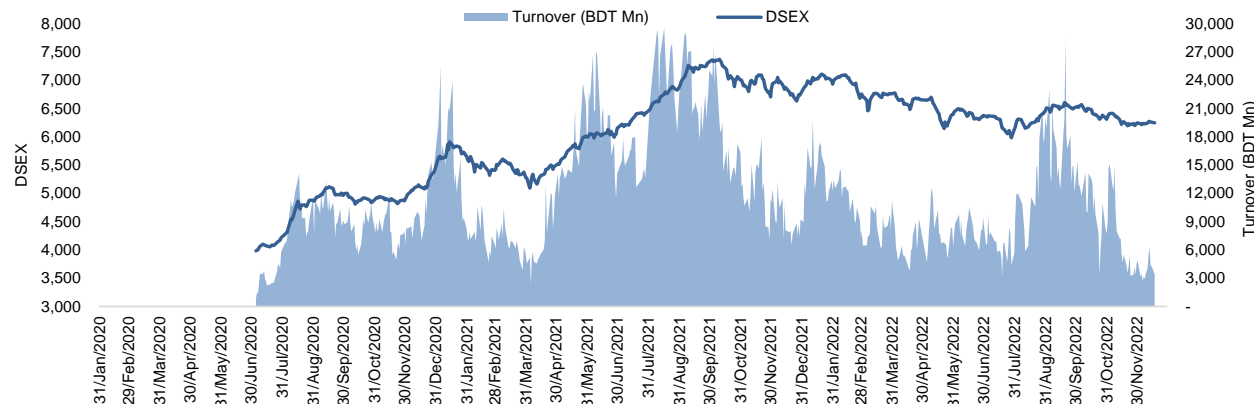


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.18%) lost 11.21 points and closed at 6,245.61. The blue-chip index DS30 (-0.20%), the Shariah-based index DSES (-0.29%), and the large-cap index CDSET (-0.15%) closed at 2,204.14, 1,368.95, and 1,218.52 points, respectively. Most of the large-cap sectors posted negative performance today. Pharmaceutical experienced the highest loss of 0.52% followed by Bank (-0.04%), Food & Allied (-0.03%), NBF1 (-0.01%), Fuel & Power (0.00%), Telecommunication (0.00%), and Engineering (+0.06%), respectively. Block trades contributed 4.2% of the overall market turnover. Intraco Refueling Station Limited (-0.4%) was the most traded share with a turnover of BDT 230 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,245.61	6,256.83	-11.21	-0.18%	-7.6%
DS30	2,204.14	2,208.48	-4.34	-0.20%	-13.0%
DSES	1,368.95	1,372.96	-4.01	-0.29%	-4.3%
CDSET	1,218.52	1,220.35	-1.83	-0.15%	-10.3%

	Advanced	Declined	Unchanged	Total
All Category	30	56	223	309
A Category (Equity)	21	40	149	210
B Category (Equity)	7	11	61	79
N Category (Equity)	1	4	2	7
Z Category (Equity)	1	1	11	13
Mutual Funds	0	0	14	14
Corporate Bonds	0	1	1	2
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,632,938	7,637,279	-0.1%
	Mn USD	72,443	72,484	
Turnover	Mn BDT	3,405	4,253	-19.9%
	Mn USD	32	40	
Volume	Mn Shares	41	54	-24.9%
No. of Trade		80,961	85,378	-5.2%

* Average Interbank Exchange Rate is BDT 105.37 as of Dec 15, 2022

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Figure: Sectorial Turnover (BDT)

