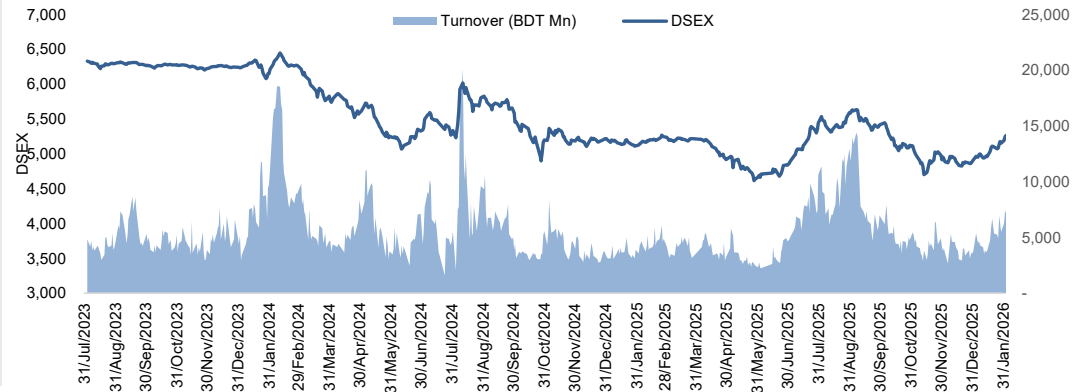


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.36%) gained 18.92 points and closed at 5,266.68. The blue-chip index DS30 (+0.19%), the Shariah-based index DSES (+1.38%), and the large-cap index CDSET (+0.42%) closed at 2,021.71, 1,070.37, and 1,112.28 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 2.49% followed by Fuel & Power (+0.94%), Food & Allied (+0.68%), Pharmaceutical (+0.65%), NBFI (+0.35%), Bank (-0.25%), and Telecommunication (-0.52%), respectively. Block trades contributed 4.5% of the overall market turnover. Asiatic Laboratories Limited (+0.6%) was the most traded share with a turnover of BDT 291 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,266.68	5,247.75	+18.92	+0.36%	+8.2%
DS30	2,021.71	2,017.83	+3.87	+0.19%	+9.1%
DSES	1,070.37	1,055.83	+14.54	+1.38%	+7.0%
CDSET	1,112.28	1,107.59	+4.69	+0.42%	+10.7%

	Advanced	Declined	Unchanged	Total
All Category	189	153	52	394
A Category (Equity)	73	110	26	209
B Category (Equity)	51	23	6	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	65	20	20	105
Mutual Funds	11	6	17	34
Corporate Bonds	1	1	1	3
Treasury Bonds	0	4	0	4

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,008,723	7,006,226	+0.0%
	Mn USD	57,294	57,273	
Turnover	Mn BDT	7,123	7,462	-4.5%
	Mn USD	58	61	
Volume	Mn Shares	244	252	-3.3%
No. of Trade		192,776	201,725	-4.4%

\* Average Interbank Exchange Rate is BDT 122.33 as of Feb 03, 2026

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Figure: Sectorial Turnover (BDT Mn)

