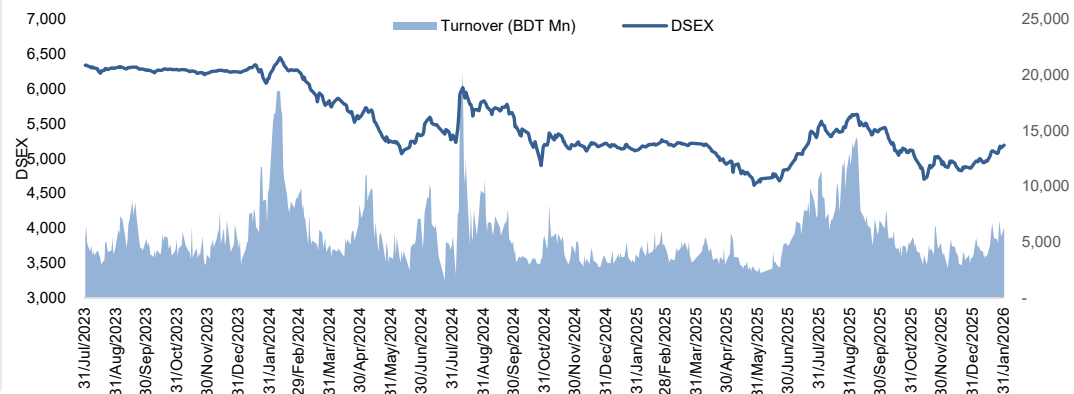


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.76%) gained 39.05 points and closed at 5,193.36. The blue-chip index DS30 (+0.54%), the Shariah-based index DSES (+0.81%), and the large-cap index CDSET (+1.11%) closed at 1,997.23, 1,042.87, and 1,094.58 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 3.09%, followed by NBFIs (+0.72%), Pharmaceutical (+0.35%), Engineering (+0.32%), Fuel & Power (-0.12%), Food & Allied (-1.02%), and Telecommunication (-1.67%), respectively. Block trades contributed 4.1% of the overall market turnover. Dominance Steel Building Systems Limited (+9.8%) was the most traded share with a turnover of BDT 239 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,193.36	5,154.31	+39.05	+0.76%	+6.7%
DS30	1,997.23	1,986.54	+10.69	+0.54%	+7.8%
DSES	1,042.87	1,034.49	+8.38	+0.81%	+4.2%
CDSET	1,094.58	1,082.56	+12.02	+1.11%	+8.9%

	Advanced	Declined	Unchanged	Total
All Category	168	162	62	392
A Category (Equity)	89	93	26	208
B Category (Equity)	34	34	11	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	45	35	25	105
Mutual Funds	6	8	20	34
Corporate Bonds	1	1	0	2
Treasury Bonds	1	3	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,968,135	6,950,820	+0.2%
	Mn USD	56,962	56,820	
Turnover	Mn BDT	6,267	5,502	+13.9%
	Mn USD	51	45	
Volume	Mn Shares	192	171	+12.2%
No. of Trade		175,043	165,642	+5.7%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 01, 2026

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Figure: Sectorial Turnover (BDT Mn)

