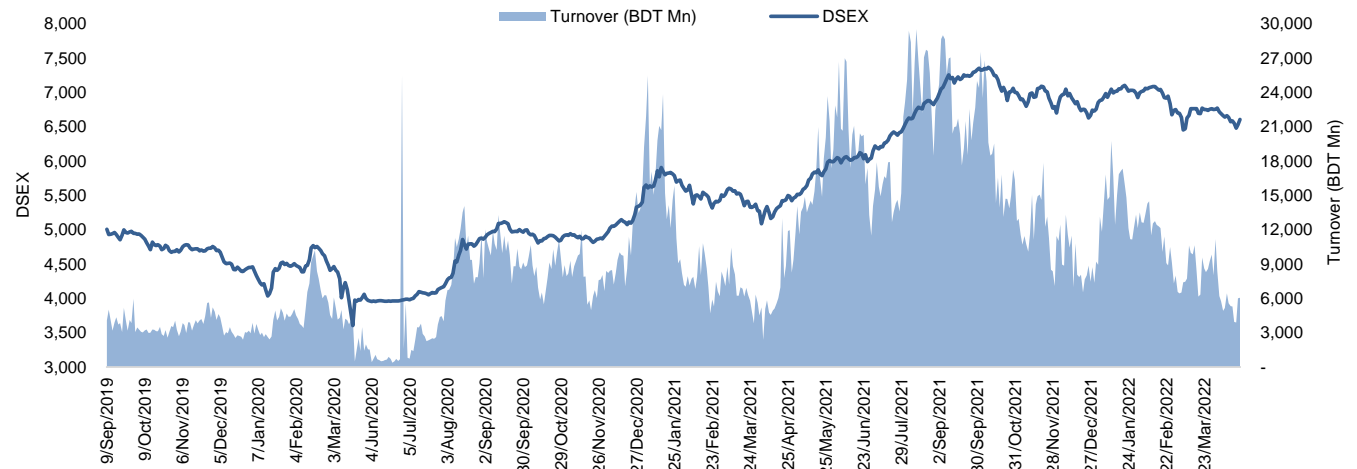


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.17%) gained 76.34 points and closed at 6,606.41. The blue-chip index DS30 (+1.14%), the Shariah-based index DSES (+0.74%), and the large-cap index CDSET (+0.98%) closed at 2,463.84, 1,454.13, and 1,337.92 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.55% followed by Telecommunication (+1.34%), Bank (+1.02%), Engineering (+0.85%), Fuel & Power (+0.71%), Pharmaceutical (+0.60%), and Food & Allied (+0.09%), respectively. Block trades contributed 1.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.8%) was the most traded share with a turnover of BDT 537 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,606.41	6,530.07	+76.34	+1.17%	-2.2%
DS30	2,463.84	2,436.12	+27.72	+1.14%	-2.7%
DSES	1,454.13	1,443.40	+10.72	+0.74%	+1.6%
CDSET	1,337.92	1,324.92	+13.00	+0.98%	-1.6%

	Advanced	Declined	Unchanged	Total
All Category	269	78	32	379
A Category (Equity)	184	56	21	261
B Category (Equity)	67	13	9	89
N Category (Equity)	6	0	0	6
Z Category (Equity)	12	9	2	23
Mutual Funds	14	7	14	35
Corporate Bonds	2	1	1	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,318,212	5,268,178	
	Mn USD	61,840	61,258	+0.9%
Turnover	Mn BDT	6,060	5,998	+1.0%
	Mn USD	70	70	
Volume	Mn Shares	138	138	-0.1%
No. of Trade		148,933	154,304	-3.5%

Figure: Sectorial Turnover (BDT)

