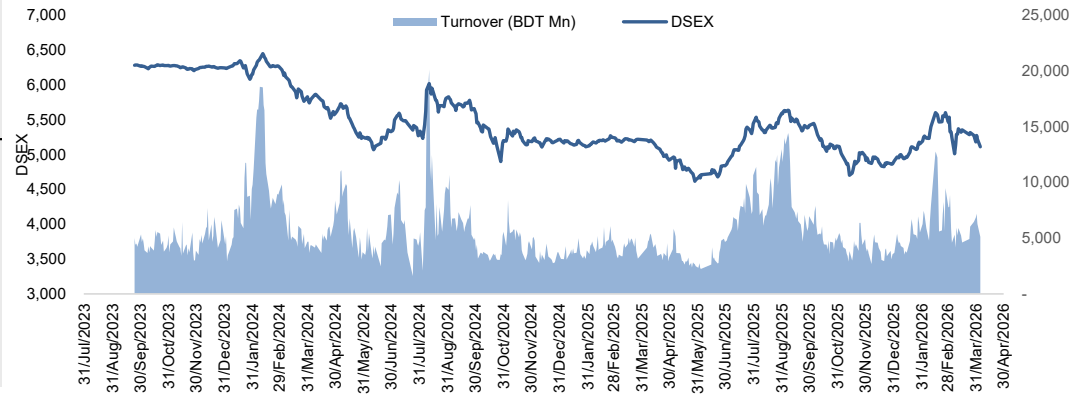


Daily Market Update

The market closed in red today. The benchmark index DSEX (-2.06%) lost 107.47 points and closed at 5,112.27. The blue-chip index DS30 (-1.77%), the Shariah-based index DSES (-1.74%), and the large-cap index CDSET (-1.64%) closed at 1,945.34, 1,041.10, and 1,047.39 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 2.32% followed by NBFi (-2.23%), Bank (-2.21%), Engineering (-1.84%), Telecommunication (-1.76%), Fuel & Power (-1.63%), and Pharmaceutical (-1.35%), respectively. Block trades contributed 3.4% of the overall market turnover. Asiatic Laboratories Limited (+4.5%) was the most traded share with a turnover of BDT 152 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,112.27	5,219.74	-107.47	-2.06%	+5.1%
DS30	1,945.34	1,980.36	-35.02	-1.77%	+5.0%
DSES	1,041.10	1,059.58	-18.47	-1.74%	+4.0%
CDSET	1,047.39	1,064.86	-17.47	-1.64%	+4.2%

