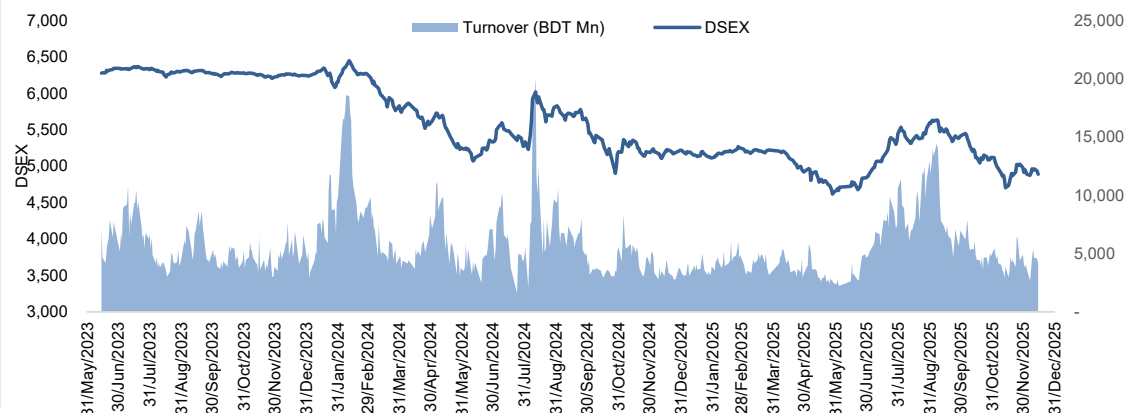


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.87%) lost 42.92 points and closed at 4,890.05. The blue-chip index DS30 (-0.76%), the Shariah-based index DSES (-1.13%), and the large-cap index CDSET (-0.59%) closed at 1,877.19, 1,016.35, and 1,011.70 points, respectively. All the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 1.77% followed by Engineering (-1.21%), Fuel & Power (-0.97%), Bank (-0.82%), Pharmaceutical (-0.80%), Telecommunication (-0.65%), and Food & Allied (-0.48%), respectively. Block trades contributed 4.8% of the overall market turnover. Simtex Industries Limited (-3.6%) was the most traded share with a turnover of BDT 119 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,890.05	4,932.97	-42.92	-0.87%	-6.3%
DS30	1,877.19	1,891.49	-14.30	-0.76%	-3.2%
DSES	1,016.35	1,028.01	-11.66	-1.13%	-13.1%
CDSET	1,011.70	1,017.66	-5.96	-0.59%	-5.1%

	Advanced	Declined	Unchanged	Total
All Category	48	292	48	388
A Category (Equity)	31	153	30	214
B Category (Equity)	9	65	4	78
N Category (Equity)	0	0	0	0
Z Category (Equity)	8	74	14	96
Mutual Funds	5	15	15	35
Corporate Bonds	1	1	0	2
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,805,756	6,835,935	
	Mn USD	55,665	55,912	-0.4%
Turnover	Mn BDT	4,131	4,575	
	Mn USD	34	37	-9.7%
Volume	Mn Shares	147	149	-1.2%
	No. of Trade	150,814	163,740	-7.9%

* Average Interbank Exchange Rate is BDT 122.26 as of Dec 15, 2025

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Figure: Sectorial Turnover (BDT Mn)

