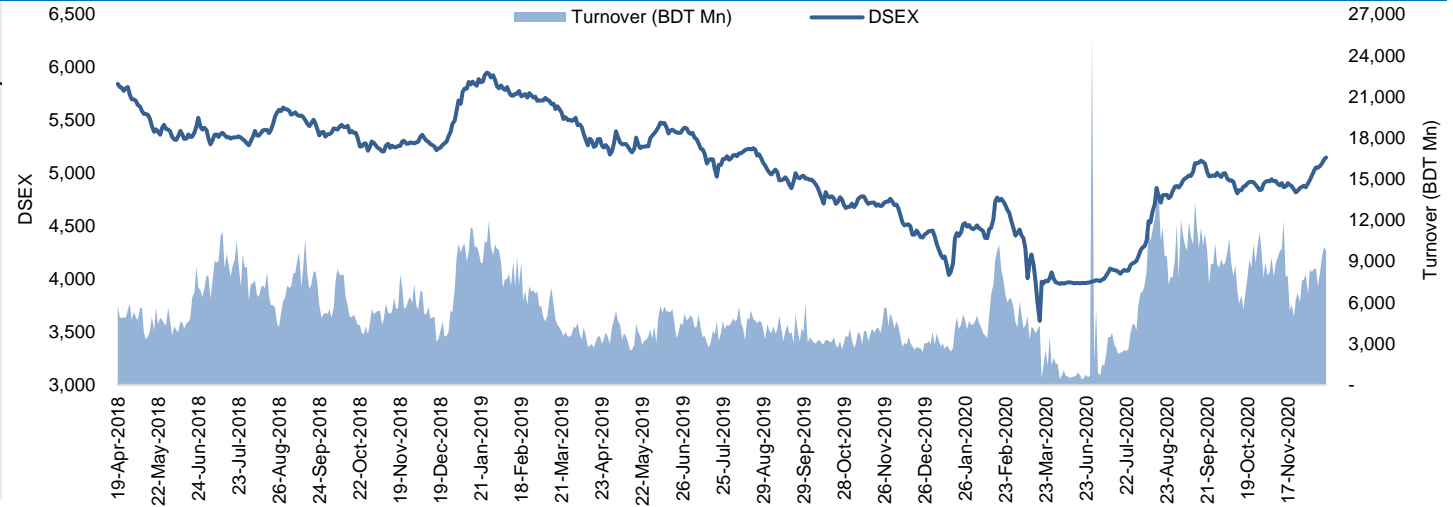


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.40%) gained 20.59 points and closed at 5,147.02. The blue-chip index DS30 (+0.80%), the Shariah-based index DSES (+1.01%), and the large-cap index CDSET (+0.87%) closed at 1,813.20, 1,192.51, and 1,056.43 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 2.05% followed by Telecommunication (+1.28%) and Food & Allied (+0.43%). Engineering experienced the highest loss of 1.85% followed by NBFi (-0.48%), Bank (-0.43%) and Fuel & Power (-0.16%). Block trades contributed 1.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+5.4%) was the most traded share with a turnover of BDT 678 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,147.02	5,126.43	+20.59	+0.40%	+15.6%
DS30	1,813.20	1,798.75	+14.45	+0.80%	+19.8%
DSES	1,192.51	1,180.63	+11.88	+1.01%	+19.3%
CDSET	1,056.43	1,047.33	+9.10	+0.87%	+17.4%

	Advanced	Declined	Unchanged	Total
All Category	122	166	70	358
A Category (Equity)	97	115	49	261
B Category (Equity)	14	27	16	57
N Category (Equity)	3	2	0	5
Z Category (Equity)	8	22	5	35
Mutual Funds	16	7	14	37
Corporate Bonds	1	0	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,168,639	4,162,613	+0.1%
	Mn USD	49,066	48,995	
Turnover	Mn BDT	9,793	10,034	-2.4%
	Mn USD	115	118	
Volume	Mn Shares	357	423	-15.6%
No. of Trade		187,418	190,466	-1.6%

Figure: Sectorial Turnover (BDT Mn)

