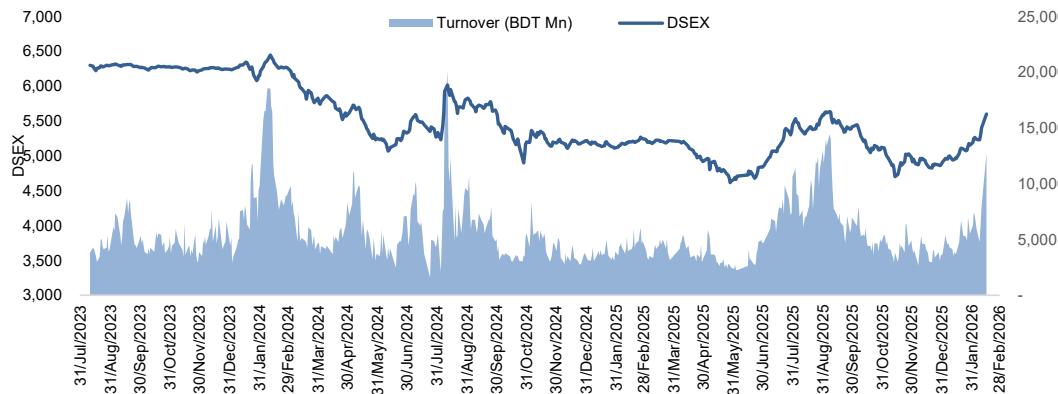


Daily Market Update

The market closed in green today. The benchmark index DSEX (+3.72%) gained 200.72 points and closed at 5,600.66. The blue-chip index DS30 (+4.19%), the Shariah-based index DSES (+2.77%), and the large-cap index CDSET (+3.31%) closed at 2,145.13, 1,127.37, and 1,172.13 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 6.72% followed by Food & Allied (+3.79%), Telecommunication (+3.63%), Fuel & Power (+3.35%), Bank (+3.30%), Pharmaceutical (+3.12%), and Engineering (+2.68%), respectively. Block trades contributed 0.9% of the overall market turnover. City Bank PLC. (+8.5%) was the most traded share with a turnover of BDT 807 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,600.66	5,399.94	+200.72	+3.72%	+15.1%
DS30	2,145.13	2,058.95	+86.18	+4.19%	+15.7%
DSES	1,127.37	1,096.97	+30.39	+2.77%	+12.7%
CDSET	1,172.13	1,134.62	+37.51	+3.31%	+16.7%

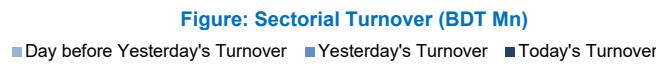
	Advanced	Declined	Unchanged	Total
All Category	364	26	4	394
A Category (Equity)	191	14	2	207
B Category (Equity)	77	3	1	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	96	9	1	106
Mutual Funds	34	0	0	34
Corporate Bonds	0	4	0	4
Treasury Bonds	1	2	0	3

* Based on Traded Scrips

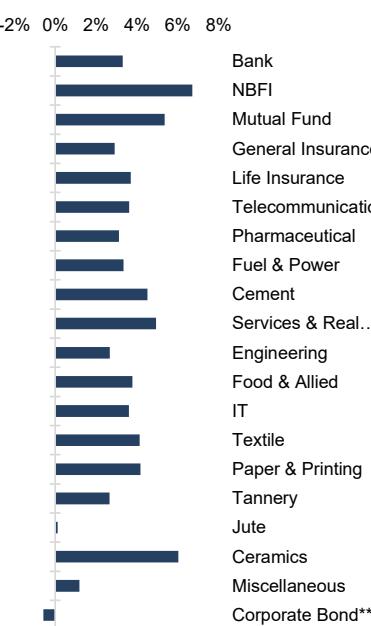
	Today	Last Day	Daily %Δ
Mcap	Mn BDT 7,212,820	7,089,772	+1.7%
	Mn USD 58,962	57,956	
Turnover	Mn BDT 12,751	7,902	+61.4%
	Mn USD 104	65	
Volume	Mn Shares 464	327	+41.8%
No. of Trade	277,378	206,866	+34.1%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 15, 2026

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Figure: Sectorial Turnover (BDT Mn)

