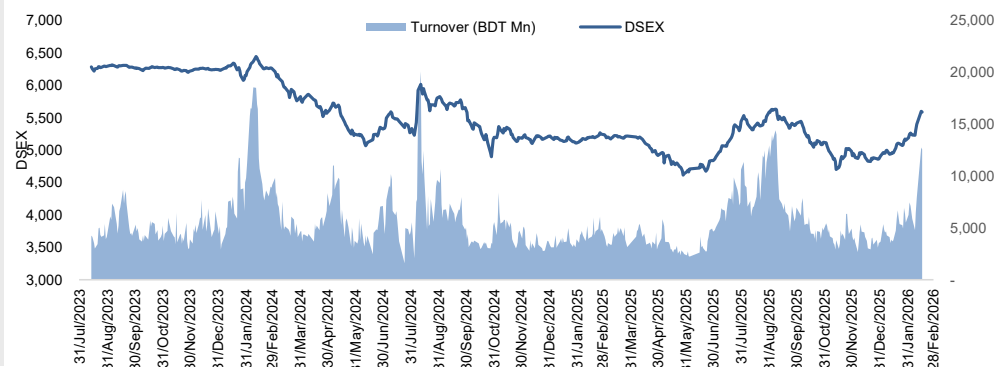


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.20%) lost 11.1 points and closed at 5,589.56. The blue-chip index DS30 (-0.44%), the Shariah-based index DSES (-0.77%), and the large-cap index CDSET (-0.53%) closed at 2,135.76, 1,118.74, and 1,165.92 points, respectively. Most of the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 1.56% followed by Engineering (-0.81%), Food & Allied (-0.77%), Fuel & Power (-0.35%), Bank (-0.31%), NBFi (-0.10%), and Pharmaceutical (+0.13%), respectively. Block trades contributed 2.6% of the overall market turnover. Square Pharmaceuticals PLC. (+1.8%) was the most traded share with a turnover of BDT 658 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,589.56	5,600.66	-11.10	-0.20%	+14.9%
DS30	2,135.76	2,145.13	-9.37	-0.44%	+15.2%
DSES	1,118.74	1,127.37	-8.63	-0.77%	+11.8%
CDSET	1,165.92	1,172.13	-6.21	-0.53%	+16.0%

	Advanced	Declined	Unchanged	Total
All Category	153	218	26	397
A Category (Equity)	84	111	13	208
B Category (Equity)	26	48	6	80
N Category (Equity)	1	0	0	1
Z Category (Equity)	42	59	7	108
Mutual Funds	13	12	9	34
Corporate Bonds	3	2	1	6
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,190,980	7,212,820	-0.3%
	Mn USD	58,783	58,962	
Turnover	Mn BDT	12,570	12,751	-1.4%
	Mn USD	103	104	
Volume	Mn Shares	481	464	+3.6%
No. of Trade		289,463	277,378	+4.4%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 16, 2026

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Figure: Sectorial Turnover (BDT Mn)

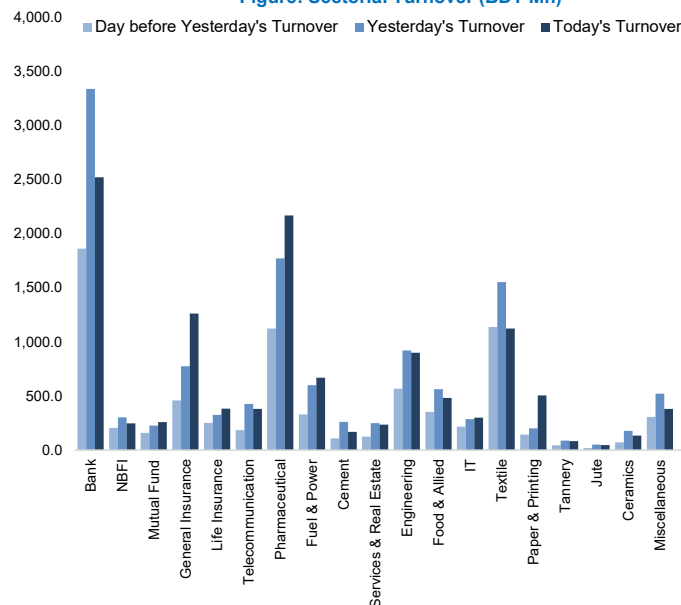
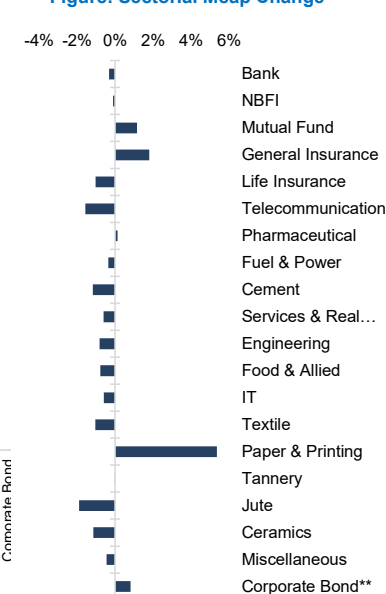


