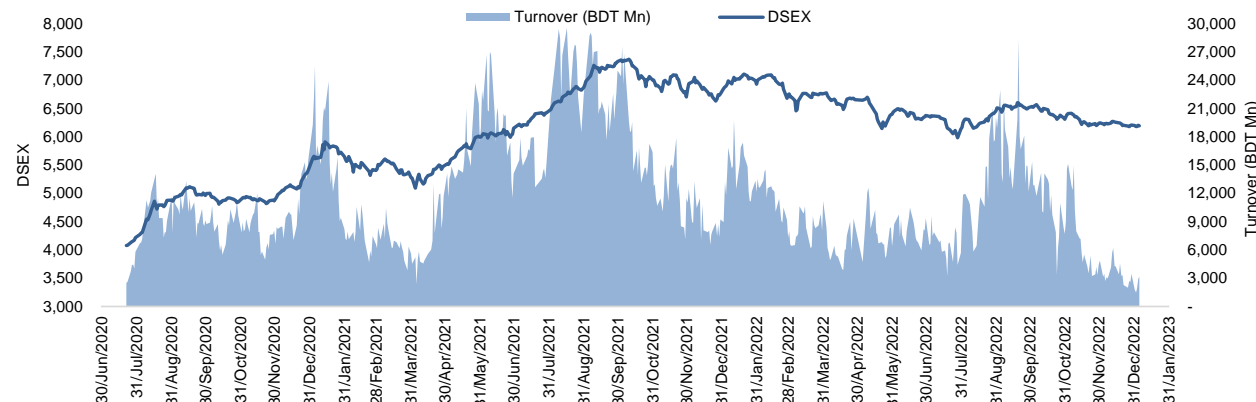


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.14%) lost 8.66 points and closed at 6,193.96. The blue-chip index DS30 (-0.16%), the Shariah-based index DSES (-0.19%), and the large-cap index CDSET (-0.08%) closed at 2,193.40, 1,353.28, and 1,214.02 points, respectively. All the large-cap sectors posted negative performance today. Pharmaceutical experienced the highest loss of 0.38% followed by Bank (-0.19%), Engineering (-0.07%), Fuel & Power (-0.03%), Food & Allied (-0.02%), NBFi (-0.01%), and Telecommunication (0.00%), respectively. Block trades contributed 22.0% of the overall market turnover. Intraco Refueling Station Limited (+1.5%) was the most traded share with a turnover of BDT 172 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 6,193.96 | 6,202.63 | -8.66 | -0.14% | -0.2% |
| DS30 | 2,193.40 | 2,196.85 | -3.45 | -0.16% | -0.1% |
| DSES | 1,353.28 | 1,355.84 | -2.55 | -0.19% | -0.4% |
| CDSET | 1,214.02 | 1,214.98 | -0.96 | -0.08% | -0.0% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 36 | 135 | 171 | 342 |
| A Category (Equity) | 30 | 68 | 127 | 225 |
| B Category (Equity) | 3 | 53 | 34 | 90 |
| N Category (Equity) | 2 | 4 | 3 | 9 |
| Z Category (Equity) | 1 | 10 | 7 | 18 |
| Mutual Funds | 0 | 2 | 21 | 23 |
| Corporate Bonds | 0 | 0 | 1 | 1 |
| Treasury Bonds | 0 | 0 | 0 | 0 |

* Based on Traded Scrips

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 7,606,088 | 7,610,676 | -0.1% |
| | Mn USD | 71,756 | 71,799 | |
| Turnover | Mn BDT | 3,180 | 2,911 | +9.2% |
| | Mn USD | 30 | 27 | |
| Volume | Mn Shares | 47 | 48 | -1.1% |
| | | | | |
| No. of Trade | | 69,329 | 89,139 | -22.2% |

* Average Interbank Exchange Rate is BDT 106.00 as of Jan 04, 2023

| | |
|---|--|
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|---|--|

Figure: Sectorial Turnover (BDT Mn)