■ Day before Yesterday's Turnover ■ Yesterday's Turnover ■ Today's Turnover

Figure: Sectorial Mcap Change

 Market PE 16.1x
 Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,685	1,631	+53.90	+3.30%	36	797,190	11.0%	3,334.6	26.4%	11.1x	0.8x	GP	370,387	10.0%	121.3	12.5x	6.6x
NBFI	1,034	968	+65.05	+6.72%	23	98,485	1.4%	302.5	2.4%	NM	1.0x	SQURPHARMA	202,022	5.5%	410.9	7.8x	1.4x
Mutual Fund	535	508	+27.20	+5.36%	37	25,632	0.4%	226.4	1.8%	NM	0.5x	ROBI	169,185	4.6%	261.0	18.4x	2.5x
General Insurance	3,289	3,196	+93.01	+2.91%	43	93,856	1.3%	774.9	6.1%	15.5x	1.4x	BRACBANK	163,455	4.4%	308.7	10.4x	1.6x
Life Insurance	2,006	1,934	+71.50	+3.70%	15	53,345	0.7%	324.8	2.6%	NM	NM	BATBC	155,898	4.2%	84.3	13.6x	2.7x
Telecommunication	4,839	4,670	+169.41	+3.63%	3	567,423	7.9%	425.4	3.4%	13.8x	4.0x	WALTONHIL	142,385	3.9%	25.4	12.7x	1.2x
Pharmaceutical	3,145	3,050	+95.30	+3.12%	34	596,313	8.3%	1,768.9	14.0%	12.4x	1.6x	BEXIMCO	103,850	2.8%	0.0	NM	1.3x
Fuel & Power	1,114	1,078	+36.12	+3.35%	23	295,449	4.1%	599.7	4.7%	10.0x	0.6x	MARICO	90,865	2.5%	22.1	14.4x	31.3x
Cement	2,053	1,965	+88.75	+4.52%	7	97,859	1.4%	261.2	2.1%	24.2x	2.2x	ISLAMIBANK	79,695	2.2%	218.9	NM	1.1x
Services & Real Estate	1,021	973	+48.10	+4.95%	9	56,135	0.8%	248.8	2.0%	18.6x	0.4x	UPGDCL	74,607	2.0%	12.3	6.9x	1.7x
Engineering	2,564	2,497	+66.83	+2.68%	42	289,222	4.0%	919.5	7.3%	16.2x	0.9x	LHB	65,153	1.8%	194.2	16.0x	3.4x
Food & Allied	14,508	13,979	+529.55	+3.79%	21	265,929	3.7%	563.6	4.5%	21.1x	4.0x	BXPHARMA	56,344	1.5%	114.2	8.8x	1.1x
IT	1,838	1,774	+64.01	+3.61%	11	24,328	0.3%	285.2	2.3%	27.2x	1.5x	RENATA	55,880	1.5%	37.2	22.0x	1.6x
Textile	1,146	1,101	+45.48	+4.13%	58	119,750	1.7%	1,551.1	12.3%	NM	0.8x	PUBALIBANK	52,968	1.4%	39.9	8.5x	0.7x
Paper & Printing	4,761	4,570	+191.07	+4.18%	6	22,046	0.3%	199.8	1.6%	NM	1.3x	CITYBANK	44,572	1.2%	807.3	3.4x	0.8x
Tannery	1,942	1,892	+50.31	+2.66%	6	22,482	0.3%	88.7	0.7%	NM	1.4x	UNILEVERCL	43,448	1.2%	4.9	60.1x	21.0x
Jute	11,664	11,649	+14.44	+0.12%	3	2,567	0.0%	50.5	0.4%	NM	NM	EBL	43,406	1.2%	173.6	5.5x	0.9x
Ceramics	416	393	+23.68	+6.03%	5	18,682	0.3%	178.5	1.4%	NM	1.2x	PRIMEBANK	41,085	1.1%	86.6	4.7x	0.9x
Miscellaneous	4,011	3,965	+46.88	+1.18%	15	218,001	3.0%	521.7	4.1%	90.7x	1.7x	DUTCHBANGL	41,085	1.1%	48.9	8.3x	0.8x
Corporate Bond**	16,934	17,031	-97.06	-0.57%	16	37,386	0.5%	1.4	0.0%	NM	NM	ICB	36,251	1.0%	17.2	NM	1.2x
Treasury Bond**	2,283	2,281	+2.09	+0.09%	232	3,514,431	48.7%	3.5	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZAHEENSPIN	5.5	+10.0%	3.6	8.6x	1.7x
ONEBANKPLC	8.8	+10.0%	96.8	13.7x	0.4x
FAREASTLIF	24.2	+10.0%	1.3	NM	NM
SALAMCRST	13.2	+10.0%	2.3	82.5x	0.7x
OAL	6.6	+10.0%	4.6	NM	0.7x
PHOENIXFIN	4.4	+10.00%	7.1	NM	0.0x
FIRSTFIN	4.4	+10.0%	0.2	NM	NM
TUNGHAI	2.2	+10.0%	0.3	NM	NM
DACCADYE	21.0	+9.9%	55.3	NM	NM
MONNOFABR	24.5	+9.9%	192.0	NM	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	104,910	7.7%	7.8x	1.4x
BRACBANK	71,698	5.3%	10.4x	1.6x
BEXIMCO	69,465	5.1%	NM	1.3x
ISLAMIBANK	57,212	4.2%	NM	1.1x
WALTONHIL	48,064	3.5%	12.7x	1.2x
BATBC	36,550	2.7%	13.6x	2.7x
GP	34,473	2.5%	12.5x	6.6x
PUBALIBANK	33,435	2.5%	8.5x	0.7x
BXPHARMA	32,728	2.4%	8.8x	1.1x
EBL	27,328	2.0%	5.5x	0.9x
RENATA	21,766	1.6%	22.0x	1.6x
PRIMEBANK	21,253	1.6%	4.7x	0.9x
LHB	19,701	1.4%	16.0x	3.4x
OLYMPIC	19,225	1.4%	15.3x	2.4x
UTTARABANK	16,028	1.2%	NM	0.9x
ROBI	15,400	1.1%	18.4x	2.5x
BEACONPHAR	14,267	1.0%	20.7x	3.4x
UCB	13,510	1.0%	4.8x	0.4x
BSRMLTD	12,884	0.9%	4.1x	0.5x
ALARABANK	12,710	0.9%	44.9x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CITYBANK	29.3	+8.5%	807.3	3.4x	0.8x
DHAKABANK	14.8	+9.6%	424.9	16.9x	0.6x
SQURPHARMA	227.9	+3.1%	410.9	7.8x	1.4x
BRACBANK	82.1	+4.5%	308.7	10.4x	1.6x
BSC	119.2	+4.3%	264.6	6.1x	1.1x
ROBI	32.3	+5.2%	261.0	18.4x	2.5x
SAIHAMCOT	20.7	+8.9%	247.4	23.3x	0.5x
JAMUNABANK	25.4	+3.7%	222.7	8.8x	0.9x
ISLAMIBANK	49.5	-5.0%	218.9	NM	1.1x
ORIONINFU	374.8	+3.6%	200.7	NM	23.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ISLAMIBANK	49.5	-5.0%	218.9	NM	1.1x
ZEALBANGLA	138.5	-4.0%	2.4	NM	NM
JUTESPINN	211.2	-3.7%	71.4	67.3x	2.6x
APEXSPINN	221.3	-3.7%	71.4	67.3x	2.6x
ISLAMICFIN	10.6	-3.6%	12.2	NM	NM
IBNSINA	334.3	-3.5%	68.5	12.8x	2.5x
ALARABANK	17.1	-2.8%	40.8	44.9x	0.8x
SHYAMPSUG	166.1	-2.6%	1.8	NM	NM
AFTABAUTO	31.0	-1.6%	34.8	NM	0.7x
NAVANACNG	21.5	-0.9%	9.6	NM	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONINFU	363.4	362.0	6.0	56	20.30
ASIATICLAB	66.2	65.5	4.0	213	14.09
LOVELLO	66.0	65.5	5.0	155	10.20
SAIHAMTEX	20.8	20.7	2.0	451	9.34
SAPORTL	43.5	43.5	3.0	135	5.87
NATLIFEINS	105.1	95.0	2.0	50	5.03
CAPMBDBLMF	10.5	10.3	6.0	450	4.68
NCCBANK	11.7	11.7	1.0	382	4.47
MEGHNAINS	30.5	30.5	1.0	146	4.44
GREENDELT	52.0	52.0	1.0	81	4.22

