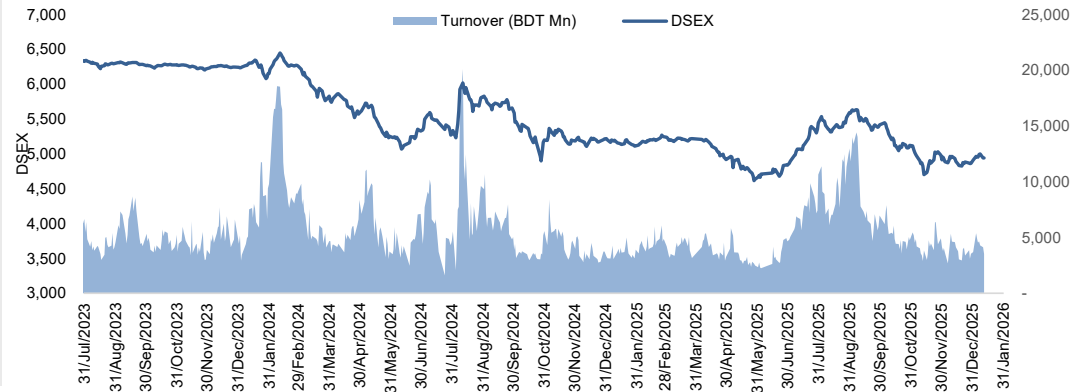


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.05%) gained 2.46 points and closed at 4,942.06. The blue-chip index DS30 (+0.08%), the Shariah-based index DSES (-0.10%), and the large-cap index CDSET (+0.10%) closed at 1,897.75, 997.91, and 1,029.77 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.33%, followed by Bank (+0.29%), Food & Allied (+0.23%), Fuel & Power (+0.04%), NBF1 (-0.31%), Telecommunication (-0.38%), and Engineering (-0.45%), respectively. Block trades contributed 3.9% of the overall market turnover. Orion Infusion Ltd. (+1.4%) was the most traded share with a turnover of BDT 188 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 4,942.06 | 4,939.59 | +2.46 | +0.05% | +1.6% |
| DS30 | 1,897.75 | 1,896.20 | +1.55 | +0.08% | +2.4% |
| DSES | 997.91 | 998.89 | -0.98 | -0.10% | -0.3% |
| CDSET | 1,029.77 | 1,028.77 | +1.00 | +0.10% | +2.5% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 140 | 175 | 78 | 393 |
| A Category (Equity) | 75 | 87 | 45 | 207 |
| B Category (Equity) | 34 | 35 | 12 | 81 |
| N Category (Equity) | 0 | 0 | 0 | 0 |
| Z Category (Equity) | 31 | 53 | 21 | 105 |
| Mutual Funds | 6 | 8 | 20 | 34 |
| Corporate Bonds | 1 | 1 | 1 | 3 |
| Treasury Bonds | 0 | 4 | 0 | 4 |

* Based on Traded Scripts

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 6,809,222 | 6,794,980 | +0.2% |
| | Mn USD | 55,676 | 55,560 | |
| Turnover | Mn BDT | 3,525 | 4,123 | -14.5% |
| | Mn USD | 29 | 34 | |
| Volume | Mn Shares | 121 | 137 | -12.1% |
| No. of Trade | | 121,445 | 138,436 | -12.3% |

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 12, 2026

| | |
|---|---|
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|---|---|

Figure: Sectorial Turnover (BDT Mn)