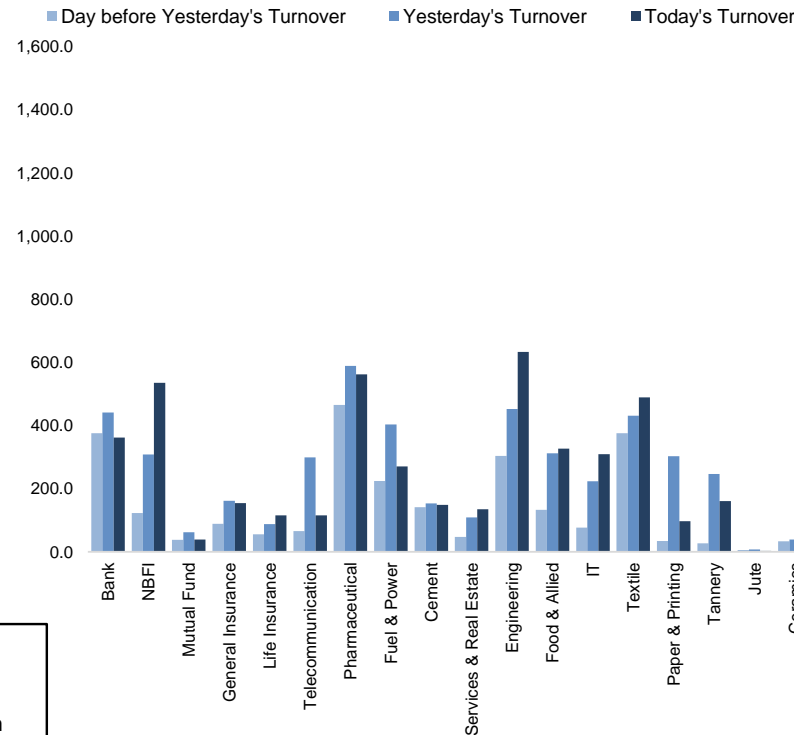
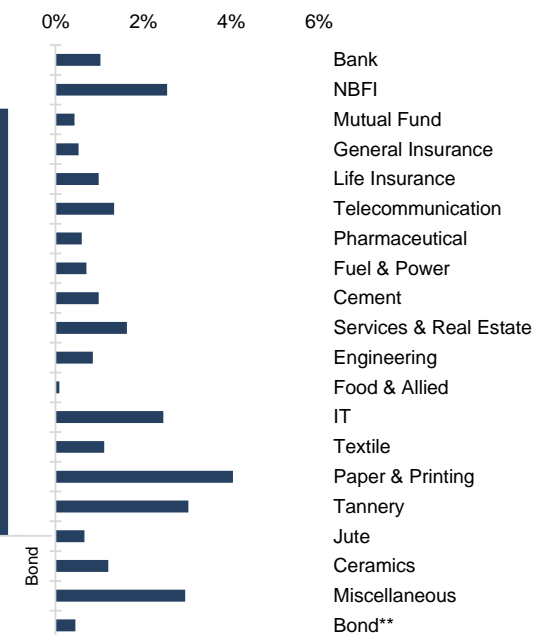


