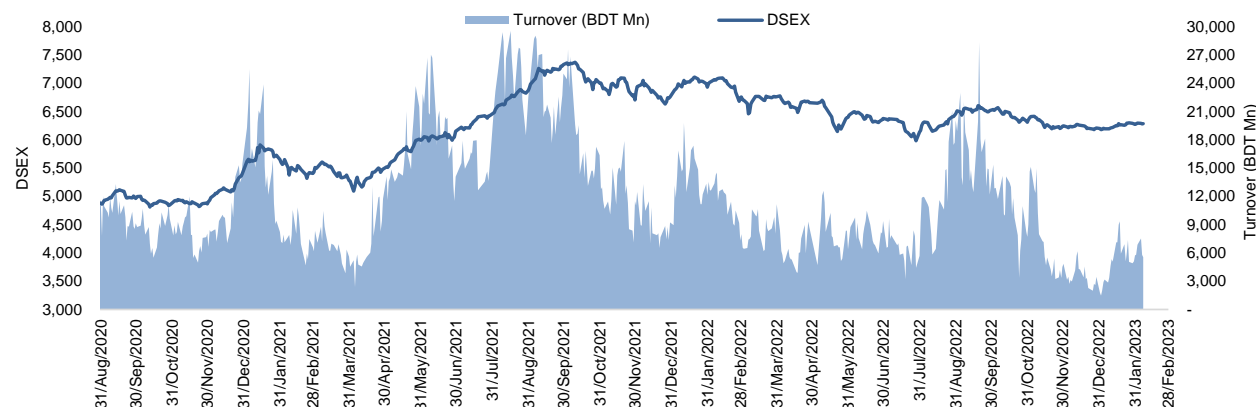


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.07%) gained 4.69 points and closed at 6,285.40. The blue-chip index DS30 (+0.26%), the Shariah-based index DSES (+0.06%), and the large-cap index CDSET (+0.11%) closed at 2,234.68, 1,369.86, and 1,224.21 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.35% followed by Pharmaceutical (+0.09%), Telecommunication (0.00%). Bank experienced the highest loss of 0.11% followed by Fuel & Power (-0.10%), Engineering (-0.05%), NBFI (-0.04%). Block trades contributed 11.4% of the overall market turnover. Genex Infosys Limited (+3.1%) was the most traded share with a turnover of BDT 567 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,285.40	6,280.72	+4.69	+0.07%	+1.3%
DS30	2,234.68	2,228.80	+5.88	+0.26%	+1.8%
DSES	1,369.86	1,369.01	+0.84	+0.06%	+0.8%
CDSET	1,224.21	1,222.84	+1.37	+0.11%	+0.8%

	Advanced	Declined	Unchanged	Total
All Category	29	143	168	340
A Category (Equity)	24	86	123	233
B Category (Equity)	3	46	37	86
N Category (Equity)	1	2	2	5
Z Category (Equity)	1	9	6	16
Mutual Funds	0	2	22	24
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,669,277	7,666,180	+0.0%
	Mn USD	72,880	72,851	
Turnover	Mn BDT	5,532	5,808	-4.8%
	Mn USD	53	55	
Volume	Mn Shares	70	73	-3.5%
	No. of Trade	93,433	101,045	-7.5%

* Average Interbank Exchange Rate is BDT 105.23 as of Feb 06, 2023

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Figure: Sectorial Turnover (BDT Mn)

