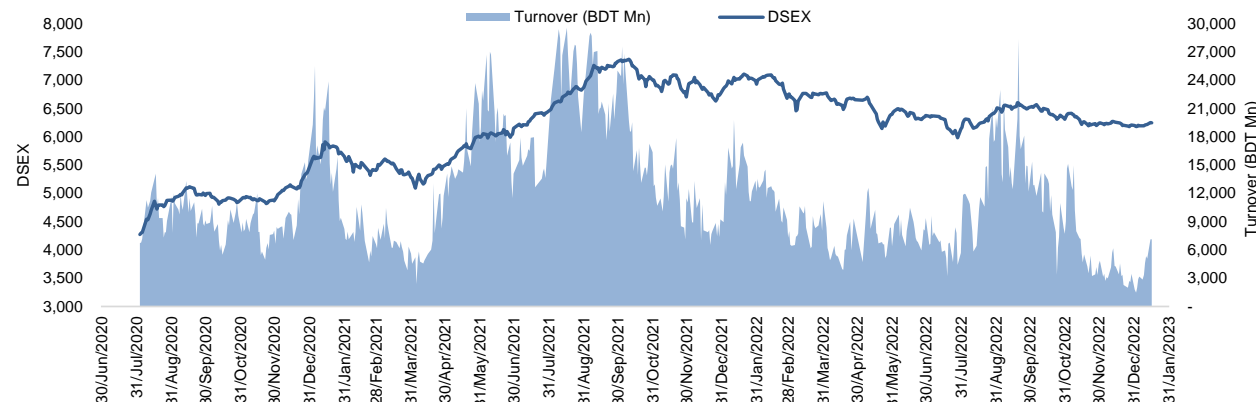


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.07%) lost 4.44 points and closed at 6,246.07. The blue-chip index DS30 (-0.31%), the Shariah-based index DSES (-0.17%), and the large-cap index CDSET (-0.24%) closed at 2,201.34, 1,362.25, and 1,215.84 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 0.09% followed by Bank (+0.05%), Fuel & Power (+0.04%), Engineering (+0.03%). Pharmaceutical experienced the highest loss of 0.39% followed by Food & Allied (-0.07%), Telecommunication (0.00%). Block trades contributed 9.8% of the overall market turnover. Genex Infosys Limited (+5.1%) was the most traded share with a turnover of BDT 649 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,246.07	6,250.50	-4.44	-0.07%	+0.6%
DS30	2,201.34	2,208.10	-6.76	-0.31%	+0.3%
DSES	1,362.25	1,364.59	-2.35	-0.17%	+0.3%
CDSET	1,215.84	1,218.74	-2.90	-0.24%	+0.1%

	Advanced	Declined	Unchanged	Total
All Category	61	117	175	353
A Category (Equity)	42	69	122	233
B Category (Equity)	19	33	44	96
N Category (Equity)	0	6	3	9
Z Category (Equity)	0	9	6	15
Mutual Funds	1	2	18	21
Corporate Bonds	0	1	1	2
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,560,256	7,563,533	-0.0%
	Mn USD	70,657	70,687	-0.0%
Turnover	Mn BDT	7,138	7,113	+0.3%
	Mn USD	67	66	+0.3%
Volume	Mn Shares	115	123	-6.1%
	No. of Trade	152,239	164,221	-7.3%

* Average Interbank Exchange Rate is BDT 107.00 as of Jan 15, 2023

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Figure: Sectorial Turnover (BDT Mn)

