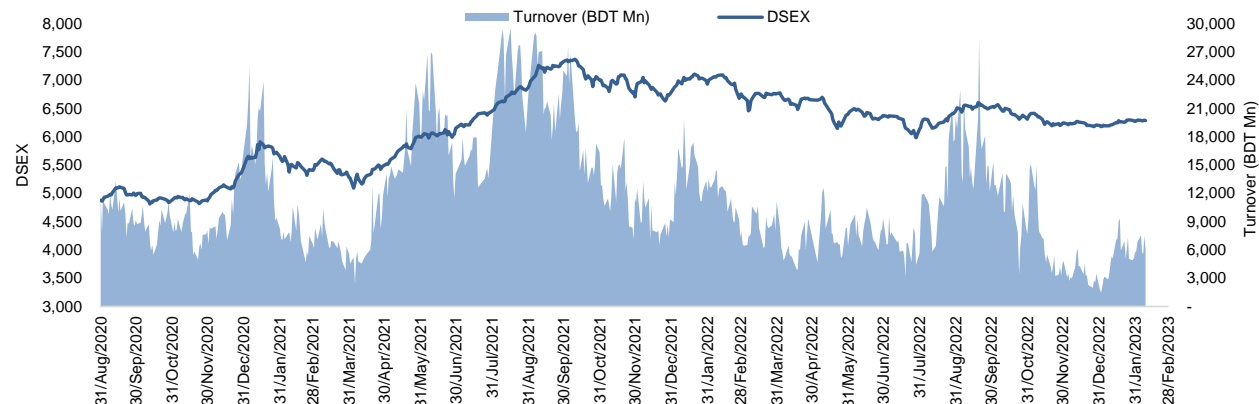


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.20%) lost 12.35 points and closed at 6,283.31. The blue-chip index DS30 (-0.28%), the Shariah-based index DSES (-0.22%), and the large-cap index CDSET (-0.18%) closed at 2,235.36, 1,371.89, and 1,224.62 points, respectively. Most of the large-cap sectors posted negative performance today. Pharmaceutical experienced the highest loss of 0.28% followed by Bank (-0.11%), Food & Allied (-0.09%), Fuel & Power (-0.07%), NBFi (-0.05%), Telecommunication (0.00%), and Engineering (+0.00%), respectively. Block trades contributed 9.9% of the overall market turnover. Genex Infosys Limited (-1.8%) was the most traded share with a turnover of BDT 537 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,283.31	6,295.66	-12.35	-0.20%	+1.2%
DS30	2,235.36	2,241.57	-6.22	-0.28%	+1.8%
DSES	1,371.89	1,374.96	-3.07	-0.22%	+1.0%
CDSET	1,224.62	1,226.87	-2.25	-0.18%	+0.8%

	Advanced	Declined	Unchanged	Total
All Category	33	141	156	330
A Category (Equity)	21	87	115	223
B Category (Equity)	11	43	32	86
N Category (Equity)	0	3	3	6
Z Category (Equity)	1	8	6	15
Mutual Funds	0	2	17	19
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

\* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,670,502	7,673,983	-0.0%
	Mn USD	72,879	72,912	-0.0%
Turnover	Mn BDT	6,084	7,485	-18.7%
	Mn USD	58	71	-18.7%
Volume	Mn Shares	73	93	-21.2%
	No. of Trade	115,361	121,066	-4.7%

\* Average Interbank Exchange Rate is BDT 105.25 as of Feb 08, 2023

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Figure: Sectorial Turnover (BDT Mn)