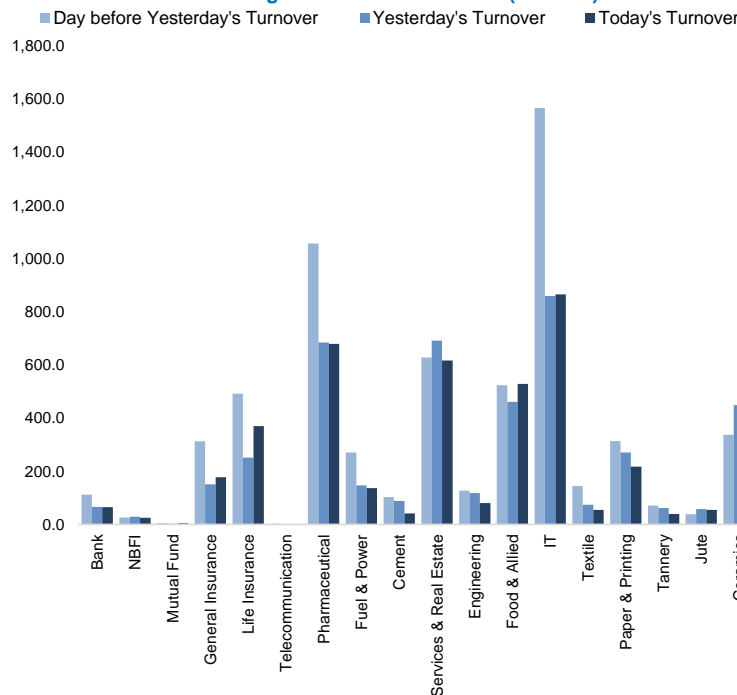
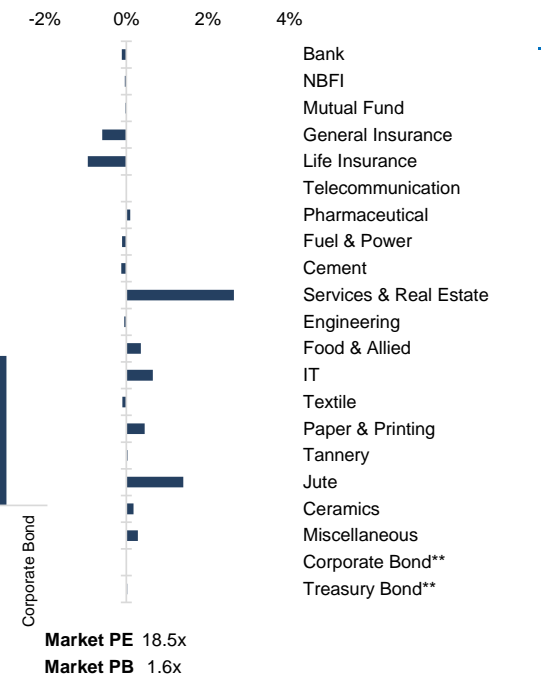


