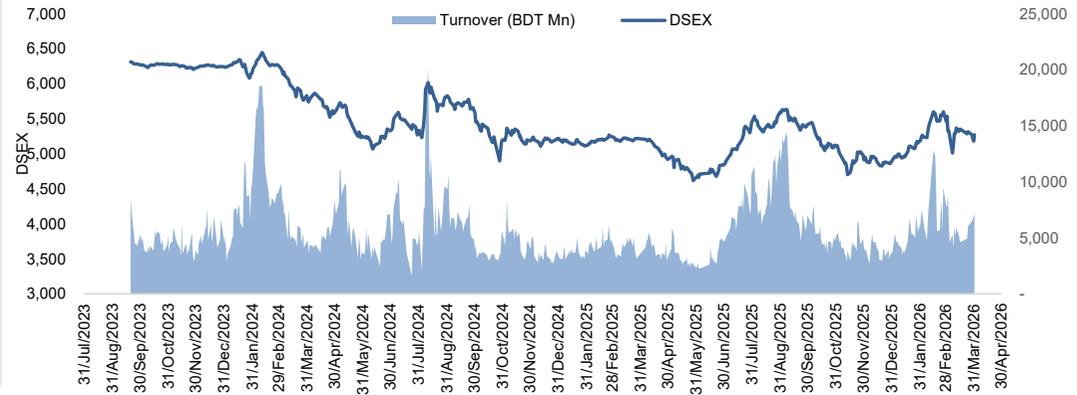


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.82%) gained 94.48 points and closed at 5,272.79. The blue-chip index DS30 (+2.12%), the Shariah-based index DSES (+1.16%), and the large-cap index CDSET (+1.92%) closed at 2,001.65, 1,065.46, and 1,075.57 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 2.91% followed by Pharmaceutical (+1.25%), NBF1 (+1.24%), Engineering (+1.23%), Fuel & Power (+0.85%), Telecommunication (+0.79%), and Food & Allied (+0.40%), respectively. Block trades contributed 4.1% of the overall market turnover. Orion Infusion Ltd. (-1.1%) was the most traded share with a turnover of BDT 228 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,272.79	5,178.31	+94.48	+1.82%	+8.4%
DS30	2,001.65	1,960.03	+41.62	+2.12%	+8.0%
DSES	1,065.46	1,053.20	+12.25	+1.16%	+6.5%
CDSET	1,075.57	1,055.26	+20.31	+1.92%	+7.0%