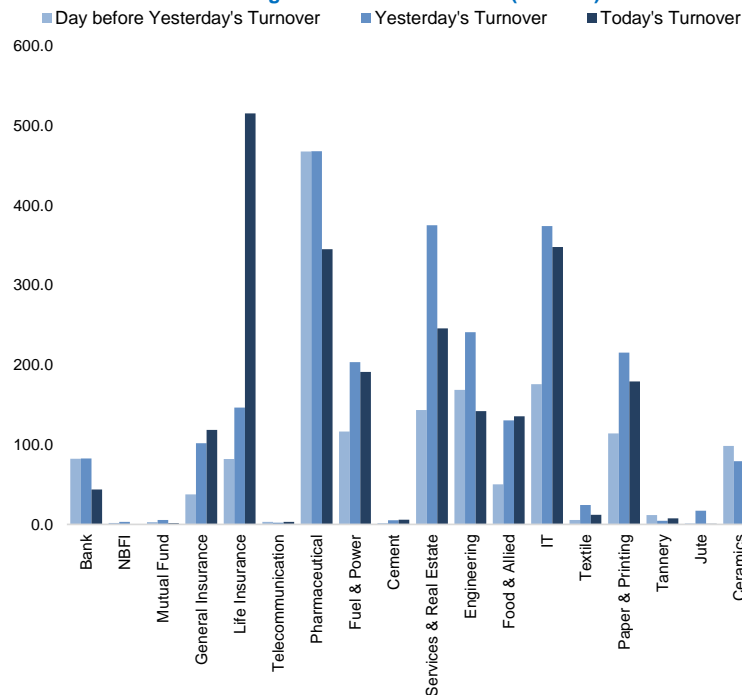
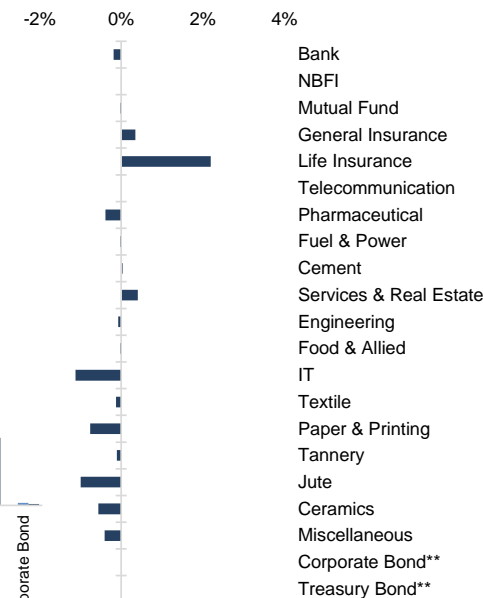


