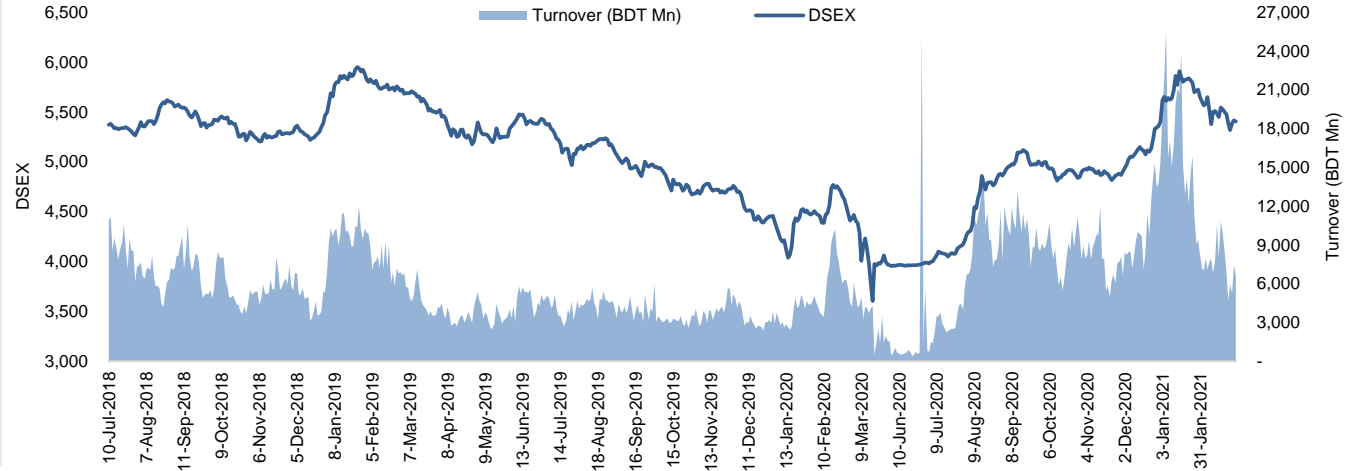


The market closed in red today. The benchmark index DSEX (-0.21%) lost 11.59 points and closed at 5,404.80. The blue-chip index DS30 (-0.43%), the Shariah-based index DSES (-0.25%), and the large-cap index CDSET (-0.33%) closed at 2,056.83, 1,222.84, and 1,148.45 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.76% followed by Food & Allied (+0.64%), Fuel & Power (+0.35%). Engineering experienced the highest loss of 2.31% followed by Pharmaceutical (-0.24%), NBF1 (-0.11%), Telecommunication (-0.05%). Block trades contributed 1.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (-5.8%) was the most traded share with a turnover of BDT 1,316 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,404.80	5,416.39	-11.59	-0.21%	+0.1%
DS30	2,056.83	2,065.80	-8.96	-0.43%	+4.7%
DSES	1,222.84	1,225.88	-3.03	-0.25%	-1.6%
CDSE1	1,148.45	1,152.21	-3.76	-0.33%	+2.3%

	Advanced	Declined	Unchanged	Total
All Category	102	121	126	349
A Category (Equity)	81	84	95	260
B Category (Equity)	3	31	19	53
N Category (Equity)	5	1	1	7
Z Category (Equity)	13	5	11	29
Mutual Funds	13	7	17	37
Corporate Bonds	0	0	2	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,657,366	4,669,555	-0.3%
	Mn USD	54,818	54,962	
Turnover	Mn BDT	6,606	7,460	-11.4%
	Mn USD	78	88	
Volume	Mn Shares	162	193	-16.0%
No. of Trade		134,579	142,202	-5.4%