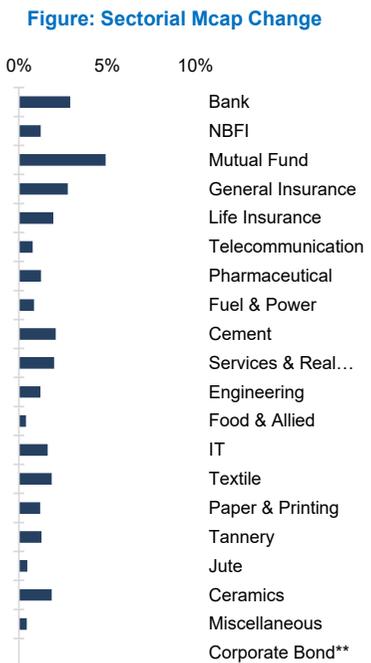
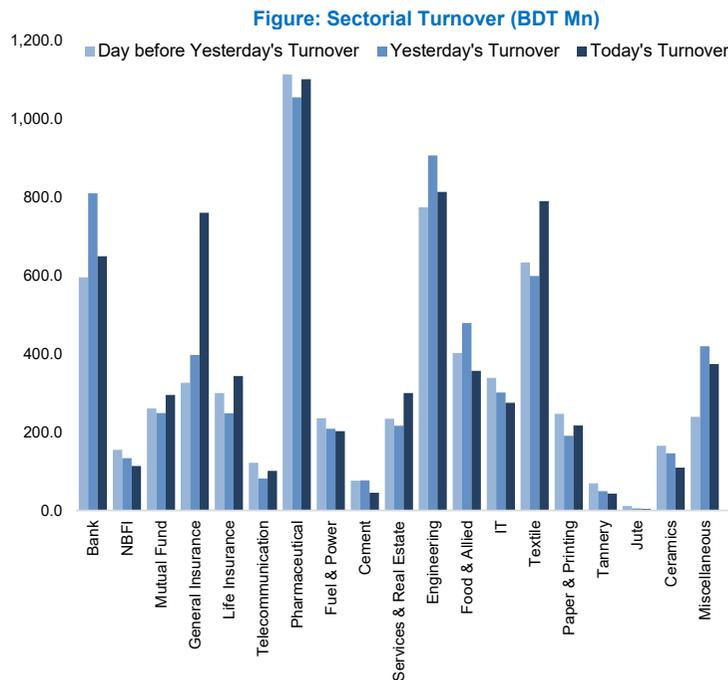
	Advanced	Declined	Unchanged	Total
All Category	327	39	25	391
A Category (Equity)	186	9	9	204
B Category (Equity)	64	10	5	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	77	20	11	108
Mutual Funds	32	0	2	34
Corporate Bonds	1	0	3	4
Treasury Bonds	0	2	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,931,185	6,888,335	+0.6%
	Mn USD	56,660	56,309	
Turnover	Mn BDT	7,198	6,856	
	Mn USD	59	56	+5.0%
Volume	Mn Shares	319	310	+3.1%
No. of Trade		198,337	208,204	-4.7%