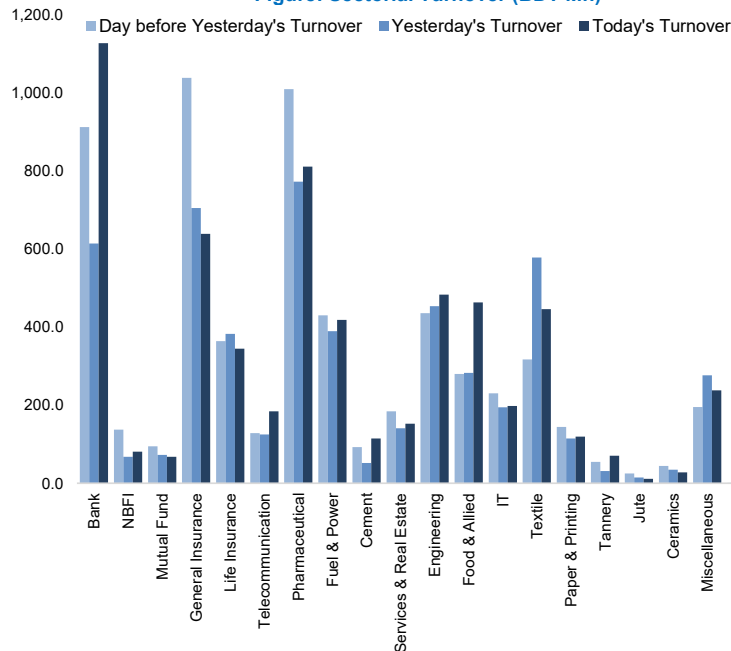
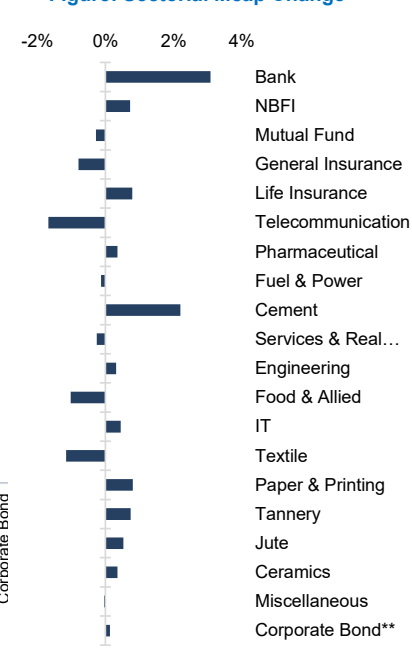


