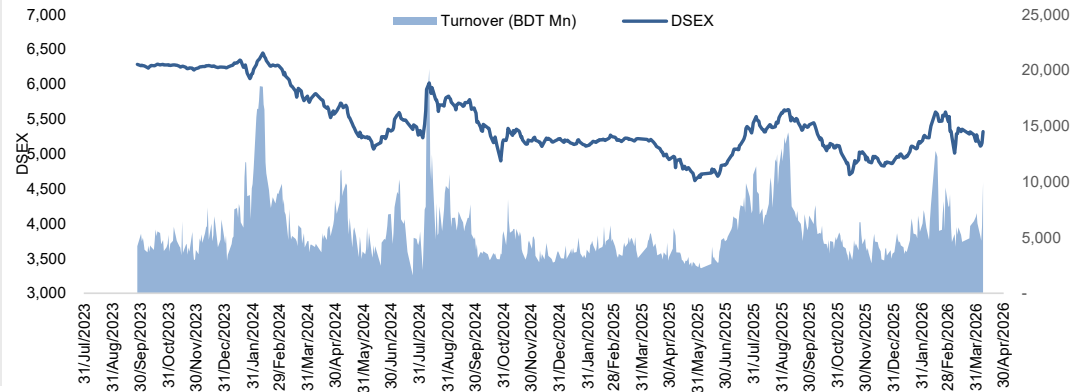


Daily Market Update

The market closed in green today. The benchmark index DSEX (+3.12%) gained 161.09 points and closed at 5,317.96. The blue-chip index DS30 (+2.77%), the Shariah-based index DSES (+2.88%), and the large-cap index CDSET (+3.20%) closed at 2,026.06, 1,075.97, and 1,087.30 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 4.07% followed by Telecommunication (+2.97%), NBF1 (+2.89%), Engineering (+2.87%), Pharmaceutical (+2.47%), Fuel & Power (+2.31%), and Food & Allied (+2.29%), respectively. Block trades contributed 3.9% of the overall market turnover. Khan Brothers PP Woven Bag Industries Limited (+9.9%) was the most traded share with a turnover of BDT 486 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,317.96	5,156.87	+161.09	+3.12%	+9.3%
DS30	2,026.06	1,971.37	+54.69	+2.77%	+9.3%
DSES	1,075.97	1,045.81	+30.16	+2.88%	+7.5%
CDSET	1,087.30	1,053.60	+33.70	+3.20%	+8.2%

	Advanced	Declined	Unchanged	Total
All Category	367	15	11	393
A Category (Equity)	191	10	4	205
B Category (Equity)	74	2	5	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	102	3	2	107
Mutual Funds	30	0	4	34
Corporate Bonds	2	1	0	3
Treasury Bonds	0	3	0	3

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,918,966	6,823,199	+1.4%
	Mn USD	56,560	55,777	
Turnover	Mn BDT	9,916	5,970	+66.1%
	Mn USD	81	49	
Volume	Mn Shares	343	243	+41.3%
No. of Trade		243,061	168,809	+44.0%

* Average Interbank Exchange Rate is BDT 122.33 as of Apr 08, 2026

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Figure: Sectorial Turnover (BDT Mn)