* Average Interbank Exchange Rate is BDT 122.33 as of Apr 01, 2026

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Market PE 15.3x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,569	1,525	+44.43	+2.91%	36	732,571	10.6%	648.0	9.4%	10.2x	0.7x	GP	330,148	9.6%	34.2	11.2x	5.9x
NBFI	991	979	+12.15	+1.24%	23	93,577	1.3%	113.5	1.6%	NM	1.0x	SQURPHARMA	189,612	5.5%	56.0	7.3x	1.3x
Mutual Fund	557	531	+26.14	+4.93%	36	26,818	0.4%	294.6	4.3%	NM	0.5x	ROBI	155,043	4.5%	47.5	16.5x	2.2x
General Insurance	3,218	3,132	+86.65	+2.77%	43	90,857	1.3%	759.1	11.0%	14.7x	1.3x	BRACBANK	142,550	4.1%	119.6	9.1x	1.4x
Life Insurance	1,874	1,838	+35.95	+1.96%	15	49,888	0.7%	343.0	5.0%	NM	NM	WALTONHIL	126,557	3.7%	5.2	11.3x	1.1x
Telecommunication	4,405	4,371	+34.35	+0.79%	3	511,171	7.4%	100.7	1.5%	12.4x	3.6x	BATBC	119,502	3.5%	0.0	20.5x	2.2x
Pharmaceutical	2,980	2,943	+36.65	+1.25%	34	562,460	8.1%	1,099.8	15.9%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,045	1,036	+8.85	+0.85%	23	275,755	4.0%	202.4	2.9%	9.3x	0.6x	MARICO	86,486	2.5%	15.8	13.7x	29.8x
Cement	1,968	1,928	+40.14	+2.08%	7	92,608	1.3%	45.0	0.7%	18.2x	2.0x	BERGERPBL	68,346	2.0%	3.3	20.5x	3.7x
Services & Real Estate	1,041	1,020	+20.38	+2.00%	9	56,627	0.8%	299.6	4.3%	20.1x	0.4x	UPGDCL	67,882	2.0%	2.6	6.3x	1.5x
Engineering	2,444	2,414	+29.63	+1.23%	42	273,941	4.0%	812.4	11.8%	15.4x	0.8x	LHB	60,740	1.8%	24.7	11.9x	3.2x
Food & Allied	12,371	12,322	+49.40	+0.40%	21	225,847	3.3%	355.7	5.2%	32.3x	3.5x	BXPBARMA	50,857	1.5%	54.8	7.9x	1.0x
IT	1,908	1,877	+30.55	+1.63%	11	25,261	0.4%	274.8	4.0%	28.2x	1.5x	RENATA	49,113	1.4%	8.0	19.4x	1.4x
Textile	1,142	1,121	+20.84	+1.86%	58	118,807	1.7%	789.2	11.4%	NM	0.8x	PUBALIBANK	47,633	1.4%	6.4	7.7x	0.6x
Paper & Printing	4,619	4,564	+55.00	+1.21%	6	21,634	0.3%	216.7	3.1%	NM	1.3x	CITYBANK	47,462	1.4%	172.3	3.6x	0.8x
Tannery	1,921	1,897	+24.24	+1.28%	6	22,312	0.3%	42.8	0.6%	NM	1.4x	EBL	42,768	1.2%	31.6	5.4x	0.9x
Jute	10,734	10,682	+51.43	+0.48%	3	2,341	0.0%	4.0	0.1%	NM	NM	UNILEVERCL	41,521	1.2%	0.4	52.3x	18.5x
Ceramics	402	394	+7.36	+1.87%	5	18,151	0.3%	109.3	1.6%	NM	1.2x	DUTCHBANGL	40,601	1.2%	5.7	8.2x	0.8x
Miscellaneous	3,927	3,909	+17.19	+0.44%	15	213,214	3.1%	373.5	5.4%	88.7x	1.7x	PRIMEBANK	35,282	1.0%	27.1	4.0x	0.8x
Corporate Bond**	17,182	17,181	+0.68	+0.00%	16	37,913	0.5%	20.3	0.3%	NM	NM	ICB	32,522	0.9%	3.8	NM	1.1x
Treasury Bond**	2,268	2,273	-5.58	-0.25%	232	3,483,297	50.2%	1.8	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SILVAPHL	12.1	+10.0%	31.4	NM	0.8x	SQURPHARMA	107,978	7.3%	7.3x	1.3x	ORIONINFU	327.7	-1.1%	227.7	NM	20.6x
BNICL	64.4	+9.9%	134.9	14.0x	2.1x	BRACBANK	83,808	5.6%	9.1x	1.4x	SAPORTL	51.2	+5.3%	223.0	22.5x	1.5x
APEXSPINN	214.4	+9.9%	82.2	65.2x	2.6x	ISLAMIBANK	69,909	4.7%	NM	0.9x	KBPPWBIL	50.4	+3.7%	194.0	90.0x	4.3x
FBFIF	3.4	+9.7%	5.3	NM	0.4x	BEXIMCO	69,465	4.7%	NM	1.3x	ACMEPL	21.1	-0.5%	190.9	NM	1.3x
EBLNRBMF	3.4	+9.7%	14.2	NM	0.4x	WALTONHIL	42,462	2.9%	11.3x	1.1x	CITYBANK	31.2	+5.1%	172.3	3.6x	0.8x
IFIC1STMF	4.6	+9.52%	42.5	NM	0.5x	BXPBARMA	37,466	2.5%	7.9x	1.0x	SIMTEX	25.3	+4.1%	167.1	23.2x	1.1x
FARCHEM	16.3	+9.4%	13.2	NM	1x	PUBALIBANK	35,321	2.4%	7.7x	0.6x	HAKKANIPUL	84.0	-0.9%	146.6	NM	3.5x
POPULAR1MF	3.5	+9.4%	17.4	NM	0.4x	GP	34,298	2.3%	11.2x	5.9x	BNICL	64.4	+9.9%	134.9	14.0x	2.1x
BDWELDING	17.9	+9.1%	5.8	NM	1.6x	CITYBANK	33,789	2.3%	3.6x	0.8x	BRACBANK	71.6	+6.9%	119.6	9.1x	1.4x
ICBAMCL2ND	6.0	+9.1%	0.7	NM	1.0x	BATBC	32,608	2.2%	20.5x	2.2x	SUNLIFEINS	62.5	+3.8%	117.3	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FAREASTFIN	2.7	-18.2%	1.1	NM	NM	RENATA	24,247	1.6%	19.4x	1.4x	ORIONINFU	360.0	339.0	7.0	159	56.97
PLFSL	2.7	-10.0%	5.7	NM	NM	LHB	22,917	1.5%	11.9x	3.2x	ALARABANK	14.4	14.4	4.0	2,748	39.57
ILFSL	2.9	-9.1%	0.6	NM	NM	PRIMEBANK	22,766	1.5%	4.0x	0.8x	OLYMPIC	20,155	1.4%	14.5x	2.3x	29.51
PREMIERLEA	3.0	-9.1%	0.6	NM	NM	UTTARABANK	17,787	1.2%	NM	0.9x	GQBALLPEN	545.0	505.0	7.0	57	27.27
FASFIN	2.7	-6.9%	9.7	NM	NM	ALARABANK	16,914	1.1%	41.7x	0.8x	CLICL	62.0	61.9	5.0	440	25.26
SKTRIMS	8.9	-5.3%	1.3	NM	0.6x	ROBI	16,657	1.1%	16.5x	2.2x	FINEFOODS	483.5	483.5	1.0	52	14.08
PRIMEFIN	4.3	-4.4%	9.9	NM	0.6x	NBL	14,501	1.0%	NM	NM	SAPORTL	50.4	46.0	7.0	291	13.66
NORTHERN	119.0	-2.5%	0.6	NM	1.5x	BEACONPHAR	14,379	1.0%	19.1x	3.2x	MARICO	2,731.8	2,731.8	1.0	5	11.69
SALAMCRST	16.9	-2.3%	20.0	NM	0.9x						CITYGENINS	92.5	90.5	4.0	129	8.23
BDTHAI	13.0	-2.3%	55.4	NM	0.5x						SIMTEX	23.5	23.5	1.0	350	7.74
											BRACBANK	67.3	67.3	2.0	115	

