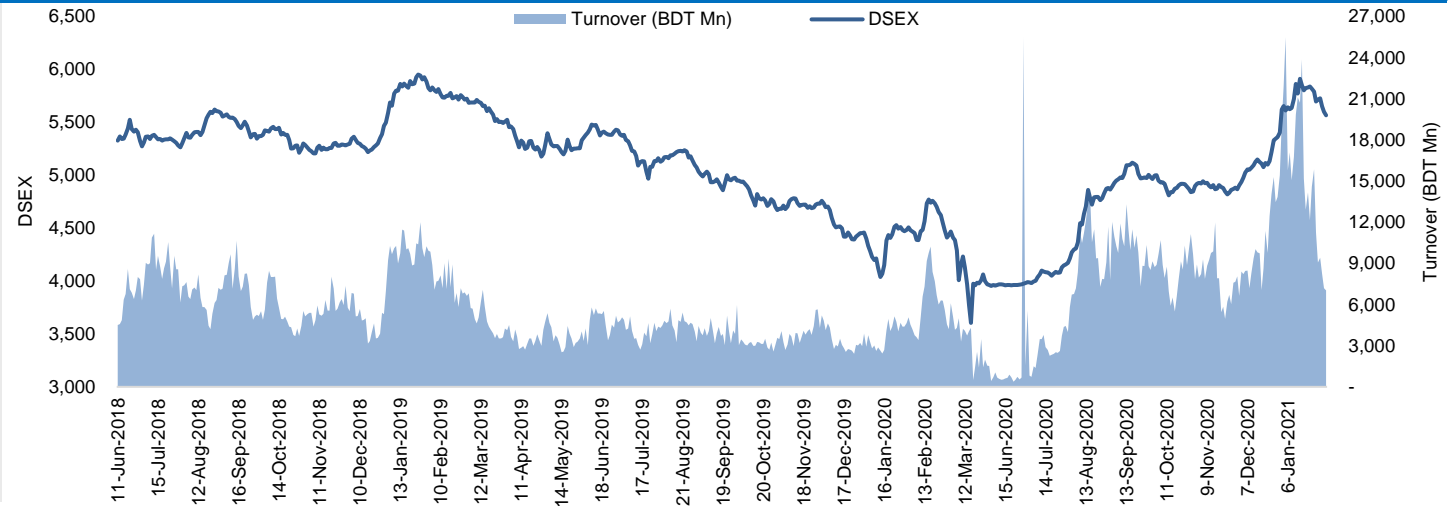


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.63%) lost 35.1 points and closed at 5,564.70. The blue-chip index DS30 (-0.75%), the Shariah-based index DSES (-0.64%), and the large-cap index CDSET (-0.76%) closed at 2,109.45, 1,246.09, and 1,189.67 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 2.84% followed by NBF1 (+1.05%), Food & Allied (+0.61%). Pharmaceutical experienced the highest loss of 0.91% followed by Fuel & Power (-0.70%), Telecommunication (-0.70%), Bank (-0.49%). Block trades contributed 1.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.3%) was the most traded share with a turnover of BDT 1,281 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,564.70	5,599.80	-35.10	-0.63%	+3.0%
DS30	2,109.45	2,125.49	-16.03	-0.75%	+7.4%
DSES	1,246.09	1,254.13	-8.05	-0.64%	+0.3%
CDSET	1,189.67	1,198.74	-9.07	-0.76%	+5.9%

	Advanced	Declined	Unchanged	Total
All Category	90	147	119	356
A Category (Equity)	71	107	87	265
B Category (Equity)	6	24	23	53
N Category (Equity)	1	4	0	5
Z Category (Equity)	12	12	9	33
Mutual Funds	9	10	18	37
Corporate Bonds	0	1	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,766,305	4,758,857	+0.2%
	Mn USD	56,101	56,013	
Turnover	Mn BDT	7,029	7,182	-2.1%
	Mn USD	83	85	
Volume	Mn Shares	169	173	-2.3%
No. of Trade		128,275	127,444	+0.7%

Figure: Sectorial Turnover (BDT Mn)

