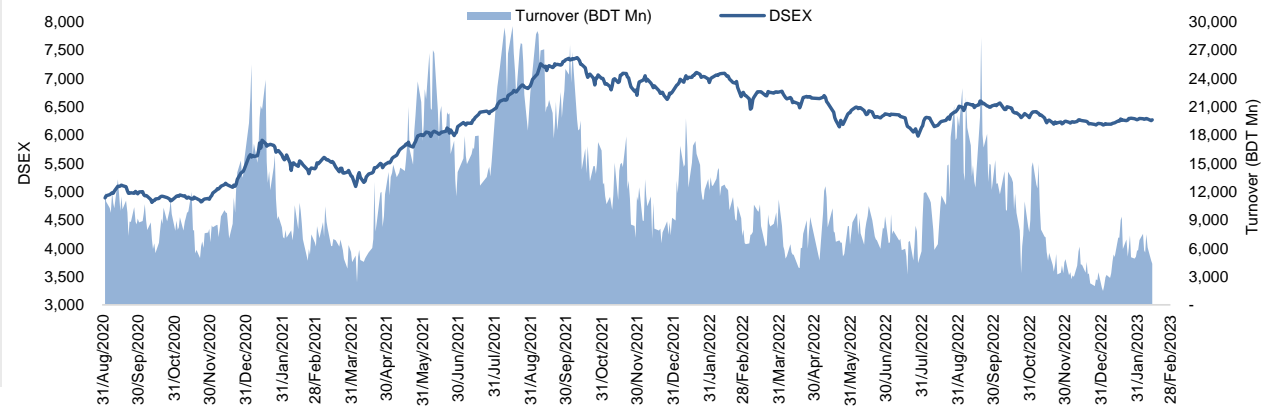


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.24%) gained 14.72 points and closed at 6,270.87. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (+0.15%) closed at 2,232.09, 1,371.66, and 1,224.18 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 0.32% followed by Pharmaceutical (+0.23%), Engineering (+0.06%), NBF1 (+0.05%), Fuel & Power (+0.04%), Telecommunication (0.00%), and Bank (-0.04%), respectively. Block trades contributed 9.8% of the overall market turnover. Genex Infosys Limited (+3.4%) was the most traded share with a turnover of BDT 360 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,270.87	6,256.16	+14.72	+0.24%	+1.0%
DS30	2,232.09	2,225.34	+6.75	+0.30%	+1.7%
DSES	1,371.66	1,365.95	+5.71	+0.42%	+0.9%
CDSET	1,224.18	1,222.32	+1.86	+0.15%	+0.8%

	Advanced	Declined	Unchanged	Total
All Category	56	116	146	318
A Category (Equity)	44	64	107	215
B Category (Equity)	10	42	33	85
N Category (Equity)	1	2	2	5
Z Category (Equity)	1	8	4	13
Mutual Funds	0	2	16	18
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,653,329	7,651,678	+0.0%
	Mn USD	71,644	71,628	
Turnover	Mn BDT	4,354	4,708	-7.5%
	Mn USD	41	44	
Volume	Mn Shares	55	61	-9.6%
	No. of Trade	83,061	100,386	-17.3%

* Average Interbank Exchange Rate is BDT 106.83 as of Feb 12, 2023

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Figure: Sectorial Turnover (BDT Mn)