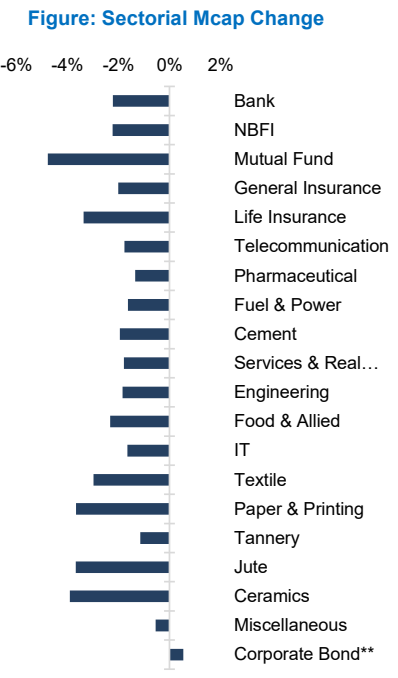
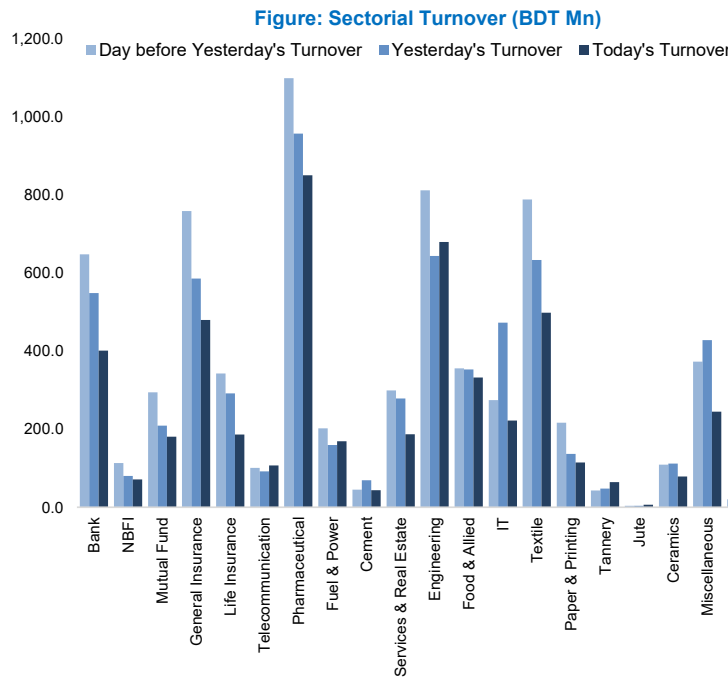
	Advanced	Declined	Unchanged	Total
All Category	25	354	11	390
A Category (Equity)	17	178	8	203
B Category (Equity)	4	75	1	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	4	101	2	107
Mutual Funds	1	30	3	34
Corporate Bonds	1	2	1	4
Treasury Bonds	0	1	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,808,245	6,893,999	-1.2%
	Mn USD	55,655	56,356	
Turnover	Mn BDT	5,120	6,260	-18.2%
	Mn USD	42	51	
Volume	Mn Shares	216	257	-16.0%
No. of Trade		177,477	195,245	-9.1%

