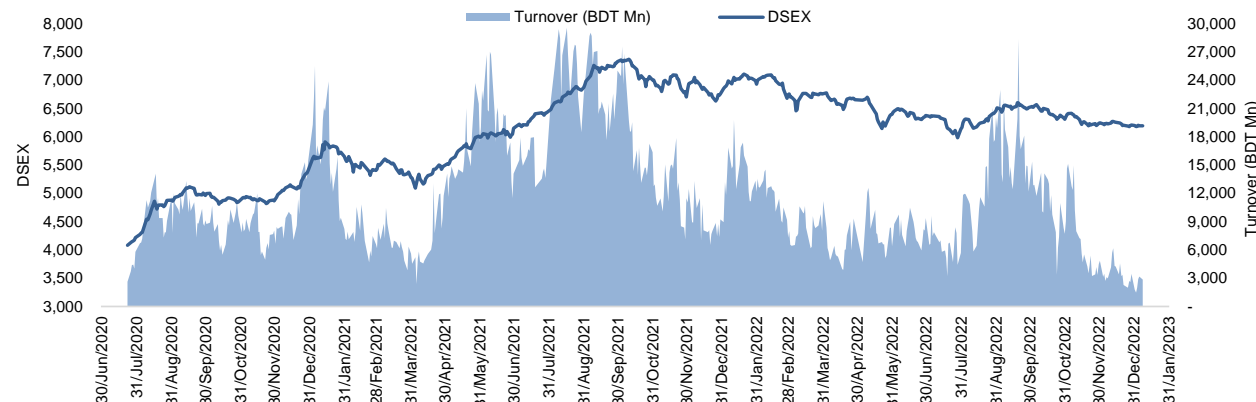


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.03%) lost 1.66 points and closed at 6,192.31. The blue-chip index DS30 (-0.09%), the Shariah-based index DSES (-0.08%), and the large-cap index CDSET (-0.09%) closed at 2,191.51, 1,352.18, and 1,212.97 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.16% followed by Pharmaceutical (-0.13%), Bank (-0.07%), Engineering (-0.02%), Fuel & Power (-0.02%), Telecommunication (0.00%), and NBFi (+0.03%), respectively. Block trades contributed 12.2% of the overall market turnover. Islami Commercial Insurance Company Limited (+2.9%) was the most traded share with a turnover of BDT 235 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,192.31	6,193.96	-1.66	-0.03%	-0.2%
DS30	2,191.51	2,193.40	-1.89	-0.09%	-0.2%
DSES	1,352.18	1,353.28	-1.10	-0.08%	-0.5%
CDSET	1,212.97	1,214.02	-1.05	-0.09%	-0.1%

	Advanced	Declined	Unchanged	Total
All Category	40	125	168	333
A Category (Equity)	32	60	125	217
B Category (Equity)	6	50	36	92
N Category (Equity)	2	4	3	9
Z Category (Equity)	0	11	4	15
Mutual Funds	0	2	16	18
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,547,009	7,606,088	-0.8%
	Mn USD	71,333	71,891	
Turnover	Mn BDT	2,842	3,180	-10.6%
	Mn USD	27	30	
Volume	Mn Shares	48	47	+1.3%
	No. of Trade	127,660	69,329	+84.1%

* Average Interbank Exchange Rate is BDT 105.80 as of Jan 05, 2023

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Figure: Sectorial Turnover (BDT Mn)

