

Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.34%) lost 18.97 points and closed at 5,570.59. The blue-chip index DS30 (-0.45%), the Shariah-based index DSES (-0.14%), and the large-cap index CDSET (-0.54%) closed at 2,126.24, 1,117.16, and 1,159.65 points, respectively. Most of the large-cap sectors posted negative performance today. Bank experienced the highest loss of 1.17% followed by Food & Allied (-0.72%), Fuel & Power (-0.62%), Telecommunication (-0.31%), NBFI (-0.17%), Pharmaceutical (+0.10%), and Engineering (+0.46%), respectively. Block trades contributed 1.5% of the overall market turnover. Square Pharmaceuticals PLC. (-0.6%) was the most traded share with a turnover of BDT 453 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,570.59	5,589.56	-18.97	-0.34%	+14.5%
DS30	2,126.24	2,135.76	-9.52	-0.45%	+14.7%
DSES	1,117.16	1,118.74	-1.57	-0.14%	+11.6%
CDSET	1,159.65	1,165.92	-6.27	-0.54%	+15.4%

	Advanced	Declined	Unchanged	Total
All Category	131	238	27	396
A Category (Equity)	59	137	12	208
B Category (Equity)	28	42	10	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	44	59	5	108
Mutual Funds	4	27	3	34
Corporate Bonds	0	3	1	4
Treasury Bonds	2	4	0	6

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 7,168,424	7,190,980	-0.3%
	Mn USD 58,599	58,783	
Turnover	Mn BDT 12,223	12,570	-2.8%
	Mn USD 100	103	
Volume	Mn Shares 470	481	-2.2%
No. of Trade	284,628	289,463	-1.7%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 17, 2026

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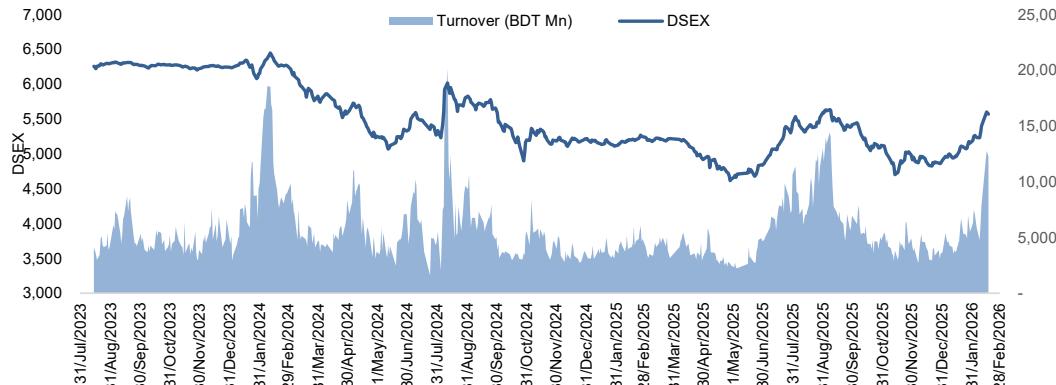


Figure: Sectorial Turnover (BDT Mn)

