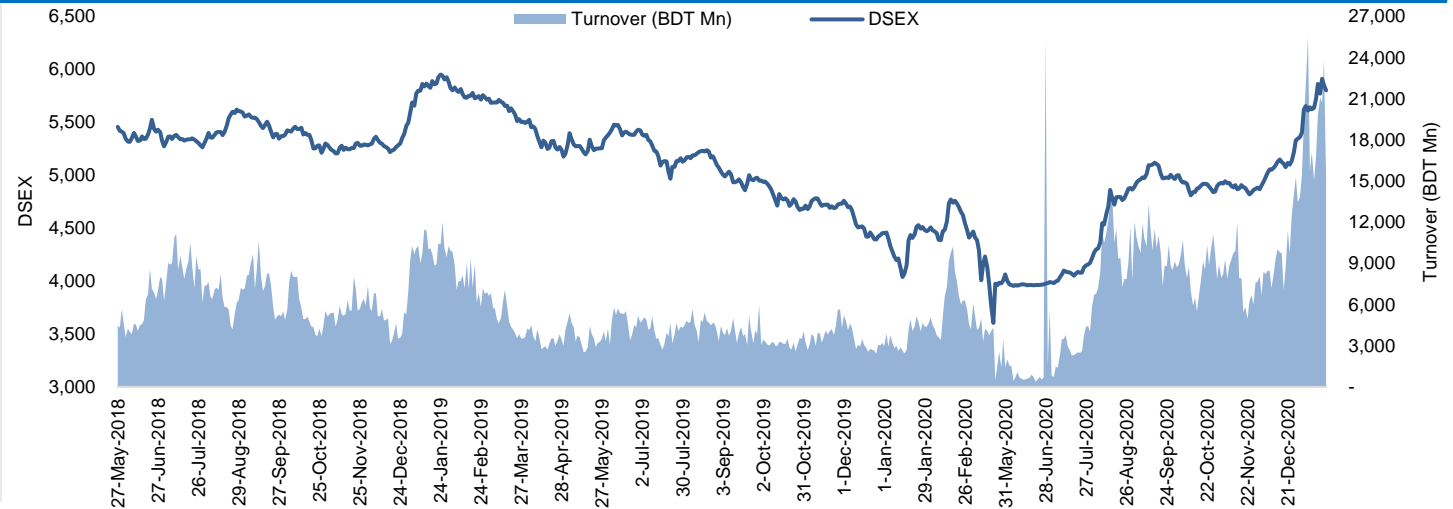


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.83%) lost 48.72 points and closed at 5,801.72. The blue-chip index DS30 (-0.62%), the Shariah-based index DSES (-0.41%), and the large-cap index CDSET (-0.75%) closed at 2,195.02, 1,293.97, and 1,260.08 points, respectively. All the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 2.38% followed by Food & Allied (-2.08%), Engineering (-1.74%), Fuel & Power (-1.73%), Bank (-1.45%), NBFI (-1.34%), and Pharmaceutical (-0.17%), respectively. Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.1%) was the most traded share with a turnover of BDT 2,499 million.



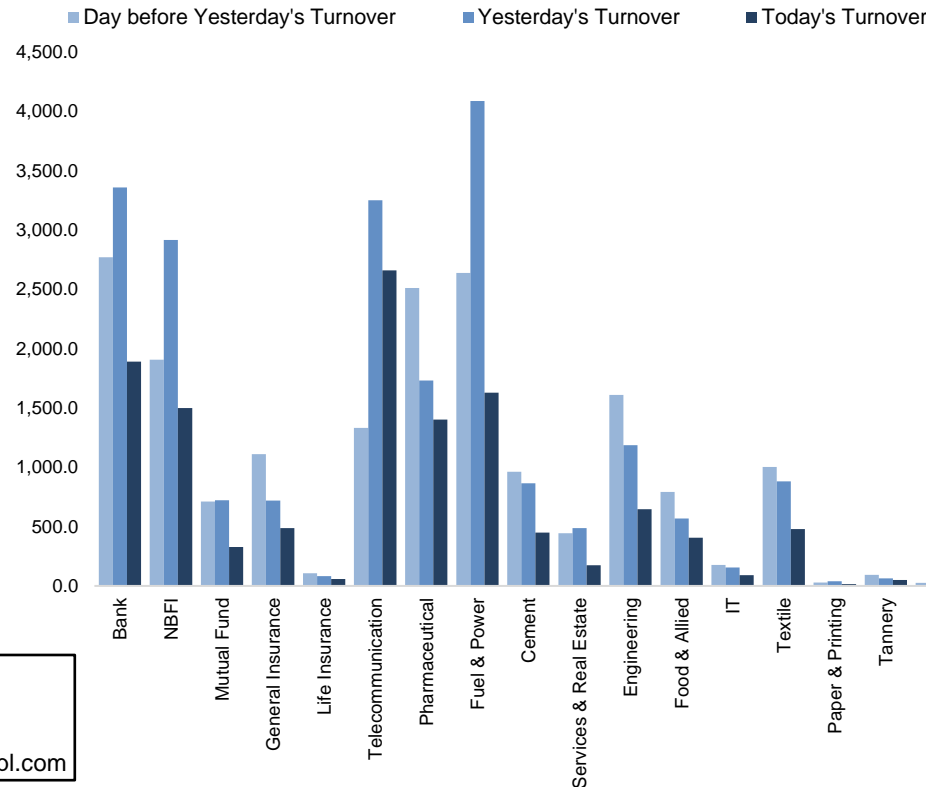
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,801.72	5,850.44	-48.72	-0.83%	+7.4%
DS30	2,195.02	2,208.82	-13.80	-0.62%	+11.8%
DSES	1,293.97	1,299.32	-5.35	-0.41%	+4.2%
CDSET	1,260.08	1,269.58	-9.50	-0.75%	+12.2%