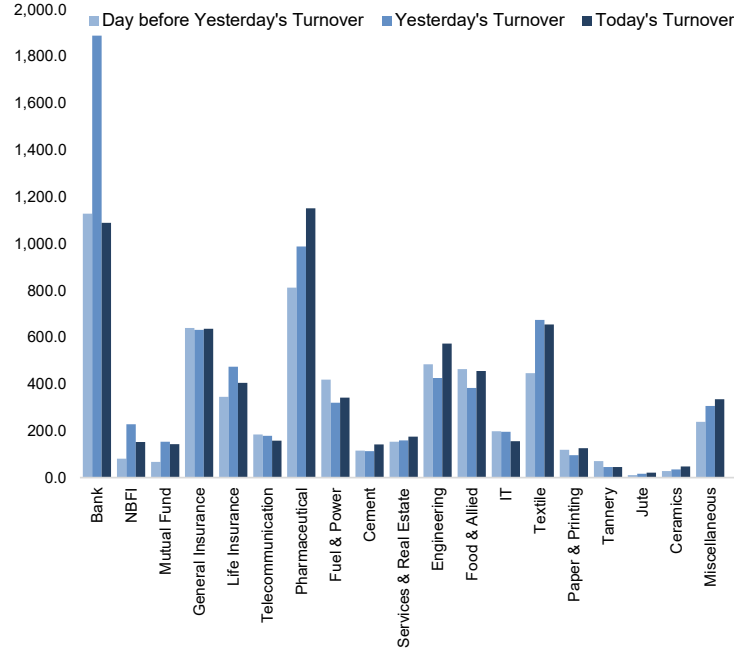
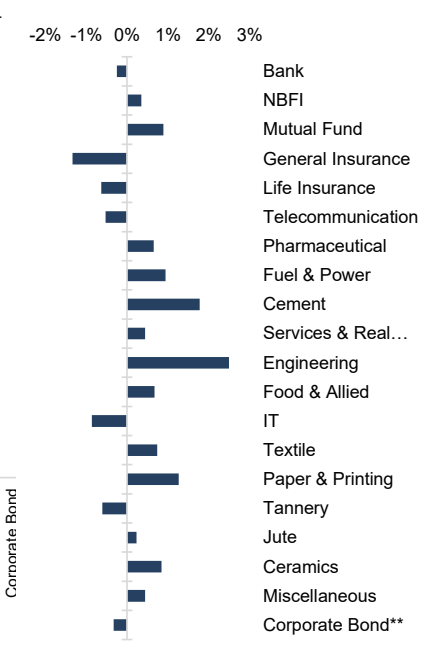


