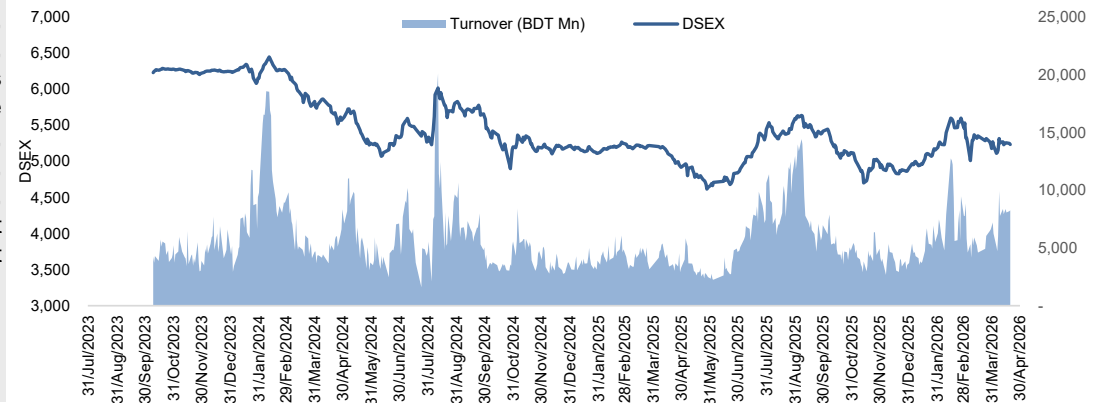


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.29%) lost 15.05 points and closed at 5,232.49. The blue-chip index DS30 (-0.52%), the Shariah-based index DSES (-0.24%), and the large-cap index CDSET (-0.50%) closed at 1,980.01, 1,059.70, and 1,060.98 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.45%, followed by Fuel & Power (+0.31%), Engineering (+0.15%), Telecommunication (-0.37%), Pharmaceutical (-0.52%), Bank (-0.76%), and NBFi (-1.20%), respectively. Block trades contributed 2.6% of the overall market turnover. Summit Alliance Port Limited (+3.6%) was the most traded share with a turnover of BDT 327 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,232.49	5,247.54	-15.05	-0.29%	+7.5%
DS30	1,980.01	1,990.31	-10.31	-0.52%	+6.8%
DSES	1,059.70	1,062.22	-2.52	-0.24%	+5.9%
CDSET	1,060.98	1,066.31	-5.33	-0.50%	+5.6%

	Advanced	Declined	Unchanged	Total
All Category	120	207	62	389
A Category (Equity)	55	118	29	202
B Category (Equity)	45	28	7	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	20	61	26	107
Mutual Funds	5	10	19	34
Corporate Bonds	1	0	1	2
Treasury Bonds	0	1	0	1

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,816,224	6,847,234	-0.5%
	Mn USD	55,532	55,785	
Turnover	Mn BDT	8,248	8,192	+0.7%
	Mn USD	67	67	
Volume	Mn Shares	296	288	+2.7%
No. of Trade		223,903	214,241	+4.5%

