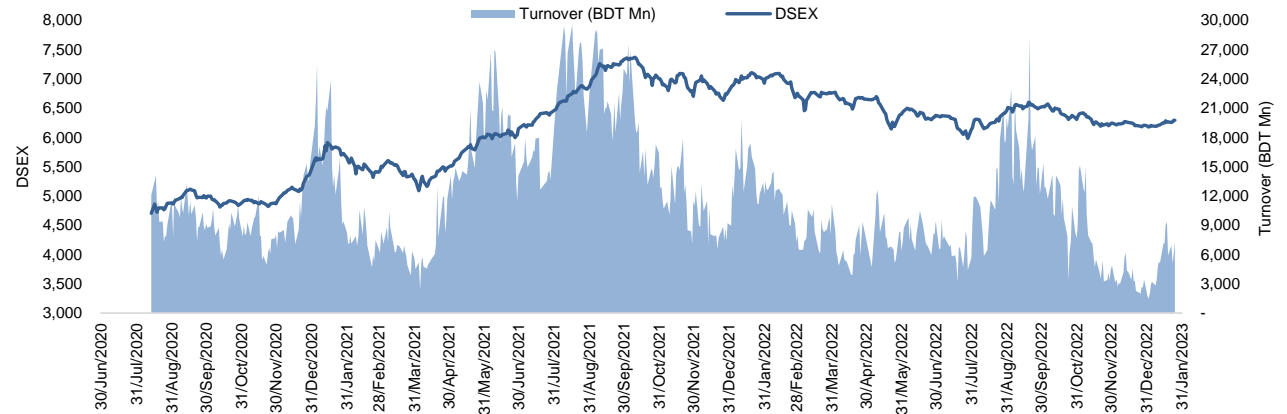


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.03%) gained 2.09 points and closed at 6,293.40. The blue-chip index DS30 (+0.08%), the Shariah-based index DSES (+0.00%), and the large-cap index CDSET (-0.03%) closed at 2,228.70, 1,372.27, and 1,223.16 points, respectively. Large-cap sectors posted mixed performance today. NBFi booked the highest gain of 0.13% followed by Engineering (+0.01%), Telecommunication (0.00%). Pharmaceutical experienced the highest loss of 0.18% followed by Food & Allied (-0.07%), Fuel & Power (-0.03%), Bank (-0.03%). Block trades contributed 9.7% of the overall market turnover. Genex Infosys Limited (-2.9%) was the most traded share with a turnover of BDT 425 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,293.40	6,291.30	+2.09	+0.03%	+1.4%
DS30	2,228.70	2,226.98	+1.72	+0.08%	+1.5%
DSES	1,372.27	1,372.22	+0.05	+0.00%	+1.0%
CDSET	1,223.16	1,223.51	-0.35	-0.03%	+0.7%

	Advanced	Declined	Unchanged	Total
All Category	39	132	179	350
A Category (Equity)	28	77	125	230
B Category (Equity)	8	41	46	95
N Category (Equity)	2	3	3	8
Z Category (Equity)	1	11	5	17
Mutual Funds	0	2	14	16
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,668,421	7,667,726	+0.0%
	Mn USD	72,504	72,498	
Turnover	Mn BDT	7,346	6,077	+20.9%
	Mn USD	69	57	
Volume	Mn Shares	119	92	+29.7%
	No. of Trade	153,104	126,738	+20.8%

* Average Interbank Exchange Rate is BDT 105.77 as of Jan 24, 2023

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Figure: Sectorial Turnover (BDT Mn)

