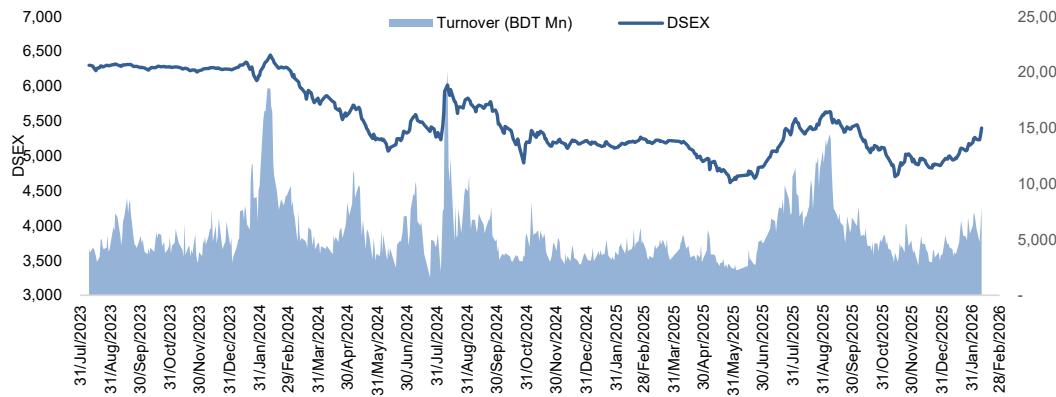


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.66%) gained 87.99 points and closed at 5,399.94. The blue-chip index DS30 (+1.35%), the Shariah-based index DSES (+1.81%), and the large-cap index CDSET (+1.74%) closed at 2,058.95, 1,096.97, and 1,134.62 points, respectively. All of the large-cap sectors posted positive performance today. Bank booked the highest gain of 2.93% followed by NBFI (+2.19%), Engineering (+1.59%), Food & Allied (+1.34%), Pharmaceutical (+1.11%), Fuel & Power (+0.98%), and Telecommunication (+0.85%), respectively. Block trades contributed 3.0% of the overall market turnover. BRAC Bank PLC. (+3.1%) was the most traded share with a turnover of BDT 307 million.



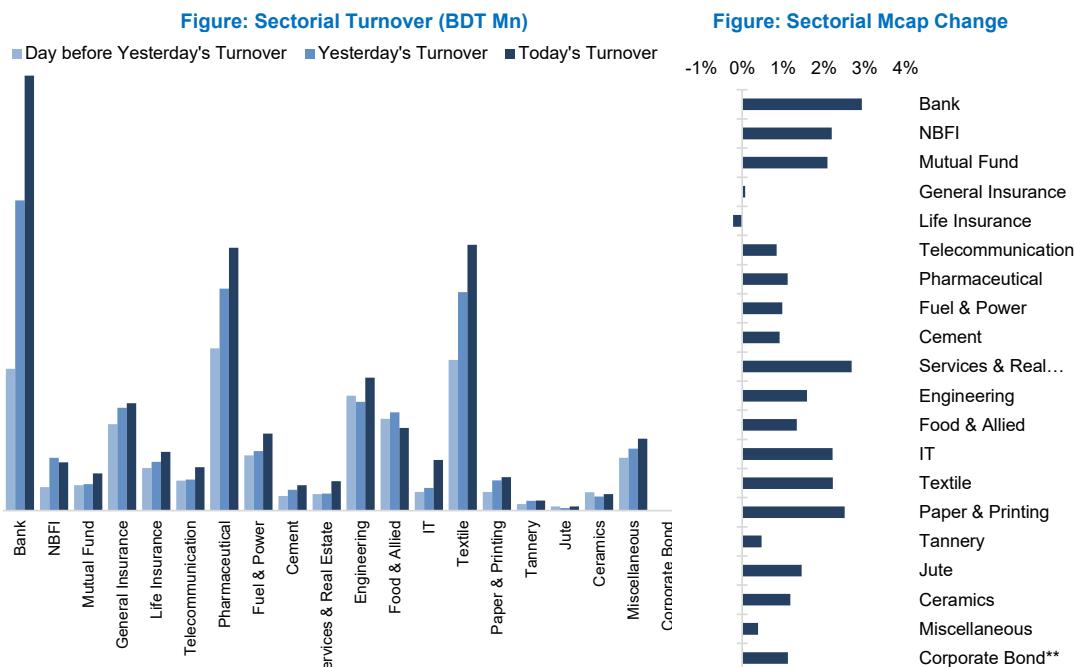
| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|--------------|----------|----------|---------|--------|--------|
| DSEX | 5,399.94 | 5,311.94 | +87.99 | +1.66% | +11.0% |
| DS30 | 2,058.95 | 2,031.57 | +27.38 | +1.35% | +11.1% |
| DSES | 1,096.97 | 1,077.51 | +19.46 | +1.81% | +9.6% |
| CDSET | 1,134.62 | 1,115.23 | +19.39 | +1.74% | +12.9% |