	Advanced	Declined	Unchanged	Total
All Category	62	222	72	356
A Category (Equity)	49	160	52	261
B Category (Equity)	8	33	16	57
N Category (Equity)	2	4	0	6
Z Category (Equity)	3	25	4	32
Mutual Funds	3	27	7	37
Corporate Bonds	1	0	1	2

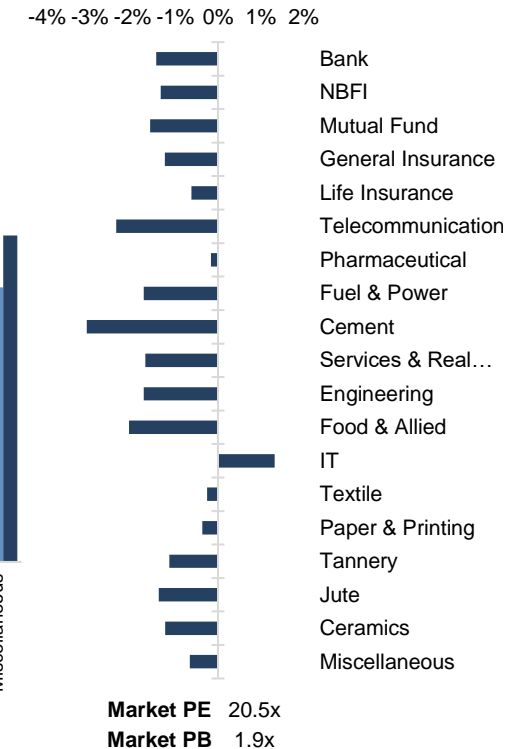
	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,892,892	4,959,601	-1.3%
	Mn USD	57,591	58,376	
Turnover	Mn BDT	15,196	23,849	-36.3%
	Mn USD	179	281	
Volume	Mn Shares	429	727	-41.0%
No. of Trade		232,389	301,634	-23.0%

