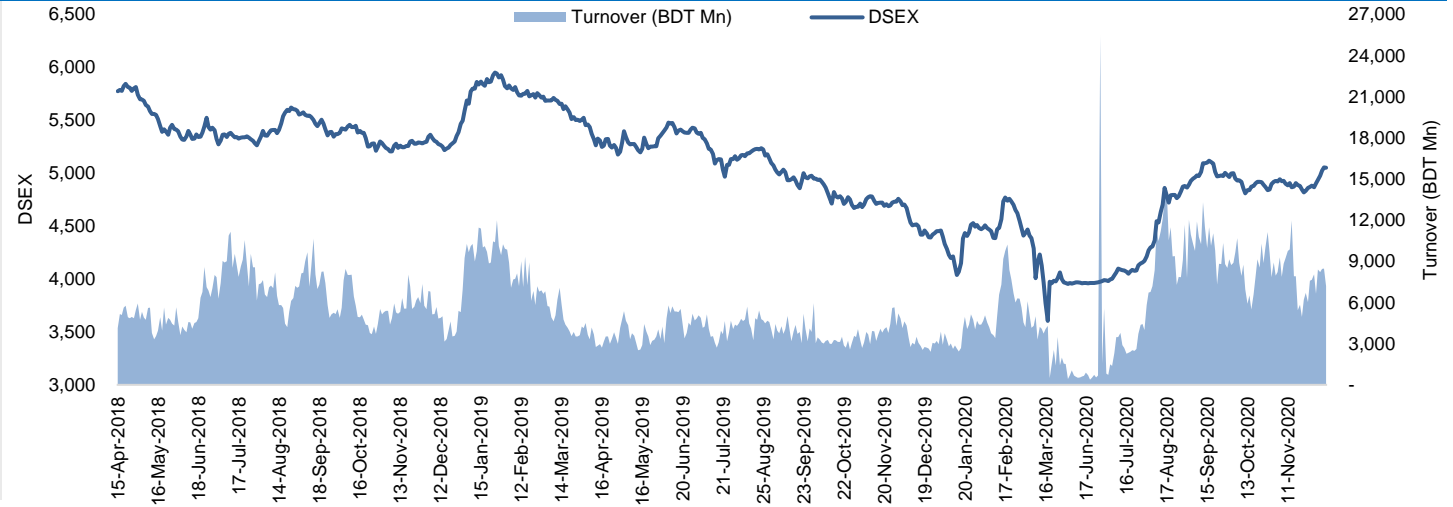


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.07%) lost 3.69 points and closed at 5,049.80. The blue-chip index DS30 (-0.17%), the Shariah-based index DSES (-0.11%), and the large-cap index CDSET (-0.30%) closed at 1,760.23, 1,158.41, and 1,025.17 points, respectively. All the large-cap sectors posted negative performance today except Food & Allied (+0.48%) and Telecommunication (+1.53%). NBF1 experienced the highest loss of 0.64% followed by Engineering (-0.64%), Bank (-0.48%), Pharmaceutical (-0.35%), and Fuel & Power (-0.07%), respectively. Block trades contributed 4.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.1%) was the most traded share with a turnover of BDT 409 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,049.80	5,053.49	-3.69	-0.07%	+13.4%
DS30	1,760.23	1,763.21	-2.98	-0.17%	+16.3%
DSES	1,158.41	1,159.64	-1.24	-0.11%	+15.9%
CDSET	1,025.17	1,028.25	-3.08	-0.30%	+13.9%

	Advanced	Declined	Unchanged	Total
All Category	128	135	93	356
A Category (Equity)	92	99	69	260
B Category (Equity)	18	20	18	56
N Category (Equity)	2	3	0	5
Z Category (Equity)	16	13	6	35
Mutual Funds	26	2	9	37
Corporate Bonds	1	0	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,048,705	4,045,289	+0.1%
	Mn USD	47,654	47,614	
Turnover	Mn BDT	7,196	8,481	-15.2%
	Mn USD	85	100	
Volume	Mn Shares	289	331	-12.7%
No. of Trade		153,382	170,937	-10.3%

