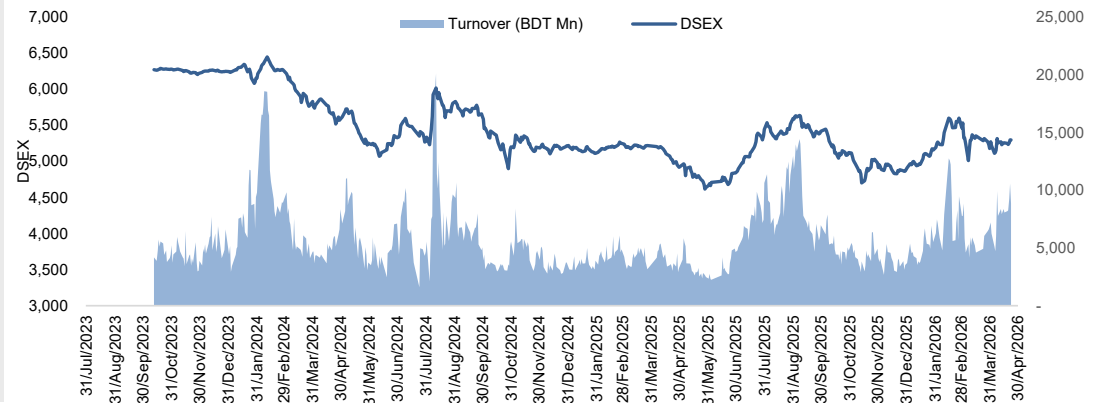


## Daily Market Update

The market closed flat today. The benchmark index DSEX (+0.00%) gained 0 points and closed at 5,298.59. The blue-chip index DS30 (+0.52%), the Shariah-based index DSES (+0.07%), and the large-cap index CDSET (+0.03%) closed at 2,014.94, 1,066.65, and 1,072.40 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 1.12%, followed by Food & Allied (+0.53%), Fuel & Power (+0.53%), Pharmaceutical (+0.08%), NBF1 (-0.33%), Bank (-0.35%), and Engineering (-0.51%), respectively. Block trades contributed 4.3% of the overall market turnover. City Bank PLC. (+2.5%) was the most traded share with a turnover of BDT 407 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,298.59	5,298.58	+0.00	+0.00%	+8.9%
DS30	2,014.94	2,004.50	+10.43	+0.52%	+8.7%
DSES	1,066.65	1,065.89	+0.76	+0.07%	+6.6%
CDSET	1,072.40	1,072.03	+0.37	+0.03%	+6.7%

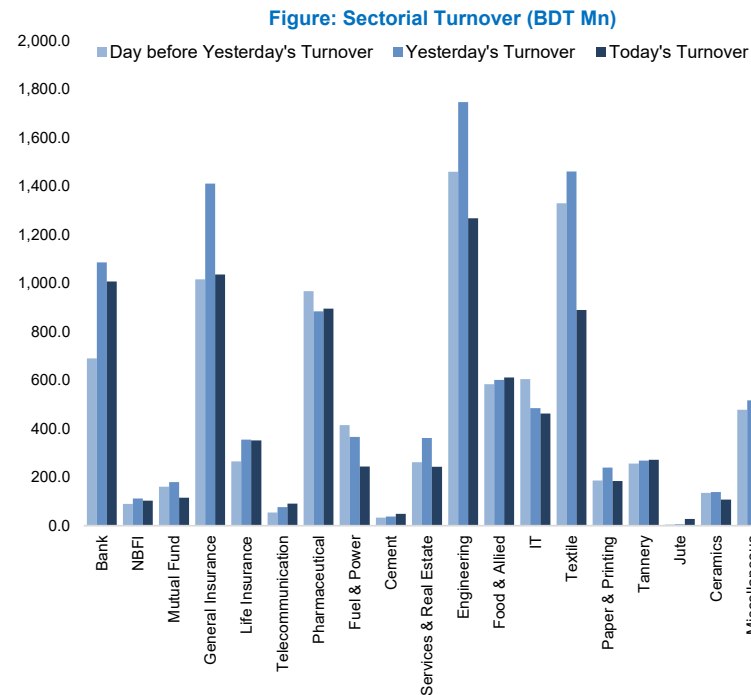
	Advanced	Declined	Unchanged	Total
All Category	138	199	58	395
A Category (Equity)	80	97	30	207
B Category (Equity)	24	47	10	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	34	55	18	107
Mutual Funds	3	13	18	34
Corporate Bonds	1	1	1	3
Treasury Bonds	0	5	0	5