| | Advanced | Declined | Unchanged | Total |
|----------------------------|----------|----------|-----------|-------|
| All Category | 288 | 67 | 37 | 392 |
| A Category (Equity) | 144 | 39 | 23 | 206 |
| B Category (Equity) | 58 | 15 | 7 | 80 |
| N Category (Equity) | 0 | 0 | 1 | 1 |
| Z Category (Equity) | 86 | 13 | 6 | 105 |
| Mutual Funds | 19 | 4 | 11 | 34 |
| Corporate Bonds | 2 | 1 | 1 | 4 |
| Treasury Bonds | 1 | 1 | 0 | 2 |

* Based on Traded Scrips

| | Today | Last Day | Daily %Δ |
|---------------------|------------------|-----------|----------|
| Mcap | Mn BDT 7,089,772 | 7,024,426 | +0.9% |
| | Mn USD 57,956 | 57,422 | |
| Turnover | Mn BDT 7,902 | 6,462 | +22.3% |
| | Mn USD 65 | 53 | |
| Volume | Mn Shares 327 | 267 | +22.6% |
| No. of Trade | 206,866 | 174,717 | +18.4% |

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 10, 2026


 Market PE 15.6x
 Market PB 1.6x

 * Market P/E and P/BV calculation excludes
 Mutual Fund, Life Insurance, selected NBFI's and Banks

| | |
|---|---|
| Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com | Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com |
|---|---|

