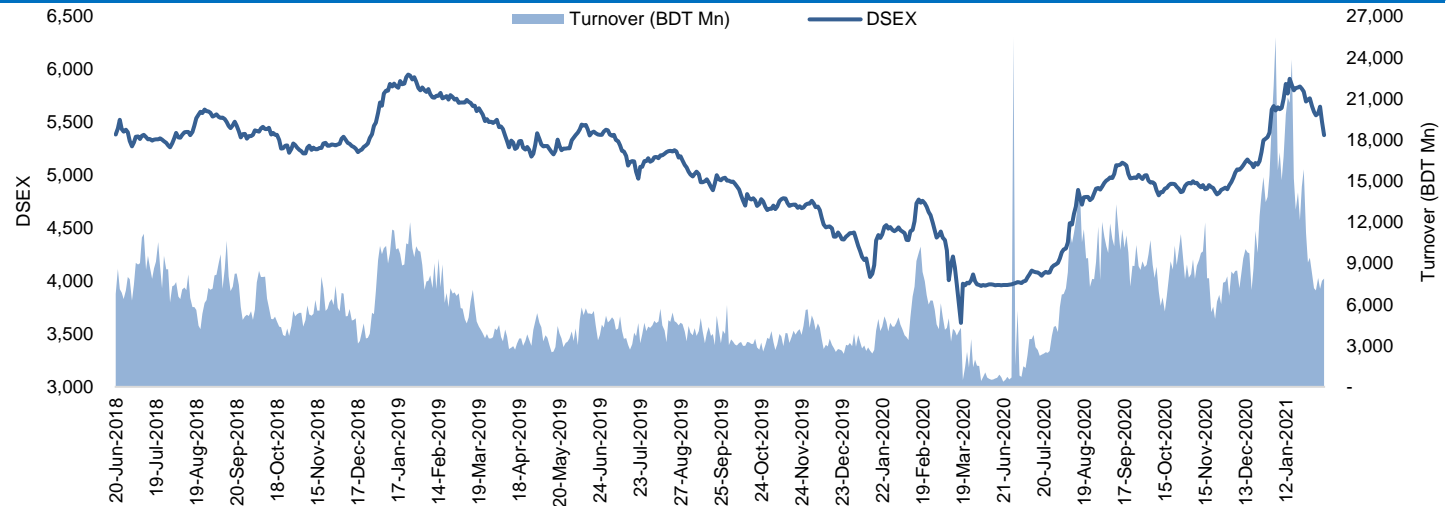


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-2.33%) lost 128.32 points and closed at 5,376.46. The blue-chip index DS30 (-3.23%), the Shariah-based index DSES (-1.68%), and the large-cap index CDSET (-2.91%) closed at 2,023.47, 1,214.74, and 1,136.51 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 5.28% followed by NBF1 (-4.17%), Telecommunication (-3.22%), Engineering (-2.88%), Bank (-1.56%), Fuel & Power (-1.38%), and Pharmaceutical (-1.32%), respectively. Block trades contributed 2.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (-7.6%) was the most traded share with a turnover of BDT 1,400 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,376.46	5,504.78	-128.32	-2.33%	-0.5%
DS30	2,023.47	2,091.11	-67.64	-3.23%	+3.0%
DSES	1,214.74	1,235.43	-20.70	-1.68%	-2.2%
CDSET	1,136.51	1,170.58	-34.07	-2.91%	+1.2%

	Advanced	Declined	Unchanged	Total
All Category	23	237	91	351
A Category (Equity)	15	179	70	264
B Category (Equity)	4	32	14	50
N Category (Equity)	1	4	0	5
Z Category (Equity)	3	22	7	32
Mutual Funds	2	31	4	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,583,952	4,690,691	-2.3%
	Mn USD	53,954	55,211	
Turnover	Mn BDT	7,898	7,715	+2.4%
	Mn USD	93	91	
Volume	Mn Shares	212	187	+13.1%
No. of Trade		149,881	146,760	+2.1%

Figure: Sectorial Turnover (BDT Mn)

