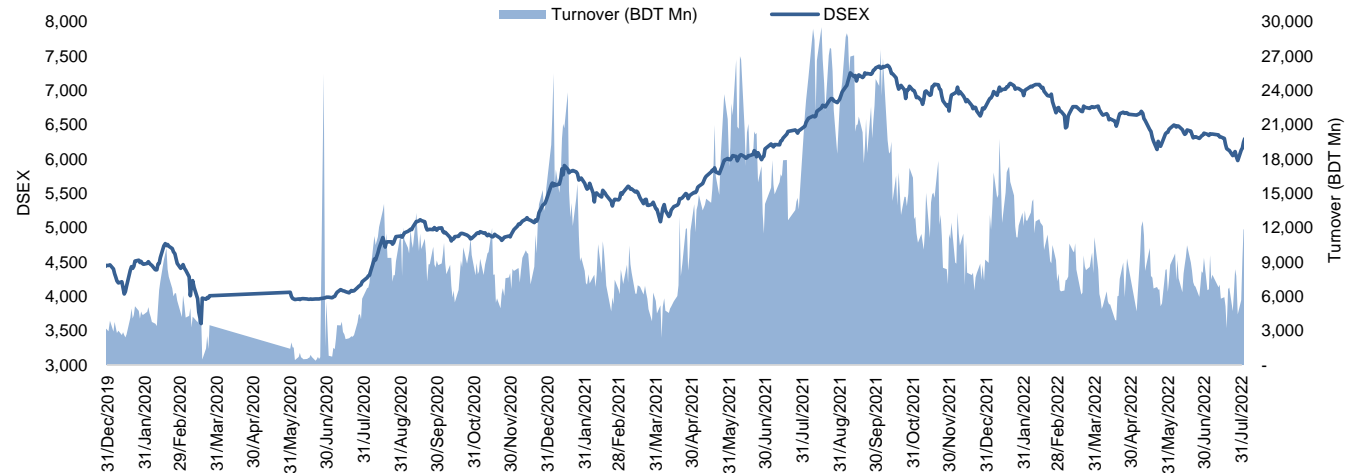


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.52%) lost 32.13 points and closed at 6,148.77. The blue-chip index DS30 (-0.75%), the Shariah-based index DSES (-0.64%), and the large-cap index CDSET (-0.65%) closed at 2,194.39, 1,345.72, and 1,215.21 points, respectively. All the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 3.46% followed by Engineering (-0.55%), Pharmaceutical (-0.44%), Food & Allied (-0.43%), Bank (-0.24%), Fuel & Power (-0.18%), and NBFi (-0.05%), respectively. Block trades contributed 1.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.3%) was the most traded share with a turnover of BDT 835 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,148.77	6,180.90	-32.13	-0.52%	-9.0%
DS30	2,194.39	2,210.96	-16.56	-0.75%	-13.4%
DSES	1,345.72	1,354.42	-8.70	-0.64%	-6.0%
CDSET	1,215.21	1,223.20	-7.99	-0.65%	-10.6%

	Advanced	Declined	Unchanged	Total
All Category	96	166	116	378
A Category (Equity)	70	117	71	258
B Category (Equity)	21	41	29	91
N Category (Equity)	2	2	2	6
Z Category (Equity)	3	6	14	23
Mutual Funds	21	2	12	35
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,032,664	5,067,464	
	Mn USD	52,975	53,342	-0.7%
Turnover	Mn BDT	5,838	7,995	-27.0%
	Mn USD	61	84	
Volume	Mn Shares	160	231	-30.7%
No. of Trade		112,731	148,835	-24.3%

* Exchange Rate is BDT 95.00 as of Aug 11, 2022

Figure: Sectorial Turnover (BDT)

