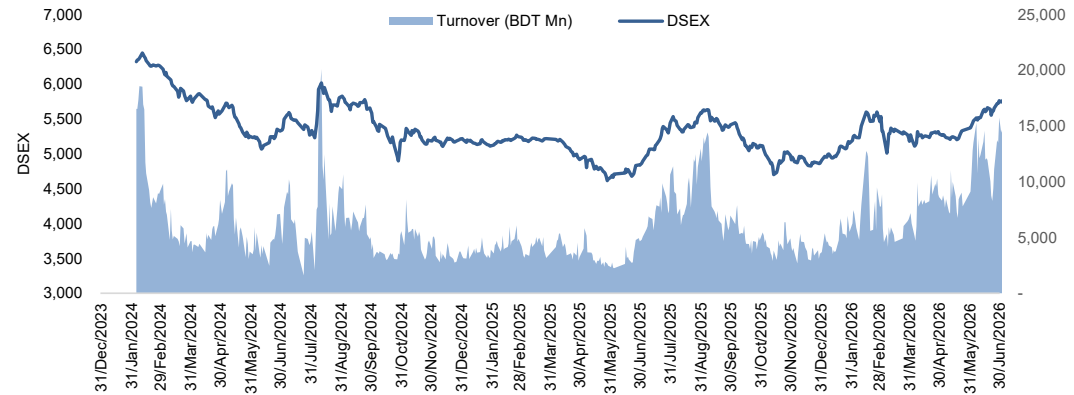


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.07%) lost 3.92 points and closed at 5,769.71. The blue-chip index DS30 (-0.07%), the Shariah-based index DSES (+0.08%), and the large-cap index CDSET (+0.02%) closed at 2,162.97, 1,151.16, and 1,141.34 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 0.09%, followed by Food & Allied (+0.07%), Pharmaceutical (+0.05%), Engineering (+0.01%), Bank (-0.15%), NBFI (-0.36%), and Fuel & Power (-0.48%), respectively. Block trades contributed 3.9% of the overall market turnover. Sharp Industries PLC (-8.8%) was the most traded share with a turnover of BDT 221 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,769.71	5,773.63	-3.92	-0.07%	+18.6%
DS30	2,162.97	2,164.47	-1.50	-0.07%	+16.7%
DSES	1,151.16	1,150.21	+0.94	+0.08%	+15.0%
CDSET	1,141.34	1,141.07	+0.27	+0.02%	+13.6%

	Advanced	Declined	Unchanged	Total
All Category	140	198	61	399
A Category (Equity)	80	108	19	207
B Category (Equity)	23	43	8	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	37	47	34	118
Mutual Funds	5	18	11	34
Corporate Bonds	1	2	1	4
Treasury Bonds	6	5	0	11

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,014,075	7,029,871	-0.2%
	Mn USD	57,343	57,472	
Turnover	Mn BDT	7,328	9,981	-26.6%
	Mn USD	60	82	
Volume	Mn Shares	248	319	-22.2%
No. of Trade		205,886	247,783	-16.9%

* Average Interbank Exchange Rate is BDT 122.32 as of Aug 19, 2026

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Figure: Sectorial Turnover (BDT Mn)

