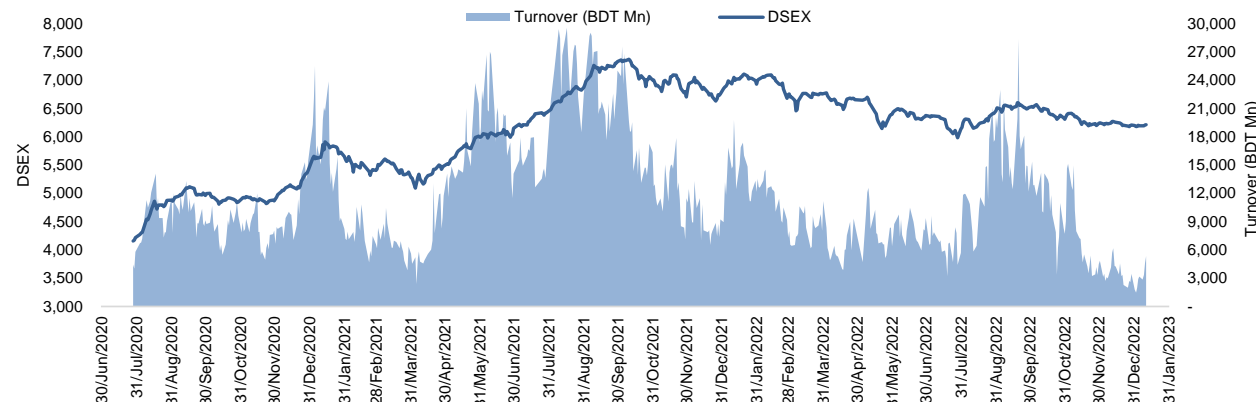


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.07%) gained 4.24 points and closed at 6,209.52. The blue-chip index DS30 (+0.05%), the Shariah-based index DSES (+0.03%), and the large-cap index CDSET (+0.08%) closed at 2,198.76, 1,357.69, and 1,215.63 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.10% followed by Bank (-0.09%), Engineering (-0.06%), Fuel & Power (-0.03%), NBF (0.00%), Telecommunication (0.00%), and Pharmaceutical (+0.07%), respectively. Block trades contributed 20.3% of the overall market turnover. Bangladesh Shipping Corporation (+3.6%) was the most traded share with a turnover of BDT 413 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,209.52	6,205.28	+4.24	+0.07%	+0.0%
DS30	2,198.76	2,197.59	+1.18	+0.05%	+0.2%
DSES	1,357.69	1,357.23	+0.45	+0.03%	-0.1%
CDSET	1,215.63	1,214.71	+0.92	+0.08%	+0.1%

	Advanced	Declined	Unchanged	Total
All Category	41	131	167	339
A Category (Equity)	33	66	120	219
B Category (Equity)	6	49	37	92
N Category (Equity)	2	4	3	9
Z Category (Equity)	0	12	7	19
Mutual Funds	1	2	12	15
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,548,201	7,545,819	
	Mn USD	70,544	70,522	+0.0%
Turnover	Mn BDT	5,324	4,625	+15.1%
	Mn USD	50	43	
Volume	Mn Shares	81	79	+2.3%
	No. of Trade	107,318	103,529	+3.7%

* Average Interbank Exchange Rate is BDT 107.00 as of Jan 10, 2023

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Figure: Sectorial Turnover (BDT Mn)