Figure: Sectorial Mcap Change



Market PE 15.1x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,565	1,518	+46.86	+3.09%	36	740,313	10.6%	1,127.8	18.8%	10.4x	0.8x	GP	353,509	10.3%	59.6	12.0x	7.1x
NBFI	897	891	+6.45	+0.72%	23	85,479	1.2%	80.8	1.3%	NM	0.9x	SQURPHARMA	193,424	5.6%	84.7	7.5x	1.3x
Mutual Fund	475	476	-1.32	-0.28%	37	22,752	0.3%	67.5	1.1%	NM	0.4x	ROBI	157,138	4.6%	74.5	17.0x	2.3x
General Insurance	3,216	3,242	-25.57	-0.79%	43	91,789	1.3%	639.4	10.6%	15.2x	1.4x	BRACBANK	151,310	4.4%	198.9	9.6x	1.5x
Life Insurance	1,949	1,934	+15.31	+0.79%	15	51,849	0.7%	344.9	5.7%	NM	NM	BATBC	141,534	4.1%	30.7	12.3x	2.5x
Telecommunication	4,573	4,651	-77.87	-1.67%	3	536,215	7.7%	184.4	3.1%	13.1x	4.0x	WALTONHIL	127,490	3.7%	9.3	11.4x	1.1x
Pharmaceutical	2,965	2,954	+10.41	+0.35%	34	562,100	8.1%	811.4	13.5%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,042	1,043	-1.29	-0.12%	23	276,405	4.0%	418.8	7.0%	9.3x	0.6x	MARICO	87,721	2.5%	13.0	13.9x	30.2x
Cement	1,898	1,857	+40.90	+2.20%	7	90,468	1.3%	114.8	1.9%	22.4x	2.0x	ISLAMIBANK	76,797	2.2%	161.1	NM	1.1x
Services & Real Estate	927	929	-2.32	-0.25%	9	50,979	0.7%	152.8	2.5%	16.9x	0.4x	UPGDCL	70,143	2.0%	2.1	6.5x	1.6x
Engineering	2,336	2,328	+7.41	+0.32%	42	263,489	3.8%	483.8	8.0%	14.8x	0.8x	LHB	60,508	1.8%	64.9	14.9x	3.2x
Food & Allied	13,404	13,543	-138.31	-1.02%	21	245,695	3.5%	463.6	7.7%	19.5x	3.7x	PUBALIBANK	54,790	1.6%	48.6	8.8x	0.7x
IT	1,737	1,729	+7.83	+0.45%	11	22,987	0.3%	197.8	3.3%	25.7x	1.4x	BXPHARMA	51,303	1.5%	65.7	8.0x	1.0x
Textile	1,020	1,032	-11.88	-1.15%	58	106,584	1.5%	446.3	7.4%	NM	0.7x	RENATA	49,492	1.4%	48.0	19.5x	1.4x
Paper & Printing	4,379	4,344	+35.00	+0.81%	6	20,278	0.3%	119.3	2.0%	NM	1.2x	UNILEVERCL	41,856	1.2%	0.4	57.9x	20.2x
Tannery	1,859	1,845	+13.64	+0.74%	6	21,518	0.3%	70.4	1.2%	NM	1.3x	EBL	40,693	1.2%	60.6	5.1x	0.9x
Jute	11,473	11,412	+60.61	+0.53%	3	2,525	0.0%	11.2	0.2%	NM	NM	CITYBANK	39,856	1.2%	115.6	3.0x	0.7x
Ceramics	382	380	+1.37	+0.36%	5	17,116	0.2%	28.0	0.5%	NM	1.1x	DUTCHBANGL	39,538	1.1%	20.9	8.0x	0.7x
Miscellaneous	3,916	3,918	-1.66	-0.04%	15	212,818	3.1%	238.2	4.0%	90.4x	1.7x	PRIMEBANK	38,532	1.1%	73.9	4.4x	0.9x
Corporate Bond**	17,071	17,048	+23.32	+0.14%	16	37,689	0.5%	0.2	0.0%	NM	NM	ICB	30,614	0.9%	1.9	NM	1.0x
Treasury Bond**	2,277	2,274	+2.81	+0.12%	232	3,512,826	50.4%	11.4	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PREMIERLEA	0.6	+10.5%	1.9	NM	NM	SQURPHARMA	104,910	7.7%	7.5x	1.3x	DOMINAGE	31.4	+9.8%	238.9	NM	1.8x
ILFSL	0.7	+10.2%	1.4	NM	NM	BRACBANK	71,698	5.3%	9.6x	1.5x	BRACBANK	76.0	+2.7%	198.9	9.6x	1.5x
ALARABANK	14.3	+10.0%	16.2	37.5x	0.7x	BEXIMCO	69,465	5.1%	NM	1.3x	ISLAMIBANK	47.7	+9.9%	161.1	NM	1.1x
GSPFINANCE	2.2	+10.0%	0.1	NM	NM	ISLAMIBANK	57,212	4.2%	NM	1.1x	FINEFOODS	439.6	+0.1%	153.7	58.4x	23.7x
MEGCONMILK	26.6	+9.9%	17.3	NM	NM	WALTONHIL	48,064	3.5%	11.4x	1.1x	LOVELLO	71.0	+2.5%	131.8	30.4x	5.7x
ISLAMIBANK	47.7	+9.91%	161.1	NM	1.1x	BATBC	36,550	2.7%	12.3x	2.5x	CITYBANK	26.2	+0.8%	115.6	3.0x	0.7x
DOMINAGE	31.4	+9.8%	238.9	NM	2x	GP	34,473	2.5%	12.0x	7.1x	PRAGATILIF	239.9	+7.9%	111.4	NM	NM
PLFSL	0.7	+9.7%	2.2	NM	NM	PUBALIBANK	33,435	2.5%	8.8x	0.7x	ORIONINFU	363.8	-0.3%	110.5	NM	22.9x
FAREASTFIN	0.7	+9.0%	0.5	NM	NM	BXPHARMA	32,728	2.4%	8.0x	1.0x	BPPL	16.1	+5.2%	108.0	5.5x	0.6x
PHOENIXFIN	3.7	+8.8%	1.5	NM	0.0x	EBL	27,328	2.0%	5.1x	0.9x	IBNSINA	362.1	+5.1%	106.6	13.9x	2.7x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	21,766	1.6%	19.5x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DACCADYE	14.6	-9.9%	1.5	NM	NM	PRIMEBANK	21,253	1.6%	4.4x	0.9x	DOMINAGE	31.4	27.0	5.0	2,906	82.06
FARCHEM	13.1	-7.7%	2.0	NM	0x	LHB	19,701	1.4%	14.9x	3.2x	GP	260.1	260.0	17.0	219	57.04
DBH1STMF	6.0	-7.1%	3.0	NM	NM	OLYMPIC	19,225	1.4%	14.1x	2.2x	FINEFOODS	438.0	401.0	7.0	105	43.63
RINGSHINE	2.6	-7.1%	3.0	NM	NM	UTTARABANK	16,028	1.2%	NM	0.8x	DBH1STMF	6.5	6.4	8.0	2,631	17.02
SHARPIND	11.8	-6.3%	1.3	NM	1.4x	ROBI	15,400	1.1%	17.0x	2.3x	BRACBANK	70.3	70.3	1.0	210	14.77
SAPORTL	42.0	-5.8%	88.8	18.4x	1.2x	BEACONPHAR	14,267	1.0%	19.8x	3.3x	AL-HAJTEX	123.2	122.0	4.0	55	6.73
GHCL	18.1	-5.7%	1.2	NM	0.3x	UCB	13,510	1.0%	4.7x	0.4x	APEXSPINN	208.4	208.4	1.0	25	5.19
BBSCABLES	13.8	-5.5%	7.1	NM	0.5x	BSRMLTD	12,884	0.9%	4.1x	0.5x	IBNSINA	341.1	316.0	3.0	11	3.61
SINGERBD	82.3	-5.4%	4.7	NM	48.7x	ALARABANK	12,710	0.9%	37.5x	0.7x	JAMUNABANK	22.7	21.4	2.0	120	2.67
PROGRESLIF	44.4	-5.1%	0.5	NM	NM	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 *** Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					RENATA	403.4	403.4	1.0	6	2.61

