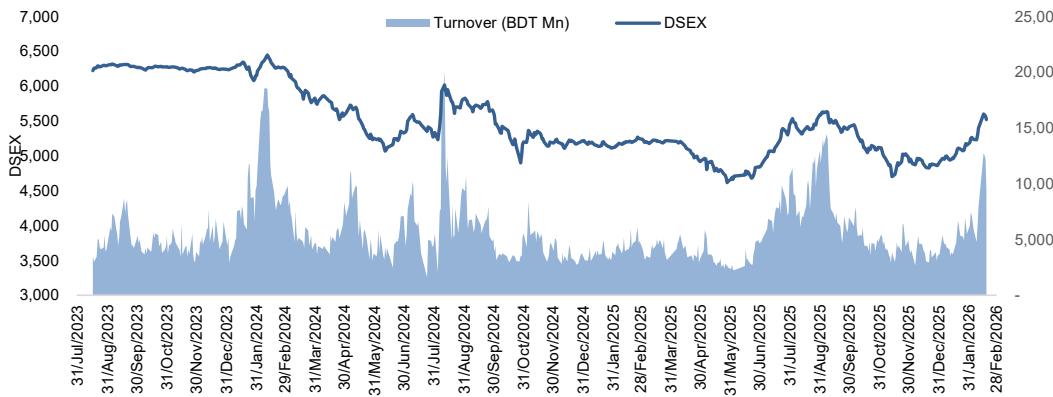


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.92%) lost 51.45 points and closed at 5,519.14. The blue-chip index DS30 (-0.76%), the Shariah-based index DSES (-1.06%), and the large-cap index CDSET (-1.04%) closed at 2,110.04, 1,105.28, and 1,147.56 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 2.56% followed by Food & Allied (-1.36%), Bank (-1.31%), Fuel & Power (-1.20%), Pharmaceutical (-1.14%), Engineering (-0.92%), and Telecommunication (-0.69%), respectively. Block trades contributed 1.5% of the overall market turnover. Square Pharmaceuticals PLC. (-0.6%) was the most traded share with a turnover of BDT 365 million.



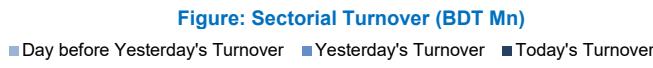
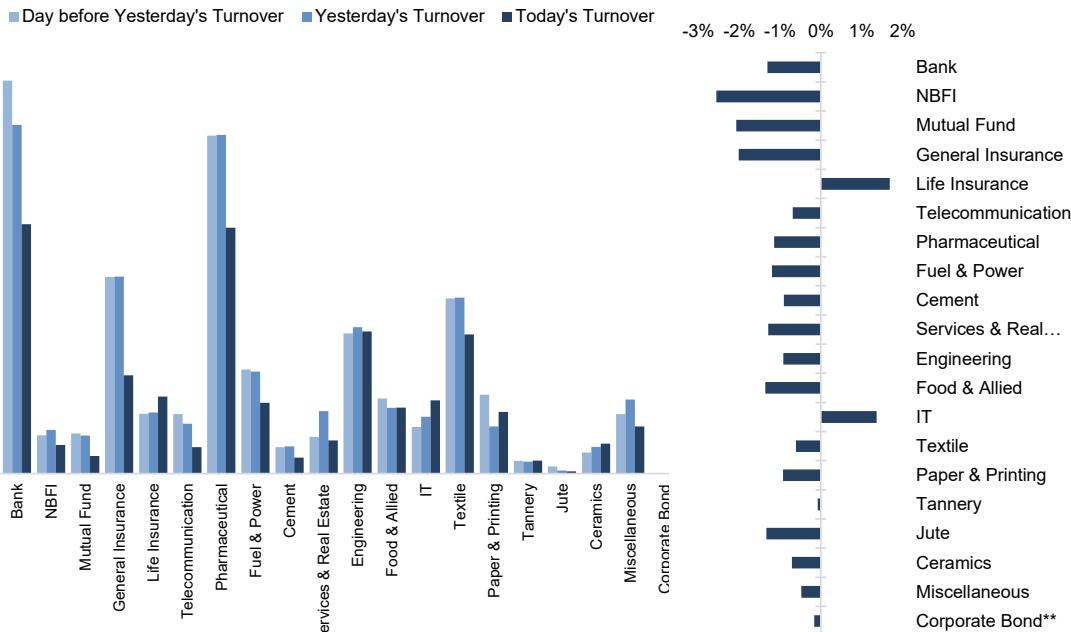
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,519.14	5,570.59	-51.45	-0.92%	+13.4%
DS30	2,110.04	2,126.24	-16.20	-0.76%	+13.8%
DSES	1,105.28	1,117.16	-11.88	-1.06%	+10.4%
CDSET	1,147.56	1,159.65	-12.09	-1.04%	+14.2%

	Advanced	Declined	Unchanged	Total
All Category	82	286	25	393
A Category (Equity)	32	165	8	205
B Category (Equity)	31	42	7	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	19	79	10	108
Mutual Funds	3	27	4	34
Corporate Bonds	1	2	0	3
Treasury Bonds	0	3	0	3

