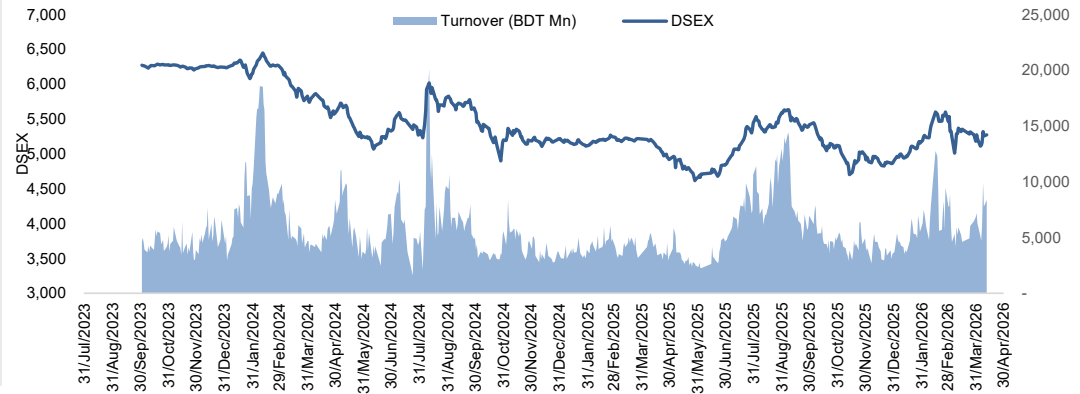


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.26%) gained 13.7 points and closed at 5,271.40. The blue-chip index DS30 (+0.01%), the Shariah-based index DSES (-0.20%), and the large-cap index CDSET (-0.05%) closed at 2,002.35, 1,061.08, and 1,076.04 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.31%, followed by Pharmaceutical (+0.23%), Bank (+0.08%), Fuel & Power (-0.04%), Food & Allied (-0.29%), NBFi (-0.65%), and Telecommunication (-0.99%), respectively. Block trades contributed 8.0% of the overall market turnover. Khan Brothers PP Woven Bag Industries Limited (+1.5%) was the most traded share with a turnover of BDT 465 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,271.40	5,257.70	+13.70	+0.26%	+8.3%
DS30	2,002.35	2,002.21	+0.15	+0.01%	+8.0%
DSES	1,061.08	1,063.18	-2.10	-0.20%	+6.0%
CDSET	1,076.04	1,076.55	-0.51	-0.05%	+7.1%

	Advanced	Declined	Unchanged	Total
All Category	188	145	66	399
A Category (Equity)	106	73	33	212
B Category (Equity)	50	20	10	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	32	52	23	107
Mutual Funds	7	7	20	34
Corporate Bonds	2	0	1	3
Treasury Bonds	1	9	0	10

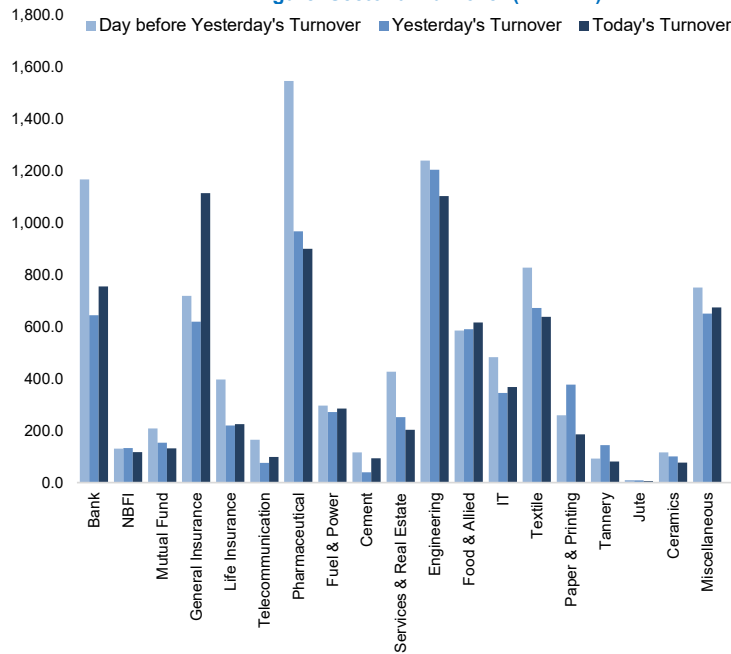
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,879,326	6,886,627	-0.1%
	Mn USD	56,236	56,295	
Turnover	Mn BDT	8,371	7,769	+7.8%
	Mn USD	68	64	
Volume	Mn Shares	286	278	+3.0%
No. of Trade		217,049	224,389	-3.3%