Figure: Sectorial Mcap Change



Market PE 16.0x
Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,680	1,685	-5.31	-0.31%	36	794,680	11.0%	2,518.4	20.6%	11.0x	0.8x	GP	363,771	9.9%	72.0	12.3x	6.5x
NBFI	1,032	1,034	-1.08	-0.10%	23	98,382	1.4%	246.0	2.0%	NM	1.0x	SQURPHARMA	205,568	5.6%	658.4	7.9x	1.4x
Mutual Fund	541	535	+6.20	+1.16%	37	25,929	0.4%	258.2	2.1%	NM	0.5x	ROBI	167,090	4.6%	252.9	18.1x	2.5x
General Insurance	3,348	3,289	+59.10	+1.80%	43	95,543	1.3%	1,259.9	10.3%	14.9x	1.4x	BRACBANK	162,460	4.4%	283.7	10.3x	1.6x
Life Insurance	1,985	2,006	-20.67	-1.03%	15	52,795	0.7%	383.5	3.1%	NM	NM	BATBC	154,602	4.2%	61.9	13.5x	2.7x
Telecommunication	4,763	4,839	-75.73	-1.56%	3	558,543	7.8%	380.9	3.1%	13.6x	4.0x	WALTONHIL	140,986	3.8%	19.9	12.6x	1.2x
Pharmaceutical	3,149	3,145	+4.22	+0.13%	34	597,113	8.3%	2,166.1	17.7%	12.5x	1.6x	BEXIMCO	103,850	2.8%	0.0	NM	1.3x
Fuel & Power	1,110	1,114	-3.93	-0.35%	23	294,406	4.1%	668.1	5.5%	9.9x	0.6x	MARICO	89,766	2.4%	38.9	14.3x	30.9x
Cement	2,029	2,053	-24.06	-1.17%	7	96,713	1.3%	169.5	1.4%	23.9x	2.1x	ISLAMIBANK	79,212	2.2%	96.7	NM	1.1x
Services & Real Estate	1,014	1,021	-6.22	-0.61%	9	55,793	0.8%	235.9	1.9%	18.5x	0.4x	UPGDCL	74,317	2.0%	16.3	6.9x	1.7x
Engineering	2,543	2,564	-20.79	-0.81%	42	286,876	4.0%	897.9	7.3%	16.1x	0.9x	LHB	64,456	1.8%	106.6	15.9x	3.4x
Food & Allied	14,397	14,508	-111.53	-0.77%	21	263,884	3.7%	482.0	3.9%	21.0x	4.0x	BXPBARMA	55,630	1.5%	100.1	8.7x	1.1x
IT	1,827	1,838	-10.98	-0.60%	11	24,183	0.3%	299.2	2.4%	27.0x	1.5x	RENATA	54,768	1.5%	34.5	21.6x	1.5x
Textile	1,134	1,146	-11.89	-1.04%	58	118,507	1.6%	1,122.1	9.2%	NM	0.8x	PUBALIBANK	52,057	1.4%	27.8	8.4x	0.7x
Paper & Printing	5,016	4,761	+255.29	+5.36%	6	23,228	0.3%	505.7	4.1%	NM	1.4x	CITYBANK	44,724	1.2%	383.7	3.4x	0.8x
Tannery	1,942	1,942	-0.16	-0.01%	6	22,480	0.3%	82.3	0.7%	NM	1.4x	EBL	43,566	1.2%	98.8	5.5x	0.9x
Jute	11,443	11,664	-221.10	-1.90%	3	2,519	0.0%	46.2	0.4%	NM	NM	UNILEVERCL	43,198	1.2%	0.9	59.8x	20.9x
Ceramics	412	416	-4.76	-1.14%	5	18,468	0.3%	134.9	1.1%	NM	1.2x	DUTCHBANGL	41,568	1.1%	32.2	8.4x	0.8x
Miscellaneous	3,993	4,011	-18.06	-0.45%	15	217,020	3.0%	381.6	3.1%	90.3x	1.7x	PRIMEBANK	40,156	1.1%	63.0	4.6x	0.9x
Corporate Bond**	17,071	16,934	+137.15	+0.81%	16	37,689	0.5%	1.1	0.0%	NM	NM	ICB	36,251	1.0%	12.8	NM	1.2x
Treasury Bond**	2,280	2,283	-2.90	-0.13%	232	3,509,974	48.8%	8.2	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NEWLINE	5.5	+10.0%	6.5	NM	0.2x	SQURPHARMA	104,910	7.7%	7.9x	1.4x	SQURPHARMA	231.9	+1.8%	658.4	7.9x	1.4x
BIFC	3.3	+10.0%	0.1	NM	NM	BRACBANK	71,698	5.3%	10.3x	1.6x	DHAKABANK	15.1	+2.0%	411.7	17.3x	0.7x
SALAMCRST	14.5	+9.8%	6.1	90.6x	0.8x	BEXIMCO	69,465	5.1%	NM	1.3x	CITYBANK	29.4	+0.3%	383.7	3.4x	0.8x
PREMIERBAN	5.7	+9.6%	68.3	NM	0.4x	ISLAMIBANK	57,212	4.2%	NM	1.1x	ASIATICLAB	68.6	+0.4%	285.1	18.5x	1.2x
SAIFPOWER	6.9	+9.5%	2.3	9.9x	0.4x	WALTONHIL	48,064	3.5%	12.6x	1.2x	BRACBANK	81.6	-0.6%	283.7	10.3x	1.6x
TUNGHAI	2.4	+9.09%	0.5	NM	NM	BATBC	36,550	2.7%	13.5x	2.7x	ACMELAB	82.3	+2.6%	265.0	6.8x	0.6x
FIRSTFIN	4.8	+9.1%	0.8	NM	NM	GP	34,473	2.5%	12.3x	6.5x	IFIC	6.6	+6.5%	257.4	NM	0.7x
SHURWID	6.1	+8.9%	4.3	NM	0.5x	PUBALIBANK	33,435	2.5%	8.4x	0.7x	ROBI	31.9	-1.2%	252.9	18.1x	2.5x
NBL	4.9	+8.9%	136.8	NM	NM	BXPBARMA	32,728	2.4%	8.7x	1.1x	SONALIPAPR	261.7	+7.5%	242.0	34.5x	1.7x
PDL	5.0	+8.7%	5.6	NM	0.4x	EBL	27,328	2.0%	5.5x	0.9x	SPCL	53.3	+5.8%	197.5	13.0x	1.3x
						RENATA	21,766	1.6%	21.6x	1.5x						
						PRIMEBANK	21,253	1.6%	4.6x	0.9x						
						LHB	19,701	1.4%	15.9x	3.4x						
						OLYMPIC	19,225	1.4%	15.2x	2.4x						
						UTTARABANK	16,028	1.2%	NM	0.9x						
						ROBI	15,400	1.1%	18.1x	2.5x						
						BEACONPHAR	14,267	1.0%	20.7x	3.4x						
						UCB	13,510	1.0%	4.8x	0.4x						
						BSRMLTD	12,884	0.9%	4.1x	0.5x						
						ALARABANK	12,710	0.9%	44.1x	0.8x						

