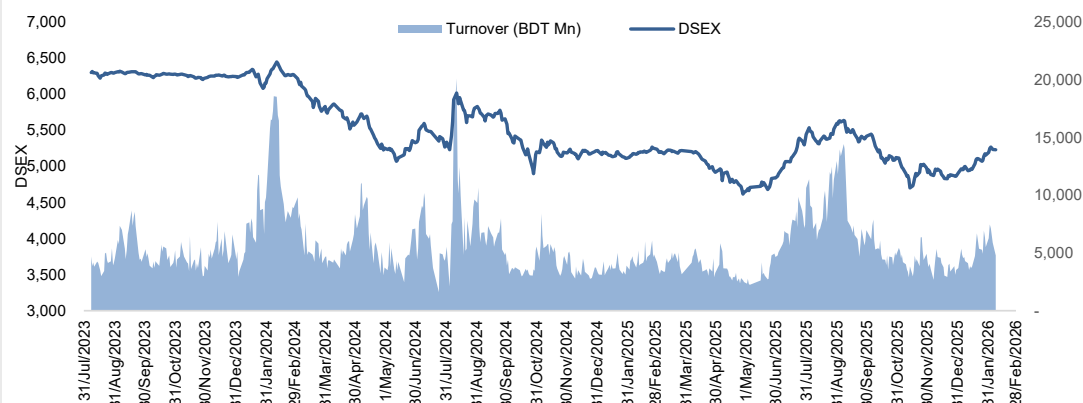


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.10%) lost 5.29 points and closed at 5,229.09. The blue-chip index DS30 (-0.17%), the Shariah-based index DSES (-0.60%), and the large-cap index CDSET (-0.45%) closed at 1,998.39, 1,065.69, and 1,100.91 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 1.00% followed by Pharmaceutical (-0.35%), Bank (-0.26%), Telecommunication (-0.22%), Food & Allied (-0.01%), Fuel & Power (+0.38%), and NBFI (+1.32%), respectively. Block trades contributed 4.0% of the overall market turnover. Asiatic Laboratories Limited (+0.3%) was the most traded share with a turnover of BDT 229 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,229.09	5,234.38	-5.29	-0.10%	+7.5%
DS30	1,998.39	2,001.85	-3.46	-0.17%	+7.8%
DSES	1,065.69	1,072.13	-6.44	-0.60%	+6.5%
CDSET	1,100.91	1,105.86	-4.95	-0.45%	+9.6%

	Advanced	Declined	Unchanged	Total
All Category	162	162	69	393
A Category (Equity)	79	94	34	207
B Category (Equity)	27	39	13	79
N Category (Equity)	0	0	1	1
Z Category (Equity)	56	29	21	106
Mutual Funds	8	15	11	34
Corporate Bonds	1	1	2	4
Treasury Bonds	0	3	0	3

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,991,454	6,995,578	-0.1%
	Mn USD	57,152	57,186	
Turnover	Mn BDT	4,785	5,874	-18.5%
	Mn USD	39	48	
Volume	Mn Shares	171	210	-18.9%
No. of Trade		146,814	176,490	-16.8%

\* Average Interbank Exchange Rate is BDT 122.33 as of Feb 08, 2026

**Fahim Hassan**  
Research Analyst  
(880) 1709636546  
fahim.hassan@bracepl.com

**Tasviha Taher Trishila**  
Research Associate  
(880) 1730701733  
tasviha.trishila@bracepl.com

Figure: Sectorial Turnover (BDT Mn)

