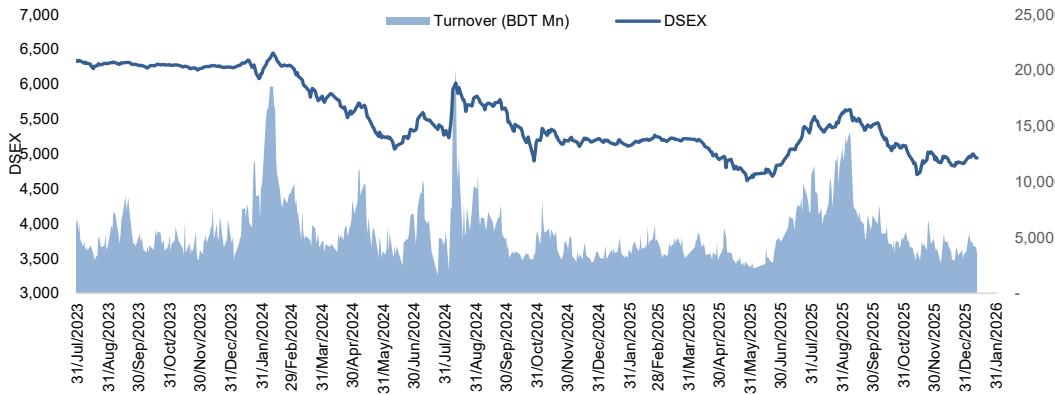


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.05%) gained 2.46 points and closed at 4,942.06. The blue-chip index DS30 (+0.08%), the Shariah-based index DSES (-0.10%), and the large-cap index CDSET (+0.10%) closed at 1,897.75, 997.91, and 1,029.77 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.33%, followed by Bank (+0.29%), Food & Allied (+0.23%), Fuel & Power (+0.04%), NBFI (-0.31%), Telecommunication (-0.38%), and Engineering (-0.45%), respectively. Block trades contributed 3.9% of the overall market turnover. Orion Infusion Ltd. (+1.4%) was the most traded share with a turnover of BDT 188 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,942.06	4,939.59	+2.46	+0.05%	+1.6%
DS30	1,897.75	1,896.20	+1.55	+0.08%	+2.4%
DSES	997.91	998.89	-0.98	-0.10%	-0.3%
CDSET	1,029.77	1,028.77	+1.00	+0.10%	+2.5%

	Advanced	Declined	Unchanged	Total
All Category	140	175	78	393
A Category (Equity)	75	87	45	207
B Category (Equity)	34	35	12	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	31	53	21	105
Mutual Funds	6	8	20	34
Corporate Bonds	1	1	1	3
Treasury Bonds	0	4	0	4

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,809,222	6,794,980	+0.2%
	Mn USD 55,676	55,560	
Turnover	Mn BDT 3,525	4,123	-14.5%
	Mn USD 29	34	
Volume	Mn Shares 121	137	-12.1%
No. of Trade	121,445	138,436	-12.3%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 12, 2026

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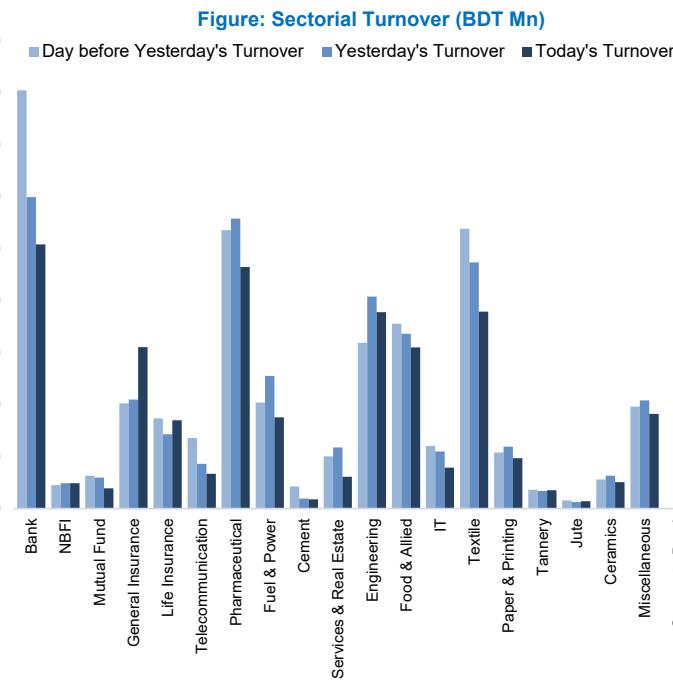
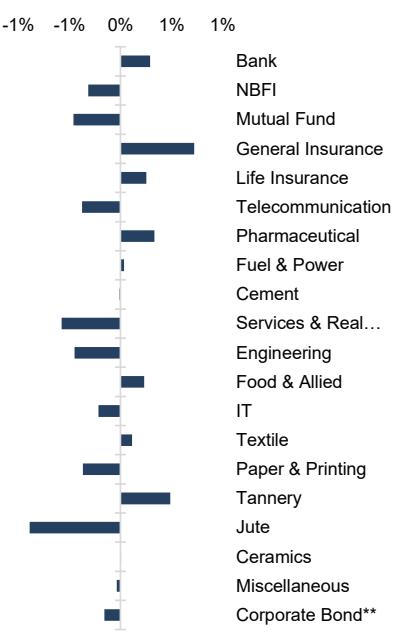


Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change



Market PE 13.9x

Market PB 1.5x

 * Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,441	1,436	+4.16	+0.29%	36	681,610	10.0%	508.0	15.0%	NM	8.0x	GP	339,195	10.3%	25.2	11.5x	6.8x
NBFI	879	882	-2.77	-0.31%	23	83,776	1.2%	48.7	1.4%	NM	NM	SQURPHARMA	181,457	5.5%	106.2	7.2x	1.2x
Mutual Fund	469	471	-2.17	-0.46%	37	22,461	0.3%	38.8	1.1%	NM	0.4x	ROBI	152,424	4.6%	36.3	16.5x	2.3x
General Insurance	2,908	2,887	+20.86	+0.72%	43	82,989	1.2%	310.6	9.2%	13.7x	1.2x	BATBC	135,648	4.1%	19.5	11.8x	2.4x
Life Insurance	1,730	1,726	+4.39	+0.25%	15	46,025	0.7%	169.5	5.0%	NM	NM	BRACBANK	132,795	4.0%	31.7	8.5x	1.3x
Telecommunication	4,398	4,415	-16.60	-0.38%	3	515,729	7.6%	67.0	2.0%	12.7x	3.8x	WALTONHIL	124,192	3.8%	45.4	11.0x	0.9x
Pharmaceutical	2,808	2,799	+9.33	+0.33%	34	532,387	7.8%	464.4	13.7%	11.4x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	1,002	1,001	+0.36	+0.04%	23	265,355	3.9%	175.4	5.2%	8.6x	0.5x	MARICO	86,540	2.6%	2.9	14.0x	29.0x
Cement	1,753	1,753	-0.17	-0.01%	7	83,536	1.2%	18.0	0.5%	20.1x	1.8x	UPGDCL	69,274	2.1%	1.8	6.5x	1.5x
Services & Real Estate	914	920	-5.29	-0.58%	9	50,289	0.7%	61.2	1.8%	16.0x	0.4x	BERGERPBL	68,577	2.1%	2.3	21.5x	3.9x
Engineering	2,286	2,296	-10.30	-0.45%	42	257,572	3.8%	377.5	11.1%	13.4x	0.7x	LHB	55,049	1.7%	12.1	13.5x	2.9x
Food & Allied	13,030	13,000	+30.38	+0.23%	21	238,832	3.5%	309.8	9.1%	19.1x	3.6x	PUBALIBANK	48,283	1.5%	43.3	7.8x	0.6x
IT	1,663	1,667	-3.59	-0.22%	11	21,941	0.3%	78.9	2.3%	22.8x	1.3x	BXPHARMA	46,886	1.4%	18.5	7.3x	0.9x
Textile	1,046	1,045	+1.20	+0.11%	58	109,282	1.6%	378.9	11.2%	NM	0.7x	RENATA	43,952	1.3%	6.1	18.6x	1.2x
Paper & Printing	4,337	4,353	-15.99	-0.37%	6	19,593	0.3%	97.1	2.9%	NM	1.1x	UNILEVERCL	41,773	1.3%	0.1	57.8x	20.2x
Tannery	1,816	1,807	+8.83	+0.49%	6	21,018	0.3%	35.6	1.1%	NM	1.4x	EBL	39,417	1.2%	27.1	5.0x	0.8x
Jute	11,355	11,457	-101.92	-0.89%	3	2,500	0.0%	13.9	0.4%	NM	NM	DUTCHBANGL	38,281	1.2%	13.1	7.8x	0.7x
Ceramics	376	376	+0.03	+0.01%	5	16,882	0.2%	50.8	1.5%	NM	1.1x	CITYBANK	38,183	1.2%	162.6	2.9x	0.7x
Miscellaneous	3,882	3,883	-1.35	-0.03%	15	210,964	3.1%	182.3	5.4%	96.2x	1.6x	PRIMEBANK	35,746	1.1%	11.7	4.1x	0.8x
Corporate Bond**	16,710	16,736	-26.38	-0.16%	16	36,892	0.5%	0.2	0.0%	NM	NM	ICB	31,655	1.0%	1.3	NM	1.0x
Treasury Bond**	2,275	2,267	+7.89	+0.35%	232	3,512,092	51.6%	2.3	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	0.4	+10.5%	0.4	NM	NM	SQURPHARMA	99,559	7.4%	7.2x	1.2x	ORIONINFU	354.6	+1.4%	187.7	NM	21.4x