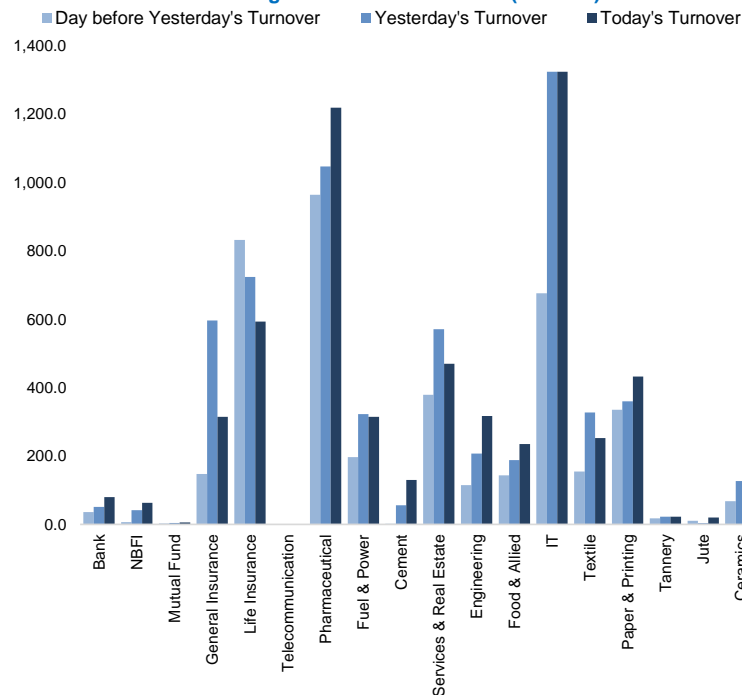
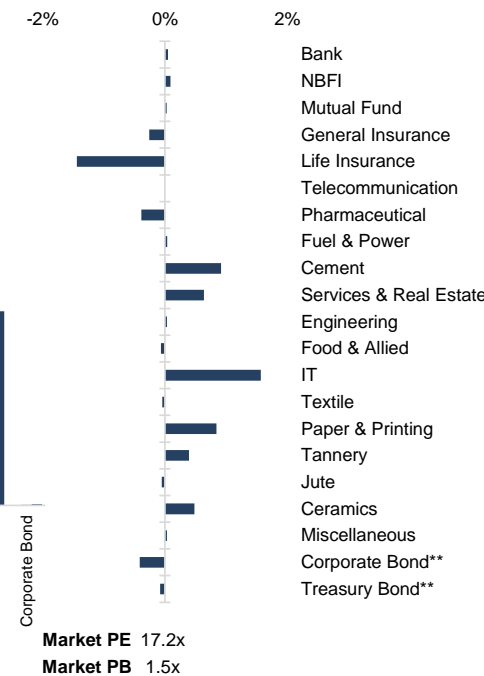