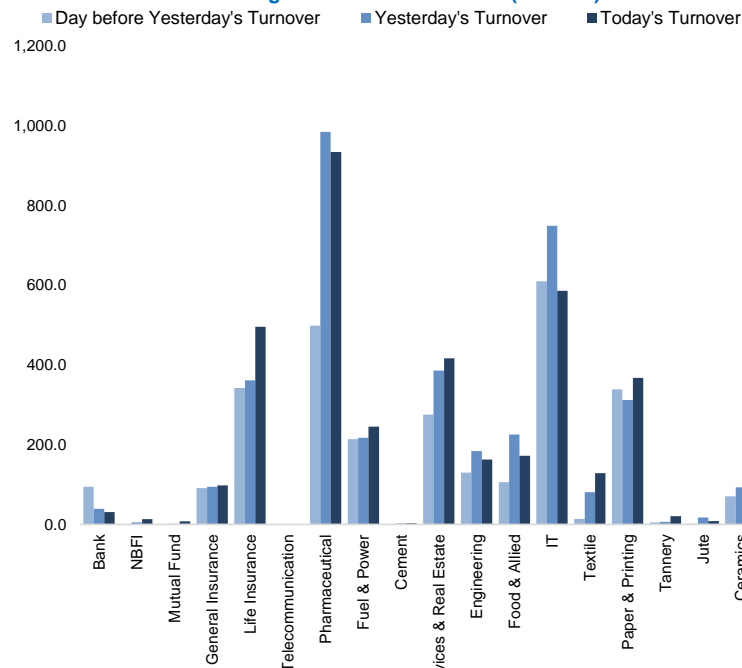
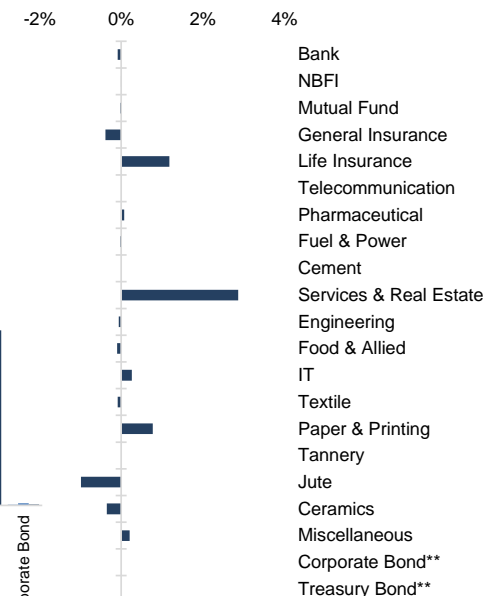