* Average Interbank Exchange Rate is BDT 122.33 as of Apr 05, 2026

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Market PE 14.9x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,512	1,546	-34.21	-2.21%	36	705,656	10.4%	401.8	8.1%	9.8x	0.7x	GP	323,937	9.7%	30.2	11.0x	5.8x
NBFI	960	982	-21.89	-2.23%	23	90,727	1.3%	71.3	1.4%	NM	0.9x	SQURPHARMA	186,332	5.6%	86.4	7.2x	1.3x
Mutual Fund	513	538	-25.68	-4.77%	36	24,698	0.4%	181.0	3.7%	NM	0.5x	ROBI	149,281	4.5%	62.2	15.9x	2.1x
General Insurance	3,113	3,177	-63.78	-2.01%	43	87,880	1.3%	480.4	9.7%	14.2x	1.3x	BRACBANK	133,989	4.0%	65.9	8.5x	1.3x
Life Insurance	1,809	1,872	-62.97	-3.36%	15	48,173	0.7%	186.3	3.8%	NM	NM	WALTONHIL	124,192	3.7%	6.2	11.1x	1.0x
Telecommunication	4,293	4,370	-76.97	-1.76%	3	498,094	7.3%	107.4	2.2%	12.0x	3.5x	BATBC	115,722	3.5%	38.6	19.8x	2.1x
Pharmaceutical	2,929	2,969	-39.94	-1.35%	34	552,907	8.1%	850.6	17.2%	11.5x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,020	1,037	-16.92	-1.63%	23	269,373	4.0%	169.1	3.4%	9.1x	0.5x	MARICO	86,052	2.6%	1.0	13.7x	29.6x
Cement	1,899	1,937	-37.61	-1.94%	7	89,340	1.3%	43.6	0.9%	17.6x	2.0x	BERGERPBL	68,081	2.0%	4.0	20.4x	3.6x
Services & Real Estate	1,009	1,027	-18.33	-1.78%	9	54,893	0.8%	187.3	3.8%	19.5x	0.4x	UPGDCL	65,795	2.0%	4.7	6.1x	1.5x
Engineering	2,373	2,418	-44.49	-1.84%	42	266,020	3.9%	679.7	13.7%	14.9x	0.8x	LHB	58,882	1.8%	20.1	11.5x	3.1x
Food & Allied	12,037	12,323	-286.30	-2.32%	21	219,743	3.2%	332.6	6.7%	31.4x	3.4x	BXPBARMA	50,946	1.5%	36.8	8.0x	1.0x
IT	1,915	1,947	-32.06	-1.65%	11	25,363	0.4%	221.9	4.5%	28.4x	1.6x	RENATA	47,599	1.4%	25.3	18.8x	1.3x
Textile	1,093	1,127	-33.50	-2.97%	58	113,714	1.7%	498.7	10.1%	NM	0.8x	PUBALIBANK	46,722	1.4%	8.9	7.5x	0.6x
Paper & Printing	4,398	4,565	-166.91	-3.66%	6	20,600	0.3%	114.6	2.3%	NM	1.2x	CITYBANK	45,028	1.3%	67.7	3.4x	0.8x
Tannery	1,891	1,913	-21.79	-1.14%	6	21,958	0.3%	64.3	1.3%	NM	1.3x	UNILEVERCL	41,702	1.2%	3.5	52.5x	18.6x
Jute	10,316	10,709	-393.46	-3.67%	3	2,250	0.0%	6.3	0.1%	NM	NM	EBL	41,651	1.2%	18.7	5.3x	0.9x
Ceramics	381	396	-15.43	-3.90%	5	17,193	0.3%	79.0	1.6%	NM	1.1x	DUTCHBANGL	39,635	1.2%	3.4	8.0x	0.7x
Miscellaneous	3,898	3,919	-21.22	-0.54%	15	211,668	3.1%	244.8	5.0%	88.1x	1.6x	PRIMEBANK	34,121	1.0%	22.8	3.9x	0.8x
Corporate Bond**	17,617	17,522	+95.57	+0.55%	16	38,875	0.6%	21.9	0.4%	NM	NM	ICB	32,002	1.0%	3.0	NM	1.1x
Treasury Bond**	2,248	2,263	-14.46	-0.64%	232	3,453,242	50.7%	2.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RANFOUNDRY	158.3	+7.0%	52.9	41.1x	4.5x	SQURPHARMA	107,978	7.3%	7.2x	1.3x	ASIATICLAB	83.3	+4.5%	152.4	22.5x	1.5x
DAFODILCOM	90.0	+5.8%	33.9	NM	6.9x	BRACBANK	83,808	5.6%	8.5x	1.3x	ACMEPL	20.2	-3.8%	139.6	NM	1.3x
REGENTTEX	4.1	+5.1%	3.3	NM	0.2x	ISLAMIBANK	69,909	4.7%	NM	0.9x	SAPORTL	50.0	-1.0%	123.5	21.9x	1.5x
BNICL	66.6	+4.6%	117.9	14.5x	2.2x	BEXIMCO	69,465	4.7%	NM	1.3x	DOMINAGE	44.9	+1.4%	118.2	NM	2.6x
ASIATICLAB	83.3	+4.5%	152.4	22.5x	1.5x	WALTONHIL	42,462	2.9%	11.1x	1.0x	BNICL	66.6	+4.6%	117.9	14.5x	2.2x
JANATAINS	32.0	+3.90%	96.6	30.9x	2.1x	BXPBARMA	37,466	2.5%	8.0x	1.0x	ORIONINFU	325.7	-3.9%	117.4	NM	20.5x
KDSALTD	42.7	+3.1%	70.7	19.9x	2x	PUBALIBANK	35,321	2.4%	7.5x	0.6x	KBPPWBIL	48.2	-4.2%	99.1	86.1x	4.1x
AFCAGRO	7.4	+2.8%	5.8	NM	0.4x	GP	34,298	2.3%	11.0x	5.8x	JANATAINS	32.0	+3.9%	96.6	30.9x	2.1x
APEXTANRY	72.3	+2.7%	19.3	NM	0.3x	CITYBANK	33,789	2.3%	3.4x	0.8x	FINEFOODS	487.3	+1.0%	89.3	64.7x	26.3x
HFL	12.4	+2.5%	12.6	NM	0.4x	BATBC	32,608	2.2%	19.8x	2.1x	SQURPHARMA	210.2	-1.2%	86.4	7.2x	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ALARABANK	ROBI	NBL	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FAREASTFIN	2.3	-14.8%	0.1	NM	NM	24,247	22,917	22,766	20,155	17,787	16,914	16,657	14,501	14,379	FINEFOODS	490.0	442.0	5.0	71	33.83
NEWLINE	5.5	-9.8%	3.9	NM	0x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	ALARABANK	14.2	14.2	3.0	2,140	30.39
FAMILYTEX	2.8	-9.4%	2.3	NM	NM	18.8x	11.5x	3.9x	14.0x	NM	42.0x	15.9x	NM	NM	GQBALLPEN	540.1	525.0	4.0	34	17.82
GSPFINANCE	4.8	-9.4%	2.3	NM	NM	5.3x	0.9x	0.8x	2.2x	0.8x	0.8x	2.1x	NM	NM	BATBC	214.0	212.8	4.0	62	13.13
EBLNRBMF	2.9	-9.4%	8.8	NM	0.3x	18.8x	11.5x	3.9x	14.0x	NM	42.0x	15.9x	NM	NM	DOMINAGE	42.1	41.6	2.0	247	10.40
TRUSTB1MF	2.9	-9.4%	4.0	NM	0.3x	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	ASIATICLAB	80.6	76.1	4.0	119	9.53
IFIC1STMF	4.0	-9.1%	25.4	NM	0.4x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	SPCL	49.1	48.7	6.0	185	9.06
UNIONCAP	5.0	-9.1%	4.2	NM	NM	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	SIMTEX	26.5	26.5	1.0	294	7.78
POPULAR1MF	3.0	-9.1%	9.7	NM	0.3x	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	SAIHAMCOT	19.8	19.2	2.0	292	5.67
TUNGHAI	3.1	-8.8%	1.4	NM	NM	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	CAPMBDBLMF	11.6	11.5	4.0	350	4.06

