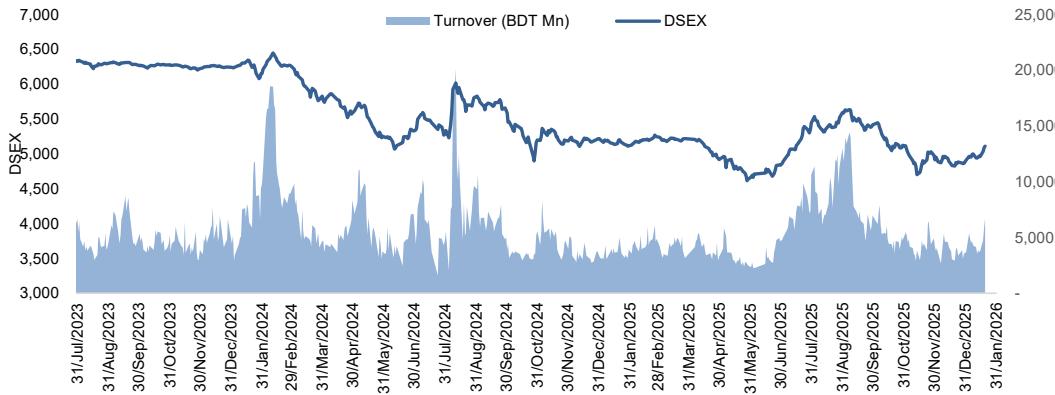


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.34%) gained 17.27 points and closed at 5,108.95. The blue-chip index DS30 (+0.28%), the Shariah-based index DSES (+0.72%), and the large-cap index CDSET (+0.18%) closed at 1,970.48, 1,030.97, and 1,065.40 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 1.41%, followed by Engineering (+0.87%), Fuel & Power (+0.40%), Pharmaceutical (+0.39%), NBFI (-0.02%), Bank (-0.13%), and Food & Allied (-0.45%), respectively. Block trades contributed 4.8% of the overall market turnover. Orion Infusion Ltd. (+4.7%) was the most traded share with a turnover of BDT 262 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,108.95	5,091.68	+17.27	+0.34%	+5.0%
DS30	1,970.48	1,964.93	+5.55	+0.28%	+6.3%
DSES	1,030.97	1,023.55	+7.41	+0.72%	+3.0%
CDSET	1,065.40	1,063.46	+1.94	+0.18%	+6.0%

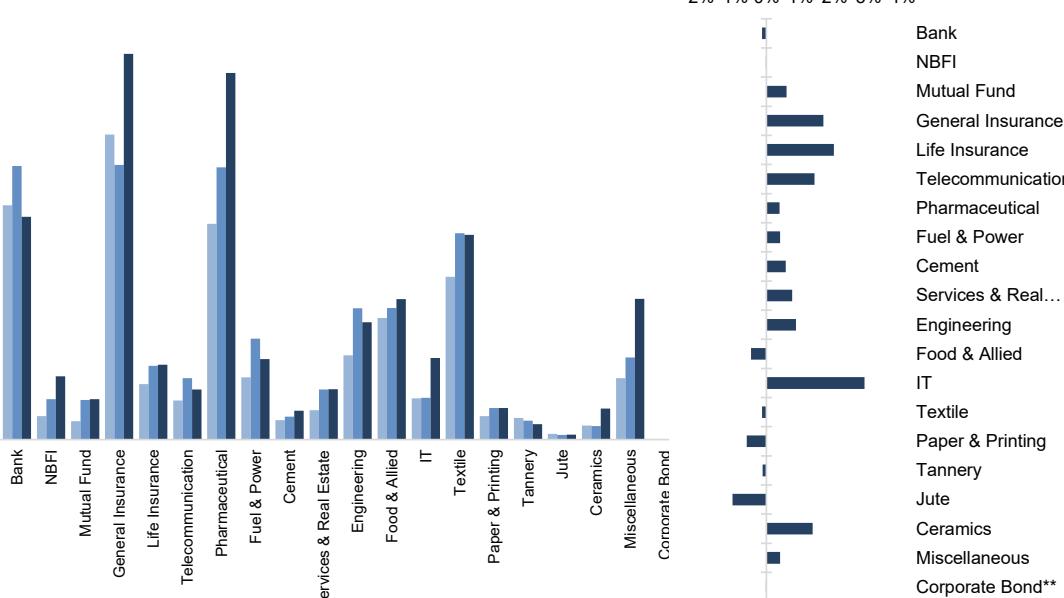
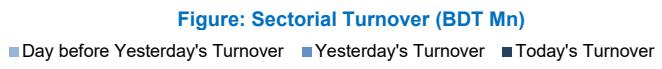
	Advanced	Declined	Unchanged	Total
All Category	210	109	69	388
A Category (Equity)	131	44	29	204
B Category (Equity)	33	29	17	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	46	36	23	105
Mutual Funds	15	6	13	34
Corporate Bonds	1	1	0	2
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,918,427	6,932,801	-0.2%
	Mn USD 56,566	56,684	
Turnover	Mn BDT 6,699	5,934	+12.9%
	Mn USD 55	49	
Volume	Mn Shares 204	203	+0.4%
No. of Trade	190,743	181,136	+5.3%