Figure: Sectorial Turnover (BDT Mn)

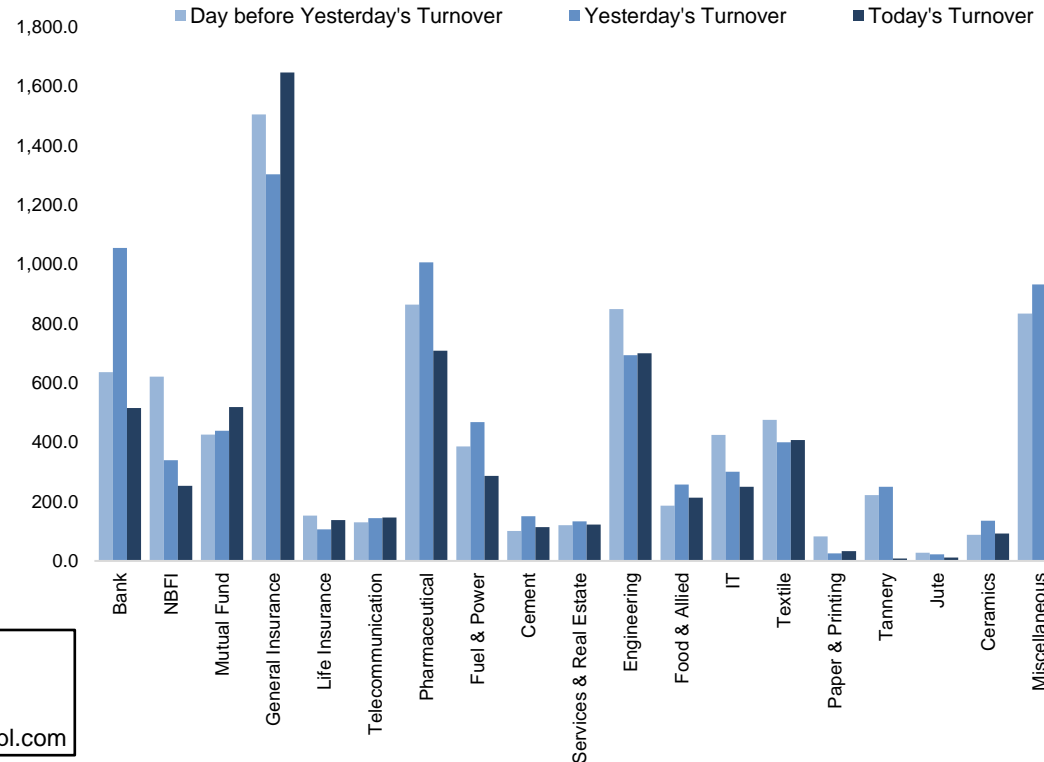
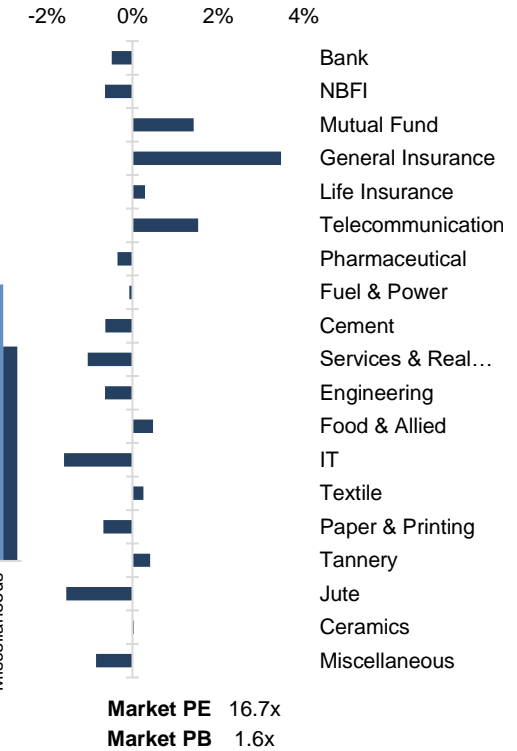


