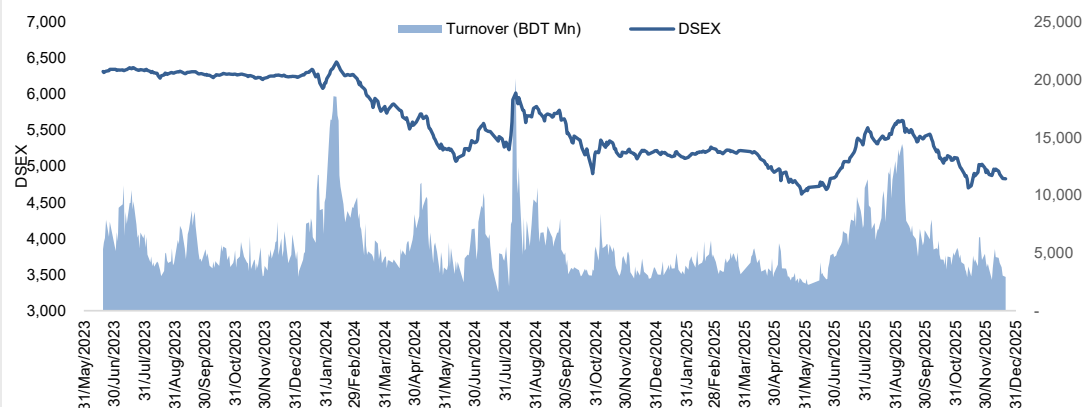


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.10%) lost 4.94 points and closed at 4,826.47. The blue-chip index DS30 (-0.34%), the Shariah-based index DSES (-0.17%), and the large-cap index CDSET (-0.26%) closed at 1,853.59, 999.10, and 1,000.98 points, respectively. Most of the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 0.45% followed by Pharmaceutical (-0.39%), Telecommunication (-0.35%), Bank (-0.25%), Food & Allied (-0.18%), Fuel & Power (+0.08%), and Engineering (+0.17%), respectively. Block trades contributed 6.5% of the overall market turnover. Rahima Food Corporation Limited (+8.0%) was the most traded share with a turnover of BDT 126 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,826.47	4,831.41	-4.94	-0.10%	-7.5%
DS30	1,853.59	1,859.86	-6.27	-0.34%	-4.4%
DSES	999.10	1,000.81	-1.72	-0.17%	-14.5%
CDSET	1,000.98	1,003.63	-2.65	-0.26%	-6.1%

	Advanced	Declined	Unchanged	Total
All Category	161	157	70	388
A Category (Equity)	82	94	37	213
B Category (Equity)	43	21	15	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	36	42	18	96
Mutual Funds	6	15	14	35
Corporate Bonds	0	0	1	1
Treasury Bonds	1	1	0	2

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,782,266	6,758,666	+0.3%
	Mn USD	55,473	55,280	
Turnover	Mn BDT	2,932	3,031	-3.3%
	Mn USD	24	25	
Volume	Mn Shares	95	103	-7.8%
No. of Trade		112,668	115,564	-2.5%

\* Average Interbank Exchange Rate is BDT 122.26 as of Dec 21, 2025

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Figure: Sectorial Turnover (BDT Mn)

