BRAC EPL STOCK BROKERAGE LTD

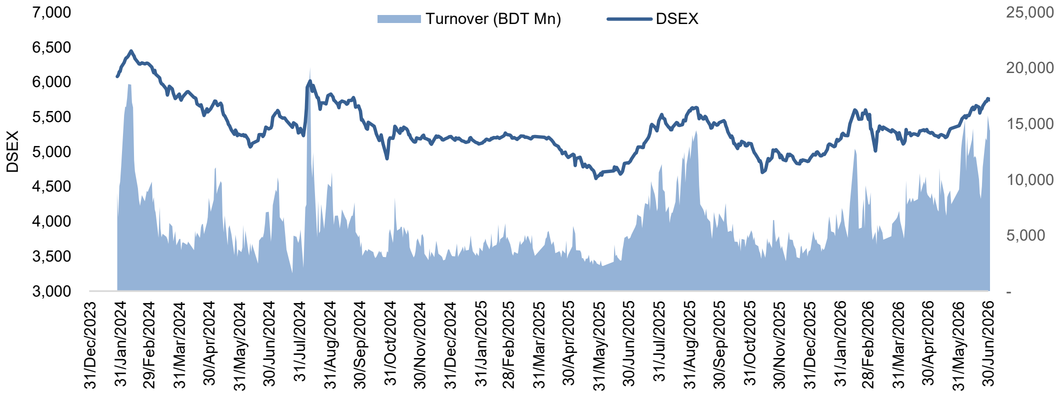
Tuesday, August 11, 2026

## DSEX Index Closing 5,903.53 ↑ (+58.66, +1.00%)

# Daily Market Update

**Market closed in green**

The market closed in green today. The benchmark index DSEX (+1.00%) gained 58.66 points and closed at 5,903.53. The blue-chip index DS30 (+0.86%), the Shariah-based index DSES (+0.68%), and the large-cap index CDSET (+0.85%) closed at 2,204.57, 1,182.60, and 1,158.58 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 3.08% followed by Food & Allied (+2.18%), Bank (+1.23%), Engineering (+1.02%), Fuel & Power (+0.57%), Telecommunication (+0.52%), and Pharmaceutical (+0.31%), respectively. Block trades contributed 3.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (0.0%) was the most traded share with a turnover of BDT 514 million.




| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|---|---|---|---|---|---|
| **DSEX** | 5,903.53 | 5,844.87 | +58.66 | +1.00% | +21.3% |
| **DS30** | 2,204.57 | 2,185.85 | +18.72 | +0.86% | +18.9% |
| **DSES** | 1,182.60 | 1,174.65 | +7.95 | +0.68% | +18.2% |
| **CDSET** | 1,158.58 | 1,148.85 | +9.73 | +0.85% | +15.3% |

| | Advanced | Declined | Unchanged | Total |
|---|---|---|---|---|
| **All Category** | 242 | 101 | 50 | 393 |
| **A Category (Equity)** | 123 | 57 | 20 | 200 |
| **B Category (Equity)** | 49 | 19 | 6 | 74 |
| **N Category (Equity)** | 0 | 0 | 1 | 1 |
| **Z Category (Equity)** | 70 | 25 | 23 | 118 |
| **Mutual Funds** | 14 | 7 | 13 | 34 |
| **Corporate Bonds** | 1 | 0 | 3 | 4 |
| **Treasury Bonds** | 0 | 5 | 0 | 5 |

** Based on Traded Scrips*

| | | Today | Last Day | Daily %Δ |
|---|---|---|---|---|
| **Mcap** | Mn BDT | 7,087,811 | 7,054,954 | +0.5% |
| | Mn USD | 57,252 | 56,986 | |
| **Turnover** | Mn BDT | 11,154 | 9,084 | +22.8% |
| | Mn USD | 90 | 73 | |
| **Volume** | Mn Shares | 411 | 324 | +26.9% |
| **No. of Trade** | | 260,288 | 225,976 | +15.2% |