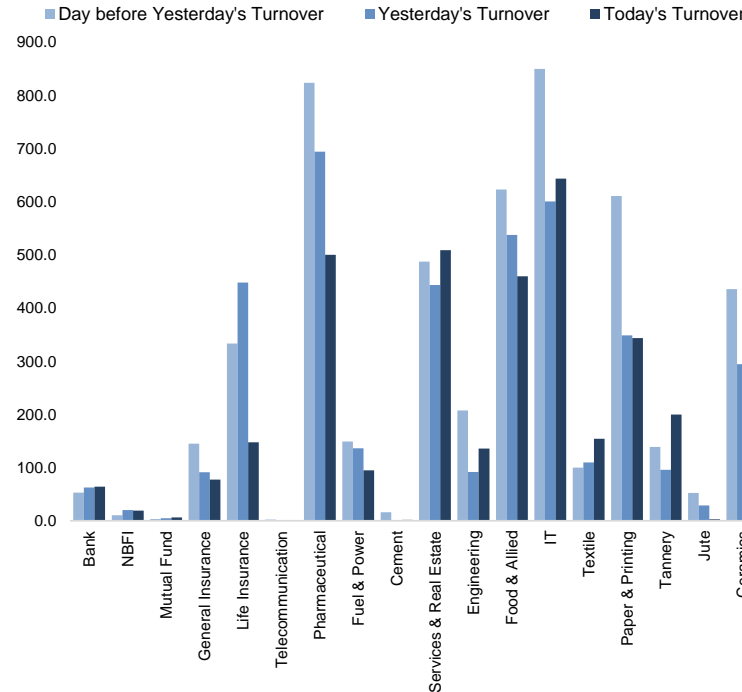
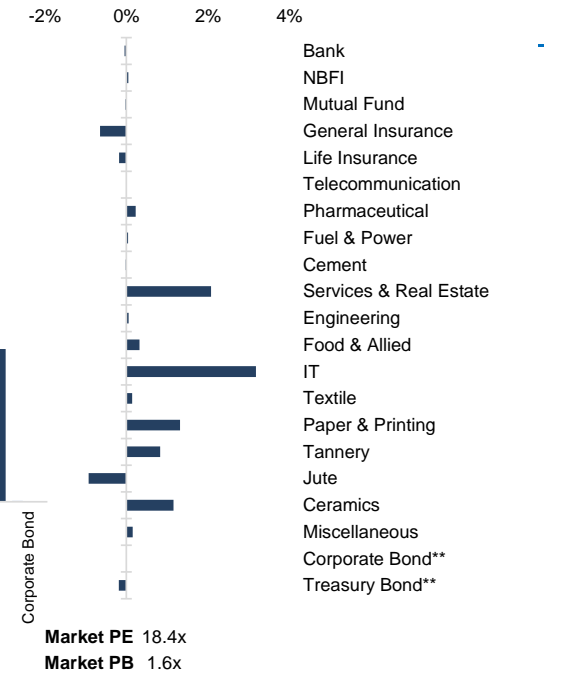