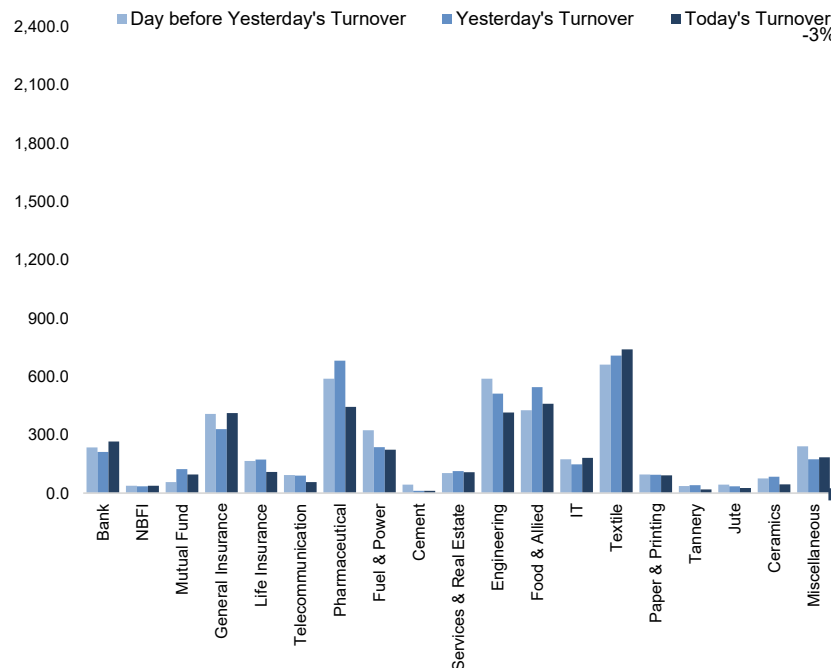
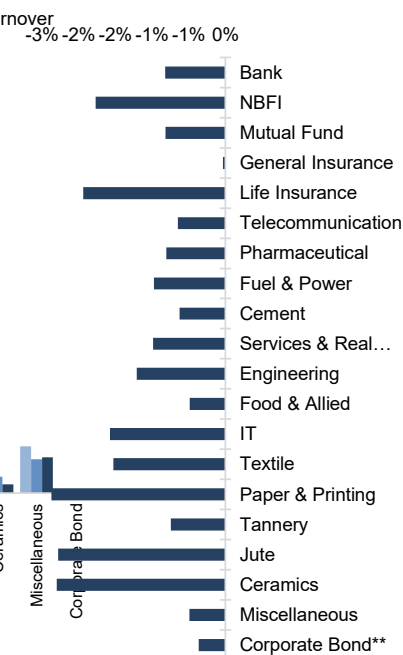