** Average Interbank Exchange Rate is BDT 123.80 as of Aug 11, 2026*


**Fahim Hassan**
**Research Analyst**
(880) 1709636546
fahim.hassan@bracepl.com

**Tasviha Taher Trishila**
**Research Associate**
(880) 1730701733
tasviha.trishila@bracepl.com


**Figure: Sectorial Turnover (BDT Mn)**

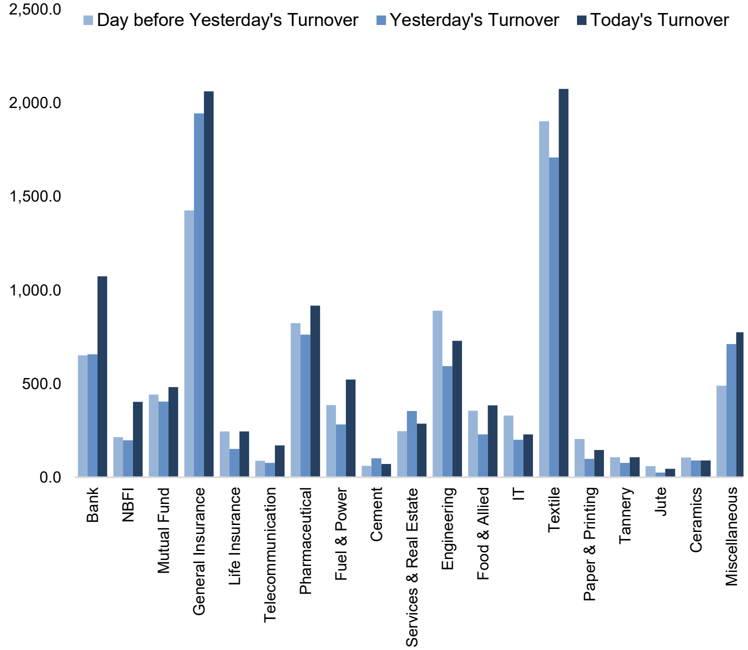
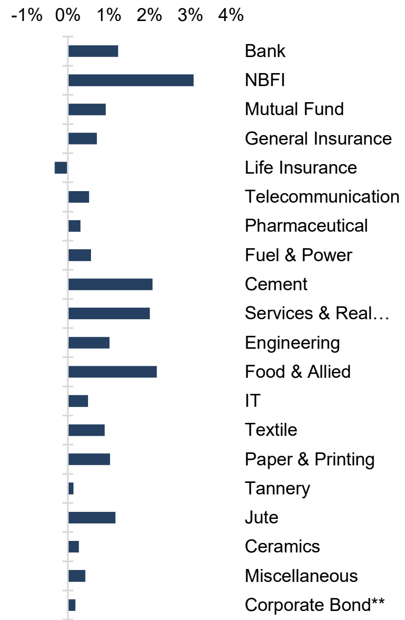



**Figure: Sectorial Mcap Change**




| | |
|---|---|
| **Market PE** | 13.9x |
| **Market PB** | 1.7x |

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks*

BRAC EPL STOCK BROKERAGE LTD

## Daily Market Update

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Bank | 1,587 | 1,568 | +19.28 | +1.23% | 36 | 756,458 | 10.7% | 1,074.1 | 9.9% | 7.4x | 0.8x |
| NBFI | 1,212 | 1,175 | +36.22 | +3.08% | 23 | 115,216 | 1.6% | 403.3 | 3.7% | NM | 1.2x |
| Mutual Fund | 717 | 710 | +6.60 | +0.93% | 34 | 33,362 | 0.5% | 481.3 | 4.4% | NM | 0.6x |
| General Insurance | 4,645 | 4,613 | +32.78 | +0.71% | 43 | 131,250 | 1.9% | 2,061.8 | 19.1% | 19.4x | 1.8x |
| Life Insurance | 1,942 | 1,948 | -6.21 | -0.32% | 15 | 54,748 | 0.8% | 244.9 | 2.3% | NM | NM |
| Telecommunication | 4,712 | 4,688 | +24.54 | +0.52% | 3 | 546,788 | 7.7% | 170.5 | 1.6% | 11.3x | 3.9x |
| Pharmaceutical | 3,203 | 3,193 | +9.87 | +0.31% | 34 | 604,622 | 8.5% | 917.2 | 8.5% | 11.0x | 1.5x |
| Fuel & Power | 1,177 | 1,170 | +6.64 | +0.57% | 23 | 310,700 | 4.4% | 522.2 | 4.8% | 10.0x | 0.6x |
| Cement | 2,175 | 2,130 | +44.22 | +2.08% | 7 | 102,314 | 1.4% | 71.6 | 0.7% | 23.7x | 2.3x |
| Services & Real Estate | 1,231 | 1,206 | +24.25 | +2.01% | 9 | 66,956 | 0.9% | 286.1 | 2.6% | 27.3x | 0.5x |
| Engineering | 2,785 | 2,756 | +28.13 | +1.02% | 42 | 312,126 | 4.4% | 728.9 | 6.7% | 17.6x | 0.9x |
| Food & Allied | 13,348 | 13,064 | +284.52 | +2.18% | 21 | 243,676 | 3.4% | 383.6 | 3.5% | 35.7x | 3.6x |
| IT | 2,628 | 2,615 | +12.92 | +0.49% | 11 | 34,801 | 0.5% | 229.0 | 2.1% | 45.2x | 2.1x |
| Textile | 1,509 | 1,496 | +13.54 | +0.90% | 58 | 157,006 | 2.2% | 2,074.6 | 19.2% | NM | 1.1x |
| Paper & Printing | 4,979 | 4,928 | +50.97 | +1.03% | 6 | 23,320 | 0.3% | 146.1 | 1.4% | NM | 1.5x |
| Tannery | 2,238 | 2,235 | +3.06 | +0.14% | 6 | 25,985 | 0.4% | 106.6 | 1.0% | NM | 1.6x |
| Jute | 13,930 | 13,770 | +160.49 | +1.17% | 3 | 3,038 | 0.0% | 45.7 | 0.4% | NM | 1.9x |
| Ceramics | 503 | 502 | +1.38 | +0.27% | 5 | 22,731 | 0.3% | 89.4 | 0.8% | NM | 1.5x |
| Miscellaneous | 2,668 | 2,657 | +11.42 | +0.43% | 15 | 144,885 | 2.0% | 774.9 | 7.2% | 41.5x | 1.1x |
| Corporate Bond** | 18,369 | 18,334 | +34.58 | +0.19% | 16 | 40,639 | 0.6% | 2.2 | 0.0% | NM | NM |
| Treasury Bond** | 2,178 | 2,179 | -1.29 | -0.06% | 232 | 3,345,205 | 47.3% | 7.1 | 0.1% | NM | NM |

| Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| GP | 349,323 | 9.4% | 103.5 | 9.9x | 6.2x |
| SQURPHARMA | 194,753 | 5.2% | 67.3 | 7.5x | 1.3x |
| ROBI | 168,138 | 4.5% | 52.6 | 16.1x | 2.6x |
| BRACBANK | 147,906 | 4.0% | 119.3 | 6.5x | 1.3x |
| BATBC | 133,758 | 3.6% | 64.4 | 23.0x | 2.3x |
| WALTONHIL | 130,856 | 3.5% | 5.2 | 13.0x | 1.1x |
| MARICO | 85,762 | 2.3% | 4.4 | 7.6x | 18.6x |
| BERGERPBL | 73,173 | 2.0% | 38.3 | 15.7x | 3.4x |
| UPGDCL | 70,955 | 1.9% | 5.0 | 7.6x | 1.5x |
| LHB | 67,244 | 1.8% | 46.7 | 13.7x | 3.6x |
| PUBALIBANK | 60,439 | 1.6% | 35.5 | 5.0x | 0.8x |
| CITYBANK | 55,106 | 1.5% | 101.6 | 3.6x | 0.8x |
| RENATA | 54,297 | 1.5% | 7.9 | 19.9x | 1.5x |
| DUTCHBANGL | 50,041 | 1.3% | 29.9 | 3.8x | 0.8x |
| ISLAMIBANK | 47,978 | 1.3% | 1.7 | NM | 0.8x |
| ICB | 39,894 | 1.1% | 3.5 | NM | 1.5x |
| EBL | 39,777 | 1.1% | 71.1 | 4.4x | 0.8x |
| UNILEVERCL | 39,501 | 1.1% | 0.4 | 64.5x | 24.2x |
| PRIMEBANK | 36,680 | 1.0% | 15.7 | 4.0x | 0.8x |
| POWERGRID | 36,552 | 1.0% | 6.2 | 9.0x | 0.3x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| NURANI | 3.3 | +10.0% | 3.7 | NM | 0.4x |
| NRBCBANK | 9.9 | +10.0% | 37.9 | 14.4x | 0.6x |
| TUNGHAI | 4.6 | +9.5% | 29.4 | NM | NM |
| GBBPOWER | 14.0 | +9.4% | 34.7 | NM | 0.7x |
| SIPLC | 143.4 | +9.3% | 127.0 | 28.2x | 4.7x |
| SAIFPOWER | 10.7 | +9.18% | 39.3 | 30.6x | 0.6x |
| IPDC | 32.4 | +8.7% | 154.4 | 27.2x | 2x |
| BARKAPOWER | 10.5 | +8.2% | 36.2 | 11.3x | 0.4x |
| FAMILYTEX | 2.9 | +7.4% | 11.4 | NM | 0.3x |
| ICBAGRANI1 | 9.6 | +6.7% | 15.1 | NM | 0.8x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| PRIMEFIN | 3.2 | -5.9% | 3.2 | NM | NM |
| PLFSL | 1.9 | -5.0% | 16.0 | NM | NM |
| DHAKAINS | 50.3 | -4.2% | 7.3 | 85.4x | NM |
| SAFKOSPINN | 20.5 | -4.2% | 7.3 | 85.4x | NM |
| AAMRATECH | 22.1 | -3.9% | 8.4 | NM | 1.2x |
| DGIC | 34.5 | -3.9% | 26.7 | NM | 3.0x |
| NORTHRNINS | 43.0 | -3.6% | 26.4 | 28.1x | 1.6x |
| KARNAPHULI | 54.5 | -3.4% | 123.5 | 22.2x | 2.1x |
| JMISMDL | 145.7 | -3.1% | 10.6 | NM | 1.7x |
| UNITEDINS | 66.8 | -3.0% | 35.9 | 17.6x | 1.9x |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|---|---|---|---|---|
| SQURPHARMA | 108,770 | 6.9% | 7.5x | 1.3x |
| BRACBANK | 79,618 | 5.1% | 6.5x | 1.3x |
| ISLAMIBANK | 47,891 | 3.1% | NM | 0.8x |
| BXPHARMA | 45,601 | 2.9% | 7.5x | 1.1x |
| WALTONHIL | 43,065 | 2.7% | 13.0x | 1.1x |
| PUBALIBANK | 41,177 | 2.6% | 5.0x | 0.8x |
| CITYBANK | 38,370 | 2.4% | 3.6x | 0.8x |
| BATBC | 35,379 | 2.3% | 23.0x | 2.3x |
| GP | 34,932 | 2.2% | 9.9x | 6.2x |
| EBL | 27,271 | 1.7% | 4.4x | 0.8x |
| RENATA | 26,448 | 1.7% | 19.9x | 1.5x |
| LHB | 24,618 | 1.6% | 13.7x | 3.6x |
| PRIMEBANK | 22,914 | 1.5% | 4.0x | 0.8x |
| OLYMPIC | 19,156 | 1.2% | 16.1x | 2.3x |
| UTTARABANK | 17,946 | 1.1% | NM | 0.8x |
| BEXIMCO | 17,161 | 1.1% | NM | 0.3x |
| ROBI | 16,814 | 1.1% | 16.1x | 2.6x |
| BSRMLTD | 15,963 | 1.0% | 4.6x | 0.6x |
| ALARABANK | 15,838 | 1.0% | 20.8x | 0.7x |
| BEACONPHAR | 15,018 | 1.0% | 17.2x | 3.2x |

