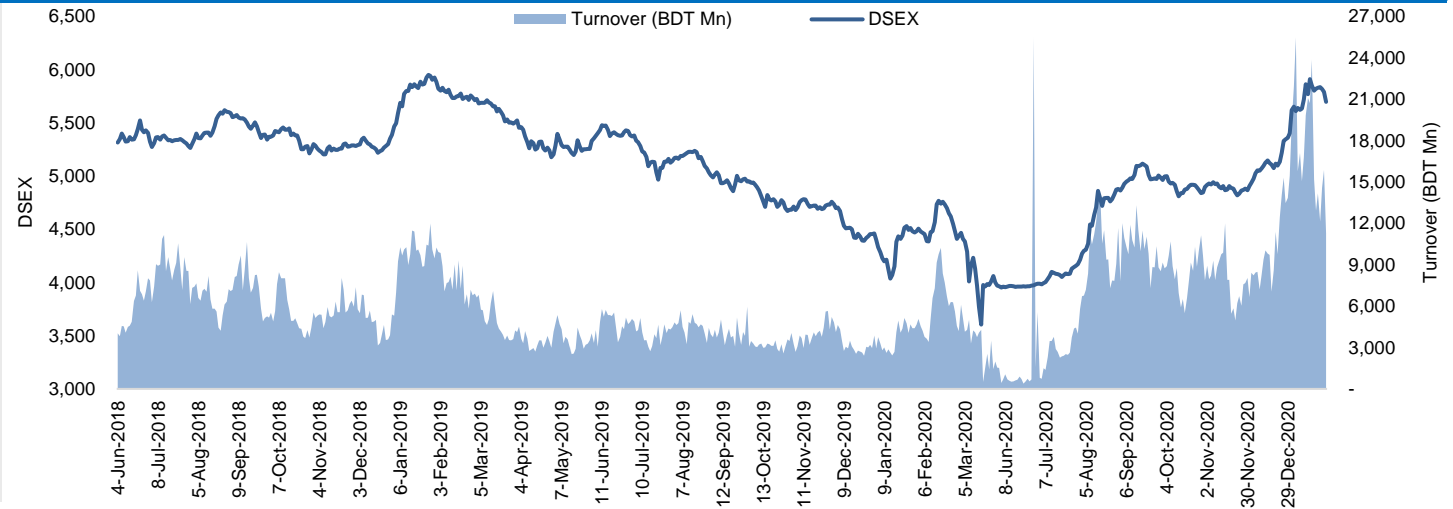


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.63%) lost 94.55 points and closed at 5,695.38. The blue-chip index DS30 (-1.77%), the Shariah-based index DSES (-1.34%), and the large-cap index CDSET (-2.17%) closed at 2,163.00, 1,279.48, and 1,222.45 points, respectively. All the large-cap sectors posted negative performance today except Food & Allied (+3.57%). NBF1 experienced the highest loss of 3.76% followed by Telecommunication (-3.39%), Fuel & Power (-1.65%), Engineering (-1.49%), Bank (-1.30%), and Pharmaceutical (-1.06%), respectively. Block trades contributed 1.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (-8.2%) was the most traded share with a turnover of BDT 1,429 million.