Figure: Sectorial Mcap Change



Market PE 17.2x

Market PB 1.5x

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|--------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,430 | 1,433 | -2.68 | -0.19% | 34 | 667,928 | 8.8% | 43.6 | 1.8% | 7.8x | 0.7x | GP | 386,996 | 8.7% | 1.1 | 11.2x | 9.1x |
| NBFI | 1,927 | 1,927 | -0.15 | -0.01% | 23 | 187,944 | 2.5% | 0.4 | 0.0% | NM | 4.5x | WALTONHIL | 317,378 | 7.1% | 9.5 | 35.7x | 3.3x |
| Mutual Fund | 851 | 851 | -0.19 | -0.02% | 37 | 38,477 | 0.5% | 1.5 | 0.1% | NM | 0.8x | BATBC | 280,098 | 6.3% | 2.0 | 16.8x | 6.7x |
| General Insurance | 3,173 | 3,162 | +11.03 | +0.35% | 42 | 92,619 | 1.2% | 118.5 | 4.8% | 15.5x | 1.5x | SQURPHARMA | 185,977 | 4.2% | 0.7 | 10.0x | 1.7x |
| Life Insurance | 2,555 | 2,500 | +54.99 | +2.20% | 14 | 71,647 | 0.9% | 515.4 | 20.8% | NM | NM | ROBI | 157,138 | 3.5% | 2.0 | NM | 2.4x |
| Telecommunication | 4,946 | 4,946 | - | - | 3 | 580,232 | 7.6% | 3.2 | 0.1% | 15.4x | 4.9x | RENATA | 139,689 | 3.1% | 0.1 | 28.1x | 4.6x |
| Pharmaceutical | 3,728 | 3,743 | -14.38 | -0.38% | 34 | 723,206 | 9.5% | 344.9 | 13.9% | 18.5x | 2.4x | UPGDCL | 135,475 | 3.0% | 0.0 | 13.6x | 3.8x |
| Fuel & Power | 1,693 | 1,694 | -0.47 | -0.03% | 23 | 446,474 | 5.9% | 191.3 | 7.7% | 14.4x | 1.1x | BEXIMCO | 101,302 | 2.3% | 0.5 | 8.2x | 1.2x |
| Cement | 2,320 | 2,319 | +0.74 | +0.03% | 7 | 111,409 | 1.5% | 6.0 | 0.2% | 33.5x | 2.5x | BERGERPBL | 80,234 | 1.8% | 0.0 | 26.0x | 7.0x |
| Services & Real Estate | 1,852 | 1,845 | +7.50 | +0.41% | 8 | 73,173 | 1.0% | 245.7 | 9.9% | 41.4x | 1.0x | MARICO | 76,277 | 1.7% | 0.1 | 21.3x | 44.9x |
| Engineering | 4,491 | 4,494 | -3.12 | -0.07% | 42 | 527,099 | 6.9% | 142.0 | 5.7% | 38.6x | 1.8x | ICB | 74,119 | 1.7% | 0.0 | 68.1x | 1.6x |
| Food & Allied | 21,225 | 21,230 | -5.08 | -0.02% | 21 | 378,200 | 5.0% | 135.5 | 5.5% | 21.4x | 7.4x | BXPBARMA | 65,222 | 1.5% | 6.0 | 12.8x | 1.6x |
| IT | 2,966 | 2,999 | -33.59 | -1.12% | 11 | 38,662 | 0.5% | 347.9 | 14.0% | 27.6x | 2.6x | BEACONPHAR | 65,119 | 1.5% | 11.0 | 80.1x | 10.6x |
| Textile | 1,610 | 1,612 | -2.01 | -0.12% | 58 | 169,305 | 2.2% | 12.0 | 0.5% | 30.8x | 1.0x | BRACBANK | 57,619 | 1.3% | 0.1 | 10.9x | 1.0x |
| Paper & Printing | 10,364 | 10,443 | -79.18 | -0.76% | 6 | 39,932 | 0.5% | 179.4 | 7.2% | 44.9x | 2.0x | ISLAMIBANK | 52,969 | 1.2% | 1.2 | 10.8x | 0.8x |
| Tannery | 3,089 | 3,092 | -3.34 | -0.11% | 6 | 32,620 | 0.4% | 7.8 | 0.3% | 39.6x | 3.0x | DUTCHBANGL | 43,554 | 1.0% | 0.2 | 7.4x | 1.1x |
| Jute | 14,136 | 14,278 | -142.15 | -1.00% | 3 | 3,458 | 0.0% | 0.9 | 0.0% | NM | 122.0x | TITASGAS | 40,459 | 0.9% | 0.0 | 14.2x | 0.5x |
| Ceramics | 699 | 703 | -3.93 | -0.56% | 5 | 32,343 | 0.4% | 97.8 | 3.9% | 33.8x | 1.9x | POWERGRID | 37,347 | 0.8% | 0.0 | 38.5x | 0.4x |
| Miscellaneous | 4,060 | 4,077 | -16.60 | -0.41% | 14 | 218,837 | 2.9% | 84.8 | 3.4% | 12.2x | 1.8x | SUMITPOWER | 36,308 | 0.8% | 0.0 | 10.0x | 0.9x |
| Corporate Bond** | 88 | 88 | - | - | 9 | 36,414 | 0.5% | 1.9 | 0.1% | NM | NM | BSCCL | 36,098 | 0.8% | 0.0 | 14.9x | 3.4x |
| Treasury Bond** | 98 | 98 | - | - | 252 | 3,138,245 | 41.2% | 0.0 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|-------|
| PRAGATILIF | 133.4 | +10.0% | 150.7 | NM | NM |
| ICICL | 44.9 | +9.8% | 2.1 | 49.7x | 2.8x |
| PRIMELIFE | 56.6 | +8.2% | 6.5 | NM | NM |
| PADMALIFE | 48.0 | +6.7% | 45.1 | NM | NM |
| POPULARLIF | 69.0 | +5.8% | 31.6 | NM | NM |
| FAREASTLIF | 79.2 | +5.6% | 92.0 | NM | NM |
| PROGRESLIF | 76.7 | +5.4% | 5.2 | NM | NM |
| SEAPEARL | 212.2 | +4.6% | 148.1 | 78.6x | 16.3x |
| MEGHNALIFE | 69.9 | +4.2% | 44.3 | NM | NM |
| DULAMIACOT | 75.9 | +3.8% | 0.0 | 59.8x | NM |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|----------------|-------------------|-------|-------------------|-------|-------|
| ORIONINFU | 422.4 | -7.4% | 116.4 | NM | 28.5x |
| MONOSPOOL | 250.9 | -6.1% | 29.9 | 37.4x | 5x |
| KOHINOOR | 436.9 | -4.3% | 6.5 | 40.3x | 8.0x |
| MONNOCERA | 116.4 | -3.8% | 96.9 | NM | 1.4x |
| GEMINISEA | 347.4 | -3.8% | 41.9 | 25.3x | 18.9x |
| BSC | 111.8 | -3.6% | 75.8 | 7.7x | 1.5x |
| BDTHAIFOOD | 47.3 | -3.5% | 41.0 | NM | 3.3x |
| AAMRATECH | 39.3 | -3.0% | 31.4 | 25.2x | 1.7x |
| ADVENT | 25.0 | -2.7% | 44.9 | 23.4x | 1.7x |
| LRBDL | 35.9 | -2.7% | 17.9 | 16.7x | 0.9x |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|----------------------------|--------------------------|----------------------------|-------|-------|
| SQURPHARMA | 121,685 | 7.3% | 10.0x | 1.7x |
| BATBC | 74,086 | 4.4% | 16.8x | 6.7x |
| BEXIMCO | 70,355 | 4.2% | 8.2x | 1.2x |
| RENATA | 68,196 | 4.1% | 28.1x | 4.6x |
| BEACONPHAR | 45,583 | 2.7% | 80.1x | 10.6x |
| BXPBARMA | 45,538 | 2.7% | 12.8x | 1.6x |
| GP | 38,700 | 2.3% | 11.2x | 9.1x |
| BRACBANK | 30,976 | 1.8% | 10.9x | 1.0x |
| LHBL | 26,581 | 1.6% | 18.4x | 4.1x |
| ISLAMIBANK | 23,794 | 1.4% | 10.8x | 0.8x |
| NBL | 19,116 | 1.1% | NM | 0.6x |
| PUBALIBANK | 18,737 | 1.1% | 5.5x | 0.6x |
| CITYBANK | 17,615 | 1.1% | 4.5x | 0.8x |
| ROBI | 15,714 | 0.9% | NM | 2.4x |
| OLYMPIC | 15,294 | 0.9% | 20.0x | 2.6x |
| ALARABANK | 14,609 | 0.9% | 14.6x | 1.1x |
| BSRMLTD | 14,417 | 0.9% | 62.6x | 0.7x |
| SEAPEARL | 13,624 | 0.8% | 78.6x | 16.3x |
| UPGDCL | 13,547 | 0.8% | 13.6x | 3.8x |
| PRIMEBANK | 13,393 | 0.8% | 6.3x | 0.7x |