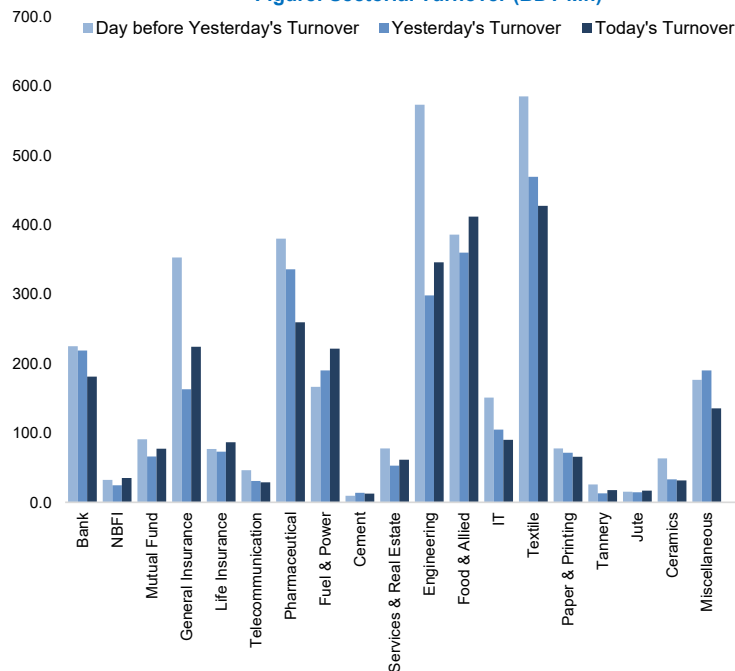
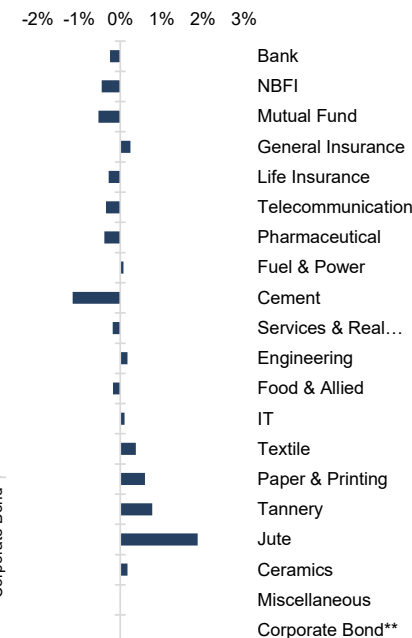


