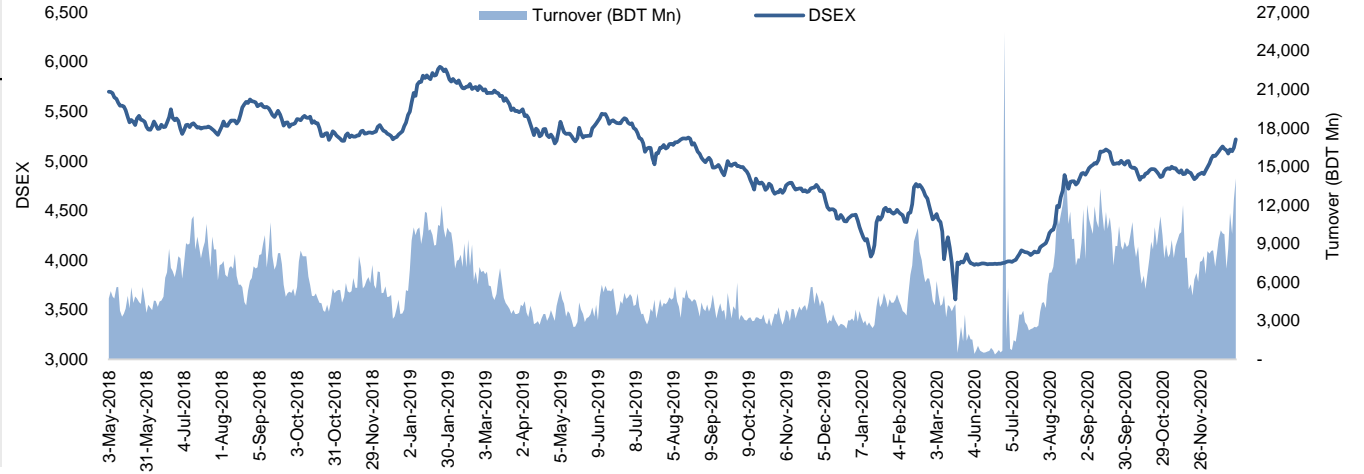


The market closed in green today. The benchmark index DSEX (+1.66%) gained 85.07 points and closed at 5,218.37. The blue-chip index DS30 (+2.21%), the Shariah-based index DSES (+1.46%), and the large-cap index CDSET (+1.98%) closed at 1,876.74, 1,203.67, and 1,081.95 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 3.94% followed by Telecommunication (+1.52%), Pharmaceutical (+1.50%), Engineering (+1.37%), Bank (+1.05%), Fuel & Power (+0.94%), and Food & Allied (+0.35%), respectively. Block trades contributed 16.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+10.0%) was the most traded share with a turnover of BDT 967 million.

