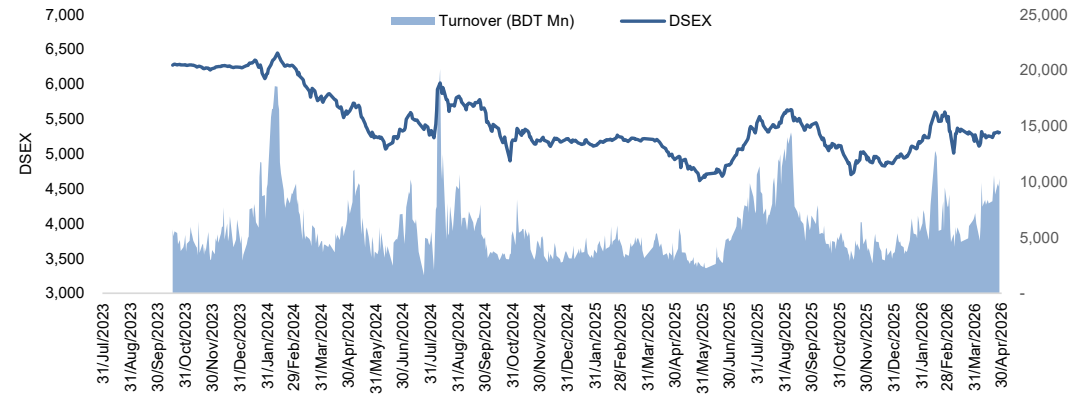


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.16%) gained 8.32 points and closed at 5,308.89. The bluechip index DS30 (-0.07%), the Shariah-based index DSES (-0.23%), and the large-cap index CDSET (+0.14%) closed at 2,016.42, 1,054.19, and 1,077.81 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 1.30%, followed by Bank (+1.10%), Pharmaceutical (+0.14%), Fuel & Power (-0.34%), NBF1 (-0.59%), Telecommunication (-0.62%), and Engineering (-0.76%), respectively. Block trades contributed 3.6% of the overall market turnover. National Credit and Commerce Bank PLC. (+21.0%) was the most traded share with a turnover of BDT 837 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,308.89	5,300.57	+8.32	+0.16%	+9.1%
DS30	2,016.42	2,017.74	-1.32	-0.07%	+8.8%
DSES	1,054.19	1,056.67	-2.48	-0.23%	+5.3%
CDSET	1,077.81	1,076.25	+1.56	+0.14%	+7.3%

	Advanced	Declined	Unchanged	Total
All Category	90	251	54	395
A Category (Equity)	57	116	34	207
B Category (Equity)	18	60	3	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	15	75	17	107
Mutual Funds	1	16	17	34
Corporate Bonds	1	1	2	4
Treasury Bonds	1	3	1	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,851,591	6,838,024	+0.2%
	Mn USD	55,762	55,652	
Turnover	Mn BDT	10,267	9,560	+7.4%
	Mn USD	84	78	
Volume	Mn Shares	337	291	+15.8%
No. of Trade		240,839	235,384	+2.3%

* Average Interbank Exchange Rate is BDT 122.87 as of Apr 27, 2026

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Figure: Sectorial Turnover (BDT Mn)

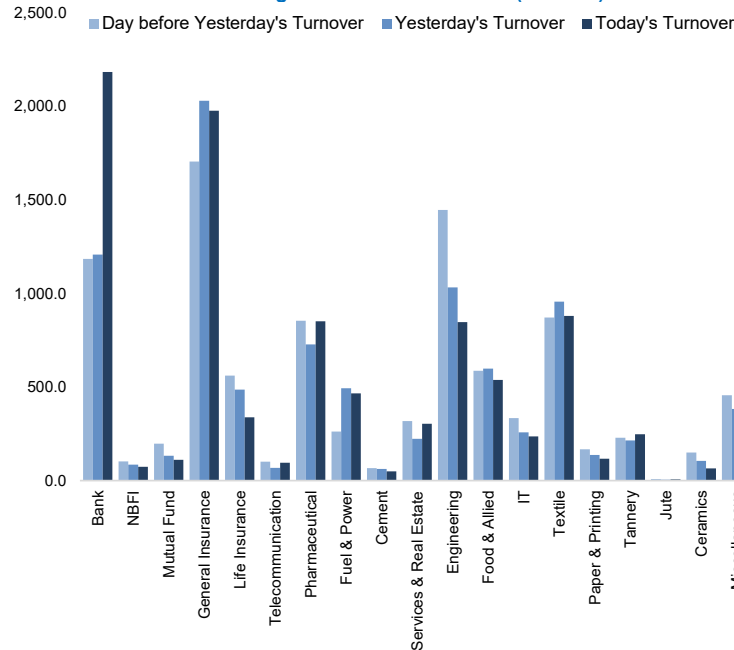
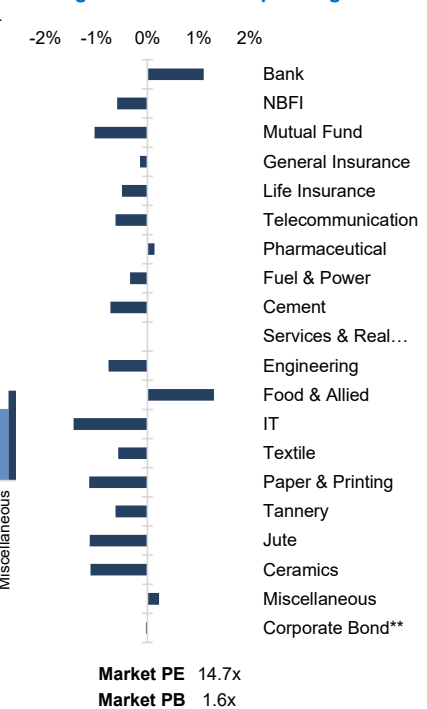