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	360.0	339.0	57.0	159	7
ALARABANK	14.4	14.4	39.6	2,748	4
GQBALLPEN	545.0	505.0	29.5	57	7
CLICL	62.0	61.9	27.3	440	5
FINEFOODS	483.5	483.5	25.3	52	1
SAPORTL	50.4	46.0	14.1	291	7
MARICO	2,731.8	2,731.8	13.7	5	1
CITYGENINS	92.5	90.5	11.7	129	4
SIMTEX	23.5	23.5	8.2	350	1
BRACBANK	67.3	67.3	7.7	115	2
PTL	52.0	52.0	7.3	140	2
DAFODILCOM	74.7	74.5	6.5	87	6
LOVELLO	67.0	65.5	5.4	82	3
ASIATICLAB	76.2	76.2	5.0	66	1
CAPMBDBLMF	11.0	11.0	4.2	380	3
DELTALIFE	78.0	78.0	3.9	50	1
AAMRANET	15.5	15.5	3.9	250	1
APEXSPINN	203.0	200.0	3.6	18	2
SQURPHARMA	192.6	192.6	2.0	11	1
AMANFEED	23.4	23.4	1.6	70	1
SONARGAON	41.3	41.3	1.2	30	1
BEXIMCO	99.8	99.1	1.0	10	2
Total			292.2		82

Important DSE News
NITOLINS

The Board of Directors has recommended 10.00% Cash Dividend for the year ended December 31, 2025. Date of AGM: 12.07.2026, Time: 11:00 AM, Venue of AGM: Digital Platform. Record Date: 10.05.2026. The Company has also reported EPS of Tk. 1.93, NAV per share of Tk. 31.30 and NOCFPS of Tk. 0.28 for the year ended December 31, 2025 as against Tk. 1.97, Tk. 31.33, and Tk. 0.22 respectively for the year ended December 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26

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