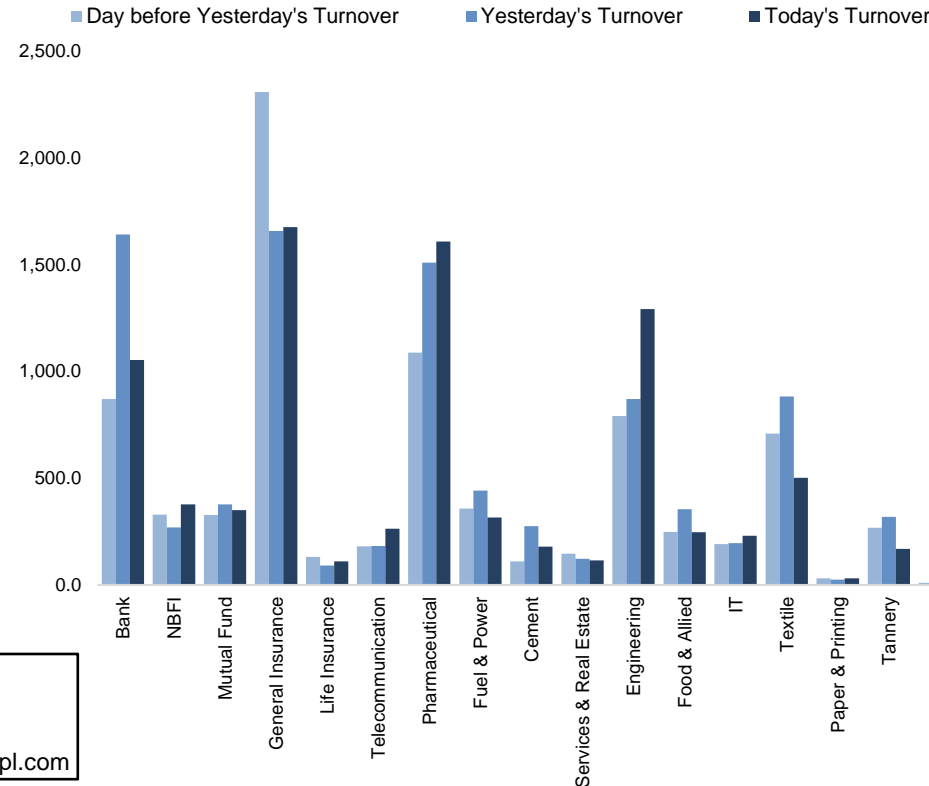
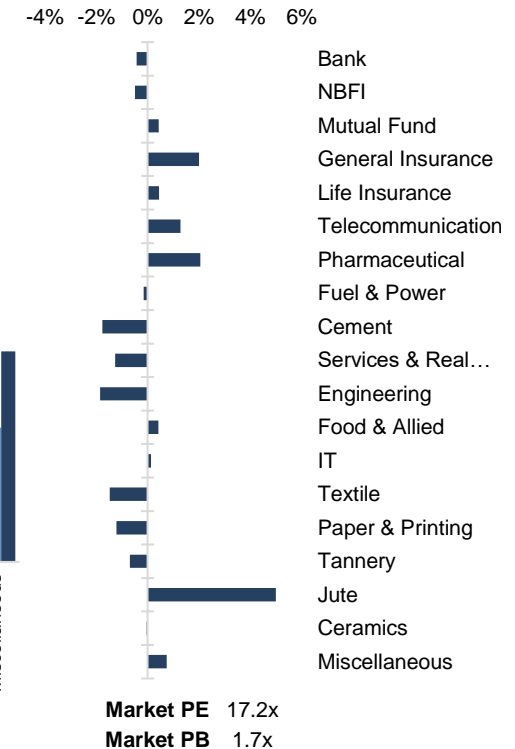