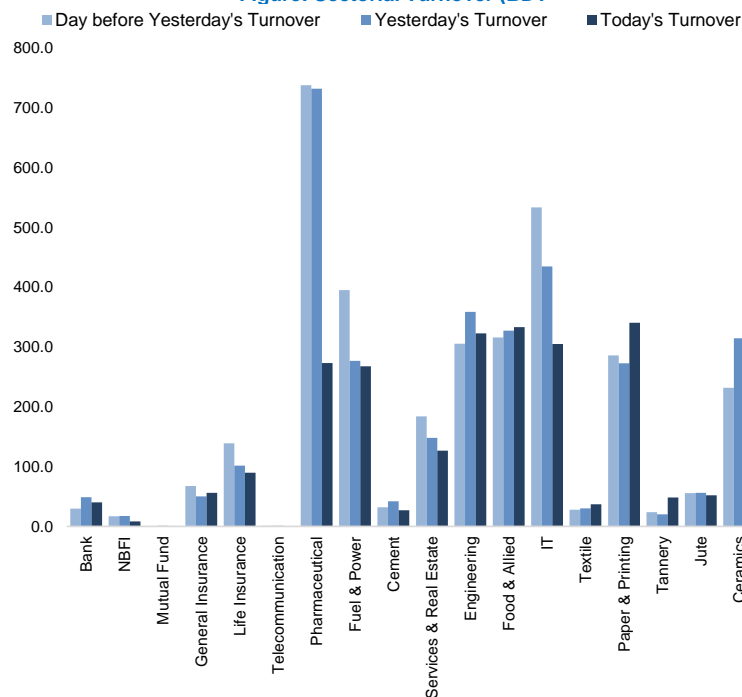
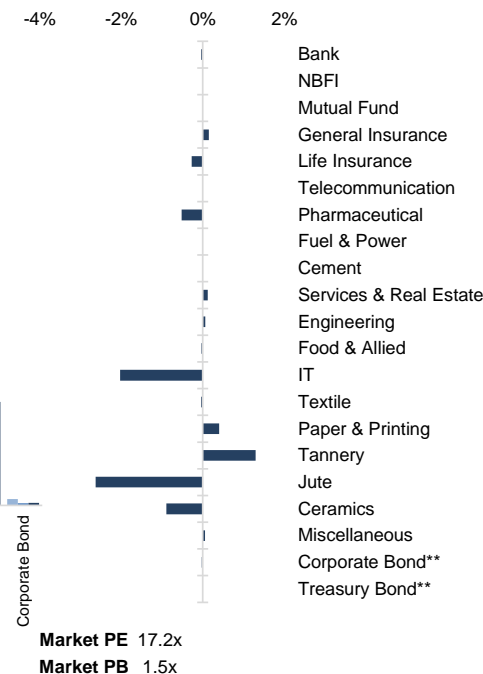