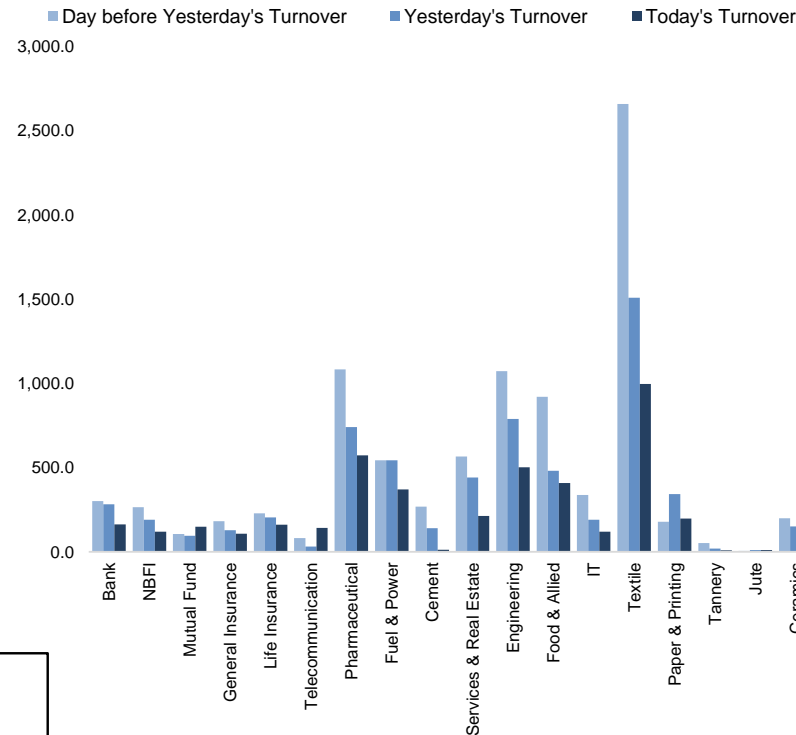
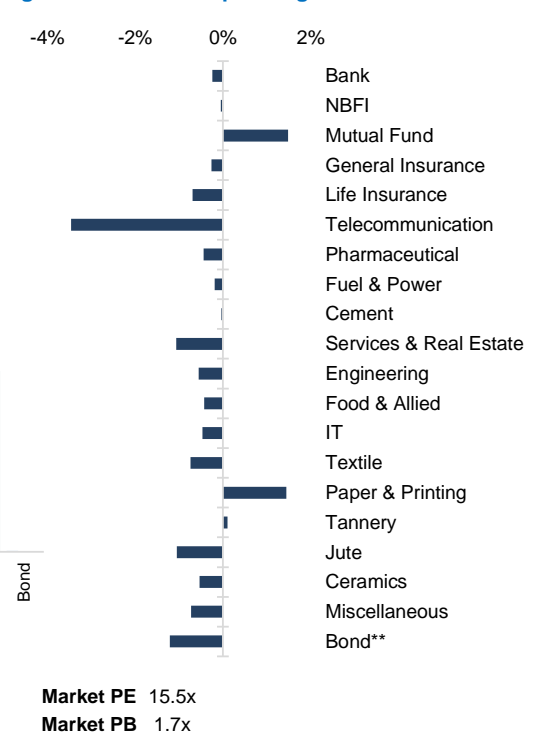


Figure: Sectorial Mcap Change



Market PE 15.5x
Market PB 1.7x

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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	87.4	79.6	123.6	1,543	10
SONALIPAPR	710.0	626.5	118.3	168	6
PREMIERBAN	13.3	13.3	38.8	2,920	4
CNATEX	10.2	10.2	31.4	3,079	12
SEAPEARL	55.5	52.8	18.1	330	2
ORIONINFU	125.0	125.0	12.5	100	1
SONARGAON	60.5	56.0	10.4	182	5
ORIONPHARM	92.8	92.8	10.2	110	1
BEXIMCO	119.0	118.0	7.5	63	2
INTRACO	39.1	33.2	7.3	200	2
AL-HAJTEX	138.0	132.1	5.5	40	4
SUNLIFEINS	62.0	59.5	4.4	74	4
GSPFINANCE	33.0	33.0	3.3	100	1
IPDC	60.5	57.6	3.0	51	2
FUWANGCER	19.1	19.1	2.9	150	1
MHSML	32.3	32.2	2.3	70	2
MALEKSPIN	35.7	35.7	1.1	32	1
SKTRIMS	28.8	28.8	1.1	37	1
PEOPLESINS	38.0	38.0	0.8	20	1
HRTEX	134.9	134.9	0.7	6	1
ALIF	14.0	14.0	0.6	42	1
ANLIMAYARN	39.3	39.3	0.5	13	1
Total			404.4		65