* Average Interbank Exchange Rate is BDT 122.74 as of Apr 20, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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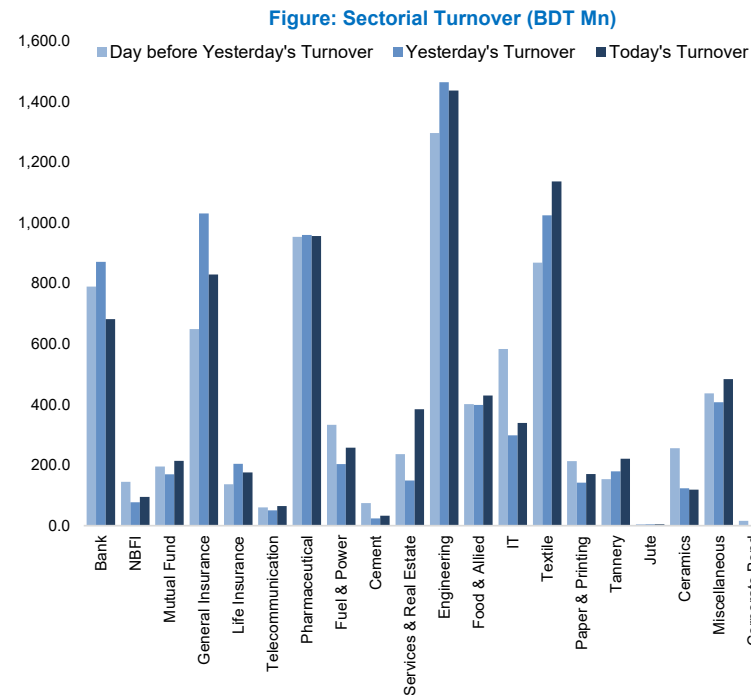
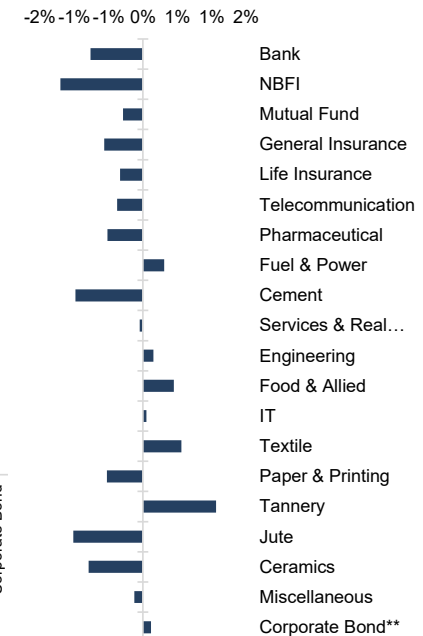