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	363.4	362.0	20.3	56	6
ASIATICLAB	66.2	65.5	14.1	213	4
LOVELLO	66.0	65.5	10.2	155	5
SAIHAMTEX	20.8	20.7	9.3	451	2
SAPORTL	43.5	43.5	5.9	135	3
NATLIFEINS	105.1	95.0	5.0	50	2
CAPMBDBLMF	10.5	10.3	4.7	450	6
NCCBANK	11.7	11.7	4.5	382	1
MEGHNAINS	30.5	30.5	4.4	146	1
GREENDELT	52.0	52.0	4.2	81	1
SONALILIFE	64.5	64.5	4.0	61	2
SHAHJABANK	18.0	18.0	3.6	200	2
PADMAOIL	168.0	168.0	2.8	17	2
BATBC	292.0	292.0	2.6	9	1
CLICL	61.0	61.0	2.1	35	1
APEXFOODS	240.0	240.0	2.0	8	1
AL-HAJTEX	135.0	133.0	1.5	11	2
CITYBANK	28.1	28.1	1.4	50	1
IFIC	6.0	6.0	1.2	200	1
PRIMEBANK	32.0	32.0	1.2	37	1
ABBANK	5.8	5.8	1.2	200	1
NTLTUBES	58.0	58.0	1.1	19	1
Total			120.1		64

Important DSE News
AFTABAUTO

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., February 15, 2026 as per provision 1(e) of BSEC Directive No. BSEC/CMRRCD/2009-193/77, dated May 20, 2024 regarding non-disbursement of the approved dividend within the stipulated time frame.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO	0.0%	475.0%	Record Date	17-Feb-26	
RAKCERAMIC	0.0%	10.0%	Record Date	25-Feb-26	
SINGERBD	0.0%	0.0%	Record Date	26-Feb-26	
GP	0.0%	105.0%	Record Date	3-Mar-26	
CITYGENINS	0.0%	10.0%	Record Date	4-Mar-26	

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