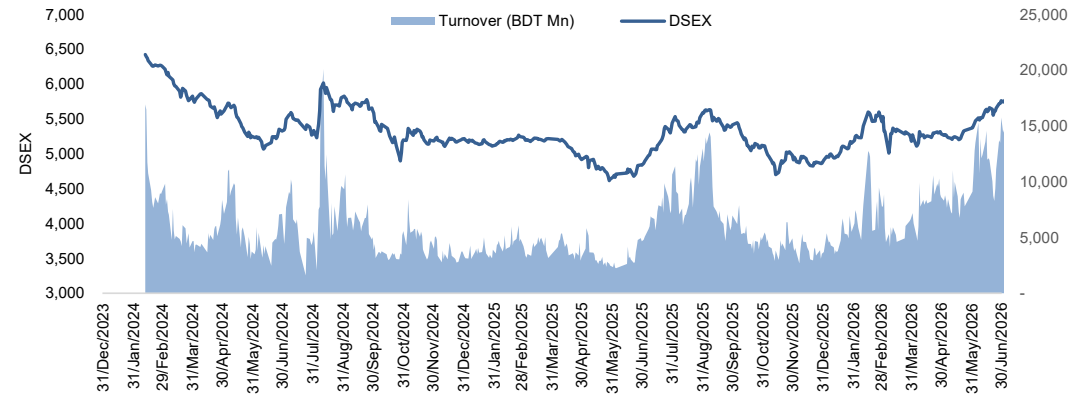


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.28%) gained 15.59 points and closed at 5,655.68. The blue-chip index DS30 (+0.41%), the Shariah-based index DSES (+0.51%), and the large-cap index CDSET (+0.33%) closed at 2,134.88, 1,132.54, and 1,127.16 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 1.23% followed by Bank (+0.57%), Telecommunication (+0.35%), NBFi (+0.33%), Fuel & Power (+0.29%), Pharmaceutical (+0.03%), and Food & Allied (-0.22%), respectively. Block trades contributed 5.3% of the overall market turnover. Sharp Industries PLC (-8.4%) was the most traded share with a turnover of BDT 482 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,655.68	5,640.09	+15.59	+0.28%	+16.2%
DS30	2,134.88	2,126.11	+8.77	+0.41%	+15.2%
DSES	1,132.54	1,126.84	+5.70	+0.51%	+13.2%
CDSET	1,127.16	1,123.50	+3.66	+0.33%	+12.2%

	Advanced	Declined	Unchanged	Total
All Category	185	144	64	393
A Category (Equity)	84	87	30	201
B Category (Equity)	39	26	9	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	62	31	25	118
Mutual Funds	6	16	12	34
Corporate Bonds	3	2	0	5
Treasury Bonds	4	1	0	5

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,973,182	6,954,787	+0.3%
	Mn USD	56,606	56,457	
Turnover	Mn BDT	4,670	5,067	-7.8%
	Mn USD	38	41	
Volume	Mn Shares	177	192	-7.4%
No. of Trade		147,461	154,602	-4.6%

* Average Interbank Exchange Rate is BDT 123.19 as of Aug 27, 2026

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Figure: Sectorial Turnover (BDT Mn)