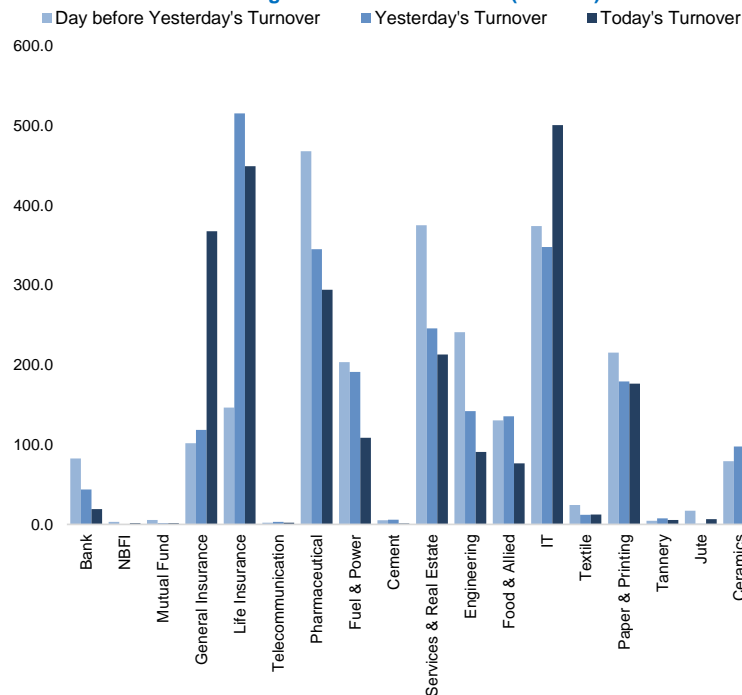
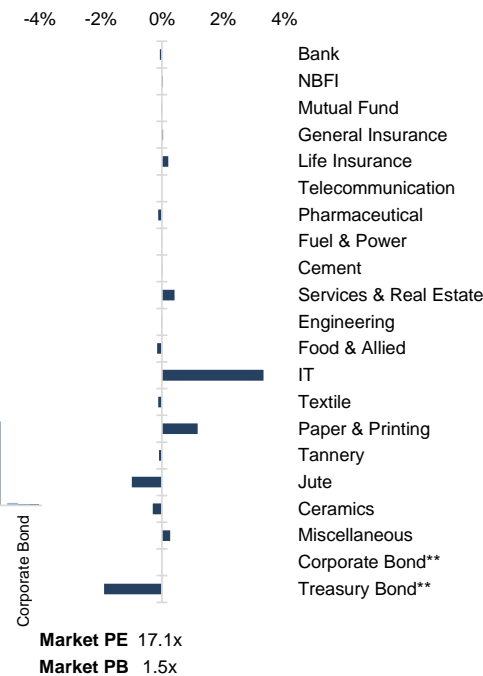