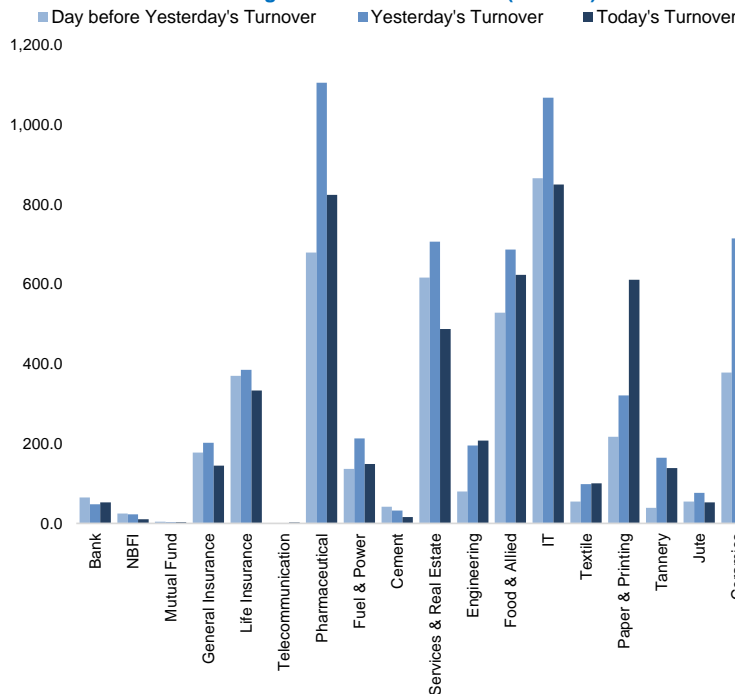
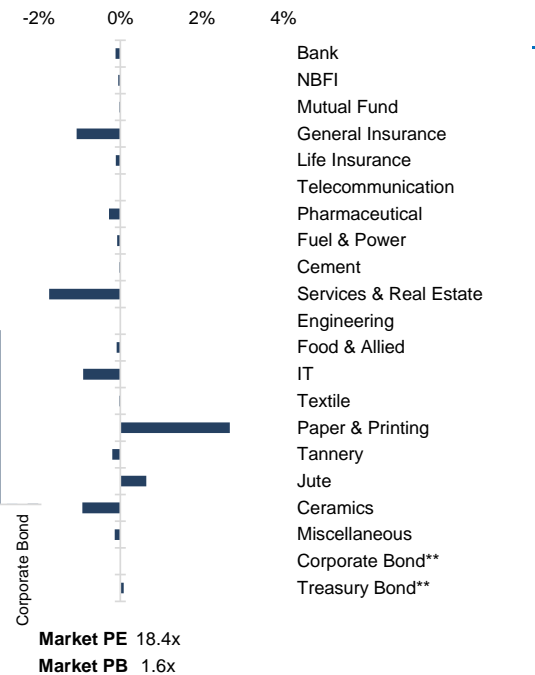