Figure: Sectorial Mcap Change



Market PE 13.6x

Market PB 1.5x

\* Market P/E and P/BV calculation excludes  
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,352	1,355	-3.36	-0.25%	36	639,645	9.4%	181.2	6.6%	NM	7.5x	GP	348,782	10.8%	6.2	11.9x	7.0x
NBFI	856	860	-3.85	-0.45%	23	81,577	1.2%	35.1	1.3%	NM	NM	SQURPHARMA	176,936	5.5%	23.4	7.0x	1.2x
Mutual Fund	486	489	-2.60	-0.53%	37	23,310	0.3%	77.5	2.8%	NM	0.4x	ROBI	145,615	4.5%	20.1	15.8x	2.2x
General Insurance	2,806	2,799	+6.92	+0.25%	43	80,080	1.2%	224.4	8.2%	13.3x	1.2x	BATBC	132,192	4.1%	9.0	11.5x	2.3x
Life Insurance	1,623	1,628	-4.56	-0.28%	15	43,175	0.6%	86.5	3.2%	NM	NM	BRACBANK	127,021	3.9%	16.9	8.1x	1.2x
Telecommunication	4,416	4,431	-15.29	-0.35%	3	517,833	7.6%	29.0	1.1%	12.7x	3.9x	WALTONHIL	123,125	3.8%	2.9	10.9x	0.9x
Pharmaceutical	2,771	2,782	-10.81	-0.39%	34	525,367	7.7%	259.4	9.5%	11.2x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	995	994	+0.80	+0.08%	23	263,478	3.9%	221.6	8.1%	8.6x	0.5x	MARICO	82,984	2.6%	18.0	13.4x	27.8x
Cement	1,747	1,768	-20.43	-1.16%	7	83,273	1.2%	12.7	0.5%	20.1x	1.8x	BERGERPBL	68,272	2.1%	1.8	21.4x	3.9x
Services & Real Estate	934	935	-1.72	-0.18%	9	51,343	0.8%	61.4	2.2%	16.4x	0.4x	UPGDCL	67,187	2.1%	1.6	6.3x	1.5x
Engineering	2,269	2,265	+3.94	+0.17%	42	255,670	3.8%	345.9	12.6%	13.3x	0.7x	ISLAMIBANK	52,486	1.6%	26.2	NM	0.7x
Food & Allied	12,822	12,845	-23.05	-0.18%	21	235,025	3.5%	411.8	15.0%	18.8x	3.5x	BXPHERMA	47,734	1.5%	24.3	7.5x	1.0x
IT	1,641	1,639	+1.69	+0.10%	11	21,647	0.3%	90.2	3.3%	22.5x	1.3x	RENATA	45,374	1.4%	5.9	19.2x	1.3x
Textile	1,042	1,039	+3.89	+0.37%	58	108,920	1.6%	427.5	15.6%	NM	0.7x	UNILEVERCL	41,579	1.3%	0.2	57.5x	20.1x
Paper & Printing	4,256	4,230	+25.47	+0.60%	6	19,227	0.3%	65.6	2.4%	NM	1.1x	PUBALIBANK	38,913	1.2%	2.3	6.3x	0.5x
Tannery	1,799	1,785	+13.79	+0.77%	6	20,826	0.3%	17.8	0.6%	NM	1.4x	EBL	37,342	1.2%	17.9	4.7x	0.8x
Jute	11,664	11,450	+214.90	+1.88%	3	2,568	0.0%	16.9	0.6%	NM	NM	DUTCHBANGL	37,315	1.2%	1.1	7.6x	0.7x
Ceramics	371	370	+0.65	+0.17%	5	16,640	0.2%	31.6	1.2%	NM	1.1x	CITYBANK	36,357	1.1%	23.7	2.8x	0.6x
Miscellaneous	3,864	3,864	-0.30	-0.01%	15	209,968	3.1%	135.3	4.9%	98.4x	1.6x	PRIMEBANK	33,657	1.0%	4.4	3.9x	0.7x
Corporate Bond**	16,951	16,951	-	-	16	37,423	0.6%	0.5	0.0%	NM	NM	ICB	31,915	1.0%	1.1	NM	1.0x
Treasury Bond**	2,313	2,295	+18.02	+0.79%	232	3,548,346	52.3%	11.0	0.4%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RAHIMTEXT	212.3	+10.0%	38.9	90.3x	7.8x	SQURPHARMA	99,559	7.4%	7.0x	1.2x	RAHIMAFOOD	149.3	+8.0%	126.5	NM	15.7x
ZEALBANGLA	155.9	+9.9%	10.3	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	DOMINAGE	28.9	-	119.6	NM	1.7x
RSRMSTEEL	6.0	+9.1%	0.2	NM	0.1x	BRACBANK	68,804	5.1%	8.1x	1.2x	SIMTEX	21.7	+3.8%	78.2	21.5x	1.0x
SHYAMPSUG	173.8	+8.4%	5.6	NM	NM	ISLAMIBANK	53,516	4.0%	NM	0.7x	FINEFOODS	380.1	+0.3%	73.4	62.0x	22.1x
RAHIMAFOOD	149.3	+8.0%	126.5	NM	15.7x	WALTONHIL	48,012	3.6%	10.9x	0.9x	CITYGENINS	80.0	+0.3%	69.3	24.1x	3.4x
BDWELDING	14.2	+7.58%	4.0	NM	1.2x	BATBC	35,450	2.6%	11.5x	2.3x	MONNOFABR	21.6	+0.9%	65.1	NM	0.9x
YPL	18.8	+7.4%	10.5	NM	4x	GP	35,148	2.6%	11.9x	7.0x	BSC	104.7	+0.4%	56.8	5.4x	1.0x
PLFSL	0.6	+7.3%	0.4	NM	NM	BXPHARMA	33,975	2.5%	7.5x	1.0x	LOVELLO	67.8	-0.3%	52.5	38.6x	5.5x
KPPL	16.7	+7.1%	7.0	NM	NM	PUBALIBANK	28,033	2.1%	6.3x	0.5x	EASTRNLUB	2,501.5	-0.1%	51.7	46.9x	11.9x
MEGHNAPET	21.8	+6.9%	0.0	NM	0.3x	CITYBANK	25,421	1.9%	2.8x	0.6x	ANWARGALV	88.4	+3.5%	47.3	NM	20.8x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	19.2x	1.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FAMILYTEX	1.1	-8.3%	0.5	NM	0.1x	PRIMEBANK	21,036	1.6%	3.9x	0.7x	BRACBANK	63.9	63.9	1.0	1,200	76.68
METROSPIN	8.0	-7.0%	0.7	NM	2x	LHB	20,579	1.5%	13.5x	2.9x	RENATA	397.6	397.6	1.0	50	19.88
BAYLEASING	2.7	-6.2%	12.8	NM	1.3x	OLYMPIC	18,590	1.4%	13.4x	2.1x	RENATA	397.6	397.6	1.0	50	19.88
CAPMBDBLMF	10.6	-6.2%	12.8	NM	1.3x	ALARABANK	15,545	1.2%	40.7x	0.7x	ASIATICLAB	53.2	50.0	4.0	277	14.20
BIFC	1.7	-5.6%	0.0	NM	NM	UTTARABANK	14,997	1.1%	NM	0.7x	GQBALLPEN	406.0	406.0	2.0	24	9.70
ICBAMCL2ND	5.1	-5.6%	0.3	NM	0.8x	ROBI	14,666	1.1%	15.8x	2.2x	CITYGENINS	80.1	72.5	2.0	96	7.03
EBL1STMF	3.4	-5.6%	0.6	NM	0.4x	BEACONPHAR	14,420	1.1%	21.2x	3.3x	SONALILIFE	65.5	65.5	2.0	92	6.00
AZIZPIPES	41.9	-5.4%	0.5	NM	NM	UCB	13,924	1.0%	4.1x	0.4x	DBH1STMF	7.1	7.1	3.0	635	4.51
PDL	4.3	-4.4%	0.1	NM	0.3x	BSRMLTD	12,047	0.9%	3.6x	0.4x	SALVO	32.6	31.0	5.0	97	3.08
CNATEX	2.2	-4.3%	0.3	NM	NM	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					FINEFOODS	355.0	355.0	1.0	8	2.70