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| BEXIMCO | 27.2 | - | 513.5 | NM | 0.3x |
| SHARPIND | 42.9 | +0.9% | 416.4 | NM | 5.4x |
| MALEKSPIN | 46.2 | +2.2% | 315.7 | 8.1x | 0.7x |
| MLDYEING | 18.2 | -2.2% | 244.6 | NM | 1.5x |
| SAIHAMTEX | 26.9 | -1.5% | 225.6 | 43.4x | 0.6x |
| BXPHARMA | 146.3 | -0.1% | 203.4 | 7.5x | 1.1x |
| DOMINAGE | 80.5 | +2.3% | 185.0 | NM | 4.7x |
| SAPORTL | 60.5 | +2.2% | 163.5 | 28.5x | 1.7x |
| IPDC | 32.4 | +8.7% | 154.4 | 27.2x | 1.9x |
| SIPLC | 143.4 | +9.3% | 127.0 | 28.2x | 4.7x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|---|---|---|---|---|---|
| CITYGENINS | 120.6 | 114.0 | 3.0 | 735 | 87.04 |
| BRACBANK | 64.0 | 64.0 | 29.0 | 1,050 | 67.20 |
| TRUSTBANK | 15.5 | 15.5 | 14.0 | 1,716 | 26.59 |
| SHARPIND | 43.3 | 38.5 | 11.0 | 679 | 26.54 |
| MLDYEING | 18.5 | 18.5 | 3.0 | 1,018 | 18.83 |
| IPDC | 32.0 | 28.0 | 3.0 | 545 | 16.76 |
| MALEKSPIN | 49.0 | 44.9 | 8.0 | 357 | 16.13 |
| FINEFOODS | 458.0 | 458.0 | 1.0 | 34 | 15.57 |
| BDLAMPS | 200.0 | 188.0 | 4.0 | 32 | 6.25 |
| SAPORTL | 59.0 | 58.5 | 3.0 | 105 | 6.17 |

