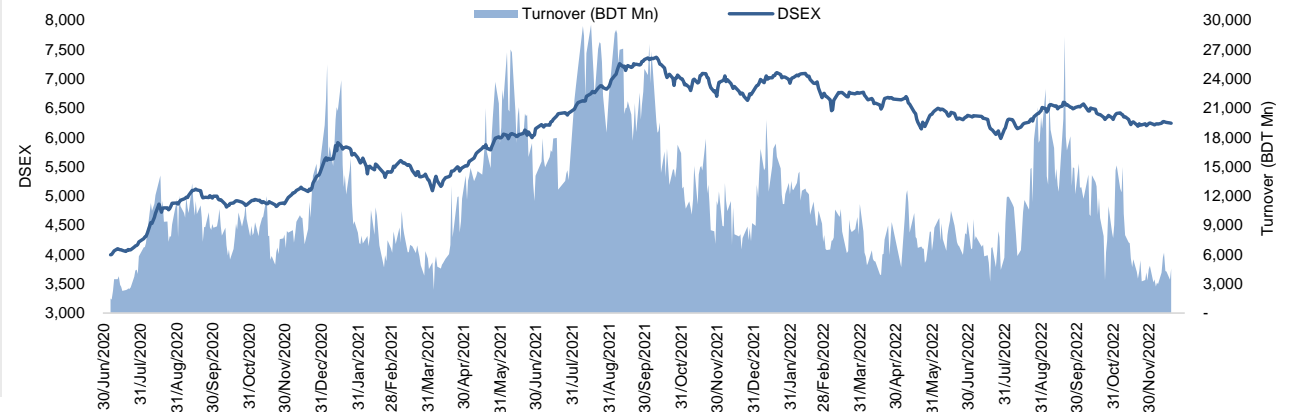


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.11%) lost 6.62 points and closed at 6,238.99. The blue-chip index DS30 (-0.11%), the Shariah-based index DSES (-0.16%), and the large-cap index CDSET (-0.09%) closed at 2,201.78, 1,366.82, and 1,217.41 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.09% followed by Fuel & Power (+0.03%), Bank (+0.00%). Pharmaceutical experienced the highest loss of 0.22% followed by Food & Allied (-0.11%), NBF1 (0.00%). Block trades contributed 3.7% of the overall market turnover. Monno Ceramic Industries Ltd. (+10.0%) was the most traded share with a turnover of BDT 367 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,238.99	6,245.61	-6.62	-0.11%	-7.7%
DS30	2,201.78	2,204.14	-2.35	-0.11%	-13.1%
DSES	1,366.82	1,368.95	-2.13	-0.16%	-4.5%
CDSET	1,217.41	1,218.52	-1.11	-0.09%	-10.4%

	Advanced	Declined	Unchanged	Total
All Category	31	54	243	328
A Category (Equity)	21	38	169	228
B Category (Equity)	7	12	57	76
N Category (Equity)	2	3	3	8
Z Category (Equity)	1	1	14	16
Mutual Funds	1	0	25	26
Corporate Bonds	1	0	2	3
Treasury Bonds	1	0	0	1

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,630,019	7,632,938	-0.0%
	Mn USD	72,802	72,830	
Turnover	Mn BDT	4,570	3,405	+34.2%
	Mn USD	44	32	
Volume	Mn Shares	61	41	+48.8%
	No. of Trade	80,503	80,961	-0.6%

\* Average Interbank Exchange Rate is BDT 104.81 as of Dec 18, 2022

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Figure: Sectorial Turnover (BDT)

