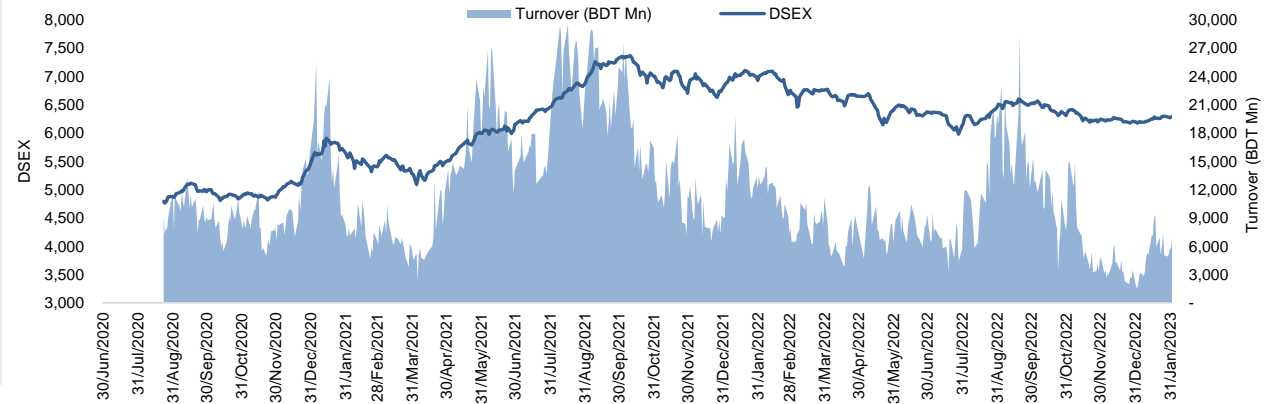


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.28%) gained 17.55 points and closed at 6,294.73. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (+0.29%), and the large-cap index CDSET (+0.17%) closed at 2,230.73, 1,373.96, and 1,224.33 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 0.48% followed by Pharmaceutical (+0.29%), Bank (+0.13%), Fuel & Power (+0.11%), Engineering (+0.04%), Telecommunication (0.00%), and NBF1 (-0.01%), respectively. Block trades contributed 11.2% of the overall market turnover. Genex Infosys Limited (-0.5%) was the most traded share with a turnover of BDT 618 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,294.73	6,277.18	+17.55	+0.28%	+1.4%
DS30	2,230.73	2,223.96	+6.77	+0.30%	+1.6%
DSES	1,373.96	1,369.97	+3.99	+0.29%	+1.1%
CDSET	1,224.33	1,222.30	+2.03	+0.17%	+0.8%

	Advanced	Declined	Unchanged	Total
All Category	80	95	166	341
A Category (Equity)	61	50	119	230
B Category (Equity)	16	33	42	91
N Category (Equity)	2	2	3	7
Z Category (Equity)	1	10	2	13
Mutual Funds	0	2	22	24
Corporate Bonds	0	0	3	3
Treasury Bonds	0	0	0	0

\* Based on Traded Scripts

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,673,382	7,659,626	+0.2%
	Mn USD	71,714	71,585	
Turnover	Mn BDT	6,871	5,807	+18.3%
	Mn USD	64	54	
Volume	Mn Shares	104	87	+20.2%
No. of Trade	125,588	103,635	+21.2%	

\* Average Interbank Exchange Rate is BDT 107.00 as of Feb 01, 2023

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Figure: Sectorial Turnover (BDT Mn)