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,380	1,386	-5.97	-0.43%	30	575,003	16.0%	1,052.6	10.9%	8.0x	0.8x	GP	472,875	13.1%	145.0	13.3x	11.2x
NBFI	1,834	1,843	-8.91	-0.48%	23	172,155	4.8%	377.1	3.9%	129.5x	2.7x	WALTONHIL	278,543	7.7%	159.6	41.1x	3.5x
Mutual Fund	949	945	+4.14	+0.44%	37	41,445	1.2%	349.9	3.6%	NM	0.8x	BATBC	197,712	5.5%	114.4	17.2x	5.3x
General Insurance	3,960	3,883	+77.66	+2.00%	36	97,049	2.7%	1,674.7	17.4%	21.5x	1.9x	SQURPHARMA	178,265	4.9%	173.0	12.8x	2.2x
Life Insurance	2,227	2,217	+9.81	+0.44%	12	58,917	1.6%	110.6	1.1%	NM	NM	UPGDCL	152,460	4.2%	82.3	21.5x	4.6x
Telecommunication	4,820	4,759	+61.09	+1.28%	2	495,517	13.7%	263.6	2.7%	13.5x	10.1x	RENATA	98,210	2.7%	34.4	24.5x	4.5x
Pharmaceutical	3,156	3,092	+63.40	+2.05%	31	567,046	15.7%	1,606.9	16.7%	20.1x	2.4x	MARICO	74,167	2.1%	204.2	25.5x	46.6x
Fuel & Power	1,608	1,610	-2.50	-0.16%	20	417,869	11.6%	315.3	3.3%	12.3x	1.4x	ICB	72,201	2.0%	5.2	32.5x	1.6x
Cement	1,311	1,335	-23.51	-1.76%	7	82,330	2.3%	179.2	1.9%	32.9x	2.1x	BXPBARMA	70,932	2.0%	643.0	20.2x	2.2x
Services & Real Estate	1,028	1,041	-13.19	-1.27%	9	42,213	1.2%	115.4	1.2%	88.4x	0.9x	BERGERPBL	68,565	1.9%	22.5	30.7x	7.7x
Engineering	3,448	3,513	-64.85	-1.85%	41	435,696	12.1%	1,291.0	13.4%	35.7x	1.9x	BRACBANK	61,388	1.7%	38.9	14.5x	1.4x
Food & Allied	14,606	14,544	+61.95	+0.43%	18	299,311	8.3%	245.9	2.5%	23.7x	6.5x	LHBL	49,126	1.4%	87.0	23.8x	2.9x
IT	2,357	2,354	+3.18	+0.14%	10	26,069	0.7%	229.7	2.4%	25.6x	2.2x	UNILEVERCL	46,484	1.3%	5.3	50.4x	32.9x
Textile	1,085	1,102	-16.25	-1.48%	56	111,577	3.1%	500.5	5.2%	333.9x	0.8x	ISLAMIBANK	44,919	1.2%	28.6	8.0x	0.7x
Paper & Printing	5,243	5,308	-64.56	-1.22%	4	14,864	0.4%	30.2	0.3%	61.2x	1.1x	SUMITPOWER	41,113	1.1%	13.8	7.6x	1.2x
Tannery	1,735	1,747	-12.13	-0.69%	6	18,841	0.5%	168.7	1.7%	NM	1.8x	OLYMPIC	37,948	1.1%	30.3	18.7x	4.6x
Jute	9,117	8,683	+434.34	+5.00%	3	2,145	0.1%	29.6	0.3%	NM	11.1x	DUTCHBANGL	35,695	1.0%	5.9	7.8x	1.2x
Ceramics	458	459	-0.17	-0.04%	5	23,638	0.7%	123.1	1.3%	59.2x	1.6x	TITASGAS	31,160	0.9%	6.1	8.8x	0.4x
Miscellaneous	2,189	2,172	+16.34	+0.75%	13	122,130	3.4%	984.3	10.2%	38.5x	1.3x	NATLIFEINS	29,258	0.8%	13.8	NM	NM
												EBL	29,144	0.8%	2.0	7.3x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DOMINAGE	43.3	+9.9%	475.0	15.2x	2.0x
SONALIANS	446.0	+8.7%	20.0	NM	2.0x
ASIAPACINS	77.3	+8.6%	63.8	42.6x	3.7x
PURABIGEN	35.5	+8.6%	197.8	30.8x	2.7x
SSSTEEL	15.4	+7.7%	236.7	10.7x	1.0x
RENWICKJA	972.5	+7.5%	10.7	NM	NM
ASIAINS	113.4	+7.2%	52.7	39.1x	5.1x
BXPBARMA	159.0	+5.9%	643.0	20.2x	2.2x
KARNAPHULI	34.5	+5.8%	79.4	29.7x	1.9x
EASTRNLU	1,148.5	+5.5%	10.7	41.5x	6.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	116,639	8.7%	12.8x	2.2x
BXPBARMA	61,576	4.6%	20.2x	2.2x
BATBC	52,295	3.9%	17.2x	5.3x
RENATA	47,946	3.6%	24.5x	4.5x
GP	47,288	3.5%	13.3x	11.2x
BRACBANK	34,199	2.5%	14.5x	1.4x
OLYMPIC	27,425	2.0%	18.7x	4.6x
BEXIMCO	23,091	1.7%	64.7x	0.5x
ISLAMIBANK	21,884	1.6%	8.0x	0.7x
EBL	20,348	1.5%	7.3x	1.1x
CITYBANK	18,901	1.4%	8.4x	1.0x
LHBL	17,351	1.3%	23.8x	2.9x
PUBALIBANK	16,908	1.3%	10.4x	0.7x
UPGDCL	15,246	1.1%	21.5x	4.6x
SUMITPOWER	15,126	1.1%	7.6x	1.2x
NBL	14,603	1.1%	5.9x	0.4x
ALARABANK	13,928	1.0%	6.6x	1.1x
IFIC	12,785	0.9%	10.8x	0.7x
BEACONPHAR	11,804	0.9%	42.4x	3.6x
PRIMEBANK	11,618	0.9%	16.4x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	33.0	+5.4%	678.3	64.7x	0.5x
BXPBARMA	159.0	+5.9%	643.0	20.2x	2.2x
DOREENPWR	57.7	-0.3%	475.0	8.3x	1.4x
IFIC	12.5	-3.1%	429.8	10.8x	0.7x
SSSTEEL	15.4	+7.7%	236.7	10.7x	1.0x
MARICO	2,354.5	+5.0%	204.2	25.5x	46.6x
RUPALIINS	44.9	+0.7%	199.5	25.6x	2.1x
PURABIGEN	35.5	+8.6%	197.8	30.8x	2.7x
SQURPHARMA	201.1	+2.1%	173.0	12.8x	2.2x
LANKABAFIN	22.9	+0.4%	164.1	17.3x	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AMANFEED	29.7	-7.8%	98.5	11.0x	0.9x
ZAHEENSPIN	6.3	-7.4%	6.6	NM	0.7x
FIRSTFIN	7.1	-6.6%	0.0	NM	1.7x
METROSPIN	9.3	-6.1%	23.0	NM	0.6x
TUNGHAI	3.5	-5.4%	1.0	NM	0.3x
GENNEXT	3.7	-5.1%	3.7	NM	0.3x
SAIFPOWER	15.2	-5.0%	44.5	14.0x	1.0x
FINEFOODS	67.0	-5.0%	19.4	NM	6.3x
MEGHNAPE	13.6	-4.9%	0.1	NM	NM
RNSPIN	3.9	-4.9%	3.3	NM	11.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACMELAB	64	64	1.0	15	1
BANKASIA	20.3	20.3	12.3	607	1
BARKAPOW	28.1	28.1	0.8	30	1
BRACBANK	46.3	46.3	7.5	163	2
DACCADYE	8.7	8.7	0.5	58	1
EASTERNINS	109.9	109.9	0.5	5	1
EBL	35.5	35.5	1.9	54	1
GENEXIL	60.2	60.2	1.8	30	1
GP	350	349.2	60.5	173	4
IDLC	60	60	2.4	40	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KPPL	15.9	15.9	1.0	64	2
MARICO	2146	2146	1.1	1	1
NCCBANK	13.5	13.5	5.9	440	2
OLYMPIC	187	187	0.9	5	1
PARAMOUNT	117	117	1.1	9	1
PROGRESLIF	98	98	1.0	10	1
PTL	56	56	4.0	72	1
RECKITBEN	4200	4200	0.5		1
REPUBLIC	62.9	62.9	1.1	17	1
RUPALIINS	46	43	1.6	35	2
SAMATALETH	96.3	96.3	0.5	5	1
SINGERBD	169	169	1.5	9	1
SKTRIMS	56.1	56	1.7	30	2
SSSTEEL	14.9	14.3	25.1	1,737	5
SUMITPOWER	38.2	38.2	2.9	77	1
UPGDCL	260	260	5.2	20	2
Total			144.5		39

