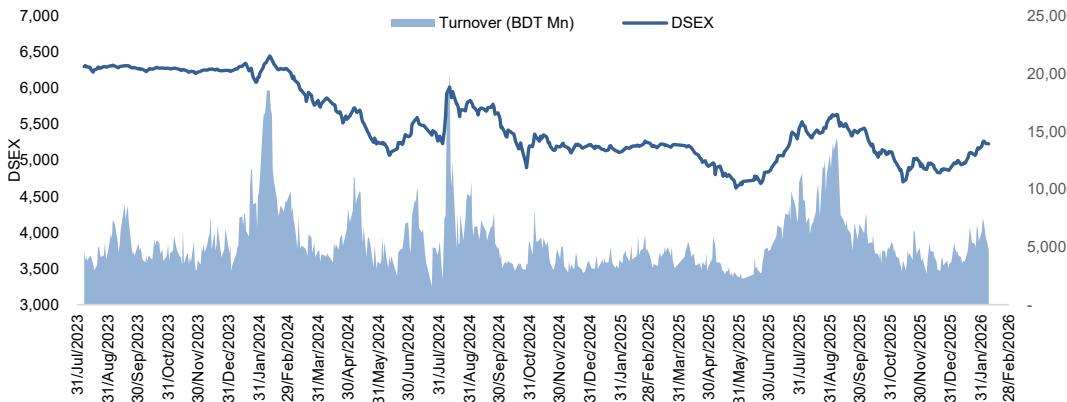


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.10%) lost 5.29 points and closed at 5,229.09. The blue-chip index DS30 (-0.17%), the Shariah-based index DSES (-0.60%), and the large-cap index CDSET (-0.45%) closed at 1,998.39, 1,065.69, and 1,100.91 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 1.00% followed by Pharmaceutical (-0.35%), Bank (-0.26%), Telecommunication (-0.22%), Food & Allied (-0.01%), Fuel & Power (+0.38%), and NBFI (+1.32%), respectively. Block trades contributed 4.0% of the overall market turnover. Asiatic Laboratories Limited (+0.3%) was the most traded share with a turnover of BDT 229 million.



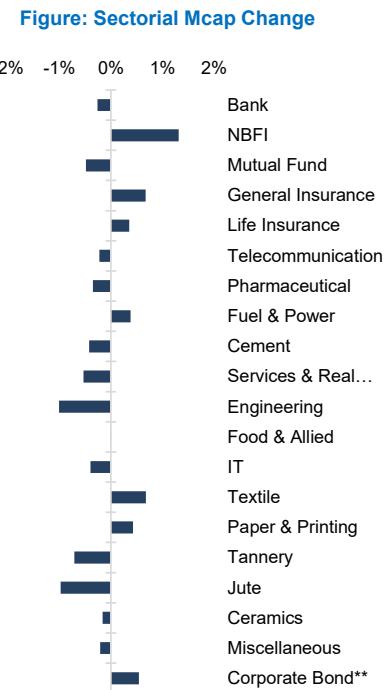
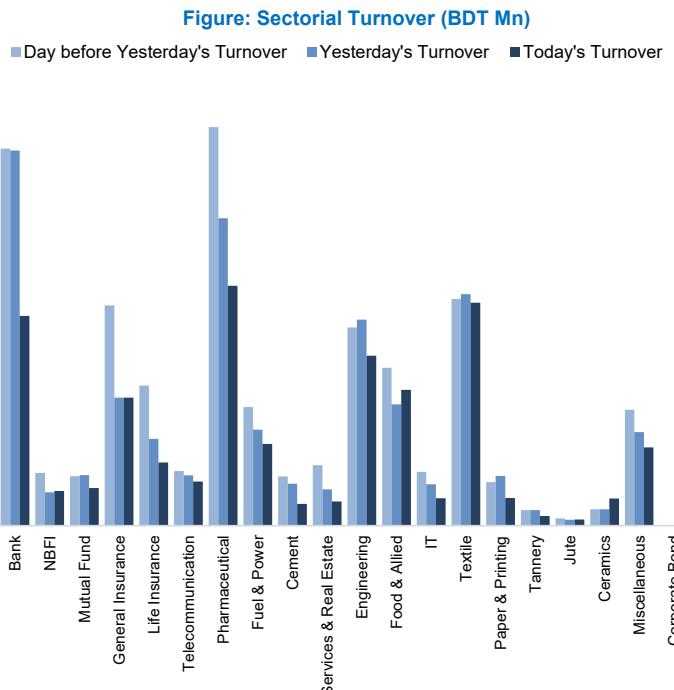
| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 5,229.09 | 5,234.38 | -5.29 | -0.10% | +7.5% |
| DS30 | 1,998.39 | 2,001.85 | -3.46 | -0.17% | +7.8% |
| DSES | 1,065.69 | 1,072.13 | -6.44 | -0.60% | +6.5% |
| CDSET | 1,100.91 | 1,105.86 | -4.95 | -0.45% | +9.6% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 162 | 162 | 69 | 393 |
| A Category (Equity) | 79 | 94 | 34 | 207 |
| B Category (Equity) | 27 | 39 | 13 | 79 |
| N Category (Equity) | 0 | 0 | 1 | 1 |
| Z Category (Equity) | 56 | 29 | 21 | 106 |
| Mutual Funds | 8 | 15 | 11 | 34 |
| Corporate Bonds | 1 | 1 | 2 | 4 |
| Treasury Bonds | 0 | 3 | 0 | 3 |

