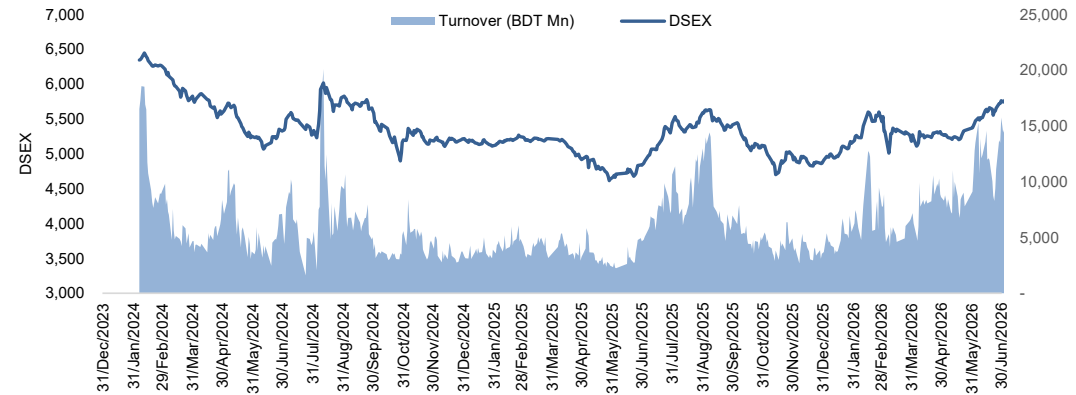


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.28%) gained 16.37 points and closed at 5,786.08. The blue-chip index DS30 (-0.02%), the Shariah-based index DSES (+0.43%), and the large-cap index CDSET (+0.21%) closed at 2,162.52, 1,156.12, and 1,143.70 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.46%, followed by Pharmaceutical (+0.25%), Food & Allied (+0.24%), Bank (+0.22%), Fuel & Power (-0.25%), Telecommunication (-0.47%), and NBFI (-0.88%), respectively. Block trades contributed 6.1% of the overall market turnover. Sharp Industries PLC (+10.0%) was the most traded share with a turnover of BDT 201 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,786.08	5,769.71	+16.37	+0.28%	+18.9%
DS30	2,162.52	2,162.97	-0.45	-0.02%	+16.7%
DSES	1,156.12	1,151.16	+4.96	+0.43%	+15.5%
CDSET	1,143.70	1,141.34	+2.36	+0.21%	+13.8%

	Advanced	Declined	Unchanged	Total
All Category	192	127	71	390
A Category (Equity)	119	52	27	198
B Category (Equity)	31	37	6	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	42	38	38	118
Mutual Funds	17	2	15	34
Corporate Bonds	2	0	0	2
Treasury Bonds	2	4	0	6

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,038,123	7,014,075	+0.3%
	Mn USD	57,459	57,263	
Turnover	Mn BDT	6,720	7,328	-8.3%
	Mn USD	55	60	
Volume	Mn Shares	224	248	-9.6%
No. of Trade		183,066	205,886	-11.1%

* Average Interbank Exchange Rate is BDT 122.49 as of Aug 20, 2026

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Figure: Sectorial Turnover (BDT Mn)