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DOMINAGE	31.4	27.0	82.1	2,906	5
GP	260.1	260.0	57.0	219	17
FINEFOODS	438.0	401.0	43.6	105	7
DBH1STMF	6.5	6.4	17.0	2,631	8
BRACBANK	70.3	70.3	14.8	210	1
AL-HAJTEX	123.2	122.0	6.7	55	4
APEXSPINN	208.4	208.4	5.2	25	1
IBNSINA	341.1	316.0	3.6	11	3
JAMUNABANK	22.7	21.4	2.7	120	2
RENATA	403.4	403.4	2.6	6	1
ASIATICLAB	57.4	57.4	2.0	35	1
RAHIMAFood	145.0	145.0	1.7	12	1
SHAHJABANK	17.0	17.0	1.7	100	1
SILCOPHL	15.3	15.3	1.5	100	1
GLOBALINS	29.0	29.0	1.2	42	1
SALVO	30.1	30.1	1.2	40	1
ORIONINFU	377.0	377.0	1.1	3	1
CAPMBDBLMF	9.9	9.9	1.1	110	2
RUNNERAUTO	32.0	32.0	1.0	30	1
BANGAS	119.0	119.0	1.0	8	1
CRYSTALINS	84.9	84.9	1.0	11	1
ISLAMIBANK	43.3	43.3	0.9	20	1
Total			254.1		67

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26

Important DSE News

RENATA

(Q2 Un-audited): Consolidated EPS was Tk. 7.11 for October-December 2025 as against Tk. 5.64 for October-December 2024; Consolidated EPS was Tk. 13.58 for July-December 2025 as against Tk. 10.83 for July-December 2024. Consolidated NOCFPS was Tk. 12.87 for July-December 2025 as against Tk. 3.60 for July-December 2024. Consolidated NAV per share was Tk. 313.48 as on December 31, 2025 and Tk. 305.49 as on June 30, 2025.