\* Bank and NBFI sector PE calculation methodology has been modified.  
\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BRACBANK	63.9	63.9	76.7	1,200	1	
RENATA	397.6	397.6	19.9	50	1	
RENATA	397.6	397.6	19.9	50	1	
ASIATICLAB	53.2	50.0	14.2	277	4	
GQBALLPEN	406.0	406.0	9.7	24	2	
CITYGENINS	80.1	72.5	7.0	96	2	
SONALILIFE	65.5	65.5	6.0	92	2	
DBH1STMF	7.1	7.1	4.5	635	3	
SALVO	32.6	31.0	3.1	97	5	
FINEFOODS	355.0	355.0	2.7	8	1	
UTTARABANK	19.4	19.4	1.9	100	1	
SHYAMPSUG	175.0	162.0	1.9	12	3	
GP	258.0	258.0	1.7	7	1	
BEACONPHAR	92.0	92.0	1.7	18	3	
RELIANCE1	15.0	15.0	1.7	110	2	
SAIHAMCOT	20.9	20.9	0.8	37	1	
BSC	112.6	112.6	0.6	5	1	
RAHIMTEXT	200.0	200.0	0.6	3	1	
ORIONPHARM	30.1	30.1	0.5	17	1	
SIMTEX	22.9	22.9	0.5	22	1	
<b>Total</b>			<b>189.3</b>		<b>41</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EASTRNLUB		50.0%	80.0%	Record Date	22-Dec-25
GPHISPAT		0.0%	5.0%	Record Date	23-Dec-25
KBPPWBIL		0.0%	10.0%	Record Date	24-Dec-25
BSC		0.0%	25.0%	Record Date	24-Dec-25
GHCL		0.0%	0.0%	Record Date	29-Dec-25
OIMEX		0.0%	0.0%	Record Date	30-Dec-25
ALLTEX		0.0%	0.0%	Record Date	07-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	07-Jan-26

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