Figure: Sectorial Mcap Change



Market PE 16.3x  
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,487	1,472	+15.08	+1.02%	33	683,523	14.5%	361.9	6.2%	7.8x	0.8x	GP	433,986	9.2%	33.2	12.7x	8.7x
NBFI	1,980	1,930	+49.16	+2.55%	23	194,773	4.1%	535.2	9.2%	NM	3.5x	WALTONHIL	332,797	7.1%	4.7	23.0x	3.6x
Mutual Fund	876	872	+3.79	+0.43%	36	38,782	0.8%	38.9	0.7%	NM	0.8x	BATBC	312,606	6.6%	43.1	20.9x	8.5x
General Insurance	3,667	3,648	+19.17	+0.53%	40	107,739	2.3%	154.1	2.6%	17.2x	1.8x	SQURPHARMA	199,274	4.2%	103.1	11.2x	2.1x
Life Insurance	2,494	2,470	+24.27	+0.98%	13	70,044	1.5%	115.2	2.0%	NM	NM	ROBI	171,280	3.6%	24.9	96.2x	2.6x
Telecommunication	5,445	5,373	+71.98	+1.34%	3	641,975	13.7%	115.7	2.0%	16.8x	5.1x	UPGDCL	145,793	3.1%	4.5	11.9x	4.9x
Pharmaceutical	3,915	3,892	+23.46	+0.60%	32	734,972	15.6%	562.2	9.6%	18.3x	2.7x	RENATA	145,600	3.1%	9.2	26.9x	5.4x
Fuel & Power	1,811	1,799	+12.72	+0.71%	23	472,576	10.1%	269.9	4.6%	11.5x	1.2x	BEXIMCO	127,329	2.7%	537.2	10.2x	1.7x
Cement	2,715	2,689	+26.45	+0.98%	7	132,962	2.8%	148.6	2.5%	20.1x	2.7x	LHBL	89,310	1.9%	129.9	23.0x	4.5x
Services & Real Estate	1,427	1,404	+22.86	+1.63%	8	54,231	1.2%	134.8	2.3%	NM	1.1x	BERGERPBL	81,593	1.7%	0.9	27.0x	7.4x
Engineering	4,774	4,733	+40.45	+0.85%	42	557,658	11.9%	632.9	10.8%	18.9x	2.0x	ICB	80,259	1.7%	8.7	41.7x	1.8x
Food & Allied	23,214	23,194	+20.08	+0.09%	21	412,707	8.8%	327.1	5.6%	25.6x	8.9x	MARICO	73,634	1.6%	7.6	21.4x	28.5x
IT	2,984	2,912	+71.58	+2.46%	11	37,760	0.8%	308.8	5.3%	30.3x	2.6x	BXPBARMA	73,564	1.6%	38.3	12.1x	1.9x
Textile	1,547	1,530	+16.95	+1.11%	58	167,139	3.6%	488.9	8.4%	28.4x	1.0x	BEACONPHAR	69,485	1.5%	81.1	59.3x	12.4x
Paper & Printing	9,766	9,386	+379.90	+4.05%	6	34,944	0.7%	96.6	1.7%	NM	2.4x	BRACBANK	63,761	1.4%	6.6	11.7x	1.1x
Tannery	3,718	3,608	+109.28	+3.03%	6	39,680	0.8%	161.0	2.8%	NM	3.9x	ISLAMIBANK	52,647	1.1%	5.2	9.8x	0.8x
Jute	8,510	8,454	+55.83	+0.66%	3	1,959	0.0%	2.4	0.0%	NM	29.7x	POWERGRID	42,835	0.9%	31.5	12.3x	0.5x
Ceramics	646	638	+7.69	+1.20%	5	29,095	0.6%	28.0	0.5%	28.5x	1.8x	SUMITPOWER	41,540	0.9%	12.1	8.7x	1.2x
Miscellaneous	4,624	4,491	+132.81	+2.96%	15	256,810	5.5%	1,352.7	23.2%	14.3x	2.2x	DUTCHBANGL	40,986	0.9%	8.9	7.4x	1.1x
Bond**	88	87	+0.39	+0.45%	8	32,721	0.7%	1.8	0.0%	NM	NM	TITASGAS	38,580	0.8%	7.6	11.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JHRML	73.8	+10.0%	433.3	NM	2.5x	SQURPHARMA	130,385	7.3%	11.2x	2.1x	BEXIMCO	145.3	+3.8%	537.2	10.2x	1.7x
IPDC	49.3	+9.6%	351.7	20.4x	2.8x	BEXIMCO	84,865	4.8%	10.2x	1.7x	JHRML	73.8	+10.0%	433.3	NM	2.5x
BSC	115.7	+9.5%	351.7	10.2x	1.7x	BATBC	82,684	4.7%	20.9x	8.5x	IPDC	49.3	+9.6%	351.7	20.4x	2.8x
BBS	25.5	+8.5%	137.1	47.7x	1.7x	RENATA	70,951	4.0%	26.9x	5.4x	BSC	115.7	+9.5%	351.7	10.2x	1.7x
ABBANK	11.1	+5.7%	5.0	17.3x	0.4x	BXPBARMA	51,362	2.9%	12.1x	1.9x	BBS	25.5	+8.5%	137.1	47.7x	1.7x
SONALIPAPR	876.0	+5.6%	56.2	77.5x	3.5x	BEACONPHAR	48,639	2.7%	59.3x	12.4x	FORTUNE	125.1	+5.6%	135.3	42.8x	8.2x
FORTUNE	125.1	+5.6%	135.3	42.8x	8.2x	GP	43,399	2.4%	12.7x	8.7x	LHBL	76.9	+0.8%	129.9	23.0x	4.5x
ZEALBANGLA	161.7	+5.2%	1.1	NM	NM	BRACBANK	34,278	1.9%	11.7x	1.1x	GENEXIL	109.9	+4.6%	110.6	28.8x	5.5x
CENTRALINS	45.8	+5.0%	0.0	18.6x	1.9x	LHBL	31,544	1.8%	23.0x	4.5x	SQURPHARMA	224.8	+0.0%	103.1	11.2x	2.1x
DUTCHBANGL	64.8	+4.9%	8.9	7.4x	1.1x	EBL	25,840	1.5%	7.7x	1.2x	BDCOM	33.9	+2.4%	94.1	24.3x	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ARAMIT	299.2	-2.0%	4.2	28.2x	1.7x	SONALIPAPR	860.0	821.0	7.0	40	33.25
SINGERBD	168.5	-2.0%	16.4	39.2x	4.8x	FORTUNE	122.0	117.0	5.0	191	22.68
TAKAFULINS	60.1	-2.0%	2.4	26.7x	3.1x	ORIONPHARM	95.0	95.0	2.0	235	22.33
DAFODILCOM	70.3	-2.0%	0.5	97.6x	5.1x	PEOPLESINS	62.0	56.0	3.0	347	20.03
DOREENPWR	76.4	-1.9%	69.5	7.6x	1.5x	SAIFPOWER	34.5	34.5	3.0	461	15.91
MITHUNKNIT	15.7	-1.9%	1.0	NM	4.9x	SALVOCHEM	56.5	54.5	6.0	246	13.57
FASFIN	5.3	-1.9%	4.3	NM	NM	AL-HAJTEX	99.9	99.0	6.0	127	12.63
PRIMEINSUR	85.3	-1.8%	10.0	25.5x	4.6x	ANWARGALV	352.0	352.0	1.0	31	10.91
MEGHNA PET	26.7	-1.8%	0.8	NM	NM	IPDC	47.5	47.0	3.0	210	9.90
BNICL	91.3	-1.8%	2.9	31.6x	4.2x	BNICL	98.0	98.0	1.0	100	9.80