* Average Interbank Exchange Rate is BDT 122.31 as of Jan 20, 2026

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Market PE 14.4x
Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,468	1,470	-1.87	-0.13%	36	694,526	10.0%	666.1	10.4%	9.7x	0.7x	GP	357,694	10.5%	60.6	12.2x	7.2x
NBFI	902	902	-0.15	-0.02%	23	85,922	1.2%	189.3	3.0%	NM	0.9x	SQURPHARMA	190,764	5.6%	208.0	7.5x	1.3x
Mutual Fund	483	480	+2.83	+0.59%	37	23,148	0.3%	120.8	1.9%	NM	0.4x	ROBI	157,662	4.6%	73.5	17.1x	2.4x
General Insurance	3,151	3,100	+51.92	+1.68%	43	89,940	1.3%	1,153.5	18.1%	14.9x	1.3x	BATBC	144,342	4.3%	48.7	12.6x	2.5x
Life Insurance	1,821	1,786	+35.35	+1.98%	15	48,435	0.7%	223.6	3.5%	NM	NM	BRACBANK	139,962	4.1%	96.1	8.9x	1.4x
Telecommunication	4,608	4,544	+64.12	+1.41%	3	540,326	7.8%	149.5	2.3%	13.3x	4.0x	WALTONHIL	127,191	3.7%	10.9	11.3x	0.9x
Pharmaceutical	2,934	2,923	+11.27	+0.39%	34	556,257	8.0%	1,096.6	17.2%	11.9x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,028	1,023	+4.12	+0.40%	23	272,566	3.9%	240.7	3.8%	8.9x	0.6x	MARICO	87,655	2.6%	12.8	14.1x	29.4x
Cement	1,855	1,844	+10.55	+0.57%	7	88,391	1.3%	86.7	1.4%	21.3x	1.9x	UPGDCL	69,795	2.1%	2.4	6.5x	1.5x
Services & Real Estate	939	932	+7.08	+0.76%	9	51,654	0.7%	150.9	2.4%	16.5x	0.4x	BERGERPBL	69,416	2.0%	6.1	21.7x	4.0x
Engineering	2,343	2,323	+20.15	+0.87%	42	264,270	3.8%	350.6	5.5%	13.8x	0.7x	LHB	58,069	1.7%	58.0	14.3x	3.1x
Food & Allied	13,605	13,667	-61.24	-0.45%	21	249,377	3.6%	420.4	6.6%	19.8x	3.7x	BXPHARMA	50,946	1.5%	122.8	8.0x	1.0x
IT	1,732	1,684	+48.56	+2.88%	11	22,927	0.3%	244.1	3.8%	23.8x	1.4x	PUBALIBANK	47,763	1.4%	30.1	7.7x	0.6x
Textile	1,068	1,069	-1.32	-0.12%	58	111,609	1.6%	612.1	9.6%	NM	0.7x	RENATA	47,404	1.4%	33.5	20.0x	1.3x
Paper & Printing	4,351	4,376	-25.39	-0.58%	6	20,146	0.3%	94.6	1.5%	NM	1.1x	UNILEVERCL	42,222	1.2%	0.2	58.4x	20.4x
Tannery	1,846	1,848	-2.06	-0.11%	6	21,375	0.3%	46.2	0.7%	NM	1.4x	EBL	39,895	1.2%	44.0	5.0x	0.8x
Jute	11,374	11,488	-114.38	-1.00%	3	2,504	0.0%	15.1	0.2%	NM	NM	CITYBANK	39,552	1.2%	154.1	3.0x	0.7x
Ceramics	386	381	+5.17	+1.36%	5	17,304	0.2%	92.6	1.5%	NM	1.1x	DUTCHBANGL	38,861	1.1%	18.1	7.9x	0.7x
Miscellaneous	3,934	3,918	+15.69	+0.40%	15	213,776	3.1%	421.0	6.6%	97.5x	1.7x	PRIMEBANK	36,443	1.1%	63.0	4.2x	0.8x
Corporate Bond**	16,801	16,804	-2.49	-0.01%	16	37,093	0.5%	0.7	0.0%	NM	NM	ICB	31,482	0.9%	3.1	NM	1.0x
Treasury Bond**	2,271	2,291	-20.41	-0.89%	232	3,510,444	50.7%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	0.7	+10.8%	1.7	NM	NM	SQURPHARMA	104,910	7.7%	7.5x	1.3x	ORIONINFU	381.0	+4.7%	261.6	NM	23.0x
FASFIN	0.7	+10.8%	0.5	NM	NM	BRACBANK	71,698	5.3%	8.9x	1.4x	SQURPHARMA	215.2	-	208.0	7.5x	1.3x
PRIMEFIN	1.1	+10.0%	0.9	NM	0.2x	BEXIMCO	69,465	5.1%	NM	1.3x	KBPPWBIL	51.3	+5.1%	158.3	NM	4.2x
DAFODILCOM	41.0	+9.9%	8.0	NM	3.1x	ISLAMIBANK	57,212	4.2%	NM	0.8x	BSC	113.6	+1.9%	154.8	5.9x	1.0x
FAREASTFIN	0.7	+9.8%	0.7	NM	NM	WALTONHIL	48,064	3.5%	11.3x	0.9x	CITYBANK	26.0	+0.4%	154.1	3.0x	0.7x
SPCERAMICS	16.1	+9.52%	63.8	NM	0.5x	BATBC	36,550	2.7%	12.6x	2.5x	ASIATICLAB	54.4	+6.3%	147.8	17.6x	1.0x
PREMIERLEA	0.5	+8.5%	0.4	NM	NM	GP	34,473	2.5%	12.2x	7.2x	BXPHARMA	114.2	-1.4%	122.8	8.0x	1.0x
BIFC	1.3	+8.3%	0.3	NM	NM	PUBALIBANK	33,435	2.5%	7.7x	0.6x	LOVELLO	69.0	-	114.7	29.6x	5.5x
NCCBLMF1	4.0	+8.1%	0.0	NM	0.4x	BXPHARMA	32,728	2.4%	8.0x	1.0x	CRYSTALINS	77.2	+2.3%	108.5	23.8x	2.8x
ILFSL	0.5	+8.0%	0.4	NM	NM	EBL	27,328	2.0%	5.0x	0.8x	PARAMOUNT	56.3	+2.0%	104.9	21.9x	2.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)					
APEXTANRY	68.1	-5.3%	13.2	NM	2.7x	OLYMPIC	19,225	1.4%	14.6x	2.3x	ORIONINFU	370.1	333.0	6.0	391	135.24
REGENTTEX	3.6	-5.3%	0.7	NM	0x	UTTARABANK	16,028	1.2%	NM	0.8x	CITYGENINS	80.0	75.2	7.0	545	41.91
BDWELDING	17.0	-4.8%	0.2	NM	0.2x	ROBI	15,400	1.1%	17.1x	2.4x	FINEFOODS	410.0	400.0	8.0	91	36.83
NURANI	2.0	-4.8%	0.2	NM	0.2x	BEACONPHAR	14,267	1.0%	22.2x	3.4x	CRYSTALINS	75.8	73.0	4.0	328	24.41
ICBIBANK	2.2	-4.3%	0.0	NM	NM	UCB	13,510	1.0%	4.6x	0.4x	SQURPHARMA	214.9	214.9	1.0	100	21.49
CNATEX	2.2	-4.3%	0.2	NM	NM	BSRMLTD	12,884	0.9%	4.0x	0.5x	RELIANCE1	15.7	15.0	7.0	1,173	17.70
FBFIF	2.4	-4.0%	0.7	NM	0.3x	ALARABANK	12,710	0.9%	34.1x	0.6x	LOVELLO	67.9	66.0	2.0	215	14.57
MIDASFIN	4.9	-3.9%	0.1	NM	490.0x					APEXSPINN	215.0	202.0	3.0	34	6.88	
HRTEX	16.1	-3.6%	1.4	NM	5.4x					PRAGATILIF	177.8	164.0	2.0	18	3.02	
ACTIVEFINE	5.5	-3.5%	2.5	NM	0.2x					STANDARINS	41.8	41.8	1.0	72	3.01	