Figure: Sectorial Mcap Change



Market PE 17.1x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,428	1,429	-1.24	-0.09%	34	666,879	8.8%	30.9	0.7%	7.7x	0.7x	GP	386,996	8.6%	0.3	11.2x	9.1x
NBFI	1,927	1,927	-0.15	-0.01%	23	187,953	2.5%	13.4	0.3%	NM	4.5x	WALTONHIL	317,378	7.1%	0.3	35.7x	3.3x
Mutual Fund	850	850	-0.19	-0.02%	37	38,442	0.5%	7.9	0.2%	NM	0.8x	BATBC	280,098	6.3%	2.3	16.8x	6.7x
General Insurance	3,137	3,149	-12.05	-0.38%	42	91,558	1.2%	98.0	2.3%	15.4x	1.5x	SQURPHARMA	185,977	4.2%	0.9	10.0x	1.7x
Life Insurance	2,579	2,549	+30.22	+1.19%	14	72,321	1.0%	495.6	11.7%	NM	NM	ROBI	157,138	3.5%	0.2	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.6	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.3	28.1x	4.6x
Pharmaceutical	3,751	3,749	+2.72	+0.07%	34	727,720	9.6%	933.4	22.0%	18.6x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,694	1,694	-0.45	-0.03%	23	446,541	5.9%	245.1	5.8%	14.4x	1.1x	BEXIMCO	101,302	2.3%	0.5	8.2x	1.2x
Cement	2,319	2,319	+0.36	+0.02%	7	111,397	1.5%	3.1	0.1%	33.5x	2.5x	BERGERPBL	80,391	1.8%	0.4	26.1x	7.0x
Services & Real Estate	1,920	1,866	+53.59	+2.87%	8	75,856	1.0%	416.3	9.8%	42.9x	1.0x	MARICO	76,277	1.7%	0.1	21.3x	44.9x
Engineering	4,489	4,492	-2.52	-0.06%	42	526,895	7.0%	162.4	3.8%	38.6x	1.8x	ICB	74,119	1.7%	0.2	68.1x	1.6x
Food & Allied	21,179	21,199	-20.56	-0.10%	21	377,372	5.0%	172.5	4.1%	21.4x	7.4x	BEACONPHAR	66,597	1.5%	22.9	81.9x	10.8x
IT	3,128	3,120	+8.09	+0.26%	11	40,785	0.5%	585.9	13.8%	29.1x	2.8x	BXPBARMA	65,757	1.5%	111.9	12.9x	1.6x
Textile	1,604	1,605	-1.41	-0.09%	58	168,674	2.2%	128.3	3.0%	30.7x	1.0x	BRACBANK	57,619	1.3%	0.4	10.9x	1.0x
Paper & Printing	10,699	10,617	+82.50	+0.78%	6	41,224	0.5%	367.2	8.7%	46.4x	2.1x	ISLAMIBANK	53,130	1.2%	4.5	10.8x	0.8x
Tannery	3,068	3,067	+0.15	+0.01%	6	32,398	0.4%	20.4	0.5%	39.3x	3.0x	DUTCHBANGL	43,554	1.0%	0.4	7.4x	1.1x
Jute	13,595	13,731	-135.45	-0.99%	3	3,326	0.0%	8.3	0.2%	NM	117.3x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	698	701	-2.45	-0.35%	5	32,300	0.4%	111.2	2.6%	33.8x	1.9x	POWERGRID	37,347	0.8%	0.1	38.5x	0.4x
Miscellaneous	4,098	4,089	+8.65	+0.21%	14	220,846	2.9%	439.1	10.4%	12.3x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,414	0.5%	2.0	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	96	96	+0.00	+0.00%	252	3,071,196	40.7%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRAGATILIF	140.7	+7.5%	82.6	NM	NM	SQURPHARMA	121,685	7.2%	10.0x	1.7x	BSC	124.4	+3.6%	413.1	8.6x	1.6x
SEAPEARL	218.3	+5.4%	140.3	80.9x	16.8x	BATBC	74,086	4.4%	16.8x	6.7x	BPML	85.9	+2.8%	323.0	23.0x	1.1x
JHRML	85.1	+4.9%	218.5	25.6x	2.7x	BEXIMCO	70,355	4.2%	8.2x	1.2x	GENEXIL	85.6	+0.8%	223.1	24.7x	4.7x
BSC	124.4	+3.6%	413.1	8.6x	1.6x	RENATA	68,196	4.1%	28.1x	4.6x	JHRML	85.1	+4.9%	218.5	25.6x	2.7x
UNIQUEHRL	60.8	+3.6%	82.7	16.3x	0.7x	BEACONPHAR	46,618	2.8%	81.9x	10.8x	INTRACO	40.5	-1.9%	192.7	32.8x	3.2x
POPULARLIF	70.7	+3.2%	21.9	NM	NM	BXPBARMA	45,911	2.7%	12.9x	1.6x	ORIONPHARM	84.8	-1.4%	191.6	21.0x	0.9x
METROSPIN	44.1	+3.0%	30.5	47.2x	2x	GP	38,700	2.3%	11.2x	9.1x	SEAPEARL	218.3	+5.4%	140.3	80.9x	16.8x
BPML	85.9	+2.8%	323.0	23.0x	1.1x	BRACBANK	30,976	1.8%	10.9x	1.0x	EHL	84.9	+2.0%	134.6	13.8x	1.1x
ADNTEL	123.4	+2.7%	75.3	41.5x	4.3x	LHBL	26,581	1.6%	18.4x	4.1x	NAVANAPHAR	82.1	-0.4%	131.3	21.9x	1.8x
PRIMELIFE	58.1	+2.7%	8.7	NM	NM	ISLAMIBANK	23,866	1.4%	10.8x	0.8x	ORIONINFU	406.9	-2.4%	116.6	NM	27.5x
						NBL	19,116	1.1%	NM	0.6x						
						PUBALIBANK	18,525	1.1%	5.5x	0.6x						
						CITYBANK	17,615	1.0%	4.5x	0.8x						
						ROBI	15,714	0.9%	NM	2.4x						
						OLYMPIC	15,039	0.9%	19.7x	2.5x						
						ALARABANK	14,609	0.9%	14.6x	1.1x						
						BSRMLTD	14,417	0.9%	62.6x	0.7x						
						SEAPEARL	14,015	0.8%	80.9x	16.8x						
						UPGDCL	13,547	0.8%	13.6x	3.8x						
						ORIONPHARM	13,497	0.8%	21.0x	0.9x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)					
KOHINOOR	426.1	-2.6%	10.7	39.3x	7.8x	BEXGSUKUK	85.0	85.0	1.0	5,880	499.80					
MONOSPOOL	244.1	-2.6%	26.0	36.4x	5x	SEAPEARL	208.0	189.3	24.0	1,012	195.85					
MONNOCERA	116.0	-2.4%	110.5	NM	1.4x	INTRACO	45.4	38.0	20.0	1,266	49.97					
ORIONINFU	406.9	-2.4%	116.6	NM	27.5x	BEXIMCO	115.6	104.1	17.0	433	48.92					
BDTHAIFOOD	45.7	-2.4%	38.2	NM	3.2x	SBACBANK	10.6	10.6	2.0	4,200	44.52					
ADVENT	25.4	-2.3%	70.5	23.8x	1.8x	BEACONPHAR	309.1	309.1	1.0	106	32.77					
ECABLES	188.6	-2.1%	10.9	NM	0.5x	ORIONINFU	421.3	381.0	2.0	73	27.87					
ITC	33.5	-2.0%	33.3	16.8x	1.9x	ACI	260.2	254.0	3.0	86	22.38					
INTRACO	40.5	-1.9%	192.7	32.8x	3.2x	ADNTEL	127.5	118.0	2.0	134	16.99					
AFTABAUTO	24.5	-1.6%	2.2	NM	0.5x	PRAGATILIF	129.0	126.0	9.0	110	13.90					