Figure: Sectorial Mcap Change



Market PE 15.3x

Market PB 1.6x

\* Market P/E and P/BV calculation excludes  
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,601	1,605	-4.00	-0.25%	36	757,424	10.8%	1,088.5	16.0%	10.6x	0.8x	GP	354,859	10.2%	70.7	12.0x	6.3x
NBFI	920	917	+3.20	+0.35%	23	87,654	1.2%	152.3	2.2%	NM	0.9x	SQURPHARMA	195,019	5.6%	185.3	7.5x	1.4x
Mutual Fund	483	479	+4.26	+0.89%	37	23,168	0.3%	143.1	2.1%	NM	0.4x	ROBI	157,662	4.5%	50.5	17.1x	2.4x
General Insurance	3,165	3,208	-42.71	-1.33%	43	90,333	1.3%	636.0	9.3%	14.9x	1.3x	BRACBANK	153,700	4.4%	155.1	9.8x	1.5x
Life Insurance	1,929	1,941	-12.18	-0.63%	15	51,301	0.7%	404.4	5.9%	NM	NM	BATBC	144,828	4.1%	18.0	12.6x	2.5x
Telecommunication	4,597	4,621	-24.15	-0.52%	3	539,024	7.7%	157.9	2.3%	13.1x	3.8x	WALTONHIL	133,255	3.8%	23.7	11.9x	1.1x
Pharmaceutical	3,003	2,984	+19.44	+0.65%	34	569,338	8.1%	1,150.4	16.9%	11.9x	1.5x	BEXIMCO	103,850	3.0%	0.1	NM	1.3x
Fuel & Power	1,048	1,039	+9.78	+0.94%	23	278,078	4.0%	342.2	5.0%	9.4x	0.6x	MARICO	87,929	2.5%	25.8	14.0x	30.3x
Cement	1,959	1,924	+34.19	+1.78%	7	93,335	1.3%	142.0	2.1%	23.1x	2.1x	ISLAMIBANK	87,261	2.5%	224.2	NM	1.2x
Services & Real Estate	946	941	+4.19	+0.44%	9	52,000	0.7%	174.9	2.6%	17.2x	0.4x	UPGDCL	70,665	2.0%	3.1	6.6x	1.6x
Engineering	2,400	2,342	+58.42	+2.49%	42	270,777	3.9%	572.1	8.4%	15.2x	0.8x	LHB	62,366	1.8%	90.8	15.3x	3.3x
Food & Allied	13,667	13,575	+91.67	+0.68%	21	250,503	3.6%	455.8	6.7%	19.9x	3.8x	RENATA	52,852	1.5%	67.0	20.8x	1.5x
IT	1,733	1,748	-15.00	-0.86%	11	22,933	0.3%	155.1	2.3%	25.6x	1.4x	PUBALIBANK	52,838	1.5%	31.3	8.5x	0.7x
Textile	1,047	1,039	+7.66	+0.74%	58	109,407	1.6%	654.3	9.6%	NM	0.7x	BXPHARMA	51,481	1.5%	70.2	8.0x	1.0x
Paper & Printing	4,401	4,346	+54.94	+1.26%	6	20,381	0.3%	125.5	1.8%	NM	1.2x	UNILEVERCL	42,116	1.2%	0.5	58.3x	20.3x
Tannery	1,850	1,862	-11.20	-0.60%	6	21,421	0.3%	44.8	0.7%	NM	1.3x	EBL	41,332	1.2%	42.8	5.2x	0.9x
Jute	11,437	11,410	+26.48	+0.23%	3	2,518	0.0%	20.9	0.3%	NM	NM	CITYBANK	40,617	1.2%	128.4	3.1x	0.7x
Ceramics	385	382	+3.24	+0.85%	5	17,278	0.2%	47.4	0.7%	NM	1.1x	DUTCHBANGL	39,441	1.1%	15.2	8.0x	0.7x
Miscellaneous	3,937	3,920	+17.40	+0.44%	15	213,979	3.1%	334.9	4.9%	90.9x	1.7x	PRIMEBANK	37,603	1.1%	23.0	4.3x	0.8x
Corporate Bond**	17,015	17,071	-55.94	-0.33%	16	37,566	0.5%	0.5	0.0%	NM	NM	ICB	31,308	0.9%	3.4	NM	1.1x
Treasury Bond**	2,273	2,279	-5.46	-0.24%	232	3,504,040	50.0%	1.7	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	0.8	+10.7%	1.8	NM	NM	SQURPHARMA	104,910	7.7%	7.5x	1.4x	ASIATICLAB	62.6	+0.6%	291.3	20.3x	1.1x
PREMIERLEA	0.8	+10.1%	2.5	NM	NM	BRACBANK	71,698	5.3%	9.8x	1.5x	ISLAMIBANK	54.2	+3.4%	224.2	NM	1.2x
SHASHADNIM	17.6	+10.0%	33.8	18.3x	0.4x	BEXIMCO	69,465	5.1%	NM	1.3x	DOMINAGE	33.6	+3.7%	201.0	NM	2.0x
EMERALDOIL	13.2	+10.0%	2.9	11.3x	NM	ISLAMIBANK	57,212	4.2%	NM	1.2x	CRYSTALINS	83.2	-4.9%	190.9	25.6x	3.1x
ILFSL	0.8	+9.7%	2.8	NM	NM	WALTONHIL	48,064	3.5%	11.9x	1.1x	SQURPHARMA	220.0	+0.7%	185.3	7.5x	1.4x
UTTARAFIN	12.5	+9.65%	1.5	NM	0.2x	BATBC	36,550	2.7%	12.6x	2.5x	BSC	114.0	+1.0%	167.6	5.9x	1.0x
KPPL	13.7	+9.6%	5.7	NM	NM	GP	34,473	2.5%	12.0x	6.3x	BRACBANK	77.2	-0.9%	155.1	9.8x	1.5x
FASFIN	0.8	+9.6%	1.5	NM	NM	PUBALIBANK	33,435	2.5%	8.5x	0.7x	SIMTEX	23.1	+0.9%	147.3	21.2x	1.0x
ALARABANK	17.2	+9.6%	52.7	45.2x	0.8x	BXPHARMA	32,728	2.4%	8.0x	1.0x	PRAGATILIF	238.6	+1.1%	144.5	NM	NM
BDTHAIFOOD	15.4	+9.2%	108.2	NM	1.3x	EBL	27,328	2.0%	5.2x	0.9x	CITYBANK	26.7	-0.4%	128.4	3.1x	0.7x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	21,766	1.6%	20.8x	1.5x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DBH1STMF	5.1	-8.9%	28.7	NM	0.6x	PRIMEBANK	21,253	1.6%	4.3x	0.8x	GQBALLPEN	475.0	439.0	6.0	160	73.39
FIRSTFIN	3.2	-5.9%	5.0	NM	NM	LHB	19,701	1.4%	15.3x	3.3x	SOUTHEASTB	9.2	8.5	10.0	3,453	30.55
ASIAPACINS	38.0	-5.4%	0.7	NM	0.0x	OLYMPIC	19,225	1.4%	14.5x	2.3x	TRUSTBANK	19.1	17.3	9.0	1,605	29.78
PHOENIXFIN	3.5	-5.4%	0.7	NM	0.0x	UTTARABANK	16,028	1.2%	NM	0.8x	UCB	9.2	9.2	2.0	3,000	27.60
BAYLEASING	3.8	-5.0%	1.3	NM	NM	ROBI	15,400	1.1%	17.1x	2.4x	DHAKABANK	12.1	11.6	20.0	2,000	23.42
CRYSTALINS	83.2	-4.9%	190.9	25.6x	3.1x	BEACONPHAR	14,267	1.0%	19.9x	3.3x	APEXSPINN	220.0	205.0	6.0	109	22.68
ICBIBANK	2.2	-4.3%	0.8	NM	NM	UCB	13,510	1.0%	4.7x	0.4x	CRYSTALINS	85.0	85.0	1.0	236	20.06
GENNEXT	2.3	-4.2%	3.6	NM	0.2x	BSRMLTD	12,884	0.9%	4.1x	0.5x	IFIC	4.8	4.4	10.0	3,492	16.69
CLICL	58.8	-4.1%	66.6	NM	NM	ALARABANK	12,710	0.9%	45.2x	0.8x	FINEFOODS	436.0	419.1	4.0	32	13.37
IFIC1STMF	2.5	-3.8%	0.7	NM	0.3x						CENTRALINS	43.0	43.0	2.0	234	10.08