\* Based on Traded Scrips

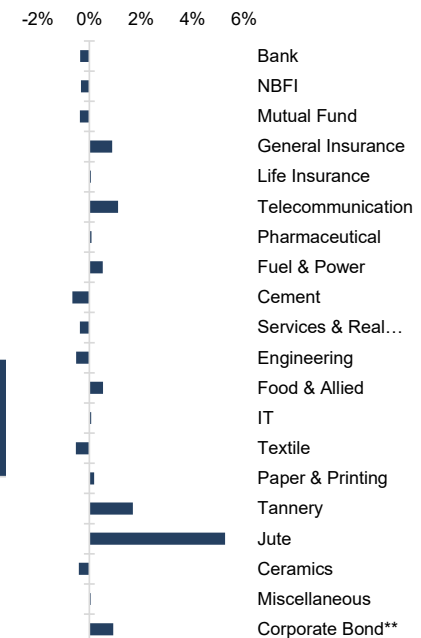
		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,875,502	6,861,842	+0.2%
	Mn USD	55,973	55,862	
Turnover	Mn BDT	8,846	10,564	-16.3%
	Mn USD	72	86	
Volume	Mn Shares	265	358	-25.9%
No. of Trade		237,833	276,013	-13.8%

\* Average Interbank Exchange Rate is BDT 122.84 as of Apr 23, 2026

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**Figure: Sectorial Mcap Change**