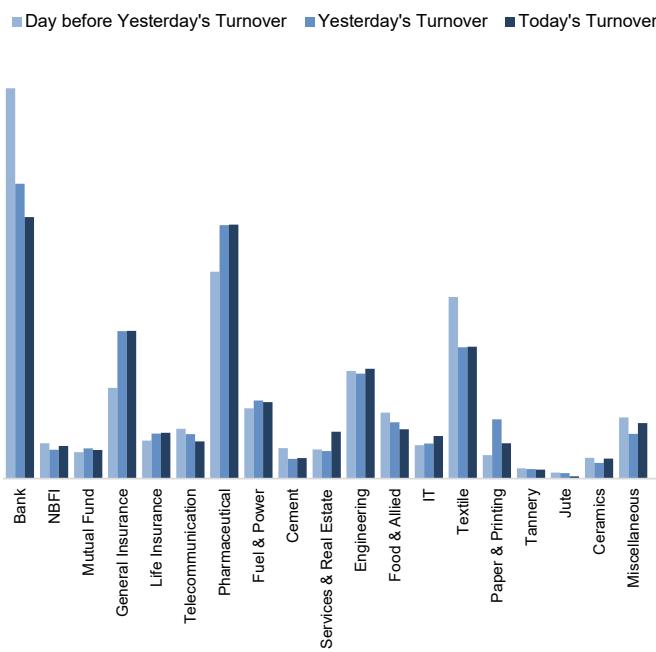
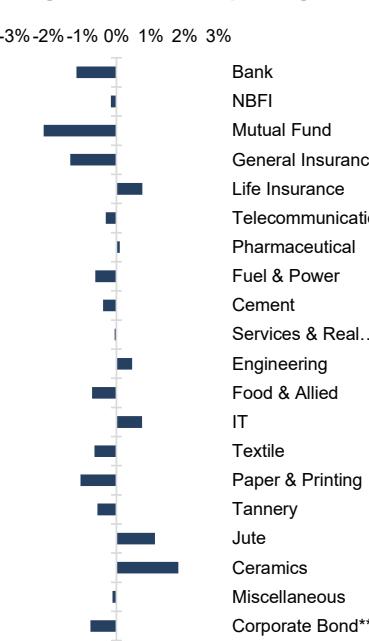