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,631 | 1,585 | +46.41 | +2.93% | 36 | 771,689 | 10.9% | 1,858.7 | 24.3% | 10.8x | 0.8x | GP | 359,315 | 10.1% | 38.3 | 12.2x | 6.4x |
| NBFI | 968 | 948 | +20.80 | +2.19% | 23 | 92,287 | 1.3% | 206.4 | 2.7% | NM | 1.0x | SQURPHARMA | 195,906 | 5.5% | 168.6 | 7.6x | 1.4x |
| Mutual Fund | 508 | 497 | +10.38 | +2.09% | 37 | 24,329 | 0.3% | 158.7 | 2.1% | NM | 0.5x | ROBI | 160,805 | 4.5% | 120.8 | 17.4x | 2.4x |
| General Insurance | 3,196 | 3,193 | +2.41 | +0.08% | 43 | 91,202 | 1.3% | 458.9 | 6.0% | 15.1x | 1.3x | BRACBANK | 156,487 | 4.4% | 307.3 | 10.0x | 1.5x |
| Life Insurance | 1,934 | 1,938 | -4.28 | -0.22% | 15 | 51,443 | 0.7% | 250.8 | 3.3% | NM | NM | BATBC | 148,608 | 4.2% | 48.0 | 12.9x | 2.6x |
| Telecommunication | 4,670 | 4,631 | +39.13 | +0.85% | 3 | 547,558 | 7.7% | 185.5 | 2.4% | 13.3x | 3.9x | WALTONHIL | 140,386 | 3.9% | 14.4 | 12.6x | 1.2x |
| Pharmaceutical | 3,050 | 3,016 | +33.59 | +1.11% | 34 | 578,245 | 8.2% | 1,123.3 | 14.7% | 12.1x | 1.5x | BEXIMCO | 103,850 | 2.9% | 0.0 | NM | 1.3x |
| Fuel & Power | 1,078 | 1,067 | +10.50 | +0.98% | 23 | 285,868 | 4.0% | 329.0 | 4.3% | 9.7x | 0.6x | MARICO | 88,395 | 2.5% | 4.9 | 14.0x | 30.4x |
| Cement | 1,965 | 1,947 | +17.91 | +0.92% | 7 | 93,630 | 1.3% | 108.8 | 1.4% | 23.2x | 2.1x | ISLAMIBANK | 83,881 | 2.4% | 189.5 | NM | 1.2x |
| Services & Real Estate | 973 | 947 | +25.38 | +2.68% | 9 | 53,490 | 0.8% | 125.7 | 1.6% | 17.7x | 0.4x | UPGDCL | 72,114 | 2.0% | 6.0 | 6.7x | 1.6x |
| Engineering | 2,497 | 2,458 | +39.04 | +1.59% | 42 | 281,683 | 4.0% | 567.6 | 7.4% | 15.8x | 0.8x | LHB | 62,017 | 1.7% | 45.4 | 15.3x | 3.3x |
| Food & Allied | 13,979 | 13,794 | +184.80 | +1.34% | 21 | 256,222 | 3.6% | 353.2 | 4.6% | 20.4x | 3.8x | BXPHARMA | 54,247 | 1.5% | 127.8 | 8.5x | 1.1x |
| IT | 1,774 | 1,736 | +38.41 | +2.21% | 11 | 23,481 | 0.3% | 216.3 | 2.8% | 26.3x | 1.4x | RENATA | 53,988 | 1.5% | 35.5 | 21.3x | 1.5x |
| Textile | 1,101 | 1,077 | +23.89 | +2.22% | 58 | 114,998 | 1.6% | 1,136.1 | 14.8% | NM | 0.8x | PUBALIBANK | 51,927 | 1.5% | 35.1 | 8.4x | 0.7x |
| Paper & Printing | 4,570 | 4,458 | +111.84 | +2.51% | 6 | 21,161 | 0.3% | 142.4 | 1.9% | NM | 1.2x | UNILEVERCL | 42,708 | 1.2% | 1.2 | 59.1x | 20.6x |
| Tannery | 1,892 | 1,883 | +9.01 | +0.48% | 6 | 21,900 | 0.3% | 43.1 | 0.6% | NM | 1.3x | EBL | 42,129 | 1.2% | 102.4 | 5.3x | 0.9x |
| Jute | 11,649 | 11,482 | +166.97 | +1.45% | 3 | 2,564 | 0.0% | 17.6 | 0.2% | NM | NM | CITYBANK | 41,073 | 1.2% | 182.8 | 3.1x | 0.7x |
| Ceramics | 393 | 388 | +4.57 | +1.18% | 5 | 17,619 | 0.2% | 70.9 | 0.9% | NM | 1.2x | DUTCHBANGL | 39,828 | 1.1% | 13.6 | 8.1x | 0.7x |
| Miscellaneous | 3,965 | 3,949 | +15.38 | +0.39% | 15 | 215,453 | 3.0% | 307.3 | 4.0% | 89.7x | 1.7x | PRIMEBANK | 39,576 | 1.1% | 47.4 | 4.5x | 0.9x |
| Corporate Bond** | 17,031 | 16,842 | +188.64 | +1.12% | 16 | 37,600 | 0.5% | 1.4 | 0.0% | NM | NM | ICB | 33,216 | 0.9% | 9.1 | NM | 1.1x |
| Treasury Bond** | 2,281 | 2,273 | +7.99 | +0.35% | 232 | 3,511,218 | 49.5% | 2.4 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|------|
| PLFSL | 1.2 | +13.2% | 3.5 | NM | NM | SQURPHARMA | 104,910 | 7.7% | 7.6x | 1.4x | BRACBANK | 78.6 | +3.1% | 307.3 | 10.0x | 1.5x |
| ILFSL | 1.2 | +13.2% | 0.6 | NM | NM | BRACBANK | 71,698 | 5.3% | 10.0x | 1.5x | SIMTEX | 25.1 | +1.2% | 235.5 | 23.0x | 1.1x |
| FASFIN | 1.2 | +12.1% | 0.3 | NM | NM | BEXIMCO | 69,465 | 5.1% | NM | 1.3x | DHAKABANK | 13.5 | +2.3% | 219.1 | 15.5x | 0.6x |
| APOLOISPAT | 2.2 | +10.0% | 3.5 | NM | 0.1x | ISLAMIBANK | 57,212 | 4.2% | NM | 1.2x | ASIATICLAB | 68.4 | +1.0% | 191.4 | 18.4x | 1.2x |
| ALARABANK | 17.6 | +10.0% | 29.5 | 46.2x | 0.8x | WALTONHIL | 48,064 | 3.5% | 12.6x | 1.2x | ISLAMIBANK | 52.1 | +7.6% | 189.5 | NM | 1.2x |
| BPML | 26.6 | +9.92% | 9.7 | NM | 0.6x | BATBC | 36,550 | 2.7% | 12.9x | 2.6x | CITYBANK | 27.0 | +0.7% | 182.8 | 3.1x | 0.7x |
| UNIONCAP | 4.5 | +9.8% | 4.2 | NM | NM | GP | 34,473 | 2.5% | 12.2x | 6.4x | SQURPHARMA | 221.0 | +0.5% | 168.6 | 7.6x | 1.4x |
| SHARPIND | 14.7 | +9.7% | 5.4 | NM | 1.7x | PUBALIBANK | 33,435 | 2.5% | 8.4x | 0.7x | MALEKSPIN | 30.2 | +2.0% | 142.8 | 4.6x | 0.5x |
| IFIC | 5.7 | +9.6% | 110.5 | NM | 0.6x | BXPHARMA | 32,728 | 2.4% | 8.5x | 1.1x | SAIHAMTEX | 22.9 | +1.8% | 129.2 | 43.2x | 0.5x |
| NURANI | 2.3 | +9.5% | 1.8 | NM | 0.2x | EBL | 27,328 | 2.0% | 5.3x | 0.9x | BXPHARMA | 121.6 | +2.6% | 127.8 | 8.5x | 1.1x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) | | | | | |
|----------------|-------------------|-------|-------------------|-------|------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|-------|-------|------|-------|-------|
| KEYACOSMET | 5.1 | -5.6% | 16.1 | NM | 0.4x | PRIMEBANK | 21,253 | 1.6% | 4.5x | 0.9x | APEXSPINN | 225.0 | 206.0 | 30.0 | 389 | 83.92 |
| NFML | 14.0 | -5.4% | 31.3 | 51.9x | 1x | LHB | 19,701 | 1.4% | 15.3x | 3.3x | FINEFOODS | 468.0 | 435.0 | 11.0 | 84 | 38.65 |
| ICBAGRANI1 | 6.2 | -4.4% | 3.6 | NM | 0.2x | OLYMPIC | 19,225 | 1.4% | 14.9x | 2.3x | ASIATICLAB | 66.6 | 65.5 | 9.0 | 582 | 38.53 |
| UTTARAFIN | 13.1 | -4.4% | 3.6 | NM | 0.2x | UTTARABANK | 16,028 | 1.2% | NM | 0.8x | MTB | 13.9 | 13.9 | 7.0 | 1,000 | 13.90 |
| DBH1STMF | 4.6 | -4.2% | 16.3 | NM | 0.5x | ROBI | 15,400 | 1.1% | 17.4x | 2.4x | CITYGENINS | 79.1 | 77.9 | 3.0 | 158 | 12.39 |
| MEGCONMILK | 25.4 | -3.4% | 4.0 | NM | NM | BEACONPHAR | 14,267 | 1.0% | 20.0x | 3.3x | CRYSTALINS | 90.0 | 82.0 | 4.0 | 109 | 8.97 |
| PRAGATILIF | 231.8 | -3.4% | 98.4 | NM | NM | UCB | 13,510 | 1.0% | 4.7x | 0.4x | BXPHARMA | 118.5 | 118.5 | 1.0 | 50 | 5.90 |
| MERCINS | 24.3 | -2.4% | 1.1 | 12.9x | 1.4x | BSRMLTD | 12,884 | 0.9% | 4.1x | 0.5x | NATLIFEINS | 114.5 | 114.5 | 2.0 | 46 | 5.32 |
| ICB3RDNRB | 4.2 | -2.3% | 0.4 | NM | 0.8x | ALARABANK | 12,710 | 0.9% | 46.2x | 0.8x | PRAGATILIF | 255.0 | 248.0 | 2.0 | 21 | 5.31 |
| ASIAPACINS | 38.7 | -2.3% | 8.3 | 25.5x | 1.6x | | | | | IDLC | 41.2 | 41.1 | 4.0 | 118 | 4.87 | |