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

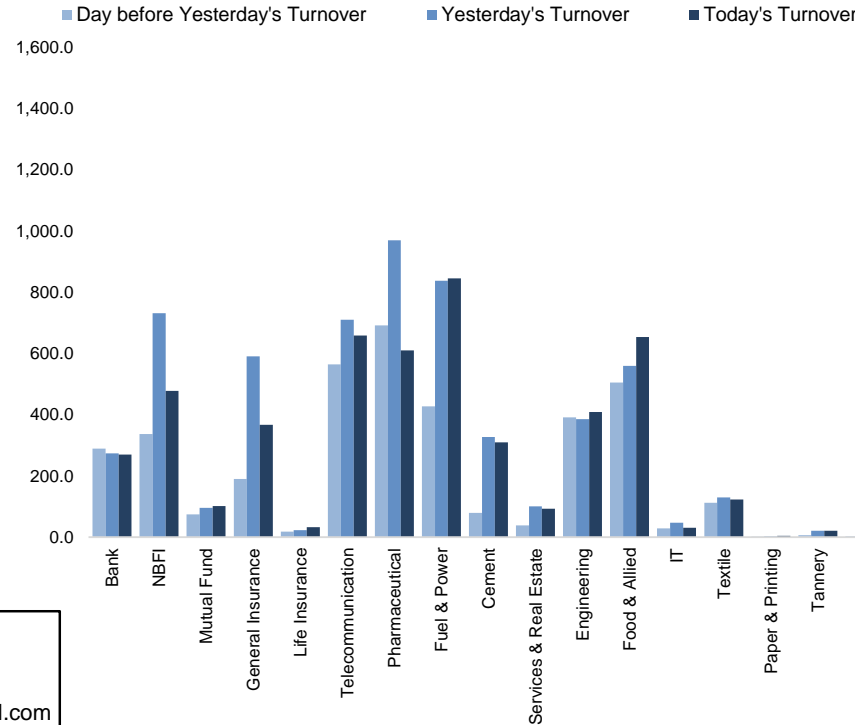
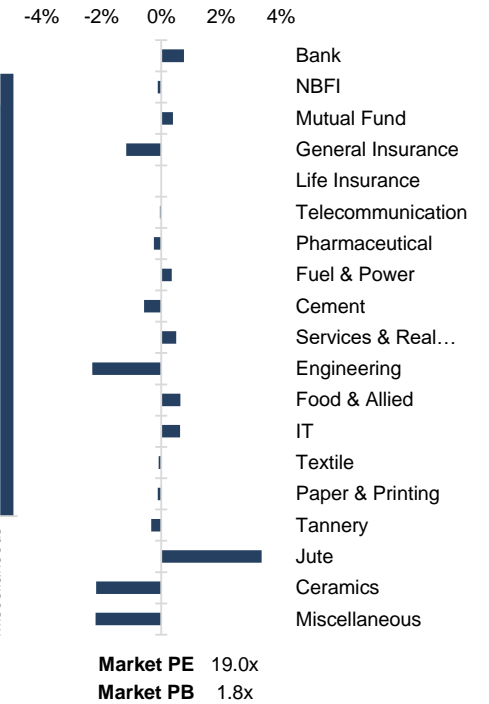