Figure: Sectorial Mcap Change



Market PE 18.4x

Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,435	-0.64	-0.04%	34	669,921	8.8%	64.0	1.6%	7.8x	0.7x	GP	386,996	8.6%	0.8	12.9x	8.4x
NBFI	1,926	1,925	+0.93	+0.05%	23	187,903	2.5%	19.0	0.5%	NM	4.5x	WALTONHIL	317,378	7.0%	0.0	40.4x	4.8x
Mutual Fund	849	849	-0.19	-0.02%	37	38,391	0.5%	6.5	0.2%	NM	0.8x	BATBC	280,098	6.2%	1.2	15.7x	6.8x
General Insurance	3,219	3,240	-20.81	-0.64%	42	93,952	1.2%	77.3	2.0%	15.8x	1.5x	SQURPHARMA	185,977	4.1%	1.1	9.7x	1.8x
Life Insurance	2,565	2,570	-4.51	-0.18%	14	71,935	0.9%	147.4	3.8%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.1	0.0%	17.4x	4.7x	RENATA	139,689	3.1%	0.1	31.1x	4.7x
Pharmaceutical	3,768	3,760	+8.76	+0.23%	34	730,992	9.6%	499.9	12.7%	18.8x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,693	1,692	+0.70	+0.04%	23	446,537	5.9%	95.0	2.4%	17.8x	1.1x	BEXIMCO	103,571	2.3%	0.5	9.0x	1.2x
Cement	2,313	2,313	-0.31	-0.01%	7	111,071	1.5%	1.9	0.0%	33.6x	2.5x	BERGERPBL	79,877	1.8%	0.9	27.1x	6.7x
Services & Real Esta	2,215	2,170	+45.04	+2.08%	8	87,522	1.2%	508.7	13.0%	37.2x	1.1x	MARICO	76,277	1.7%	0.3	20.7x	28.6x
Engineering	4,486	4,484	+2.63	+0.06%	42	526,568	7.0%	136.0	3.5%	53.9x	2.1x	ICB	74,119	1.6%	0.2	NM	1.7x
Food & Allied	21,473	21,404	+68.98	+0.32%	21	382,619	5.1%	459.6	11.7%	19.9x	7.7x	BEACONPHAR	70,617	1.6%	61.4	75.3x	11.4x
IT	3,276	3,175	+100.91	+3.18%	11	42,705	0.6%	643.5	16.4%	31.1x	2.9x	BXPHERMA	65,668	1.5%	43.4	14.2x	1.6x
Textile	1,585	1,583	+2.28	+0.14%	58	167,029	2.2%	154.2	3.9%	42.9x	1.0x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Paper & Printing	11,354	11,206	+147.94	+1.32%	6	43,746	0.6%	343.7	8.8%	43.2x	2.2x	ISLAMIBANK	53,452	1.2%	6.0	10.9x	0.8x
Tannery	3,108	3,083	+25.53	+0.83%	6	32,827	0.4%	199.9	5.1%	47.5x	3.2x	DUTCHBANGL	43,554	1.0%	0.3	7.4x	1.1x
Jute	13,450	13,575	-125.21	-0.92%	3	3,290	0.0%	3.0	0.1%	NM	5.2x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	715	707	+8.19	+1.16%	5	33,084	0.4%	277.1	7.1%	42.7x	1.9x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Miscellaneous	4,115	4,108	+6.44	+0.16%	14	224,054	3.0%	287.1	7.3%	13.3x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.7x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	0.9	0.0%	NM	NM	BSCCL	36,098	0.8%	0.3	14.3x	2.9x
Treasury Bond**	96	96	-0.18	-0.19%	252	3,065,239	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
APEXSPINN	126.8	+9.2%	16.6	37.7x	2.1x	SQURPHARMA	121,685	7.2%	9.7x	1.8x	GENEXIL	103.2	+3.4%	359.9	31.2x	5.6x
APEXFOOT	325.7	+8.7%	198.0	26.2x	1.4x	BATBC	74,086	4.4%	15.7x	6.8x	SEAPEARL	288.4	+1.8%	307.1	70.0x	20.4x
ADNTEL	119.6	+8.0%	89.6	35.5x	4.2x	BEXIMCO	71,930	4.2%	9.0x	1.2x	BSC	140.1	+1.8%	280.2	9.7x	1.8x
AL-HAJTEX	149.6	+6.4%	103.8	NM	15.8x	RENATA	68,196	4.0%	31.1x	4.7x	SPCERAMICS	50.4	+3.7%	232.4	93.3x	1.6x
BENGALWTL	36.4	+5.5%	43.0	68.7x	1.4x	BEACONPHAR	49,432	2.9%	75.3x	11.4x	OLYMPIC	151.6	+3.8%	217.6	19.7x	3.2x
EHL	100.7	+4.9%	123.1	15.8x	1.3x	BXPHERMA	45,849	2.7%	14.2x	1.6x	APEXFOOT	325.7	+8.7%	198.0	26.2x	1.4x
AAMRANET	64.1	+4.7%	126.4	20.1x	2x	GP	38,700	2.3%	12.9x	8.4x	SONALIPAPR	693.5	-0.3%	193.2	74.2x	4.1x
GEMINISEA	502.9	+4.7%	119.0	35.9x	29.3x	BRACBANK	30,976	1.8%	10.9x	1.0x	ORIONINFU	394.7	-1.3%	127.5	NM	29.5x
OIMEX	16.5	+4.4%	9.1	NM	1.4x	LHBL	26,581	1.6%	18.4x	4.1x	AAMRANET	64.1	+4.7%	126.4	20.1x	1.7x
BPML	83.9	+4.1%	96.6	23.1x	1.1x	ISLAMIBANK	24,010	1.4%	10.9x	0.8x	EHL	100.7	+4.9%	123.1	15.8x	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BGIC	64.0	-3.6%	5.5	40.0x	3.2x	SEAPEARL	285.0	259.8	29.0	478	129.29
SILVAPHL	21.8	-2.2%	71.9	38.2x	1x	AL-HAJTEX	144.1	132.1	16.0	285	38.85
POPULARLIF	71.2	-2.1%	19.8	NM	NM	POWERGRID	57.4	57.4	1.0	550	31.57
PRIMEBANK	20.0	-2.0%	0.4	6.5x	0.7x	BXPHERMA	146.5	142.0	4.0	215	31.38
RELIANCINS	61.4	-1.8%	10.4	10.8x	1.0x	SQURPHARMA	205.0	202.3	38.0	130	26.48
BDTHAIFOOD	38.5	-1.5%	10.8	92.4x	2.7x	BDFINANCE	44.1	44.1	1.0	450	19.85
ORIONINFU	394.7	-1.3%	127.5	NM	29.5x	RENATA	1,218.0	1,142.4	7.0	15	17.99
METROSPIN	41.6	-1.2%	19.5	42.6x	2.0x	GP	262.0	261.6	20.0	66	17.25
PRAGATILIF	123.2	-1.1%	19.1	NM	NM	BEACONPHAR	309.7	301.0	2.0	43	13.13
MEGHANAPET	29.7	-1.0%	0.1	NM	NM	BDCOM	40.8	40.8	2.0	243	9.90