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	490.0	442.0	33.8	71	5
ALARABANK	14.2	14.2	30.4	2,140	3
GQBALLPEN	540.1	525.0	17.8	34	4
BATBC	214.0	212.8	13.1	62	4
DOMINAGE	42.1	41.6	10.4	247	2
ASIATICLAB	80.6	76.1	9.5	119	4
SPCL	49.1	48.7	9.1	185	6
SIMTEX	26.5	26.5	7.8	294	1
SAIHAMCOT	19.8	19.2	5.7	292	2
CAPMBDBLMF	11.6	11.5	4.1	350	4
DAFODILCOM	83.3	77.0	3.9	48	4
SUNLIFEINS	63.7	63.7	3.0	47	2
CENTRALINS	41.0	40.5	2.9	71	3
CITYBANK	32.0	31.5	2.8	89	2
PRAGATIINS	76.0	76.0	2.3	30	1
COPPERTECH	21.0	21.0	2.1	99	1
PRAGATILIF	218.5	218.5	1.9	9	1
DSSL	9.2	9.2	1.4	150	1
ASIAINS	40.9	40.9	1.3	32	1
TECHNODRUG	37.1	37.1	1.1	31	1
DACCADYE	17.0	17.0	1.1	62	1
CITYGENINS	89.5	89.5	0.9	10	1
Total			175.1		67

Important DSE News
RAKCERAMIC

Mr. SAK Ekramuzzaman, Sponsor Shareholder and Managing Director of RAK Ceramics (Bangladesh) Limited, has declared that he is the Proprietor of Mohammed Trading. He has further informed that Mohammed Trading has intended to purchase 5,00,000 shares (approx.) of RAK Ceramics (Bangladesh) Limited at the current market price through the Dhaka Stock Exchange PLC. and Chittagong Stock Exchange PLC.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26

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