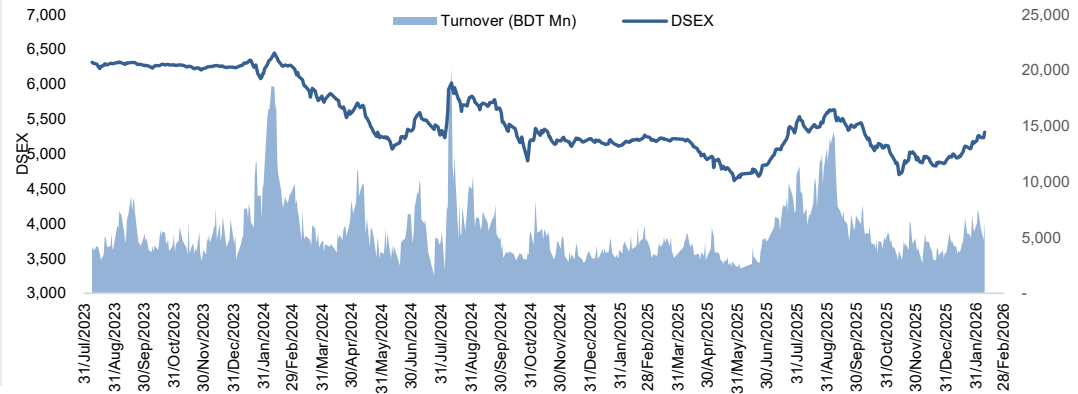


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.58%) gained 82.85 points and closed at 5,311.94. The blue-chip index DS30 (+1.66%), the Shariah-based index DSES (+1.11%), and the large-cap index CDSET (+1.30%) closed at 2,031.57, 1,077.51, and 1,115.23 points, respectively. All of the large-cap sectors posted positive performance today. NBFİ booked the highest gain of 2.60% followed by Fuel & Power (+1.67%), Pharmaceutical (+1.48%), Food & Allied (+1.30%), Telecommunication (+1.26%), Engineering (+0.93%), and Bank (+0.85%), respectively. Block trades contributed 3.5% of the overall market turnover. Simtex Industries PLC. (+4.2%) was the most traded share with a turnover of BDT 206 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,311.94	5,229.09	+82.85	+1.58%	+9.2%
DS30	2,031.57	1,998.39	+33.18	+1.66%	+9.6%
DSES	1,077.51	1,065.69	+11.82	+1.11%	+7.7%
CDSET	1,115.23	1,100.91	+14.32	+1.30%	+11.0%

	Advanced	Declined	Unchanged	Total
All Category	327	37	33	397
A Category (Equity)	169	19	23	211
B Category (Equity)	71	4	4	79
N Category (Equity)	0	1	0	1
Z Category (Equity)	87	13	6	106
Mutual Funds	20	2	12	34
Corporate Bonds	1	3	0	4
Treasury Bonds	0	7	0	7

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,024,426	6,991,454	+0.5%
	Mn USD	57,422	57,152	
Turnover	Mn BDT	6,462	4,785	+35.0%
	Mn USD	53	39	
Volume	Mn Shares	267	171	+56.5%
No. of Trade		174,717	146,814	+19.0%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 09, 2026

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Figure: Sectorial Turnover (BDT Mn)