Figure: Sectorial Mcap Change



Market PE 16.7x
Market PB 1.6x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,372	1,379	-6.67	-0.48%	30	571,671	16.4%	514.9	7.5%	7.9x	0.8x	GP	451,135	12.9%	83.4	12.7x	10.7x
NBFI	1,803	1,815	-11.69	-0.64%	23	169,236	4.9%	253.2	3.7%	127.3x	2.7x	WALTONHIL	242,858	7.0%	45.7	35.8x	3.1x
Mutual Fund	977	963	+13.79	+1.43%	37	42,661	1.2%	518.5	7.5%	NM	0.8x	BATBC	188,856	5.4%	28.5	16.4x	5.1x
General Insurance	4,045	3,909	+135.90	+3.48%	36	99,124	2.8%	1,645.6	23.9%	21.9x	2.0x	SQURPHARMA	174,365	5.0%	95.9	12.5x	2.1x
Life Insurance	2,197	2,190	+6.41	+0.29%	12	58,115	1.7%	137.3	2.0%	NM	NM	UPGDCL	155,474	4.5%	60.6	22.0x	4.7x
Telecommunication	4,606	4,536	+69.61	+1.53%	2	473,513	13.6%	146.3	2.1%	12.9x	9.7x	RENATA	95,340	2.7%	7.0	23.8x	4.4x
Pharmaceutical	3,027	3,037	-10.60	-0.35%	31	543,838	15.6%	708.3	10.3%	19.2x	2.3x	ICB	69,622	2.0%	4.3	31.3x	1.6x
Fuel & Power	1,613	1,614	-1.19	-0.07%	20	419,327	12.0%	286.6	4.2%	12.3x	1.4x	MARICO	67,385	1.9%	9.9	23.1x	42.3x
Cement	1,265	1,273	-8.03	-0.63%	7	79,411	2.3%	114.0	1.7%	31.7x	2.0x	BERGERPBL	64,433	1.8%	3.3	28.8x	7.3x
Services & Real Estate	1,030	1,041	-10.92	-1.05%	9	42,274	1.2%	122.9	1.8%	88.6x	0.9x	BRACBANK	63,244	1.8%	34.1	14.9x	1.4x
Engineering	3,149	3,169	-20.33	-0.64%	41	397,885	11.4%	699.4	10.2%	32.6x	1.7x	BXPBARMA	62,679	1.8%	252.0	17.8x	1.9x
Food & Allied	13,728	13,662	+65.93	+0.48%	18	281,323	8.1%	212.8	3.1%	22.2x	6.1x	LHBL	47,500	1.4%	48.7	23.0x	2.8x
IT	2,389	2,428	-38.74	-1.60%	10	26,423	0.8%	249.6	3.6%	25.9x	2.2x	ISLAMIBANK	43,470	1.2%	6.9	7.7x	0.7x
Textile	1,066	1,064	+2.73	+0.26%	56	109,624	3.1%	407.1	5.9%	342.7x	0.7x	SUMITPOWER	40,366	1.2%	7.5	7.5x	1.1x
Paper & Printing	5,244	5,280	-36.01	-0.68%	4	14,867	0.4%	33.4	0.5%	61.2x	1.1x	UNILEVERCL	38,244	1.1%	34.9	41.5x	27.1x
Tannery	1,698	1,691	+6.94	+0.41%	6	18,441	0.5%	8.5	0.1%	NM	1.8x	OLYMPIC	37,149	1.1%	11.7	18.3x	4.5x
Jute	8,663	8,799	-136.05	-1.55%	3	2,038	0.1%	11.2	0.2%	NM	10.5x	DUTCHBANGL	35,585	1.0%	5.2	7.8x	1.2x
Ceramics	449	449	+0.16	+0.03%	5	23,161	0.7%	92.4	1.3%	58.0x	1.6x	TITASGAS	30,864	0.9%	5.0	8.7x	0.4x
Miscellaneous	2,032	2,049	-17.42	-0.85%	13	113,389	3.3%	721.9	10.5%	35.9x	1.2x	EBL	29,144	0.8%	7.2	7.3x	1.1x
												NATLIFEINS	27,988	0.8%	5.0	NM	NM