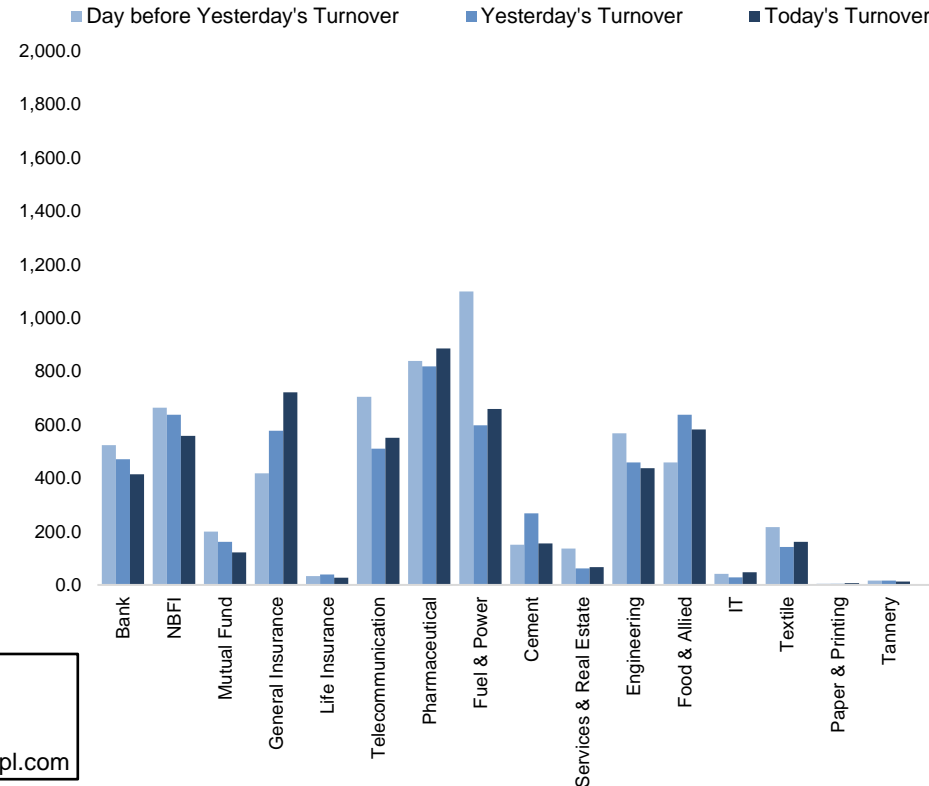
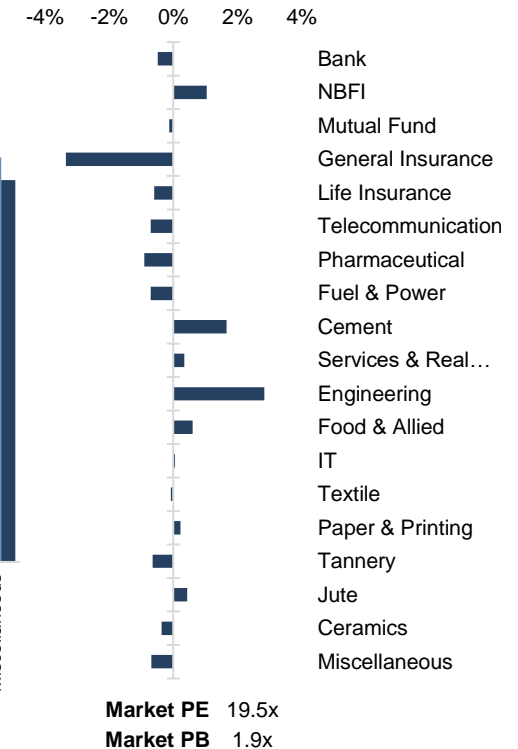