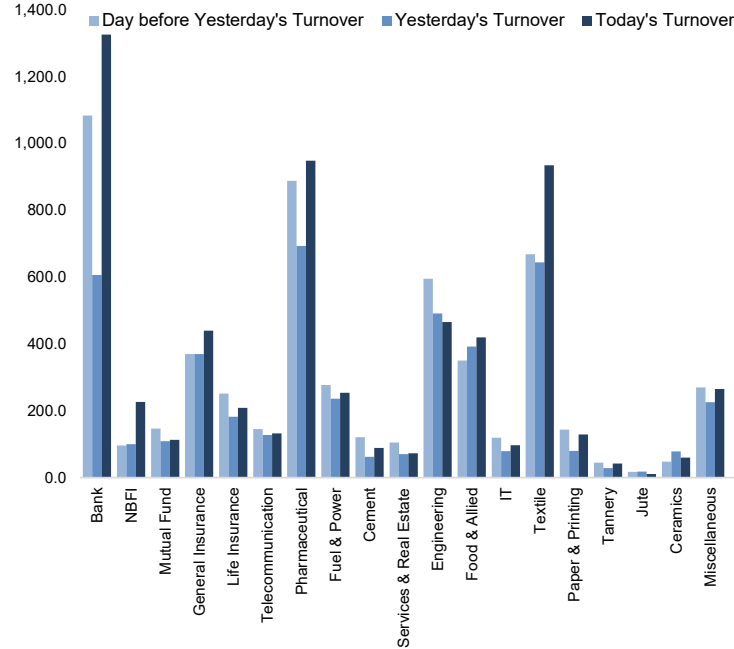
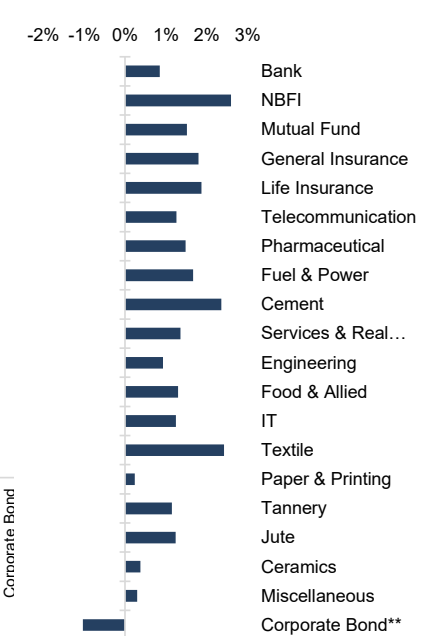