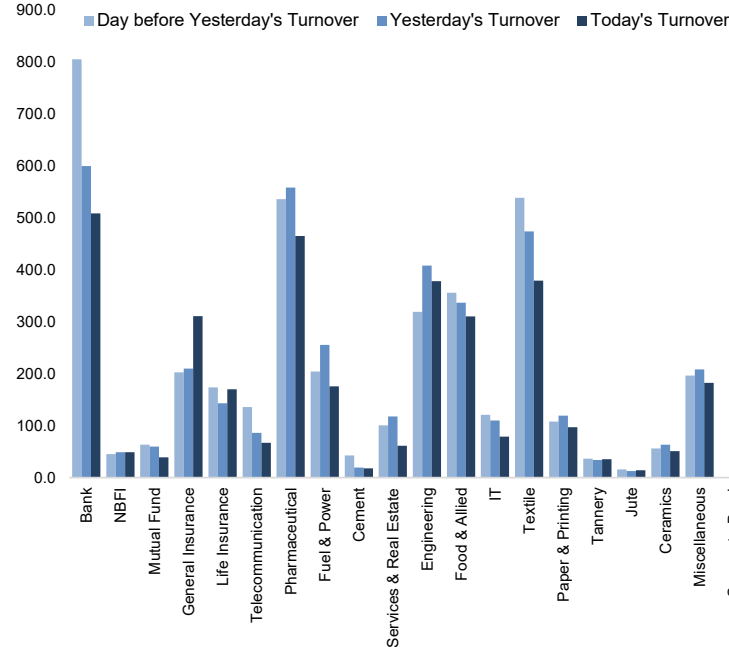
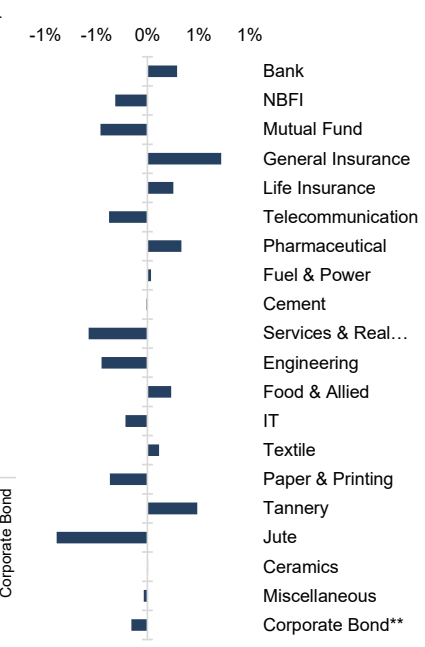


Figure: Sectorial Mcap Change



Market PE 13.9x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFIs and Banks

