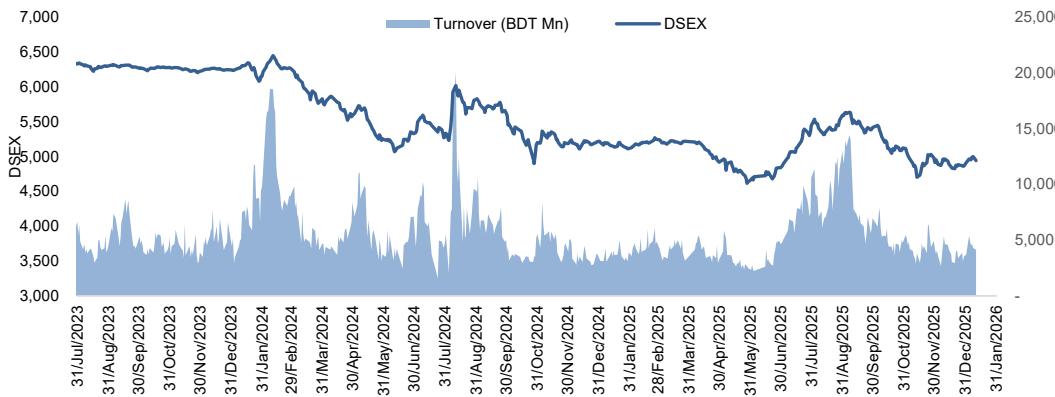


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.18%) lost 58.96 points and closed at 4,939.59. The blue-chip index DS30 (-0.98%), the Shariah-based index DSES (-1.18%), and the large-cap index CDSET (-0.97%) closed at 1,896.20, 998.89, and 1,028.77 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.95% followed by Bank (-1.77%), Engineering (-1.16%), Telecommunication (-0.93%), Pharmaceutical (-0.91%), Fuel & Power (-0.66%), and Food & Allied (-0.36%), respectively. Block trades contributed 6.3% of the overall market turnover. Orion Infusion Ltd. (-7.6%) was the most traded share with a turnover of BDT 187 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,939.59	4,998.55	-58.96	-1.18%	+1.5%
DS30	1,896.20	1,914.94	-18.74	-0.98%	+2.3%
DSES	998.89	1,010.80	-11.92	-1.18%	-0.2%
CDSET	1,028.77	1,038.83	-10.06	-0.97%	+2.4%

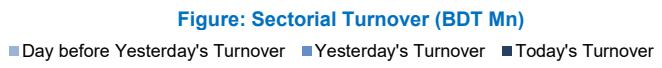
	Advanced	Declined	Unchanged	Total
All Category	38	313	41	392
A Category (Equity)	13	171	21	205
B Category (Equity)	12	66	4	82
N Category (Equity)	0	0	0	0
Z Category (Equity)	13	76	16	105
Mutual Funds	4	14	16	34
Corporate Bonds	1	0	1	2
Treasury Bonds	1	2	0	3

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,794,980	6,831,801	-0.5%
	Mn USD 55,560	55,861	
Turnover	Mn BDT 4,123	4,291	-3.9%
	Mn USD 34	35	
Volume	Mn Shares 137	133	+3.3%
No. of Trade	138,436	127,921	+8.2%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 11, 2026