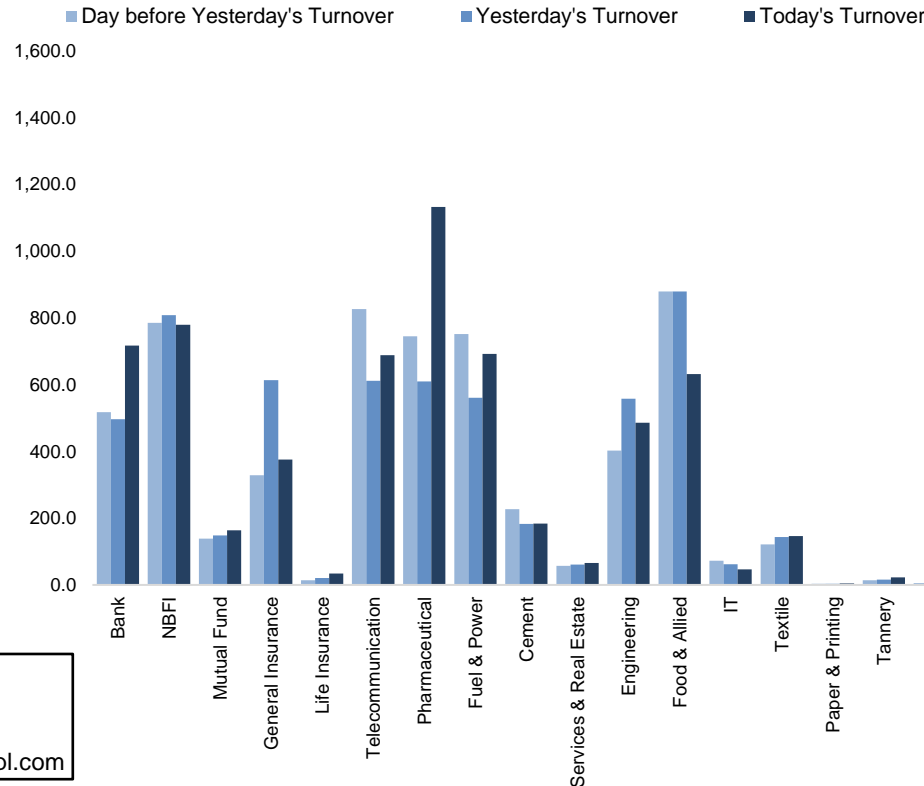
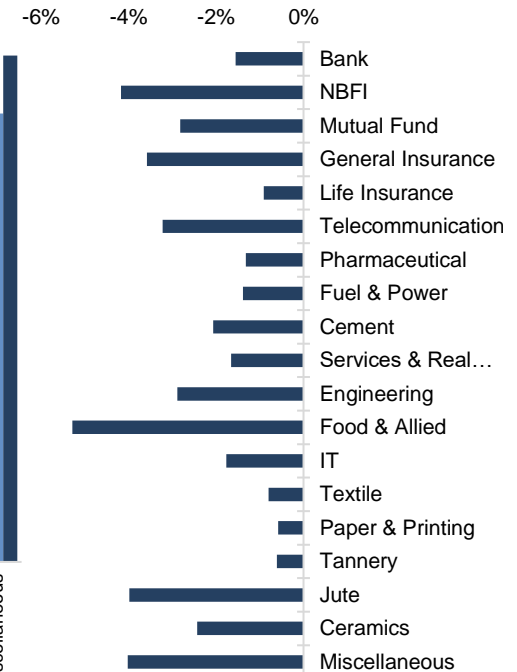