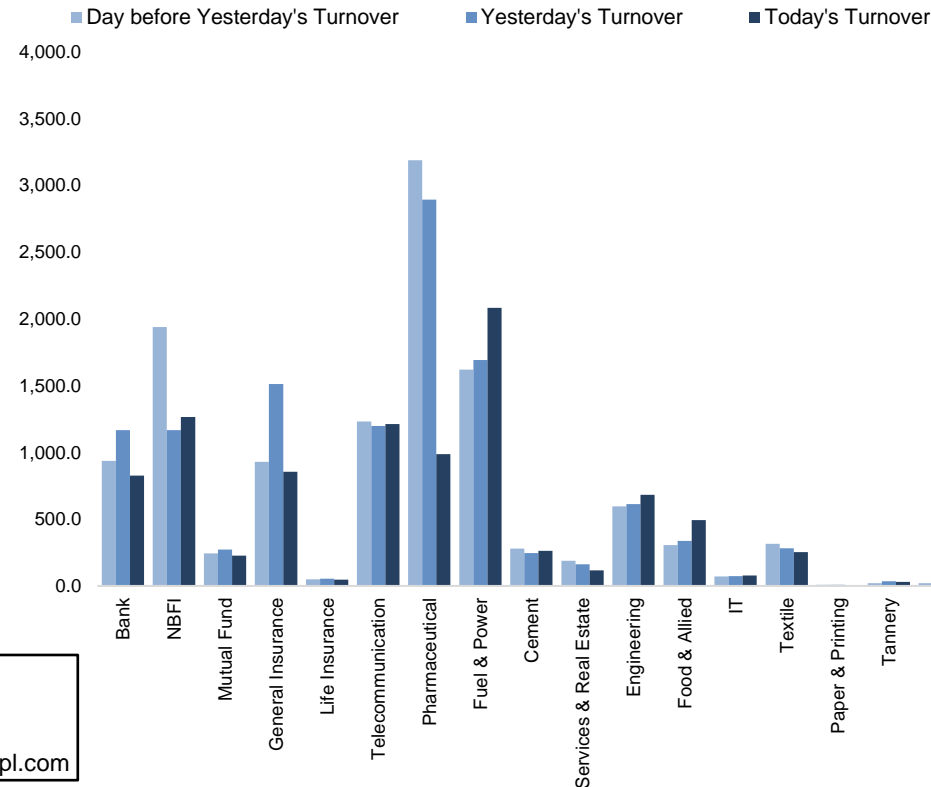
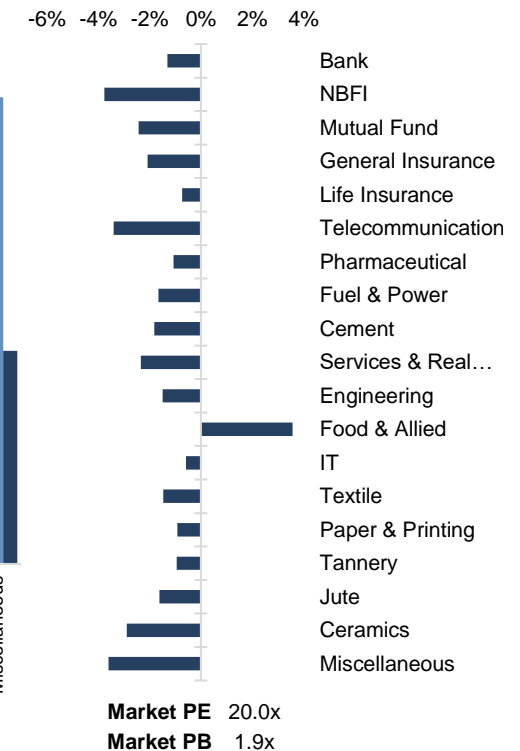


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,695.38	5,789.93	-94.55	-1.63%	+5.4%
DS30	2,163.00	2,202.01	-39.02	-1.77%	+10.1%
DSES	1,279.48	1,296.91	-17.43	-1.34%	+3.0%
CDSET	1,222.45	1,249.60	-27.15	-2.17%	+8.9%

	Advanced	Declined	Unchanged	Total
All Category	27	255	76	358
A Category (Equity)	20	192	53	265
B Category (Equity)	3	36	14	53
N Category (Equity)	0	6	0	6
Z Category (Equity)	4	21	9	34
Mutual Funds	1	33	3	37
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,784,472	4,853,008	-1.4%
	Mn USD	56,314	57,121	
Turnover	Mn BDT	11,255	15,852	-29.0%
	Mn USD	132	187	
Volume	Mn Shares	283	364	-22.3%
No. of Trade		200,231	206,182	-2.9%