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,581	1,563	+17.25	+1.10%	36	737,778	10.8%	2,182.1	22.1%	9.1x	0.7x	GP	327,853	9.5%	31.5	11.0x	5.2x
NBFI	949	954	-5.68	-0.59%	23	89,719	1.3%	74.4	0.8%	NM	0.9x	SQURPHARMA	188,903	5.5%	42.9	7.3x	1.3x
Mutual Fund	523	529	-5.48	-1.04%	36	25,199	0.4%	110.5	1.1%	NM	0.5x	ROBI	149,281	4.3%	55.9	15.9x	2.1x
General Insurance	3,645	3,651	-5.29	-0.14%	43	102,914	1.5%	1,975.4	20.0%	16.5x	1.5x	BRACBANK	145,338	4.2%	58.0	8.0x	1.4x
Life Insurance	1,824	1,833	-9.18	-0.50%	15	51,411	0.7%	338.4	3.4%	NM	NM	WALTONHIL	122,859	3.6%	9.6	11.0x	1.0x
Telecommunication	4,343	4,371	-27.27	-0.62%	3	503,993	7.4%	95.9	1.0%	12.0x	3.3x	BATBC	121,716	3.5%	42.2	20.9x	2.2x
Pharmaceutical	2,980	2,975	+4.13	+0.14%	34	562,432	8.2%	851.0	8.6%	11.6x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,047	1,050	-3.55	-0.34%	23	276,318	4.0%	466.1	4.7%	9.4x	0.6x	MARICO	87,183	2.5%	2.2	13.8x	30.0x
Cement	1,843	1,856	-13.43	-0.72%	7	86,689	1.3%	48.7	0.5%	18.2x	1.9x	UPGDCL	68,172	2.0%	2.1	6.3x	1.5x
Services & Real Estate	1,017	1,017	+0.09	+0.01%	9	55,359	0.8%	304.1	3.1%	23.0x	0.4x	BERGERPBL	68,090	2.0%	1.9	20.4x	3.6x
Engineering	2,432	2,451	-18.68	-0.76%	42	272,608	4.0%	846.7	8.6%	15.5x	0.8x	LHB	57,140	1.7%	19.3	11.2x	3.0x
Food & Allied	12,458	12,298	+159.94	+1.30%	21	227,425	3.3%	537.2	5.4%	31.9x	3.5x	BXPBARMA	50,857	1.5%	61.7	7.9x	1.0x
IT	2,039	2,069	-29.98	-1.45%	11	27,005	0.4%	236.5	2.4%	29.9x	1.7x	CITYBANK	50,048	1.5%	343.2	3.8x	0.8x
Textile	1,149	1,156	-6.59	-0.57%	58	119,558	1.7%	880.2	8.9%	NM	0.8x	PUBALIBANK	48,804	1.4%	37.6	7.8x	0.6x
Paper & Printing	4,445	4,497	-51.29	-1.14%	6	20,822	0.3%	116.8	1.2%	NM	1.2x	RENATA	47,771	1.4%	4.4	18.8x	1.3x
Tannery	2,026	2,039	-12.73	-0.62%	6	23,526	0.3%	248.2	2.5%	NM	1.4x	EBL	43,566	1.3%	142.4	5.2x	0.9x
Jute	10,667	10,788	-121.68	-1.13%	3	2,327	0.0%	6.5	0.1%	NM	NM	DUTCHBANGL	41,568	1.2%	49.8	8.4x	0.8x
Ceramics	402	407	-4.54	-1.12%	5	18,180	0.3%	65.0	0.7%	NM	1.2x	UNILEVERCL	40,158	1.2%	0.2	51.6x	17.0x
Miscellaneous	3,926	3,917	+8.87	+0.23%	15	213,194	3.1%	480.1	4.9%	90.1x	1.7x	PRIMEBANK	39,112	1.1%	0.0	4.3x	0.8x
Corporate Bond**	17,740	17,746	-5.66	-0.03%	16	39,146	0.6%	22.0	0.2%	NM	NM	ICB	31,828	0.9%	2.6	NM	1.1x
Treasury Bond**	2,213	2,206	+7.35	+0.33%	232	3,399,540	49.6%	9.8	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NCCBANK	17.3	+21.0%	837.3	4.0x	0.6x	SQURPHARMA	105,502	7.2%	7.3x	1.3x	NCCBANK	17.3	+21.0%	837.3	4.0x	0.6x
RELIANCINS	89.3	+10.0%	108.6	10.6x	1.1x	BRACBANK	78,235	5.3%	8.0x	1.4x	CRYSTALINS	86.4	+3.1%	472.6	25.9x	3.1x
APEXTANRY	99.9	+9.4%	48.2	NM	0.4x	BEXIMCO	69,465	4.7%	NM	1.3x	CITYBANK	32.9	-1.2%	343.2	3.8x	0.8x
SOUTHEASTB	10.6	+9.3%	86.3	18.0x	0.4x	ISLAMIBANK	57,534	3.9%	NM	0.8x	LOVELLO	88.2	+3.4%	260.6	37.8x	7.0x
SHEPHERD	17.0	+9.0%	120.6	NM	1.4x	WALTONHIL	40,433	2.8%	11.0x	1.0x	SAPORTL	52.1	+2.2%	206.1	22.9x	1.5x
APEXSPINN	369.0	+8.66%	117.9	NM	4.4x	BXPBARMA	35,534	2.4%	7.9x	1.0x	ASIATICLAB	111.0	+4.3%	188.4	29.9x	2.0x
YPL	21.8	+7.9%	26.8	NM	4x	PUBALIBANK	35,041	2.4%	7.8x	0.6x	DOMINAGE	63.9	+1.4%	186.3	NM	3.7x
SAMATALETH	119.3	+6.9%	48.4	NM	8.3x	CITYBANK	34,849	2.4%	3.8x	0.8x	ACMEPL	22.5	-7.0%	179.5	NM	1.4x
DUTCHBANGL	43.0	+6.7%	49.8	8.4x	0.8x	GP	32,785	2.2%	11.0x	5.2x	KBPPWBIL	50.0	+2.0%	160.0	89.3x	4.2x
ZAHINTEX	8.0	+6.7%	7.4	NM	1.1x	BATBC	32,194	2.2%	20.9x	2.2x	QGBALLPEN	630.2	+5.9%	157.6	NM	4.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	2.1	-8.7%	2.7	NM	NM	LHB	20,919	1.4%	11.2x	3.0x	APEXSPINN	353.0	311.5	34.0	329	109.32
FAREASTFIN	2.2	-8.3%	3.0	NM	NM	UTTARABANK	17,996	1.2%	NM	0.9x	RUNNERAUTO	35.5	35.5	1.0	1,350	47.93
FASFIN	2.3	-7.3%	31.7	NM	28.2x	OLYMPIC	17,941	1.2%	14.0x	2.2x	FINEFOODS	500.0	450.0	9.0	87	41.06
ISNLTD	68.5	-7.3%	31.7	NM	28.2x	ROBI	14,928	1.0%	15.9x	2.1x	QGBALLPEN	596.0	555.1	15.0	67	38.10
HFL	14.0	-7.3%	5.0	NM	0.5x	ALARABANK	14,567	1.0%	39.1x	0.7x	DOMINAGE	60.8	59.0	7.0	367	21.88
ACMEPL	22.5	-7.0%	179.5	NM	1.4x	BEACONPHAR	14,448	1.0%	16.5x	3.1x	NORTHNRINS	29.8	29.8	2.0	648	19.30
BIFC	4.6	-6.1%	0.8	NM	NM	BANKASIA	13,847	0.9%	5.3x	0.7x	CITYGENINS	108.0	91.7	4.0	136	12.92
EBLNRBMF	3.1	-6.1%	2.9	NM	0.3x						NCCBANK	15.8	15.8	2.0	700	11.06
FARCHEM	14.9	-5.7%	4.3	NM	0.5x						ISNLTD	81.1	81.1	1.0	131	10.60
AMANFEED	26.2	-5.1%	31.8	NM	0.9x						ASIATICLAB	106.0	95.8	5.0	69	7.08