Figure: Sectorial Mcap Change



Market PE 19.0x
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,311	1,301	+9.84	+0.76%	30	552,228	13.5%	269.6	4.2%	7.6x	0.7x	GP	456,806	11.2%	39.8	12.8x	12.3x
NBFI	1,968	1,970	-2.25	-0.11%	23	188,443	4.6%	477.2	7.4%	69.5x	3.2x	WALTONHIL	369,724	9.1%	162.4	48.4x	7.0x
Mutual Fund	864	860	+3.41	+0.40%	37	38,650	0.9%	101.1	1.6%	NM	0.8x	BATBC	278,082	6.8%	521.4	25.5x	7.5x
General Insurance	3,428	3,468	-40.55	-1.17%	37	86,770	2.1%	366.6	5.7%	18.1x	1.7x	ROBI	229,945	5.6%	573.7	NM	3.5x
Life Insurance	2,009	2,009	-0.07	-0.00%	12	55,054	1.3%	32.6	0.5%	NM	NM	SQRPHARMA	191,828	4.7%	44.0	13.5x	2.3x
Telecommunication	5,846	5,849	-2.76	-0.05%	3	713,137	17.5%	658.3	10.1%	19.3x	6.5x	UPGDCL	158,199	3.9%	18.0	19.5x	5.7x
Pharmaceutical	3,294	3,302	-8.04	-0.24%	31	603,229	14.8%	610.0	9.4%	20.8x	2.6x	RENATA	112,689	2.8%	3.8	25.5x	4.9x
Fuel & Power	1,640	1,634	+5.73	+0.35%	21	440,439	10.8%	844.4	13.0%	13.0x	1.4x	ICB	82,113	2.0%	8.0	30.4x	1.9x
Cement	1,471	1,480	-8.55	-0.58%	7	94,662	2.3%	309.5	4.8%	28.3x	2.3x	BXPHARMA	78,650	1.9%	243.5	19.7x	2.4x
Services & Real Estate	1,046	1,041	+5.17	+0.50%	8	42,169	1.0%	92.8	1.4%	NM	0.9x	BERGERPBL	72,104	1.8%	9.8	29.2x	7.4x
Engineering	4,122	4,220	-97.32	-2.31%	42	538,320	13.2%	408.1	6.3%	33.5x	2.6x	BEXIMCO	70,544	1.7%	1,316.2	NM	1.2x
Food & Allied	19,633	19,509	+124.67	+0.64%	20	371,644	9.1%	653.8	10.1%	32.6x	7.9x	MARICO	66,311	1.6%	3.6	22.0x	39.5x
IT	2,110	2,097	+13.17	+0.63%	11	24,973	0.6%	30.5	0.5%	25.0x	1.9x	LHBL	60,391	1.5%	245.9	29.2x	3.6x
Textile	1,028	1,029	-0.93	-0.09%	56	106,870	2.6%	123.1	1.9%	NM	0.7x	BRACBANK	60,195	1.5%	13.9	14.2x	1.3x
Paper & Printing	5,158	5,165	-6.08	-0.12%	4	14,744	0.4%	4.7	0.1%	61.7x	1.1x	SUMITPOWER	48,482	1.2%	420.9	8.8x	1.4x
Tannery	1,676	1,682	-5.67	-0.34%	6	18,307	0.4%	20.6	0.3%	NM	1.8x	ISLAMIBANK	41,538	1.0%	5.3	7.4x	0.7x
Jute	8,758	8,473	+284.95	+3.36%	3	2,114	0.1%	10.5	0.2%	NM	13.6x	UNILEVERCL	37,814	0.9%	12.6	41.0x	26.8x
Ceramics	436	445	-9.68	-2.17%	5	22,594	0.6%	28.0	0.4%	57.3x	1.5x	DUTCHBANGL	34,320	0.8%	2.0	7.5x	1.1x
Miscellaneous	3,022	3,089	-67.77	-2.19%	13	166,490	4.1%	1,444.6	22.3%	51.2x	1.8x	OLYMPIC	33,590	0.8%	3.3	16.4x	4.1x