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,436	-1.64	-0.11%	34	669,977	8.8%	53.1	1.0%	7.8x	0.7x	GP	386,996	8.6%	2.0	12.9x	8.4x
NBFI	1,927	1,928	-0.99	-0.05%	23	187,991	2.5%	10.6	0.2%	NM	4.5x	WALTONHIL	317,378	7.0%	0.0	40.4x	4.8x
Mutual Fund	848	849	-0.19	-0.02%	37	38,368	0.5%	3.1	0.1%	NM	0.8x	BATBC	280,098	6.2%	1.2	15.7x	6.8x
General Insurance	3,277	3,313	-35.49	-1.07%	42	95,657	1.3%	144.8	2.6%	16.1x	1.5x	SQURPHARMA	185,977	4.1%	4.3	9.7x	1.8x
Life Insurance	2,589	2,592	-2.78	-0.11%	14	72,611	1.0%	333.5	6.1%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	2.2	0.0%	17.4x	4.7x	RENATA	139,689	3.1%	0.0	31.1x	4.7x
Pharmaceutical	3,775	3,786	-10.57	-0.28%	34	732,323	9.6%	823.7	15.0%	18.9x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,694	1,695	-1.26	-0.07%	23	446,614	5.9%	149.3	2.7%	17.8x	1.1x	BEXIMCO	101,302	2.2%	0.6	8.8x	1.2x
Cement	2,313	2,314	-0.52	-0.02%	7	111,101	1.5%	16.0	0.3%	33.6x	2.5x	BERGERPBL	80,039	1.8%	0.5	27.1x	6.7x
Services & Real Esta	2,259	2,299	-40.16	-1.75%	8	89,238	1.2%	487.6	8.9%	37.9x	1.2x	MARICO	76,277	1.7%	0.3	20.7x	28.6x
Engineering	4,486	4,486	+0.18	+0.00%	42	526,541	6.9%	207.5	3.8%	53.9x	2.1x	ICB	74,119	1.6%	0.1	NM	1.7x
Food & Allied	21,495	21,515	-19.96	-0.09%	21	383,010	5.0%	622.9	11.4%	19.9x	7.7x	BEACONPHAR	70,340	1.6%	54.1	75.0x	11.4x
IT	3,284	3,314	-30.25	-0.91%	11	42,809	0.6%	849.5	15.5%	31.2x	2.9x	BXPHARMA	65,445	1.5%	93.7	14.1x	1.6x
Textile	1,583	1,583	-0.36	-0.02%	58	166,425	2.2%	100.2	1.8%	42.6x	1.0x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Paper & Printing	11,146	10,855	+291.23	+2.68%	6	42,944	0.6%	610.8	11.1%	42.4x	2.2x	ISLAMIBANK	53,291	1.2%	1.2	10.9x	0.8x
Tannery	3,081	3,087	-6.10	-0.20%	6	32,537	0.4%	138.8	2.5%	47.1x	3.1x	DUTCHBANGL	43,554	1.0%	0.1	7.4x	1.1x
Jute	13,708	13,621	+86.85	+0.64%	3	3,353	0.0%	52.5	1.0%	NM	5.3x	TITASGAS	40,459	0.9%	0.1	13.2x	0.5x
Ceramics	722	729	-6.77	-0.93%	5	33,400	0.4%	435.9	8.0%	43.1x	2.0x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Miscellaneous	4,127	4,133	-5.79	-0.14%	14	222,422	2.9%	437.2	8.0%	13.2x	1.8x	SUMITPOWER	36,308	0.8%	0.1	10.7x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	1.6	0.0%	NM	NM	BSCCL	36,098	0.8%	0.1	14.3x	2.9x
Treasury Bond**	96	96	+0.08	+0.09%	252	3,076,253	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
SONALIPAPR	661.0	+7.5%	346.3	70.7x	3.9x	SQURPHARMA	121,685	7.2%	9.7x	1.8x	GENEXIL	106.2	-1.8%	536.6	32.1x	5.7x
SILVAPHL	22.7	+4.6%	98.8	39.8x	1.3x	BATBC	74,086	4.4%	15.7x	6.8x	BSC	142.2	+1.3%	404.5	9.8x	1.9x
ORIONINFU	397.5	+4.5%	175.2	NM	29.7x	BEXIMCO	70,355	4.1%	8.8x	1.2x	SPCERAMICS	52.2	-3.0%	362.3	96.7x	1.7x
SUNLIFEINS	58.7	+3.9%	48.5	NM	NM	RENATA	68,196	4.0%	31.1x	4.7x	SONALIPAPR	661.0	+7.5%	346.3	70.7x	3.9x
PAPERPROC	189.3	+3.3%	50.3	44.1x	5.8x	BEACONPHAR	49,238	2.9%	75.0x	11.4x	GEMINISEA	499.5	+0.6%	238.0	35.6x	29.1x
DULAMIACOT	71.5	+3.2%	0.9	53.4x	NM	BXPHARMA	45,693	2.7%	14.1x	1.6x	SEAPEARL	293.0	-2.0%	210.0	71.1x	20.7x
BEACHHATCH	35.2	+2.9%	84.7	44.0x	3x	GP	38,700	2.3%	12.9x	8.4x	ORIONPHARM	90.3	-2.0%	184.2	25.7x	1.0x
APEXSPINN	114.3	+2.2%	6.6	34.0x	1.9x	BRACBANK	30,976	1.8%	10.9x	1.0x	AAMRANET	64.3	-3.6%	183.8	20.2x	1.7x
METROSPIN	43.1	+2.1%	57.2	44.1x	2.1x	LHBL	26,581	1.6%	18.4x	4.1x	OLYMPIC	153.5	-1.3%	176.0	20.0x	3.2x
MONNOAGML	917.5	+2.1%	49.8	NM	5.3x	ISLAMIBANK	23,938	1.4%	10.9x	0.8x	ORIONINFU	397.5	+4.5%	175.2	NM	29.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
AAMRANET	64.3	-3.6%	183.8	20.2x	1.7x	IPDC	58.5	51.9	12.0	3,404	186.42
EHL	103.4	-3.4%	167.7	16.2x	1x	SONALIPAPR	621.5	608.0	23.0	218	134.26
SPCERAMICS	52.2	-3.0%	362.3	96.7x	1.7x	BATBC	479.8	466.8	81.0	197	92.24
RELIANCINS	63.6	-2.9%	5.3	11.2x	1.0x	SQURPHARMA	207.8	205.1	33.0	125	25.79
NAVANAPHAR	78.2	-2.6%	43.5	19.8x	2.0x	SEAPEARL	303.5	275.0	11.0	87	24.51
PRAGATIINS	67.3	-2.6%	3.5	11.5x	1.1x	BDFINANCE	44.1	44.1	2.0	450	19.85
BXPHARMA	146.7	-2.6%	93.7	14.1x	1.6x	AOL	36.4	32.9	7.0	410	14.24
BPML	84.9	-2.5%	137.1	23.4x	1.1x	BEACONPHAR	309.5	309.5	1.0	42	12.91
JHRML	82.9	-2.5%	45.8	24.6x	2.6x	MARICO	2,340.0	2,315.0	4.0	4	9.48
MONOSPOOL	294.8	-2.4%	74.7	39.5x	6.3x	METROSPIN	42.5	39.0	2.0	160	6.59