\* Bank and NBFI sector PE calculation methodology has been modified.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GQBALLPEN	475.0	439.0	73.4	160	6
SOUTHEASTB	9.2	8.5	30.6	3,453	10
TRUSTBANK	19.1	17.3	29.8	1,605	9
UCB	9.2	9.2	27.6	3,000	2
DHAKABANK	12.1	11.6	23.4	2,000	20
APEXSPINN	220.0	205.0	22.7	109	6
CRYSTALINS	85.0	85.0	20.1	236	1
IFIC	4.8	4.4	16.7	3,492	10
FINEFOODS	436.0	419.1	13.4	32	4
CENTRALINS	43.0	43.0	10.1	234	2
MJLBD	80.0	80.0	7.6	95	1
LOVELLO	71.0	71.0	7.1	100	1
BXPHARMA	105.0	105.0	5.7	54	1
PADMAOIL	171.9	171.9	4.7	27	1
RELIANCE1	14.9	14.9	3.1	205	2
ISLAMIBANK	53.0	47.2	2.9	60	2
DELTALIFE	80.8	80.8	2.8	35	1
CAPMBDBLMF	10.0	10.0	2.2	222	2
QUASEMIND	38.7	38.7	1.7	43	1
SILCOPHL	15.5	15.5	1.6	100	1
PHENIXINS	33.0	33.0	1.3	39	1
ASIATICLAB	63.5	63.0	1.0	16	2
<b>Total</b>			<b>318.6</b>		<b>101</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	3-Mar-26

#### Important DSE News

##### GP

The Board of Directors has recommended 105% Final Cash Dividend for the year ended December 31, 2025 (i.e., total 215% Cash Dividend for the year 2025 which represents 98.16% of Profit After Tax for the year 2025 inclusive of 110% Interim Cash Dividend which has already been paid). Date of AGM: 20.04.2026, Time: 10:30 AM, Venue: Digital Platform, Record Date: 03.03.2026. The Company has also reported EPS of Tk. 21.90, NAV per share of Tk. 41.49 and NOCFPS of Tk. 45.60 for the year ended December 31, 2025 as against Tk. 26.89, Tk. 47.95 and Tk. 45.91 respectively for the year ended December 31, 2024.

The company has informed that it has received the demand note from the Bangladesh Telecommunication Regulatory Commission (BTRC) confirming the allocation of 10 MHz spectrum in 700 MHz band to Grameenphone Ltd. This spectrum shall be effective from 01 June 2026 and shall be valid till 10 March 2039. The total amount to be paid for the assigned spectrum is BDT 21,701,533,602 (including VAT). The company needs to pay the total amount in 10 equal yearly instalments of BDT 2,170,153,360 (including VAT) starting from 2026. The low-band characteristics of the 700 MHz spectrum enables wider coverage per base station site for faster and more cost-effective network expansion. For customers, this will provide superior indoor signal penetration by delivering more reliable connectivity inside dense urban environments. This will also significantly strengthen nationwide mobile coverage, particularly in rural, coastal, and hard-to-reach areas of Bangladesh.

##### SHAHJABANK

The company has informed that the Board of Directors has elected Mr. Mohammed Younus as the Chairman of the Company.

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