* Based on Traded Scrips

| | Today | Last Day | Daily %Δ |
|--------------|------------------|-----------|----------|
| Mcap | Mn BDT 6,991,454 | 6,995,578 | -0.1% |
| | Mn USD 57,152 | 57,186 | |
| Turnover | Mn BDT 4,785 | 5,874 | -18.5% |
| | Mn USD 39 | 48 | |
| Volume | Mn Shares 171 | 210 | -18.9% |
| No. of Trade | 146,814 | 176,490 | -16.8% |

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 08, 2026



| | |
|--|--|
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|--|--|

Market PE 15.2x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,571 | 1,575 | -4.06 | -0.26% | 36 | 743,403 | 10.6% | 605.8 | 13.2% | 10.4x | 0.8x | GP | 352,968 | 10.2% | 26.3 | 11.9x | 6.3x |
| NBFI | 924 | 912 | +11.99 | +1.32% | 23 | 88,019 | 1.3% | 100.2 | 2.2% | NM | 0.9x | SQURPHARMA | 194,044 | 5.6% | 77.2 | 7.5x | 1.3x |
| Mutual Fund | 490 | 492 | -2.39 | -0.49% | 37 | 23,476 | 0.3% | 108.9 | 2.4% | NM | 0.5x | ROBI | 156,614 | 4.5% | 85.9 | 17.0x | 2.3x |
| General Insurance | 3,137 | 3,116 | +20.97 | +0.67% | 43 | 89,522 | 1.3% | 369.8 | 8.0% | 14.8x | 1.3x | BRACBANK | 149,319 | 4.3% | 103.2 | 9.5x | 1.4x |
| Life Insurance | 1,903 | 1,896 | +6.71 | +0.35% | 15 | 50,608 | 0.7% | 182.2 | 4.0% | NM | NM | BATBC | 143,694 | 4.1% | 13.8 | 12.5x | 2.5x |
| Telecommunication | 4,573 | 4,583 | -10.17 | -0.22% | 3 | 536,198 | 7.7% | 127.5 | 2.8% | 13.0x | 3.8x | WALTONHIL | 137,487 | 4.0% | 16.1 | 12.3x | 1.2x |
| Pharmaceutical | 2,972 | 2,983 | -10.33 | -0.35% | 34 | 563,534 | 8.1% | 692.7 | 15.1% | 11.8x | 1.5x | BEXIMCO | 103,850 | 3.0% | 0.0 | NM | 1.3x |
| Fuel & Power | 1,050 | 1,046 | +3.98 | +0.38% | 23 | 278,444 | 4.0% | 235.9 | 5.1% | 9.4x | 0.6x | MARICO | 87,885 | 2.5% | 5.0 | 14.0x | 30.3x |
| Cement | 1,902 | 1,910 | -8.09 | -0.42% | 7 | 90,637 | 1.3% | 62.5 | 1.4% | 22.4x | 2.0x | ISLAMIBANK | 83,720 | 2.4% | 145.9 | NM | 1.2x |
| Services & Real Estate | 935 | 940 | -4.99 | -0.53% | 9 | 51,397 | 0.7% | 70.1 | 1.5% | 17.0x | 0.4x | UPGDCL | 70,607 | 2.0% | 2.8 | 6.6x | 1.6x |
| Engineering | 2,436 | 2,460 | -24.68 | -1.00% | 42 | 274,728 | 3.9% | 491.1 | 10.7% | 15.4x | 0.8x | LHB | 60,043 | 1.7% | 38.2 | 14.8x | 3.2x |