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SONALIPAPR	860.0	821.0	33.2	40	7
FORTUNE	122.0	117.0	22.7	191	5
ORIONPHARM	95.0	95.0	22.3	235	2
PEOPLESINS	62.0	56.0	20.0	347	3
SAIFPOWER	34.5	34.5	15.9	461	3
SALVOCHEM	56.5	54.5	13.6	246	6
AL-HAJTEX	99.9	99.0	12.6	127	6
ANWARGALV	352.0	352.0	10.9	31	1
IPDC	47.5	47.0	9.9	210	3
BNICL	98.0	98.0	9.8	100	1
MARICO	2,320.0	2,320.0	7.0	3	1
GP	321.0	321.0	6.4	20	1
NAHEEACP	71.3	68.2	4.5	66	3
AGNISYSL	24.2	24.2	4.3	177	3
KEYACOSMET	7.6	7.6	3.8	500	1
HRTEX	76.0	76.0	3.5	46	2
SAFKOSPINN	23.5	23.5	3.1	133	1
NPOLYMER	56.9	56.9	2.8	50	1
CNATEX	9.9	9.9	2.6	265	1
GENEXIL	108.4	108.4	2.1	20	1
ECABLES	136.9	135.9	1.6	12	2
SHEPHERD	27.7	27.7	1.4	50	1
<b>Total</b>			<b>223.0</b>		<b>67</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Jamuna Bank Ltd.	-	0.0%	17.5%	Record Date	21-Apr-22
United Commercial Bank Ltd.	-	10.0%	0.0%	Record Date	25-Apr-22
Eastern Bank Ltd.	-	12.5%	12.5%	Record Date	25-Apr-22
S. S. Steel Limited	-	8.0%	0.0%	Record Date	25-Apr-22
Paramount Insurance Company Ltd.	-	0.0%	10.0%	Record Date	28-Apr-22
The City Bank Ltd.	-	12.5%	12.5%	Record Date	5-May-22
Pubali Bank Ltd.	-	0.0%	12.5%	Record Date	8-May-22
LankaBangla Finance Ltd.	-	0.0%	10.0%	Record Date	9-May-22
Pragati Insurance Ltd	-	0.0%	35.0%	Record Date	10-May-22
ICB Islamic Bank Limited	-	0.0%	0.0%	Record Date	11-May-22
NRB Commercial Bank Limited	-	7.5%	7.5%	Record Date	11-May-22
Continental Insurance Ltd.	-	0.0%	12.0%	Record Date	24-May-22
Peoples Insurance Company Ltd.	-	0.0%	12.5%	Record Date	25-May-22
Takaful Islami Insurance Limited	-	0.0%	11.0%	Record Date	31-May-22

**Important DSE News**
**PEOPLESINS**

The Board of Directors has recommended 12.50% cash dividend for the year ended December 31, 2021. Date of AGM: 28.06.2022, Time: 11:30 AM. Venue: Digital Platform. Record date: 25.05.2022. The Company has also reported EPS of Tk. 2.58, NAV per share of Tk. 30.08 and NOCFPS of Tk. 4.66 for the year ended December 31, 2021 as against Tk. 2.26, Tk. 28.60 and Tk. 4.43 respectively for the same period of the previous year.