Important DSE News
REGENTTEX

The auditor of the Regent Textile Mills Limited has given the "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 30 June 2020. Emphasis of Matter: We draw attention to the note #3.2 & 2.9 to the financial statements, which describes management's explanation regarding the implementation of FRS 16 leases and impact of Covid 19 on the business operation of the company. Our opinion is not modified in respect of this matter. Note 3.2 Leases: The Company has not applied IFRS 16 using the modified retrospective approach and therefore the comparative information has been restated and continues to be reported under IAS 17. i) As a lessee: The Company treated all rent as a cancelable short-term leases and leases of low-value assets. Currently the Company has short-term lease of low value assets. The Company will not recognize right of use (ROU) assets and lease liabilities for short-term leases that have a lease term of 12 months or less and leases of low value assets. The Company will recognize the lease payments associated with these leases as an expenses on straight-line basis over the lease term as applicable. Note 2.9- COVID 19 Issue: Subsequent to year-end, on 11 March 2020, World Health Organization (WHO) declared a global pandemic due to Corona Virus related respiratory disease commonly called as COVID-19. To contain the spread of this disease, along with many other countries of the world, Government of Bangladesh has also taken a number of measures such as declaration of general holiday, enforcement of lock down, social distancing etc. As a result of these measures all business and economic activities are adversely affected which would also impact the company as well. Management considered COVID 19 as subsequent event and in accordance with IAS 10 has concluded that this is a non-adjusting event (i.e. an event after the reporting period that is indicative of a condition that arise after the end of the reporting period) because the significant changes in business activities and economic conditions as a result of COVID 19 events took place well after the reporting date of 30 June 2020. Although the business operation and profitability of the company are impacted due to COVID 19, but as the situation is constantly changing and there is no certainty at present as to how long the situation will prevail, the potential impact of COVID 19 related matters on the company's operation and financial results cannot be reasonably assessed.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AFCAGRO	-	0.0%	0.0%	Record Date	15-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20
BEXIMCO	-	0.0%	5.0%	Record Date	19-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21

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