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
APEXSPINN	353.0	311.5	109.3	329	34
RUNNERAUTO	35.5	35.5	47.9	1,350	1
FINEFOODS	500.0	450.0	41.1	87	9
GQBALLPEN	596.0	555.1	38.1	67	15
DOMINAGE	60.8	59.0	21.9	367	7
NORTHNRINS	29.8	29.8	19.3	648	2
CITYGENINS	108.0	91.7	12.9	136	4
NCCBANK	15.8	15.8	11.1	700	2
ISNLTD	81.1	81.1	10.6	131	1
ASIATICLAB	106.0	95.8	7.1	69	5
PTL	69.9	60.0	5.5	90	8
FEDERALINS	20.7	20.7	5.1	248	1
CAPMBDBLMF	12.1	12.1	4.8	400	4
SLIPLC	73.7	73.7	4.0	54	1
ISLAMIINS	42.9	42.9	3.1	73	1
KBPPWBIL	44.1	44.1	2.2	49	3
ORIONINFU	335.0	335.0	1.8	5	1
PROVATIINS	36.1	36.1	1.8	50	1
BNICL	86.0	86.0	1.7	20	2
BANKASIA	21.5	21.5	1.7	78	1
CITYBANK	33.3	33.3	1.7	50	1
GLOBALINS	34.8	34.8	1.5	43	1
Total			371.9		127