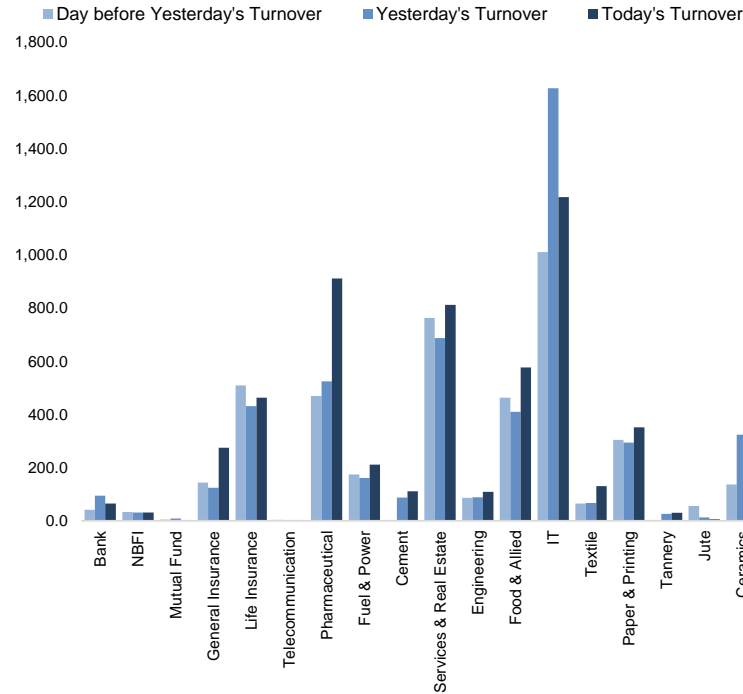
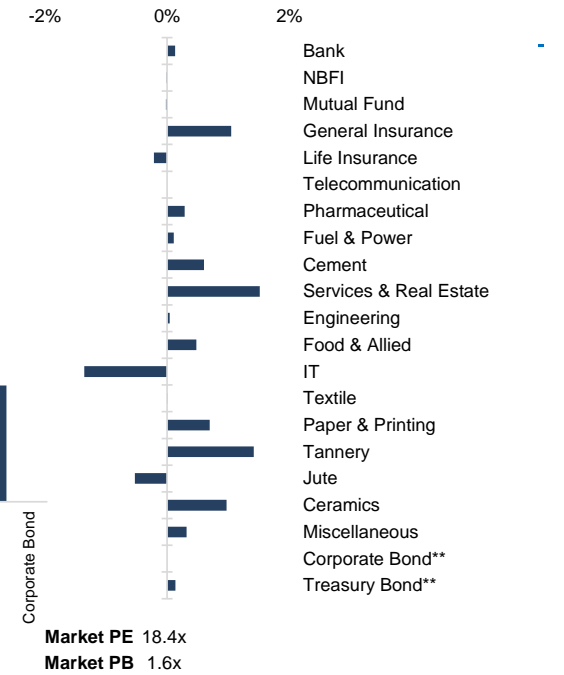