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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,435	1,454	-18.88	-1.30%	30	597,074	14.2%	826.0	7.4%	8.2x	0.8x	GP	495,695	11.8%	63.4	13.9x	11.7x
NBFI	2,188	2,273	-85.38	-3.76%	23	204,741	4.9%	1,265.1	11.4%	91.9x	3.4x	WALTONHIL	309,138	7.3%	43.0	45.6x	3.9x
Mutual Fund	960	984	-23.90	-2.43%	37	41,952	1.0%	227.5	2.0%	NM	0.8x	BATBC	271,098	6.4%	359.3	23.6x	7.3x
General Insurance	3,780	3,860	-79.98	-2.07%	37	93,349	2.2%	853.6	7.7%	19.7x	1.8x	ROBI	263,992	6.3%	1,034.5	NM	4.0x
Life Insurance	2,132	2,147	-15.61	-0.73%	12	57,697	1.4%	47.7	0.4%	NM	NM	SQRPHARMA	210,089	5.0%	210.5	15.1x	2.6x
Telecommunication	6,604	6,836	-232.01	-3.39%	3	788,381	18.7%	1,212.4	10.9%	21.3x	6.9x	UPGDCL	160,807	3.8%	123.9	22.7x	4.9x
Pharmaceutical	3,406	3,443	-36.63	-1.06%	31	622,122	14.8%	985.5	8.9%	22.1x	2.6x	RENATA	113,517	2.7%	6.4	26.9x	5.2x
Fuel & Power	1,755	1,785	-29.43	-1.65%	21	464,924	11.0%	2,081.9	18.8%	14.1x	1.5x	BXPBARMA	85,698	2.0%	516.7	23.0x	2.6x
Cement	1,523	1,551	-28.19	-1.82%	7	95,599	2.3%	261.6	2.4%	36.2x	2.4x	ICB	83,805	2.0%	21.5	37.7x	1.9x
Services & Real Estate	1,096	1,122	-26.27	-2.34%	8	43,500	1.0%	115.3	1.0%	92.4x	0.9x	BERGERPBL	71,853	1.7%	59.4	32.2x	8.1x
Engineering	3,757	3,814	-56.96	-1.49%	41	475,702	11.3%	681.2	6.1%	38.5x	2.1x	BEXIMCO	71,683	1.7%	1,428.5	NM	1.2x
Food & Allied	17,577	16,970	+606.55	+3.57%	19	365,194	8.7%	493.4	4.4%	28.8x	7.9x	MARICO	67,980	1.6%	19.2	23.3x	42.7x
IT	2,144	2,156	-12.64	-0.59%	10	23,714	0.6%	78.7	0.7%	23.2x	2.0x	BRACBANK	65,101	1.5%	60.1	15.4x	1.5x
Textile	1,057	1,072	-15.78	-1.47%	56	108,680	2.6%	252.2	2.3%	180.9x	0.7x	LHBL	61,321	1.5%	201.3	29.7x	3.7x
Paper & Printing	5,324	5,373	-49.04	-0.91%	4	15,092	0.4%	5.4	0.0%	62.1x	1.1x	SUMITPOWER	53,501	1.3%	305.1	9.9x	1.5x
Tannery	1,696	1,712	-16.07	-0.94%	6	18,414	0.4%	29.4	0.3%	NM	1.8x	ISLAMIBANK	44,758	1.1%	24.7	7.9x	0.7x
Jute	9,167	9,318	-151.05	-1.62%	3	2,157	0.1%	9.4	0.1%	NM	11.2x	DUTCHBANGL	37,015	0.9%	7.8	8.1x	1.2x
Ceramics	481	496	-14.29	-2.88%	5	24,821	0.6%	79.4	0.7%	64.7x	1.7x	OLYMPIC	36,989	0.9%	63.1	18.2x	4.5x
Miscellaneous	3,009	3,121	-112.38	-3.60%	13	167,908	4.0%	1,596.2	14.4%	54.6x	1.8x	UNILEVERCL	36,783	0.9%	25.4	39.9x	26.1x
												TITASGAS	34,029	0.8%	22.3	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BATBC	1,506.1	+4.7%	359.3	23.6x	7.3x
JUTESPINN	97.3	+4.6%	0.1	NM	NM
DAFODILCOM	57.5	+4.5%	2.0	63.2x	4.2x
AGRANINS	43.3	+2.9%	92.4	68.0x	2.4x