Figure: Sectorial Mcap Change



Market PE 15.4x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFİs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,585	1,571	+13.37	+0.85%	36	749,729	10.7%	1,324.9	21.3%	10.5x	0.8x	GP	357,289	10.2%	24.0	12.1x	6.4x
NBFI	948	924	+23.98	+2.60%	23	90,305	1.3%	226.1	3.6%	NM	1.0x	SQURPHARMA	195,019	5.6%	112.1	7.5x	1.4x
Mutual Fund	497	490	+7.42	+1.51%	37	23,831	0.3%	113.0	1.8%	NM	0.5x	ROBI	158,186	4.5%	42.7	17.2x	2.4x
General Insurance	3,193	3,137	+56.44	+1.80%	43	91,133	1.3%	439.5	7.0%	15.1x	1.3x	BRACBANK	151,709	4.3%	140.4	9.7x	1.5x
Life Insurance	1,938	1,903	+35.66	+1.87%	15	51,557	0.7%	208.6	3.3%	NM	NM	BATBC	145,908	4.2%	29.7	12.7x	2.6x
Telecommunication	4,631	4,573	+57.75	+1.26%	3	542,970	7.7%	132.2	2.1%	13.2x	3.9x	WALTONHIL	138,287	3.9%	24.3	12.4x	1.2x
Pharmaceutical	3,016	2,972	+44.01	+1.48%	34	571,877	8.1%	948.1	15.2%	11.9x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,067	1,050	+17.49	+1.67%	23	283,082	4.0%	253.9	4.1%	9.6x	0.6x	MARICO	88,408	2.5%	15.6	14.0x	30.4x
Cement	1,947	1,902	+44.88	+2.36%	7	92,776	1.3%	88.6	1.4%	22.9x	2.0x	ISLAMIBANK	77,924	2.2%	160.8	NM	1.1x
Services & Real Estate	947	935	+12.67	+1.36%	9	52,094	0.7%	72.9	1.2%	17.2x	0.4x	UPGDCL	71,476	2.0%	5.5	6.6x	1.6x
Engineering	2,458	2,436	+22.62	+0.93%	42	277,279	3.9%	464.9	7.5%	15.6x	0.8x	LHB	61,669	1.8%	42.5	15.2x	3.3x
Food & Allied	13,794	13,617	+176.54	+1.30%	21	252,835	3.6%	419.4	6.7%	20.1x	3.8x	BXPHARMA	52,864	1.5%	91.4	8.3x	1.1x
IT	1,736	1,714	+21.34	+1.24%	11	22,972	0.3%	96.9	1.6%	25.7x	1.4x	RENATA	52,462	1.5%	23.6	20.7x	1.5x
Textile	1,077	1,051	+25.48	+2.42%	58	112,502	1.6%	934.0	15.0%	NM	0.8x	PUBALIBANK	52,188	1.5%	28.2	8.4x	0.7x
Paper & Printing	4,458	4,447	+10.58	+0.24%	6	20,643	0.3%	128.8	2.1%	NM	1.2x	UNILEVERCL	42,571	1.2%	0.3	58.9x	20.6x
Tannery	1,883	1,861	+21.33	+1.15%	6	21,796	0.3%	42.1	0.7%	NM	1.3x	EBL	41,651	1.2%	77.1	5.3x	0.9x
Jute	11,482	11,342	+140.35	+1.24%	3	2,528	0.0%	10.6	0.2%	NM	NM	CITYBANK	40,769	1.2%	85.5	3.1x	0.7x
Ceramics	388	387	+1.46	+0.38%	5	17,414	0.2%	59.6	1.0%	NM	1.1x	DUTCHBANGL	39,538	1.1%	21.4	8.0x	0.7x
Miscellaneous	3,949	3,938	+11.65	+0.30%	15	214,618	3.1%	264.6	4.2%	89.6x	1.7x	PRIMEBANK	38,299	1.1%	45.0	4.4x	0.9x
Corporate Bond**	16,842	17,017	-175.06	-1.03%	16	37,184	0.5%	1.5	0.0%	NM	NM	ICB	31,742	0.9%	3.9	NM	1.1x
Treasury Bond**	2,272	2,279	-7.00	-0.31%	232	3,498,919	49.8%	4.8	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ILFSL	1.1	+10.4%	0.7	NM	NM	SQURPHARMA	104,910	7.7%	7.5x	1.4x	SIMTEX	24.8	+4.2%	206.3	22.8x	1.1x
PLFSL	1.1	+10.4%	1.3	NM	NM	BRACBANK	71,698	5.3%	9.7x	1.5x	ASIATICLAB	67.7	+4.6%	188.0	18.2x	1.2x
FASFIN	1.1	+10.3%	1.1	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	DHAKABANK	13.2	+4.8%	184.7	15.1x	0.6x
GSPFINANCE	3.3	+10.0%	3.5	NM	NM	ISLAMIBANK	57,212	4.2%	NM	1.1x	ISLAMIBANK	48.4	-6.9%	160.8	NM	1.1x
BAYLEASING	4.4	+10.0%	1.5	NM	NM	WALTONHIL	48,064	3.5%	12.4x	1.2x	BSC	113.0	+1.0%	141.6	5.8x	1.0x
PRIMEFIN	2.2	+10.00%	0.4	NM	0.3x	BATBC	36,550	2.7%	12.7x	2.6x	BRACBANK	76.2	+1.6%	140.4	9.7x	1.5x
SHARPIND	13.4	+9.8%	3.5	NM	2x	GP	34,473	2.5%	12.1x	6.4x	FINEFOODS	458.1	+0.2%	124.7	60.8x	24.7x
PREMIERLEA	1.0	+9.8%	0.3	NM	NM	PUBALIBANK	33,435	2.5%	8.4x	0.7x	MONNOFABR	22.5	+1.4%	123.7	NM	0.9x
UTTARAFIN	13.7	+9.6%	3.6	NM	0.2x	BXPHARMA	32,728	2.4%	8.3x	1.1x	SAIHAMTEX	22.5	+3.7%	119.5	42.5x	0.5x
ZAHEENSPIN	4.6	+9.5%	3.0	7.2x	1.4x	EBL	27,328	2.0%	5.3x	0.9x	SQURPHARMA	220.0	+0.5%	112.1	7.5x	1.4x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	21,766	1.6%	20.7x	1.5x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ISLAMIBANK	48.4	-6.9%	160.8	NM	1.1x	PRIMEBANK	21,253	1.6%	4.4x	0.9x	ASIATICLAB	65.0	63.0	4.0	922	58.88
ALARABANK	16.0	-5.9%	29.8	42.0x	1x	LHB	19,701	1.4%	15.2x	3.3x	SIMTEX	25.8	25.8	2.0	1,860	47.98
LRGLOBMF1	2.9	-2.6%	0.4	NM	NM	OLYMPIC	19,225	1.4%	14.7x	2.3x	NORTHNRINS	28.0	28.0	8.0	855	23.94
STANCERAM	71.7	-2.6%	0.4	NM	NM	UTTARABANK	16,028	1.2%	NM	0.8x	APEXSPINN	215.0	210.7	6.0	95	20.33
RSRMSTEEL	7.7	-2.5%	0.5	NM	0.2x	ROBI	15,400	1.1%	17.2x	2.4x	GQBALLPEN	480.0	480.0	1.0	40	19.20
PDL	3.9	-2.5%	2.8	NM	0.3x	BEACONPHAR	14,267	1.0%	19.4x	3.2x	LOVELLO	66.3	66.2	4.0	100	6.63
MEGHNAPET	23.5	-2.5%	0.9	NM	0.3x	UCB	13,510	1.0%	4.7x	0.4x	SAIHAMTEX	21.7	19.6	2.0	270	5.44
RENWICKJA	453.4	-2.1%	0.3	NM	NM	BSRMLTD	12,884	0.9%	4.1x	0.5x	PIONEERINS	56.4	56.4	1.0	88	4.94
GQBALLPEN	491.8	-2.1%	20.2	NM	3.5x	ALARABANK	12,710	0.9%	42.0x	0.8x	ISLAMIBANK	46.8	46.8	2.0	100	4.68
EMERALDOIL	15.0	-2.0%	6.0	12.8x	NM						FINEFOODS	451.2	425.0	3.0	10	4.25