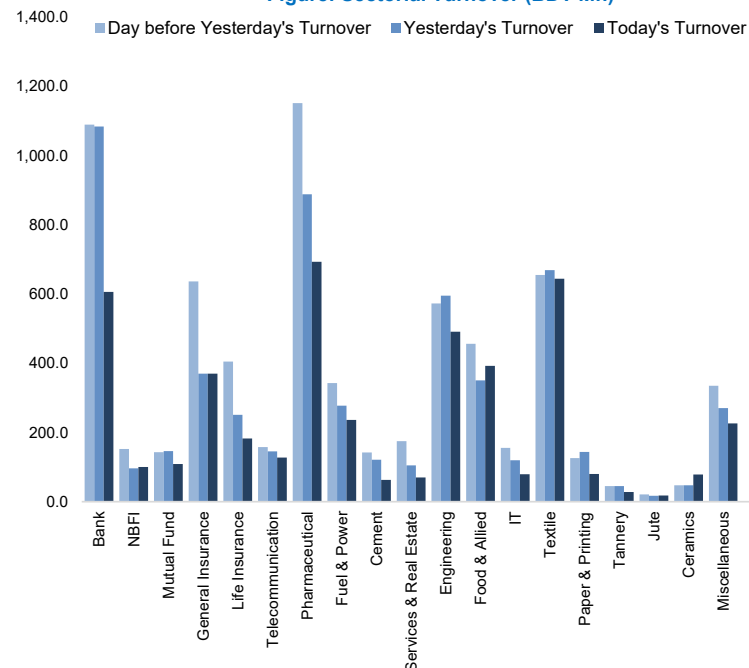
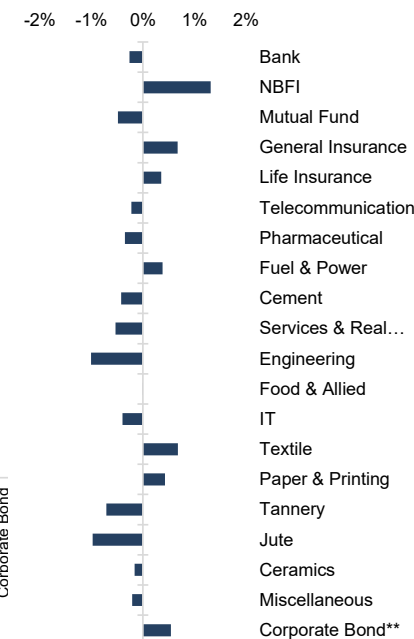


