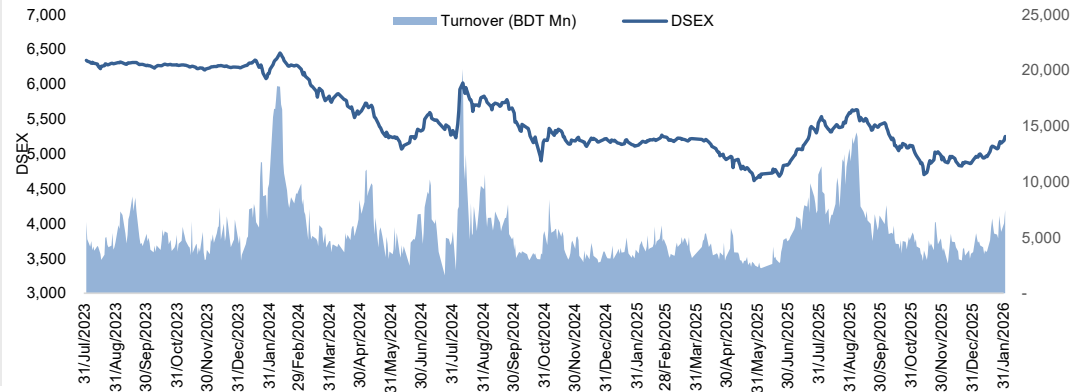


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.05%) gained 54.39 points and closed at 5,247.75. The blue-chip index DS30 (+1.03%), the Shariah-based index DSES (+1.24%), and the large-cap index CDSET (+1.19%) closed at 2,017.83, 1,055.83, and 1,107.59 points, respectively. Most of the large-cap sectors posted positive performance today. Bank booked the highest gain of 2.57% followed by NBFi (+2.19%), Food & Allied (+1.27%), Telecommunication (+1.05%), Pharmaceutical (+0.63%), Engineering (+0.27%), and Fuel & Power (-0.33%), respectively. Block trades contributed 1.9% of the overall market turnover. BRAC Bank PLC. (+2.5%) was the most traded share with a turnover of BDT 298 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,247.75	5,193.36	+54.39	+1.05%	+7.9%
DS30	2,017.83	1,997.23	+20.60	+1.03%	+8.9%
DSES	1,055.83	1,042.87	+12.97	+1.24%	+5.5%
CDSET	1,107.59	1,094.58	+13.01	+1.19%	+10.2%

	Advanced	Declined	Unchanged	Total
All Category	215	107	68	390
A Category (Equity)	115	60	31	206
B Category (Equity)	51	18	10	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	49	29	27	105
Mutual Funds	16	4	14	34
Corporate Bonds	0	0	1	1
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,006,226	6,968,135	+0.5%
	Mn USD	57,273	56,962	
Turnover	Mn BDT	7,462	6,267	+19.1%
	Mn USD	61	51	
Volume	Mn Shares	252	192	+31.5%
No. of Trade		201,725	175,043	+15.2%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 02, 2026

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Figure: Sectorial Turnover (BDT Mn)