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22
Marico Bangladesh Limited	-	0.0%	300.0%	Record Date	21-Aug-22
First Finance Limited	-	0.0%	0.0%	Record Date	24-Aug-22
Popular Life Insurance Co. Ltd.	-	0.0%	40.0%	Record Date	25-Aug-22
Sonar Bangla Insurance Ltd.	-	0.0%	15.0%	Record Date	25-Aug-22
City Bank Perpetual Bond	-	0.0%	9.6%	Record Date	29-Aug-22
Sonali Life Insurance Company Limited	-	0.0%	13.0%	Record Date	31-Aug-22
Walton Hi-Tech Industries PLC	-	0.0%	250.0%	Record Date	4-Sep-22
GSP Finance Company (Bangladesh) Limited	-	7.5%	2.5%	Record Date	4-Sep-22
SEML Lecture Equity Management Fund	-	0.0%	5.0%	Record Date	4-Sep-22
Sunlife Insurance Company Limited	-	0.0%	0.0%	Record Date	4-Sep-22
SEML IBBL Shariah Fund	-	0.0%	6.0%	Record Date	4-Sep-22
SEML FBLSL Growth Fund	-	0.0%	15.0%	Record Date	4-Sep-22
ICB AMCL Second Mutual Fund	-	0.0%	6.0%	Record Date	5-Sep-22
ICB Employees Provident MF 1: Scheme 1	-	0.0%	5.0%	Record Date	5-Sep-22
Prime Bank 1st ICB AMCL Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22
Phoenix Finance 1st Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22

Important DSE News
SEMILLECMF

The Trustee Committee of the fund has declared 5% cash dividend based on Net Income and Retained Earnings for the year ended June 30, 2022. Record date: 04.09.2022. The Fund has also reported EPU of Tk. 0.46, NAV per unit at market price of Tk. 10.80, NAV per unit at cost of Tk. 11.64 and NOCFPU of Tk. 0.51 for the year ended June 30, 2022 as against Tk. 2.84, Tk. 11.84, Tk. 12.55 and Tk. 1.21 respectively for the same period of the previous year.

SUNLIFEINS

The Board of Directors has recommended No dividend for the year ended December 31, 2021. Date of AGM: 29.09.2022, Time: 3:00 PM, Venue: Digital Platform. Record Date: 04.09.2022.

ICBAMCL2ND

The Trustee Committee of the Fund has declared 6% cash based on the Net Income for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.59, NAV per unit at market price of Tk. 10.97, NAV per unit at cost of Tk. 14.30 and NOCFPU of Tk. 0.21 for the year ended on June 30, 2022 as against Tk. 0.37, Tk. 10.33, Tk. 13.96 and Tk. (0.02) respectively for the same period of the previous year.

ICBEPMF1S1

The Trustee Committee of the Fund has declared 5% cash based on the Net Income for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.59, NAV per unit at market price of Tk. 9.98, NAV per unit at cost of Tk. 12.55 and NOCFPU of Tk. 0.22 for the year ended on June 30, 2022 as against Tk. 0.41, Tk. 9.40, Tk. 12.16 and Tk. 0.10 respectively for the same period of the previous year.

PRIME1ICBA

The Trustee Committee of the Fund has declared 5% cash based on the Net Income for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.50, NAV per unit at market price of Tk. 10.44, NAV per unit at cost of Tk. 12.64 and NOCFPU of Tk. 0.23 for the year ended on June 30, 2022 as against Tk. 0.47, Tk. 10.15, Tk. 12.28 and Tk. 0.20 respectively for the same period of the previous year.

PF1STMF

The Trustee Committee of the Fund has declared 5% cash dividend based on the Net Income for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.50, NAV per unit at market price of Tk. 10.05, NAV per unit at cost of Tk. 12.74 and NOCFPU of Tk. 0.16 for the year ended on June 30, 2022 as against Tk. 0.32, Tk. 9.68, Tk. 12.23 and Tk. 0.11 respectively for the same period of the previous year.