Figure: Sectorial Mcap Change



Market PE 15.9x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,660	1,680	-19.73	-1.17%	36	785,342	11.0%	2,233.8	18.5%	10.9x	0.8x	GP	362,556	9.9%	42.3	12.3x	6.5x
NBFI	1,031	1,032	-1.72	-0.17%	23	98,219	1.4%	279.4	2.3%	NM	1.0x	SQURPHARMA	204,416	5.6%	453.0	7.9x	1.4x
Mutual Fund	529	541	-11.58	-2.14%	37	25,374	0.4%	244.5	2.0%	NM	0.5x	ROBI	166,566	4.6%	190.4	18.1x	2.5x
General Insurance	3,303	3,348	-45.26	-1.35%	43	94,251	1.3%	1,262.3	10.5%	14.7x	1.4x	BRACBANK	161,464	4.4%	238.1	10.3x	1.6x
Life Insurance	2,000	1,985	+15.15	+0.76%	15	53,198	0.7%	391.6	3.3%	NM	NM	BATBC	152,874	4.2%	53.3	13.3x	2.7x
Telecommunication	4,748	4,763	-14.99	-0.31%	3	556,785	7.8%	318.7	2.6%	13.5x	4.0x	WALTONHIL	141,986	3.9%	18.1	12.7x	1.2x
Pharmaceutical	3,153	3,149	+3.08	+0.10%	34	597,696	8.3%	2,171.0	18.0%	12.5x	1.6x	BEXIMCO	103,850	2.8%	0.0	NM	1.3x
Fuel & Power	1,103	1,110	-6.88	-0.62%	23	292,582	4.1%	653.7	5.4%	9.9x	0.6x	MARICO	89,766	2.5%	0.0	14.3x	30.9x
Cement	2,021	2,029	-7.96	-0.39%	7	96,333	1.3%	175.4	1.5%	23.8x	2.1x	ISLAMIBANK	75,187	2.1%	150.4	NM	1.0x
Services & Real Estate	1,014	1,014	-0.55	-0.05%	9	55,763	0.8%	401.2	3.3%	18.5x	0.4x	UPGDCL	74,317	2.0%	7.0	6.9x	1.7x
Engineering	2,555	2,543	+11.80	+0.46%	42	288,207	4.0%	938.6	7.8%	16.2x	0.9x	LHB	63,643	1.7%	92.2	15.7x	3.4x
Food & Allied	14,294	14,397	-103.08	-0.72%	21	261,995	3.7%	421.6	3.5%	20.8x	3.9x	BXPHARMA	55,853	1.5%	131.0	8.7x	1.1x
IT	1,841	1,827	+13.72	+0.75%	11	24,364	0.3%	364.7	3.0%	27.2x	1.5x	RENATA	54,309	1.5%	21.9	21.4x	1.5x
Textile	1,127	1,134	-7.30	-0.64%	58	117,744	1.6%	1,127.0	9.4%	NM	0.8x	PUBALIBANK	51,016	1.4%	16.7	8.2x	0.7x
Paper & Printing	4,963	5,016	-53.08	-1.06%	6	22,982	0.3%	302.3	2.5%	NM	1.4x	CITYBANK	44,420	1.2%	318.9	3.4x	0.8x
Tannery	1,931	1,942	-10.82	-0.56%	6	22,355	0.3%	77.2	0.6%	NM	1.4x	EBL	43,566	1.2%	105.3	5.5x	0.9x
Jute	11,572	11,443	+129.95	+1.14%	3	2,547	0.0%	19.3	0.2%	NM	NM	UNILEVERCL	43,013	1.2%	0.6	59.5x	20.8x
Ceramics	419	412	+7.49	+1.82%	5	18,804	0.3%	172.0	1.4%	NM	1.2x	DUTCHBANGL	41,278	1.1%	28.6	8.4x	0.8x
Miscellaneous	3,989	3,993	-4.47	-0.11%	15	216,777	3.0%	475.1	3.9%	90.2x	1.7x	PRIMEBANK	39,460	1.1%	39.8	4.5x	0.9x
Corporate Bond**	16,940	17,071	-130.85	-0.77%	16	37,400	0.5%	1.1	0.0%	NM	NM	ICB	36,598	1.0%	7.9	NM	1.2x
Treasury Bond**	2,276	2,280	-4.38	-0.19%	232	3,503,239	48.8%	14.7	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHURWID	6.7	+9.8%	4.6	NM	0.5x	SQURPHARMA	104,910	7.7%	7.9x	1.4x	SQURPHARMA	230.6	-0.6%	453.0	7.9x	1.4x
ABBANK	6.9	+9.5%	113.9	NM	NM	BRACBANK	71,698	5.3%	10.3x	1.6x	ACI	225.0	+7.7%	346.4	NM	2.5x
BIFC	3.6	+9.1%	0.0	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	CITYBANK	29.2	-0.7%	318.9	3.4x	0.8x
TUNGHAI	2.6	+8.3%	3.3	NM	NM	ISLAMIBANK	57,212	4.2%	NM	1.0x	DHAKABANK	14.7	-2.6%	255.0	16.8x	0.6x
NBL	5.3	+8.2%	75.5	NM	NM	WALTONHIL	48,064	3.5%	12.7x	1.2x	BRACBANK	81.1	-0.6%	238.1	10.3x	1.6x
PRIMETEX	14.8	+8.03%	2.9	NM	0.2x	BATBC	36,550	2.7%	13.3x	2.7x	ANWARGALV	101.4	+6.4%	220.1	NM	23.0x
KAY&QUE	530.9	+7.8%	192.5	38.8x	5x	GP	34,473	2.5%	12.3x	6.5x	SAPORTL	45.9	+3.4%	210.8	20.1x	1.3x
ACI	225.0	+7.7%	346.4	NM	2.5x	PUBALIBANK	33,435	2.5%	8.2x	0.7x	MONNOFABR	25.1	+3.7%	207.7	NM	1.0x
FAREASTFIN	1.4	+7.7%	1.7	NM	NM	BXPHARMA	32,728	2.4%	8.7x	1.1x	BSC	117.5	-0.4%	197.6	6.0x	1.1x
PRIMEFIN	2.8	+7.7%	0.1	NM	0.4x	EBL	27,328	2.0%	5.5x	0.9x	KAY&QUE	530.9	+7.8%	192.5	38.8x	4.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BAYLEASING	4.9	-9.3%	3.9	NM	NM	SUNLIFEINS	58.1	54.5	7.0	438	24.40
PHOENIXFIN	4.0	-9.1%	4.5	NM	0x	FINEFOODS	460.0	431.0	11.0	34	15.47
MIDASFIN	6.1	-7.6%	0.6	NM	0.2x	CITYGENINS	85.5	80.1	5.0	154	12.77
HFL	7.3	-7.6%	0.6	NM	0.2x	ASIATICLAB	67.7	67.7	3.0	180	12.19
ZAHEENSPIN	5.1	-7.3%	2.3	8.0x	1.6x	PADMAOIL	182.0	169.0	3.0	65	11.71
ABB1STMF	3.0	-6.3%	15.6	NM	0.3x	SIMTEX	25.0	25.0	1.0	400	10.00
IFIC1STMF	3.0	-6.3%	5.4	NM	0.3x	MLDYEING	8.8	8.8	1.0	1,000	8.80
UNIONCAP	4.8	-5.9%	5.0	NM	NM	PIONEERINS	57.5	57.0	2.0	139	7.96
SAIFPOWER	6.5	-5.8%	39.5	9.3x	0.4x	EXIM1STMF	3.8	3.6	5.0	2,003	7.55
GREENDELMF	3.3	-5.7%	1.8	NM	0.4x	TRUSTBANK	19.3	19.3	1.0	300	5.79