Figure: Sectorial Mcap Change



Market PE 18.4x

Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,432	+1.86	+0.13%	34	669,685	8.8%	64.7	1.1%	7.8x	0.7x	GP	386,996	8.6%	1.8	12.9x	8.4x
NBFI	1,930	1,931	-0.21	-0.01%	23	188,315	2.5%	31.0	0.5%	NM	4.5x	WALTONHIL	317,378	7.0%	0.0	40.4x	4.8x
Mutual Fund	849	849	-0.15	-0.02%	37	38,404	0.5%	1.6	0.0%	NM	0.8x	BATBC	280,098	6.2%	1.3	16.8x	6.7x
General Insurance	3,428	3,392	+35.61	+1.05%	42	100,049	1.3%	274.5	4.5%	16.8x	1.6x	SQURPHARMA	185,977	4.1%	6.7	9.7x	1.8x
Life Insurance	2,680	2,686	-5.79	-0.22%	14	75,168	1.0%	463.1	7.6%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	2.1	0.0%	17.4x	4.7x	RENATA	139,689	3.1%	0.0	31.1x	4.7x
Pharmaceutical	3,778	3,768	+10.85	+0.29%	34	732,937	9.7%	910.8	14.9%	18.9x	2.4x	UPGDCL	135,475	3.0%	0.1	13.6x	3.8x
Fuel & Power	1,696	1,694	+1.84	+0.11%	23	447,132	5.9%	211.3	3.5%	17.0x	1.1x	BEXIMCO	101,302	2.2%	0.5	8.8x	1.2x
Cement	2,331	2,317	+13.99	+0.60%	7	111,951	1.5%	110.8	1.8%	33.9x	2.5x	BERGERPBL	80,313	1.8%	0.6	27.2x	6.7x
Services & Real Esta	2,236	2,202	+33.35	+1.51%	8	88,332	1.2%	811.9	13.3%	37.5x	1.2x	MARICO	76,277	1.7%	0.4	20.7x	28.6x
Engineering	4,490	4,488	+1.94	+0.04%	42	526,946	6.9%	108.9	1.8%	51.0x	2.1x	ICB	74,119	1.6%	0.1	NM	1.7x
Food & Allied	21,379	21,277	+102.17	+0.48%	21	380,950	5.0%	576.6	9.5%	21.1x	7.5x	BEACONPHAR	71,194	1.6%	54.1	75.9x	11.5x
IT	3,432	3,479	-47.15	-1.36%	11	44,739	0.6%	1,217.0	19.9%	32.6x	3.1x	BXPHARMA	65,222	1.4%	50.5	14.1x	1.6x
Textile	1,587	1,587	+0.13	+0.01%	58	166,874	2.2%	129.9	2.1%	42.7x	1.0x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Paper & Printing	10,858	10,783	+75.17	+0.70%	6	41,836	0.6%	351.8	5.8%	41.3x	2.1x	ISLAMIBANK	53,613	1.2%	8.5	10.9x	0.8x
Tannery	3,051	3,008	+42.65	+1.42%	6	32,223	0.4%	30.4	0.5%	46.7x	3.1x	DUTCHBANGL	43,554	1.0%	0.2	7.4x	1.1x
Jute	12,519	12,586	-66.48	-0.53%	3	3,063	0.0%	5.7	0.1%	NM	4.8x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	717	710	+6.90	+0.97%	5	33,176	0.4%	361.4	5.9%	42.8x	2.0x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Miscellaneous	4,112	4,099	+13.06	+0.32%	14	221,629	2.9%	437.5	7.2%	13.2x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.7x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	0.6	0.0%	NM	NM	BSCCL	36,098	0.8%	0.2	14.3x	2.9x
Treasury Bond**	96	96	+0.13	+0.14%	252	3,073,485	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
ORIONINFU	364.6	+8.7%	106.4	NM	27.3x	SQURPHARMA	121,685	7.1%	9.7x	1.8x	GENEXIL	109.4	-0.5%	617.8	33.1x	5.9x
BEACHHATCH	35.4	+7.9%	43.6	44.3x	3.4x	BATBC	74,086	4.3%	16.8x	6.7x	ORIONPHARM	90.9	+3.1%	412.8	25.9x	1.0x
RENWICKJA	822.0	+7.1%	0.8	NM	NM	BEXIMCO	70,355	4.1%	8.8x	1.2x	BSC	133.4	+3.3%	410.8	9.2x	1.7x
BDTHAIFOOD	41.5	+5.9%	42.4	99.6x	2.9x	RENATA	68,196	4.0%	31.1x	4.7x	SPCERAMICS	51.5	+4.5%	321.8	95.4x	1.7x
EMERALDOIL	30.2	+5.6%	6.7	NM	1.9x	BEACONPHAR	49,836	2.9%	75.9x	11.5x	OLYMPIC	143.9	+4.6%	290.2	18.7x	3.0x
RELIANCINS	67.6	+5.0%	8.8	11.9x	1.1x	BXPHARMA	45,538	2.7%	14.1x	1.6x	EHL	108.2	-0.9%	284.3	17.0x	1.4x
KOHINOOR	447.7	+4.8%	34.8	39.6x	8x	GP	38,700	2.3%	12.9x	8.4x	BPML	88.4	+1.1%	242.4	24.4x	1.2x
SAPORTL	34.1	+4.6%	206.0	20.9x	1.0x	BRACBANK	30,976	1.8%	10.9x	1.0x	AAMRANET	69.7	-1.6%	239.0	21.8x	1.8x
OLYMPIC	143.9	+4.6%	290.2	18.7x	3.0x	LHBL	26,868	1.6%	18.6x	4.1x	SAPORTL	34.1	+4.6%	206.0	20.9x	1.0x
SPCERAMICS	51.5	+4.5%	321.8	95.4x	1.7x	ISLAMIBANK	24,083	1.4%	10.9x	0.8x	UNIQUEHRL	71.4	+3.9%	200.4	15.9x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PRAGATILIF	149.6	-5.3%	54.9	NM	NM	SEAPEARL	260.0	245.7	24.0	547	137.40
EGEN	51.9	-2.8%	33.4	35.8x	2x	IPDC	52.0	52.0	4.0	2,519	130.98
ADNTEL	117.5	-2.5%	35.3	34.9x	4.1x	SQURPHARMA	204.0	200.0	87.0	495	99.47
AAMRATECH	36.3	-2.2%	37.0	32.2x	1.5x	ISLAMIBANK	35.5	35.5	3.0	2,312	82.07
AAMRANET	69.7	-1.6%	239.0	21.8x	1.8x	BEXIMCO	126.1	104.1	21.0	631	72.54
ITC	39.8	-1.5%	133.5	18.8x	2.3x	PRIMEBANK	19.1	19.1	1.0	2,000	38.20
ZAHEENSPIN	9.9	-1.0%	0.0	NM	2.0x	BRACBANK	38.5	34.7	10.0	941	35.21
ICICL	39.6	-1.0%	19.6	43.8x	2.5x	SPCERAMICS	52.7	46.0	8.0	468	21.67
ZEALBANGLA	139.2	-1.0%	0.0	NM	NM	BATBC	479.9	479.8	20.0	45	21.62
EASTRNLLUB	1,612.7	-1.0%	1.7	NM	8.3x	AOL	33.0	33.0	2.0	380	12.54