												TITASGAS	32,842	0.8%	8.4	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANWARGALV	110.1	+10.0%	12.1	40.2x	8.8x
GQBALLPEN	125.8	+10.0%	21.1	NM	0.9x
ZEALBANGLA	125.8	+10.0%	0.3	NM	NM
EGEN	27.1	+9.7%	3.9	26.4x	1.3x
SAVAREFR	171.8	+9.7%	0.8	NM	70.7x
SHYAMPSUG	45.8	+9.6%	1.1	NM	NM
AOL	40.2	+9.5%	60.7	19.4x	1.1x
FAMILYTEX	2.7	+8.0%	3.2	NM	0.2x
DSHGARME	115.4	+7.2%	1.9	NM	6.1x
VAMLRBBF	10.0	+6.4%	2.1	NM	1.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	125,513	8.8%	13.5x	2.3x
BATBC	73,553	5.2%	25.5x	7.5x
RENATA	55,015	3.9%	25.5x	4.9x
BXPHARMA	54,913	3.9%	19.7x	2.4x
BEXIMCO	48,993	3.4%	NM	1.2x
GP	45,681	3.2%	12.8x	12.3x
BRACBANK	32,358	2.3%	14.2x	1.3x
ROBI	22,880	1.6%	NM	3.5x
LHBL	21,330	1.5%	29.2x	3.6x
EBL	20,575	1.4%	6.3x	1.1x
OLYMPIC	20,376	1.4%	16.4x	4.1x
ISLAMIBANK	20,221	1.4%	7.4x	0.7x
SUMITPOWER	17,836	1.3%	8.8x	1.4x
PUBALIBANK	17,260	1.2%	10.6x	0.7x
CITYBANK	17,055	1.2%	8.2x	0.9x
BEACONPHAR	16,266	1.1%	38.5x	4.9x
UPGDCL	15,820	1.1%	19.5x	5.7x
NBL	15,660	1.1%	6.3x	0.4x
ALARABANK	13,000	0.9%	6.2x	1.0x
IFIC	12,683	0.9%	10.7x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	80.5	-5.8%	1,316.2	NM	1.2x
ROBI	43.9	+0.5%	573.7	NM	3.5x
BATBC	1,544.9	+1.2%	521.4	25.5x	7.5x
SUMITPOWER	45.4	+2.0%	420.9	8.8x	1.4x
LANKABAFIN	33.0	-5.4%	310.0	25.0x	1.9x
LHBL	52.0	-1.5%	245.9	29.2x	3.6x
BXPHARMA	176.3	-2.9%	243.5	19.7x	2.4x
WALTONHIL	1,220.5	-3.4%	162.4	48.4x	7.0x
GBBPOWER	26.3	+3.1%	108.8	19.4x	1.3x
ORIONPHARM	48.7	-3.4%	89.5	17.9x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIMEFIN	10.8	-6.1%	17.9	77.3x	1.2x
BEXIMCO	80.5	-5.8%	1,316.2	NM	1.2x
LANKABAFIN	33.0	-5.4%	310.0	25.0x	1.9x
GOLDENSON	14.0	-4.8%	31.0	NM	0.7x
UNITEDINS	43.9	-4.6%	3.0	18.8x	1.3x
MIDASFIN	18.1	-4.2%	3.1	8.7x	1.6x
NHFIL	30.7	-4.1%	13.6	11.4x	1.7x
FASFIN	4.9	-3.9%	3.8	NM	NM
MAKSONSPIN	9.9	-3.9%	22.2	81.7x	0.5x
TUNGHAI	2.7	-3.6%	0.3	NM	0.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AZIZPIPES	87.8	87.8	0.5	6	1
BATBC	1,622.0	1,622.0	0.5		1
BDFINANCE	30.2	30.2	7.6	250	1
BEACONPHAR	100.2	100.0	30.0	300	2
BEXIMCO	86.0	86.0	1.0	12	1
CONFIDCEM	115.0	115.0	0.7	6	1
CVOPRL	115.4	115.4	7.0	61	3
EASTERNINS	106.0	106.0	24.4	230	1
EPGL	51.0	50.5	2.3	46	2
GBBPOWER	24.6	23.0	6.6	272	3