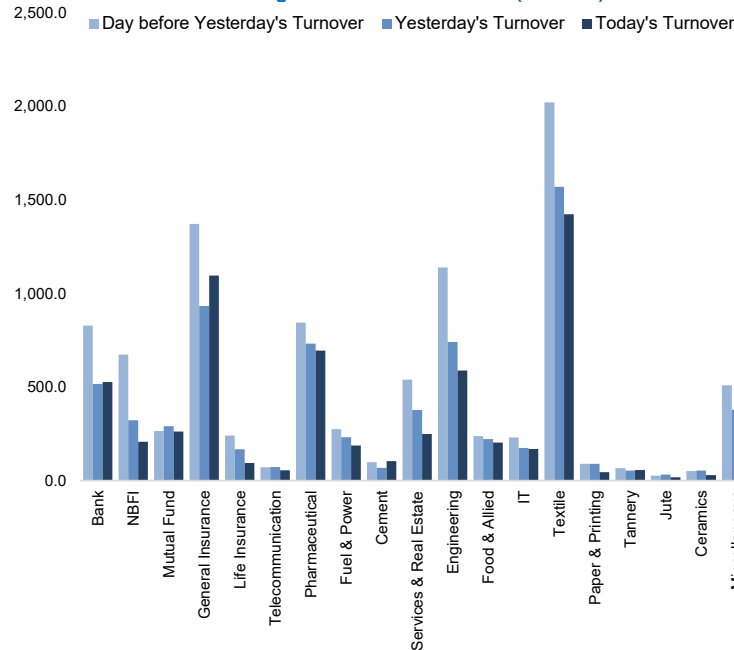
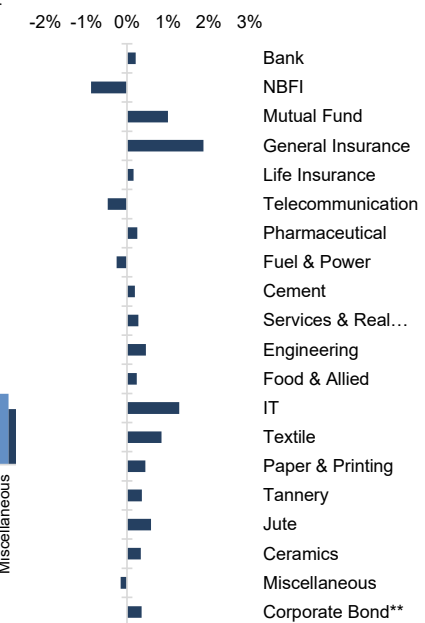