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DOMINAGE	29.8	+10%	5.2	10.5x	1.4x
BNICL	46.6	+9.9%	49.3	22.7x	2.4x
FUWANGFOOD	15.6	+9.9%	69.3	28.4x	1.3x
RUPALIINS	38.3	+9.7%	173.0	21.8x	1.8x
PRIMEINSUR	52.5	+9.6%	53.0	NM	3.0x
MAKSONSPIN	7.3	+9.0%	77.2	NM	0.4x
TALLUSPIN	4.4	+7.3%	0.7	NM	0.4x
PURABIGEN	31.6	+6.8%	40.8	27.4x	2.4x
CONTININS	44.8	+6.7%	45.1	33.8x	2.3x
PARAMOUNT	134.3	+6.4%	13.3	36.7x	5.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	114,087	8.6%	12.5x	2.1x
BXPBARMA	54,411	4.1%	17.8x	1.9x
BATBC	49,952	3.8%	16.4x	5.1x
RENATA	46,545	3.5%	23.8x	4.4x
GP	45,114	3.4%	12.7x	10.7x
BRACBANK	35,233	2.7%	14.9x	1.4x
OLYMPIC	26,847	2.0%	18.3x	4.5x
ISLAMIBANK	21,178	1.6%	7.7x	0.7x
EBL	20,348	1.5%	7.3x	1.1x
BEXIMCO	19,523	1.5%	54.7x	0.4x
CITYBANK	18,315	1.4%	8.2x	0.9x
PUBALIBANK	16,908	1.3%	10.4x	0.7x
LHBL	16,777	1.3%	23.0x	2.8x
UPGDCL	15,547	1.2%	22.0x	4.7x
SUMITPOWER	14,851	1.1%	7.5x	1.1x
NBL	14,815	1.1%	6.0x	0.4x
ALARABANK	13,866	1.0%	6.6x	1.1x
BEACONPHAR	13,195	1.0%	47.4x	4.0x
IFIC	11,864	0.9%	10.1x	0.7x
PRIMEBANK	11,618	0.9%	16.4x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	27.9	-3.1%	409.2	54.7x	0.4x
REPUBLIC	57.2	+0.4%	277.2	27.7x	3.5x
BXPBARMA	140.5	-0.5%	252.0	17.8x	1.9x
RUPALIINS	38.3	+9.7%	173.0	21.8x	1.8x
IFIC	11.6	-	129.6	10.1x	0.7x
SSSTEEL	14.3	+1.6%	110.9	10.0x	0.9x
AOL	60.8	-2.4%	107.1	35.1x	3.4x
NFML	21.3	-2.7%	98.8	73.9x	1.7x
SQURPHARMA	196.7	-0.4%	95.9	12.5x	2.1x
MIRACLEIND	29.9	+3.1%	94.3	NM	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
APOLOISPAT	5.6	-9.7%	37.6	NM	0.3x
AL-HAJTEX	39.4	-6.9%	5.2	NM	4.0x
AAMRANET	48.3	-4.9%	62.5	15.5x	1.3x
DACCADYE	8.0	-4.8%	1.7	NM	0.6x
SAPORTL	28.0	-4.8%	67.5	34.0x	0.8x
GQBALLPEN	183.0	-4.1%	15.1	NM	1.3x
DULAMIACOT	60.1	-4.0%	0.6	NM	NM
SILCOPHL	24.3	-4.0%	29.7	28.6x	1.1x
FIRSTFIN	7.4	-3.9%	0.1	NM	1.8x
LIBRAINFU	586.6	-3.7%	1.8	NM	0.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	33.8	32.3	5.1	155	3
ADVENT	20.8	20.8	2.7	130	2
ASIAINS	110.1	109.7	39.9	363	6
BANKASIA	20.4	20.4	12.0	588	1
BATBC	1045	1045	41.8	40	5
BRACBANK	47.3	47.3	0.5	11	1
BXPBARMA	153.8	153.8	33.8	220	1
CAPMIBLMF	22	22	1.6	71	2
DBH	85.1	84	2.4	29	4
EASTERNINS	110	110	5.2	47	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	62	62	0.7	12	1
GQBALLPEN	204	204	2.8	14	3
HRTEX	38.7	38.7	0.7	18	1
ISLAMIINS	51.5	51.5	1.5	30	1
KPPL	15.9	15.9	0.5	32	1
MAKSONSPIN	7.2	7.2	4.7	650	1
MARICO	2145	2145	2.1	1	2
NCCBANK	13.5	13.5	6.2	457	2
NFML	24	24	0.7	30	1
POPULARLIF	76.9	76.9	0.5	7	1
PRAGATILIF	79.5	79.5	1.3	17	2
PROVATIINS	87	87	107.7	1,238	1
RENATA	1154	1154	8.9	8	3
REPUBLIC	55	55	5.5	100	1
RUPALIINS	38.3	38.3	3.8	100	1
SAIHAMCOT	14.5	14.5	0.7	45	1
SEAPEARL	79.1	79.1	0.5	6	1
SKTRIMS	60.8	56	15.9	282	12
STANCERAM	290	290	1.2	4	1
UPGDCL	290	290	0.8	3	1
Total			311.8		64