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,441 | 1,436 | +4.16 | +0.29% | 36 | 681,610 | 10.0% | 508.0 | 15.0% | NM | 8.0x | GP | 339,195 | 10.3% | 25.2 | 11.5x | 6.8x |
| NBFI | 879 | 882 | -2.77 | -0.31% | 23 | 83,776 | 1.2% | 48.7 | 1.4% | NM | NM | SQURPHARMA | 181,457 | 5.5% | 106.2 | 7.2x | 1.2x |
| Mutual Fund | 469 | 471 | -2.17 | -0.46% | 37 | 22,461 | 0.3% | 38.8 | 1.1% | NM | 0.4x | ROBI | 152,424 | 4.6% | 36.3 | 16.5x | 2.3x |
| General Insurance | 2,908 | 2,887 | +20.86 | +0.72% | 43 | 82,989 | 1.2% | 310.6 | 9.2% | 13.7x | 1.2x | BATBC | 135,648 | 4.1% | 19.5 | 11.8x | 2.4x |
| Life Insurance | 1,730 | 1,726 | +4.39 | +0.25% | 15 | 46,025 | 0.7% | 169.5 | 5.0% | NM | NM | BRACBANK | 132,795 | 4.0% | 31.7 | 8.5x | 1.3x |
| Telecommunication | 4,398 | 4,415 | -16.60 | -0.38% | 3 | 515,729 | 7.6% | 67.0 | 2.0% | 12.7x | 3.8x | WALTONHIL | 124,192 | 3.8% | 45.4 | 11.0x | 0.9x |
| Pharmaceutical | 2,808 | 2,799 | +9.33 | +0.33% | 34 | 532,387 | 7.8% | 464.4 | 13.7% | 11.4x | 1.4x | BEXIMCO | 103,850 | 3.2% | 0.0 | NM | 1.3x |
| Fuel & Power | 1,002 | 1,001 | +0.36 | +0.04% | 23 | 265,355 | 3.9% | 175.4 | 5.2% | 8.6x | 0.5x | MARICO | 86,540 | 2.6% | 2.9 | 14.0x | 29.0x |
| Cement | 1,753 | 1,753 | -0.17 | -0.01% | 7 | 83,536 | 1.2% | 18.0 | 0.5% | 20.1x | 1.8x | UPGDCL | 69,274 | 2.1% | 1.8 | 6.5x | 1.5x |
| Services & Real Estate | 914 | 920 | -5.29 | -0.58% | 9 | 50,289 | 0.7% | 61.2 | 1.8% | 16.0x | 0.4x | BERGERPBL | 68,577 | 2.1% | 2.3 | 21.5x | 3.9x |
| Engineering | 2,286 | 2,296 | -10.30 | -0.45% | 42 | 257,572 | 3.8% | 377.5 | 11.1% | 13.4x | 0.7x | LHB | 55,049 | 1.7% | 12.1 | 13.5x | 2.9x |
| Food & Allied | 13,030 | 13,000 | +30.38 | +0.23% | 21 | 238,832 | 3.5% | 309.8 | 9.1% | 19.1x | 3.6x | PUBALIBANK | 48,283 | 1.5% | 43.3 | 7.8x | 0.6x |
| IT | 1,663 | 1,667 | -3.59 | -0.22% | 11 | 21,941 | 0.3% | 78.9 | 2.3% | 22.8x | 1.3x | BXPHARMA | 46,886 | 1.4% | 18.5 | 7.3x | 0.9x |
| Textile | 1,046 | 1,045 | +1.20 | +0.11% | 58 | 109,282 | 1.6% | 378.9 | 11.2% | NM | 0.7x | RENATA | 43,952 | 1.3% | 6.1 | 18.6x | 1.2x |
| Paper & Printing | 4,337 | 4,353 | -15.99 | -0.37% | 6 | 19,593 | 0.3% | 97.1 | 2.9% | NM | 1.1x | UNILEVERCL | 41,773 | 1.3% | 0.1 | 57.8x | 20.2x |
| Tannery | 1,816 | 1,807 | +8.83 | +0.49% | 6 | 21,018 | 0.3% | 35.6 | 1.1% | NM | 1.4x | EBL | 39,417 | 1.2% | 27.1 | 5.0x | 0.8x |
| Jute | 11,355 | 11,457 | -101.92 | -0.89% | 3 | 2,500 | 0.0% | 13.9 | 0.4% | NM | NM | DUTCHBANGL | 38,281 | 1.2% | 13.1 | 7.8x | 0.7x |
| Ceramics | 376 | 376 | +0.03 | +0.01% | 5 | 16,882 | 0.2% | 50.8 | 1.5% | NM | 1.1x | CITYBANK | 38,183 | 1.2% | 162.6 | 2.9x | 0.7x |
| Miscellaneous | 3,882 | 3,883 | -1.35 | -0.03% | 15 | 210,964 | 3.1% | 182.3 | 5.4% | 96.2x | 1.6x | PRIMEBANK | 35,746 | 1.1% | 11.7 | 4.1x | 0.8x |
| Corporate Bond** | 16,710 | 16,736 | -26.38 | -0.16% | 16 | 36,892 | 0.5% | 0.2 | 0.0% | NM | NM | ICB | 31,655 | 1.0% | 1.3 | NM | 1.0x |