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,435	-1.58	-0.11%	34	669,810	8.8%	65.1	1.3%	7.8x	0.7x	GP	386,996	8.6%	0.9	12.9x	8.4x
NBFI	1,929	1,930	-0.72	-0.04%	23	188,230	2.5%	24.9	0.5%	NM	4.5x	WALTONHIL	317,378	7.0%	0.0	40.4x	4.8x
Mutual Fund	849	849	-0.19	-0.02%	37	38,383	0.5%	4.0	0.1%	NM	0.8x	BATBC	280,098	6.2%	1.1	16.8x	6.7x
General Insurance	3,333	3,353	-19.79	-0.59%	42	97,284	1.3%	177.6	3.6%	16.3x	1.6x	SQURPHARM	185,977	4.1%	3.0	9.7x	1.8x
Life Insurance	2,588	2,613	-24.60	-0.94%	14	72,585	1.0%	370.2	7.6%	NM	NM	ROBI	157,138	3.5%	0.2	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	1.2	0.0%	17.4x	4.7x	RENATA	139,689	3.1%	5.4	31.1x	4.7x
Pharmaceutical	3,773	3,770	+3.54	+0.09%	34	731,942	9.6%	679.2	13.9%	18.9x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,695	1,697	-1.71	-0.10%	23	446,974	5.9%	137.0	2.8%	17.8x	1.1x	BEXIMCO	101,302	2.2%	0.9	8.8x	1.2x
Cement	2,312	2,315	-2.93	-0.13%	7	111,067	1.5%	41.5	0.8%	33.6x	2.5x	BERGERPBL	81,013	1.8%	2.3	27.4x	6.7x
Services & Real Esta	2,259	2,201	+58.07	+2.64%	8	89,234	1.2%	616.3	12.6%	37.9x	1.2x	MARICO	76,277	1.7%	0.1	20.7x	28.6x
Engineering	4,486	4,488	-2.12	-0.05%	42	526,478	6.9%	80.2	1.6%	51.0x	2.0x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,476	21,400	+75.72	+0.35%	21	382,666	5.0%	528.1	10.8%	21.2x	7.6x	BEACONPHAR	69,600	1.5%	55.1	74.2x	11.3x
IT	3,350	3,328	+21.73	+0.65%	11	43,668	0.6%	865.6	17.7%	31.8x	3.0x	BXPHARMA	65,222	1.4%	35.1	14.1x	1.6x
Textile	1,585	1,587	-1.56	-0.10%	58	166,662	2.2%	54.7	1.1%	42.6x	1.0x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Paper & Printing	10,865	10,817	+48.49	+0.45%	6	41,862	0.6%	217.4	4.4%	41.3x	2.1x	ISLAMIBANK	53,130	1.2%	11.2	10.8x	0.8x
Tannery	3,060	3,059	+1.01	+0.03%	6	32,317	0.4%	39.1	0.8%	46.8x	3.1x	DUTCHBANGL	43,554	1.0%	0.4	7.4x	1.1x
Jute	13,298	13,115	+183.22	+1.40%	3	3,253	0.0%	55.0	1.1%	NM	5.1x	TITASGAS	40,459	0.9%	0.1	13.2x	0.5x
Ceramics	718	717	+1.25	+0.17%	5	33,223	0.4%	378.4	7.7%	42.9x	2.0x	POWERGRID	37,347	0.8%	0.5	NM	0.4x
Miscellaneous	4,157	4,145	+11.66	+0.28%	14	224,045	3.0%	562.5	11.5%	13.3x	1.8x	SUMITPOWER	36,308	0.8%	0.4	10.7x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	1.4	0.0%	NM	NM	BSCCL	36,098	0.8%	0.1	14.3x	2.9x
Treasury Bond**	96	96	+0.02	+0.02%	252	3,072,856	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
OLYMPIC	154.0	+5.4%	340.9	20.0x	3.2x	SQURPHARMA	121,685	7.2%	9.7x	1.8x	GENEXIL	107.7	+3.1%	567.3	32.6x	5.8x
EHL	108.6	+5.3%	198.0	17.0x	1.4x	BATBC	74,086	4.4%	16.8x	6.7x	BSC	145.9	+1.2%	541.5	10.1x	1.9x
SEAPEARL	284.4	+4.5%	227.2	69.0x	20.1x	BEXIMCO	70,355	4.1%	8.8x	1.2x	SPCERAMICS	52.6	+1.5%	349.0	97.4x	1.7x
DULAMIACOT	70.0	+4.5%	0.0	52.2x	NM	RENATA	68,196	4.0%	31.1x	4.7x	OLYMPIC	154.0	+5.4%	340.9	20.0x	3.2x
ORIONPHARM	93.2	+3.7%	315.7	26.6x	1.0x	BEACONPHAR	48,720	2.9%	74.2x	11.3x	ORIONPHARM	93.2	+3.7%	315.7	26.6x	1.0x
GENEXIL	107.7	+3.1%	567.3	32.6x	5.8x	BXPHARMA	45,538	2.7%	14.1x	1.6x	SEAPEARL	284.4	+4.5%	227.2	69.0x	20.1x
SAPORTL	34.0	+2.7%	128.9	20.9x	1x	GP	38,700	2.3%	12.9x	8.4x	EHL	108.6	+5.3%	198.0	17.0x	1.4x
SONALIANS	440.9	+2.2%	54.2	NM	1.9x	BRACBANK	30,976	1.8%	10.9x	1.0x	BPML	88.2	+1.4%	145.5	24.3x	1.2x
MEGHNALIFE	84.9	+1.8%	79.3	NM	NM	LHBL	26,581	1.6%	18.4x	4.1x	AAMRANET	68.3	+1.2%	142.1	21.4x	1.8x
SPCERAMICS	52.6	+1.5%	349.0	97.4x	1.7x	ISLAMIBANK	23,866	1.4%	10.8x	0.8x	GEMINISEA	456.7	-1.6%	136.6	32.6x	26.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PRAGATILIF	125.3	-10.0%	111.7	NM	NM	SEAPEARL	280.0	248.4	36.0	866	226.19
RUPALILIFE	86.4	-2.8%	48.4	NM	NM	BDFINANCE	43.6	42.5	3.0	2,100	91.45
ECABLES	194.7	-2.8%	22.9	77.6x	0.6x	SQURPHARMA	204.2	202.0	49.0	279	56.90
POPULARLIF	73.8	-2.6%	28.5	NM	NM	GP	262.3	261.6	29.0	155	40.43
HWAWELLTEX	50.0	-2.5%	6.1	NM	1.4x	SONALIPAPR	615.1	569.0	5.0	42	25.52
EGEN	49.0	-2.2%	16.8	33.8x	2.2x	BXPHARMA	146.5	146.5	5.0	135	19.78
ASIANS	50.6	-2.1%	21.0	17.0x	1.8x	BARKAPOWER	21.3	21.3	1.0	925	19.70
BDTHAIFOOD	38.9	-1.8%	11.0	93.3x	2.7x	BANKASIA	20.2	20.2	1.0	600	12.12
JAMUNAOIL	174.3	-1.6%	13.6	7.4x	0.9x	RELIANCINS	65.0	65.0	1.0	185	12.00
GEMINISEA	456.7	-1.6%	136.6	32.6x	26.6x	ADNTEL	124.0	122.0	3.0	82	10.13