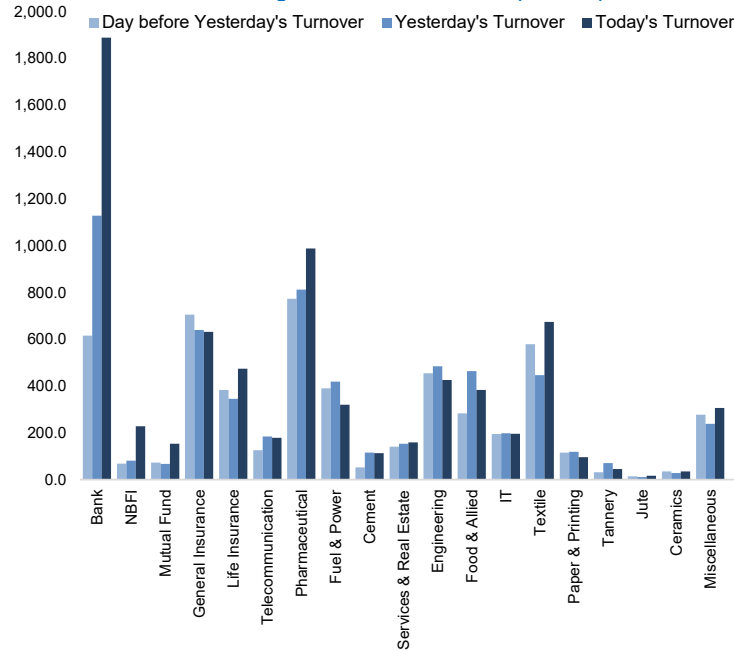
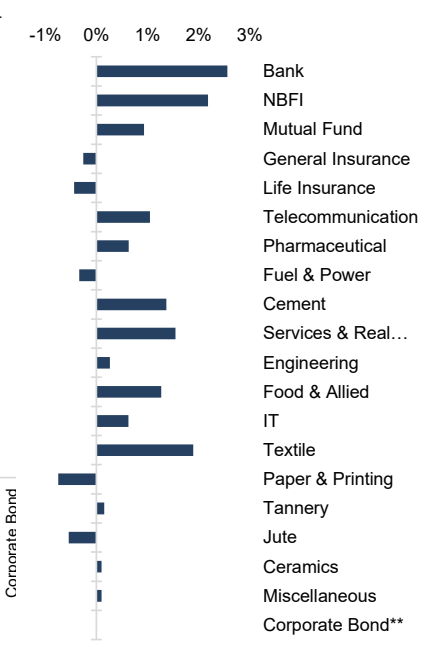