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* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,436	1,462	-25.85	-1.77%	36	679,643	10.0%	598.9	15.5%	NM	8.0x	GP	341,086	10.4%	36.5	11.6x	6.9x
NBFI	882	900	-17.58	-1.95%	23	84,040	1.2%	48.9	1.3%	NM	NM	SQURPHARMA	179,240	5.5%	125.5	7.1x	1.2x
Mutual Fund	471	477	-6.04	-1.27%	37	22,565	0.3%	59.9	1.6%	NM	0.4x	ROBI	152,424	4.6%	41.6	16.5x	2.3x
General Insurance	2,887	2,944	-56.74	-1.93%	43	82,393	1.2%	209.7	5.4%	13.6x	1.2x	BATBC	135,432	4.1%	16.2	11.8x	2.4x
Life Insurance	1,726	1,749	-23.17	-1.32%	15	45,908	0.7%	142.9	3.7%	NM	NM	BRACBANK	132,994	4.1%	22.3	8.5x	1.3x
Telecommunication	4,415	4,456	-41.52	-0.93%	3	517,675	7.6%	86.2	2.2%	12.7x	3.9x	WALTONHIL	124,925	3.8%	13.7	11.1x	0.9x
Pharmaceutical	2,799	2,824	-25.74	-0.91%	34	530,618	7.8%	557.5	14.4%	11.4x	1.4x	BEXIMCO	103,850	3.2%	0.3	NM	1.3x
Fuel & Power	1,001	1,008	-6.69	-0.66%	23	265,261	3.9%	255.2	6.6%	8.6x	0.5x	MARICO	86,474	2.6%	2.4	14.0x	29.0x
Cement	1,753	1,772	-19.25	-1.09%	7	83,544	1.2%	19.5	0.5%	20.1x	1.8x	UPGDCL	69,216	2.1%	3.3	6.5x	1.5x
Services & Real Estate	920	933	-13.78	-1.48%	9	50,580	0.7%	117.8	3.0%	16.1x	0.4x	BERGERPBL	68,493	2.1%	1.5	21.4x	3.9x
Engineering	2,296	2,323	-26.91	-1.16%	42	258,733	3.8%	407.4	10.5%	13.5x	0.7x	LHB	54,817	1.7%	15.9	13.5x	2.9x
Food & Allied	13,000	13,047	-47.06	-0.36%	21	238,275	3.5%	336.1	8.7%	19.0x	3.6x	BXPHARMA	46,842	1.4%	23.0	7.3x	0.9x
IT	1,667	1,703	-36.32	-2.13%	11	21,988	0.3%	109.8	2.8%	22.8x	1.3x	PUBALIBANK	46,331	1.4%	31.8	7.5x	0.6x
Textile	1,045	1,061	-16.40	-1.55%	58	109,157	1.6%	473.3	12.2%	NM	0.7x	RENATA	43,963	1.3%	7.4	18.6x	1.2x
Paper & Printing	4,353	4,437	-84.16	-1.90%	6	19,665	0.3%	118.9	3.1%	NM	1.1x	UNILEVERCL	41,555	1.3%	0.0	57.5x	20.1x
Tannery	1,807	1,826	-19.46	-1.07%	6	20,916	0.3%	33.8	0.9%	NM	1.4x	EBL	39,895	1.2%	12.8	5.0x	0.8x
Jute	11,457	11,630	-172.69	-1.48%	3	2,522	0.0%	12.4	0.3%	NM	NM	CITYBANK	38,335	1.2%	150.4	2.9x	0.7x
Ceramics	376	383	-7.18	-1.87%	5	16,881	0.2%	63.3	1.6%	NM	1.1x	DUTCHBANGL	38,281	1.2%	33.4	7.8x	0.7x
Miscellaneous	3,883	3,889	-6.01	-0.15%	15	211,038	3.1%	208.0	5.4%	95.6x	1.6x	PRIMEBANK	35,862	1.1%	11.1	4.1x	0.8x
Corporate Bond**	16,736	16,735	+1.36	+0.01%	16	36,950	0.5%	0.9	0.0%	NM	NM	ICB	31,828	1.0%	1.6	NM	1.0x
Treasury Bond**	2,267	2,267	-0.38	-0.02%	232	3,498,984	51.5%	2.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FIRSTFIN	2.2	+10.0%	0.9	NM	NM
SPCERAMICS	14.8	+9.6%	34.7	NM	0.5x
ZAHEENSPIN	4.2	+7.7%	2.8	NM	1.3x
UNIONCAP	3.1	+6.9%	0.4	NM	NM
FINEFOODS	426.7	+6.2%	102.0	69.6x	24.8x
ICBAMCL2ND	5.5	+5.77%	0.6	NM	0.9x
MBL1STMF	3.7	+5.7%	2.4	NM	0x
ZAHINTEX	6.0	+5.3%	3.2	NM	0.8x
NURANI	2.1	+5.0%	0.8	NM	0.2x