| Food & Allied | 13,617 | 13,619 | -1.60 | -0.01% | 21 | 249,599 | 3.6% | 392.4 | 8.5% | 19.9x | 3.7x | PUBALIBANK | 51,537 | 1.5% | 17.9 | 8.3x | 0.7x |
| IT | 1,714 | 1,721 | -6.83 | -0.40% | 11 | 22,690 | 0.3% | 79.2 | 1.7% | 25.4x | 1.4x | BXPHARMA | 50,991 | 1.5% | 23.2 | 8.0x | 1.0x |
| Textile | 1,051 | 1,044 | +7.07 | +0.68% | 58 | 109,839 | 1.6% | 643.8 | 14.0% | NM | 0.7x | RENATA | 50,742 | 1.5% | 17.1 | 20.0x | 1.4x |
| Paper & Printing | 4,447 | 4,428 | +19.02 | +0.43% | 6 | 20,594 | 0.3% | 79.9 | 1.7% | NM | 1.2x | UNILEVERCL | 42,332 | 1.2% | 0.2 | 58.6x | 20.4x |
| Tannery | 1,861 | 1,875 | -13.27 | -0.71% | 6 | 21,549 | 0.3% | 28.1 | 0.6% | NM | 1.3x | EBL | 41,172 | 1.2% | 32.0 | 5.2x | 0.9x |
| Jute | 11,342 | 11,453 | -111.34 | -0.97% | 3 | 2,497 | 0.0% | 17.7 | 0.4% | NM | NM | CITYBANK | 40,008 | 1.2% | 54.6 | 3.1x | 0.7x |
| Ceramics | 387 | 387 | -0.62 | -0.16% | 5 | 17,349 | 0.2% | 78.7 | 1.7% | NM | 1.1x | DUTCHBANGL | 38,861 | 1.1% | 9.3 | 7.9x | 0.7x |
| Miscellaneous | 3,938 | 3,946 | -8.09 | -0.21% | 15 | 213,985 | 3.1% | 225.9 | 4.9% | 90.9x | 1.7x | PRIMEBANK | 37,139 | 1.1% | 14.3 | 4.3x | 0.8x |
| Corporate Bond** | 17,017 | 16,925 | +92.17 | +0.54% | 16 | 37,570 | 0.5% | 0.2 | 0.0% | NM | NM | ICB | 31,395 | 0.9% | 2.1 | NM | 1.1x |
| Treasury Bond** | 2,279 | 2,277 | +1.95 | +0.09% | 232 | 3,509,691 | 50.2% | 3.2 | 0.1% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|---------|-------------------|-------|------|----------------------------|--------------------------|----------------------------|--------------|-----------------|-------------------|-------------------|-------|-------------------|-------|-------|
| FAREASTFIN | 1.0 | +10.5% | 0.6 | NM | NM | SQURPHARMA | 104,910 | 7.7% | 7.5x | 1.3x | ASIATICLAB | 64.7 | +0.3% | 229.5 | 17.4x | 1.2x |
| PLFSL | 1.0 | +10.3% | 3.4 | NM | NM | BRACBANK | 71,698 | 5.3% | 9.5x | 1.4x | SIMTEX | 23.8 | +5.3% | 182.0 | 21.8x | 1.1x |
| ILFSL | 1.0 | +10.3% | 0.8 | NM | NM | BEXIMCO | 69,465 | 5.1% | NM | 1.3x | KAY&QUE | 434.0 | +8.7% | 168.0 | 31.7x | 4.0x |
| FASFIN | 1.0 | +10.2% | 1.3 | NM | NM | ISLAMIBANK | 57,212 | 4.2% | NM | 1.2x | ISLAMIBANK | 52.0 | -1.3% | 145.9 | NM | 1.2x |