Figure: Sectorial Mcap Change



Market PE 17.1x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,429	1,430	-0.94	-0.07%	34	667,489	8.8%	19.3	0.8%	7.7x	0.7x	GP	386,996	8.7%	1.3	11.2x	9.1x
NBFI	1,927	1,927	+0.53	+0.03%	23	187,996	2.5%	1.5	0.1%	NM	4.5x	WALTONHIL	317,378	7.1%	0.0	35.7x	3.3x
Mutual Fund	851	851	-0.19	-0.02%	37	38,469	0.5%	1.4	0.1%	NM	0.8x	BATBC	280,098	6.3%	0.5	16.8x	6.7x
General Insurance	3,175	3,173	+1.32	+0.04%	42	92,657	1.2%	367.5	14.7%	15.6x	1.5x	SQURPHARMA	185,977	4.2%	0.8	10.0x	1.7x
Life Insurance	2,560	2,555	+5.25	+0.21%	14	71,795	1.0%	449.1	18.0%	NM	NM	ROBI	157,138	3.5%	0.8	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	2.3	0.1%	15.4x	4.9x	RENATA	139,689	3.1%	0.2	28.1x	4.6x
Pharmaceutical	3,724	3,728	-4.68	-0.13%	34	722,297	9.6%	294.1	11.8%	18.4x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,693	1,693	-0.29	-0.02%	23	446,398	5.9%	108.5	4.3%	14.4x	1.1x	BEXIMCO	101,302	2.3%	0.3	8.2x	1.2x
Cement	2,320	2,320	+0.05	+0.00%	7	111,412	1.5%	1.1	0.0%	33.5x	2.5x	BERGERPBL	80,582	1.8%	1.3	26.1x	7.0x
Services & Real Estate	1,860	1,852	+7.59	+0.41%	8	73,473	1.0%	213.0	8.5%	41.6x	1.0x	MARICO	76,277	1.7%	0.1	21.3x	44.9x
Engineering	4,490	4,491	-1.00	-0.02%	42	526,981	7.0%	91.0	3.6%	38.6x	1.8x	ICB	74,119	1.7%	0.1	68.1x	1.6x
Food & Allied	21,192	21,225	-33.32	-0.16%	21	377,606	5.0%	76.7	3.1%	21.4x	7.4x	BXPBARMA	65,222	1.5%	5.9	12.8x	1.6x
IT	3,064	2,966	+98.39	+3.32%	11	39,945	0.5%	500.5	20.0%	28.5x	2.7x	BEACONPHAR	64,588	1.4%	8.7	79.4x	10.5x
Textile	1,608	1,610	-2.02	-0.13%	58	169,093	2.2%	12.3	0.5%	30.7x	1.0x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Paper & Printing	10,485	10,364	+121.00	+1.17%	6	40,398	0.5%	176.6	7.1%	45.4x	2.0x	ISLAMIBANK	52,969	1.2%	3.2	10.8x	0.8x
Tannery	3,086	3,089	-2.81	-0.09%	6	32,590	0.4%	5.4	0.2%	39.6x	3.0x	DUTCHBANGL	43,554	1.0%	0.3	7.4x	1.1x
Jute	13,996	14,136	-139.24	-0.99%	3	3,424	0.0%	6.7	0.3%	NM	120.8x	TITASGAS	40,459	0.9%	0.2	14.2x	0.5x
Ceramics	697	699	-2.11	-0.30%	5	32,245	0.4%	62.7	2.5%	33.7x	1.9x	POWERGRID	37,347	0.8%	0.1	38.5x	0.4x
Miscellaneous	4,071	4,060	+10.93	+0.27%	14	219,427	2.9%	105.2	4.2%	12.3x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,414	0.5%	1.6	0.1%	NM	NM	BSCCL	36,098	0.8%	0.2	14.9x	3.4x
Treasury Bond**	96	98	-1.86	-1.90%	252	3,078,772	40.8%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AAMRANET	54.5	+8.1%	100.1	23.8x	1.5x	SQURPHARMA	121,685	7.3%	10.0x	1.7x	ICICL	46.2	+2.9%	234.7	51.1x	2.9x
ADNTEL	123.4	+7.9%	192.6	41.5x	4.3x	BATBC	74,086	4.4%	16.8x	6.7x	ADNTEL	123.4	+7.9%	192.6	41.5x	4.3x
PREMIERLEA	7.4	+7.2%	0.0	NM	NM	BEXIMCO	70,355	4.2%	8.2x	1.2x	BPML	80.7	+4.0%	147.9	21.6x	1.1x
BPML	80.7	+4.0%	147.9	21.6x	1.1x	RENATA	68,196	4.1%	28.1x	4.6x	SEAPEARL	214.0	+0.8%	113.8	79.3x	16.4x
MEGHNALIFE	72.6	+3.9%	51.9	NM	NM	BXPBARMA	45,538	2.7%	12.8x	1.6x	PRAGATILIF	134.8	+1.0%	101.0	NM	NM
AAMRATECH	40.6	+3.3%	45.8	26.0x	1.8x	BEACONPHAR	45,211	2.7%	79.4x	10.5x	AAMRANET	54.5	+8.1%	100.1	23.8x	1.5x
GENEXIL	82.2	+3.1%	91.5	23.8x	5x	GP	38,700	2.3%	11.2x	9.1x	BSC	114.0	+2.0%	94.6	7.9x	1.5x
ICICL	46.2	+2.9%	234.7	51.1x	2.9x	BRACBANK	30,976	1.8%	10.9x	1.0x	INTRACO	39.8	-0.3%	94.0	32.2x	3.1x
NAVANAPHAR	78.2	+2.4%	42.9	20.8x	1.7x	LHBL	26,581	1.6%	18.4x	4.1x	GENEXIL	82.2	+3.1%	91.5	23.8x	4.5x
PRAGATIINS	61.3	+2.2%	5.1	10.5x	1.0x	ISLAMIBANK	23,794	1.4%	10.8x	0.8x	ORIONPHARM	81.2	+0.1%	79.5	20.1x	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONINFU	413.0	-2.2%	78.0	NM	27.9x	PUBALIBANK	18,666	1.1%	5.5x	0.6x	SEAPEARL	210.0	193.7	8.0	455	88.68
MONNOCERA	114.0	-2.1%	62.0	NM	1x	CITYBANK	17,615	1.1%	4.5x	0.8x	SBACBANK	10.6	10.6	2.0	4,300	45.58
KOHINOOR	428.6	-1.9%	7.2	39.5x	7.8x	ROBI	15,714	0.9%	NM	2.4x	ORIONINFU	449.1	449.1	2.0	72	32.11
MONOSPPOOL	246.3	-1.8%	25.0	36.8x	5.3x	OLYMPIC	15,039	0.9%	19.7x	2.5x	BEACONPHAR	305.7	305.7	1.0	65	19.87
OLYMPIC	124.0	-1.7%	21.3	19.7x	2.5x	ALARABANK	14,609	0.9%	14.6x	1.1x	FORTUNE	83.2	68.2	4.0	210	15.76
ADVENT	24.6	-1.6%	53.7	23.0x	1.7x	BSRMLTD	14,417	0.9%	62.6x	0.7x	BEXIMCO	124.1	104.1	19.0	140	15.01
RELIANCINS	58.9	-1.3%	0.6	10.3x	0.9x	SEAPEARL	13,739	0.8%	79.3x	16.4x	ADNTEL	121.5	103.0	7.0	102	11.71
NTC	598.4	-1.3%	1.0	NM	11.9x	UPGDCL	13,547	0.8%	13.6x	3.8x	BSC	114.0	114.0	1.0	100	11.40
GEMINISEA	343.3	-1.2%	28.8	25.0x	18.6x	SUMITPOWER	13,358	0.8%	10.0x	0.9x	MALEKSPIN	26.9	26.7	3.0	388	10.40
OAL	9.9	-1.0%	0.1	NM	0.7x						GENEXIL	79.5	79.5	1.0	100	7.95