Figure: Sectorial Mcap Change



Market PE 15.2x

Market PB 1.6x

\* Market P/E and P/BV calculation excludes  
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,571	1,575	-4.06	-0.26%	36	743,403	10.6%	605.8	13.2%	10.4x	0.8x	GP	352,968	10.2%	26.3	11.9x	6.3x
NBFI	924	912	+11.99	+1.32%	23	88,019	1.3%	100.2	2.2%	NM	0.9x	SQURPHARMA	194,044	5.6%	77.2	7.5x	1.3x
Mutual Fund	490	492	-2.39	-0.49%	37	23,476	0.3%	108.9	2.4%	NM	0.5x	ROBI	156,614	4.5%	85.9	17.0x	2.3x
General Insurance	3,137	3,116	+20.97	+0.67%	43	89,522	1.3%	369.8	8.0%	14.8x	1.3x	BRACBANK	149,319	4.3%	103.2	9.5x	1.4x
Life Insurance	1,903	1,896	+6.71	+0.35%	15	50,608	0.7%	182.2	4.0%	NM	NM	BATBC	143,694	4.1%	13.8	12.5x	2.5x
Telecommunication	4,573	4,583	-10.17	-0.22%	3	536,198	7.7%	127.5	2.8%	13.0x	3.8x	WALTONHIL	137,487	4.0%	16.1	12.3x	1.2x
Pharmaceutical	2,972	2,983	-10.33	-0.35%	34	563,534	8.1%	692.7	15.1%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,050	1,046	+3.98	+0.38%	23	278,444	4.0%	235.9	5.1%	9.4x	0.6x	MARICO	87,885	2.5%	5.0	14.0x	30.3x
Cement	1,902	1,910	-8.09	-0.42%	7	90,637	1.3%	62.5	1.4%	22.4x	2.0x	ISLAMIBANK	83,720	2.4%	145.9	NM	1.2x
Services & Real Estate	935	940	-4.99	-0.53%	9	51,397	0.7%	70.1	1.5%	17.0x	0.4x	UPGDCL	70,607	2.0%	2.8	6.6x	1.6x
Engineering	2,436	2,460	-24.68	-1.00%	42	274,728	3.9%	491.1	10.7%	15.4x	0.8x	LHB	60,043	1.7%	38.2	14.8x	3.2x
Food & Allied	13,617	13,619	-1.60	-0.01%	21	249,599	3.6%	392.4	8.5%	19.9x	3.7x	PUBALIBANK	51,537	1.5%	17.9	8.3x	0.7x
IT	1,714	1,721	-6.83	-0.40%	11	22,690	0.3%	79.2	1.7%	25.4x	1.4x	BXPBARMA	50,991	1.5%	23.2	8.0x	1.0x
Textile	1,051	1,044	+7.07	+0.68%	58	109,839	1.6%	643.8	14.0%	NM	0.7x	RENATA	50,742	1.5%	17.1	20.0x	1.4x
Paper & Printing	4,447	4,428	+19.02	+0.43%	6	20,594	0.3%	79.9	1.7%	NM	1.2x	UNILEVERCL	42,332	1.2%	0.2	58.6x	20.4x
Tannery	1,861	1,875	-13.27	-0.71%	6	21,549	0.3%	28.1	0.6%	NM	1.3x	EBL	41,172	1.2%	32.0	5.2x	0.9x
Jute	11,342	11,453	-111.34	-0.97%	3	2,497	0.0%	17.7	0.4%	NM	NM	CITYBANK	40,008	1.2%	54.6	3.1x	0.7x
Ceramics	387	387	-0.62	-0.16%	5	17,349	0.2%	78.7	1.7%	NM	1.1x	DUTCHBANGL	38,861	1.1%	9.3	7.9x	0.7x
Miscellaneous	3,938	3,946	-8.09	-0.21%	15	213,985	3.1%	225.9	4.9%	90.9x	1.7x	PRIMEBANK	37,139	1.1%	14.3	4.3x	0.8x
Corporate Bond**	17,017	16,925	+92.17	+0.54%	16	37,570	0.5%	0.2	0.0%	NM	NM	ICB	31,395	0.9%	2.1	NM	1.1x
Treasury Bond**	2,279	2,277	+1.95	+0.09%	232	3,509,691	50.2%	3.2	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	1.0	+10.5%	0.6	NM	NM	SQURPHARMA	104,910	7.7%	7.5x	1.3x	ASIATICLAB	64.7	+0.3%	229.5	17.4x	1.2x
PLFSL	1.0	+10.3%	3.4	NM	NM	BRACBANK	71,698	5.3%	9.5x	1.4x	SIMTEX	23.8	+5.3%	182.0	21.8x	1.1x
ILFSL	1.0	+10.3%	0.8	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	KAY&QUE	434.0	+8.7%	168.0	31.7x	4.0x
FASFIN	1.0	+10.2%	1.3	NM	NM	ISLAMIBANK	57,212	4.2%	NM	1.2x	ISLAMIBANK	52.0	-1.3%	145.9	NM	1.2x
KPPL	16.5	+10.0%	5.1	NM	NM	WALTONHIL	48,064	3.5%	12.3x	1.2x	MONNOFABR	22.2	+6.7%	130.1	NM	0.9x
AOL	15.4	+10.00%	9.6	29.6x	0.8x	BATBC	36,550	2.7%	12.5x	2.5x	LOVELLO	69.2	+0.3%	114.3	29.6x	5.5x
PREMIERLEA	0.9	+9.5%	0.6	NM	NM	GP	34,473	2.5%	11.9x	6.3x	DOMINAGE	34.4	+2.4%	103.8	NM	2.0x
BIFC	2.4	+9.1%	0.1	NM	NM	PUBALIBANK	33,435	2.5%	8.3x	0.7x	BRACBANK	75.0	-0.7%	103.2	9.5x	1.4x
KAY&QUE	434.0	+8.7%	168.0	31.7x	4.0x	BXPHARMA	32,728	2.4%	8.0x	1.0x	CRYSTALINS	82.9	+3.6%	96.1	25.5x	3.1x
KEYACOSMET	5.0	+8.7%	12.3	NM	0.4x	EBL	27,328	2.0%	5.2x	0.9x	PRAGATILIF	236.3	+2.8%	94.1	NM	NM
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	21,766	1.6%	20.0x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DBH1STMF	4.6	-9.8%	21.4	NM	0.5x	PRIMEBANK	21,253	1.6%	4.3x	0.8x	FINEFOODS	465.0	418.1	9.0	115	49.82
MEGHNA PET	24.1	-8.7%	3.3	NM	0x	LHB	19,701	1.4%	14.8x	3.2x	MTB	13.9	13.7	13.0	2,650	36.43
MEGCONMILK	26.5	-6.4%	40.2	NM	1.2x	OLYMPIC	19,225	1.4%	14.5x	2.3x	LOVELLO	70.0	66.6	2.0	341	23.83
RELIANCE1	13.1	-6.4%	40.2	NM	1.2x	UTTARABANK	16,028	1.2%	NM	0.8x	CENTRALINS	44.0	44.0	1.0	272	11.97
PRIME1ICBA	4.4	-6.4%	0.2	NM	0.7x	ROBI	15,400	1.1%	17.0x	2.3x	CRYSTALINS	86.0	86.0	1.0	50	4.30
SEMLIBLSF	5.9	-6.3%	0.0	NM	0.7x	BEACONPHAR	14,267	1.0%	19.2x	3.2x	AL-HAJTEX	135.0	134.0	3.0	30	4.04
ALARABANK	17.0	-5.0%	18.7	44.6x	0.8x	UCB	13,510	1.0%	4.6x	0.4x	IFIC	4.4	4.4	1.0	744	3.27
CAPMIBBLMF	8.1	-4.7%	1.4	NM	0.9x	BSRMLTD	12,884	0.9%	4.0x	0.5x	PADMAOIL	165.0	165.0	1.0	20	3.24
RAHIMTEXT	220.5	-4.3%	17.0	84.5x	8.1x	ALARABANK	12,710	0.9%	44.6x	0.8x	EXIM1STMF	3.2	3.2	1.0	1,000	3.20
TRUSTB1MF	2.5	-3.8%	1.4	NM	0.3x	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					ROBI	30.0	30.0	1.0	100	3.00