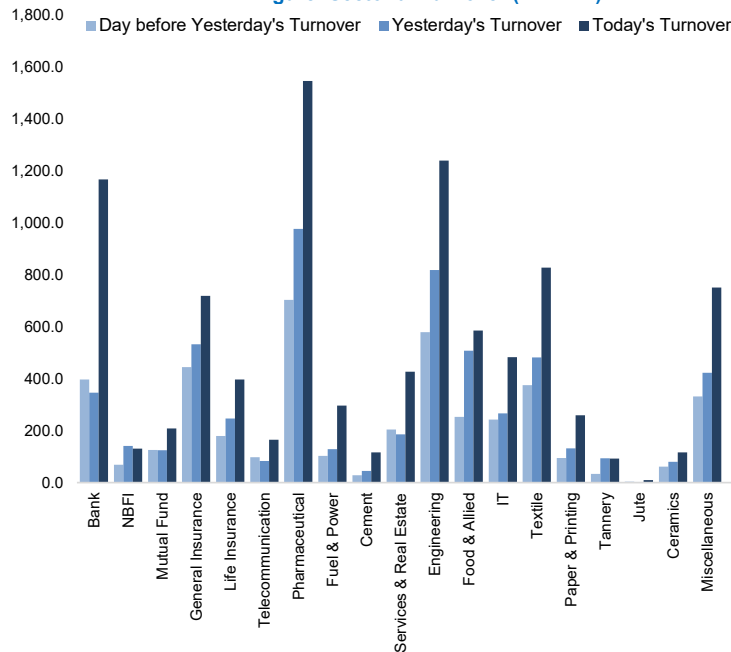
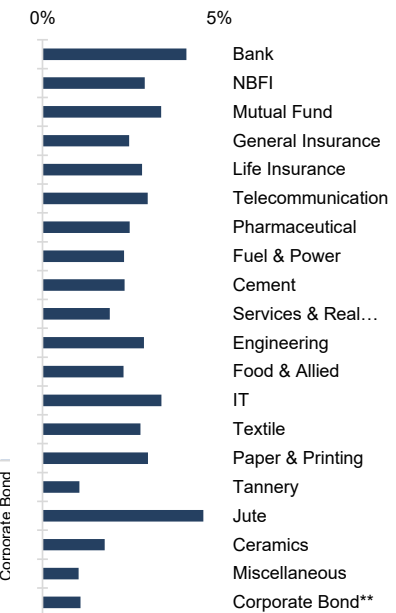