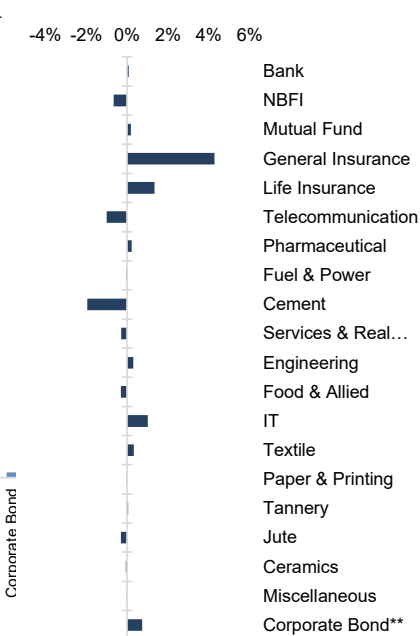
\* Average Interbank Exchange Rate is BDT 122.33 as of Apr 12, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 15.1x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,570	1,569	+1.30	+0.08%	36	732,966	10.6%	753.9	9.8%	9.8x	0.7x	GP	327,043	9.6%	13.1	11.1x	5.8x
NBFI	976	982	-6.36	-0.65%	23	92,261	1.3%	117.3	1.5%	NM	0.9x	SQURPHARMA	188,637	5.5%	24.6	7.3x	1.3x
Mutual Fund	524	523	+0.98	+0.19%	36	25,221	0.4%	131.3	1.7%	NM	0.5x	ROBI	148,234	4.3%	78.1	15.8x	2.1x
General Insurance	3,329	3,192	+136.68	+4.28%	43	93,978	1.4%	1,113.2	14.5%	15.2x	1.4x	BRACBANK	144,541	4.2%	64.2	9.2x	1.4x
Life Insurance	1,742	1,719	+23.13	+1.35%	15	49,103	0.7%	224.7	2.9%	NM	NM	WALTONHIL	125,558	3.7%	4.5	11.2x	1.1x
Telecommunication	4,324	4,368	-43.41	-0.99%	3	501,780	7.3%	98.9	1.3%	12.1x	3.5x	BATBC	117,882	3.4%	11.3	20.2x	2.1x
Pharmaceutical	2,983	2,977	+6.70	+0.23%	34	563,180	8.2%	898.7	11.7%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,035	1,035	-0.38	-0.04%	23	273,114	4.0%	284.7	3.7%	9.3x	0.6x	MARICO	87,431	2.6%	3.5	13.9x	30.1x
Cement	1,923	1,961	-38.12	-1.94%	7	90,466	1.3%	93.9	1.2%	17.8x	2.0x	UPGDCL	68,288	2.0%	3.3	6.4x	1.5x
Services & Real Estate	1,016	1,019	-2.96	-0.29%	9	55,266	0.8%	202.8	2.6%	19.6x	0.4x	BERGERPBL	68,248	2.0%	1.1	20.5x	3.7x
Engineering	2,444	2,436	+7.64	+0.31%	42	273,924	4.0%	1,102.1	14.3%	15.4x	0.8x	LHB	59,346	1.7%	68.2	11.6x	3.1x
Food & Allied	12,259	12,295	-35.91	-0.29%	21	223,795	3.3%	615.8	8.0%	32.0x	3.4x	BXPBARMA	52,284	1.5%	21.9	8.2x	1.1x
IT	1,994	1,974	+20.18	+1.02%	11	26,411	0.4%	367.2	4.8%	29.5x	1.6x	PUBALIBANK	49,324	1.4%	7.6	7.9x	0.7x
Textile	1,128	1,125	+3.76	+0.33%	58	117,357	1.7%	637.5	8.3%	NM	0.8x	RENATA	48,333	1.4%	15.8	19.1x	1.3x
Paper & Printing	4,642	4,643	-1.07	-0.02%	6	21,741	0.3%	185.6	2.4%	NM	1.3x	CITYBANK	47,766	1.4%	328.9	3.6x	0.8x
Tannery	1,959	1,958	+1.06	+0.05%	6	22,748	0.3%	81.2	1.1%	NM	1.4x	EBL	44,044	1.3%	41.9	5.6x	0.9x
Jute	10,627	10,659	-32.42	-0.30%	3	2,318	0.0%	5.4	0.1%	NM	NM	UNILEVERCL	40,320	1.2%	1.2	50.8x	18.0x
Ceramics	393	393	-0.25	-0.06%	5	17,759	0.3%	77.0	1.0%	NM	1.2x	DUTCHBANGL	39,635	1.2%	6.1	8.0x	0.7x
