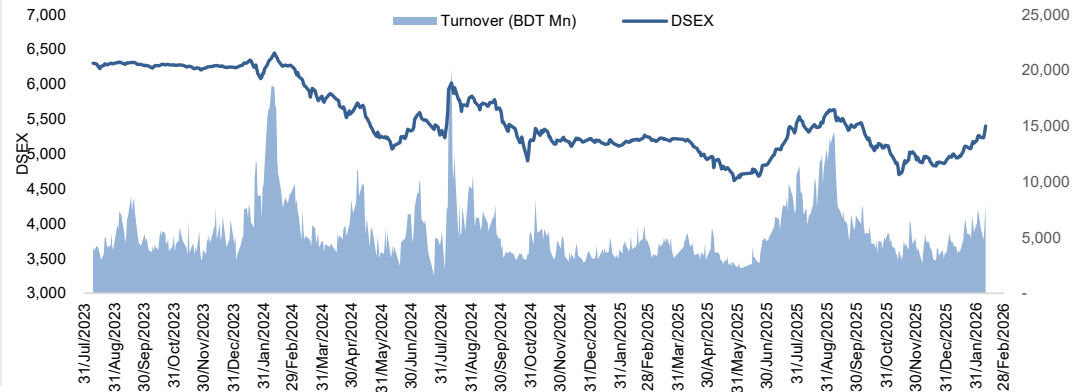


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.66%) gained 87.99 points and closed at 5,399.94. The blue-chip index DS30 (+1.35%), the Shariah-based index DSES (+1.81%), and the large-cap index CDSET (+1.74%) closed at 2,058.95, 1,096.97, and 1,134.62 points, respectively. All of the large-cap sectors posted positive performance today. Bank booked the highest gain of 2.93% followed by NBFi (+2.19%), Engineering (+1.59%), Food & Allied (+1.34%), Pharmaceutical (+1.11%), Fuel & Power (+0.98%), and Telecommunication (+0.85%), respectively. Block trades contributed 3.0% of the overall market turnover. BRAC Bank PLC. (+3.1%) was the most traded share with a turnover of BDT 307 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,399.94	5,311.94	+87.99	+1.66%	+11.0%
DS30	2,058.95	2,031.57	+27.38	+1.35%	+11.1%
DSES	1,096.97	1,077.51	+19.46	+1.81%	+9.6%
CDSET	1,134.62	1,115.23	+19.39	+1.74%	+12.9%

	Advanced	Declined	Unchanged	Total
All Category	288	67	37	392
A Category (Equity)	144	39	23	206
B Category (Equity)	58	15	7	80
N Category (Equity)	0	0	1	1
Z Category (Equity)	86	13	6	105
Mutual Funds	19	4	11	34
Corporate Bonds	2	1	1	4
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,089,772	7,024,426	+0.9%
	Mn USD	57,956	57,422	
Turnover	Mn BDT	7,902	6,462	+22.3%
	Mn USD	65	53	
Volume	Mn Shares	327	267	+22.6%
No. of Trade		206,866	174,717	+18.4%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 10, 2026

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Figure: Sectorial Turnover (BDT Mn)