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-------------------|-------------------|--------|-------------------|-------|-------|
| INTRACO | 39.9 | +1.5% | 171.9 | 32.3x | 3.1x |
| PRAGATILIF | 133.4 | +10.0% | 150.7 | NM | NM |
| SEAPEARL | 212.2 | +4.6% | 148.1 | 78.6x | 16.3x |
| BPML | 77.6 | -0.9% | 139.9 | 20.8x | 1.0x |
| ORIONINFU | 422.4 | -7.4% | 116.4 | NM | 28.5x |
| GENEXIL | 79.7 | -1.8% | 105.4 | 23.0x | 4.4x |
| MONNOCERA | 116.4 | -3.8% | 96.9 | NM | 1.4x |
| FAREASTLIF | 79.2 | +5.6% | 92.0 | NM | NM |
| AAMRANET | 50.4 | -2.3% | 83.6 | 22.0x | 1.4x |
| ADNTEL | 114.4 | +1.5% | 78.2 | 38.5x | 4.0x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| ANWARGALV | 232.0 | 232.0 | 4.0 | 629 | 145.81 |
| SQURPHARMA | 209.8 | 200.0 | 27.0 | 564 | 117.58 |
| RENATA | 1,217.9 | 1,141.8 | 5.0 | 84 | 102.00 |
| GP | 271.0 | 261.6 | 56.0 | 204 | 53.67 |
| BEACONPHAR | 305.0 | 260.1 | 3.0 | 192 | 52.86 |
| SBACBANK | 10.6 | 10.6 | 2.0 | 4,700 | 49.82 |
| SEAPEARL | 205.0 | 190.0 | 10.0 | 185 | 36.81 |
| BSCCL | 213.2 | 199.8 | 11.0 | 175 | 36.47 |
| FORTUNE | 83.2 | 68.2 | 4.0 | 184 | 13.79 |
| INTRACO | 39.0 | 38.0 | 4.0 | 300 | 11.55 |