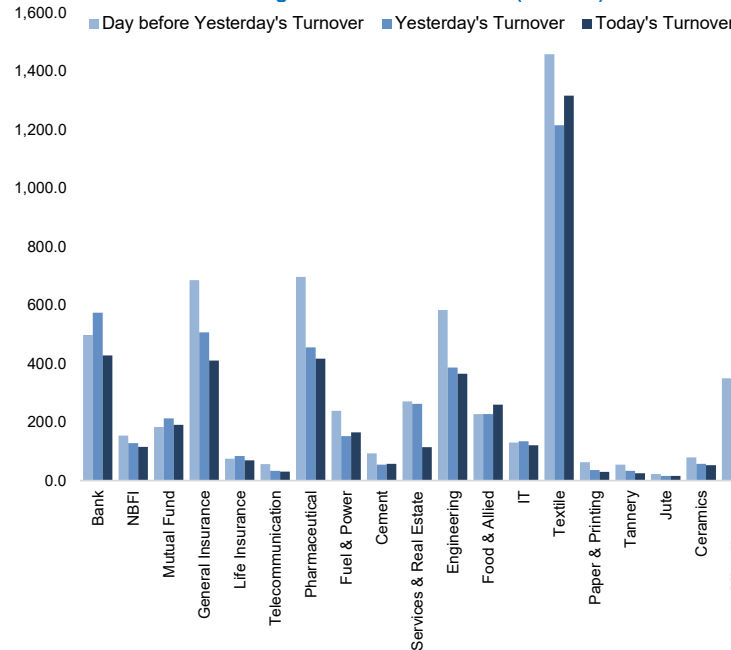
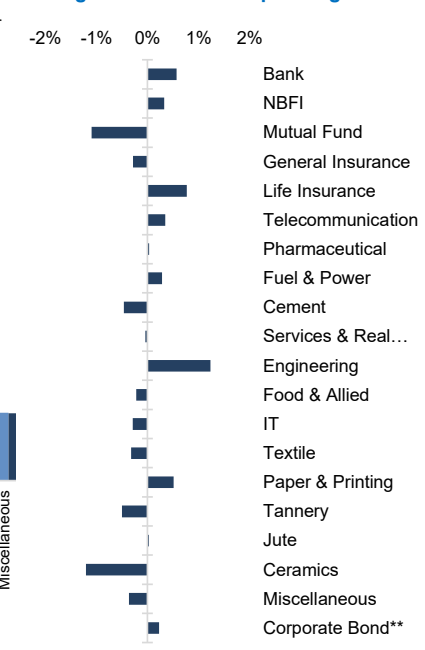