Figure: Sectorial Mcap Change



Market PE 18.7x  
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,369	1,390	-21.63	-1.56%	30	569,522	14.2%	716.9	9.3%	7.8x	0.8x	GP	496,505	12.4%	89.2	13.9x	11.8x
NBFI	2,047	2,136	-89.04	-4.17%	23	191,575	4.8%	778.9	10.1%	70.7x	3.2x	WALTONHIL	314,561	7.8%	60.5	46.4x	4.0x
Mutual Fund	894	920	-25.91	-2.82%	37	39,064	1.0%	163.1	2.1%	NM	0.8x	BATBC	269,442	6.7%	543.1	23.4x	7.2x
General Insurance	3,451	3,579	-128.15	-3.58%	37	85,212	2.1%	375.3	4.8%	18.0x	1.7x	ROBI	208,994	5.2%	510.3	NM	3.2x
Life Insurance	2,074	2,093	-19.00	-0.91%	12	56,126	1.4%	33.7	0.4%	NM	NM	SQURPHARMA	201,136	5.0%	280.8	14.1x	2.5x
Telecommunication	6,135	6,339	-204.10	-3.22%	3	732,312	18.3%	688.3	8.9%	19.8x	6.4x	UPGDCL	154,837	3.9%	95.1	19.1x	5.6x
Pharmaceutical	3,238	3,282	-43.21	-1.32%	31	591,461	14.8%	1,132.2	14.6%	20.6x	2.5x	RENATA	114,044	2.8%	26.4	25.8x	4.9x
Fuel & Power	1,625	1,648	-22.80	-1.38%	21	430,521	10.7%	691.5	8.9%	12.7x	1.4x	ICB	80,340	2.0%	12.0	29.7x	1.8x
Cement	1,456	1,487	-30.71	-2.06%	7	91,436	2.3%	183.2	2.4%	27.3x	2.2x	BERGERPBL	69,460	1.7%	10.1	28.1x	7.1x
Services & Real Estate	1,029	1,047	-17.32	-1.66%	8	40,868	1.0%	65.8	0.8%	NM	0.9x	BXPBARMA	66,783	1.7%	624.0	17.9x	2.1x
Engineering	3,734	3,845	-110.84	-2.88%	42	482,058	12.0%	485.5	6.3%	31.7x	2.1x	MARICO	66,481	1.7%	17.9	22.1x	39.6x
Food & Allied	17,221	18,181	-959.97	-5.28%	19	357,802	8.9%	631.8	8.2%	29.9x	7.8x	BRACBANK	64,703	1.6%	78.6	15.3x	1.4x
IT	2,038	2,075	-36.62	-1.76%	10	22,547	0.6%	46.5	0.6%	24.5x	1.9x	BEXIMCO	60,904	1.5%	1,400.1	NM	1.0x
Textile	1,036	1,045	-8.34	-0.80%	56	106,603	2.7%	146.6	1.9%	NM	0.7x	LHBL	57,836	1.4%	140.6	28.0x	3.5x
Paper & Printing	5,238	5,268	-30.65	-0.58%	4	14,848	0.4%	4.5	0.1%	62.1x	1.1x	SUMITPOWER	43,569	1.1%	193.9	7.9x	1.3x
Tannery	1,662	1,672	-10.19	-0.61%	6	18,044	0.5%	22.5	0.3%	NM	1.7x	ISLAMIBANK	41,860	1.0%	13.0	7.4x	0.7x
Jute	8,654	9,013	-358.89	-3.98%	3	2,036	0.1%	6.5	0.1%	NM	13.1x	UNILEVERCL	35,470	0.9%	8.7	38.5x	25.1x
Ceramics	438	449	-10.92	-2.43%	5	22,574	0.6%	50.3	0.7%	57.2x	1.5x	DUTCHBANGL	34,375	0.9%	16.5	7.5x	1.1x
Miscellaneous	2,754	2,869	-115.15	-4.01%	13	153,648	3.8%	1,515.8	19.6%	47.0x	1.7x	OLYMPIC	32,830	0.8%	33.1	16.0x	4.0x
												TITASGAS	32,446	0.8%	9.7	9.5x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANLIMAYARN	34.6	+5.5%	4.6	NM	3.0x
SAVAREFR	144.1	+2.5%	0.2	NM	59.3x
TOSRIFA	12.4	+2.5%	0.5	NM	0.4x
PHPMF1	5.4	+1.9%	3.8	NM	0.6x
DHAKABANK	12.2	+1.7%	18.4	6.1x	0.6x
MIRAKHTER	83.0	+1.6%	161.0	33.1x	1.9x
ICBAMCL2ND	8.0	+1.3%	2.2	NM	1.3x
SQUARETEXT	33.9	+1.2%	3.9	NM	0.9x
METROSPIN	8.7	+1.2%	4.9	51.6x	0.6x
SQURPHARMA	226.9	+0.9%	280.8	14.1x	2.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	131,603	9.3%	14.1x	2.5x
BATBC	71,267	5.1%	23.4x	7.2x
RENATA	55,676	3.9%	25.8x	4.9x
GP	49,651	3.5%	13.9x	11.8x
BXPBARMA	46,628	3.3%	17.9x	2.1x
BEXIMCO	42,298	3.0%	NM	1.0x
BRACBANK	34,782	2.5%	15.3x	1.4x
ROBI	20,795	1.5%	NM	3.2x
EBL	20,745	1.5%	6.4x	1.1x
LHBL	20,428	1.4%	28.0x	3.5x
ISLAMIBANK	20,378	1.4%	7.4x	0.7x
OLYMPIC	19,915	1.4%	16.0x	4.0x
CITYBANK	19,238	1.4%	9.2x	1.0x
NBL	17,141	1.2%	6.9x	0.5x
PUBALIBANK	17,049	1.2%	10.4x	0.7x
SUMITPOWER	16,029	1.1%	7.9x	1.3x
UPGDCL	15,484	1.1%	19.1x	5.6x
ALARABANK	13,681	1.0%	6.5x	1.0x
IFIC	12,785	0.9%	10.8x	0.7x
BEACONPHAR	12,467	0.9%	29.5x	3.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	69.5	-7.6%	1,400.1	NM	1.0x
BXPBARMA	149.7	-8.5%	624.0	17.9x	2.1x
BATBC	1,496.9	-6.2%	543.1	23.4x	7.2x
ROBI	39.9	-3.9%	510.3	NM	3.2x
LANKABAFIN	34.1	-7.8%	479.6	25.8x	1.9x
SQURPHARMA	226.9	+0.9%	280.8	14.1x	2.5x
SUMITPOWER	40.8	-1.4%	193.9	7.9x	1.3x
MIRAKHTER	83.0	+1.6%	161.0	33.1x	1.9x
EPGL	51.5	-4.8%	146.9	21.2x	0.9x
IFIC	12.5	-6.7%	140.7	10.8x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	39.1	-9.7%	0.3	NM	NM
AMANFEED	30.6	-9.2%	52.7	11.3x	0.9x
CAPMIBLMF	17.1	-9.0%	15.0	NM	1.9x
BDTHAI	24.4	-9.0%	18.2	33.7x	0.9x
PRIMEINSUR	42.7	-9.0%	22.7	NM	2.5x
BXPBARMA	149.7	-8.5%	624.0	17.9x	2.1x
SANDHANINS	23.3	-8.3%	17.8	NM	NM
GOLDENSON	11.7	-7.9%	10.3	NM	0.6x
LANKABAFIN	34.1	-7.8%	479.6	25.8x	1.9x
RELIANCE1	10.6	-7.8%	11.5	NM	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AOL	40.7	40.7	0.5	13	1
BATBC	1,645.0	1,605.0	1.5	1	2
BEXIMCO	82.0	82.0	0.8	10	1
GBBPOWER	25.3	24.0	16.6	677	3
GENEXIL	52.0	50.1	2.2	43	2
GP	410.0	382.5	25.1	61	4
LINDEBD	1,302.8	1,302.8	44.9	35	2
MLDYEING	48.8	48.7	1.1	23	2
NHFIL	41.1	41.1	0.7	16	1
POWERGRID	45.8	45.8	0.9	20	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,171.8	1,171.8	43.9	38	2
SQURPHARMA	227.0	226.0	20.6	91	6
<b>Total</b>			<b>158.9</b>		<b>27</b>