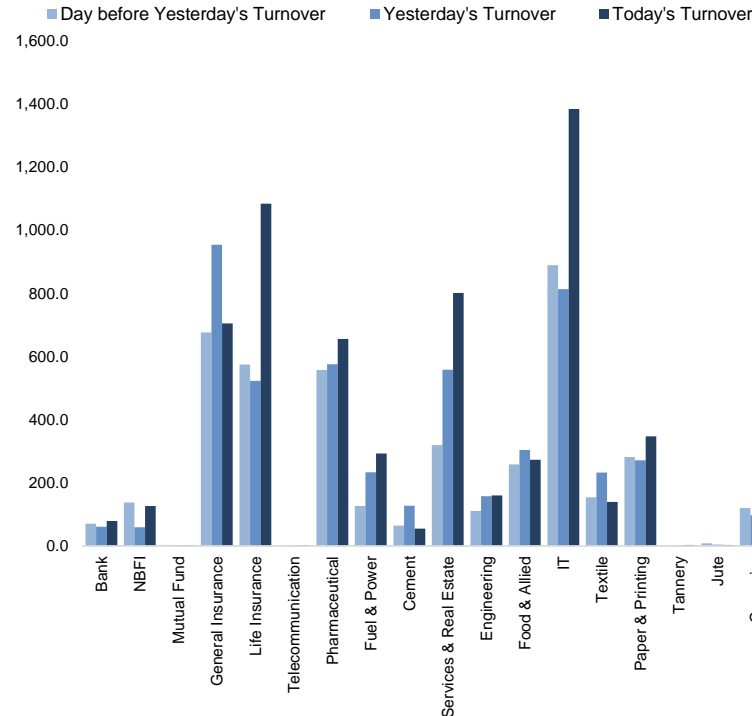
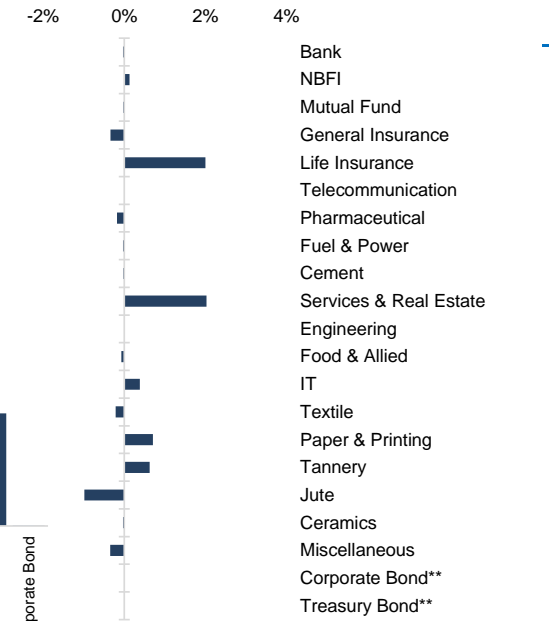