Figure: Sectorial Mcap Change



Market PE 17.2x
Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,430	1,430	+0.75	+0.05%	34	668,142	8.8%	79.8	1.2%	7.8x	0.7x	GP	386,996	8.6%	0.7	11.2x	9.1x
NBFI	1,930	1,928	+1.77	+0.09%	23	188,284	2.5%	62.8	1.0%	NM	4.5x	WALTONHIL	317,378	7.1%	0.0	35.7x	3.3x
Mutual Fund	850	850	+0.25	+0.03%	37	38,436	0.5%	5.9	0.1%	NM	0.8x	BATBC	280,098	6.2%	1.0	16.8x	6.7x
General Insurance	3,271	3,280	-8.35	-0.25%	42	95,473	1.3%	314.5	4.9%	16.0x	1.5x	SQURPHARMA	185,977	4.1%	3.6	10.0x	1.7x
Life Insurance	2,637	2,675	-38.53	-1.44%	14	73,945	1.0%	593.7	9.2%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.9	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	1.2	28.1x	4.6x
Pharmaceutical	3,763	3,777	-14.58	-0.39%	34	729,922	9.7%	1,219.0	18.9%	18.6x	2.4x	UPGDCL	135,475	3.0%	1.0	13.6x	3.8x
Fuel & Power	1,695	1,694	+0.60	+0.04%	23	446,841	5.9%	314.7	4.9%	14.4x	1.1x	BEXIMCO	101,302	2.3%	4.6	8.2x	1.2x
Cement	2,343	2,322	+21.31	+0.92%	7	112,541	1.5%	130.1	2.0%	33.8x	2.5x	BERGERPBL	80,090	1.8%	1.1	26.0x	7.0x
Services & Real Estate	1,993	1,980	+12.64	+0.64%	8	78,740	1.0%	469.7	7.3%	44.6x	1.0x	LHBL	76,418	1.7%	129.5	18.6x	4.1x
Engineering	4,492	4,491	+1.55	+0.03%	42	527,272	7.0%	317.3	4.9%	38.6x	1.8x	ICB	74,119	1.6%	0.2	68.1x	1.6x
Food & Allied	21,167	21,181	-13.77	-0.07%	21	377,165	5.0%	235.3	3.7%	21.4x	7.4x	BXPBARMA	66,471	1.5%	56.0	13.0x	1.6x
IT	3,340	3,288	+51.57	+1.57%	11	43,540	0.6%	1,324.3	20.6%	31.0x	3.0x	BEACONPHAR	65,373	1.5%	52.0	80.4x	10.6x
Textile	1,607	1,608	-0.72	-0.04%	58	169,060	2.2%	252.7	3.9%	30.7x	1.0x	BRACBANK	57,619	1.3%	0.9	10.9x	1.0x
Paper & Printing	11,044	10,952	+92.41	+0.84%	6	42,553	0.6%	432.3	6.7%	47.9x	2.1x	ISLAMIBANK	53,291	1.2%	3.1	10.9x	0.8x
Tannery	3,057	3,045	+12.02	+0.39%	6	32,289	0.4%	22.3	0.3%	39.2x	3.0x	DUTCHBANGL	43,624	1.0%	7.6	7.4x	1.1x
Jute	13,321	13,328	-6.91	-0.05%	3	3,259	0.0%	20.5	0.3%	NM	115.0x	TITASGAS	40,459	0.9%	0.1	14.2x	0.5x
Ceramics	698	695	+3.36	+0.48%	5	32,300	0.4%	69.4	1.1%	33.8x	1.9x	POWERGRID	37,347	0.8%	0.1	38.5x	0.4x
Miscellaneous	4,120	4,119	+1.26	+0.03%	14	222,058	2.9%	568.1	8.8%	12.4x	1.8x	SUMITPOWER	36,308	0.8%	0.2	10.0x	0.9x
Corporate Bond**	88	89	-0.36	-0.41%	9	36,414	0.5%	3.8	0.1%	NM	NM	BSCCL	36,098	0.8%	0.1	14.9x	3.4x
Treasury Bond**	96	96	-0.08	-0.08%	252	3,063,905	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IBP	18.6	+9.4%	123.3	NM	1.3x	SQURPHARMA	121,685	7.2%	10.0x	1.7x	GENEXIL	100.1	+5.1%	649.1	28.9x	5.5x
BDCOM	46.7	+7.1%	233.1	32.3x	2.9x	BATBC	74,086	4.4%	16.8x	6.7x	BSC	133.7	+0.4%	467.3	9.3x	1.7x
GEMINISEA	378.2	+6.9%	91.5	27.6x	20.5x	BEXIMCO	70,355	4.2%	8.2x	1.2x	BPML	93.3	+1.3%	365.5	25.0x	1.2x
SKTRIMS	25.6	+6.2%	27.7	26.1x	1.6x	RENATA	68,196	4.0%	28.1x	4.6x	ORIONPHARM	89.4	-0.8%	295.3	22.1x	1.0x
PRAGATIINS	71.0	+5.3%	31.8	12.1x	1.2x	BXPBARMA	46,410	2.7%	13.0x	1.6x	JHRML	96.0	-0.6%	258.6	28.8x	3.0x
GENEXIL	100.1	+5.1%	649.1	28.9x	5.5x	BEACONPHAR	45,761	2.7%	80.4x	10.6x	BDCOM	46.7	+7.1%	233.1	32.3x	2.9x
CITYGENINS	28.9	+4.7%	19.7	14.4x	2x	GP	38,700	2.3%	11.2x	9.1x	INTRACO	40.4	-0.5%	190.3	32.7x	3.2x
ICBAMCL2ND	9.1	+4.6%	0.0	NM	1.5x	BRACBANK	30,976	1.8%	10.9x	1.0x	EHL	89.9	-2.0%	169.3	14.6x	1.2x
MONOSPOOL	245.8	+4.5%	33.9	36.7x	5.3x	LHBL	26,991	1.6%	18.6x	4.1x	NAVANAPHAR	86.8	-1.8%	168.4	23.1x	1.9x
ECABLES	199.7	+4.4%	39.3	NM	0.6x	ISLAMIBANK	23,938	1.4%	10.9x	0.8x	SEAPEARL	229.8	+1.0%	136.8	85.1x	17.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
POPULARLIF	71.4	-4.7%	40.5	NM	NM	PUBALIBANK	18,455	1.1%	5.4x	0.6x	BEXIMCO	124.9	104.1	112.0	1,092	117.27
FAREASTLIF	83.3	-4.1%	66.1	NM	NM	CITYBANK	17,615	1.0%	4.5x	0.8x	IPDC	57.8	57.7	3.0	1,792	103.46
PRAGATILIF	142.9	-3.8%	71.2	NM	NM	ROBI	15,714	0.9%	NM	2.4x	NATLIFEINS	175.0	175.0	3.0	316	55.34
BDTHAIFOOD	43.5	-3.5%	35.5	NM	3.0x	OLYMPIC	14,966	0.9%	19.6x	2.5x	SQURPHARMA	203.8	199.1	30.0	247	49.42
BEACONPHAR	283.0	-3.1%	52.0	80.4x	10.6x	SEAPEARL	14,754	0.9%	85.1x	17.7x	SONALIPAPR	661.0	569.0	7.0	57	35.45
GREENDELTA	67.0	-2.6%	5.5	8.9x	1.0x	ALARABANK	14,609	0.9%	14.6x	1.1x	BEACONPHAR	267.1	267.1	3.0	118	31.52
ASIAINS	49.9	-2.2%	16.0	16.8x	1.8x	BSRMLTD	14,417	0.9%	62.6x	0.7x	GP	265.5	261.6	20.0	106	27.76
EHL	89.9	-2.0%	169.3	14.6x	1.2x	ORIONPHARM	14,230	0.8%	22.1x	1.0x	BATBC	482.0	479.8	32.0	51	24.35
NAVANAPHAR	86.8	-1.8%	168.4	23.1x	1.9x	UPGDCL	13,547	0.8%	13.6x	3.8x	ADNTEL	129.0	127.9	2.0	170	21.72
BNICL	61.9	-1.6%	27.9	17.9x	2.7x						MONNOCERA	101.0	101.0	4.0	200	20.20