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|
| APEXSPINN | 225.0 | 206.0 | 83.9 | 389 | 30 |
| FINEFOODS | 468.0 | 435.0 | 38.7 | 84 | 11 |
| ASIATICLAB | 66.6 | 65.5 | 38.5 | 582 | 9 |
| MTB | 13.9 | 13.9 | 13.9 | 1,000 | 7 |
| CITYGENINS | 79.1 | 77.9 | 12.4 | 158 | 3 |
| CRYSTALINS | 90.0 | 82.0 | 9.0 | 109 | 4 |
| BXPHARMA | 118.5 | 118.5 | 5.9 | 50 | 1 |
| NATLIFEINS | 114.5 | 114.5 | 5.3 | 46 | 2 |
| PRAGATILIF | 255.0 | 248.0 | 5.3 | 21 | 2 |
| IDLC | 41.2 | 41.1 | 4.9 | 118 | 4 |
| RAHIMTEXT | 243.5 | 243.1 | 3.7 | 15 | 2 |
| BSCPLC | 146.0 | 146.0 | 2.9 | 20 | 1 |
| GP | 268.0 | 268.0 | 2.4 | 9 | 1 |
| BRACBANK | 78.1 | 78.1 | 2.0 | 25 | 1 |
| LOVELLO | 66.0 | 66.0 | 1.7 | 25 | 1 |
| SAIHAMTEX | 22.2 | 22.2 | 1.1 | 50 | 1 |
| BANGAS | 110.0 | 110.0 | 1.0 | 9 | 1 |
| BPML | 24.2 | 24.2 | 0.7 | 30 | 1 |
| KAY&QUE | 455.0 | 455.0 | 0.7 | 2 | 1 |
| IBNSINA | 347.0 | 347.0 | 0.6 | 2 | 1 |
| BEXIMCO | 109.3 | 109.3 | 0.6 | 5 | 1 |
| SALVO | 29.1 | 29.1 | 0.6 | 20 | 1 |
| Total | | | 237.7 | | 90 |