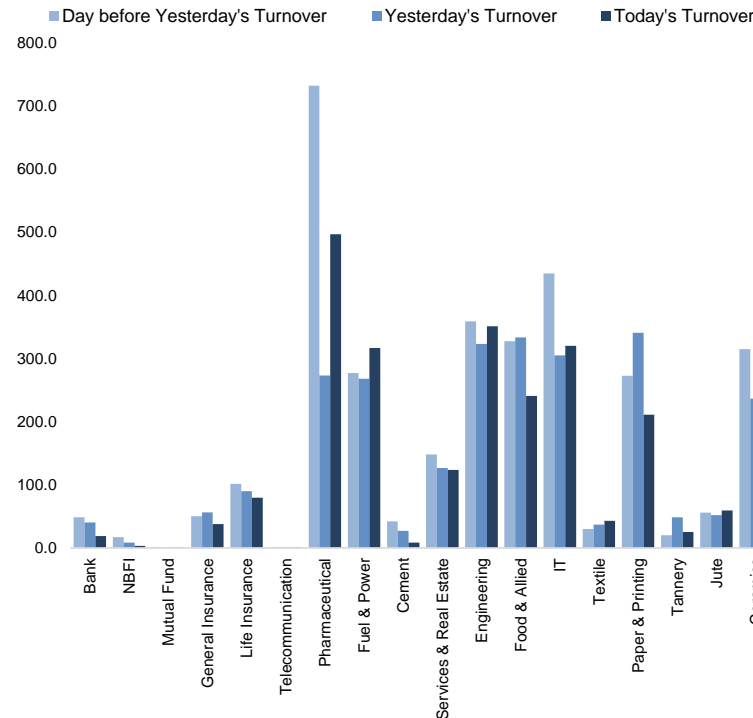
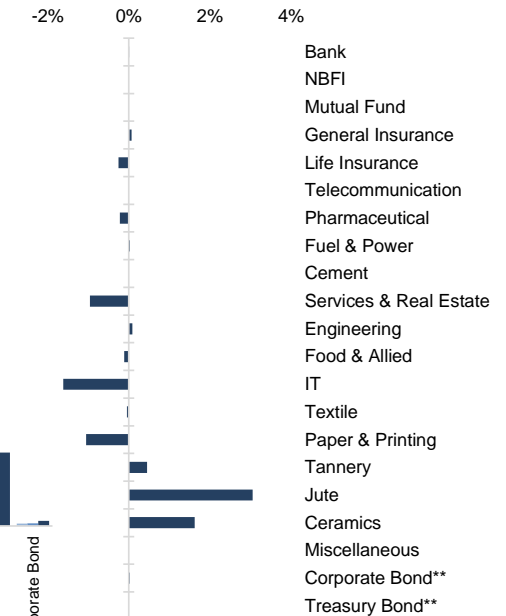