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	54.0	54.0	5.2	96	1
LEGACYFOOT	62.8	62.8	0.8	12	1
RAHIMAFood	175.0	175.0	0.9	5	1
RENATA	1,166.0	1,166.0	29.2	25	1
SEBL1STMF	12.7	12.7	1.5	117	1
SUMITPOWER	42.0	42.0	1.0	24	1
TRUSTB1MF	6.3	6.3	1.5	235	1
Total			120.6		23

Important DSE News
AIBL1STMF

(Q1 Un-audited): EPU was Tk. 0.0823 for April-June 2020 as against Tk. (0.0362) for April-June 2019. NOCFPU was Tk. 0.03 for April-June 2020 as against Tk. 0.36 for April-June 2019. NAV per unit at market price was Tk. 9.49 as on June 30, 2020 and Tk. 9.41 as on March 31, 2020. NAV per unit at cost price was Tk. 10.13 as on June 30, 2020 and Tk. 10.11 as on March 31, 2020.

(Q2 Un-audited): EPU was Tk. 0.6712 for July-September 2020 as against Tk. 0.1265 for July-September 2019; EPU was Tk. 0.7535 for April-September 2020 as against Tk. 0.0903 for April-September 2019. NOCFPU was Tk. 0.03 for April-September 2020 as against Tk. 0.67 for April-September 2019. NAV per unit at market price was Tk. 10.52 as on September 30, 2020 and Tk. 9.41 as on March 31, 2020. NAV per unit at cost price was Tk. 10.16 as on September 30, 2020 and Tk. 10.11 as on March 31, 2020.

(Q3 Un-audited): EPU was Tk. 0.3100 for October-December 2020 as against Tk. (0.3480) for October-December 2019; EPU was Tk. 1.0635 for April-December 2020 as against Tk. (0.2577) for April-December 2019. NOCFPU was Tk. 0.02 for April-December 2020 as against Tk. 1.12 for April-December 2019. NAV per unit at market price was Tk. 11.48 as on December 31, 2020 and Tk. 9.41 as on March 31, 2020. NAV per unit at cost price was Tk. 10.47 as on December 31, 2020 and Tk. 10.11 as on March 31, 2020.

MBL1STMF

(Q1 Un-audited): EPU was Tk. 0.0460 for April -June 2020 as against Tk. (0.0006) for April -June 2019. NOCFPU was Tk. 0.03 for April -June 2020 as against Tk. (0.09) for April -June 2019. NAV per unit at market price was Tk. 9.26 as on June 30, 2020 and Tk. 9.22 as on March 31, 2020. NAV per unit at cost price was Tk. 9.44 as on June 30, 2020 and Tk. 9.48 as on March 31, 2020.

(Q2 Un-audited): EPU was Tk. 0.2055 for July-September, 2020 as against Tk. (0.4116) for July-September, 2019; EPU was Tk. 0.2516 for April-September, 2020 as against Tk. (0.4122) for April-September, 2019. NOCFPU was Tk. (0.05) for April-September 2020 as against Tk. 0.54 for April-September 2019. NAV per unit at market price was Tk. 10.55 as on September 30, 2020 and Tk. 9.22 as on March 31, 2020. NAV per unit at cost price was Tk. 9.47 as on September 30, 2020 and Tk. 9.48 as on March 31, 2020.

(Q3 Un-audited): EPU was Tk. 0.3640 for October-December 2020 as against Tk. (0.3186) for October-December 2019; EPU was Tk. 0.6155 for April-December 2020 as against Tk. (0.7308) for April-December 2019. NOCFPU was Tk. (0.42) for April-December 2020 as against Tk. 0.79 for April-December 2019. NAV per unit at market price was Tk. 11.58 as on December 31, 2020 and Tk. 9.22 as on March 31, 2020. NAV per unit at cost price was Tk. 9.83 as on December 31, 2020 and Tk. 9.48 as on March 31, 2020.

ETL

The company has informed that Board of Directors of the company has taken a decision to import of Brand New Capital Machinery "Two stages with VSD screw air compressor with standard accessories and refrigerant air dryer with standard accessories" from Xin Green Trading (Xiamen) Co. Ltd., of China at an estimated cost of US\$72,500.00. This is in order to increase the production capacity of the factory.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BDFINANCE	-	6.0%	6.0%	Record Date	11-Mar-21
BATBC	-	200%	300.0%	Record Date	03-Mar-21
GREENDELTA	-	7.5%	24.5%	Record Date	08-Mar-21
IDLC	-	0.0%	35.0%	Record Date	11-Mar-21
IPDC	-	0.0%	12.0%	Record Date	11-Mar-21
MIDASFIN	-	0.0%	0.0%	Record Date	07-Mar-21
PRIMEINSUR	-	0.0%	10.0%	Record Date	04-Mar-21
ROBI	-	0.0%	0.0%	Record Date	08-Mar-21

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