Important DSE News
NFML

The Board of Directors has recommended 0.10% Cash Dividend (To all shareholders except Sponsors and Directors) for the year ended June 30, 2025. Date, Time, Venue of the AGM and the Record Date: Will be notified later. The Company has also reported EPS of Tk. 0.03, NAV per share of Tk. 11.09 and NOCFPS of Tk. 0.12 for the year ended June 30, 2025 as against Tk. (0.71), Tk. 11.07 and Tk. 0.12 respectively for the year ended June 30, 2024. The recommended dividend is payable out of the distributable profits/accumulated Retained Earnings of the company and is in strict compliance with the BSEC Directive No. BSEC/CMRRC/2021-386/03. No dividend has been declared out of the Capital Reserve, Revaluation Reserve, or any unrealized gains. The company has further informed that the Sponsors and Directors hold 28,381,917 shares out of the total 93,361,324 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 649,794.07.

CITYGENINS

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2025. Date of AGM: 30.03.2026, Time: 11:00 AM, Venue/Mode: Virtual Platform. Record Date: 04.03.2026. The Company has also reported EPS of Tk. 3.40, NAV per share of Tk. 23.24 and NOCFPS of Tk. 4.33 for the year ended December 31, 2025 as against Tk. 3.08, Tk. 21.15 and Tk. 2.44 respectively for the year ended December 31, 2024.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------------|-----------|------|
| | | Stock | Cash | | |
| MARICO | 0.0% | 475.0% | Record Date | 17-Feb-26 | |
| RAKCERAMIC | 0.0% | 10.0% | Record Date | 25-Feb-26 | |
| SINGERBD | 0.0% | 0.0% | Record Date | 26-Feb-26 | |
| GP | 0.0% | 105.0% | Record Date | 3-Mar-26 | |
| CITYGENINS | 0.0% | 10.0% | Record Date | 4-Mar-26 | |

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