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ASIATICLAB	65.0	63.0	58.9	922	4
SIMTEX	25.8	25.8	48.0	1,860	2
NORTHRINS	28.0	28.0	23.9	855	8
APEXSPINN	215.0	210.7	20.3	95	6
GQBALLPEN	480.0	480.0	19.2	40	1
LOVELLO	66.3	66.2	6.6	100	4
SAIHAMTEX	21.7	19.6	5.4	270	2
PIONEERINS	56.4	56.4	4.9	88	1
ISLAMIBANK	46.8	46.8	4.7	100	2
FINEFOODS	451.2	425.0	4.3	10	3
CITYGENINS	78.0	78.0	4.0	51	1
CAPMBDBLMF	10.6	10.3	3.3	320	2
HAMI	129.0	129.0	3.1	24	1
SALVO	28.9	25.4	3.0	108	3
AL-HAJTEX	135.0	134.9	2.2	16	3
CLICL	60.5	60.5	2.1	35	1
ICBEPMF1S1	4.3	4.1	2.0	482	3
CRYSTALINS	90.1	79.0	2.0	23	2
PRAGATILIF	241.0	241.0	1.7	7	1
MTB	13.9	13.9	1.4	100	1
KAY&QUE	409.5	409.5	1.3	3	1
ALARABANK	16.7	16.7	1.0	62	2
Total			226.8		59

Important DSE News

BSC

(Q2 Un-audited): EPS was Tk. 3.79 for October-December 2025 as against Tk. 3.52 for October-December 2024; EPS was Tk. 8.93 for July-December 2025 as against Tk. 9.35 for July-December 2024. NOCFPS was Tk. 11.85 for July-December 2025 as against Tk. 20.10 for July-December 2024. NAV per share was Tk. 111.27 as on December 31, 2025 and Tk. 104.84 as on June 30, 2025.

BAYLEASING

(Q3 Un-audited): Consolidated EPS was Tk. (0.34) for July-September 2025 as against Tk. (1.67) for July-September 2024; Consolidated EPS was Tk. (3.35) for January-September 2025 as against Tk. (2.55) for January-September 2024. Consolidated NOCFPS was Tk. (1.70) for January-September 2025 as against Tk. 0.42 for January-September 2024. Consolidated NAV per share was Tk. (28.55) as on September 30, 2025 and Tk. (25.20) as on December 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26
RAKCERAMIC		0.0%	10.0%	Record Date	25-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	3-Mar-26

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