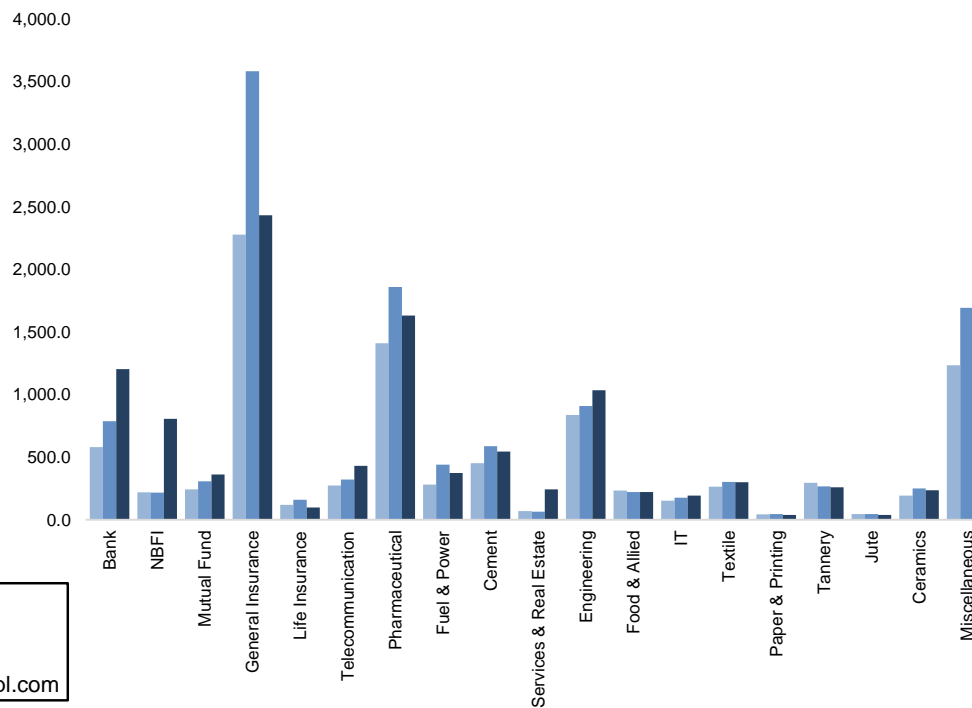


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,218.37	5,133.30	+85.07	+1.66%	+17.2%
DS30	1,876.74	1,836.24	+40.50	+2.21%	+24.0%
DSES	1,203.67	1,186.30	+17.37	+1.46%	+20.4%
CDSEI	1,081.95	1,060.96	+20.99	+1.98%	+20.2%

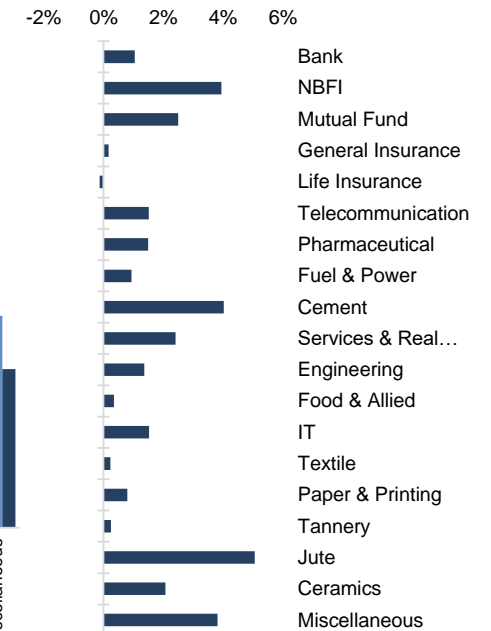
	Advanced	Declined	Unchanged	Total
All Category	208	76	78	362
A Category (Equity)	157	50	55	262
B Category (Equity)	32	12	14	58
N Category (Equity)	5	2	0	7
Z Category (Equity)	14	12	9	35
Mutual Funds	34	1	2	37
Corporate Bonds	0	2	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,257,946	4,126,808	+3.2%
	Mn USD	50,117	48,574	
Turnover	Mn BDT	14,057	12,449	+12.9%
	Mn USD	165	147	
Volume	Mn Shares	441	353	+24.7%
No. of Trade		202,986	207,097	-2.0%

**Figure: Sectorial Turnover (BDT Mn)**  
Legend: Day before Yesterday's Turnover, Yesterday's Turnover, Today's Turnover