**Important DSE News**
**NFML**

(Q2 Un-audited): EPS was Tk. 0.33 for October-December 2020 as against Tk. 0.09 for October-December 2019; EPS was Tk. 0.59 for July-December 2020 as against Tk. 0.21 for July-December 2019. NOCFPS was Tk. 0.17 for July-December 2020 as against Tk. 0.11 for July-December 2019. NAV per share was Tk. 13.35 as on December 31, 2020 and Tk. 12.76 as on June 30, 2020.

**SILCOPHL**

(Q2 Un-audited): EPS was Tk. 0.12 for October-December 2020 as against Tk. 0.23 for October-December 2019; EPS was Tk. 0.45 for July-December 2020 as against Tk. 0.51 for July-December 2019. NOCFPS was Tk. 1.38 for July-December 2020 as against Tk. 1.00 for July-December 2019. NAV per share was Tk. 21.48 as on December 31, 2020 and Tk. 21.64 as on June 30, 2020.

**INTECH**

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2020. Date of AGM: 22.03.2021, Time: will be notified latter, Venue: Intech Limited Corporate Head Office. Record Date: 28.02.2021. The Company has also reported EPS of Tk. 0.15, NAV per share of Tk. 10.70 and NOCFPS of Tk. 0.12 for the year ended on June 30, 2020 as against Tk. 0.39, Tk. 10.70 and Tk. 0.39 respectively for the same period of the previous year. (Q1 Un-audited): EPS was Tk. 0.08 for July-September 2020 as against Tk. 0.09 for July-September 2019. NOCFPS was Tk. 0.26 for July-September 2020 as against Tk. 0.11 for July-September 2019. NAV per share was Tk. 10.78 as on September 30, 2020 and Tk. 10.80 as on September 30, 2019. (Q2 Un-audited): EPS was Tk. 0.18 for July-December 2020 as against Tk. 0.12 for July-December 2019. NOCFPS was Tk. 0.49 for July-December 2020 as against Tk. 0.19 for July-December 2019. NAV per share was Tk. 10.88 as on December 31, 2020 and Tk. 10.82 as on December 31, 2019.

**PADMAOIL**

The Company has informed that for the expansion of business, the Company has signed two agreements with Bashundhara LP Gas Limited, Dhaka and Petromax LPG Ltd., Dhaka respectively to sale of LPG by establishing LPG (Autogas) Refueling Station parallel to the sale of Petroleum Oil through company's registered Filling Stations. As per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

**KOHINOOR**

Md. Rezaul Karim, one of the Directors of the Company, has expressed his intention to buy 2,10,097 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

**GOLDENSON**

The Company will be placed in 'B' category from existing 'Z' category with effect from February 09, 2021 as the Company has reported disbursement of 2.5% cash for General Shareholders excluding Sponsors/Directors for the year ended on June 30, 2020.

**CNW**

Trading of the shares of Taufika Foods and Agro Industries Limited will commence at DSE from February 10, 2021 under 'N' category. DSE Trading Code for Taufika Foods and Agro Industries Limited is "TAUFIKA" and DSE Company Code is 14296.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21
Baraka Patenga Power	Bidding	15-02-21	18-02-21

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