| Treasury Bond** | 2,275 | 2,267 | +7.89 | +0.35% | 232 | 3,512,092 | 51.6% | 2.3 | 0.1% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|--------|---|--------------------------|----------------------------|-------|------|-------------------|---------------------|---------------------|-------------------|-----------------|-------------------|
| PLFSL | 0.4 | +10.5% | 0.4 | NM | NM | SQURPHARMA | 99,559 | 7.4% | 7.2x | 1.2x | ORIONINFU | 354.6 | +1.4% | 187.7 | NM | 21.4x |
| REGENTTEX | 4.0 | +8.1% | 2.2 | NM | 0.2x | BEXIMCO | 69,465 | 5.1% | NM | 1.3x | CITYBANK | 25.1 | -0.4% | 162.6 | 2.9x | 0.7x |
| CLICL | 63.8 | +7.2% | 76.4 | NM | NM | BRACBANK | 68,804 | 5.1% | 8.5x | 1.3x | DOMINAGE | 29.5 | +1.4% | 126.4 | NM | 1.7x |
| TUNGHAI | 1.5 | +7.1% | 0.3 | NM | NM | ISLAMIBANK | 53,516 | 4.0% | NM | 0.8x | SQURPHARMA | 204.7 | +1.2% | 106.2 | 7.2x | 1.2x |
| NFML | 13.0 | +5.7% | 10.4 | 68.4x | 1.2x | WALTONHIL | 48,012 | 3.6% | 11.0x | 0.9x | FINEFOODS | 426.8 | +0.0% | 100.2 | 69.6x | 24.8x |
| CRYSTALINS | 65.1 | +5.68% | 80.6 | 20.0x | 2.4x | BATBC | 35,450 | 2.6% | 11.8x | 2.4x | CRYSTALINS | 65.1 | +5.7% | 80.6 | 20.0x | 2.4x |
| MHSMML | 14.4 | +5.1% | 21.6 | 19.2x | 1x | GP | 35,148 | 2.6% | 11.5x | 6.8x | CLICL | 63.8 | +7.2% | 76.4 | NM | NM |
| BDWELDING | 14.9 | +4.9% | 2.4 | NM | 1.3x | BXPHARMA | 33,975 | 2.5% | 7.3x | 0.9x | KBPPWBIL | 42.0 | -7.3% | 71.2 | NM | 3.4x |
| SHURWID | 4.4 | +4.8% | 0.2 | NM | 0.3x | PUBALIBANK | 28,033 | 2.1% | 7.8x | 0.6x | LOVELLO | 71.2 | +3.0% | 65.9 | 40.6x | 5.7x |
| MIDASFIN | 4.6 | +4.5% | 0.3 | NM | 460.0x | CITYBANK | 25,421 | 1.9% | 2.9x | 0.7x | SAIHAMCOT | 19.4 | -0.5% | 51.2 | 19.4x | 0.5x |
| | | | | | | | | | | | | | | | | |
| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | RENATA | 22,331 | 1.7% | 18.6x | 1.2x | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
| PREMIERLEA | 0.4 | -10.0% | 0.4 | NM | NM | PRIMEBANK | 21,036 | 1.6% | 4.1x | 0.8x | FINEFOODS | 415.0 | 390.0 | 5.0 | 104 | 41.54 |
| PRIMEFIN | 0.8 | -10.0% | 0.5 | NM | 0x | LHB | 20,579 | 1.5% | 13.5x | 2.9x | GQBALLPEN | 531.3 | 490.0 | 3.0 | 40 | 19.63 |
| ILFSL | 0.4 | -9.8% | 0.4 | NM | NM | OLYMPIC | 18,590 | 1.4% | 14.0x | 2.2x | PRIMELIFE | 36.3 | 29.7 | 6.0 | 538 | 16.79 |
| FAREASTFIN | 0.4 | -9.8% | 0.4 | NM | NM | ALARABANK | 15,545 | 1.2% | 36.5x | 0.7x | CLICL | 58.5 | 55.8 | 8.0 | 247 | 13.96 |
| ICBAMCL2ND | 5.0 | -9.1% | 0.5 | NM | 0.8x | UTTARABANK | 14,997 | 1.1% | NM | 0.8x | SAPORTL | 43.3 | 43.3 | 3.0 | 271 | 11.73 |
| FASFIN | 0.4 | -8.7% | 0.7 | NM | NM | ROBI | 14,666 | 1.1% | 16.5x | 2.3x | CITYGENINS | 82.6 | 77.0 | 2.0 | 81 | 6.33 |
| BIFC | 1.1 | -8.3% | 0.1 | NM | NM | BEACONPHAR | 14,420 | 1.1% | 21.6x | 3.3x | ORIONINFU | 378.0 | 378.0 | 1.0 | 10 | 3.78 |
| KBPPWBIL | 42.0 | -7.3% | 71.2 | NM | 3.4x | UCB | 13,924 | 1.0% | 4.6x | 0.4x | SUNLIFEINS | 54.5 | 53.0 | 3.0 | 68 | 3.68 |
| APOLOISPAT | 1.7 | -5.6% | 0.8 | NM | 0.1x | BSRMLTD | 12,047 | 0.9% | 3.8x | 0.5x | LOVELLO | 66.0 | 66.0 | 3.0 | 53 | 3.50 |
| CAPMIBLMF | 7.6 | -5.0% | 1.2 | NM | 0.8x | * Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022 | | | | | RELANCE1 | 15.2 | 15.2 | 3.0 | 200 | 3.04 |