Figure: Sectorial Mcap Change



Market PE 17.2x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,429	1,429	+0.03	+0.00%	34	667,385	8.7%	18.7	0.7%	7.7x	0.7x	GP	386,996	8.6%	0.7	11.2x	9.1x
NBFI	1,921	1,921	-	-	23	187,417	2.5%	3.4	0.1%	NM	4.5x	WALTONHIL	317,378	7.1%	0.0	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	0.9	0.0%	NM	0.8x	BATBC	280,098	6.2%	0.7	16.8x	6.7x
General Insurance	3,197	3,195	+2.21	+0.07%	42	93,307	1.2%	37.9	1.3%	15.7x	1.5x	SQURPHARMA	185,977	4.1%	1.4	10.0x	1.7x
Life Insurance	2,476	2,482	-6.34	-0.26%	14	69,430	0.9%	79.5	2.8%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.9	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.4	28.1x	4.6x
Pharmaceutical	3,783	3,792	-8.40	-0.22%	33	724,865	9.5%	496.6	17.5%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.1	13.6x	3.8x
Fuel & Power	1,700	1,700	+0.53	+0.03%	23	448,332	5.9%	316.5	11.1%	14.4x	1.1x	BEXIMCO	101,302	2.3%	0.2	8.2x	1.2x
Cement	2,321	2,321	-	-	7	111,457	1.5%	8.4	0.3%	33.5x	2.5x	BERGERPBL	79,640	1.8%	3.6	25.8x	7.0x
Services & Real Estate	1,746	1,763	-16.85	-0.96%	8	68,990	0.9%	123.7	4.3%	39.0x	0.9x	MARICO	76,277	1.7%	0.3	21.3x	44.9x
Engineering	4,514	4,510	+3.99	+0.09%	42	529,821	6.9%	351.0	12.3%	35.4x	1.8x	ICB	74,119	1.7%	0.1	68.1x	1.6x
Food & Allied	21,317	21,341	-23.97	-0.11%	21	379,844	5.0%	240.6	8.5%	21.5x	7.4x	BEACONPHAR	67,221	1.5%	9.8	82.7x	10.9x
IT	3,032	3,082	-49.84	-1.62%	11	39,533	0.5%	320.0	11.2%	28.2x	2.7x	BXPBARMA	65,668	1.5%	72.1	12.9x	1.6x
Textile	1,632	1,633	-0.76	-0.05%	58	171,707	2.2%	43.0	1.5%	31.2x	1.0x	BRACBANK	57,619	1.3%	0.4	10.9x	1.0x
Paper & Printing	10,683	10,797	-113.36	-1.05%	6	41,162	0.5%	211.1	7.4%	46.3x	2.1x	ISLAMIBANK	52,808	1.2%	1.5	10.8x	0.8x
Tannery	3,145	3,130	+14.24	+0.45%	6	33,213	0.4%	25.2	0.9%	40.3x	3.1x	DUTCHBANGL	43,554	1.0%	0.1	7.4x	1.1x
Jute	16,213	15,732	+480.63	+3.06%	3	3,966	0.1%	59.2	2.1%	NM	139.9x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	723	712	+11.58	+1.63%	5	33,458	0.4%	383.2	13.5%	35.0x	2.0x	POWERGRID	37,347	0.8%	0.1	38.5x	0.4x
Miscellaneous	4,081	4,081	-0.25	-0.01%	15	228,913	3.0%	116.4	4.1%	12.5x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	91	91	+0.02	+0.02%	9	37,579	0.5%	8.1	0.3%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	98	98	-0.01	-0.01%	252	3,143,123	41.2%	1.5	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONNOCERA	143.4	+10.0%	367.0	NM	1.7x	SQURPHARMA	121,685	7.2%	10.0x	1.7x	MONNOCERA	143.4	+10.0%	367.0	NM	1.7x
BDAUTOCA	154.1	+9.9%	63.6	NM	20.9x	BATBC	74,086	4.4%	16.8x	6.7x	INTRACO	46.2	+1.8%	259.9	37.4x	3.6x
ICICL	14.6	+9.8%	0.0	16.2x	0.9x	BEXIMCO	70,355	4.2%	8.2x	1.2x	ORIONINFU	667.4	+0.2%	197.3	NM	45.1x
AZIZPIPES	104.2	+8.9%	12.9	NM	NM	RENATA	68,196	4.0%	28.1x	4.6x	GENEXIL	84.4	-2.3%	127.0	24.4x	4.7x
NORTHERN	278.4	+7.7%	22.3	NM	3.4x	BEACONPHAR	47,055	2.8%	82.7x	10.9x	MONNOAGML	836.1	+7.5%	108.8	NM	4.8x
MONNOAGML	836.1	+7.5%	108.8	NM	4.8x	BXPBARMA	45,849	2.7%	12.9x	1.6x	BPML	79.2	-2.2%	94.5	21.2x	1.0x
JUTESPINN	361.4	+7.3%	13.0	NM	NM	GP	38,700	2.3%	11.2x	9.1x	BXPBARMA	147.2	-0.3%	72.1	12.9x	1.6x
ECABLES	219.8	+6.4%	47.6	NM	0.6x	BRACBANK	30,976	1.8%	10.9x	1.0x	GEMINISEA	417.4	-0.4%	70.9	30.4x	22.7x
STANCERAM	154.5	+4.7%	16.1	NM	23.2x	LHBL	26,581	1.6%	18.4x	4.1x	BDAUTOCA	154.1	+9.9%	63.6	NM	20.9x
APEXSPINN	135.5	+3.5%	12.5	39.6x	2.3x	ISLAMIBANK	23,721	1.4%	10.8x	0.8x	MONOSPOOL	318.8	-2.0%	62.9	47.6x	6.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ADVENT	26.9	-4.6%	61.9	25.2x	1.9x	BEXGSUKUK	89.0	89.0	7.0	11,250	1,001.25
KOHINOOR	470.0	-4.3%	19.5	43.4x	9x	RENATA	1,231.0	1,141.8	11.0	150	182.47
AAMRATECH	40.7	-3.6%	36.5	26.1x	1.8x	INTRACO	49.0	42.5	34.0	2,620	114.19
FINEFOODS	59.2	-3.1%	6.4	NM	5.6x	SBACBANK	10.6	10.6	2.0	9,000	95.40
BDTHAIFOOD	49.8	-2.9%	48.7	NM	3.5x	MONNOCERA	135.1	117.5	4.0	624	73.67
KAY&QUE	287.9	-2.7%	20.5	NM	3.9x	BSCCL	218.9	199.8	15.0	247	51.83
AAMRANET	54.6	-2.3%	59.0	23.8x	1.5x	BXPBARMA	149.9	149.9	1.0	176	26.34
GENEXIL	84.4	-2.3%	127.0	24.4x	4.7x	BEXIMCO	113.0	104.1	4.0	165	18.47
PAPERPROC	219.8	-2.3%	41.1	46.7x	6.8x	AIL	53.4	53.4	1.0	325	17.36
BPML	79.2	-2.2%	94.5	21.2x	1.0x	BATBC	479.8	479.8	6.0	33	15.61