Figure: Sectorial Mcap Change



Market PE 13.4x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,571	1,562	+8.95	+0.57%	36	748,780	10.7%	428.2	9.7%	7.4x	0.8x	GP	331,499	9.3%	8.1	9.4x	5.9x
NBFI	1,122	1,119	+3.70	+0.33%	23	106,716	1.5%	115.1	2.6%	NM	1.1x	SQURPHARMA	193,158	5.4%	41.1	7.5x	1.3x
Mutual Fund	636	643	-7.03	-1.09%	34	29,583	0.4%	191.0	4.3%	NM	0.6x	ROBI	160,805	4.5%	18.1	15.4x	2.5x
General Insurance	4,406	4,418	-12.56	-0.28%	43	124,482	1.8%	410.3	9.3%	18.3x	1.7x	BRACBANK	144,701	4.1%	95.2	6.4x	1.3x
Life Insurance	1,771	1,758	+13.51	+0.77%	15	49,925	0.7%	69.7	1.6%	NM	NM	WALTONHIL	131,023	3.7%	11.2	13.0x	1.1x
Telecommunication	4,491	4,475	+15.74	+0.35%	3	521,107	7.5%	30.3	0.7%	10.8x	3.7x	BATBC	127,656	3.6%	15.1	21.9x	2.2x
Pharmaceutical	3,127	3,126	+1.01	+0.03%	34	590,313	8.5%	417.0	9.4%	10.8x	1.5x	MARICO	86,178	2.4%	0.0	7.7x	18.7x
Fuel & Power	1,117	1,114	+3.22	+0.29%	23	294,913	4.2%	164.8	3.7%	9.5x	0.6x	BERGERPBL	73,404	2.1%	12.0	15.7x	3.4x
Cement	2,026	2,035	-9.35	-0.46%	7	95,301	1.4%	57.8	1.3%	22.1x	2.1x	UPGDCL	68,056	1.9%	2.7	7.3x	1.4x
Services & Real Estate	1,170	1,171	-0.45	-0.04%	9	63,668	0.9%	114.6	2.6%	25.9x	0.5x	BXPHERMA	64,686	1.8%	74.5	7.5x	1.1x
Engineering	2,669	2,637	+32.52	+1.23%	42	299,206	4.3%	365.5	8.3%	16.9x	0.9x	PUBALIBANK	59,345	1.7%	21.5	5.0x	0.8x
Food & Allied	12,756	12,783	-27.87	-0.22%	21	232,861	3.3%	259.5	5.9%	34.1x	3.4x	RENATA	53,311	1.5%	3.4	19.5x	1.5x
IT	2,474	2,481	-7.07	-0.29%	11	32,763	0.5%	120.5	2.7%	42.6x	2.0x	CITYBANK	53,007	1.5%	50.5	3.5x	0.8x
Textile	1,408	1,412	-4.54	-0.32%	58	146,441	2.1%	1,315.3	29.7%	NM	1.0x	DUTCHBANGL	46,793	1.3%	25.5	3.6x	0.8x
Paper & Printing	4,612	4,588	+23.52	+0.51%	6	21,602	0.3%	30.1	0.7%	NM	1.4x	ISLAMIBANK	44,275	1.2%	0.6	NM	0.8x
Tannery	2,128	2,139	-10.69	-0.50%	6	24,712	0.4%	24.8	0.6%	NM	1.5x	EBL	39,284	1.1%	12.3	4.4x	0.8x
Jute	13,222	13,218	+3.82	+0.03%	3	2,884	0.0%	16.3	0.4%	NM	1.8x	UNILEVERCL	38,801	1.1%	0.2	63.4x	23.8x
Ceramics	476	482	-5.79	-1.20%	5	21,507	0.3%	52.9	1.2%	NM	1.4x	ICB	36,512	1.0%	0.8	NM	1.4x
Miscellaneous	2,552	2,561	-9.19	-0.36%	15	138,581	2.0%	230.1	5.2%	39.7x	1.0x	PRIMEBANK	36,071	1.0%	5.9	3.9x	0.8x
Corporate Bond**	18,298	18,256	+41.76	+0.23%	16	40,483	0.6%	0.5	0.0%	NM	NM	POWERGRID	34,451	1.0%	1.6	8.5x	0.3x
Treasury Bond**	2,208	2,201	+6.36	+0.29%	232	3,391,179	48.6%	8.5	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TUNGHAI	4.7	+9.3%	3.1	NM	NM	SQURPHARMA	107,879	7.2%	7.5x	1.3x	SHARPIND	27.2	-8.4%	482.0	NM	3.4x
METROSPIN	10.6	+9.3%	5.7	NM	2.7x	BRACBANK	77,892	5.2%	6.4x	1.3x	SAIHAMTEX	33.0	+3.1%	154.8	53.2x	0.8x
ZAHEENSPIN	5.9	+9.3%	2.9	8.7x	1.9x	BXPHARMA	45,196	3.0%	7.5x	1.1x	LOVELLO	57.2	-6.4%	120.3	18.7x	4.3x
BARKAPOWER	10.8	+6.9%	22.4	11.6x	0.5x	ISLAMIBANK	44,195	2.9%	NM	0.8x	MLDYEING	13.1	+1.6%	109.5	NM	1.1x
FINEFOODS	468.0	+6.2%	34.7	59.7x	22.1x	WALTONHIL	43,120	2.9%	13.0x	1.1x	BRACBANK	63.2	+2.6%	95.2	6.4x	1.3x
NURANI	3.5	+6.06%	2.3	NM	0.4x	PUBALIBANK	40,432	2.7%	5.0x	0.8x	DOMINAGE	63.0	-	90.6	NM	3.7x
PLFSL	1.9	+5.6%	5.3	NM	NM	CITYBANK	36,909	2.5%	3.5x	0.8x	BEXIMCO	23.6	-1.7%	83.3	NM	0.3x
KPCL	11.5	+5.5%	7.1	12.8x	0.6x	BATBC	33,765	2.2%	21.9x	2.2x	BXPHARMA	145.0	+0.6%	74.5	7.5x	1.1x
FUWANGFOOD	9.9	+5.3%	5.9	NM	4.3x	GP	33,150	2.2%	9.4x	5.9x	PTL	69.9	+0.6%	73.4	11.0x	1.5x
VFSTDL	14.4	+5.1%	10.7	NM	0.7x	EBL	26,933	1.8%	4.4x	0.8x	IPDC	31.4	-0.3%	64.5	26.4x	1.8x
						RENATA	25,968	1.7%	19.5x	1.5x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	LHB	22,705	1.5%	12.6x	3.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SHARPIND	27.2	-8.4%	482.0	NM	3.4x	PRIMEBANK	22,534	1.5%	3.9x	0.8x	PUBALIBANK	38.4	38.4	5.0	2,000	76.80
LOVELLO	57.2	-6.4%	120.3	18.7x	4x	UCB	19,025	1.3%	3.8x	0.5x	CITYGENINS	127.3	127.3	4.0	415	52.80
AMANFEED	34.5	-5.4%	7.2	NM	1.1x	OLYMPIC	18,380	1.2%	15.5x	2.2x	GQBALLPEN	535.0	519.0	5.0	92	47.82
MEGHNAPET	80.0	-5.4%	7.2	NM	1.1x	UTTARABANK	17,694	1.2%	NM	0.8x	SAIHAMTEX	32.2	28.8	4.0	559	17.81
CAPITECGBF	8.8	-5.4%	12.2	NM	0.8x	ALARABANK	16,816	1.1%	22.1x	0.8x	SONARGAON	110.0	110.0	2.0	158	17.38
EXIM1STMF	6.1	-4.7%	16.1	NM	0.7x	ROBI	16,080	1.1%	15.4x	2.5x	KARNAPHULI	56.0	56.0	2.0	120	6.72
SAMATALETH	89.8	-3.9%	5.8	NM	6.3x	BSRMLTD	15,789	1.0%	4.6x	0.6x	PTL	76.4	71.0	7.0	55	4.11
DULAMACOT	196.2	-3.8%	3.4	NM	NM	BEXIMCO	14,890	1.0%	NM	0.3x	PHOENIXFIN	4.0	4.0	2.0	1,000	4.00
SAMORITA	101.5	-3.8%	32.0	NM	2.1x						DGIC	34.5	34.5	1.0	100	3.45
CAPMBDBLMF	8.0	-3.6%	16.8	NM	0.9x						KTL	12.5	12.5	1.0	180	2.22