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	265.2	265.0	147.1	555	28
FINEFOODS	505.0	425.0	51.4	118	8
PADMAOIL	182.5	182.5	36.5	200	3
MARICO	2,845.0	2,845.0	14.2	5	1
MEGHNAIS	29.8	28.0	13.2	447	7
MLDYEING	9.0	9.0	9.0	1,000	1
CITYGENINS	80.0	80.0	8.0	100	1
DOMINAGE	34.6	31.8	6.0	182	5
UTTARABANK	23.0	23.0	4.6	200	1
ASIATICLAB	67.1	67.1	4.0	59	1
AL-HAJTEX	138.5	135.0	3.7	27	3
APEXSPINN	226.1	226.1	3.4	15	1
PRAGATILIF	264.0	252.0	3.4	13	2
KAY&QUE	480.0	465.0	3.1	6	2
MTB	13.1	13.1	2.6	200	1
SAIHAMTEX	24.2	24.2	2.4	100	1
PUBALIBANK	36.7	36.7	1.8	50	1
BDWELDING	17.2	17.2	1.7	97	1
IPDC	21.6	21.6	1.3	60	1
ICBEPMF1S1	5.4	4.8	1.1	225	2
ANWARGALV	90.0	90.0	0.9	10	1
DELTALIFE	85.5	85.5	0.9	10	1
Total			322.7		77

Important DSE News

GREENDELT

The Board of Directors of the company has recommended 27% Cash Dividend for the year ended December 31, 2025. The Company has reported Consolidated EPS of Tk. 5.44, Consolidated NAV per share of Tk. 70.53 and Consolidated NOCFPS of Tk. 8.91 for the year ended December 31, 2025 as against Tk. 5.39, Tk. 70.40 and Tk. 1.19 respectively for the year ended December 31, 2024. Date of AGM: 31.03.2026. Record Date: 08.03.2026. Venue/Mode of AGM: Online Platform. Time: 11:00 AM. Consolidated Net Operating Cash Flow per Share (NOCFPS) increased by BDT 7.72 in 2025 compared to 2024, primarily driven by higher premium income and improved investment returns.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO		0.0%	475.0%	Record Date	17-Feb-26
RAKCERAMIC		0.0%	10.0%	Record Date	25-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	3-Mar-26
CITYGENINS		0.0%	10.0%	Record Date	4-Mar-26

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