Figure: Sectorial Mcap Change



Market PE 15.2x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,605	1,565	+40.17	+2.57%	36	759,317	10.8%	1,888.3	25.8%	10.7x	0.8x	GP	357,559	10.3%	45.8	12.2x	7.2x
NBFI	917	897	+19.64	+2.19%	23	87,350	1.2%	228.1	3.1%	NM	0.9x	SQURPHARMA	193,601	5.6%	96.7	7.5x	1.3x
Mutual Fund	479	475	+4.44	+0.94%	37	22,964	0.3%	153.7	2.1%	NM	0.4x	ROBI	157,662	4.5%	83.6	17.1x	2.4x
General Insurance	3,208	3,216	-8.31	-0.26%	43	91,552	1.3%	631.4	8.6%	15.2x	1.4x	BRACBANK	155,093	4.5%	298.2	9.9x	1.5x
Life Insurance	1,941	1,949	-8.45	-0.43%	15	51,625	0.7%	474.4	6.5%	NM	NM	BATBC	144,342	4.1%	27.3	12.6x	2.5x
Telecommunication	4,621	4,573	+48.11	+1.05%	3	541,856	7.7%	179.1	2.4%	13.2x	4.0x	WALTONHIL	127,490	3.7%	9.5	11.4x	1.1x
Pharmaceutical	2,984	2,965	+18.74	+0.63%	34	565,652	8.1%	987.6	13.5%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,039	1,042	-3.48	-0.33%	23	275,483	3.9%	320.4	4.4%	9.3x	0.6x	MARICO	87,655	2.5%	15.9	13.9x	30.2x
Cement	1,924	1,898	+25.99	+1.37%	7	91,706	1.3%	113.0	1.5%	22.7x	2.0x	ISLAMIBANK	84,364	2.4%	209.3	NM	1.2x
Services & Real Estate	941	927	+14.38	+1.55%	9	51,770	0.7%	159.0	2.2%	17.1x	0.4x	UPGDCL	70,085	2.0%	3.0	6.5x	1.6x
Engineering	2,342	2,336	+6.20	+0.27%	42	264,188	3.8%	425.6	5.8%	14.8x	0.8x	LHB	60,972	1.8%	61.2	15.0x	3.2x
Food & Allied	13,575	13,404	+170.66	+1.27%	21	248,823	3.5%	382.5	5.2%	19.8x	3.7x	PUBALIBANK	54,400	1.6%	42.2	8.7x	0.7x
IT	1,748	1,737	+10.89	+0.63%	11	23,131	0.3%	195.7	2.7%	25.9x	1.4x	BXPHARMA	51,392	1.5%	63.8	8.0x	1.0x
Textile	1,039	1,020	+19.36	+1.90%	58	108,607	1.5%	673.9	9.2%	NM	0.7x	RENATA	51,166	1.5%	32.2	20.2x	1.4x
Paper & Printing	4,346	4,379	-32.63	-0.75%	6	20,126	0.3%	95.4	1.3%	NM	1.2x	UNILEVERCL	41,891	1.2%	0.4	58.0x	20.2x
Tannery	1,862	1,859	+2.84	+0.15%	6	21,551	0.3%	45.1	0.6%	NM	1.3x	EBL	41,332	1.2%	78.2	5.2x	0.9x
Jute	11,410	11,473	-62.33	-0.54%	3	2,512	0.0%	16.2	0.2%	NM	NM	CITYBANK	40,769	1.2%	277.9	3.1x	0.7x
Ceramics	382	382	+0.38	+0.10%	5	17,133	0.2%	35.4	0.5%	NM	1.1x	DUTCHBANGL	39,828	1.1%	28.4	8.1x	0.7x
Miscellaneous	3,920	3,916	+3.96	+0.10%	15	213,033	3.0%	306.5	4.2%	90.5x	1.7x	PRIMEBANK	38,532	1.1%	24.2	4.4x	0.9x
Corporate Bond**	17,071	17,071	-	-	16	37,689	0.5%	0.3	0.0%	NM	NM	ICB	30,874	0.9%	2.6	NM	1.1x
Treasury Bond**	2,279	2,277	+1.83	+0.08%	232	3,514,018	50.1%	11.5	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ILFSL	0.7	+10.8%	0.5	NM	NM	SQURPHARMA	104,910	7.7%	7.5x	1.3x	BRACBANK	77.9	+2.5%	298.2	9.9x	1.5x
FASFIN	0.7	+10.6%	0.3	NM	NM	BRACBANK	71,698	5.3%	9.9x	1.5x	CITYBANK	26.8	+2.3%	277.9	3.1x	0.7x
PLFSL	0.8	+10.3%	0.3	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	ISLAMIBANK	52.4	+9.9%	209.3	NM	1.2x
ISLAMIBANK	52.4	+9.9%	209.3	NM	1.2x	ISLAMIBANK	57,212	4.2%	NM	1.2x	PRAGATILIF	236.1	-1.6%	207.6	NM	NM
ALARABANK	15.7	+9.8%	9.2	41.2x	0.8x	WALTONHIL	48,064	3.5%	11.4x	1.1x	SIMTEX	22.9	+6.5%	203.9	21.0x	1.0x
FIRSTFIN	3.4	+9.68%	3.7	NM	NM	BATBC	36,550	2.7%	12.6x	2.5x	TRUSTBANK	19.0	+1.6%	193.5	NM	0.7x
UTTARAFIN	11.4	+9.6%	1.4	NM	0x	GP	34,473	2.5%	12.2x	7.2x	MIDLANDBNK	18.8	+8.7%	179.1	14.4x	1.2x
FAREASTFIN	0.8	+9.6%	0.2	NM	NM	PUBALIBANK	33,435	2.5%	8.7x	0.7x	ASIATICLAB	62.2	+6.3%	157.5	20.1x	1.1x
DACCADYE	16.0	+9.6%	13.8	NM	NM	BXPHARMA	32,728	2.4%	8.0x	1.0x	DOMINAGE	32.4	+3.2%	116.8	NM	1.9x
PREMIERLEA	0.7	+9.5%	0.1	NM	NM	EBL	27,328	2.0%	5.2x	0.9x	NAVANAPHAR	59.5	+0.8%	116.6	10.5x	1.2x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	21,766	1.6%	20.2x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MEGHNA PET	26.0	-7.8%	1.3	NM	0.4x	PRIMEBANK	21,253	1.6%	4.4x	0.9x	FINEFOODS	445.0	410.0	26.0	153	64.61
DBH1STMF	5.6	-6.7%	13.8	NM	1x	LHB	19,701	1.4%	15.0x	3.2x	PRAGATILIF	230.0	230.0	1.0	75	17.25
NEWLINE	3.6	-3.8%	2.2	63.3x	0.4x	OLYMPIC	19,225	1.4%	14.2x	2.2x	CRYSTALINS	86.3	86.0	7.0	171	14.75
GBBPOWER	7.6	-3.8%	2.2	63.3x	0.4x	UTTARABANK	16,028	1.2%	NM	0.8x	ASIATICLAB	63.7	55.0	6.0	200	12.38
APEXTANRY	70.9	-3.7%	8.3	NM	0.3x	ROBI	15,400	1.1%	17.1x	2.4x	LOVELLO	67.0	63.9	4.0	90	6.00
CAPMIBBLMF	7.9	-3.7%	1.3	NM	0.9x	BEACONPHAR	14,267	1.0%	20.1x	3.3x	IFIC	4.8	4.8	2.0	743	3.57
HFL	5.9	-3.3%	0.4	NM	0.2x	UCB	13,510	1.0%	4.7x	0.4x	AL-HAJTEX	123.0	123.0	1.0	25	3.08
EMERALDOIL	12.0	-3.2%	2.9	10.2x	NM	BSRMLTD	12,884	0.9%	4.1x	0.5x	RAHIMTEXT	248.0	248.0	1.0	10	2.48
TILIL	48.6	-2.8%	47.5	10.6x	NM	ALARABANK	12,710	0.9%	41.2x	0.8x	APEXSPINN	208.0	208.0	1.0	10	2.08
KBPPWBIL	48.0	-2.6%	57.5	85.7x	4.1x	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