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|--|
| ANWARGALV | 232.0 | 232.0 | 145.8 | 629 | 4 | AMRATECH Refer to their earlier news disseminated by DSE on 06.11.2022 regarding Dividend Declaration, the Company has further informed that BSEC has accorded its consent for raising of paid-up capital through issuance of 6% Stock Dividend for the year ended June 30, 2022. |
| SQURPHARMA | 209.8 | 200.0 | 117.6 | 564 | 27 | |
| RENATA | 1,217.9 | 1,141.8 | 102.0 | 84 | 5 | TOSRIFA Refer to their earlier news disseminated by DSE on 30.10.2022 regarding Dividend Declaration, the company has further informed that the decision regarding raising of paid-up capital through issuance of 2% stock dividend for the year ended June 30, 2022 has been rejected by Bangladesh Securities and Exchange Commission. |
| GP | 271.0 | 261.6 | 53.7 | 204 | 56 | |
| BEACONPHAR | 305.0 | 260.1 | 52.9 | 192 | 3 | AAMRANET Refer to their earlier news disseminated by DSE on 26.10.2022 regarding Dividend Declaration, the Company has further informed that BSEC has accorded its consent for raising of paid-up capital through issuance of 5% Stock Dividend for the year ended June 30, 2022. |
| SBACBANK | 10.6 | 10.6 | 49.8 | 4,700 | 2 | |
| SEAPEARL | 205.0 | 190.0 | 36.8 | 185 | 10 | CENTRALINS The Company has informed that the Board of Directors has elected Ahaj Md. Masud Hossain as the Chairman and Dr. Jahanara Arzu as the Vice Chairman of the Company. |
| BSCCL | 213.2 | 199.8 | 36.5 | 175 | 11 | |
| FORTUNE | 83.2 | 68.2 | 13.8 | 184 | 4 | |
| INTRACO | 39.0 | 38.0 | 11.6 | 300 | 4 | |
| LHBL | 64.4 | 62.1 | 7.7 | 122 | 10 | |
| BATBC | 479.8 | 479.8 | 7.0 | 15 | 4 | |
| EHL | 84.0 | 84.0 | 6.7 | 80 | 2 | |
| ACFL | 23.9 | 23.9 | 6.2 | 257 | 1 | |
| ROBI | 30.0 | 27.0 | 6.1 | 219 | 9 | |
| GSPFINANCE | 27.3 | 27.3 | 5.7 | 208 | 2 | |
| BEXIMCO | 104.2 | 104.1 | 5.1 | 49 | 5 | |
| ADNTEL | 116.0 | 116.0 | 3.5 | 30 | 1 | |
| HRTEX | 115.0 | 115.0 | 3.1 | 27 | 1 | |
| MEGHNALIFE | 64.2 | 63.0 | 2.9 | 46 | 3 | |
| MONNOCERA | 130.0 | 118.1 | 2.5 | 20 | 2 | |
| DOMINAGE | 20.0 | 20.0 | 2.0 | 101 | 1 | |
| Total | | | 699.9 | | 196 | |

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|------|-------|------|
| | | Stock | Cash | | |

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