Figure: Sectorial Mcap Change



Market PE 13.8x

Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,371	1,382	-11.32	-0.82%	36	648,773	9.7%	265.4	6.8%	NM	7.6x	GP	347,567	10.7%	23.1	11.8x	7.0x
NBFI	872	887	-15.71	-1.77%	23	83,055	1.2%	37.8	1.0%	NM	NM	SQURPHARMA	177,467	5.4%	53.8	7.0x	1.2x
Mutual Fund	501	505	-4.13	-0.82%	37	23,995	0.4%	96.5	2.5%	NM	0.5x	ROBI	147,186	4.5%	26.7	16.0x	2.2x
General Insurance	2,888	2,889	-0.99	-0.03%	43	82,428	1.2%	411.3	10.5%	13.6x	1.2x	BATBC	135,162	4.1%	10.0	11.8x	2.4x
Life Insurance	1,660	1,693	-32.80	-1.94%	15	44,156	0.7%	108.8	2.8%	NM	NM	BRACBANK	128,813	3.9%	58.3	8.2x	1.3x
Telecommunication	4,422	4,451	-28.79	-0.65%	3	518,507	7.7%	57.3	1.5%	12.7x	3.9x	WALTONHIL	124,391	3.8%	1.9	11.0x	0.9x
Pharmaceutical	2,811	2,834	-22.81	-0.80%	34	532,920	8.0%	443.4	11.3%	11.4x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	1,007	1,017	-9.90	-0.97%	23	266,871	4.0%	223.4	5.7%	8.7x	0.5x	MARICO	85,500	2.6%	3.0	13.8x	28.7x
Cement	1,793	1,804	-11.27	-0.62%	7	85,454	1.3%	11.6	0.3%	20.6x	1.9x	BERGERPBL	68,837	2.1%	4.5	21.6x	3.9x
Services & Real Estate	948	957	-9.44	-0.99%	9	52,139	0.8%	107.2	2.7%	16.6x	0.4x	UPGDCL	67,998	2.1%	2.3	6.4x	1.5x
Engineering	2,298	2,326	-28.09	-1.21%	42	258,918	3.9%	415.0	10.6%	13.5x	0.7x	ISLAMIBANK	55,706	1.7%	11.7	NM	0.8x
Food & Allied	13,052	13,116	-63.60	-0.48%	21	239,240	3.6%	459.9	11.7%	19.1x	3.6x	BXPHARMA	49,028	1.5%	11.8	7.7x	1.0x
IT	1,677	1,703	-26.83	-1.58%	11	22,115	0.3%	182.1	4.6%	23.3x	1.4x	RENATA	45,833	1.4%	7.6	19.4x	1.3x
Textile	1,060	1,076	-16.44	-1.53%	58	110,725	1.7%	738.9	18.8%	NM	0.7x	UNILEVERCL	42,076	1.3%	0.5	58.2x	20.3x
Paper & Printing	4,385	4,491	-106.50	-2.37%	6	19,809	0.3%	92.3	2.3%	NM	1.1x	PUBALIBANK	39,043	1.2%	16.6	6.3x	0.5x
Tannery	1,830	1,844	-13.72	-0.74%	6	21,187	0.3%	19.3	0.5%	NM	1.4x	DUTCHBANGL	37,508	1.1%	0.8	7.6x	0.7x
Jute	11,969	12,248	-279.44	-2.28%	3	2,635	0.0%	26.4	0.7%	NM	NM	EBL	36,863	1.1%	9.5	4.7x	0.8x
Ceramics	376	385	-8.86	-2.30%	5	16,882	0.3%	45.2	1.1%	NM	1.1x	CITYBANK	36,661	1.1%	40.6	2.8x	0.6x
Miscellaneous	3,884	3,903	-19.15	-0.49%	15	211,077	3.2%	183.9	4.7%	99.0x	1.6x	PRIMEBANK	34,353	1.1%	9.6	3.9x	0.8x
Corporate Bond**	17,014	17,076	-62.05	-0.36%	16	37,563	0.6%	0.4	0.0%	NM	NM	ICB	32,089	1.0%	1.3	NM	1.0x
Treasury Bond**	2,228	2,230	-2.07	-0.09%	233	3,413,100	51.0%	5.0	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
UNIONINS	37.0	+9.8%	99.6	18.2x	1.9x	SQURPHARMA	104,510	7.3%	7.0x	1.2x	SIMTEX	21.6	-3.6%	119.3	21.4x	1.0x
RELANCE1	16.0	+7.4%	21.6	NM	1.5x	BRACBANK	73,520	5.2%	8.2x	1.3x	SAIHAMCOT	18.7	+1.6%	107.5	18.7x	0.5x
QUEENSOUTH	12.2	+7.0%	44.9	67.8x	0.8x	BEXIMCO	69,465	4.9%	NM	1.3x	FINEFOODS	372.0	+1.3%	104.8	60.7x	21.6x
WATACHEM	133.3	+5.0%	18.8	NM	2.2x	ISLAMIBANK	62,516	4.4%	NM	0.8x	MONNOFABR	21.9	-0.9%	102.9	NM	0.9x
ICBIBANK	2.6	+4.0%	0.0	NM	NM	WALTONHIL	50,579	3.6%	11.0x	0.9x	UNIONINS	37.0	+9.8%	99.6	18.2x	1.9x
EIL	28.9	+3.58%	30.1	26.3x	1.5x	GP	38,875	2.7%	11.8x	7.0x	RAHIMAFOD	144.8	+0.4%	97.9	NM	15.2x
FIRSTFIN	3.0	+3.4%	0.7	NM	NM	BATBC	36,336	2.6%	11.8x	2.4x	DOMINAGE	27.7	+0.4%	92.3	NM	1.6x
REGENTTEX	3.1	+3.3%	0.2	NM	0.1x	BXPHARMA	34,505	2.4%	7.7x	1.0x	KBPPWBIL	52.1	-4.9%	87.5	NM	4.3x
INTECH	32.6	+3.2%	62.2	NM	NM	PUBALIBANK	25,230	1.8%	6.3x	0.5x	ORIONINFU	367.4	-2.7%	82.7	NM	22.1x
FAREASTFIN	0.7	+3.1%	0.3	NM	NM	CITYBANK	25,210	1.8%	2.8x	0.6x	ACMEPL	16.0	-5.3%	79.4	NM	1.0x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	25,107	1.8%	19.4x	1.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
AFCAGRO	5.4	-8.5%	0.7	NM	0.3x	LHB	21,812	1.5%	13.9x	3.0x	FINEFOODS	367.5	335.5	14.0	304	107.25
FAMILYTEX	1.2	-7.7%	0.3	NM	0x	PRIMEBANK	20,145	1.4%	3.9x	0.8x	DOMINAGE	28.3	24.9	4.0	550	14.76
PROGRESLIF	40.0	-6.4%	38.2	16.7x	0.9x	OLYMPIC	19,861	1.4%	13.7x	2.1x	DOMINAGE	28.3	24.9	4.0	550	14.76
ASIATICLAB	51.5	-6.4%	38.2	16.7x	0.9x	ALARABANK	15,936	1.1%	42.0x	0.8x	DOMINAGE	28.3	24.9	4.0	550	14.76
GSPFINANCE	1.5	-6.3%	1.1	NM	NM	ROBI	15,347	1.1%	16.0x	2.2x	SHYAMPSUG	180.0	168.0	6.0	44	7.80
BDTHAI	11.1	-5.9%	23.7	NM	0.4x	UTTARABANK	14,718	1.0%	NM	0.7x	RELANCE1	15.1	15.0	5.0	442	6.64
HRTEX	17.8	-5.8%	1.9	NM	6.0x	BEACONPHAR	14,601	1.0%	21.4x	3.3x	ASIATICLAB	60.3	57.1	4.0	92	5.47
ANWARGALV	85.9	-5.8%	77.3	NM	20.3x	UCB	13,924	1.0%	4.1x	0.4x	SONALILIFE	66.5	66.5	1.0	57	3.78
KPPL	16.5	-5.7%	9.8	NM	NM	BSRMLTD	13,247	0.9%	3.7x	0.4x	SIMTEX	24.5	23.5	3.0	155	3.67
ZEALBANGLA	146.1	-5.4%	7.7	NM	NM	* Bank and NBFI sector PE calculation methodology has been modified.					BDLAMPS	122.4	122.4	1.0	29	3.50
						** The base of the Bond index starts at 100, starting from Jan 13, 2022					AFTABAUTO	38.0	38.0	1.0	55	2.09
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	367.5	335.5	107.2	304	14
DOMINAGE	28.3	24.9	14.8	550	4
DOMINAGE	28.3	24.9	14.8	550	4
SHYAMPSUG	180.0	168.0	7.8	44	6
RELIANCE1	15.1	15.0	6.6	442	5
ASIATICLAB	60.3	57.1	5.5	92	4
SONALILIFE	66.5	66.5	3.8	57	1
SIMTEX	24.5	23.5	3.7	155	3
BDLAMPS	122.4	122.4	3.5	29	1
AFTABAUTO	38.0	38.0	2.1	55	1
AL-HAJTEX	136.0	136.0	2.0	15	1
BEACONPHAR	115.5	115.5	1.9	17	2
PEOPLESINS	36.0	36.0	1.9	52	1
LOVELLO	68.0	65.0	1.8	27	3
TECHNODRUG	30.9	30.9	1.7	55	1
JAMUNABANK	19.0	19.0	1.7	88	1
CAPMBDBLMF	10.9	10.9	1.1	100	1
SALVO	32.7	31.2	1.1	33	2
DULAMACOT	130.0	130.0	1.0	8	1
LEGACYFOOT	61.5	61.5	0.9	15	1
PRAGATIINS	75.0	75.0	0.9	12	1
GQBALLPEN	466.0	466.0	0.8	2	1
Total			200.0		61