Miscellaneous	3,934	3,936	-1.10	-0.03%	15	213,644	3.1%	673.6	8.8%	88.9x	1.7x	PRIMEBANK	37,255	1.1%	19.5	4.1x	0.8x
Corporate Bond**	18,093	17,960	+132.33	+0.74%	16	39,923	0.6%	21.5	0.3%	NM	NM	ICB	32,175	0.9%	5.4	NM	1.1x
Treasury Bond**	2,243	2,248	-4.62	-0.21%	232	3,445,996	50.1%	11.7	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
STANDARINS	42.2	+9.9%	29.5	17.8x	1.9x	SQURPHARMA	107,978	7.3%	7.3x	1.3x	KBPPWBIL	54.3	+1.5%	464.6	97.0x	4.6x
RELIANCINS	73.4	+9.9%	56.1	8.7x	0.9x	BRACBANK	83,808	5.6%	9.2x	1.4x	CITYBANK	31.4	+1.6%	328.9	3.6x	0.8x
PIONEERINS	54.7	+9.8%	95.1	12.0x	1.2x	ISLAMIBANK	69,909	4.7%	NM	0.9x	ACMEPL	26.6	+6.4%	266.4	NM	1.6x
PHENIXINS	33.9	+9.7%	54.2	17.8x	1.0x	BEXIMCO	69,465	4.7%	NM	1.3x	LOVELLO	78.6	+0.4%	231.9	33.7x	6.3x
PF1STMF	5.8	+9.4%	21.3	NM	1.0x	WALTONHIL	42,462	2.9%	11.2x	1.1x	PTL	59.0	+7.3%	194.7	9.3x	1.3x
GOLDENSON	14.0	+9.38%	131.4	NM	0.9x	BXPBARMA	37,466	2.5%	8.2x	1.1x	KDSALTD	51.5	+2.0%	187.1	24.0x	1.9x
ZEALBANGLA	141.0	+9.0%	9.9	NM	NM	PUBALIBANK	35,321	2.4%	7.9x	0.7x	ASIATICLAB	85.6	-1.7%	166.6	23.1x	1.5x
PLFSL	2.5	+8.7%	19.9	NM	NM	GP	34,298	2.3%	11.1x	5.8x	DOMINAGE	51.1	+2.2%	143.3	NM	3.0x
GHAIL	12.9	+8.4%	43.6	NM	1.1x	CITYBANK	33,789	2.3%	3.6x	0.8x	BDCOM	30.8	+6.9%	132.0	42.0x	2.0x
BDAUTOCA	240.6	+8.4%	90.7	NM	32.7x	BATBC	32,608	2.2%	20.2x	2.1x	GOLDENSON	14.0	+9.4%	131.4	NM	0.9x
						EBL	29,322	2.0%	5.6x	0.9x						
						RENATA	24,247	1.6%	19.1x	1.3x						
						LHB	22,917	1.5%	11.6x	3.1x	<b>Block Trade</b>	<b>Maximum Price (BDT)</b>	<b>Minimum Price (BDT)</b>	<b>No. of Trade</b>	<b>Quantity ('000)</b>	<b>Turnover (BDT Mn)</b>
						PRIMEBANK	22,766	1.5%	4.1x	0.8x	GQBALLPEN	600.0	570.0	11.0	109	64.24
						OLYMPIC	20,155	1.4%	14.2x	2.2x	SUNLIFEINS	65.0	58.5	16.0	966	62.21
						UTTARABANK	17,787	1.2%	NM	0.9x	LOVELLO	75.0	75.0	10.0	820	61.50
						ALARABANK	16,914	1.1%	39.9x	0.7x	ACI	209.0	209.0	4.0	292	60.99
						ROBI	16,657	1.1%	15.8x	2.1x	PTL	60.5	52.3	26.0	1,128	60.59
						NBL	14,501	1.0%	NM	NM	STANDBANKL	4.7	4.7	11.0	11,322	53.22
						BEACONPHAR	14,379	1.0%	18.5x	3.1x	FINEFOODS	480.0	480.0	3.0	106	50.88
											ALARABANK	15.4	15.4	1.0	2,500	38.50
											WALTONHIL	377.0	377.0	1.0	100	37.70
											BNICL	72.8	72.6	4.0	476	34.62