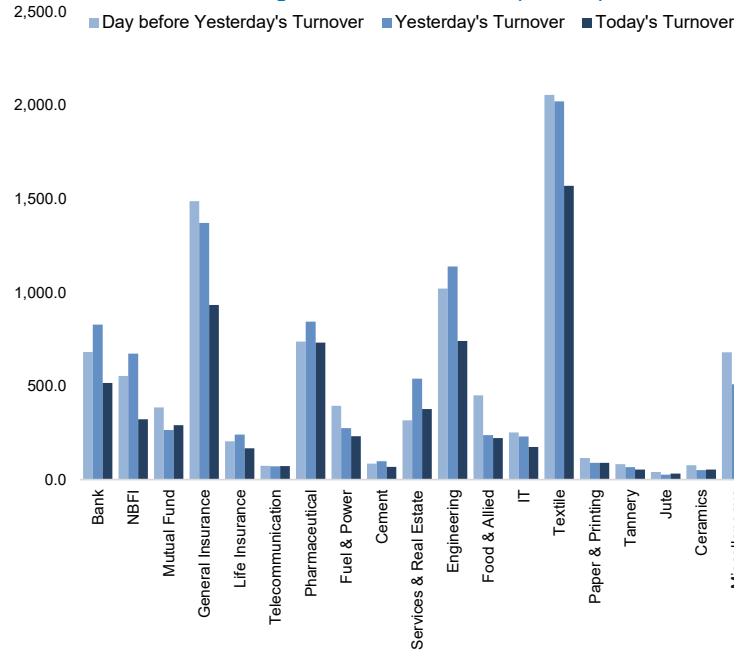
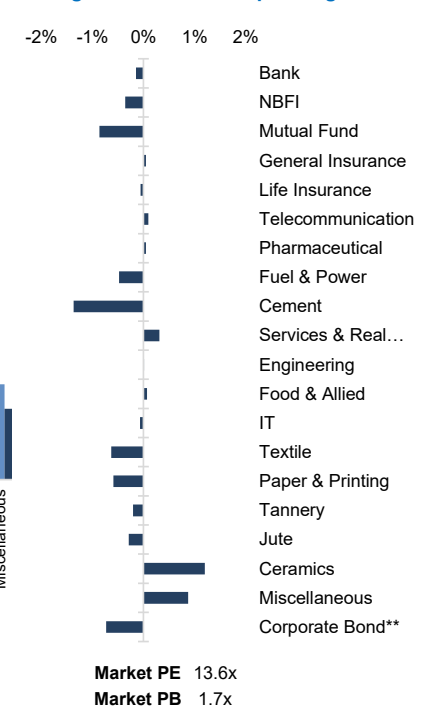