**Figure: Sectorial Mcap Change**



Market PE 17.8x  
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,350	1,336	+14.05	+1.05%	30	562,560	15.2%	1,203.2	10.3%	7.8x	0.8x	GP	460,587	12.5%	89.2	12.9x	10.9x
NBFI	1,840	1,770	+69.78	+3.94%	23	172,684	4.7%	806.8	6.9%	NM	2.9x	WALTONHIL	293,053	7.9%	136.9	43.2x	3.7x
Mutual Fund	937	914	+22.90	+2.51%	37	40,917	1.1%	362.8	3.1%	NM	0.8x	BATBC	194,112	5.3%	75.9	16.9x	5.2x
General Insurance	4,159	4,152	+7.13	+0.17%	37	102,546	2.8%	2,431.7	20.8%	22.3x	2.0x	SQRPHARMA	184,027	5.0%	184.3	13.2x	2.2x
Life Insurance	2,210	2,213	-2.86	-0.13%	12	59,816	1.6%	97.7	0.8%	NM	NM	UPGDCL	155,590	4.2%	111.4	22.0x	4.7x
Telecommunication	4,743	4,672	+70.95	+1.52%	3	566,234	15.3%	430.0	3.7%	15.4x	4.9x	RENATA	95,721	2.6%	8.4	23.9x	4.4x
Pharmaceutical	3,183	3,136	+47.01	+1.50%	31	571,837	15.5%	1,631.4	13.9%	20.2x	2.4x	ROBI	78,569	2.1%	1.8	NM	1.2x
Fuel & Power	1,617	1,602	+14.98	+0.94%	20	420,277	11.4%	373.9	3.2%	12.6x	1.4x	BXPBARMA	77,891	2.1%	694.3	22.2x	2.4x
Cement	1,423	1,368	+55.10	+4.03%	7	89,348	2.4%	543.6	4.6%	35.7x	2.2x	ICB	71,959	1.9%	15.6	32.4x	1.6x
Services & Real Estate	1,049	1,024	+24.72	+2.41%	9	43,065	1.2%	242.2	2.1%	90.2x	0.9x	MARICO	67,391	1.8%	18.7	23.1x	42.3x
Engineering	3,584	3,536	+48.36	+1.37%	41	452,918	12.3%	1,034.9	8.8%	37.1x	2.0x	BERGERPBL	65,254	1.8%	4.4	29.2x	7.4x
Food & Allied	13,873	13,824	+49.00	+0.35%	18	284,302	7.7%	221.7	1.9%	22.5x	6.2x	BRACBANK	58,736	1.6%	37.8	13.9x	1.3x
IT	2,286	2,252	+34.35	+1.53%	10	25,287	0.7%	193.8	1.7%	24.7x	2.1x	LHBL	55,514	1.5%	409.7	26.9x	3.3x
Textile	1,059	1,056	+2.46	+0.23%	56	108,817	2.9%	299.8	2.6%	325.7x	0.7x	ISLAMIBANK	42,987	1.2%	18.8	7.6x	0.7x
Paper & Printing	5,288	5,246	+41.77	+0.80%	4	14,991	0.4%	37.5	0.3%	61.7x	1.1x	SUMITPOWER	41,434	1.1%	22.9	7.7x	1.2x
Tannery	1,755	1,750	+4.46	+0.25%	6	19,052	0.5%	258.7	2.2%	NM	1.8x	BEXIMCO	40,574	1.1%	967.3	90.8x	0.7x
Jute	10,398	9,897	+501.04	+5.06%	3	2,446	0.1%	37.4	0.3%	NM	12.7x	OLYMPIC	37,928	1.0%	12.8	18.7x	4.6x
Ceramics	468	459	+9.53	+2.08%	5	24,154	0.7%	235.0	2.0%	60.5x	1.6x	DUTCHBANGL	35,310	1.0%	5.2	7.7x	1.2x
Miscellaneous	2,343	2,257	+86.07	+3.81%	13	130,757	3.5%	1,268.4	10.8%	41.5x	1.4x	UNILEVERCL	35,267	1.0%	37.7	38.3x	25.0x
												TITASGAS	30,468	0.8%	16.9	8.6x	0.4x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ROBI	15.0	+50.0%	1.8	NM	1.2x
BEXIMCO	46.3	+10.0%	967.3	90.8x	0.7x
BDTHAI	26.5	+10.0%	107.5	66.6x	1.0x
SPCERAMICS	31.4	+9.8%	195.7	NM	1.1x
PRIMEFIN	10.1	+9.8%	21.6	NM	1.1x
CRYSTALINS	27.1	+9.7%	0.0	13.4x	1.4x
SAPORTL	30.5	+9.7%	146.8	37.0x	0.9x
UNIONCAP	6.8	+9.7%	6.2	NM	1.5x
LANKABAFIN	24.0	+9.6%	333.0	18.2x	1.3x