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SUNLIFEINS	58.1	54.5	24.4	438	7
FINEFOODS	460.0	431.0	15.5	34	11
CITYGENINS	85.5	80.1	12.8	154	5
ASIATICLAB	67.7	67.7	12.2	180	3
PADMAOIL	182.0	169.0	11.7	65	3
SIMTEX	25.0	25.0	10.0	400	1
MLDYEING	8.8	8.8	8.8	1,000	1
PIONEERINS	57.5	57.0	8.0	139	2
EXIM1STMF	3.8	3.6	7.6	2,003	5
TRUSTBANK	19.3	19.3	5.8	300	1
SONARGAON	33.0	32.9	5.6	170	2
EBL	27.1	27.1	5.4	200	1
LOVELLO	65.9	65.5	5.3	80	3
PEOPLESINS	43.1	43.1	4.3	100	1
GQBALLPEN	460.0	460.0	4.0	9	1
ROBI	32.2	32.2	3.2	100	1
ORIONINFU	358.0	358.0	2.9	8	1
NFML	14.0	14.0	2.8	200	1
KAY&QUE	515.0	505.1	2.4	5	2
BEXIMCO	99.8	99.8	2.3	23	1
IPDC	21.7	21.7	2.2	100	1
BSRMSTEEL	75.5	75.5	2.0	26	1
Total			177.8		76

Important DSE News
CRYSTALINS

The Board of Directors has recommended 12% Cash Dividend for the year ended December 31, 2025. The Company has reported EPS of Tk. 3.34, NAV per share of Tk. 27.65 and NOCFPS of Tk. 1.74 for the year ended December 31, 2025 as against Tk. 3.13, Tk. 25.67 and Tk. 2.20 respectively for the year ended December 31, 2024. Date of AGM: 30.03.2026. Record Date: 09.03.2026. Time of AGM: 11:00 AM, Venue/Mode: Digital platform.

SIPLC

The Board of Directors has recommended 15% cash dividend for the year ended December 31, 2025. The Company has reported EPS of Tk. 5.17, NAV per share of Tk. 28.58 and NOCFPS of Tk. 5.00 for the year ended December 31, 2025 as against Tk. 4.29, Tk. 25.16 and Tk. 7.23 respectively for the year ended December 31, 2024. Date of AGM: 31.03.2026, Time: 11:30 AM. Record Date: 09.03.2026.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RAKCERAMIC		0.0%	10.0%	Record Date	25-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	3-Mar-26
CITYGENINS		0.0%	10.0%	Record Date	4-Mar-26

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