ICBEPMF1S1	3.5	+2.9%	0.0	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	99,559	7.4%	7.1x	1.2x
BEXIMCO	69,465	5.1%	NM	1.3x
BRACBANK	68,804	5.1%	8.5x	1.3x
ISLAMIBANK	53,516	4.0%	NM	0.8x
WALTONHIL	48,012	3.6%	11.1x	0.9x
BATBC	35,450	2.6%	11.8x	2.4x
GP	35,148	2.6%	11.6x	6.9x
BXPHARMA	33,975	2.5%	7.3x	0.9x
PUBALIBANK	28,033	2.1%	7.5x	0.6x
CITYBANK	25,421	1.9%	2.9x	0.7x
RENATA	22,331	1.7%	18.6x	1.2x
PRIMEBANK	21,036	1.6%	4.1x	0.8x
LHB	20,579	1.5%	13.5x	2.9x
OLYMPIC	18,590	1.4%	14.0x	2.2x
ALARABANK	15,545	1.2%	36.5x	0.7x
UTTARABANK	14,997	1.1%	NM	0.8x
ROBI	14,666	1.1%	16.5x	2.3x
BEACONPHAR	14,420	1.1%	21.8x	3.4x
UCB	13,924	1.0%	4.6x	0.4x
BSRMLTD	12,047	0.9%	3.8x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	349.6	-7.6%	187.2	NM	21.1x
DOMINAGE	29.1	+2.5%	176.7	NM	1.7x
CITYBANK	25.2	-2.3%	150.4	2.9x	0.7x
SQURPHARMA	202.2	-0.9%	125.5	7.1x	1.2x
UTTARABANK	24.4	-1.6%	118.1	NM	0.8x
CVOPRL	155.0	+2.7%	107.2	32.4x	4.8x
FINEFOODS	426.7	+6.2%	102.0	69.6x	24.8x
BSC	107.9	-1.8%	75.8	5.6x	1.0x
SAPORTL	42.9	-3.2%	72.0	16.3x	1.2x
GQBALLPEN	528.6	+0.3%	68.5	NM	3.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ILFSL	0.4	-10.9%	0.2	NM	NM
FAREASTFIN	0.4	-10.9%	0.3	NM	NM
PRIMEFIN	0.9	-9.8%	0.2	NM	NM
FASFIN	0.5	-9.8%	0.2	NM	NM
PLFSL	0.4	-9.5%	0.6	NM	NM
PREMIERLEA	0.4	-9.1%	0.2	NM	NM
KPPL	12.5	-8.8%	7.1	NM	NM
BIFC	1.2	-7.7%	0.1	NM	NM
GSPFINANCE	1.2	-7.7%	0.1	NM	NM
ORIONINFU	349.6	-7.6%	187.2	NM	21.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PTL	52.0	50.7	4.0	1,345	69.46
FINEFOODS	400.1	375.0	15.0	124	48.10
MTB	13.7	13.7	1.0	2,500	34.25
BEXGSUKUK	55.4	55.4	2.0	348	19.28
DOMINAGE	28.5	28.3	2.0	666	18.98
GP	250.1	250.0	13.0	67	16.63
ROBI	28.0	28.0	1.0	367	10.28
CITYBANK	24.8	24.8	1.0	320	7.93
CLICL	57.0	55.5	7.0	140	7.88
ASIATICLAB	50.9	50.0	4.0	149	7.54

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 .. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
PTL	52.0	50.7	69.5	1,345	4	
FINEFOODS	400.1	375.0	48.1	124	15	
MTB	13.7	13.7	34.3	2,500	1	
BEXGSUKUK	55.4	55.4	19.3	348	2	
DOMINAGE	28.5	28.3	19.0	666	2	
GP	250.1	250.0	16.6	67	13	
ROBI	28.0	28.0	10.3	367	1	
CITYBANK	24.8	24.8	7.9	320	1	
CLICL	57.0	55.5	7.9	140	7	
ASIATICLAB	50.9	50.0	7.5	149	4	
DULAMIAcot	142.5	142.5	7.1	50	3	
AL-HAJTEX	137.0	137.0	3.5	26	3	
EXIM1STMF	3.3	3.3	3.0	907	2	
CITYGENINS	76.0	76.0	2.3	30	1	
ORIONINFU	410.0	410.0	0.9	2	1	
SIMTEX	21.3	21.3	0.7	35	1	
RELIANCE1	14.6	14.6	0.6	40	1	
BSC	110.0	110.0	0.6	5	1	
KDSALTD	41.8	41.8	0.5	12	1	

Total	259.5	64
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Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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