Figure: Sectorial Mcap Change



Market PE 15.4x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB	
Bank	1,590	1,528	+62.20	+4.07%	36	742,309	10.7%	1,165.3	12.2%	10.2x	0.8x	GP	332,579	9.6%	54.5	11.2x	5.9x	
NBFI	997	969	+28.04	+2.89%	23	94,311	1.4%	131.2	1.4%	NM	1.0x	SQURPHARMA	190,321	5.5%	104.9	7.3x	1.3x	
Mutual Fund	539	521	+17.50	+3.36%	36	25,946	0.4%	208.5	2.2%	NM	0.5x	ROBI	152,424	4.4%	80.9	16.3x	2.2x	
General Insurance	3,201	3,124	+76.70	+2.45%	43	90,371	1.3%	718.0	7.5%	14.6x	1.3x	BRACBANK	145,736	4.2%	268.2	9.3x	1.4x	
Life Insurance	1,749	1,701	+47.89	+2.82%	15	49,295	0.7%	396.0	4.2%	NM	NM	WALTONHIL	127,091	3.7%	9.6	11.4x	1.1x	
Telecommunication	4,406	4,279	+127.27	+2.97%	3	511,263	7.4%	164.6	1.7%	12.4x	3.6x	BATBC	117,990	3.4%	40.0	20.2x	2.1x	
Pharmaceutical	3,008	2,935	+72.36	+2.47%	34	567,723	8.2%	1,544.5	16.2%	11.9x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x	
Fuel & Power	1,050	1,026	+23.70	+2.31%	23	277,095	4.0%	296.5	3.1%	9.4x	0.6x	MARICO	87,009	2.5%	5.4	13.8x	30.0x	
Cement	1,972	1,928	+44.83	+2.33%	7	92,800	1.3%	115.9	1.2%	18.2x	2.0x	BERGERPBL	68,601	2.0%	2.3	20.6x	3.7x	
Services & Real Estate	1,031	1,012	+19.28	+1.91%	9	56,103	0.8%	426.2	4.5%	19.9x	0.4x	UPGDCL	68,578	2.0%	2.5	6.4x	1.5x	
Engineering	2,468	2,399	+68.87	+2.87%	42	276,615	4.0%	1,238.4	13.0%	15.5x	0.8x	LHB	61,204	1.8%	75.5	12.0x	3.2x	
Food & Allied	12,294	12,018	+275.43	+2.29%	21	224,425	3.2%	584.5	6.1%	32.1x	3.4x	BXPBARMA	53,400	1.5%	130.4	8.3x	1.1x	
IT	1,984	1,920	+64.57	+3.36%	11	26,278	0.4%	482.0	5.1%	29.4x	1.6x	PUBALIBANK	49,845	1.4%	14.9	8.0x	0.7x	
Textile	1,144	1,113	+30.80	+2.77%	58	118,941	1.7%	826.5	8.7%	NM	0.8x	RENATA	48,746	1.4%	21.3	19.2x	1.4x	
Paper & Printing	4,621	4,486	+134.07	+2.99%	6	21,642	0.3%	258.6	2.7%	NM	1.3x	CITYBANK	47,918	1.4%	285.1	3.7x	0.8x	
Tannery	1,945	1,925	+20.11	+1.05%	6	22,584	0.3%	92.7	1.0%	NM	1.4x	EBL	43,406	1.3%	56.0	5.5x	0.9x	
Jute	10,841	10,369	+471.94	+4.55%	3	2,365	0.0%	9.7	0.1%	NM	NM	UNILEVERCL	40,678	1.2%	1.8	51.2x	18.1x	
Ceramics	400	393	+6.90	+1.76%	5	18,059	0.3%	115.9	1.2%	NM	1.2x	DUTCHBANGL	40,505	1.2%	6.6	8.2x	0.8x	
Miscellaneous	3,948	3,908	+39.80	+1.02%	15	214,385	3.1%	749.8	7.9%	89.2x	1.7x	PRIMEBANK	37,487	1.1%	78.7	4.1x	0.8x	
Corporate Bond**	17,787	17,598	+189.40	+1.08%	16	39,249	0.6%	0.5	0.0%	NM	NM	ICB	32,609	0.9%	7.7	NM	1.1x	
Treasury Bond**	2,246	2,246	+0.54	+0.02%	232	3,450,652	49.8%	1.7	0.0%	NM	NM							