GREENDELMEF	8.0	+2.6%	17.7	NM	0.9x
PRIMETEX	16.8	+1.8%	2.2	NM	0.3x
CENTRALINS	53.9	+1.7%	8.4	25.7x	2.1x
TRUSTBANK	33.0	+1.5%	4.7	7.0x	1.2x
AGNISYSL	19.9	+1.5%	42.5	55.3x	1.4x
SSSTEEL	20.5	+1.5%	137.5	13.1x	1.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	137,461	9.2%	15.1x	2.6x
BATBC	71,705	4.8%	23.6x	7.3x
BXPBARMA	59,834	4.0%	23.0x	2.6x
RENATA	55,419	3.7%	26.9x	5.2x
BEXIMCO	49,784	3.3%	NM	1.2x
GP	49,570	3.3%	13.9x	11.7x
BRACBANK	34,995	2.3%	15.4x	1.5x
ROBI	26,267	1.8%	NM	4.0x
OLYMPIC	22,437	1.5%	18.2x	4.5x
ISLAMIBANK	21,789	1.5%	7.9x	0.7x
LHBL	21,658	1.4%	29.7x	3.7x
EBL	21,538	1.4%	6.6x	1.1x
CITYBANK	20,261	1.4%	9.7x	1.1x
SUMITPOWER	19,683	1.3%	9.9x	1.5x
PUBALIBANK	17,894	1.2%	11.0x	0.8x
NBL	17,353	1.2%	7.0x	0.5x
UPGDCL	16,081	1.1%	22.7x	4.9x
LANKABAFIN	14,249	1.0%	30.1x	2.2x
ALARABANK	14,052	0.9%	6.7x	1.1x
IFIC	14,012	0.9%	11.9x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	81.8	-8.2%	1,428.5	NM	1.2x
EPGL	83.4	-9.9%	1,138.1	30.7x	1.8x
ROBI	50.4	-7.9%	1,034.5	NM	4.0x
LANKABAFIN	39.8	-6.1%	860.0	30.1x	2.2x
BXPBARMA	192.1	-4.0%	516.7	23.0x	2.6x
BATBC	1,506.1	+4.7%	359.3	23.6x	7.3x
SUMITPOWER	50.1	-4.9%	305.1	9.9x	1.5x
SQRPHARMA	237.0	-1.2%	210.5	15.1x	2.6x
LHBL	52.8	-1.7%	201.3	29.7x	3.7x
IFIC	13.7	-2.8%	151.2	11.9x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EPGL	83.4	-9.9%	1,138.1	30.7x	1.8x
SPCERAMICS	27.3	-8.4%	59.3	NM	0.9x
BEXIMCO	81.8	-8.2%	1,428.5	NM	1.2x
ROBI	50.4	-7.9%	1,034.5	NM	4.0x
MIDASFIN	21.4	-7.8%	7.8	10.2x	1.9x
PREMIERLEA	7.4	-7.5%	3.8	37.4x	0.4x
SHYAMPSUG	48.0	-7.3%	0.7	NM	NM
DOMINAGE	28.2	-7.2%	43.0	12.9x	1.3x
AMANFEED	32.0	-6.4%	23.5	11.8x	0.9x
AIBL1STIMF	9.0	-6.3%	10.8	NM	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BATBC	1470	1470	1.0	1	1
BDCOM	24	24	0.7	28	1
BDFINANCE	29.9	29.9	6.0	200	1
BERGERPBL	1550	1550	26.5	17	2
BEXIMCO	87.5	87.5	1.8	20	1
BPML	45	45	1.0	23	2
BSRMLTD	73.5	73.5	1.5	20	1
DBH	92.6	83.4	3.9	43	3
EPGL	101.8	101.8	1.0	10	1
GENEXIL	54.2	54.2	0.5	10	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IFADAUTOS	53	51	20.8	404	2
KAY&QUE	207.4	207.4	0.5	2	1
KDSALTD	50	49	12.0	240	2
MARICO	2160	2160	1.2	1	1
MIDASFIN	23.5	23.5	0.5	21	1
MONNOCERA	114.2	114.2	0.5	4	1
MTB	22.1	22.1	0.6	25	1
NCCBANK	13.8	13.8	2.8	200	1
PRIMELIFE	58.9	58.8	9.0	153	2
RINGSHINE	5.8	5.8	0.5	86	1
SHURWID	19.6	19.6	1.0	51	1
SSSTEEL	20.2	20	40.3	2,000	11
SUMITPOWER	53	53	5.3	100	1
UNIQUEHRL	39.5	39.5	1.4	36	1
VFSTDL	20.3	20.3	0.5	25	1
Total			140.7		42