ARAMITCEM	18.3	+9.6%	1.6	NM	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	120,409	8.8%	13.2x	2.2x
BXPBARMA	67,617	4.9%	22.2x	2.4x
BATBC	51,343	3.7%	16.9x	5.2x
RENATA	46,731	3.4%	23.9x	4.4x
GP	46,059	3.4%	12.9x	10.9x
BRACBANK	32,722	2.4%	13.9x	1.3x
BEXIMCO	28,178	2.1%	90.8x	0.7x
OLYMPIC	27,411	2.0%	18.7x	4.6x
ISLAMIBANK	20,926	1.5%	7.6x	0.7x
LHBL	19,607	1.4%	26.9x	3.3x
EBL	19,441	1.4%	7.0x	1.0x
CITYBANK	18,315	1.3%	8.2x	0.9x
PUBALIBANK	16,908	1.2%	10.4x	0.7x
UPGDCL	15,559	1.1%	22.0x	4.7x
SUMITPOWER	15,243	1.1%	7.7x	1.2x
NBL	14,390	1.0%	5.8x	0.4x
IFIC	14,012	1.0%	11.9x	0.8x
ALARABANK	13,554	1.0%	6.5x	1.0x
BEACONPHAR	12,144	0.9%	43.7x	3.7x
NATLIFEINS	11,700	0.9%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	46.3	+10.0%	967.3	90.8x	0.7x
IFIC	13.7	+7.9%	755.3	11.9x	0.8x
BXPBARMA	174.6	+2.6%	694.3	22.2x	2.4x
LHBL	47.8	+5.8%	409.7	26.9x	3.3x
BSCCL	164.2	+8.1%	339.0	28.3x	4.0x
LANKABAFIN	24.0	+9.6%	333.0	18.2x	1.3x
ORIONPHARM	55.9	+0.4%	321.9	19.7x	0.8x
FORTUNE	22.6	-	248.9	29.7x	1.7x
BDFINANCE	24.7	+4.7%	210.2	12.3x	1.4x
RUPALIINS	44.5	-3.3%	205.4	25.3x	2.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ENVOYTEX	24.2	-4.7%	1.0	20.2x	0.6x
ISLAMIINS	52.8	-4.3%	61.2	33.4x	3.5x
POWERGRID	41.1	-4.0%	38.4	9.2x	0.4x
ACFL	34.7	-3.9%	14.5	23.7x	0.8x
PEOPLESINS	49.1	-3.5%	117.4	19.7x	1.7x
MICEMENT	48.0	-3.4%	2.4	NM	1.0x
RUPALIINS	44.5	-3.3%	205.4	25.3x	2.1x
PUBALIBANK	24.0	-3.2%	1.8	10.4x	0.7x
DAFODILCOM	67.1	-3.2%	14.3	73.7x	4.9x
NORTHRINS	47.7	-3.0%	119.3	28.5x	2.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ADNTEL	54	54	3.2	60	4
BANKASIA	19.8	19.8	8.4	423	2
BARKAPOWER	27	27	13.0	480	1
BDTHAI	25.2	23	9.4	390	5
BEXIMCO	46	41.8	2,035.5	44,270	5
BNICL	68	68	7.5	110	4
BRACBANK	47	47	50.4	1,072	2
DHAKABANK	12.3	12.3	22.6	1,836	2
EASTERNINS	101.7	101.5	3.1	30	2
EASTLAND	38	38	0.7	20	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	359	359	18.0	50	1
LEGACYFOOT	56.7	56.7	0.5	9	1
LHBL	43	43	0.6	15	1
MERCANBANK	12.6	12.6	9.1	720	1
MLDYEING	49.8	49.8	3.1	63	2
MONNOCERA	114.3	114.3	0.5	5	1
NAHEEACP	47	47	7.1	151	1
NBL	7.4	7.4	20.0	2,709	1
OLYMPIC	191	191	1.0	5	1
ORIONPHARM	54.5	54.5	5.5	100	1
PHOENIXFIN	27	27	3.9	144	1
PRAGATILIF	88.1	88.1	2.2	25	1
RAHIMTEXT	207.8	207.8	0.5	2	1
RENATA	1076	1076	49.8	46	3
SAIFPOWER	15.7	15.7	2.2	140	1
SEAPEARL	75.9	72.9	1.6	22	3
SIMTEX	16.1	16.1	3.2	200	1
SKTRIMS	63.5	56.5	20.8	361	2
SONARBAINS	59.5	59.5	0.7	12	1
SQURPHARMA	188	188	0.8	4	1
SSSTEEL	16.7	15.1	28.0	1,850	5
STANCERAM	299.7	299.7	0.6	2	1
UPGDCL	262.8	262.8	7.9	30	1
UTTARAFIN	48.2	48.2	5.0	103	1
<b>Total</b>			<b>2,346.4</b>		<b>62</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DOREENPWR	-	10.0%	10.0%	Record Date	26-Dec-20