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PUBALIBANK	38.4	38.4	76.8	2,000	5
CITYGENINS	127.3	127.3	52.8	415	4
GQBALLPEN	535.0	519.0	47.8	92	5
SAIHAMTEX	32.2	28.8	17.8	559	4
SONARGAON	110.0	110.0	17.4	158	2
KARNAPHULI	56.0	56.0	6.7	120	2
PTL	76.4	71.0	4.1	55	7
PHOENIXFIN	4.0	4.0	4.0	1,000	2
DGIC	34.5	34.5	3.5	100	1
KTL	12.5	12.5	2.3	180	1
SAMORITA	105.9	105.9	1.7	16	1
NITOLINS	47.5	47.5	1.7	36	1
QUEENSOUTH	16.7	16.7	1.7	100	1
UTTARABANK	23.1	23.1	1.5	66	3
UNITEDINS	67.7	67.7	1.4	20	1
SICL	41.0	41.0	1.2	30	1
CONTININS	36.0	36.0	1.2	34	1
BDCOM	32.7	32.7	1.2	35	1
ALLTEX	22.7	22.7	1.1	50	1
SONALILIFE	84.6	84.6	0.8	10	1
SHYAMPSUG	295.0	295.0	0.7	3	1
Total			247.4		46

Important DSE News
DUTCHBANGL

The Board of Directors of the company in its 311th meeting held on August 25, 2026 has decided to purchase 16.60 (Sixteen point six zero) decimals land at Mouza: Baipail, Police Station & Sub-registry Office: Savar, District: Dhaka at a total cost of Tk.34.86 million only (Taka thirty four million eight hundred sixty thousand) plus Govt. registration fees & others relevant expenses for smooth operations and expansion of the ongoing DEPZ Data Center Project of the Bank subject to obtaining approval from Bangladesh Bank.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26
ICBSONAL1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26

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