Important DSE News

MATINSPINN

(Q3 Un-audited): EPS was Tk. 1.24 for January-March 2026 as against Tk. 1.05 for January-March 2025; EPS was Tk. 3.35 for July 2025-March 2026 as against Tk. 3.66 for July 2024-March 2025. NOCFPS was Tk. 11.61 for July 2025-March 2026 as against Tk. 15.79 for July 2024-March 2025. NAV per share (with revaluation reserve) was Tk. 69.51 as on March 31, 2026 and Tk. 69.89 as on June 30, 2025.

HWAWELLTEX

(Q3 Un-audited): EPS was Tk. 0.83 for January-March 2026 as against Tk. 0.86 for January-March 2025; EPS was Tk. 2.74 for July 2025-March 2026 as against Tk. 3.04 for July 2024-March 2025. NOCFPS was Tk. 3.54 for July 2025-March 2026 as against Tk. 1.59 for July 2024-March 2025. NAV per share was Tk. 40.92 as on March 31, 2026 and Tk. 40.16 as on June 30, 2025.

MEGHNAINS

(Q1 Un-audited): EPS was Tk. 0.47 for January-March 2026 as against Tk. 0.38 for January-March 2025. NOCFPS was Tk. (0.76) for January-March 2026 as against Tk. 1.90 for January-March 2025. NAV per share was Tk. 14.79 as on March 31, 2026 and Tk. 14.29 as on December 31, 2025. (cont.)

MEGHNAINS

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2025. Date of AGM: 23.06.2026, Time: 11:00 AM, Venue/Mode: Hybrid Platform (Venue and Link of the AGM to be notified later), Record Date: 17.05.2026. The Company has also reported EPS of Tk. 1.35, NAV per share of Tk. 14.29 and NOCFPS of Tk. 5.71 for the year ended December 31, 2025 as against Tk. 1.31, Tk. 14.26 and Tk. 1.95 respectively for the year ended December 31, 2024. (cont.)

AZIZPIPES

(Q3 Un-audited): EPS was Tk. (0.67) for January-March 2026 as against Tk. (0.86) for January-March 2025; EPS was Tk. (2.40) for July 2025-March 2026 as against Tk. (2.53) for July 2024-March 2025. NOCFPS was Tk. (0.22) for July 2025-March 2026 as against Tk. (0.29) for July 2024-March 2025. NAV per share was Tk. (49.75) as on March 31, 2026 and Tk. (47.37) as on June 30, 2025. (cont.)

PARAMOUNT

(Q1 Un-audited): EPS was Tk. 1.21 for January-March 2026 as against Tk. 1.18 for January-March 2025. NOCFPS was Tk. 0.94 for January-March 2026 as against Tk. 0.29 for January-March 2025. NAV per share was Tk. 29.48 as on March 31, 2026 and Tk. 28.33 as on March 31, 2025. Reasons for deviation: NOCFPS increased duo to premium income and enhanced premium deposits.

MONNOFABR

(Q3 Un-audited): EPS was Tk. (0.02) for January-March 2026 as against Tk. 0.02 for January-March 2025; EPS was Tk. 0.01 for July 2025-March 2026 as against Tk. 0.09 for July 2024-March 2025. NOCFPS was Tk. 1.38 for July 2025-March 2026 as against Tk. 0.39 for July 2024-March 2025. NAV per share was Tk. 25.39 as on March 31, 2026 and Tk. 25.39 as on June 30, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	3-May-26
EBL		3.0%	25.0%	Record Date	6-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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