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,402	1,409	-6.86	-0.49%	30	583,264	13.9%	414.6	6.0%	8.0x	0.8x	GP	498,666	11.9%	55.9	14.0x	11.8x
NBFI	2,173	2,151	+22.51	+1.05%	23	203,372	4.9%	558.2	8.1%	75.0x	3.4x	WALTONHIL	336,796	8.0%	164.6	49.6x	4.2x
Mutual Fund	949	950	-1.15	-0.12%	37	41,459	1.0%	122.1	1.8%	NM	0.8x	BATBC	271,386	6.5%	479.5	23.6x	7.3x
General Insurance	3,618	3,744	-125.41	-3.35%	37	89,352	2.1%	721.2	10.5%	18.9x	1.8x	ROBI	265,563	6.3%	447.0	NM	4.0x
Life Insurance	2,101	2,114	-12.49	-0.59%	12	56,880	1.4%	27.4	0.4%	NM	NM	SQURPHARMA	199,363	4.8%	131.0	14.0x	2.4x
Telecommunication	6,635	6,682	-46.69	-0.70%	3	792,032	18.9%	550.3	8.0%	21.4x	6.9x	UPGDCL	159,880	3.8%	41.5	19.7x	5.8x
Pharmaceutical	3,302	3,332	-30.16	-0.91%	31	603,103	14.4%	884.7	12.8%	21.0x	2.6x	RENATA	112,601	2.7%	8.7	25.5x	4.9x
Fuel & Power	1,687	1,699	-11.92	-0.70%	21	446,891	10.7%	659.1	9.6%	13.2x	1.4x	ICB	86,545	2.1%	25.3	32.0x	2.0x
Cement	1,549	1,524	+25.35	+1.66%	7	97,242	2.3%	155.1	2.3%	29.1x	2.4x	BXPBARMA	76,285	1.8%	467.0	20.5x	2.3x
Services & Real Estate	1,086	1,082	+3.76	+0.35%	8	43,109	1.0%	66.8	1.0%	NM	0.9x	BEXIMCO	71,245	1.7%	1,281.4	NM	1.2x
Engineering	3,973	3,864	+109.67	+2.84%	42	512,917	12.2%	436.8	6.3%	33.7x	2.2x	BERGERPBL	70,411	1.7%	4.9	28.5x	7.2x
Food & Allied	17,389	17,284	+104.62	+0.61%	19	361,284	8.6%	581.4	8.4%	30.2x	7.8x	MARICO	67,675	1.6%	8.5	22.5x	40.3x
IT	2,115	2,114	+1.23	+0.06%	10	23,400	0.6%	47.2	0.7%	23.9x	2.0x	BRACBANK	62,979	1.5%	12.4	14.9x	1.4x
Textile	1,058	1,059	-0.73	-0.07%	56	108,848	2.6%	161.3	2.3%	2946.5x	0.7x	LHBL	61,088	1.5%	95.5	29.6x	3.7x
Paper & Printing	5,354	5,342	+12.26	+0.23%	4	15,179	0.4%	6.9	0.1%	63.5x	1.1x	SUMITPOWER	46,880	1.1%	232.0	8.5x	1.4x
Tannery	1,687	1,698	-10.96	-0.65%	6	18,316	0.4%	12.4	0.2%	NM	1.8x	ISLAMIBANK	43,631	1.0%	16.3	7.7x	0.7x
Jute	9,548	9,506	+41.27	+0.43%	3	2,246	0.1%	14.3	0.2%	NM	14.4x	DUTCHBANGL	35,750	0.9%	20.1	7.8x	1.2x
Ceramics	462	463	-1.69	-0.37%	5	23,801	0.6%	44.7	0.6%	60.3x	1.6x	UNILEVERCL	35,227	0.8%	5.6	38.2x	25.0x
Miscellaneous	2,982	3,002	-20.40	-0.68%	13	166,399	4.0%	1,428.8	20.7%	51.2x	1.8x	OLYMPIC	34,210	0.8%	34.3	16.7x	4.1x
												TITASGAS	32,743	0.8%	11.9	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MIRAKHTER	81.0	+50.0%	0.1	32.3x	1.8x
ARAMITCEM	21.0	+9.9%	1.3	NM	0.8x
GQBALLPEN	123.9	+7.5%	16.4	NM	0.9x