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BEXGSUKUK	85.0	85.0	499.8	5,880	1	GEMINISEA The Company will be placed in 'A' category from existing 'B' category with effect from January 12, 2023 as the Company has reported disbursement of 10% cash and 30% stock dividend for the year ended June 30, 2022.
SEAPEARL	208.0	189.3	195.8	1,012	24	
INTRACO	45.4	38.0	50.0	1,266	20	
BEXIMCO	115.6	104.1	48.9	433	17	
SBACBANK	10.6	10.6	44.5	4,200	2	
BEACONPHAR	309.1	309.1	32.8	106	1	
ORIONINFU	421.3	381.0	27.9	73	2	
ACI	260.2	254.0	22.4	86	3	
ADNTEL	127.5	118.0	17.0	134	2	
PRAGATILIF	129.0	126.0	13.9	110	9	
DOMINAGE	19.5	19.5	13.6	699	4	
SQURPHARMA	201.0	200.0	10.7	53	19	
FORTUNE	83.2	68.2	9.1	122	2	
LHBL	63.2	62.7	7.7	123	10	
MAKSONSPIN	24.5	20.1	6.9	330	6	
ADVENT	27.0	27.0	6.5	241	1	
GP	263.0	261.6	6.2	24	7	
RENATA	1,141.8	1,141.8	5.5	5	8	
JHRML	75.1	75.1	5.2	69	1	
ACFL	26.2	26.2	5.0	191	1	
BATBC	479.8	479.8	4.8	10	4	
SONALILIFE	68.9	66.0	4.5	67	2	
Total			1,082.5		198	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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