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	280.0	248.4	226.2	866	36
BDFINANCE	43.6	42.5	91.5	2,100	3
SQURPHARMA	204.2	202.0	56.9	279	49
GP	262.3	261.6	40.4	155	29
SONALIPAPR	615.1	569.0	25.5	42	5
BXPHARMA	146.5	146.5	19.8	135	5
BARKAPOWER	21.3	21.3	19.7	925	1
BANKASIA	20.2	20.2	12.1	600	1
RELIANCINS	65.0	65.0	12.0	185	1
ADNTEL	124.0	122.0	10.1	82	3
NBL	8.3	8.3	10.0	1,200	2
BEXIMCO	106.1	104.1	6.7	64	6
CLICL	65.2	65.2	6.5	100	1
PRAGATILIF	145.0	142.0	5.3	37	4
OLYMPIC	149.0	149.0	5.0	34	2
GIB	9.0	9.0	5.0	550	1
SILVAPHL	21.0	19.5	4.5	222	5
IPDC	58.5	57.6	4.4	76	2
IBP	18.5	18.5	4.1	224	2
BSC	137.1	137.1	4.1	30	1
BATBC	479.8	479.8	4.0	8	6
BSCCL	199.9	199.8	3.9	20	6
Total			632.5		227

Important DSE News
BANGAS

(Q1 Un-audited): EPS was Tk. 0.05 for July-September 2022 as against Tk. 0.06 for July-September 2021. NOCFPS was Tk. 0.25 for July-September 2022 as against Tk. 0.90 for July-September 2021. NAV per share was Tk. 20.93 as on September 30, 2022 and Tk. 21.08 as on September 30, 2021.

(Q2 Un-audited): EPS was Tk. 0.07 for October-December 2022 as against Tk. 0.04 for October-December 2021; EPS was Tk. 0.12 for July-December 2022 as against Tk. 0.09 for July-December 2021. NOCFPS was Tk. 0.51 for July-December 2022 as against Tk. 0.43 for July-December 2021. NAV per share was Tk. 21.00 as on December 31, 2022 and Tk. 21.11 as on December 31, 2021.

MITHUNKNIT

(Q1 Un-audited): The Company informed that due to suspension of factory operation, the Earning Per Share and Net Operating Cash Flow Per share were nil. NAV per share was Tk. 3.18 as on September 30, 2021.

(Q2 Un-audited): The Company informed that due to suspension of factory operation, the Earning Per Share and Net Operating Cash Flow Per share were nil. NAV per share was Tk. 3.18 as on December 31, 2021.

SOUTHEASTB

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer 6,00,000 shares (as per court order) of Southeast Bank Limited outside the trading system of the exchange from Syed Shahid Ali (the transferor), one of the Sponsors of the Company to Exim Bank Ltd., Motijheel Branch (the transferee) within 30 working days from the date of issuance of approval letter by DSE, under Regulation - 47 and 57(2) of the Dhaka Stock Exchange (Listing) Regulations, 2015.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23
SINGERBD		0.0%	10.0%	Record Date	16-Feb-23
RAKCERAMIC		0.0%	10.0%	Record Date	16-Feb-23
1STPRIMFMF		0.0%	11.0%	Record Date	19-Feb-23
INTECH		0.0%	0.0%	Record Date	20-Feb-23
SSSTEEL		0.0%	2.0%	Record Date	22-Feb-23
GP		0.0%	95.0%	Record Date	26-Feb-23
OIMEX		0.0%	1.0%	Record Date	27-Feb-23

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