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
SEAPEARL	210.0	193.7	88.7	455	8	ILFSL (Q3 Un-audited): Consolidated EPS was Tk. (2.82) for January-September, 2022 as against Tk. (7.71) for January-September, 2021. Consolidated NOCFPS was Tk. (0.10) for January-September, 2022 as against Tk. 0.52 for January-September, 2021. Consolidated NAV per share was Tk. (157.60) as on September 30, 2022 and Tk. (152.64) as on September 30, 2021. FARCHEM Refer to their earlier news disseminated by DSE on 11.05.2022 regarding Approval of Scheme of merger/amalgamation in EGM, the company has further informed that the Honorable High Court Division of the Supreme Court of Bangladesh has given Final Judgement for amalgamation of S.F. Textile Industries Limited (SFTIL) with FAR Chemical Industries Limited (FARCHEM) according to the terms of the Scheme of Amalgamation. As per the Judgement and Order, and as per the terms of the Scheme of Amalgamation, S.F. Textile Industries Limited will be merged with FAR Chemical Industries Limited. EXCH Commencement of electronic subscription of Asiatic Laboratories Limited by General Public through Electronic Subscription System: The subscription for shares of Asiatic Laboratories Limited will be started from January 16, 2023 and continued till January 22, 2023. APEXFOOT Syed Manzur Elahi, one of the Sponsor Directors of the Company, has expressed his intention to buy 38,500 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days. SALAMCRST The Company will be placed in 'B' category from existing 'A' category with effect from January 09, 2023 as the Company has approved 5% cash dividend for the year ended June 30, 2022.
SBACBANK	10.6	10.6	45.6	4,300	2	
ORIONINFU	449.1	449.1	32.1	72	2	
BEACONPHAR	305.7	305.7	19.9	65	1	
FORTUNE	83.2	68.2	15.8	210	4	
BEXIMCO	124.1	104.1	15.0	140	19	
ADNTEL	121.5	103.0	11.7	102	7	
BSC	114.0	114.0	11.4	100	1	
MALEKSPIN	26.9	26.7	10.4	388	3	
GENEXIL	79.5	79.5	8.0	100	1	
BATBC	518.7	479.8	6.9	14	4	
DOMINAGE	19.8	19.8	5.9	299	1	
IPDC	57.6	57.6	5.8	100	1	
GP	266.5	264.4	5.2	20	9	
SUNLIFEINS	59.0	56.4	5.1	90	4	
SQURPHARMA	201.9	200.0	4.6	23	7	
SUMITPOWER	34.0	34.0	3.9	115	1	
KDSALTD	77.0	77.0	3.7	48	1	
SAIFPOWER	29.2	26.8	3.7	133	6	
MERCANBANK	13.3	13.2	3.1	233	3	
INDEXAGRO	103.5	102.0	3.0	29	2	
GOLDENSON	17.5	17.5	2.9	166	2	
Total			345.5		127	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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