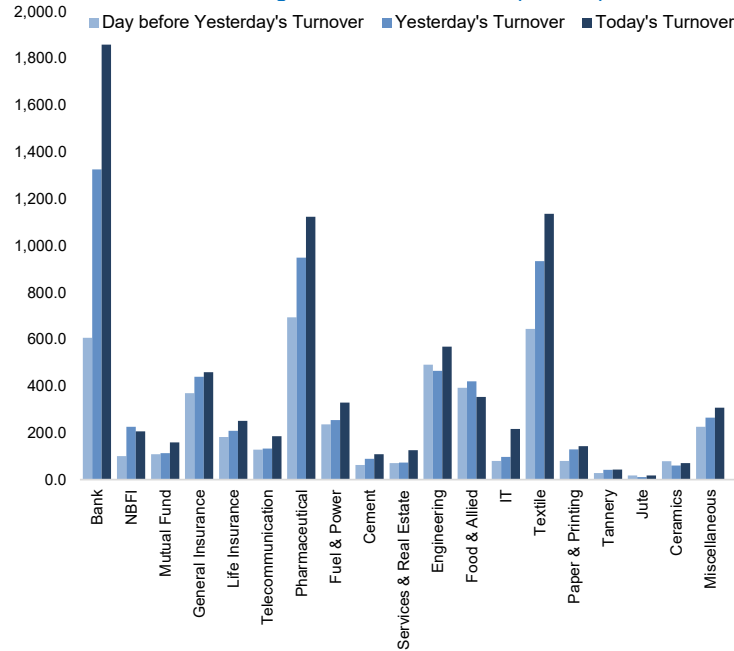
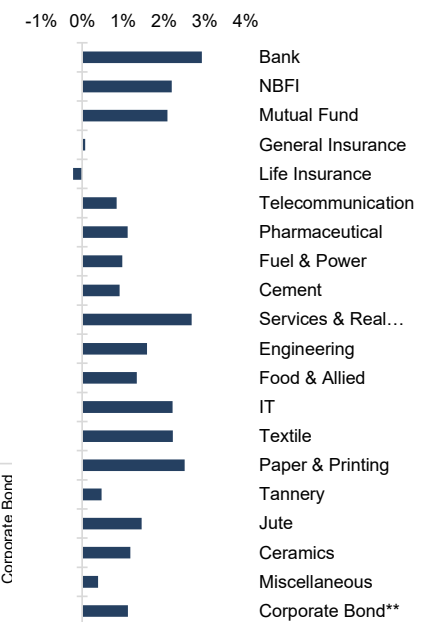