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|---|---|---|---|---|---|
| CITYGENINS | 120.6 | 114.0 | 87.0 | 735 | 3 |
| BRACBANK | 64.0 | 64.0 | 67.2 | 1,050 | 29 |
| TRUSTBANK | 15.5 | 15.5 | 26.6 | 1,716 | 14 |
| SHARPIND | 43.3 | 38.5 | 26.5 | 679 | 11 |
| MLDYEING | 18.5 | 18.5 | 18.8 | 1,018 | 3 |
| IPDC | 32.0 | 28.0 | 16.8 | 545 | 3 |
| MALEKSPIN | 49.0 | 44.9 | 16.1 | 357 | 8 |
| FINEFOODS | 458.0 | 458.0 | 15.6 | 34 | 1 |
| BDLAMPS | 200.0 | 188.0 | 6.2 | 32 | 4 |
| SAPORTL | 59.0 | 58.5 | 6.2 | 105 | 3 |
| ACTIVEFINE | 6.2 | 6.2 | 5.0 | 800 | 1 |
| PRIMEINSUR | 56.4 | 56.4 | 4.8 | 85 | 1 |
| ORIONINFU | 290.0 | 290.0 | 4.1 | 14 | 2 |
| MTB | 13.3 | 13.3 | 3.3 | 246 | 2 |
| SIPLC | 128.9 | 119.0 | 2.8 | 22 | 3 |
| SONARGAON | 110.2 | 108.2 | 2.3 | 22 | 2 |
| ACMEPL | 26.0 | 26.0 | 2.1 | 80 | 2 |
| TUNGHAI | 4.0 | 4.0 | 2.0 | 500 | 1 |
| BXPHARMA | 145.7 | 145.7 | 2.0 | 14 | 2 |
| RUNNERAUTO | 52.3 | 44.7 | 1.7 | 36 | 2 |
| SQURPHARMA | 230.9 | 230.9 | 1.3 | 6 | 1 |
| BANKASIA | 16.8 | 16.8 | 1.3 | 79 | 1 |
| **Total** | | | **333.2** | | **117** |

## Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|---|---|---|---|---|---|
| | | Stock | Cash | | |
| AL-HAJTEX | | 0.0% | 3.0% | Record Date | 16-Aug-26 |
| RUPALILIFE | | 0.0% | 12.0% | Record Date | 20-Aug-26 |
| PREMIERLEA | | 0.0% | 0.0% | Record Date | 23-Aug-26 |
| SANDHANINS | | 0.0% | 12.0% | Record Date | 24-Aug-26 |
| MIDASFIN | | 0.0% | 0.0% | Record Date | 2-Sep-26 |

## Important DSE News

**MIDASFIN**

The Board of Directors has recommended No Dividend for the year ended December 31, 2025. Date of AGM: 24.09.2026, Time: 10:00 AM, Venue/Mode of AGM: Hybrid System i.e. in combination of physical presence of the shareholders at MIDAS Convention Center, MIDAS Center (12th Floor), House-05, Road-16 (New) 27 (Old), Dhanmondi, Dhaka-1209 and digital platform. Record Date: 02.09.2026. (Cont. News of MIDASFIN): The Company has also reported Consolidated EPS of Tk. (23.40), Consolidated NAV per share of Tk. (18.66) and Consolidated NOCFPS of Tk. 0.03 for the year ended December 31, 2025 as against Tk. (2.24) (restated), Tk. 4.73 (restated), and Tk. 2.14 (restated) respectively for the year ended December 31, 2024.

**(Q1 Un-audited):** Consolidated EPS was Tk. (4.78) for January-March 2026 as against Tk. (1.42) (restated) for January-March 2025. Consolidated NOCFPS was Tk. (3.03) for January-March 2026 as against Tk. 2.77 (restated) for January-March 2025. Consolidated NAV per share was Tk. (23.44) as on March 31, 2026 and Tk. 18.66 (restated) as on December 31, 2025.

**(Q2 Un-audited):** Consolidated EPS was Tk. (1.43) for April-June 2026 as against Tk. (1.83) (restated) for April-June 2025; Consolidated EPS was Tk. (6.21) for January-June 2026 as against Tk. (3.26) (restated) for January-June 2025. Consolidated NOCFPS was Tk. (3.18) for January-June 2026 as against Tk. 3.50 (restated) for January-June 2025. Consolidated NAV per share was Tk. (24.87) as on June 30, 2026 and Tk. (18.66) (restated) as on December 31, 2025.