ALLTEX	10.4	+5.1%	7.4	NM	0.8x
NFML	22.6	+4.6%	87.7	78.4x	1.9x
WALTONHIL	1,111.8	+4.5%	164.6	49.6x	4.2x
MEGCONMILK	11.2	+3.7%	0.3	NM	NM
ACFL	30.4	+3.4%	21.4	20.8x	0.7x
TUNGHAI	3.1	+3.3%	0.1	NM	0.3x
ICBPMF1S1	7.0	+2.9%	0.3	NM	1.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	130,443	8.9%	14.0x	2.4x
BATBC	71,782	4.9%	23.6x	7.3x
RENATA	54,972	3.8%	25.5x	4.9x
BXPBARMA	53,262	3.6%	20.5x	2.3x
GP	49,867	3.4%	14.0x	11.8x
BEXIMCO	49,479	3.4%	NM	1.2x
BRACBANK	33,855	2.3%	14.9x	1.4x
ROBI	26,424	1.8%	NM	4.0x
LHBL	21,576	1.5%	29.6x	3.7x
ISLAMIBANK	21,240	1.4%	7.7x	0.7x
EBL	21,142	1.4%	6.5x	1.1x
OLYMPIC	20,752	1.4%	16.7x	4.1x
CITYBANK	20,193	1.4%	9.7x	1.1x
NBL	17,776	1.2%	7.2x	0.5x
SUMITPOWER	17,247	1.2%	8.5x	1.4x
PUBALIBANK	17,189	1.2%	10.5x	0.7x
UPGDCL	15,988	1.1%	19.7x	5.8x
IFIC	14,114	1.0%	12.0x	0.8x
ALARABANK	14,052	1.0%	6.7x	1.1x
LANKABAFIN	13,568	0.9%	28.7x	2.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	81.3	-2.3%	1,281.4	NM	1.2x
BATBC	1,507.7	+1.3%	479.5	23.6x	7.3x
BXPBARMA	171.0	-3.1%	467.0	20.5x	2.3x
ROBI	50.7	-1.6%	447.0	NM	4.0x
LANKABAFIN	37.9	+1.1%	339.9	28.7x	2.1x
SUMITPOWER	43.9	-4.1%	232.0	8.5x	1.4x
REPUBLIC	55.4	-3.3%	189.1	24.8x	3.6x
EPGL	65.7	-0.3%	181.5	27.0x	1.2x
BEACONPHAR	80.3	-4.7%	171.4	30.8x	3.9x
WALTONHIL	1,111.8	+4.5%	164.6	49.6x	4.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EASTERNINS	94.4	-6.9%	2.7	23.6x	2.1x
PROVATIINS	76.6	-6.4%	64.9	29.5x	3.7x
SAVAREFR	154.1	-6.0%	0.6	NM	63.4x
ASIAINS	96.1	-5.4%	9.0	33.1x	4.4x
SHYAMPSUG	45.7	-5.4%	0.2	NM	NM
PARAMOUNT	126.3	-5.3%	3.7	35.2x	5.1x
MERCINS	36.2	-5.0%	11.3	20.3x	1.9x
NORTHRNINS	38.3	-5.0%	19.1	22.9x	1.8x
ASIAPACINS	64.0	-4.9%	11.8	35.2x	3.1x
CNATEX	2.0	-4.8%	0.4	NM	0.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BATBC	1551	1500	16.3	11	3
BEACONPHAR	81	80	4.0	50	2
BEXIMCO	80	80	0.7	9	1
GENEXIL	54.7	52.9	1.2	22	2
LHBL	52.3	52.3	26.2	500	1
MONNOCERA	133	133	0.7	6	1
NFML	23.2	23.2	1.2	50	1
NPOLYMAR	51	51	0.5	10	1
POWERGRID	47.4	47.4	0.9	20	1
RENATA	1158.9	1158.9	26.1	23	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENWICKJA	870	870	1.0	1	1
REPUBLIC	59	58.9	32.5	552	2
ROBI	56.3	56.3	6.4	113	1
RSRMSTEEL	25.5	25.5	0.5	20	1
SAIFPOWER	20.6	20.6	1.2	58	1
SEAPEARL	79.1	79.1	0.6	7	1
SKTRIMS	56.1	56.1	5.2	92	1
SSSTEEL	21	20.5	6.0	290	2
STANDBANKL	9.7	9.7	4.9	500	1
Total			136.0		25