Important DSE News
MIRACLEIND

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2020. Date of AGM: 26.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 13.12.2020. The Company has also reported EPS of Tk. (3.62), NAV per share of Tk. 31.93 and NOCFPS of Tk. 6.67 for the year ended on June 30, 2020 as against Tk. 0.23, Tk. 38.85 and Tk. 5.53 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.02 for July-September 2020 as against Tk. (1.25) for July-September 2019; NOCFPS was Tk. (0.03) for July-September 2020 as against Tk. 1.49 for July-September 2019. NAV per share was Tk. 31.94 as on September 30, 2020 and Tk. 31.93 as on June 30, 2020. The Company also informed that significant deviation in EPS due to fall in turnover arising out of banking restrictions.

APOLOISPAT

The Company has informed that as per court order no 249/2020 dated November 18, 2020, the company has decided to hold AGM for the year ended June 30, 2019. However, the Board of Director has declared No dividend for the year ended June 30, 2019. AGM Date: 30.12.2020, Venue: Digital Platform. Time: 4.00 PM, Record Date: 20.12.2020. The Company has reported EPS of Tk. (2.31), NAV per share of Tk. 17.30, NOCFPS of Tk. (1.69) for the year ended on June 30, 2019 as against Tk. 0.05, Tk. 20.19 and Tk. 0.82 respectively for the same period of the previous year.

CAPMIBBLMF

Islami Bank Banglades Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 5,00,000 units out of its total holding of 50,000,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RDFOOD	-	2.0%	2.0%	Record Date	09-Dec-20
ESQUIRENIT	-	0.0%	15.0%	Record Date	10-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20
BEXIMCO	-	0.0%	5.0%	Record Date	19-Dec-20
ECABLES	-	0.0%	0.0%	Record Date	20-Dec-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Energypac Power	Subscription	07-12-20	13-12-20
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21

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