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

.. The base of the Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	370.1	333.0	135.2	391	6
CITYGENINS	80.0	75.2	41.9	545	7
FINEFOODS	410.0	400.0	36.8	91	8
CRYSTALINS	75.8	73.0	24.4	328	4
SQURPHARMA	214.9	214.9	21.5	100	1
RELIANCE1	15.7	15.0	17.7	1,173	7
LOVELLO	67.9	66.0	14.6	215	2
APEXSPINN	215.0	202.0	6.9	34	3
PRAGATILIF	177.8	164.0	3.0	18	2
STANDARINS	41.8	41.8	3.0	72	1
IFIC1STMF	2.4	2.4	2.8	1,150	1
TRUSTB1MF	2.2	2.2	2.7	1,211	1
GQBALLPEN	478.0	478.0	2.5	5	1
ICBSONALI1	4.2	4.2	2.1	498	1
RAHIMTEXT	230.0	230.0	1.8	8	1
DOMINAGE	25.9	25.9	1.6	62	2
PARAMOUNT	51.1	51.1	1.5	30	1
AL-HAJTEX	133.3	128.0	1.4	11	2
TILIL	42.5	42.5	0.8	20	1
PHPMF1	2.2	2.2	0.7	300	1
ACMEPL	17.0	17.0	0.5	31	1
Total		323.5		54	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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