Figure: Sectorial Mcap Change



Market PE 17.2x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,429	1,429	-0.52	-0.04%	34	667,372	8.7%	40.2	1.5%	7.7x	0.7x	GP	386,996	8.6%	0.5	11.2x	9.1x
NBFI	1,921	1,921	-0.24	-0.01%	23	187,417	2.5%	8.5	0.3%	NM	4.5x	WALTONHIL	317,378	7.1%	0.0	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	0.1	0.0%	NM	0.8x	BATBC	280,098	6.2%	0.8	16.8x	6.7x
General Insurance	3,195	3,190	+4.72	+0.15%	42	93,157	1.2%	56.2	2.0%	15.7x	1.5x	SQURPHARMA	185,977	4.1%	1.2	10.0x	1.7x
Life Insurance	2,482	2,489	-6.67	-0.27%	14	69,608	0.9%	90.0	3.3%	NM	NM	ROBI	157,138	3.5%	0.2	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.7	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.2	28.1x	4.6x
Pharmaceutical	3,792	3,811	-19.69	-0.52%	33	726,473	9.5%	273.1	10.0%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.1	13.6x	3.8x
Fuel & Power	1,700	1,700	-0.07	-0.00%	23	448,191	5.9%	267.8	9.8%	14.4x	1.1x	BEXIMCO	101,302	2.3%	0.2	8.2x	1.2x
Cement	2,321	2,321	-	-	7	111,457	1.5%	27.1	1.0%	33.5x	2.5x	BERGERPBL	79,404	1.8%	0.5	25.8x	6.9x
Services & Real Estate	1,763	1,761	+2.22	+0.13%	8	69,656	0.9%	126.6	4.6%	39.4x	0.9x	MARICO	76,277	1.7%	0.0	21.3x	44.9x
Engineering	4,510	4,507	+2.78	+0.06%	42	529,450	6.9%	322.9	11.8%	35.4x	1.8x	ICB	74,119	1.7%	0.0	68.1x	1.6x
Food & Allied	21,341	21,348	-6.56	-0.03%	21	380,271	5.0%	333.2	12.1%	21.6x	7.4x	BEACONPHAR	67,937	1.5%	9.0	83.6x	11.0x
IT	3,082	3,146	-63.75	-2.03%	11	40,182	0.5%	304.7	11.1%	28.6x	2.7x	BXPBARMA	65,891	1.5%	10.5	12.9x	1.6x
Textile	1,633	1,634	-0.59	-0.04%	58	171,787	2.2%	36.9	1.3%	31.2x	1.0x	BRACBANK	57,619	1.3%	0.2	10.9x	1.0x
Paper & Printing	10,797	10,754	+43.13	+0.40%	6	41,599	0.5%	340.4	12.4%	46.8x	2.1x	ISLAMIBANK	52,808	1.2%	5.4	10.8x	0.8x
Tannery	3,130	3,090	+40.16	+1.30%	6	33,708	0.4%	48.4	1.8%	40.9x	3.1x	DUTCHBANGL	43,554	1.0%	0.5	7.4x	1.1x
Jute	15,732	16,156	-423.96	-2.62%	3	3,849	0.1%	52.1	1.9%	NM	135.8x	TITASGAS	40,459	0.9%	0.1	14.2x	0.5x
Ceramics	712	718	-6.37	-0.89%	5	32,923	0.4%	236.5	8.6%	34.4x	1.9x	POWERGRID	37,347	0.8%	0.1	38.5x	0.4x
Miscellaneous	4,081	4,079	+2.34	+0.06%	15	228,927	3.0%	173.2	6.3%	12.5x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	91	91	-0.02	-0.03%	9	37,570	0.5%	4.2	0.2%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	98	98	+0.00	+0.00%	252	3,143,447	41.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICICL	13.3	+33.0%	0.1	21.1x	0.8x	SQURPHARMA	121,685	7.2%	10.0x	1.7x	INTRACO	45.4	-0.4%	229.7	36.8x	3.6x
JUTESPINN	336.9	+8.7%	7.2	NM	NM	BATBC	74,086	4.4%	16.8x	6.7x	MONNOCERA	130.4	-5.7%	229.2	NM	1.6x
APEXFOODS	334.4	+8.0%	120.6	51.7x	2.6x	BEXIMCO	70,355	4.2%	8.2x	1.2x	BPML	81.0	+1.8%	177.9	21.7x	1.1x
ARAMIT	307.2	+7.6%	17.3	37.3x	2.0x	RENATA	68,196	4.0%	28.1x	4.6x	APEXFOODS	334.4	+8.0%	120.6	51.7x	2.6x
ECABLES	206.6	+7.2%	47.5	NM	0.6x	BEACONPHAR	47,556	2.8%	83.6x	11.0x	GENEXIL	86.4	-2.7%	104.9	25.0x	4.8x
APEXFOOT	283.3	+4.3%	48.0	25.5x	1.1x	BXPBARMA	46,005	2.7%	12.9x	1.6x	MONNOAGML	777.8	-7.1%	99.7	NM	4.5x
AMBEEPHA	574.6	+4.0%	9.4	NM	26x	GP	38,700	2.3%	11.2x	9.1x	GEMINISEA	419.2	-1.1%	94.2	30.6x	22.8x
RANFOUNDRY	174.4	+3.9%	26.4	45.7x	5.5x	BRACBANK	30,976	1.8%	10.9x	1.0x	ORIONPHARM	85.0	-1.5%	77.3	21.0x	0.9x
BDLAMPS	271.8	+3.7%	58.9	31.3x	3.0x	LHBL	26,581	1.6%	18.4x	4.1x	BSC	117.3	+0.3%	72.4	8.1x	1.5x
SINOBANGLA	63.9	+3.1%	40.1	34.5x	2.3x	ISLAMIBANK	23,721	1.4%	10.8x	0.8x	ADVENT	28.2	+0.4%	66.3	26.4x	1.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONINFU	666.3	-7.5%	9.0	NM	45.0x	PUBALIBANK	19,018	1.1%	5.6x	0.7x	RENATA	1,236.0	1,141.8	7.0	192	233.92
MONNOAGML	777.8	-7.1%	99.7	NM	4x	CITYBANK	17,615	1.0%	4.5x	0.8x	ANWARGALV	253.0	253.0	4.0	681	172.29
MONNOCERA	130.4	-5.7%	229.2	NM	1.6x	ROBI	15,714	0.9%	NM	2.4x	INTRACO	46.0	42.0	21.0	2,392	105.12
KOHINOOR	491.3	-4.7%	16.6	45.3x	9.0x	OLYMPIC	15,391	0.9%	20.1x	2.6x	BEXIMCO	110.4	104.1	13.0	210	21.99
SONALIANS	501.9	-4.6%	36.8	NM	4.4x	ALARABANK	14,609	0.9%	14.6x	1.1x	BSCCL	201.0	199.8	17.0	92	18.43
NORTHERN	258.4	-3.3%	8.0	NM	3.2x	BSRMLTD	14,417	0.9%	62.6x	0.7x	ADNTTEL	116.0	116.0	1.0	155	17.98
BDCOM	38.3	-3.0%	48.9	26.5x	2.4x	UPGDCL	13,547	0.8%	13.6x	3.8x	SEAPEARL	165.0	159.0	2.0	105	16.73
BDWELDING	29.0	-3.0%	4.5	NM	2.5x	ORIONPHARM	13,529	0.8%	21.0x	0.9x	BPML	83.0	83.0	1.0	78	6.47
GENEXIL	86.4	-2.7%	104.9	25.0x	4.8x	SUMITPOWER	13,358	0.8%	10.0x	0.9x	GENEXIL	95.0	95.0	1.0	60	5.70
BDTHAIFOOD	51.3	-2.7%	44.0	NM	3.6x						ACFL	26.5	26.5	1.0	200	5.30