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 7,137,081	7,168,424	-0.4%
	Mn USD 58,343	58,599	
Turnover	Mn BDT 9,358	12,223	-23.4%
	Mn USD 76	100	
Volume	Mn Shares 340	470	-27.6%
No. of Trade	243,215	284,628	-14.5%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 18, 2026


Figure: Sectorial Turnover (BDT Mn)
Figure: Sectorial Mcap Change


Market PE 15.7x

Market PB 1.7x

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 * Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,638	1,660	-21.73	-1.31%	36	775,061	10.9%	1,598.0	17.3%	10.7x	0.8x	GP	360,530	10.0%	32.1	12.2x	6.4x
NBFI	1,004	1,031	-26.38	-2.56%	23	95,705	1.3%	183.5	2.0%	NM	1.0x	SQURPHARMA	203,263	5.6%	364.9	7.8x	1.4x
Mutual Fund	518	529	-10.98	-2.07%	37	24,848	0.3%	113.5	1.2%	NM	0.5x	ROBI	164,995	4.6%	99.8	17.9x	2.5x
General Insurance	3,236	3,303	-66.32	-2.01%	43	92,358	1.3%	630.4	6.8%	14.4x	1.4x	BRACBANK	162,260	4.5%	181.3	10.3x	1.6x
Life Insurance	2,034	2,000	+33.70	+1.69%	15	54,094	0.8%	493.3	5.3%	NM	NM	BATBC	150,552	4.2%	34.1	13.1x	2.6x
Telecommunication	4,716	4,748	-32.75	-0.69%	3	552,945	7.7%	169.7	1.8%	13.4x	3.9x	WALTONHIL	139,686	3.9%	19.7	12.5x	1.2x
Pharmaceutical	3,116	3,153	-36.09	-1.14%	34	590,855	8.3%	1,575.7	17.1%	12.3x	1.6x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,090	1,103	-13.20	-1.20%	23	289,079	4.0%	453.4	4.9%	9.8x	0.6x	MARICO	88,118	2.4%	26.3	14.0x	30.3x
Cement	2,003	2,021	-18.29	-0.91%	7	95,461	1.3%	102.5	1.1%	23.6x	2.1x	UPGDCL	73,389	2.0%	9.3	6.8x	1.6x
Services & Real Estate	1,001	1,014	-13.02	-1.28%	9	55,047	0.8%	211.9	2.3%	18.2x	0.4x	ISLAMIBANK	71,806	2.0%	71.8	NM	1.0x
Engineering	2,531	2,555	-23.52	-0.92%	42	285,554	4.0%	910.5	9.9%	16.0x	0.9x	LHB	63,179	1.7%	40.0	15.5x	3.3x
Food & Allied	14,100	14,294	-194.13	-1.36%	21	258,436	3.6%	422.5	4.6%	20.6x	3.9x	BXPHARMA	55,452	1.5%	82.8	8.7x	1.1x
IT	1,866	1,841	+25.19	+1.37%	11	24,697	0.3%	468.9	5.1%	27.6x	1.5x	RENATA	53,483	1.5%	25.2	21.1x	1.5x
Textile	1,120	1,127	-6.87	-0.61%	58	117,026	1.6%	891.0	9.7%	NM	0.8x	PUBALIBANK	50,886	1.4%	14.5	8.2x	0.7x
Paper & Printing	4,917	4,963	-46.05	-0.93%	6	22,769	0.3%	395.2	4.3%	NM	1.3x	CITYBANK	43,963	1.2%	234.9	3.4x	0.8x
Tannery	1,930	1,931	-1.41	-0.07%	6	22,339	0.3%	84.1	0.9%	NM	1.4x	EBL	43,087	1.2%	65.7	5.5x	0.9x
Jute	11,418	11,572	-154.21	-1.33%	3	2,513	0.0%	15.1	0.2%	NM	NM	UNILEVERCL	42,797	1.2%	0.9	59.2x	20.7x
Ceramics	416	419	-2.98	-0.71%	5	18,671	0.3%	192.3	2.1%	NM	1.2x	DUTCHBANGL	40,505	1.1%	25.5	8.2x	0.8x
Miscellaneous	3,970	3,989	-18.93	-0.47%	15	215,748	3.0%	302.9	3.3%	89.8x	1.7x	PRIMEBANK	39,228	1.1%	35.4	4.5x	0.9x
Corporate Bond**	16,913	16,940	-27.76	-0.16%	16	37,339	0.5%	1.5	0.0%	NM	NM	ICB	34,951	1.0%	7.2	NM	1.2x
Treasury Bond**	2,281	2,276	+4.57	+0.20%	232	3,510,274	49.2%	5.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NAHEEACP	21.3	+9.8%	47.9	NM	1.8x	SQURPHARMA	104,910	7.7%	7.8x	1.4x	SQURPHARMA	229.3	-0.6%	364.9	7.8x	1.4x
SALAMCRST	16.0	+9.6%	22.4	#####	0.9x	BRACBANK	71,698	5.3%	10.3x	1.6x	ASIATICLAB	65.2	-4.4%	323.8	17.6x	1.2x
NBL	5.8	+9.4%	88.8	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	DHAKABANK	13.8	-6.1%	236.9	15.8x	0.6x
BBS	10.6	+9.3%	36.1	NM	1.0x	ISLAMIBANK	57,212	4.2%	NM	1.0x	CITYBANK	28.9	-1.0%	234.9	3.4x	0.8x
PRAGATILIF	259.3	+8.6%	218.5	NM	NM	WALTONHIL	48,064	3.5%	12.5x	1.2x	PRAGATILIF	259.3	+8.6%	218.5	NM	NM
BIFC	3.9	+8.33%	8.0	NM	NM	BATBC	36,550	2.7%	13.1x	2.6x	MONNOFABR	25.4	+1.2%	208.9	NM	1.0x
DAFODILCOM	55.9	+7.9%	28.7	NM	4x	GP	34,473	2.5%	12.2x	6.4x	ORIONINFU	374.9	+1.6%	199.8	NM	23.6x
POPULARLIF	53.7	+7.8%	78.2	NM	NM	PUBALIBANK	33,435	2.5%	8.2x	0.7x	BRACBANK	81.5	+0.5%	181.3	10.3x	1.6x
FAREASTFIN	1.5	+7.1%	4.5	NM	NM	BXPHARMA	32,728	2.4%	8.7x	1.1x	ANWARGALV	103.0	+1.6%	168.1	NM	23.4x
PRIMEFIN	3.0	+7.1%	2.9	NM	0.4x	EBL	27,328	2.0%	5.5x	0.9x	KAY&QUE	505.9	-4.7%	157.9	36.9x	4.7x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	PRIMEBANK	21,253	1.6%	4.5x	0.9x						
UNIONCAP	4.4	-8.3%	4.0	NM	NM	LHB	19,701	1.4%	15.5x	3.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERBAN	5.6	-8.2%	24.1	NM	0x	OLYMPIC	19,225	1.4%	14.9x	2.3x	GQBALLPEN	441.0	441.0	1.0	57	25.06
IFIC	6.2	-7.1%	1.2	NM	NM	UTTARABANK	16,028	1.2%	NM	0.8x	CENTRALLINS	45.0	44.8	5.0	276	12.40
ICBIBANK	2.6	-7.1%	1.2	NM	NM	ROBI	15,400	1.1%	17.9x	2.5x	ASIATICLAB	66.2	65.4	2.0	162	10.73
GENNEXT	2.6	-7.1%	2.8	NM	0.2x	BEACONPHAR	14,267	1.0%	20.3x	3.4x	MLDYEING	8.8	8.8	1.0	1,200	10.56
ONEBANKPLC	8.0	-7.0%	37.6	12.4x	0.3x	UCB	13,510	1.0%	4.7x	0.4x	TRUSTBANK	19.2	19.2	11.0	533	10.23
NURANI	2.7	-6.9%	1.6	NM	0.3x	BSRMLTD	12,884	0.9%	4.1x	0.5x	BDLAMPS	159.5	159.5	1.0	57	9.02
ILFSL	1.4	-6.7%	3.7	NM	NM	ALARABANK	12,710	0.9%	41.5x	0.8x	LOVELLO	68.0	65.0	6.0	103	6.74
PLFSL	1.4	-6.7%	4.6	NM	NM					CAPMBDBLMF	10.3	10.1	5.0	550	5.64	
FASFIN	1.4	-6.7%	3.6	NM	NM					CITYGENINS	79.5	77.5	3.0	64	5.06	