Figure: Sectorial Mcap Change



Market PE 17.3x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,431	1,432	-0.44	-0.03%	34	668,505	8.8%	78.6	1.2%	7.8x	0.7x	GP	386,996	8.6%	1.7	11.2x	9.1x
NBFI	1,933	1,930	+2.51	+0.13%	23	188,536	2.5%	126.1	1.9%	NM	4.5x	WALTONHIL	317,378	7.0%	0.0	35.7x	3.3x
Mutual Fund	850	851	-0.19	-0.02%	37	38,456	0.5%	2.4	0.0%	NM	0.8x	BATBC	280,098	6.2%	1.0	16.8x	6.7x
General Insurance	3,533	3,545	-12.17	-0.34%	42	103,123	1.4%	704.9	10.6%	17.3x	1.7x	SQURPHARM	185,977	4.1%	2.1	10.0x	1.7x
Life Insurance	2,733	2,679	+53.56	+2.00%	14	76,638	1.0%	1,083.8	16.3%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	2.3	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.1	28.1x	4.6x
Pharmaceutical	3,785	3,792	-6.79	-0.18%	34	734,306	9.7%	655.1	9.9%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,692	1,692	-0.55	-0.03%	23	446,089	5.9%	292.5	4.4%	14.4x	1.1x	BEXIMCO	101,302	2.2%	0.2	8.2x	1.2x
Cement	2,317	2,317	-0.52	-0.02%	7	111,281	1.5%	54.6	0.8%	33.4x	2.5x	BERGERPBL	79,937	1.8%	0.0	27.1x	6.7x
Services & Real Est	2,194	2,150	+43.54	+2.02%	8	86,682	1.1%	800.8	12.1%	43.9x	1.1x	MARICO	76,277	1.7%	0.2	20.7x	28.6x
Engineering	4,494	4,493	+0.28	+0.01%	42	527,397	6.9%	160.2	2.4%	39.6x	1.8x	BEACONPHAR	74,382	1.6%	66.2	91.5x	12.1x
Food & Allied	21,144	21,160	-15.20	-0.07%	21	376,761	5.0%	272.7	4.1%	21.4x	7.4x	ICB	74,119	1.6%	0.1	NM	1.7x
IT	3,395	3,382	+12.95	+0.38%	11	44,261	0.6%	1,383.3	20.9%	31.5x	3.0x	BXPBARMA	65,534	1.5%	46.7	12.8x	1.6x
Textile	1,597	1,601	-3.41	-0.21%	58	167,929	2.2%	139.2	2.1%	30.5x	1.0x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Paper & Printing	10,948	10,871	+76.87	+0.71%	6	42,181	0.6%	346.6	5.2%	47.5x	2.1x	ISLAMIBANK	53,130	1.2%	4.6	10.8x	0.8x
Tannery	3,051	3,032	+19.07	+0.63%	6	32,226	0.4%	3.0	0.0%	39.1x	3.0x	DUTCHBANGL	43,554	1.0%	0.2	7.4x	1.1x
Jute	12,547	12,672	-124.96	-0.99%	3	3,069	0.0%	3.4	0.1%	NM	108.3x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	695	696	-0.22	-0.03%	5	32,160	0.4%	165.6	2.5%	33.8x	1.9x	POWERGRID	37,347	0.8%	0.2	38.5x	0.4x
Miscellaneous	4,101	4,115	-14.23	-0.35%	14	221,007	2.9%	356.7	5.4%	12.4x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	0.0	0.0%	NM	NM	BSCCL	36,098	0.8%	0.6	14.9x	3.4x
Treasury Bond**	96	96	+0.00	+0.00%	252	3,071,405	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
POPULARLIF	79.8	+9.9%	124.8	NM	NM	SQURPHARMA	121,685	7.1%	10.0x	1.7x	GENEXIL	99.1	-2.9%	424.8	29.2x	5.6x
PROGRESLIF	85.7	+9.0%	28.4	NM	NM	BATBC	74,086	4.3%	16.8x	6.7x	AAMRANET	67.2	+7.3%	359.9	29.3x	1.9x
AAMRANET	67.2	+7.3%	359.9	29.3x	1.9x	BEXIMCO	70,355	4.1%	8.2x	1.2x	UNIQUEHRL	68.0	+1.8%	292.3	15.1x	0.8x
RUPALILIFE	96.1	+7.0%	132.2	NM	NM	RENATA	68,196	4.0%	28.1x	4.6x	BPML	91.0	+2.4%	290.4	24.4x	1.2x
BDWELDING	28.8	+6.3%	45.1	NM	2.5x	BEACONPHAR	52,067	3.1%	91.5x	12.1x	EHL	92.7	+1.3%	285.7	14.6x	1.2x
FAREASTLIF	87.4	+4.9%	106.1	NM	NM	BXPBARMA	45,756	2.7%	12.8x	1.6x	BSC	130.1	-1.6%	283.4	9.0x	1.7x
PRIMELIFE	62.8	+4.8%	31.6	NM	NM	GP	38,700	2.3%	11.2x	9.1x	MEGHNALIFE	93.3	-1.2%	241.0	NM	NM
SEAPEARL	283.8	+3.7%	181.3	NM	21.8x	BRACBANK	30,976	1.8%	10.9x	1.0x	GEMINISEA	405.1	-4.5%	192.2	29.5x	22.0x
MIDASFIN	11.5	+3.6%	3.5	8.7x	1.2x	LHBL	26,581	1.6%	18.4x	4.1x	BDCOM	44.6	-0.7%	190.0	30.9x	2.8x
PIONEERINS	82.4	+3.5%	70.3	13.3x	1.8x	ISLAMIBANK	23,866	1.4%	10.8x	0.8x	INTRACO	37.2	-3.1%	181.6	30.1x	2.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GEMINISEA	405.1	-4.5%	192.2	29.5x	22.0x	NBL	19,116	1.1%	NM	0.6x	IPDC	57.6	52.0	3.0	1,900	101.61
NAVANAPHAR	79.8	-4.1%	114.0	20.2x	2x	PUBALIBANK	18,525	1.1%	5.5x	0.6x	BDCOM	48.0	47.6	2.0	1,953	93.69
MALEKSPIN	27.9	-3.1%	43.1	6.9x	0.6x	SEAPEARL	18,221	1.1%	NM	21.8x	BEXIMCO	126.9	104.1	24.0	581	70.76
INTRACO	37.2	-3.1%	181.6	30.1x	2.9x	CITYBANK	17,615	1.0%	4.5x	0.8x	ALFAGRO	24.0	24.0	1.0	2,546	61.11
ORIONINFU	341.5	-3.0%	91.6	NM	23.1x	ROBI	15,714	0.9%	NM	2.4x	SQURPHARMA	205.0	202.2	40.0	194	39.53
ORIONPHARM	85.6	-2.9%	175.6	21.2x	0.9x	OLYMPIC	15,063	0.9%	19.7x	2.5x	GP	265.9	261.6	24.0	113	29.57
GENEXIL	99.1	-2.9%	424.8	29.2x	5.6x	ALARABANK	14,609	0.9%	14.6x	1.1x	BEACONPHAR	304.0	289.1	4.0	99	28.72
KOHINOOR	433.2	-2.7%	10.1	40.0x	7.9x	BSRMLTD	14,417	0.8%	62.6x	0.7x	BATBC	480.0	479.8	9.0	52	24.80
MONNOCERA	107.6	-2.2%	36.0	NM	1.3x	ORIONPHARM	13,625	0.8%	21.2x	0.9x	SEAPEARL	270.2	250.0	10.0	78	20.14
JHRML	86.8	-2.0%	91.6	26.1x	2.8x	UPGDCL	13,547	0.8%	13.6x	3.8x	METROSPIN	47.5	47.3	4.0	371	17.58