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,236.0	1,141.8	233.9	192	7
ANWARGALV	253.0	253.0	172.3	681	4
INTRACO	46.0	42.0	105.1	2,392	21
BEXIMCO	110.4	104.1	22.0	210	13
BSCCL	201.0	199.8	18.4	92	17
ADNTEL	116.0	116.0	18.0	155	1
SEAPEARL	165.0	159.0	16.7	105	2
BPML	83.0	83.0	6.5	78	1
GENEXIL	95.0	95.0	5.7	60	1
ACFL	26.5	26.5	5.3	200	1
GP	273.0	263.6	4.7	18	7
SQURPHARMA	204.1	202.2	4.6	23	9
SALVOCHEM	67.2	55.7	4.3	70	5
MAKSONSPIN	24.0	24.0	3.6	150	1
SKICL	59.9	57.0	3.5	59	2
RAKCERAMIC	40.7	38.7	3.3	85	4
SAPORTL	34.5	34.5	2.7	79	1
CLICL	63.0	63.0	2.6	42	2
MARICO	2,340.0	2,337.0	2.3	1	4
FINEFOODS	62.0	62.0	2.0	33	1
BATBC	479.8	479.8	1.9	4	3
DOREENPWR	55.1	54.9	1.5	27	3
Total			662.1		142

Important DSE News
ICICL

(Q3 Un-audited): As per un-audited Q3 financial statements, profit after tax was BDT 17.55 million and basic EPS was BDT 0.58 for the 3 (three) months period July-September 2022 as against profit after tax of BDT 15.75 million and basic EPS of BDT 0.52 for the same period of the previous year. However, Post-IPO basic EPS for the 03 (three) months period July-September 2022 would be BDT 0.35. Moreover, profit after tax was BDT 31.94 million and basic EPS was BDT 1.05 for the 09 (nine) months period January-September 2022 as against profit after tax of BDT 26.27 million and basic EPS of BDT 0.86 for the same period of the previous year. However, Post-IPO EPS would be BDT 0.63 for 09 (nine) months period January-September 2022. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be BDT 19.69 as on 30 September 2022 and the same would be BDT 15.81 (considering Post-IPO paid up shares). Pre-IPO weighted average number of shares is 30,391,660 as on 30 September 2022, whereas Post-IPO paid-up number of shares would be 50,652,766 as on the same date.

GENNEXT

The Company has informed that the Board of Directors and Shareholders of the Company has approved 1% cash dividend instead of earlier declared No Dividend for the year ended June 30, 2022 in their 18th AGM held on December 12, 2022.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Jamuna Oil Company Limited	-	0.0%	120.0%	Record Date	20-Dec-22
Coppertech Industries Limited	-	4.0%	0.0%	Record Date	21-Dec-22
Fortune Shoes Limited	-	5.0%	0.0%	Record Date	21-Dec-22
Beach Hatchery Ltd.	-	0.0%	1.5%	Record Date	22-Dec-22
Yeakin Polymer Limited	-	0.0%	0.0%	Record Date	28-Dec-22
Wata Chemicals Limited	-	0.0%	20.0%	Record Date	29-Dec-22

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