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** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity (‘000)	No. of Trade
FINEFOODS	445.0	410.0	64.6	153	26
PRAGATILIF	230.0	230.0	17.3	75	1
CRYSTALINS	86.3	86.0	14.7	171	7
ASIATICLAB	63.7	55.0	12.4	200	6
LOVELLO	67.0	63.9	6.0	90	4
IFIC	4.8	4.8	3.6	743	2
AL-HAJTEX	123.0	123.0	3.1	25	1
RAHIMTEXT	248.0	248.0	2.5	10	1
APEXSPINN	208.0	208.0	2.1	10	1
ITC	39.4	39.4	2.0	50	1
MIDLANDBNK	18.6	18.6	1.7	91	1
SHYAMPSUG	150.0	150.0	1.3	9	1
JAMUNABANK	22.3	22.3	1.1	48	1
BPPL	17.7	17.7	0.9	52	1
PHARMAID	525.0	525.0	0.9	2	1
PHENIXINS	33.0	33.0	0.9	27	1
ORIONINFU	365.0	365.0	0.9	2	1
SHAHJABANK	17.0	17.0	0.9	50	1
CAPMBDBLMF	9.5	9.5	0.8	80	1
SALVO	29.0	29.0	0.6	20	1
GQBALLPEN	507.0	507.0	0.5	1	1
DOMINAGE	32.0	32.0	0.5	16	1
Total			139.5		63

Important DSE News
SALVO

Mr. Md. Salam Obaidul Karim, Managing Director of the company, has completed his buying of 600,000 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. (DSE) as per declaration disseminated on 22.12.2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26

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