**(Q1 Un-audited):** EPS was Tk. 0.58 for January-March 2022 as against Tk. 0.54 for January-March 2021. NOCFPS was Tk. 1.23 for January-March 2022 as against Tk. 0.85 for January-March 2021. NAV per share was Tk. 30.66 as on March 31, 2022 and Tk. 29.14 as on March 31, 2021. Reason for Significant deviation in EPS and NOCFPS: EPS has been increased due to fact that Claim Payment Expenses during the current quarter are less than that of corresponding period of previous year same quarter. NOCFPS has been increased due to fact that Claim Payment Expenses during the quarter arc less than that of corresponding period of previous year same quarter and at the same time Other Receivable are more than that of corresponding period of previous year same quarter.

**IPDC**

**(Q1 Un-audited):** EPS was Tk. 0.60 for January-March 2022 as against Tk. 0.55 for January-March 2021. NOCFPS was Tk. (13.28) for January-March 2022 as against Tk. (18.09) for January-March 2021. NAV per share was Tk. 17.72 as on March 31, 2022 and Tk. 17.12 as on December 31, 2021.

**EHL**

**(Q3 Un-audited):** EPS was Tk. 1.30 for January-March 2022 as against Tk. 1.02 for January-March 2021. EPS was Tk. 3.93 for July 2021-March 2022 as against Tk. 2.99 for July 2020-March 2021. NOCFPS was Tk. 21.60 for July 2021-March 2022 as against Tk. 9.37 for July 2020-March 2021. NAV per share was Tk. 72.76 as on March 31, 2022 and Tk. 70.33 as on June 30, 2021. EPS was increased due to significant increase in overall profitability, Profitability increased due to significant increase of revenue and increase of finance income. NOCFPS was increased due to increase collection during the period under review as compared to last year.

**LOVELLO**

**(Q3 Un-audited):** EPS was Tk. 0.58 for January-March 2022 as against Tk. 0.26 for January-March 2021; EPS was Tk. 1.13 for July 2021-March 2022 as against Tk. 0.76 for July 2020-March 2021. NOCFPS was Tk. 2.77 for July 2021-March 2022 as against Tk. 0.86 for July 2020-March 2021. NAV per share was Tk. 12.60 as on March 31, 2022 and Tk. 12.57 as on June 30, 2021. Sales revenue as on March 2022 has increased by 37.66% in compare to period ended on March 2021. Cash received from customers has also increased by 39.78% from cash received from customers in compare to period ended March 2021. This fact has created positive impact of Net Operating Cash Flow per Share for the period ended on March 31, 2022.

**RDFOOD**

**(Q3 Un-audited):** EPS was Tk. 0.60 for January-March 2022 as against Tk. 0.20 for January-March 2021; EPS was Tk. 1.37 July 2021-March 2022 as against Tk. 0.51 for July 2020-March 2021. NOCFPS was Tk. 1.35 for July 2021-March 2022 as against Tk. 0.81 for July 2020-March 2021. NAV per share was Tk. 15.30 as on March 31, 2022 and Tk. 14.65 as on June 30, 2021.

**KPPL**

**(Q3 Un-audited):** EPS was Tk. (0.07) for January-March 2022 as against Tk. (0.04) for January-March 2021; EPS was Tk. (3.06) for July 2021-March 2022 as against Tk. (0.14) for July 2020-March 2021. NOCFPS was Tk. (1.16) for July 2021-March 2022 as against Tk. (0.49) for July 2020-March 2021. NAV per share was Tk. (1.83) as on March 31, 2022 and Tk. 1.23 as on June 30, 2021.

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**SINGERBD**

**(Q1 Un-audited):** EPS was Tk. 0.91 for January-March 2022 as against Tk. 1.81 for January-March 2021. NOCFPS was Tk. (15.48) for January-March 2022 as against Tk. (16.12) for January-March 2021. NAV per share was Tk. 34.98 as on March 31, 2022 and Tk. 34.06 as on December 31, 2021. The Company has informed that EPS has decreased compared to Q1 2021 due to change in sales mix of trade goods and produced goods (sales of trade goods is in lower proportion) which has attracted additional tax under relevant provision of tax laws.

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