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	285.0	259.8	129.3	478	29
AL-HAJTEX	144.1	132.1	38.8	285	16
POWERGRID	57.4	57.4	31.6	550	1
BXPHERMA	146.5	142.0	31.4	215	4
SQURPHARMA	205.0	202.3	26.5	130	38
BDFINANCE	44.1	44.1	19.8	450	1
RENATA	1,218.0	1,142.4	18.0	15	7
GP	262.0	261.6	17.3	66	20
BEACONPHAR	309.7	301.0	13.1	43	2
BDCOM	40.8	40.8	9.9	243	2
ORIONINFU	394.8	394.8	9.8	25	2
IFIC	11.0	10.4	8.2	777	14
APEXFOOT	309.2	298.0	6.8	22	4
RELIANCINS	63.0	63.0	4.4	70	1
BATBC	479.8	479.8	4.1	9	4
PTL	73.0	73.0	4.1	56	1
NBL	8.0	8.0	4.0	500	1
ABBANK	9.8	9.7	3.9	400	3
GENNEXT	6.0	6.0	3.8	640	1
BBSCABLES	49.9	45.0	3.5	76	5
ACI	250.1	245.0	3.5	14	4
SAIFPOWER	27.9	27.9	3.3	120	1
Total			428.4		198

Important DSE News

RELIANCINS

The Board of Directors has recommended 25% Cash Dividend for the year ended December 31, 2022. Date of AGM: 30.03.2023, Time: 11:00 AM, Venue: Digital Platform. Record date: 06.03.2023. The Company has also reported EPS of Tk. 5.86, NAV per share of Tk. 64.15 and NOCFPS of Tk. 6.60 for the year ended December 31, 2022 as against Tk. 5.59, Tk. 64.39 and Tk. 7.96 respectively for the same period of the previous year.

TALLUSPIN

(Q1 Un-audited): EPS was Tk. (0.49) for July-September 2022 as against Tk. (0.46) for July-September 2021. NOCFPS was Tk. (0.01) for July-September 2022 as against Tk. (0.44) for July-September 2021. NAV per share was Tk. 21.24 as on September 30, 2022 and Tk. 24.30 as on September 30, 2021.

(Q2 Un-audited): EPS was Tk. (0.48) for October-December 2022 as against Tk. (0.44) for October-December 2021; EPS was Tk. (0.99) for July-December 2022 as against Tk. (0.89) for July-December 2021. NOCFPS was Tk. 0.04 for July-December 2022 as against Tk. (0.45) for July-December 2021. NAV per share was Tk. 20.75 as on December 31, 2022 and Tk. 23.86 as on December 31, 2021.

GENNEXT

A. J. Corporation Limited, a Corporate Director of the Company, has expressed its intention to buy 10,00,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange within next 30 working days.

NLI1STMF

This is information of all concerned that the Board of Directors of DSE decided to de-list the units of NLI First Mutual Fund from the bourse. The effective date of de-listing of units of the Fund will be February 14, 2023.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23
SINGERBD		0.0%	10.0%	Record Date	16-Feb-23
RAKCERAMIC		0.0%	10.0%	Record Date	16-Feb-23
1STPRIMFMF		0.0%	11.0%	Record Date	19-Feb-23
INTECH		0.0%	0.0%	Record Date	20-Feb-23
SSSTEEL		0.0%	2.0%	Record Date	22-Feb-23
GP		0.0%	95.0%	Record Date	26-Feb-23
OIMEX		0.0%	1.0%	Record Date	27-Feb-23
BATBC		0.0%	100.0%	Record Date	2-Mar-23
RELIANCINS		0.0%	25.0%	Record Date	6-Mar-23

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