Figure: Sectorial Mcap Change



Market PE 15.6x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,631	1,585	+46.41	+2.93%	36	771,689	10.9%	1,858.7	24.3%	10.8x	0.8x	GP	359,315	10.1%	38.3	12.2x	6.4x
NBFI	968	948	+20.80	+2.19%	23	92,287	1.3%	206.4	2.7%	NM	1.0x	SQURPHARMA	195,906	5.5%	168.6	7.6x	1.4x
Mutual Fund	508	497	+10.38	+2.09%	37	24,329	0.3%	158.7	2.1%	NM	0.5x	ROBI	160,805	4.5%	120.8	17.4x	2.4x
General Insurance	3,196	3,193	+2.41	+0.08%	43	91,202	1.3%	458.9	6.0%	15.1x	1.3x	BRACBANK	156,487	4.4%	307.3	10.0x	1.5x
Life Insurance	1,934	1,938	-4.28	-0.22%	15	51,443	0.7%	250.8	3.3%	NM	NM	BATBC	148,608	4.2%	48.0	12.9x	2.6x
Telecommunication	4,670	4,631	+39.13	+0.85%	3	547,558	7.7%	185.5	2.4%	13.3x	3.9x	WALTONHIL	140,386	3.9%	14.4	12.6x	1.2x
Pharmaceutical	3,050	3,016	+33.59	+1.11%	34	578,245	8.2%	1,123.3	14.7%	12.1x	1.5x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,078	1,067	+10.50	+0.98%	23	285,868	4.0%	329.0	4.3%	9.7x	0.6x	MARICO	88,395	2.5%	4.9	14.0x	30.4x
Cement	1,965	1,947	+17.91	+0.92%	7	93,630	1.3%	108.8	1.4%	23.2x	2.1x	ISLAMIBANK	83,881	2.4%	189.5	NM	1.2x
Services & Real Estate	973	947	+25.38	+2.68%	9	53,490	0.8%	125.7	1.6%	17.7x	0.4x	UPGDCL	72,114	2.0%	6.0	6.7x	1.6x
Engineering	2,497	2,458	+39.04	+1.59%	42	281,683	4.0%	567.6	7.4%	15.8x	0.8x	LHB	62,017	1.7%	45.4	15.3x	3.3x
Food & Allied	13,979	13,794	+184.80	+1.34%	21	256,222	3.6%	353.2	4.6%	20.4x	3.8x	BXPHARMA	54,247	1.5%	127.8	8.5x	1.1x
IT	1,774	1,736	+38.41	+2.21%	11	23,481	0.3%	216.3	2.8%	26.3x	1.4x	RENATA	53,988	1.5%	35.5	21.3x	1.5x
Textile	1,101	1,077	+23.89	+2.22%	58	114,998	1.6%	1,136.1	14.8%	NM	0.8x	PUBALIBANK	51,927	1.5%	35.1	8.4x	0.7x
Paper & Printing	4,570	4,458	+111.84	+2.51%	6	21,161	0.3%	142.4	1.9%	NM	1.2x	UNILEVERCL	42,708	1.2%	1.2	59.1x	20.6x
Tannery	1,892	1,883	+9.01	+0.48%	6	21,900	0.3%	43.1	0.6%	NM	1.3x	EBL	42,129	1.2%	102.4	5.3x	0.9x
Jute	11,649	11,482	+166.97	+1.45%	3	2,564	0.0%	17.6	0.2%	NM	NM	CITYBANK	41,073	1.2%	182.8	3.1x	0.7x
Ceramics	393	388	+4.57	+1.18%	5	17,619	0.2%	70.9	0.9%	NM	1.2x	DUTCHBANGL	39,828	1.1%	13.6	8.1x	0.7x
Miscellaneous	3,965	3,949	+15.38	+0.39%	15	215,453	3.0%	307.3	4.0%	89.7x	1.7x	PRIMEBANK	39,576	1.1%	47.4	4.5x	0.9x
Corporate Bond**	17,031	16,842	+188.64	+1.12%	16	37,600	0.5%	1.4	0.0%	NM	NM	ICB	33,216	0.9%	9.1	NM	1.1x
Treasury Bond**	2,281	2,273	+7.99	+0.35%	232	3,511,218	49.5%	2.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	1.2	+13.2%	3.5	NM	NM	SQURPHARMA	104,910	7.7%	7.6x	1.4x	BRACBANK	78.6	+3.1%	307.3	10.0x	1.5x
ILFSL	1.2	+13.2%	0.6	NM	NM	BRACBANK	71,698	5.3%	10.0x	1.5x	SIMTEX	25.1	+1.2%	235.5	23.0x	1.1x
FASFIN	1.2	+12.1%	0.3	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	DHAKABANK	13.5	+2.3%	219.1	15.5x	0.6x
APOLOISPAT	2.2	+10.0%	3.5	NM	0.1x	ISLAMIBANK	57,212	4.2%	NM	1.2x	ASIATICLAB	68.4	+1.0%	191.4	18.4x	1.2x
ALARABANK	17.6	+10.0%	29.5	46.2x	0.8x	WALTONHIL	48,064	3.5%	12.6x	1.2x	ISLAMIBANK	52.1	+7.6%	189.5	NM	1.2x
BPML	26.6	+9.92%	9.7	NM	0.6x	BATBC	36,550	2.7%	12.9x	2.6x	CITYBANK	27.0	+0.7%	182.8	3.1x	0.7x
UNIONCAP	4.5	+9.8%	4.2	NM	NM	GP	34,473	2.5%	12.2x	6.4x	SQURPHARMA	221.0	+0.5%	168.6	7.6x	1.4x
SHARPIND	14.7	+9.7%	5.4	NM	1.7x	PUBALIBANK	33,435	2.5%	8.4x	0.7x	MALEKSPIN	30.2	+2.0%	142.8	4.6x	0.5x
IFIC	5.7	+9.6%	110.5	NM	0.6x	BXPHARMA	32,728	2.4%	8.5x	1.1x	SAIHAMTEX	22.9	+1.8%	129.2	43.2x	0.5x
NURANI	2.3	+9.5%	1.8	NM	0.2x	EBL	27,328	2.0%	5.3x	0.9x	BXPHARMA	121.6	+2.6%	127.8	8.5x	1.1x
						RENATA	21,766	1.6%	21.3x	1.5x						
						PRIMEBANK	21,253	1.6%	4.5x	0.9x						
						LHB	19,701	1.4%	15.3x	3.3x						
						OLYMPIC	19,225	1.4%	14.9x	2.3x						
						UTTARABANK	16,028	1.2%	NM	0.8x						
						ROBI	15,400	1.1%	17.4x	2.4x						
						BEACONPHAR	14,267	1.0%	20.0x	3.3x						
						UCB	13,510	1.0%	4.7x	0.4x						
						BSRMLTD	12,884	0.9%	4.1x	0.5x						
						ALARABANK	12,710	0.9%	46.2x	0.8x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB						Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
KEYACOSMET	5.1	-5.6%	16.1	NM	0.4x						APEXSPINN	225.0	206.0	30.0	389	83.92
NFML	14.0	-5.4%	31.3	51.9x	1x						FINEFOODS	468.0	435.0	11.0	84	38.65
ICBAGRANI1	6.2	-4.4%	3.6	NM	0.2x						ASIATICLAB	66.6	65.5	9.0	582	38.53
UTTARAFIN	13.1	-4.4%	3.6	NM	0.2x						MTB	13.9	13.9	7.0	1,000	13.90
DBH1STMF	4.6	-4.2%	16.3	NM	0.5x						CITYGENINS	79.1	77.9	3.0	158	12.39
MEGCONMILK	25.4	-3.4%	4.0	NM	NM						CRYSTALINS	90.0	82.0	4.0	109	8.97
PRAGATILIF	231.8	-3.4%	98.4	NM	NM						BXPHARMA	118.5	118.5	1.0	50	5.90
MERCINS	24.3	-2.4%	1.1	12.9x	1.4x						NATLIFEINS	114.5	114.5	2.0	46	5.32
ICB3RDNRB	4.2	-2.3%	0.4	NM	0.8x						PRAGATILIF	255.0	248.0	2.0	21	5.31
ASIAPACINS	38.7	-2.3%	8.3	25.5x	1.6x						IDLC	41.2	41.1	4.0	118	4.87