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,498	1,520	-21.99	-1.45%	30	623,198	14.4%	1,889.8	12.5%	8.6x	0.8x	GP	518,650	12.0%	247.1	14.6x	12.3x
NBFI	2,309	2,340	-31.35	-1.34%	23	216,029	5.0%	1,498.3	9.3%	97.0x	3.6x	WALTONHIL	313,743	7.3%	74.7	46.2x	4.0x
Mutual Fund	997	1,013	-16.05	-1.58%	37	43,551	1.0%	329.0	2.2%	NM	0.9x	ROBI	306,419	7.1%	2,267.6	NM	4.7x
General Insurance	3,645	3,691	-45.93	-1.24%	37	90,014	2.1%	485.8	3.2%	19.0x	1.8x	BATBC	254,430	5.9%	309.4	22.1x	6.8x
Life Insurance	2,150	2,163	-13.50	-0.62%	12	58,184	1.3%	57.4	0.4%	NM	NM	SQURPHARMA	203,618	4.7%	234.2	14.6x	2.5x
Telecommunication	7,148	7,322	-174.32	-2.38%	3	853,301	19.8%	2,656.4	17.6%	23.1x	7.4x	UPGDCL	164,460	3.8%	156.0	23.2x	5.0x
Pharmaceutical	3,376	3,382	-5.67	-0.17%	31	616,686	14.3%	1,402.2	9.3%	21.9x	2.6x	RENATA	112,816	2.6%	24.2	26.7x	5.2x
Fuel & Power	1,811	1,843	-31.93	-1.73%	20	470,776	10.9%	1,626.4	10.8%	14.5x	1.5x	ICB	89,526	2.1%	24.2	40.3x	2.0x
Cement	1,652	1,704	-52.34	-3.07%	7	103,716	2.4%	448.7	3.0%	39.2x	2.6x	BXPBARMA	84,315	2.0%	706.8	22.6x	2.6x
Services & Real Estate	1,151	1,171	-19.86	-1.70%	8	45,717	1.1%	173.2	1.1%	97.1x	1.0x	BERGERPBL	73,277	1.7%	58.1	32.8x	8.3x
Engineering	3,829	3,897	-67.62	-1.74%	41	484,913	11.2%	645.3	4.3%	39.2x	2.1x	BEXIMCO	69,755	1.6%	2,498.9	NM	1.1x
Food & Allied	16,737	17,093	-355.90	-2.08%	19	347,738	8.1%	407.1	2.7%	27.5x	7.5x	LHBL	69,682	1.6%	392.8	33.7x	4.2x
IT	2,188	2,160	+28.66	+1.33%	10	24,206	0.6%	91.0	0.6%	23.7x	2.0x	MARICO	68,412	1.6%	11.2	23.5x	42.9x
Textile	1,090	1,093	-2.78	-0.25%	56	112,078	2.6%	478.1	3.2%	186.5x	0.8x	BRACBANK	66,692	1.5%	75.8	15.7x	1.5x
Paper & Printing	5,377	5,397	-19.83	-0.37%	4	15,244	0.4%	14.4	0.1%	62.7x	1.1x	SUMITPOWER	54,782	1.3%	705.5	10.1x	1.6x
Tannery	1,706	1,725	-19.65	-1.14%	6	18,519	0.4%	49.9	0.3%	NM	1.8x	ISLAMIBANK	48,622	1.1%	27.5	8.6x	0.8x
Jute	10,159	10,302	-142.96	-1.39%	3	2,390	0.1%	44.5	0.3%	NM	12.4x	TITASGAS	37,887	0.9%	66.3	10.7x	0.5x
Ceramics	472	477	-5.88	-1.23%	5	24,313	0.6%	62.7	0.4%	63.4x	1.6x	DUTCHBANGL	37,785	0.9%	23.0	8.3x	1.3x
Miscellaneous	3,009	3,029	-19.84	-0.65%	13	167,931	3.9%	2,747.7	18.2%	54.6x	1.8x	OLYMPIC	37,609	0.9%	26.4	18.5x	4.6x
												UNILEVERCL	35,468	0.8%	15.7	38.5x	25.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ADNTEL	51.4	+9.8%	40.8	18.0x	2.0x
AOL	47.8	+8.4%	47.4	26.0x	2.7x
NEWLINE	19.1	+5.5%	78.4	16.3x	0.8x
NFML	22.2	+4.7%	104.4	77.0x	1.8x
AIBL1STIMF	10.4	+4.0%	17.9	NM	1.1x
AAMRATECH	26.7	+3.9%	2.8	19.8x	1.1x
ASIAINS	120.8	+3.6%	41.5	41.7x	5.5x
REGENTTEX	9.1	+3.4%	2.8	NM	0.3x
LANKABAFIN	43.7	+3.3%	904.8	33.1x	2.5x
ENVOYTEX	25.6	+3.2%	0.9	21.3x	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	133,227	8.8%	14.6x	2.5x
BATBC	67,297	4.4%	22.1x	6.8x
BXPBARMA	58,869	3.9%	22.6x	2.6x
RENATA	55,077	3.6%	26.7x	5.2x
GP	51,865	3.4%	14.6x	12.3x
BEXIMCO	48,445	3.2%	NM	1.1x
BRACBANK	35,851	2.4%	15.7x	1.5x
ROBI	30,489	2.0%	NM	4.7x
LHBL	24,612	1.6%	33.7x	4.2x
ISLAMIBANK	23,670	1.6%	8.6x	0.8x
OLYMPIC	22,813	1.5%	18.5x	4.6x
EBL	22,615	1.5%	7.0x	1.2x
CITYBANK	21,285	1.4%	10.2x	1.2x
SUMITPOWER	20,154	1.3%	10.1x	1.6x
NBL	19,681	1.3%	8.0x	0.5x
PUBALIBANK	18,176	1.2%	11.1x	0.8x
UPGDCL	16,446	1.1%	23.2x	5.0x
IFIC	15,751	1.0%	13.3x	0.9x
LANKABAFIN	15,645	1.0%	33.1x	2.5x
ALARABANK	14,361	0.9%	6.8x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	79.6	+1.1%	2,498.9	NM	1.1x
ROBI	58.5	-9.3%	2,267.6	NM	4.7x
LANKABAFIN	43.7	+3.3%	904.8	33.1x	2.5x
BXPBARMA	189.0	+1.3%	706.8	22.6x	2.6x
SUMITPOWER	51.3	-4.3%	705.5	10.1x	1.6x
CITYBANK	31.2	-6.6%	414.5	10.2x	1.2x
LHBL	60.0	-4.5%	392.8	33.7x	4.2x
IFIC	15.4	-3.7%	383.6	13.3x	0.9x
BATBC	1,413.5	-2.3%	309.4	22.1x	6.8x
GP	384.1	+2.1%	247.1	14.6x	12.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAVAREFR	171.1	-9.6%	1.4	NM	65.1x
ALLTEX	9.7	-9.3%	2.3	NM	0.6x
ROBI	58.5	-9.3%	2,267.6	NM	4.7x
ALIF	8.4	-7.7%	67.3	16.5x	0.6x
UNIONCAP	8.4	-7.7%	17.6	NM	1.8x
FIRSTFIN	6.1	-7.6%	0.1	NM	1.5x
CITYBANK	31.2	-6.6%	414.5	10.2x	1.2x
MEGHNAPET	10.1	-6.5%	0.5	NM	NM
FASFIN	6.1	-6.2%	13.9	NM	NM
GBBPOWER	21.5	-6.1%	60.5	18.7x	1.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	32.1	32.1	1.0	31	1
ACTIVEFINE	22.6	22.6	2.2	96	1
AMANFEED	36.2	36.2	0.5	15	1
BDCOM	25	25	0.5	20	1
BSRMLTD	73.5	73.5	1.1	15	1
BXPBARMA	186.6	183.5	2.0	11	2
CITYBANK	33	31.2	1.2	37	2
CONFIDCEM	123	123	0.9	7	1
CONTININS	36.6	36.6	0.7	18	1
DBH	87.9	87.9	0.5	6	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	57.9	57.9	1.7	30	1
GHAIL	16.7	16.7	0.8	50	1
IFIC	17	17	1.5	88	1
KOHINOOR	431.5	431.5	0.5	1	1
KPCL	51.2	51.2	0.7	13	1
MERCINS	37.5	37.5	1.6	42	1
NCCBANK	13.9	13.9	2.8	200	1
NPOLYMAR	56.6	51	12.4	231	14
ORIONINFU	72.1	72.1	1.4	20	1
PHOENIXFIN	29.9	29.9	5.1	170	1
PROGRESLIF	102.5	102.5	4.1	40	1
ROBI	70.9	70.9	0.7	10	1
RSRMSTEEL	26	26	0.8	31	1
SAIHAMTEX	22.1	22.1	0.5	23	1
SALVOCHEM	12.9	12.9	0.5	39	1
SHURWID	19.6	19.6	0.6	30	1
SILVAPHL	18.4	18.4	0.5	27	1
SKTRIMS	61.7	56	3.7	64	5
SONARBAINS	59	59	0.9	15	1
SQURPHARMA	232	231.7	3.5	15	2
SSSTEEL	22.7	21.6	33.3	1,495	5
<b>Total</b>			<b>88.1</b>		<b>55</b>