Important DSE News
MAKSONSPIN

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 24.02.2026, Time: 11.00 AM, Venue: Hybrid System, Venue for physical presence: Will be notified later, Digital Link: <https://maksonsspining.bdvirtualagm.com>. Record Date: 07.01.2026. The Company has also reported EPS of Tk. (9.42), NAV per share of Tk. 2.84 and NOCFPS of Tk. (5.82) for the year ended June 30, 2025 as against Tk. (3.69), Tk. 12.29 and Tk. (2.57) respectively for the year ended June 30, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CVOPRL		9.0%	11.0%	Record Date	17-Dec-25
SAMATALETH		0.0%	0.0%	Record Date	18-Dec-25
LRBDL		0.0%	0.0%	Record Date	21-Dec-25
GENEXIL		0.0%	1.0%	Record Date	21-Dec-25
EASTRN LUB		50.0%	80.0%	Record Date	22-Dec-25
GPHISPAT		0.0%	5.0%	Record Date	23-Dec-25
KBPWBIL		0.0%	10.0%	Record Date	24-Dec-25
BSC		0.0%	25.0%	Record Date	24-Dec-25
GHCL		0.0%	0.0%	Record Date	29-Dec-25
OIMEX		0.0%	0.0%	Record Date	30-Dec-25
ALLTEX		0.0%	0.0%	Record Date	7-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	7-Jan-26

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