Figure: Sectorial Mcap Change



Market PE 14.9x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,531	1,543	-11.74	-0.76%	36	714,638	10.5%	681.9	8.5%	9.5x	0.7x	GP	326,503	9.6%	18.7	11.0x	5.8x
NBFI	962	974	-11.68	-1.20%	23	90,972	1.3%	95.4	1.2%	NM	0.9x	SQRPHARMA	186,953	5.5%	57.3	7.2x	1.3x
Mutual Fund	533	534	-1.55	-0.29%	36	25,659	0.4%	213.7	2.7%	NM	0.5x	ROBI	147,710	4.3%	40.6	15.8x	2.1x
General Insurance	3,356	3,375	-18.94	-0.56%	43	94,733	1.4%	828.8	10.3%	15.3x	1.4x	BRACBANK	141,555	4.2%	31.8	9.0x	1.4x
Life Insurance	1,711	1,717	-5.68	-0.33%	15	48,236	0.7%	175.6	2.2%	NM	NM	WALTONHIL	124,758	3.7%	3.6	11.2x	1.0x
Telecommunication	4,308	4,324	-16.14	-0.37%	3	499,837	7.3%	65.2	0.8%	12.1x	3.5x	BATBC	117,126	3.4%	13.0	20.1x	2.1x
Pharmaceutical	2,963	2,978	-15.39	-0.52%	34	559,261	8.2%	956.1	11.9%	11.6x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,032	1,029	+3.18	+0.31%	23	272,400	4.0%	257.1	3.2%	9.3x	0.6x	MARICO	85,759	2.5%	14.1	13.6x	29.5x
Cement	1,884	1,903	-18.66	-0.98%	7	88,647	1.3%	33.3	0.4%	17.4x	1.9x	BERGERPBL	68,012	2.0%	2.5	20.4x	3.6x
Services & Real Estate	1,019	1,019	-0.46	-0.04%	9	55,428	0.8%	384.2	4.8%	20.7x	0.4x	UPGDCL	67,824	2.0%	2.2	6.3x	1.5x
Engineering	2,473	2,469	+3.80	+0.15%	42	277,172	4.1%	1,435.4	17.9%	15.6x	0.8x	LHB	57,953	1.7%	19.5	11.3x	3.0x
Food & Allied	12,163	12,109	+54.49	+0.45%	21	222,048	3.3%	429.8	5.4%	31.1x	3.4x	BXPHARMA	52,195	1.5%	37.3	8.2x	1.1x
IT	2,035	2,034	+1.03	+0.05%	11	26,946	0.4%	338.9	4.2%	30.1x	1.7x	RENATA	47,737	1.4%	5.8	18.8x	1.3x
Textile	1,156	1,150	+6.43	+0.56%	58	120,245	1.8%	1,135.6	14.1%	NM	0.8x	CITYBANK	47,462	1.4%	292.3	3.6x	0.8x
Paper & Printing	4,524	4,548	-23.75	-0.52%	6	21,192	0.3%	170.1	2.1%	NM	1.2x	PUBALIBANK	47,242	1.4%	9.3	7.6x	0.6x
Tannery	1,998	1,977	+21.04	+1.06%	6	23,205	0.3%	221.1	2.8%	NM	1.4x	EBL	41,970	1.2%	85.1	5.0x	0.8x
Jute	10,310	10,415	-105.57	-1.01%	3	2,249	0.0%	4.3	0.1%	NM	NM	UNILEVERCL	40,042	1.2%	0.1	50.4x	17.9x
Ceramics	408	411	-3.24	-0.79%	5	18,426	0.3%	118.9	1.5%	NM	1.2x	DUTCHBANGL	38,185	1.1%	6.7	7.7x	0.7x
Miscellaneous	3,919	3,924	-4.89	-0.12%	15	212,795	3.1%	483.2	6.0%	89.6x	1.6x	PRIMEBANK	37,719	1.1%	12.9	4.1x	0.8x
Corporate Bond**	17,634	17,612	+21.07	+0.12%	16	38,910	0.6%	1.0	0.0%	NM	NM	ICB	31,742	0.9%	1.2	NM	1.1x
Treasury Bond**	2,218	2,231	-13.59	-0.61%	232	3,406,631	50.0%	0.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NAHEEACP	24.2	+10.0%	60.2	NM	2.0x	SQRPHARMA	107,978	7.3%	7.2x	1.3x	SAPORTL	52.0	+3.6%	327.2	22.8x	1.5x
ETL	11.1	+9.9%	173.4	15.9x	0.9x	BRACBANK	83,808	5.6%	9.0x	1.4x	CITYBANK	31.2	-1.3%	292.3	3.6x	0.8x
COPPERTECH	23.9	+8.6%	74.3	38.5x	1.7x	ISLAMIBANK	69,909	4.7%	NM	0.8x	DOMINAGE	55.8	-1.9%	274.8	NM	3.3x
APEXSPINN	283.2	+8.4%	107.8	86.1x	3.4x	BEXIMCO	69,465	4.7%	NM	1.3x	ACMEPL	27.2	+6.7%	259.8	NM	1.7x
BDAUTOCA	252.6	+8.2%	100.5	NM	34.4x	WALTONHIL	42,462	2.9%	11.2x	1.0x	KBPPWBIL	50.6	-1.6%	229.3	90.4x	4.3x
AMANFEED	26.1	+7.85%	51.0	NM	0.9x	BXPHARMA	37,466	2.5%	8.2x	1.1x	ETL	11.1	+9.9%	173.4	15.9x	0.9x
1STPRIMFMF	20.7	+7.3%	45.5	NM	2x	PUBALIBANK	35,321	2.4%	7.6x	0.6x	LOVELLO	77.4	+5.4%	164.1	33.2x	6.2x
ACMEPL	27.2	+6.7%	259.8	NM	1.7x	GP	34,298	2.3%	11.0x	5.8x	SAIHAMCOT	21.7	+2.8%	144.1	24.4x	0.6x
DESHBANDHU	18.8	+6.2%	35.5	NM	1.5x	CITYBANK	33,789	2.3%	3.6x	0.8x	MIRAKHTER	37.2	-0.5%	136.1	23.8x	0.7x
AOL	17.0	+5.6%	17.8	NM	0.9x	BATBC	32,608	2.2%	20.1x	2.1x	SALVO	33.6	+2.8%	135.7	55.1x	2.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ALARABANK	ROBI	NBL	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
HFL	15.5	-7.7%	11.8	NM	0.5x	24,247	22,917	22,766	20,155	17,787	16,914	16,657	14,501	14,379	APEXSPINN	274.0	250.0	25.0	250	64.34
PREMIERLEA	2.6	-7.1%	4.9	NM	NM	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	LOVELLO	71.0	68.0	7.0	345	24.13
FAREASTFIN	2.6	-7.1%	4.4	NM	NM	18.8x	11.3x	4.1x	14.0x	NM	40.2x	15.8x	NM	18.9x	ASIATICLAB	95.1	86.6	5.0	172	16.06
ILFSL	2.6	-7.1%	4.4	NM	NM	11.2x	7.6x	7.6x	NM	0.8x	0.7x	2.1x	NM	0.7x	DAFODILCOM	103.6	102.1	6.0	151	15.55
PLFSL	2.9	-6.5%	11.5	NM	NM	5.0x	5.0x	4.1x	14.0x	0.8x	0.7x	2.1x	NM	0.7x	CITYGENINS	97.6	91.0	5.0	154	14.63
PRIMEFIN	3.8	-5.0%	4.0	NM	0.6x	18.8x	11.3x	4.1x	14.0x	0.8x	0.7x	2.1x	NM	0.7x	SUNLIFEINS	73.9	66.4	2.0	201	13.73
MBL1STMF	3.9	-4.9%	0.7	NM	0.4x	5.0x	5.0x	4.1x	14.0x	0.8x	0.7x	2.1x	NM	0.7x	PTL	67.8	56.0	5.0	236	13.57
CAPMBDBLMF	12.8	-3.8%	35.8	NM	1.5x	18.8x	11.3x	4.1x	14.0x	0.8x	0.7x	2.1x	NM	0.7x	GQBALLPEN	590.1	555.0	4.0	20	11.35
BIFC	5.3	-3.6%	0.8	NM	NM	18.8x	11.3x	4.1x	14.0x	0.8x	0.7x	2.1x	NM	0.7x	SIPLC	74.9	70.0	3.0	62	4.55
FASFIN	2.8	-3.4%	9.3	NM	NM	18.8x	11.3x	4.1x	14.0x	0.8x	0.7x	2.1x	NM	0.7x	SAPORTL	50.0	50.0	1.0	75	3.75