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
IPDC	58.5	51.9	186.4	3,404	12	<b>BATBC</b> The Board of Directors has recommended 100% final cash dividend (Total 200% Cash Dividend of the Financial Year ended December 31, 2022 inclusive of 100% Interim Cash Dividend, which has already been paid) for the year ended December 31, 2022. The company has informed that in view of the amendment to Article 77 of the Articles of Association of the Company, an Extraordinary General Meeting (EGM) shall be required to increase the number of directors of the Company as per the BSEC Corporate Governance code. Date of EGM and AGM: 29.03.2023, Time of EGM and AGM: 10:30 AM and 11:00 AM respectively, Venue of EGM and AGM: Digital Platform. Record date of EGM and AGM: 02.03.2023. The Company has also reported EPS of Tk. 33.10, NAV per share of Tk. 76.27 and NOCFPS of Tk. 50.04 for the year ended December 31, 2022 as against Tk. 27.72, Tk. 68.13 and Tk. 14.73 respectively for the same period of the previous year.
SONALIPAPR	621.5	608.0	134.3	218	23	
BATBC	479.8	466.8	92.2	197	81	
SQURPHARMA	207.8	205.1	25.8	125	33	
SEAPEARL	303.5	275.0	24.5	87	11	
BDFINANCE	44.1	44.1	19.8	450	2	
AOL	36.4	32.9	14.2	410	7	
BEACONPHAR	309.5	309.5	12.9	42	1	
MARICO	2,340.0	2,315.0	9.5	4	4	
METROSPIN	42.5	39.0	6.6	160	2	
GP	265.0	261.6	6.0	23	11	
LHBL	64.1	62.5	5.7	90	5	
GENEXIL	109.4	109.4	5.2	47	1	
KDSALTD	77.0	77.0	4.9	64	4	
UNIONBANK	8.5	8.5	3.9	463	1	
TITASGAS	36.9	36.9	3.8	102	2	
MEGHNALIFE	90.0	80.0	3.3	41	2	
BSCCL	200.0	199.8	3.0	15	5	
HRTEX	115.8	115.7	3.0	26	2	
SALVOCHEM	61.8	60.0	2.9	48	3	
MONOSPOOL	313.2	313.2	2.5	8	2	
GIB	9.0	9.0	2.5	277	1	
<b>Total</b>			<b>603.8</b>		<b>250</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23
SINGERBD		0.0%	10.0%	Record Date	16-Feb-23
RAKCERAMIC		0.0%	10.0%	Record Date	16-Feb-23
1STPRIMFMF		0.0%	11.0%	Record Date	19-Feb-23
INTECH		0.0%	0.0%	Record Date	20-Feb-23
SSSTEEL		0.0%	2.0%	Record Date	22-Feb-23
GP		0.0%	95.0%	Record Date	26-Feb-23
OIMEX		0.0%	1.0%	Record Date	27-Feb-23
BATBC		0.0%	100.0%	Record Date	2-Mar-23

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