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21

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**Important DSE News**

**ROBI**

(Q3 Un-audited): As per un-audited Q3 consolidated financial statements, profit after tax is Tk. 388.85 million and basic EPS of Tk. 0.08 for the 3 (three) months (July-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 1,706.72 million and basic EPS of Tk. 0.36 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (July-September 2020) period ended on 30 September 2020 would be Tk. 0.07. Moreover, profit after tax is Tk. 1,160.32 million and basic EPS of Tk. 0.25 for the 9 (nine) months (January-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 1,138.56 million and basic EPS of Tk. 0.24 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.22 for 9 (nine) months (January-September 2020) period ended on 30 September 2020. : Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) is Tk. 12.83 as on 30 September 2020 and the same is Tk. 12.55 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (July-September 2020) and 9 (nine) months (January-September 2020) period ended on 30 September 2020 was 4,714,140,001 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 5,237,933,335.

The Company has informed that the Bangladesh Telecommunication Regulatory Commission (BTRC) has renewed the 900 (E-GSM) MHz and 1800 MHz Spectrum Band of Robi Axiata Limited on 20 December, 2020 for 15 years. The total spectrum assignment fee is US\$ 239.772 million payable into six (6) installments till 2025.

**MPETROLEUM**

The Board of Directors has recommended 150% cash dividend for the year ended on June 30, 2020. Date of AGM: 06.03.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 21.01.2021. The Company has also reported EPS of Tk. 28.45, NAV per share of Tk. 148.21 and NOCFPS of Tk. (27.78) for the year ended on June 30, 2020 as against Tk. 35.11, Tk. 134.30 and Tk. (77.03) respectively for the same period of the previous year.

**BEACHHATCH**

The Board of Directors has recommended No dividend for the year ended on June 30, 2020. Record date: 18.01.2021. The Company has also reported EPS of Tk. (0.34), NAV per share of Tk. 9.80 and NOCFPS of Tk. 0.0013 for the year ended on June 30, 2020 as against Tk. (0.36), Tk. 10.14 and Tk. (0.0031) respectively for the same period of the previous year. Date, Time & Venue of the 24th and 25th Annual General Meeting will be notified later. The 24th Annual General Meeting will be held, subject to approval from the Honorable High Court Division of the Supreme Court of Bangladesh.

**ONEBANKLTD**

Refer to the earlier news disseminated on 29.09.2019 and subsequent, the Company has further informed that BSEC has given consent for issuance of Unsecured, Contingent, Convertible, Perpetual Bond for BDT. 4000.00 million. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance 1969.

**TRUSTBANK**

Refer to the earlier news disseminated on 27.09.2020, the Company has informed that that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of capital of the Company amounting to BDT 400.00 crore by issuing of unsecured, Non-convertible, Floating Rate, Subordinate Bond through private placement in cash consideration. Features of the Bond are following: Tenor: 7 Years, Purpose: To strengthen Tire II capital of the bank, Face value of Each Bond: BDT 1,00,00,000.00 only, Issue Price of Each Bond: BDT 1,00,00,000.00 only. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory Requirements, and conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969.

**JAMUNABANK**

Refer to the earlier news disseminated on 24.06.2020, 13.10.2020 and subsequent approval from shareholders in EGM on 09.12.2020, the Company has further informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private

Placement of Debt Securities) Rules, 2012 for issuance of Unsecured, Contingent, Convertible, Floating Rate, Perpetual Bond for BDT. 4000.00 million with updated features. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance 1969.

**MTB**

Refer to the earlier news disseminated on 29.10.2020, the Company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has accorded revised consent for raising of Additional Tier-I capital by Mutual Trust Bank Limited amounting to BDT 4,000.00 million only by issuance of Unsecured, Contingent-Convertible, Floating Rate Coupon Bearing (range 6.00% - 10.00% p.a as fixed by the regulators), and BASEL III compliant Perpetual Bond through private placement, under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012. The revised consent has been accorded subject to compliance with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by the BSEC in its revised consent letter, under Section-2CC of the Securities and Exchange Ordinance, 1969.

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