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BEXIMCO	124.9	104.1	117.3	1,092	112	MONNOCERA Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 2,00,000 shares out of its holdings 1,01,39,077 shares of the Company at prevailing market price (In the Block Market) through Dhaka Stock Exchange (DSE) within next 30 working days.
IPDC	57.8	57.7	103.5	1,792	3	
NATLIFEINS	175.0	175.0	55.3	316	3	MONNOCERA Monno Welfare Foundation, one of the Corporate Directors of the Company, has further informed that it has completed its sale of 4,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 04.01.2023.
SQURPHARMA	203.8	199.1	49.4	247	30	
SONALIPAPR	661.0	569.0	35.5	57	7	
BEACONPHAR	267.1	267.1	31.5	118	3	
GP	265.5	261.6	27.8	106	20	
BATBC	482.0	479.8	24.3	51	32	
ADNTEL	129.0	127.9	21.7	170	2	
MONNOCERA	101.0	101.0	20.2	200	4	
BRACBANK	35.0	34.7	18.4	530	9	
POWERGRID	52.2	47.2	17.4	337	4	
SEAPEARL	239.0	208.0	16.0	74	8	
BSRMSTEEL	63.5	63.5	12.7	200	2	
INTRACO	41.5	38.0	11.6	295	4	
ORIONPHARM	98.8	98.8	10.3	104	1	
METROSPIN	46.1	42.7	10.2	230	3	
RDFOOD	33.0	32.6	9.6	293	11	
PROGRESLIF	82.3	82.3	7.7	94	1	
BEACHHATCH	36.6	36.4	6.3	172	2	
TAKAFULINS	41.7	41.7	6.1	147	1	
GENEXIL	104.0	93.9	6.0	63	2	
Total			700.4		342	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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