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BEXGSUKUK	89.0	89.0	1,001	11,250	7	<b>LIBRAINFU</b>  <b>(Q1 Un-audited):</b> EPS was Tk. 0.69 for July-September 2020 as against Tk. 1.55 for July-September 2019. NOCFPS was Tk. 6.75 for July-September 2020 as against Tk. 3.11 for July-September 2019. NAV per share was Tk. 1,262.00 as on September 30, 2020 and Tk. 1,271.00 as on September 30, 2019..  <b>(Q2 Un-audited):</b> EPS was Tk. (0.75) for July-December 2020 as against Tk. 0.91 for July-December 2019. NOCFPS was Tk. 9.70 for July-December 2020 as against Tk. 2.03 for July-December 2019. NAV per share was Tk. 1,260.00 as on December 31, 2020 and Tk. 1,270.00 as on December 31, 2019.  <b>(Q3 Un-audited):</b> EPS was Tk. (6.44) for July 2020-March 2021 as against Tk. (5.24) for July 2019-March 2020. NOCFPS was Tk. 4.59 for July 2020-March 2021 as against Tk. 7.02 for July 2019-March 2020. NAV per share was Tk. 1,254.00 as on March 31, 2021 and Tk. 1,264.00 as on March 31, 2020.
RENATA	1,231.0	1,141.8	182.5	150	11	
INTRACO	49.0	42.5	114.2	2,620	34	
SBACBANK	10.6	10.6	95.4	9,000	2	
MONNOCERA	135.1	117.5	73.7	624	4	
BSCCL	218.9	199.8	51.8	247	15	
BXPHARMA	149.9	149.9	26.3	176	1	
BEXIMCO	113.0	104.1	18.5	165	4	
AIL	53.4	53.4	17.4	325	1	
BATBC	479.8	479.8	15.6	33	6	
ORIONINFU	715.0	650.0	11.7	17	5	
UPGDCL	233.7	233.7	11.0	47	1	
GP	265.0	261.6	10.9	42	4	
DOREENPWR	61.0	61.0	10.0	164	1	
ORIONPHARM	85.5	84.5	8.3	98	2	
LHBL	65.3	63.7	7.9	123	6	
SQURPHARMA	210.0	203.0	7.3	35	5	
BEACHHATCH	41.7	37.6	6.6	162	6	
MARICO	2,421.5	2,421.5	4.8	2	1	
POWERGRID	52.2	52.2	3.9	75	1	
AAMRATECH	46.3	43.0	3.9	85	2	
SPCERAMICS	38.7	38.7	3.9	100	5	
<b>Total</b>			<b>1,723.8</b>		<b>169</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Jamuna Oil Company Limited	-	0.0%	120.0%	Record Date	20-Dec-22
Coppertech Industries Limited	-	4.0%	0.0%	Record Date	21-Dec-22
Fortune Shoes Limited	-	5.0%	0.0%	Record Date	21-Dec-22
Beach Hatchery Ltd.	-	0.0%	1.5%	Record Date	22-Dec-22
Yeakin Polymer Limited	-	0.0%	0.0%	Record Date	28-Dec-22
Wata Chemicals Limited	-	0.0%	20.0%	Record Date	29-Dec-22

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