Market PE 15.0x

Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,553	1,559	-5.49	-0.35%	36	725,155	10.5%	1,007.0	11.9%	9.6x	0.7x	GP	331,094	9.6%	34.3	11.1x	5.3x
NBFI	977	980	-3.20	-0.33%	23	92,385	1.3%	102.7	1.2%	NM	0.9x	SQRPHARMA	188,105	5.5%	25.6	7.2x	1.3x
Mutual Fund	527	529	-1.96	-0.37%	36	25,387	0.4%	115.0	1.4%	NM	0.5x	ROBI	150,852	4.4%	50.4	16.1x	2.2x
General Insurance	3,493	3,462	+30.80	+0.89%	43	98,603	1.4%	1,035.7	12.2%	15.7x	1.4x	BRACBANK	145,736	4.2%	106.9	9.3x	1.4x
Life Insurance	1,778	1,777	+1.13	+0.06%	15	50,108	0.7%	352.1	4.2%	NM	NM	WALTONHIL	123,958	3.6%	9.4	11.1x	1.0x
Telecommunication	4,382	4,333	+48.52	+1.12%	3	508,431	7.4%	91.4	1.1%	12.2x	3.4x	BATBC	117,936	3.4%	19.8	20.2x	2.1x
Pharmaceutical	2,992	2,990	+2.37	+0.08%	34	564,815	8.2%	895.0	10.6%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,047	1,042	+5.48	+0.53%	23	276,417	4.0%	244.1	2.9%	9.4x	0.6x	MARICO	86,319	2.5%	7.4	13.7x	29.7x
Cement	1,881	1,893	-12.46	-0.66%	7	88,491	1.3%	48.4	0.6%	17.4x	1.9x	UPGDCL	68,230	2.0%	3.3	6.3x	1.5x
Services & Real Estate	1,025	1,029	-3.73	-0.36%	9	55,782	0.8%	242.6	2.9%	20.8x	0.4x	BERGERPBL	68,218	2.0%	1.3	20.5x	3.7x
Engineering	2,472	2,485	-12.74	-0.51%	42	277,128	4.0%	1,267.4	15.0%	15.7x	0.8x	LHB	57,604	1.7%	33.8	11.3x	3.0x
Food & Allied	12,276	12,210	+65.30	+0.53%	21	224,100	3.3%	611.5	7.2%	31.4x	3.4x	BXPBARMA	52,418	1.5%	47.6	8.2x	1.1x
IT	2,080	2,078	+1.55	+0.07%	11	27,542	0.4%	462.3	5.5%	30.8x	1.7x	CITYBANK	49,288	1.4%	406.8	3.7x	0.8x
Textile	1,169	1,175	-6.17	-0.53%	58	121,545	1.8%	889.4	10.5%	NM	0.8x	RENATA	48,000	1.4%	5.3	18.9x	1.3x
Paper & Printing	4,618	4,610	+8.55	+0.19%	6	21,631	0.3%	183.7	2.2%	NM	1.3x	PUBALIBANK	46,331	1.3%	32.9	7.5x	0.6x
Tannery	2,047	2,013	+34.11	+1.69%	6	23,777	0.3%	271.6	3.2%	NM	1.5x	EBL	44,044	1.3%	77.1	5.3x	0.9x
Jute	11,063	10,510	+553.15	+5.26%	3	2,413	0.0%	27.7	0.3%	NM	NM	UNILEVERCL	39,886	1.2%	1.0	51.3x	16.9x
Ceramics	413	414	-1.70	-0.41%	5	18,649	0.3%	107.2	1.3%	NM	1.2x	PRIMEBANK	38,880	1.1%	51.2	4.3x	0.8x
Miscellaneous	3,931	3,929	+1.94	+0.05%	15	213,460	3.1%	482.2	5.7%	89.9x	1.7x	DUTCHBANGL	38,378	1.1%	6.3	7.8x	0.7x
Corporate Bond**	17,855	17,690	+164.50	+0.93%	16	39,398	0.6%	25.1	0.3%	NM	NM	ICB	33,043	1.0%	6.7	NM	1.1x
Treasury Bond**	2,229	2,223	+5.95	+0.27%	232	3,423,887	49.8%	3.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JMISMDL	134.3	+10.0%	34.8	NM	1.6x	SQRPHARMA	105,057	7.2%	7.2x	1.3x	CITYBANK	32.4	+2.5%	406.8	3.7x	0.8x
APEXTANRY	86.5	+9.9%	19.1	NM	0.4x	BRACBANK	78,450	5.3%	9.3x	1.4x	LOVELLO	84.2	+6.9%	295.9	36.1x	6.7x
MEGCONMILK	36.3	+9.0%	8.9	NM	NM	BEXIMCO	69,465	4.7%	NM	1.3x	DOMINAGE	60.6	+3.2%	274.6	NM	3.6x
APEXSPINN	336.3	+8.7%	51.2	NM	4.0x	ISLAMIBANK	58,177	4.0%	NM	0.8x	ASIATICLAB	106.6	+5.5%	183.7	28.7x	1.9x
SONALIANS	167.6	+7.4%	26.5	48.6x	4.6x	WALTONHIL	40,795	2.8%	11.1x	1.0x	ACMEPL	25.0	-1.6%	158.7	NM	1.5x
MEGHNAPE	38.8	+7.18%	7.2	NM	0.6x	BXPBARMA	36,625	2.5%	8.2x	1.1x	SINOBANGLA	53.2	+6.2%	155.8	38.8x	2.0x
EASTLAND	22.8	+7.0%	50.3	20.4x	1x	CITYBANK	34,319	2.3%	3.7x	0.8x	AGNISYSL	26.2	+4.4%	150.6	57.0x	1.5x
HAMI	190.5	+7.0%	23.2	NM	20.9x	PUBALIBANK	33,266	2.3%	7.5x	0.6x	KBPPWBIL	48.9	-1.6%	145.8	87.3x	4.1x
LOVELLO	84.2	+6.9%	295.9	36.1x	6.7x	GP	33,109	2.3%	11.1x	5.3x	PEOPLESINS	54.3	+1.7%	140.6	15.0x	1.5x
WATACHEM	150.9	+6.5%	61.2	NM	2.5x	BATBC	31,194	2.1%	20.2x	2.1x	SUNLIFEINS	73.7	+4.7%	139.6	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	PRIMEBANK	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	2.4	-7.7%	3.2	NM	NM	RENATA	23,381	1.6%	18.9x	1.3x	APEXSPINN	325.0	283.0	32.0	431	134.42
FASFIN	2.5	-7.4%	4.7	NM	NM	LHB	21,089	1.4%	11.3x	3.0x	DOMINAGE	58.5	53.1	23.0	1,596	90.01
PLFSL	2.7	-6.6%	7.0	NM	NM	OLYMPIC	18,267	1.2%	14.3x	2.2x	AGNISYSL	24.0	23.4	18.0	1,414	33.28
SINGERBD	88.9	-6.6%	7.0	NM	NM	UTTARABANK	17,089	1.2%	NM	0.8x	RENATA	419.5	419.5	1.0	50	20.98
BDFINANCE	12.4	-6.1%	11.3	NM	NM	ROBI	15,085	1.0%	16.1x	2.2x	CITYGENINS	105.0	90.7	9.0	205	20.05
MIRAKHTER	36.5	-5.2%	121.7	23.4x	0.7x	ALARABANK	14,763	1.0%	39.6x	0.7x	PRIMEINSUR	39.2	39.2	1.0	256	10.03
PRIMETEX	19.5	-4.4%	2.3	NM	0.3x	BEACONPHAR	14,115	1.0%	19.0x	3.1x	NRBCBANK	7.2	7.2	1.0	999	7.19
GOLDENSON	14.0	-4.1%	70.5	NM	0.9x	BANKASIA	13,341	0.9%	5.1x	0.7x	BNICL	77.5	77.5	1.0	60	4.66
RAHIMTEXT	205.8	-4.0%	18.8	78.9x	7.5x						SONALIPAPR	251.8	251.8	1.0	19	4.66
FAREASTFIN	2.4	-4.0%	2.4	NM	NM						PROVATIINS	34.1	33.3	2.0	129	4.34