| KPPL | 16.5 | +10.0% | 5.1 | NM | NM | WALTONHIL | 48,064 | 3.5% | 12.3x | 1.2x | MONNOFABR | 22.2 | +6.7% | 130.1 | NM | 0.9x |
| AOL | 15.4 | +10.00% | 9.6 | 29.6x | 0.8x | BATBC | 36,550 | 2.7% | 12.5x | 2.5x | LOVELLO | 69.2 | +0.3% | 114.3 | 29.6x | 5.5x |
| PREMIERLEA | 0.9 | +9.5% | 0.6 | NM | NM | GP | 34,473 | 2.5% | 11.9x | 6.3x | DOMINAGE | 34.4 | +2.4% | 103.8 | NM | 2.0x |
| BIFC | 2.4 | +9.1% | 0.1 | NM | NM | PUBALIBANK | 33,435 | 2.5% | 8.3x | 0.7x | BRACBANK | 75.0 | -0.7% | 103.2 | 9.5x | 1.4x |
| KAY&QUE | 434.0 | +8.7% | 168.0 | 31.7x | 4.0x | BXPHARMA | 32,728 | 2.4% | 8.0x | 1.0x | CRYSTALINS | 82.9 | +3.6% | 96.1 | 25.5x | 3.1x |
| KEYACOSMET | 5.0 | +8.7% | 12.3 | NM | 0.4x | EBL | 27,328 | 2.0% | 5.2x | 0.9x | PRAGATILIF | 236.3 | +2.8% | 94.1 | NM | NM |
| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) | | | | | |
| DBH1STMF | 4.6 | -9.8% | 21.4 | NM | 0.5x | OLYMPIC | 19,225 | 1.4% | 14.5x | 2.3x | FINEFOODS | 465.0 | 418.1 | 9.0 | 115 | 49.82 |
| MEGHNAPET | 24.1 | -8.7% | 3.3 | NM | 0x | UTTARABANK | 16,028 | 1.2% | NM | 0.8x | MTB | 13.9 | 13.7 | 13.0 | 2,650 | 36.43 |
| MEGCONMILK | 26.5 | -6.4% | 40.2 | NM | 1.2x | ROBI | 15,400 | 1.1% | 17.0x | 2.3x | LOVELLO | 70.0 | 66.6 | 2.0 | 341 | 23.83 |
| RELIANCE1 | 13.1 | -6.4% | 40.2 | NM | 1.2x | BEACONPHAR | 14,267 | 1.0% | 19.2x | 3.2x | CENTRALINS | 44.0 | 44.0 | 1.0 | 272 | 11.97 |
| PRIME1CBA | 4.4 | -6.4% | 0.2 | NM | 0.7x | UCB | 13,510 | 1.0% | 4.6x | 0.4x | CRYSTALINS | 86.0 | 86.0 | 1.0 | 50 | 4.30 |
| SEMLIBBLSF | 5.9 | -6.3% | 0.0 | NM | 0.7x | BSRMLTD | 12,884 | 0.9% | 4.0x | 0.5x | AL-HAJTEX | 135.0 | 134.0 | 3.0 | 30 | 4.04 |
| ALARABANK | 17.0 | -5.0% | 18.7 | 44.6x | 0.8x | ALARABANK | 12,710 | 0.9% | 44.6x | 0.8x | IFIC | 4.4 | 4.4 | 1.0 | 744 | 3.27 |
| CAPMIBBLMF | 8.1 | -4.7% | 1.4 | NM | 0.9x | | | | | PADMAOIL | 165.0 | 165.0 | 1.0 | 20 | 3.24 | |
| RAHIMTEXT | 220.5 | -4.3% | 17.0 | 84.5x | 8.1x | | | | | EXIM1STMF | 3.2 | 3.2 | 1.0 | 1,000 | 3.20 | |
| TRUSTB1MF | 2.5 | -3.8% | 1.4 | NM | 0.3x | | | | | ROBI | 30.0 | 30.0 | 1.0 | 100 | 3.00 | |