Figure: Sectorial Mcap Change



Market PE 13.7x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,598	1,594	+3.44	+0.22%	36	761,392	10.8%	526.3	8.3%	7.5x	0.8x	GP	334,199	9.2%	31.6	9.5x	6.0x
NBFI	1,168	1,178	-10.34	-0.88%	23	111,054	1.6%	208.0	3.3%	NM	1.2x	SQURPHARMA	193,955	5.3%	35.4	7.5x	1.3x
Mutual Fund	666	660	+6.60	+1.00%	34	31,013	0.4%	261.6	4.1%	NM	0.6x	ROBI	163,947	4.5%	20.6	15.7x	2.5x
General Insurance	4,623	4,538	+85.02	+1.87%	43	130,614	1.9%	1,094.6	17.3%	19.2x	1.8x	BRACBANK	143,785	3.9%	57.2	6.3x	1.3x
Life Insurance	1,839	1,836	+2.90	+0.16%	15	51,847	0.7%	94.6	1.5%	NM	NM	BATBC	130,410	3.6%	22.5	22.4x	2.3x
Telecommunication	4,542	4,564	-21.44	-0.47%	3	527,044	7.5%	55.6	0.9%	10.9x	3.8x	WALTONHIL	129,956	3.6%	8.5	12.9x	1.1x
Pharmaceutical	3,174	3,166	+7.95	+0.25%	34	599,059	8.5%	694.1	11.0%	10.9x	1.5x	MARICO	85,986	2.4%	3.1	7.7x	18.7x
Fuel & Power	1,148	1,151	-2.90	-0.25%	23	303,156	4.3%	188.0	3.0%	9.8x	0.6x	BERGERPBL	73,733	2.0%	17.3	15.8x	3.4x
Cement	2,089	2,085	+3.97	+0.19%	7	98,269	1.4%	103.8	1.6%	22.8x	2.2x	UPGDCL	71,071	1.9%	2.5	7.6x	1.5x
Services & Real Estate	1,212	1,209	+3.39	+0.28%	9	65,946	0.9%	249.3	4.0%	26.8x	0.5x	BXPBARMA	65,355	1.8%	66.1	7.6x	1.1x
Engineering	2,703	2,691	+12.45	+0.46%	42	303,023	4.3%	588.7	9.3%	17.1x	0.9x	PUBALIBANK	62,000	1.7%	35.1	5.2x	0.8x
Food & Allied	12,982	12,951	+31.28	+0.24%	21	236,993	3.4%	203.3	3.2%	34.7x	3.5x	CITYBANK	54,407	1.5%	48.6	3.6x	0.8x
IT	2,577	2,545	+32.61	+1.28%	11	34,131	0.5%	168.0	2.7%	44.4x	2.1x	RENATA	53,460	1.5%	4.9	19.6x	1.5x
Textile	1,485	1,472	+12.40	+0.84%	58	154,412	2.2%	1,422.0	22.5%	NM	1.0x	DUTCHBANGL	48,417	1.3%	18.8	3.7x	0.8x
Paper & Printing	4,746	4,725	+21.33	+0.45%	6	22,229	0.3%	44.4	0.7%	NM	1.5x	ISLAMIBANK	46,368	1.3%	1.5	NM	0.8x
Tannery	2,188	2,180	+7.97	+0.37%	6	25,411	0.4%	56.7	0.9%	NM	1.6x	EBL	39,449	1.1%	21.4	4.4x	0.8x
Jute	13,663	13,583	+79.56	+0.59%	3	2,980	0.0%	17.3	0.3%	NM	1.9x	UNILEVERCL	39,154	1.1%	0.1	64.0x	24.0x
Ceramics	487	485	+1.66	+0.34%	5	22,008	0.3%	29.4	0.5%	NM	1.4x	ICB	37,292	1.0%	3.1	NM	1.4x
Miscellaneous	2,604	2,608	-4.14	-0.16%	15	141,409	2.0%	296.1	4.7%	40.5x	1.1x	PRIMEBANK	36,193	1.0%	12.5	3.9x	0.8x
Corporate Bond**	18,204	18,140	+64.36	+0.35%	16	40,276	0.6%	0.6	0.0%	NM	NM	BSRMSTEEL	35,377	1.0%	32.3	5.8x	1.0x
Treasury Bond**	2,200	2,188	+11.87	+0.54%	232	3,379,643	48.0%	7.2	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHARPIND	34.1	+10.0%	200.5	NM	4.3x	SQURPHARMA	108,324	7.0%	7.5x	1.3x	SHARPIND	34.1	+10.0%	200.5	NM	4.3x
SICL	40.0	+9.9%	155.4	NM	2.7x	BRACBANK	77,399	5.0%	6.3x	1.3x	TECHNODRUG	47.1	+5.1%	175.5	31.4x	1.5x
SHYAMPSUG	306.2	+8.7%	16.2	NM	NM	ISLAMIBANK	46,284	3.0%	NM	0.8x	PTL	68.2	+1.6%	161.9	10.8x	1.4x
ZEALBANGLA	203.2	+8.5%	5.3	NM	NM	BXPBARMA	45,664	3.0%	7.6x	1.1x	SICL	40.0	+9.9%	155.4	NM	2.7x
ALARABANK	18.5	+6.9%	16.9	23.7x	0.8x	WALTONHIL	42,769	2.8%	12.9x	1.1x	RUNNERAUTO	52.2	-0.6%	150.2	39.0x	0.8x
YPL	23.2	+5.45%	7.1	NM	4.3x	PUBALIBANK	42,241	2.7%	5.2x	0.8x	SOUTHEASTB	11.1	-4.3%	149.4	3.7x	0.4x
PRIME1ICBA	6.0	+5.3%	2.7	NM	1x	CITYBANK	37,883	2.5%	3.6x	0.8x	ENVOYTEX	65.2	-0.2%	143.3	7.9x	1.1x
TECHNODRUG	47.1	+5.1%	175.5	31.4x	1.5x	BATBC	34,493	2.2%	22.4x	2.3x	IPDC	33.8	-2.0%	127.0	28.4x	2.0x
ORIONINFU	242.7	+5.1%	45.3	NM	15.0x	GP	33,420	2.2%	9.5x	6.0x	MALEKSPIN	49.3	-0.4%	120.2	8.7x	0.8x
AAMRANET	21.4	+4.9%	10.8	NM	0.9x	EBL	27,046	1.8%	4.4x	0.8x	RELIANCINS	115.8	+2.6%	114.6	12.1x	1.4x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	26,040	1.7%	19.6x	1.5x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GBBPOWER	13.6	-9.3%	36.7	NM	0.7x	LHB	23,427	1.5%	13.0x	3.4x	SHARPIND	32.5	29.5	21.0	4,582	137.23
DOMINAGE	61.7	-4.8%	109.9	NM	4x	PRIMEBANK	22,610	1.5%	3.9x	0.8x	APEXSPINN	360.0	360.0	2.0	138	49.68
SOUTHEASTB	11.1	-4.2%	1.2	NM	NM	UCB	19,438	1.3%	3.9x	0.5x	GQBALLPEN	509.0	500.0	3.0	89	44.80
PREMIERLEA	2.3	-4.2%	1.2	NM	NM	OLYMPIC	18,467	1.2%	15.5x	2.2x	SAIHAMTEX	30.8	30.7	4.0	1,428	43.92
SAMATALETH	97.5	-4.1%	18.5	NM	6.8x	ALARABANK	18,087	1.2%	23.7x	0.8x	DOMINAGE	71.0	69.0	8.0	542	38.49
FAMILYTEX	2.6	-3.7%	7.7	NM	0.2x	UTTARABANK	17,778	1.2%	NM	0.8x	FINEFOODS	405.0	398.0	6.0	77	31.16
NORTHERN	107.7	-3.6%	2.2	NM	1.3x	ROBI	16,395	1.1%	15.7x	2.5x	IPDC	35.5	31.5	6.0	772	26.04
CAPMBDBLMF	8.8	-3.3%	18.5	NM	1.0x	BEXIMCO	15,710	1.0%	NM	0.3x	RELIANCINS	123.5	123.5	2.0	64	7.84
HFL	15.4	-3.1%	1.3	NM	0.5x	BSRMLTD	15,600	1.0%	4.5x	0.6x	KARNAPHULI	57.5	57.5	2.0	125	7.19
REGENTTEX	6.7	-2.9%	2.5	NM	0.3x						SONALILIFE	88.4	85.9	4.0	48	4.16