\*, Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
APEXSPINN	325.0	283.0	134.4	431	32	<p><b>ASIAINS</b> The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2025. Date of AGM: 29.06.2026, Time: 12:00 Noon. Venue: Digital Platform. Record Date: 03.06.2026. The Company has also reported EPS of Tk. 2.09, NAV per share of Tk. 30.55 and NOCFPS of Tk. 1.89 for the year ended December 31, 2025 as against Tk. 2.06, Tk. 29.63 and Tk. 2.85 (restated) respectively for the year ended December 31, 2024.</p> <p><b>EASTLAND</b> The Board of Directors has recommended 10% Cash Dividend for the General shareholders excluding Sponsors and Directors for the year ended December 31, 2025. The Sponsors and Directors hold 3,44,85,719 shares and Cash Dividend payable to the General Shareholders is Tk. 49,394,862.00. Date of AGM: 29.06.2026, Time: 03:00 PM, Venue/Mode: Virtual Platform, Record Date: 02.06.2026. The Company has also reported EPS of Tk. 1.10, NAV per share of Tk. 21.58 and NOCFPS of Tk. 0.31 for the year ended December 31, 2025 as against Tk. 1.07, Tk. 21.12 and Tk. 0.76 respectively for the year ended December 31, 2024.</p> <p>(Q1 Un-audited): EPS was Tk. 0.27 for January-March 2026 as against Tk. 0.25 for January-March 2025. NOCFPS was Tk. 0.21 for January-March 2026 as against Tk. 0.11 for January-March 2025. NAV per share was Tk. 21.86 as on March 31, 2026 and Tk. 21.38 as on March 31, 2025. Reasons for deviation: EPS increased due to increase of net profit after tax of the company. NAV per share increased due to increase of reserve. NOCFPS increased due to increase of net profit after tax of the company.</p> <p><b>GP</b> (Q1 Un-audited): EPS was Tk. 4.90 for January-March 2026 as against Tk. 4.69 for January-March 2025. NOCFPS was Tk. 12.48 for January-March 2026 as against Tk. 14.11 for January-March 2025. NAV per share was Tk. 46.39 as on March 31, 2026 and Tk. 52.64 as on March 31, 2025. (cont.)</p> <p><b>IBNSINA</b> (Q3 Un-audited): Consolidated EPS was Tk. 4.67 for January-March 2026 as against Tk. 5.55 for January-March 2025; Consolidated EPS was Tk. 19.94 for July 2025-March 2026 as against Tk. 15.02 for July 2024-March 2025. Consolidated NOCFPS was Tk. 29.52 for July 2025-March 2026 as against Tk. 26.16 for July 2024-March 2025. Consolidated NAV per share was Tk. 139.10 as on March 31, 2026 and Tk. 125.69 as on June 30, 2025.</p> <p><b>SINGERBD</b> (Q1 Un-audited): EPS was Tk. (5.60) for January-March 2026 as against Tk. (3.50) for January-March 2025; NOCFPS was Tk. (21.42) for January-March 2026 as against Tk. 4.79 for January-March 2025. NAV per share was Tk. (3.91) as on March 31, 2026 and Tk. 21.31 as on March 31, 2025. Significant Deviation: Despite a 3.4% turnover increase in Q1 2026, the company faced a gap between expectations and actual sales due to a stagnant consumer electronics market. (cont.1)</p>
DOMINAGE	58.5	53.1	90.0	1,596	23	
AGNISYSL	24.0	23.4	33.3	1,414	18	
RENATA	419.5	419.5	21.0	50	1	
CITYGENINS	105.0	90.7	20.0	205	9	
PRIMEINSUR	39.2	39.2	10.0	256	1	
NRBCBANK	7.2	7.2	7.2	999	1	
BNICL	77.5	77.5	4.7	60	1	
SONALIPAPR	251.8	251.8	4.7	19	1	
PROVATIINS	34.1	33.3	4.3	129	2	
LOVELLO	75.6	72.1	4.2	58	4	
MTB	13.2	13.2	4.0	300	1	
SHAHJABANK	15.7	15.7	3.8	244	1	
SIMTEX	26.0	25.1	3.6	141	2	
PTL	62.0	62.0	3.3	53	2	
HAMI	168.0	165.0	3.1	18	4	
SUNLIFEINS	67.1	66.0	2.9	44	3	
KBPPWBIL	54.6	54.6	2.9	54	3	
GQBALLPEN	600.8	580.0	2.5	4	4	
STANDARINS	46.1	46.1	2.3	50	1	
ASIATICLAB	97.0	91.0	2.0	22	2	
NITOLINS	29.2	29.2	1.6	56	2	
<b>Total</b>			<b>381.3</b>		<b>140</b>	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	03-May-26
EBL		3.0%	25.0%	Record Date	06-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	02-Jun-26
ASIAINS		0.0%	10.0%	Record Date	03-Jun-26

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