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|
| FINEFOODS | 415.0 | 390.0 | 41.5 | 104 | 5 |
| GQBALLPEN | 531.3 | 490.0 | 19.6 | 40 | 3 |
| PRIMELIFE | 36.3 | 29.7 | 16.8 | 538 | 6 |
| CLICL | 58.5 | 55.8 | 14.0 | 247 | 8 |
| SAPORTL | 43.3 | 43.3 | 11.7 | 271 | 3 |
| CITYGENINS | 82.6 | 77.0 | 6.3 | 81 | 2 |
| ORIONINFU | 378.0 | 378.0 | 3.8 | 10 | 1 |
| SUNLIFEINS | 54.5 | 53.0 | 3.7 | 68 | 3 |
| LOVELLO | 66.0 | 66.0 | 3.5 | 53 | 3 |
| RELIANCE1 | 15.2 | 15.2 | 3.0 | 200 | 3 |
| JAMUNABANK | 22.6 | 20.3 | 2.7 | 125 | 2 |
| DOMINAGE | 26.2 | 26.2 | 2.6 | 100 | 1 |
| ENVOYTEX | 50.0 | 50.0 | 1.2 | 24 | 1 |
| BANGAS | 119.3 | 119.3 | 1.2 | 10 | 1 |
| KAY&QUE | 418.0 | 418.0 | 1.1 | 3 | 2 |
| ASIATICLAB | 50.0 | 50.0 | 1.0 | 20 | 2 |
| ZAHINTEX | 5.5 | 5.5 | 0.6 | 100 | 1 |
| SEAPEARL | 31.0 | 31.0 | 0.5 | 17 | 1 |
| KDSALTD | 41.8 | 41.8 | 0.5 | 12 | 1 |
| BEXIMCO | 99.6 | 99.6 | 0.5 | 5 | 1 |
| Total | | | 135.9 | | 50 |

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| AL-HAJTEX | | 35.0% | 5.0% | Record Date | 15-Jan-26 |
| KTL | | 0.0% | 0.1% | Record Date | 21-Jan-26 |
| ARAMIT | | 0.0% | 10.0% | Record Date | 27-Jan-26 |

Important DSE News

MIRACLEIND

(Q2 Un-audited): EPS was Tk. (0.61) for October-December 2025 as against Tk. (0.18) for October-December 2024; EPS was Tk. (1.38) for July-December 2025 as against Tk. (0.99) for July-December 2024. NOCFPS was Tk. (0.13) for July-December 2025 as against Tk. (1.49) for July-December 2024. NAV per share was Tk. 9.94 as on December 31, 2025 and Tk. 11.32 as on June 30, 2025. Reasons for deviation: Due to further fall in selling prices and rise in interest expenses, MIL continued to suffer losses and negative EPS notwithstanding that its net loss decreased from Tk. 2.72 crore to Tk. 2.16 crore. MIL turned around operating cash flows from better cash flow management.

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