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SHARPIND	32.5	29.5	137.2	4,582	21
APEXSPINN	360.0	360.0	49.7	138	2
GQBALLPEN	509.0	500.0	44.8	89	3
SAIHAMTEX	30.8	30.7	43.9	1,428	4
DOMINAGE	71.0	69.0	38.5	542	8
FINEFOODS	405.0	398.0	31.2	77	6
IPDC	35.5	31.5	26.0	772	6
RELIANCINS	123.5	123.5	7.8	64	2
KARNAPHULI	57.5	57.5	7.2	125	2
SONALILIFE	88.4	85.9	4.2	48	4
PTL	73.8	73.8	4.0	54	5
BDLAMPS	220.2	220.2	2.2	10	2
DAFODILCOM	165.6	165.6	2.0	12	2
SIMTEX	27.0	26.9	1.5	57	2
ICBSONALI1	6.6	6.6	1.3	200	2
CAPMBDBLMF	10.0	10.0	1.3	128	2
EBL	21.6	21.6	1.1	50	1
MATINSPINN	64.5	64.5	1.0	15	1
PRAGATIINS	83.0	83.0	1.0	12	1
MONNOFABR	24.3	24.3	0.7	30	1
IBP	18.2	18.2	0.6	35	1
BRACBANK	56.6	56.6	0.6	10	1
Total			410.3		84

Important DSE News

DGIC

(Q2 Un-audited): EPS was Tk. 0.35 for April-June 2026 as against Tk. 0.04 for April-June 2025; EPS was Tk. 0.49 for January-June 2026 as against Tk. 0.09 for January-June 2025. NOCFPS was Tk. 0.21 for January-June 2026 as against Tk. (0.14) for January-June 2025. NAV per share was Tk. 11.84 as on June 30, 2026 and Tk. 11.35 as on December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26
ICBSONALI1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26

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