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,594	1,596	-2.32	-0.15%	36	759,751	10.8%	516.8	7.3%	7.5x	0.8x	GP	337,305	9.3%	31.6	9.6x	6.0x
NBFI	1,178	1,182	-4.20	-0.36%	23	112,037	1.6%	321.8	4.6%	NM	1.2x	SQURPHARMA	193,955	5.3%	49.5	7.5x	1.3x
Mutual Fund	660	665	-5.73	-0.86%	34	30,706	0.4%	290.3	4.1%	NM	0.6x	ROBI	163,424	4.5%	33.7	15.6x	2.5x
General Insurance	4,538	4,536	+2.24	+0.05%	43	128,212	1.8%	933.2	13.3%	18.9x	1.8x	BRACBANK	143,785	4.0%	104.9	6.3x	1.3x
Life Insurance	1,836	1,837	-1.01	-0.06%	15	51,765	0.7%	166.8	2.4%	NM	NM	BATBC	130,032	3.6%	26.0	22.4x	2.2x
Telecommunication	4,564	4,559	+4.33	+0.09%	3	529,532	7.5%	71.7	1.0%	10.9x	3.8x	WALTONHIL	128,990	3.5%	9.7	12.8x	1.1x
Pharmaceutical	3,166	3,164	+1.55	+0.05%	34	597,559	8.5%	731.6	10.4%	10.9x	1.5x	MARICO	85,841	2.4%	5.3	7.6x	18.6x
Fuel & Power	1,151	1,157	-5.52	-0.48%	23	303,922	4.3%	231.1	3.3%	9.8x	0.6x	BERGERPBL	73,679	2.0%	13.0	15.8x	3.4x
Cement	2,085	2,114	-28.88	-1.37%	7	98,083	1.4%	68.0	1.0%	22.8x	2.2x	UPGDCL	71,360	2.0%	3.3	7.7x	1.5x
Services & Real Estate	1,209	1,205	+3.76	+0.31%	9	65,762	0.9%	376.2	5.3%	26.8x	0.5x	BXPHARMA	65,578	1.8%	79.6	7.6x	1.1x
Engineering	2,691	2,691	+0.32	+0.01%	42	301,627	4.3%	740.8	10.5%	17.0x	0.9x	PUBALIBANK	62,469	1.7%	47.5	5.2x	0.8x
Food & Allied	12,951	12,941	+9.25	+0.07%	21	236,422	3.4%	221.7	3.1%	34.6x	3.5x	CITYBANK	54,407	1.5%	51.4	3.6x	0.8x
IT	2,545	2,546	-1.67	-0.07%	11	33,699	0.5%	174.1	2.5%	43.8x	2.1x	RENATA	53,586	1.5%	13.2	19.6x	1.5x
Textile	1,472	1,481	-9.33	-0.63%	58	153,122	2.2%	1,568.5	22.3%	NM	1.0x	DUTCHBANGL	48,620	1.3%	22.8	3.7x	0.8x
Paper & Printing	4,725	4,753	-27.98	-0.59%	6	22,129	0.3%	89.6	1.3%	NM	1.5x	ISLAMIBANK	45,724	1.3%	1.4	NM	0.8x
Tannery	2,180	2,185	-4.43	-0.20%	6	25,318	0.4%	53.4	0.8%	NM	1.6x	EBL	39,284	1.1%	29.9	4.4x	0.8x
Jute	13,583	13,622	-39.20	-0.29%	3	2,963	0.0%	31.8	0.5%	NM	1.8x	UNILEVERCL	39,110	1.1%	0.5	63.9x	24.0x
Ceramics	485	480	+5.76	+1.20%	5	21,933	0.3%	54.2	0.8%	NM	1.4x	ICB	37,552	1.0%	2.0	NM	1.4x
Miscellaneous	2,608	2,586	+22.69	+0.88%	15	141,634	2.0%	378.1	5.4%	40.6x	1.1x	PRIMEBANK	36,315	1.0%	11.3	3.9x	0.8x
Corporate Bond**	18,140	18,274	-133.60	-0.73%	16	40,133	0.6%	1.1	0.0%	NM	NM	POWERGRID	35,364	1.0%	2.9	8.7x	0.3x
Treasury Bond**	2,188	2,196	-8.16	-0.37%	232	3,361,405	47.9%	19.4	0.3%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REGENTTEX	6.9	+7.8%	6.3	NM	0.3x	SQURPHARMA	108,324	7.0%	7.5x	1.3x	SHARPIND	31.0	-8.8%	221.3	NM	3.9x
RELIANCE1	13.1	+6.5%	64.7	NM	1.1x	BRACBANK	77,399	5.0%	6.3x	1.3x	IPDC	34.5	+1.2%	215.1	29.0x	2.0x
RUNNERAUTO	52.5	+6.3%	182.3	39.2x	0.8x	BXPHARMA	45,820	3.0%	7.6x	1.1x	BEXIMCO	25.1	+3.3%	188.9	NM	0.3x
ALARABANK	17.3	+5.5%	3.5	22.2x	0.8x	ISLAMIBANK	45,641	3.0%	NM	0.8x	RUNNERAUTO	52.5	+6.3%	182.3	39.2x	0.8x
NEWLINE	6.7	+4.7%	2.5	NM	0.3x	PUBALIBANK	42,560	2.8%	5.2x	0.8x	ENVOYTEX	65.3	+2.2%	177.3	7.9x	1.1x
DGIC	35.3	+4.44%	41.3	NM	3.1x	WALTONHIL	42,451	2.8%	12.8x	1.1x	DOMINAGE	64.8	+3.5%	166.9	NM	3.8x
PREMIERLEA	2.4	+4.3%	1.2	NM	NM	CITYBANK	37,883	2.5%	3.6x	0.8x	SAMORITA	113.5	+3.4%	165.3	NM	2.3x
KTL	12.3	+4.2%	25.3	NM	0.8x	BATBC	34,393	2.2%	22.4x	2.2x	SAIHAMTEX	31.7	+1.0%	151.9	51.1x	0.7x
ACMEPL	24.6	+4.2%	76.0	NM	1.6x	GP	33,730	2.2%	9.6x	6.0x	SAPORTL	61.6	+0.3%	147.5	29.1x	1.7x
ARAMIT	231.5	+4.2%	18.9	NM	1.8x	EBL	26,933	1.8%	4.4x	0.8x	MALEKSPIN	49.5	+0.2%	146.6	8.7x	0.8x
						RENATA	26,102	1.7%	19.6x	1.5x						
						LHB	23,427	1.5%	13.0x	3.4x						
						PRIMEBANK	22,686	1.5%	3.9x	0.8x						
						UCB	19,231	1.3%	3.9x	0.5x						
						OLYMPIC	18,417	1.2%	15.5x	2.2x						
						UTTARABANK	17,778	1.2%	NM	0.8x						
						ALARABANK	16,914	1.1%	22.2x	0.8x						
						ROBI	16,342	1.1%	15.6x	2.5x						
						BEXIMCO	15,836	1.0%	NM	0.3x						
						BSRMLTD	15,331	1.0%	4.5x	0.5x						