Important DSE News

MIRAKHTER

Trading of the shares of Mir Akhter Hossain Limited will commence at DSE from today i.e. February 02, 2021 under 'N' category. DSE Trading Code for Mir Akhter Hossain Limited is "MIRAKHTER" and DSE Company Code is 13250. The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Mir Akhter Hossain Limited in between 1st to 30th trading day starting from today i.e. February 02, 2021 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015. The Price limit of the Company will remain open 50% on issue price today (02.02.2021) and the following day (03.02.2021), Price limit will remain open 50% on closing price of debut trading. As per the BSEC Order No. BSEC/CMRRCD/2001-07/04 dated March 19, 2020 and BSEC letter No. SEC/SRMIC/94-231/943 dated June 25, 2020, the public offer price of each share shall be considered as the floor price. (Q2 Un-audited): As per un-audited Q2 financial statements, profit after tax is Tk. 110.72 million and basic EPS of Tk. 1.11 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 114.50 million and basic EPS of Tk. 1.15 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 0.92. Moreover, profit after tax is Tk. 215.12 million and basic EPS of Tk. 2.15 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 207.46 million and basic EPS of Tk. 2.07 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.78 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 40.61 as on 31 December 2020 and the same would be Tk. 43.98 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 100,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 120,771,547.

SONALIANSH

(Q1 Un-audited): EPS was Tk. 0.14 for July-September 2020 as against Tk. 0.55 for July-September 2019; NOCFPS was Tk. 14.34 for July-September 2020 as against Tk. (12.79) for July-September 2019. NAV per share was Tk. 225.67 as on September 30, 2020 and Tk. 226.46 as on September 30, 2019. Reason for significant deviation: (1) Earning per Share (EPS) decrease of Export Turnover of Diversified Products in comparison with preceding quarter (July 2019 to September 2019). Net operating Cash flow (NOCFPS) per Share comes positive due to increase in Cash receipts from Customers and other income in comparison with preceding quarter (July 2019 to September 2019).

EXCH

DSENEWS: Commencement of electronic subscription of NRB Commercial Bank Limited through electronic subscription system under fixed price method: The subscription for shares of NRB Commercial Bank Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 03, 2021 and continued till 5:30 p.m. of February 09, 2021. Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 1,00,00,000 (one crore only) at market price in listed securities as on January 26, 2021 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to NRB Commercial Bank Limited Ref: BSEC/CI/IPO-307/2020/304 dated January 4, 2021. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee Tk. 3,000.00 (three thousand only) through The City Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 1121063938001) in between 10:00 a.m. of February 03, 2021 to 2:00 p.m. of February 09, 2021 (during banking hour). Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

GBBPOWER

(Q2 Un-audited): The Company has further informed that EPS was Tk. 0.47 instead of 0.45 for October-December 2020. All other information will remain unchanged. The company also informed that EPS has increased due to quarterly Turnover increased and NOCPS has increased due to collection from Turnover increased significantly.

EXCH

DSENEWS: Commencement of electronic subscription of Desh General Insurance Company Limited through electronic subscription system

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21

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under fixed price method: The subscription for shares of Desh General Insurance Company Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 14, 2021 and continued till 5:30 p.m. of February 18, 2021 (round the clock). Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 50,00,000 (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 1,00,00,000 (one crore only) at market price in listed securities as on February 04, 2021 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to Desh General Insurance Company Limited Ref: BSEC/CI/IPO-275/2018/307 dated January 13, 2021. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee BDT 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 0021360003343) in between 10:00 a.m. of February 14, 2021 to 2:00 p.m. of February 18, 2021 (during banking hour). Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

BBSCABLES

Mr. Md. Ashraf Ali Khan, one of the Sponsors of BBS Cables Limited, has expressed his intention to sell his entire holdings of 32,00,000 shares whereas Mr. Mohammad Ruhul Majid and Mr. Hasan Morshed Chowdhury, both are Sponsor Directors of the Company have expressed their intentions to buy 16,00,000 shares each at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days.

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