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GQBALLPEN	441.0	441.0	25.1	57	1
CENTRALINS	45.0	44.8	12.4	276	5
ASIATICLAB	66.2	65.4	10.7	162	2
MLDYEING	8.8	8.8	10.6	1,200	1
TRUSTBANK	19.2	19.2	10.2	533	11
BDLAMPS	159.5	159.5	9.0	57	1
LOVELLO	68.0	65.0	6.7	103	6
CAPMBDBLMF	10.3	10.1	5.6	550	5
CITYGENINS	79.5	77.5	5.1	64	3
FEKDIL	13.1	13.1	3.3	255	1
PIONEERINS	57.5	57.5	3.1	54	1
IPDC	21.2	20.8	3.0	144	3
SQURPHARMA	210.5	210.5	2.7	13	1
FINEFOODS	472.0	450.0	2.5	6	2
AL-HAJTEX	140.0	138.0	2.4	17	2
APEXSPINN	220.0	220.0	2.2	10	3
SONARGAON	34.0	33.0	2.2	65	2
MALEKSPIN	31.0	31.0	2.0	63	1
PRAGATILIF	235.0	235.0	1.7	7	1
CRYSTALINS	86.0	86.0	1.3	15	1
LHB	56.5	56.5	1.1	20	1
COPPERTECH	21.0	21.0	1.1	50	1
Total			135.9		73

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RAKCERAMIC		0.0%	10.0%	Record Date	25-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	3-Mar-26
CITYGENINS		0.0%	10.0%	Record Date	4-Mar-26

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