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	30.9	28.5	63.7	2,098	16
SHARPIND	37.4	37.4	63.2	1,690	6
SOUTHEASTB	12.6	12.6	41.8	3,319	4
IPDC	34.5	34.5	34.5	1,000	1
MALEKSPIN	48.7	47.0	17.0	360	6
FINEFOODS	400.0	400.0	13.1	33	1
DAFODILCOM	162.2	162.0	8.7	54	7
RUNNERAUTO	49.4	47.1	4.9	103	3
BDTHAIFOOD	25.2	24.9	4.6	182	2
IBNSINA	318.5	318.0	4.5	14	2
EHL	98.5	98.5	4.5	46	1
CITYGENINS	119.5	114.1	3.5	31	2
BEXIMCO	26.7	26.7	3.3	125	1
RELIANCE1	11.1	11.1	3.3	300	1
SAPORTL	60.0	60.0	3.0	50	1
BSRMSTEEL	88.9	88.9	2.9	33	1
NLTUBES	66.0	66.0	2.7	40	1
FEKDIL	24.5	24.5	2.5	100	1
MIDLANDBNK	20.0	20.0	2.0	100	2
ICBEPMF1S1	6.8	6.8	1.0	147	2
FARCHEM	21.5	21.5	0.7	34	1
BRACBANK	57.1	57.1	0.6	11	1
Total			287.8		66

Important DSE News

CAPMBDBLMF

The Trustee Board of the Fund has declared No dividend for the year ended June 30, 2026. The Fund has reported EPU of Tk. 1.35, NAV per unit at market price of Tk. 9.01, NAV per unit at cost price of Tk. 10.97 and NOCFPU of Tk. 0.15 for the year ended June 30, 2026 as against Tk. (1.15), Tk. 7.66, Tk. 10.90 and Tk. 0.30 respectively for the year ended June 30, 2025. Record Date of the Fund: 09.09.2026.

CAPMIBBLMF

The Trustee Board of the Fund has declared No dividend for the year ended June 30, 2026. The Fund has reported EPU of Tk. 0.35, NAV per unit at market price of Tk. 8.31, NAV per unit at cost price of Tk. 11.34 and NOCFPU of Tk. (0.12) for the year ended June 30, 2026 as against Tk. (0.71), Tk. 7.96, Tk. 11.48 and Tk. 0.64 respectively for the year ended June 30, 2025. Record Date of the Fund: 09.09.2026.

SEMLIBLSF

The Trustee Committee of the Fund has declared No Dividend for the year ended June 30, 2026. The Fund has reported EPU of Tk. 0.49, NAV per unit at market price of Tk. 10.00, NAV per unit at cost price of Tk. 11.78 and NOCFPU of Tk. 0.44 for the year ended June 30, 2026 as against Tk. 0.14, Tk. 9.51, Tk. 11.47 and Tk. 0.54 respectively for the year ended June 30, 2025. Record Date of the Fund: 10.09.2026.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26
ICBSONAL1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26

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