\* Bank and NBFI sector PE calculation methodology has been modified.  
\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	465.0	418.1	49.8	115	9
MTB	13.9	13.7	36.4	2,650	13
LOVELLO	70.0	66.6	23.8	341	2
CENTRALINS	44.0	44.0	12.0	272	1
CRYSTALINS	86.0	86.0	4.3	50	1
AL-HAJTEX	135.0	134.0	4.0	30	3
IFIC	4.4	4.4	3.3	744	1
PADMAOIL	165.0	165.0	3.2	20	1
EXIM1STMF	3.2	3.2	3.2	1,000	1
ROBI	30.0	30.0	3.0	100	1
APEXSPINN	229.0	205.4	2.8	12	2
ASIATICLAB	67.0	66.6	2.4	37	2
LANKABAFIN	12.0	12.0	2.4	203	1
SILCOPHL	12.6	12.6	2.3	180	1
DBH	35.0	35.0	2.2	63	1
UTTARABANK	23.0	23.0	2.2	94	2
YPL	17.0	17.0	1.9	114	1
CITYGENINS	91.0	91.0	1.8	20	1
BATBC	258.0	255.0	1.7	6	3
UNITEDFIN	11.1	11.1	1.7	150	1
CITYBANK	25.0	25.0	1.4	57	1
SIMTEX	22.0	22.0	1.3	61	1
<b>Total</b>			<b>189.8</b>		<b>78</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26
RAKCERAMIC		0.0%	10.0%	Record Date	25-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	03-Mar-26

**Important DSE News**
**SALVO**

Mr. Md. Salam Obaidul Karim, Sponsor Director of the company, has further informed that he has completed his transfer of 1,350,000 shares of the company to his Son Mr. Md. Atteul Karim Rafee (General Shareholder of the company), by way of gift outside the trading system of the Exchange as per declaration disseminated on 03.02.2026.

**OAL**

National Credit Ratings Limited (NCR) has assigned the surveillance entity rating of the Company as "BBB-" in the long term and "ST-3" in the short term along with Developing outlook based on audited financial statements up to June 30, 2025 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.