.. Bank and NBFI sector PE calculation methodology has been modified.
 .. The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|
| FINEFOODS | 465.0 | 418.1 | 49.8 | 115 | 9 |
| MTB | 13.9 | 13.7 | 36.4 | 2,650 | 13 |
| LOVELLO | 70.0 | 66.6 | 23.8 | 341 | 2 |
| CENTRALINS | 44.0 | 44.0 | 12.0 | 272 | 1 |
| CRYSTALINS | 86.0 | 86.0 | 4.3 | 50 | 1 |
| AL-HAJTEX | 135.0 | 134.0 | 4.0 | 30 | 3 |
| IFIC | 4.4 | 4.4 | 3.3 | 744 | 1 |
| PADMAOIL | 165.0 | 165.0 | 3.2 | 20 | 1 |
| EXIM1STMF | 3.2 | 3.2 | 3.2 | 1,000 | 1 |
| ROBI | 30.0 | 30.0 | 3.0 | 100 | 1 |
| APEXSPINN | 229.0 | 205.4 | 2.8 | 12 | 2 |
| ASIATICLAB | 67.0 | 66.6 | 2.4 | 37 | 2 |
| LANKABAFIN | 12.0 | 12.0 | 2.4 | 203 | 1 |
| SILCOPHL | 12.6 | 12.6 | 2.3 | 180 | 1 |
| DBH | 35.0 | 35.0 | 2.2 | 63 | 1 |
| UTTARABANK | 23.0 | 23.0 | 2.2 | 94 | 2 |
| YPL | 17.0 | 17.0 | 1.9 | 114 | 1 |
| CITYGENINS | 91.0 | 91.0 | 1.8 | 20 | 1 |
| BATBC | 258.0 | 255.0 | 1.7 | 6 | 3 |
| UNITEDFIN | 11.1 | 11.1 | 1.7 | 150 | 1 |
| CITYBANK | 25.0 | 25.0 | 1.4 | 57 | 1 |
| SIMTEX | 22.0 | 22.0 | 1.3 | 61 | 1 |
| Total | | 189.8 | | 78 | |

Important DSE News
SALVO

Mr. Md. Salam Obaidul Karim, Sponsor Director of the company, has further informed that he has completed his transfer of 1,350,000 shares of the company to his Son Mr. Md. Atteul Karim Rafee (General Shareholder of the company), by way of gift outside the trading system of the Exchange as per declaration disseminated on 03.02.2026.

OAL

National Credit Ratings Limited (NCR) has assigned the surveillance entity rating of the Company as "BBB-" in the long term and "ST-3" in the short term along with Developing outlook based on audited financial statements up to June 30, 2025 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|--------|-------------|-----------|
| | | Stock | Cash | | |
| PRIMEFIN | | 0.0% | 0.0% | Record Date | 10-Feb-26 |
| MARICO | | 0.0% | 475.0% | Record Date | 17-Feb-26 |
| RAKCERAMIC | | 0.0% | 10.0% | Record Date | 25-Feb-26 |
| SINGERBD | | 0.0% | 0.0% | Record Date | 26-Feb-26 |
| GP | | 0.0% | 105.0% | Record Date | 03-Mar-26 |

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