REGENTTEX	4.0	+8.1%	2.2	NM	0.2x	BEXIMCO	69,465	5.1%	NM	1.3x	CITYBANK	25.1	-0.4%	162.6	2.9x	0.7x
CLICL	63.8	+7.2%	76.4	NM	NM	BRACBANK	68,804	5.1%	8.5x	1.3x	DOMINAGE	29.5	+1.4%	126.4	NM	1.7x
TUNGHAI	1.5	+7.1%	0.3	NM	NM	ISLAMIBANK	53,516	4.0%	NM	0.8x	SQURPHARMA	204.7	+1.2%	106.2	7.2x	1.2x
NFML	13.0	+5.7%	10.4	68.4x	1.2x	WALTONHIL	48,012	3.6%	11.0x	0.9x	FINEFOODS	426.8	+0.0%	100.2	69.6x	24.8x
CRYSTALINS	65.1	+5.68%	80.6	20.0x	2.4x	BATBC	35,450	2.6%	11.8x	2.4x	CRYSTALINS	65.1	+5.7%	80.6	20.0x	2.4x
MHSML	14.4	+5.1%	21.6	19.2x	1x	GP	35,148	2.6%	11.5x	6.8x	CLICL	63.8	+7.2%	76.4	NM	NM
BDWELDING	14.9	+4.9%	2.4	NM	1.3x	BXPHARMA	33,975	2.5%	7.3x	0.9x	KBPPWBIL	42.0	-7.3%	71.2	NM	3.4x
SHURWID	4.4	+4.8%	0.2	NM	0.3x	PUBALIBANK	28,033	2.1%	7.8x	0.6x	LOVELLO	71.2	+3.0%	65.9	40.6x	5.7x
MIDASFIN	4.6	+4.5%	0.3	NM	460.0x	CITYBANK	25,421	1.9%	2.9x	0.7x	SAIHAMCOT	19.4	-0.5%	51.2	19.4x	0.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	0.4	-10.0%	0.4	NM	NM	FINEFOODS	415.0	390.0	5.0	104	41.54
PRIMEFIN	0.8	-10.0%	0.5	NM	0x	GQBALLPEN	531.3	490.0	3.0	40	19.63
ILFSL	0.4	-9.8%	0.4	NM	NM	PRIMELIFE	36.3	29.7	6.0	538	16.79
FAREASTFIN	0.4	-9.8%	0.4	NM	NM	CLICL	58.5	55.8	8.0	247	13.96
ICBAMCL2ND	5.0	-9.1%	0.5	NM	0.8x	SAPORTL	43.3	43.3	3.0	271	11.73
FASFIN	0.4	-8.7%	0.7	NM	NM	CITYGENINS	82.6	77.0	2.0	81	6.33
BIFC	1.1	-8.3%	0.1	NM	NM	ORIONINFU	378.0	378.0	1.0	10	3.78
KBPPWBIL	42.0	-7.3%	71.2	NM	3.4x	SUNLIFEINS	54.5	53.0	3.0	68	3.68
APOLOISPAT	1.7	-5.6%	0.8	NM	0.1x	LOVELLO	66.0	66.0	3.0	53	3.50
CAPMIBBLMF	7.6	-5.0%	1.2	NM	0.8x	RELIANCE1	15.2	15.2	3.0	200	3.04

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	415.0	390.0	41.5	104	5
GQBALLPEN	531.3	490.0	19.6	40	3
PRIMELIFE	36.3	29.7	16.8	538	6
CLICL	58.5	55.8	14.0	247	8
SAPORTL	43.3	43.3	11.7	271	3
CITYGENINS	82.6	77.0	6.3	81	2
ORIONINFU	378.0	378.0	3.8	10	1
SUNLIFEINS	54.5	53.0	3.7	68	3
LOVELLO	66.0	66.0	3.5	53	3
RELIANCE1	15.2	15.2	3.0	200	3
JAMUNABANK	22.6	20.3	2.7	125	2
DOMINAGE	26.2	26.2	2.6	100	1
ENVOYTEX	50.0	50.0	1.2	24	1
BANGAS	119.3	119.3	1.2	10	1
KAY&QUE	418.0	418.0	1.1	3	2
ASIATICLAB	50.0	50.0	1.0	20	2
ZAHINTEX	5.5	5.5	0.6	100	1
SEAPEARL	31.0	31.0	0.5	17	1
KDSALTD	41.8	41.8	0.5	12	1
BEXIMCO	99.6	99.6	0.5	5	1

Total **135.9** **50**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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