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IPDC	57.6	52.0	101.6	1,900	3
BDCOM	48.0	47.6	93.7	1,953	2
BEXIMCO	126.9	104.1	70.8	581	24
AFCAGRO	24.0	24.0	61.1	2,546	1
SQURPHARMA	205.0	202.2	39.5	194	40
GP	265.9	261.6	29.6	113	24
BEACONPHAR	304.0	289.1	28.7	99	4
BATBC	480.0	479.8	24.8	52	9
SEAPEARL	270.2	250.0	20.1	78	10
METROSPIN	47.5	47.3	17.6	371	4
AAMRANET	65.5	56.4	12.8	210	5
HRTEX	115.9	113.9	12.6	109	4
BRACBANK	38.5	34.7	12.5	347	8
ACI	260.2	250.0	12.1	47	4
SILCOPHL	21.1	21.1	10.4	495	1
ADNTEL	128.5	128.5	10.3	80	1
GSPFINANCE	30.2	27.3	10.1	345	2
RUPALILIFE	95.0	95.0	9.5	100	1
SILVAPHL	20.4	19.5	9.5	482	16
MEGHNALIFE	92.1	88.0	9.1	103	3
IFIC	11.1	10.4	8.9	850	2
SONALIPAPR	615.0	569.0	8.5	14	6
Total			714.2		257

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23

Important DSE News
NAVANAPHAR

(Q2 Un-audited): EPS was Tk. 0.77 for October-December, 2022 as against Tk. 0.78 for October-December, 2021; EPS was Tk. 1.57 for July-December, 2022 as against Tk. 1.54 for July-December, 2021. NOCFPS was Tk. 0.87 for July-December, 2022 as against Tk. 0.59 for July-December, 2021. NAV per share was Tk. 39.56 as on December 31, 2022 and Tk. 43.41 as on June 30, 2022.

BERGERPBL

(Q3 un-audited): Consolidated EPS was Tk. 14.73 for October-December 2022 as against Tk. 17.52 for October-December 2021; Consolidated EPS was Tk. 44.16 for April-December 2022 as against Tk. 43.18 for April-December 2021. Consolidated NOCFPS was Tk. 6.23 for April-December 2022 as against Tk. 25.89 for April-December 2021. Consolidated NAV per share was Tk. 258.91 as on December 31, 2022 and Tk. 227.39 as on March 31, 2022.

ICB

(Q2 Un-audited): Consolidated EPS was Tk. 0.30 for October-December 2022 as against Tk. 0.98 for October-December 2021; Consolidated EPS was Tk. 0.55 for July-December 2022 as against Tk. 1.66 for July-December 2021; Consolidated NOCFPS was Tk. 0.19 for July-December 2022 as against Tk. (7.92) for July-December 2021. Consolidated NAV per share was Tk. 52.98 as on December 31, 2022 and Tk. 52.94 as on June 30, 2022.

USMANIAGL

(Q2 Un-audited): EPS was Tk. (0.91) for October-December 2022 as against Tk. (0.60) for October-December 2021; EPS was Tk. (1.19) for July-December 2022 as against Tk. (1.57) for July-December 2021. NOCFPS was Tk. (4.93) for July-December 2022 as against Tk. 0.94 for July-December 2021. NAV per share was Tk. 81.98 as on December 31, 2022 and Tk. 83.16 as on June 30, 2022.

UNIQUEHRL

(Q2 Un-audited): EPS was Tk. 1.00 for October-December 2022 as against Tk. 0.27 for October-December 2021; EPS was Tk. 1.52 for July-December 2022 as against Tk. 0.27 for July-December 2021. NOCFPS was Tk. 2.24 for July-December 2022 as against Tk. 0.47 for July-December 2021. NAV per share was Tk. 84.79 as on December 31, 2022 and Tk. 84.73 as on June 30, 2022.

RUNNERAUTO

(Q2 Un-audited): Consolidated EPS was Tk. (2.08) for October-December, 2022 as against Tk. 0.96 for October-December, 2021; Consolidated EPS was Tk. (3.13) for July-December, 2022 as against Tk. 1.49 for July-December, 2021. Consolidated NOCFPS was Tk. 15.86 for July-December 2022 as against Tk. 4.99 for July-December 2021. Consolidated NAV per share was Tk. 62.61 as on December 31, 2022 and Tk. 66.50 as on June 30, 2022.

ACI

Anis Ud Dowla, one of the Directors of the Company, has expressed his intention to buy 1,00,000 shares (33,193 shares in the Block Market and 66,807 shares in the Public Market) of the company at prevailing market price through Dhaka Stock Exchange within next 30 working days.

PADMAOIL

The Company has informed that Dr. Md. Khairuzzaman Mozumder has been appointed as Chairman of the Board of Directors of the Company with effect from January 10, 2023.

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