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
APEXSPINN	274.0	250.0	64.3	250	25
LOVELLO	71.0	68.0	24.1	345	7
ASIATICLAB	95.1	86.6	16.1	172	5
DAFODILCOM	103.6	102.1	15.6	151	6
CITYGENINS	97.6	91.0	14.6	154	5
SUNLIFEINS	73.9	66.4	13.7	201	2
PTL	67.8	56.0	13.6	236	5
GQBALLPEN	590.1	555.0	11.3	20	4
SIPLC	74.9	70.0	4.5	62	3
SAPORTL	50.0	50.0	3.8	75	1
ISLAMIBANK	40.8	40.8	2.8	69	1
DOMINAGE	53.5	51.4	2.8	54	4
CAPMBDBLMF	12.6	12.5	2.5	200	2
PRAGATIINS	72.5	72.5	2.3	31	1
SAMATALETH	90.0	90.0	2.2	25	2
SAIHAMCOT	21.6	21.6	2.2	100	1
ORIONINFU	359.1	359.1	1.8	5	1
FINEFOODS	490.0	480.0	1.7	3	2
KDSALTD	51.0	51.0	1.4	27	1
MIRAKHTER	41.0	41.0	1.3	33	1
BRACBANK	78.2	78.2	1.3	16	1
QUASEMIND	44.9	44.9	1.3	28	2
Total			217.5		101

Important DSE News

PIONEERINS

(Q1 Un-audited): EPS was Tk. 1.70 for January-March 2026 as against Tk. 1.36 for January-March 2025. NOCFPS was Tk. 0.45 for January-March 2026 as against Tk. (0.14) for January-March 2025. NAV per share was Tk. 49.47 as on March 31, 2026 and Tk. 46.97 as on December 31, 2025.

TITASGAS

Referring to their earlier news on 28.10.2025, the company has further informed that at the 5th Extraordinary General Meeting of the company held on 24 December 2025, the shareholders approved the issuance of 282,747,469 Irredeemable Non-Cumulative Preference Shares in favor of the Finance Division of the Ministry of Finance, against the amount of BDT 2,827,474,690.00 (Two hundred eighty-two crore seventy-four lakh seventy-four thousand six hundred ninety) received as government equity up to 30 June 2023, at a face value and issue price of BDT 10.00 (ten) each. The matter was submitted to the Bangladesh Securities and Exchange Commission (BSEC), and the Commission has accorded its consent on 15 April 2026 for the issuance of the shares.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
PRIMEBANK		5.0%	25.0%	Record Date	28-Apr-26
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	03-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26

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