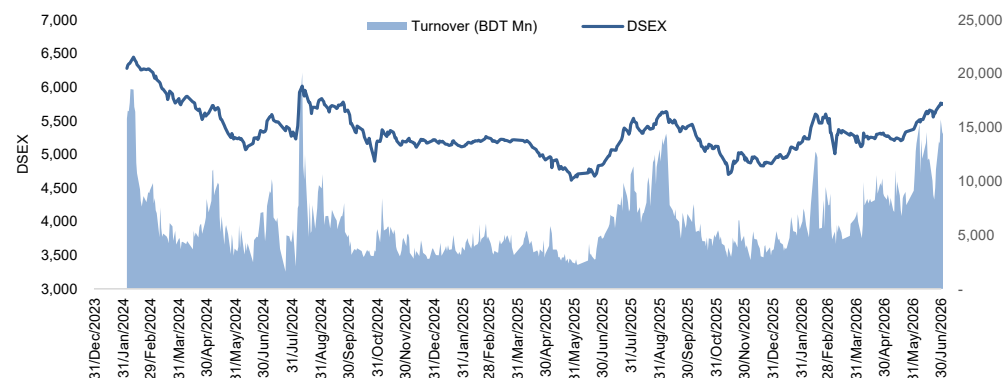


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.70%) lost 40.64 points and closed at 5,773.63. The blue-chip index DS30 (-0.51%), the Shariah-based index DSES (-0.65%), and the large-cap index CDSET (-0.47%) closed at 2,164.47, 1,150.21, and 1,141.07 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.89% followed by Telecommunication (-0.74%), Engineering (-0.58%), Bank (-0.58%), Fuel & Power (-0.38%), NBFI (-0.30%), and Pharmaceutical (-0.18%), respectively. Block trades contributed 4.1% of the overall market turnover. Dominage Steel Building Systems Limited (-7.5%) was the most traded share with a turnover of BDT 528 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,773.63	5,814.27	-40.64	-0.70%	+18.7%
DS30	2,164.47	2,175.66	-11.19	-0.51%	+16.8%
DSES	1,150.21	1,157.76	-7.55	-0.65%	+14.9%
CDSET	1,141.07	1,146.48	-5.41	-0.47%	+13.6%

	Advanced	Declined	Unchanged	Total
All Category	77	266	47	390
A Category (Equity)	46	129	23	198
B Category (Equity)	7	65	2	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	24	72	22	118
Mutual Funds	10	12	12	34
Corporate Bonds	2	1	0	3
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,029,871	7,051,879	-0.3%
	Mn USD	57,434	57,614	
Turnover	Mn BDT	9,981	9,949	+0.3%
	Mn USD	82	81	
Volume	Mn Shares	319	350	-8.8%
No. of Trade		247,783	261,007	-5.1%

* Average Interbank Exchange Rate is BDT 122.40 as of Aug 18, 2026

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Figure: Sectorial Turnover (BDT Mn)

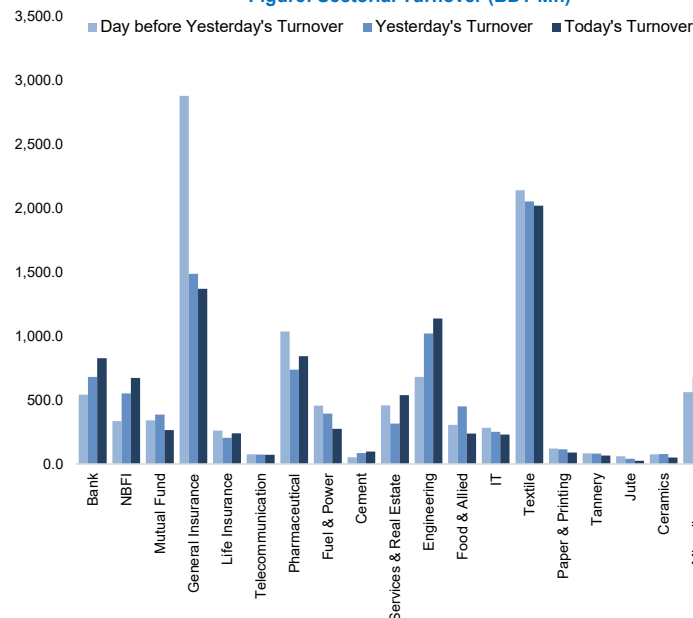
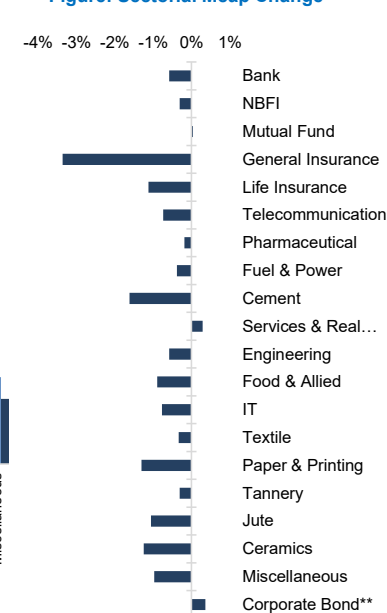


Figure: Sectorial Mcap Change



Market PE 13.6x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

[illegible]

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	246.9	246.8	103.6	420	31
DOMINAGE	74.0	72.0	68.1	925	14
ASIATICLAB	128.0	108.0	38.5	314	6
ACMEPL	24.5	24.5	38.0	1,550	2
SAHAMTEX	30.6	29.5	27.8	936	7
MARICO	2,710.0	2,710.0	22.9	8	6
MALEKSPIN	51.5	49.6	19.7	398	4
IPDC	37.2	35.0	14.9	414	3
FINEFOODS	410.0	400.0	12.1	30	2
SHARPIND	41.2	34.8	9.1	239	3
TILIL	54.0	54.0	5.4	100	1
SAMORITA	107.0	107.0	4.8	45	1
JANATAINS	36.1	36.1	3.8	106	1
ICICL	38.0	38.0	3.2	85	1
LHB	59.7	59.7	2.9	49	1
PTL	73.0	72.1	2.2	30	2
ASIAPACINS	54.0	54.0	2.2	40	1
DAFODILCOM	163.0	163.0	2.1	13	2
CONFIDCEM	69.0	69.0	1.9	27	1
RUNNERAUTO	48.0	46.1	1.7	36	2
GBBPOWER	15.9	14.8	1.6	104	2
CITYGENINS	127.1	127.1	1.5	12	1
Total			404.4		117

Important DSE News

NHFIL

United Commercial Bank PLC, a Corporate Sponsor of the company, has expressed intention to sell its entire holding of 563,562 shares of the company at prevailing market price in the Public Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26
ICBSONALI1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26

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