ICB3RDNRB

The Trustee Committee of the fund has approved 5% cash dividend for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.53, NAV per unit at market price of Tk. 9.79, NAV per unit at cost of Tk. 12.36 and NOCFPU of Tk. 0.21 for the year ended June 30, 2022 as against Tk. 0.52, Tk. 9.22, Tk. 12.07 and Tk. 0.11 respectively for the same period of the previous year.

IFILISLMF1

The Trustee Committee of the fund has approved 4% cash dividend for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.39, NAV per unit at market price of Tk. 9.87, NAV per unit at cost of Tk. 11.47 and NOCFPU of Tk. 0.33 for the year ended June 30, 2022 as against Tk. 0.31, Tk. 9.50, Tk. 11.26 and Tk. (0.022) respectively for the same period of the previous year.

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ICBAGRANI1

The Trustee Committee of the fund has approved 9% cash dividend for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 05.09.2022. The Fund has reported EPU of Tk. 1.28, NAV per unit at market price of Tk. 11.59, NAV per unit at cost of Tk. 12.10 and NOCFPU of Tk. 0.34 for the year ended June 30, 2022 as against Tk. 3.84 (Restated), Tk. 11.01, Tk. 11.54 and Tk. 0.25 respectively for the same period of the previous year.

SUNLIFEINS

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar 2022 was Tk. 105.86 million with total life insurance fund of Tk. 1,154.65 million as against decrease in life revenue account of Tk. 31.09 million and Tk. 1,793.27 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in life revenue account for Apr-June 2022 was Tk. 2.85 mn. with total life insurance fund of Tk. 1157.50 mn. as against decrease in Tk. 34.31 mn. and Tk. 1,790.05 mn. respectively for the same period of the previous year. Decrease in life revenue account for Jan-June 2022 was Tk. 103.01 mn. with total life insurance fund of Tk. 1,157.50 mn as against decrease in Tk. 59.42 mn. and Tk. 1,764.94 mn respectively for the same period of the previous year.

SEMLIBLSF

The Trustee Committee of the Fund has declared 6% cash based on the Net Income for the year ended June 30, 2022 and considering previous Retained Earnings. Record date: 04.09.2022. The Fund has reported EPU of Tk. 0.52, NAV per unit at market price of Tk. 10.83, NAV per unit at cost of Tk. 11.25 and NOCFPU of Tk. 0.47 for the year ended June 30, 2022 as against Tk. 2.35, Tk. 11.31, Tk. 11.85 and Tk. 0.83 respectively for the same period of the previous year.

SEMLFBSLGF

The Trustee Committee of the Fund has declared 15% cash dividend based on Net Income and Retained Earnings for the year ended June 30, 2022. Record date: 04.09.2022. The Fund has also reported EPU of Tk. 0.93, NAV per unit at market price of Tk. 11.54, NAV per unit at cost of Tk. 11.53 and NOCFPU of Tk. 0.88 for the year ended June 30, 2022 as against Tk. 1.87, Tk. 12.40, Tk. 12.09 and Tk.1.37 respectively for the same period of the previous year.

ACI

Referring to the BSEC letter No. SEC/SRMIC/94-36/287 dated June 30, 2022, the Company has informed that Mrs. Najma Dowla, one of the Directors of the company passed away on 28.07.2021. Her total holding 20,06,645 shares will be transmitted among his successors according to the Succession Certificate issued by the Honorable Court.

ACIFORMULA

Referring to the BSEC letter No. SEC/SRMIC/94-36/287 dated June 30, 2022, the Company has informed that Mrs. Najma Dowla, one of the Directors of the company passed away on 28.07.2021. Her total holding 4,725 shares will be transmitted among his successors according to the Succession Certificate issued by the Honorable Court.

ALARABANK

Mr. Mohammed Haroon, one of the Sponsors of the company, has further informed that he has completed his transfer of 1,59,83,000 shares of the Company to his son Anwar Hossain (General Shareholder of the company), by way of gift outside the trading system of the Exchange as per declaration disseminated on 07.08.2022.

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