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
APEXSPINN	225.0	206.0	83.9	389	30
FINEFOODS	468.0	435.0	38.7	84	11
ASIATICLAB	66.6	65.5	38.5	582	9
MTB	13.9	13.9	13.9	1,000	7
CITYGENINS	79.1	77.9	12.4	158	3
CRYSTALINS	90.0	82.0	9.0	109	4
BXPHERMA	118.5	118.5	5.9	50	1
NATLIFEINS	114.5	114.5	5.3	46	2
PRAGATILIF	255.0	248.0	5.3	21	2
IDLC	41.2	41.1	4.9	118	4
RAHIMTEXT	243.5	243.1	3.7	15	2
BSCPLC	146.0	146.0	2.9	20	1
GP	268.0	268.0	2.4	9	1
BRACBANK	78.1	78.1	2.0	25	1
LOVELLO	66.0	66.0	1.7	25	1
SAIHAMTEX	22.2	22.2	1.1	50	1
BANGAS	110.0	110.0	1.0	9	1
BPML	24.2	24.2	0.7	30	1
KAY&QUE	455.0	455.0	0.7	2	1
IBNSINA	347.0	347.0	0.6	2	1
BEXIMCO	109.3	109.3	0.6	5	1
SALVO	29.1	29.1	0.6	20	1
Total			237.7		90

Important DSE News

NFML

The Board of Directors has recommended 0.10% Cash Dividend (To all shareholders except Sponsors and Directors) for the year ended June 30, 2025. Date, Time, Venue of the AGM and the Record Date: Will be notified later. The Company has also reported EPS of Tk. 0.03, NAV per share of Tk. 11.09 and NOCFPS of Tk. 0.12 for the year ended June 30, 2025 as against Tk. (0.71), Tk. 11.07 and Tk. 0.12 respectively for the year ended June 30, 2024. The recommended dividend is payable out of the distributable profits/accumulated Retained Earnings of the company and is in strict compliance with the BSEC Directive No. BSEC/CMRRCD/2021-386/03. No dividend has been declared out of the Capital Reserve, Revaluation Reserve, or any unrealized gains. The company has further informed that the Sponsors and Directors hold 28,381,917 shares out of the total 93,361,324 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 649,794.07.

CITYGENINS

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2025. Date of AGM: 30.03.2026, Time: 11:00 AM, Venue/Mode: Virtual Platform. Record Date: 04.03.2026. The Company has also reported EPS of Tk. 3.40, NAV per share of Tk. 23.24 and NOCFPS of Tk. 4.33 for the year ended December 31, 2025 as against Tk. 3.08, Tk. 21.15 and Tk. 2.44 respectively for the year ended December 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO		0.0%	475.0%	Record Date	17-Feb-26
RAKCERAMIC		0.0%	10.0%	Record Date	25-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	3-Mar-26
CITYGENINS		0.0%	10.0%	Record Date	4-Mar-26

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