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FIRSTFIN	5.5	+10.0%	3.5	NM	NM	SQURPHARMA	107,978	7.3%	7.3x	1.3x	KBPPWBIL	54.2	+9.9%	485.8	96.8x	4.6x
BANGAS	134.2	+10.0%	63.6	NM	6.3x	BRACBANK	83,808	5.6%	9.3x	1.4x	SAPORTL	49.9	-0.6%	301.6	21.9x	1.4x
ICBIBANK	3.3	+10.0%	2.1	NM	NM	ISLAMIBANK	69,909	4.7%	NM	0.9x	CITYBANK	31.5	+2.6%	285.1	3.7x	0.8x
BDLAMPS	157.8	+10.0%	27.2	NM	3.6x	BEXIMCO	69,465	4.7%	NM	1.3x	ACMEPL	23.4	+0.4%	284.5	NM	1.4x
KBPPWBIL	54.2	+9.9%	485.8	96.8x	4.6x	WALTONHIL	42,462	2.9%	11.4x	1.1x	BRACBANK	73.2	+5.9%	268.2	9.3x	1.4x
KDSALTD	51.5	+9.81%	173.4	24.0x	1.9x	BXPBARMA	37,466	2.5%	8.3x	1.1x	ORIONINFU	346.3	+6.1%	239.9	NM	21.8x
PRIMEFIN	4.5	+9.8%	4.9	NM	1x	PUBALIBANK	35,321	2.4%	8.0x	0.7x	LOVELLO	77.2	+3.1%	218.4	33.1x	6.2x
SAFKOSPINN	17.0	+9.7%	7.4	NM	NM	GP	34,298	2.3%	11.2x	5.9x	TECHNODRUG	36.9	-1.1%	204.5	NM	1.2x
FAMILYTEX	3.6	+9.1%	5.2	NM	0.3x	CITYBANK	33,789	2.3%	3.7x	0.8x	ASIATICLAB	88.7	+5.1%	200.0	23.9x	1.6x
NBL	4.8	+9.1%	9.9	NM	NM	BATBC	32,608	2.2%	20.2x	2.1x	KDSALTD	51.5	+9.8%	173.4	24.0x	1.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ALARABANK	ROBI	NBL	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DACCADYE	16.3	-1.2%	3.3	NM	NM	24,247	22,917	22,766	20,155	17,787	16,914	16,657	14,501	14,379	GQBALLPEN	593.0	550.0	22.0	165	94.76
TECHNODRUG	36.9	-1.1%	204.5	NM	1x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	ALARABANK	13.5	13.5	11.0	5,908	79.76
APEXSPINN	240.8	-0.8%	11.9	NM	0.3x	12.0x	4.1x	4.1x	14.6x	NM	40.7x	16.3x	NM	NM	FINEFOODS	493.8	455.0	7.0	96	45.99
APEXTANRY	75.4	-0.8%	11.9	NM	0.3x	19.2x	12.0x	12.0x	14.6x	NM	40.7x	16.3x	NM	NM	QUEENSOUTH	10.5	10.5	7.0	3,000	31.50
MEGHNAPEP	27.0	-0.7%	1.8	NM	0.4x	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	LOVELLO	72.0	71.0	7.0	332	23.64
JANATAINS	32.7	-0.6%	72.2	31.5x	2.1x	19.2x	12.0x	12.0x	14.6x	NM	40.7x	16.3x	NM	NM	BDLAMPS	129.2	129.2	3.0	130	16.85
SAPORTL	49.9	-0.6%	301.6	21.9x	1.4x	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	SIMTEX	24.8	24.0	4.0	392	9.43
BATASHOE	840.7	-0.4%	0.7	64.1x	3.8x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	CENTRALINS	42.4	41.0	5.0	181	7.46
FINEFOODS	493.5	-0.3%	26.9	65.5x	26.6x	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	DOREENPWR	24.5	24.5	1.0	300	7.35
CLICL	62.0	-0.2%	86.8	NM	NM	1.5%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	CAPMBDBLMF	11.5	11.1	6.0	620	7.08

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
GQBALLPEN	593.0	550.0	94.8	165	22	
ALARABANK	13.5	13.5	79.8	5,908	11	
FINEFOODS	493.8	455.0	46.0	96	7	
QUEENSOUTH	10.5	10.5	31.5	3,000	7	
LOVELLO	72.0	71.0	23.6	332	7	
BDLAMPS	129.2	129.2	16.8	130	3	
SIMTEX	24.8	24.0	9.4	392	4	
CENTRALINS	42.4	41.0	7.5	181	5	
DOREENPWR	24.5	24.5	7.4	300	1	
CAPMBDBLMF	11.5	11.1	7.1	620	6	
SUNLIFEINS	62.0	60.0	6.3	102	2	
APEXSPINN	227.0	226.0	6.1	27	3	
SAIHAMCOT	17.6	17.4	4.9	279	5	
DAFODILCOM	91.1	91.1	4.6	50	1	
KDSALTD	48.0	45.0	3.3	72	5	
PRAGATILIF	208.5	194.0	3.2	16	2	
JANATAINS	35.0	33.0	3.0	89	3	
SAPORTL	51.2	50.7	2.9	57	3	
SIPLC	69.0	69.0	2.9	41	2	
DOMINAGE	48.0	44.0	2.8	63	3	
BANKASIA	23.1	22.1	2.6	114	2	
SHASHADNIM	18.0	18.0	2.5	140	2	
Total			388.9		130	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
PRIMEBANK		5.0%	25.0%	Record Date	28-Apr-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26

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