SQURPHARMA

(Q2 Un-audited): Consolidated EPS was Tk. 8.20 for October-December 2025 as against Tk. 7.45 for October-December 2024; Consolidated EPS was Tk. 16.56 for July-December 2025 as against Tk. 14.32 for July-December 2024. Consolidated NOCFPS was Tk. 13.16 for July-December 2025 as against Tk. 8.28 for July-December 2024. Consolidated NAV per share was Tk. 162.41 as on December 31, 2025 and Tk. 157.88 as on June 30, 2025.

MATINSINN

(Q2 Un-audited): EPS was Tk. 1.02 for October-December 2025 as against Tk. 1.58 for October-December 2024; EPS was Tk. 2.11 for July-December 2025 as against Tk. 2.61 for July-December 2024. NOCFPS was Tk. 5.81 for July-December 2025 as against Tk. 13.64 for July-December 2024. NAV per share was Tk. 68.26 as on December 31, 2025 and Tk. 69.89 as on June 30, 2025.

GOLDENSON

(Q2 Un-audited): Consolidated EPS was Tk. (0.63) for October-December 2025 as against Tk. (0.27) for October-December 2024; Consolidated EPS was Tk. (1.03) for July-December 2025 as against Tk. (0.34) for July-December 2024. Consolidated NOCFPS was Tk. 0.22 for July-December 2025 as against Tk. 0.84 for July-December 2024. Consolidated NAV per share was Tk. 15.04 as on December 31, 2025 and Tk. 16.06 as on June 30, 2025.

AMCL(PRAN)

(Q2 Un-audited): EPS was Tk. 1.71 for October-December 2025 as against Tk. 1.69 for October-December 2024; EPS was Tk. 3.41 for July-December 2025 as against Tk. 3.54 for July-December 2024. NOCFPS was Tk. 23.81 for July-December 2025 as against Tk. (22.93) for July-December 2024. NAV per share was Tk. 93.17 as on December 31, 2025 and Tk. 92.88 as on June 30, 2025.

BBSCABLES

(Q2 Un-audited): EPS was Tk. (0.83) for October-December 2025 as against Tk. (0.48) for October-December 2024; EPS was Tk. (1.69) for July-December 2025 as against Tk. (0.68) for July-December 2024. NOCFPS was Tk. 1.16 for July-December 2025 as against Tk. 0.83 for July-December 2024. NAV per share was Tk. 26.32 as on December 31, 2025 and Tk. 28.01 as on June 30, 2025.

ENVOYTEX

(Q2 Un-audited): EPS was Tk. 2.09 for October-December 2025 as against Tk. 2.07 for October-December 2024; EPS was Tk. 4.35 for July-December 2025 as against Tk. 3.58 for July-December 2024. NOCFPS was Tk. 8.44 for July-December 2025 as against Tk. 0.86 for July-December 2024. NAV per share was Tk. 59.67 as on December 31, 2025 and Tk. 58.32 as on June 30, 2025.

GPHISPAT

(Q2 Un-audited): EPS was Tk. 0.04 for October-December 2025 as against Tk. 0.51 for October-December 2024; EPS was Tk. 0.09 for July-December 2025 as against Tk. 0.65 for July-December 2024. NOCFPS was Tk. 4.28 for July-December 2025 as against Tk. 5.01 for July-December 2024. NAV per share was Tk. 51.68 as on December 31, 2025 and Tk. 51.72 as on June 30, 2025.

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