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	260.0	245.7	137.4	547	24
IPDC	52.0	52.0	131.0	2,519	4
SQURPHARMA	204.0	200.0	99.5	495	87
ISLAMIBANK	35.5	35.5	82.1	2,312	3
BEXIMCO	126.1	104.1	72.5	631	21
PRIMEBANK	19.1	19.1	38.2	2,000	1
BRACBANK	38.5	34.7	35.2	941	10
SPCERAMICS	52.7	46.0	21.7	468	8
BATBC	479.9	479.8	21.6	45	20
AOL	33.0	33.0	12.5	380	2
SONALIPAPR	660.0	569.0	8.8	14	4
MALEKSPIN	27.5	24.6	8.2	303	4
EHL	110.2	110.0	7.1	64	3
METROSPIN	48.0	45.2	6.5	138	2
NPOLYMER	51.0	51.0	5.1	100	2
NAVANAPHAR	88.0	84.0	5.1	60	2
ACFL	26.4	26.4	4.7	177	1
BSC	124.0	122.0	4.5	37	2
FORTUNE	83.2	68.2	4.3	58	4
GP	264.9	263.9	4.0	15	6
GIB	8.1	8.1	4.0	488	7
MARICO	2,342.0	2,340.0	3.9	2	4
<b>Total</b>			<b>769.6</b>		<b>283</b>

**Important DSE News**

**SALVOCHEM**

The Company will be placed in 'A' category from existing 'B' category with effect from February 5, 2023 as the Company has reported disbursement of 10% cash dividend for the year ended June 30, 2022.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23
SINGERBD		0.0%	10.0%	Record Date	16-Feb-23
RAKCERAMIC		0.0%	10.0%	Record Date	16-Feb-23
1STPRIMFMF		0.0%	11.0%	Record Date	19-Feb-23
INTECH		0.0%	0.0%	Record Date	20-Feb-23
SSSTEEL		0.0%	2.0%	Record Date	22-Feb-23
GP		0.0%	95.0%	Record Date	26-Feb-23

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