**Important DSE News**
**CNW**

Trading of the shares of Energypac Power Generation Limited will commence at DSE from January 19, 2021 under 'N' category. DSE Trading Code for Energypac Power Generation Limited is "EPGL" and DSE Company Code is 15322.

Energypac Power Generation Limited: (Q1): As per un-audited Q1 consolidated financial statements, profit after tax attributable to ordinary equity holders is Tk. 66.48 million and basic EPS of Tk. 0.44 for the period (July-September 2020) ended on 30 September 2020 against profit after tax attributable to ordinary equity holders of Tk. 131.61 million and basic EPS of Tk. 0.88 for the period (July-September 2019) ended on 30 September 2019. However, Post-IPO basic EPS for the period (July-September 2020) ended on 30 September 2020 would be Tk. 0.35. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) is Tk. 50.43 as on 30 September 2020 and the same is Tk. 47.64 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for the period (July-September 2020) ended on 30 September 2020 was 149,869,650 which was same for the same period of the year and Post-IPO paid-up number of shares would be 190,163,216.

**LHBL**

In response to a DSE query dated 12.01.21 regarding publication of news in the online newspaper on agreement signing by LH Group to acquire Firestone Building Products (FSBP), a leader in commercial roofing and building envelope solutions based in the United States(US). However, the Company has informed that LafargeHolcim Bangladesh is not in roofing business yet. While this acquisition is great for LH Group, it has no direct impact in the business of LafargeHolcim Bangladesh Limited under present context.

**CVOPRL**

Mr. Mansur Alam, one of the Sponsors of the Company, has expressed his intention to sell 11,84,000 shares out of his total holding of 11,84,136 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JAMUNAOIL	-	0.0%	120.0%	Record Date	21-Jan-21
MPETROLEUM	-	0.0%	150.0%	Record Date	21-Jan-21
CONFIDCEM	-	5.0%	15.0%	Record Date	31-Jan-21

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
eGeneration Limited	Subscription	12-01-21	18-01-21
Lub-ref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21

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