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GQBALLPEN	600.0	570.0	64.2	109	11
SUNLIFEINS	65.0	58.5	62.2	966	16
LOVELLO	75.0	75.0	61.5	820	10
ACI	209.0	209.0	61.0	292	4
PTL	60.5	52.3	60.6	1,128	26
STANDBANKL	4.7	4.7	53.2	11,322	11
FINEFOODS	480.0	480.0	50.9	106	3
ALARABANK	15.4	15.4	38.5	2,500	1
WALTONHIL	377.0	377.0	37.7	100	1
BNICL	72.8	72.6	34.6	476	4
EBL	26.9	26.9	32.3	1,200	1
CITYGENINS	108.0	91.0	29.6	316	11
AL-HAJTEX	130.3	130.0	19.6	151	4
ASIATICLAB	87.0	84.0	17.4	206	6
PRAGATILIF	209.7	201.0	8.3	41	2
RAHIMAFOD	128.2	125.0	5.4	43	3
BANKASIA	22.0	22.0	5.3	240	1
SIMTEX	25.0	24.6	5.2	209	3
ACMEPL	23.0	22.8	5.2	226	2
BENGALWTL	22.1	20.1	2.5	123	2
EASTERNINS	59.3	55.6	2.2	38	2
AMANFEED	24.0	24.0	2.2	90	1
<b>Total</b>			<b>673.6</b>		<b>144</b>

**Important DSE News**

**CITYBANK**

The Board of Directors has recommended 15% Cash Dividend and 15% Stock Dividend for the year ended December 31, 2025. Date of AGM: 07.06.2026, Time: 3:00 PM, Venue: Digital Platform, Record Date: 03.05.2026. The Company has also reported Consolidated EPS of Tk. 8.71, Consolidated NAV per share of Tk. 40.67 and Consolidated NOCFPS of Tk. 47.00 for the year ended December 31, 2025

**NLTUBES**

(Q3 Un-audited): EPS was Tk. (0.38) for January-March 2026 as against Tk. 0.41 for January-March 2025; EPS was Tk. (1.60) for July 2025-March 2026 as against Tk. 0.77 for July 2024-March 2025. NOCFPS was Tk. 0.17 for July 2025-March 2026 as against Tk. 1.09 for July 2024-March 2025. NAV per share was Tk. 136.02 as on March 31, 2026 and Tk. 137.61 as on June 30, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
PRIMEBANK		5.0%	25.0%	Record Date	28-Apr-26
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	3-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26

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