Important DSE News
MARICO

The Board of Directors of the Company has declared 200% interim cash dividend for the year ending on March 31, 2021 based on 9 months financials for the period ended on December 31, 2020. Record date for entitlement of interim cash dividend: 15.02.2021.

(Q3 Audited): EPS was Tk. 22.68 for October-December 2020 as against Tk. 19.68 for October-December 2019; EPS was Tk. 79.35 for April-December 2020 as against Tk. 67.88 for April-December 2019. NOCFPS was Tk. 101.79 for April-December 2020 as against Tk. 85.40 for April-December 2019. NAV per share was Tk. 53.25 as on December 31, 2020 and Tk. 44.05 as on March 31, 2020.

MBL1STMF

The Trustee Board of the Fund has declared No dividend based on the Net Loss for the year ended March 31, 2020. The fund has also reported EPU of Tk. (0.97), NAV per unit at cost price of Tk. 9.48, NAV per unit at market price of Tk. 9.22 and NOCFPU of Tk. 0.98 for the year ended on March 31, 2020 as against Tk. 0.83, Tk. 10.98, Tk. 11.71 and Tk. 0.11 respectively for the same period of the previous year.

RENWICKJA

(Q2 Un-audited): EPS was Tk. (8.30) for October-December 2020 as against Tk. 0.99 for October-December 2019; EPS was Tk. (8.70) for July-December 2020 as against Tk. 1.71 for July-December 2019. NOCFPS was Tk. 1.13 for July-December 2020 as against Tk. (2.03) for July-December 2019. NAV per share was Tk. (8.62) as on December 31, 2020 and Tk. 0.08 as on June 30, 2020. The Company also informed that during the year overall impacted company business for Covid -19, consequently gross profit, operating profit, net profit/loss has been decreased compare to last year in same period. EPS is negative for loss compare to last year in same period driven by lower sales volume due to Covid -19. Cost of goods sold decrease compared from the same period of last year because production decrease during this period. NOCFPS increase significantly from the same period of the last year mainly due to the increased collection from customers and decrease payment of cost and expenses. NAV is decrease significantly from the same period of the last year mainly due to the decreased trade and receivable and adjusted with the head office and increase net loss.

AIBL1STIMF

The Trustee Board of the Fund has declared No dividend based on the Net Loss for the year ended March 31, 2020. The fund has also reported EPU of Tk. (0.62), NAV per unit at cost price of Tk. 10.11, NAV per unit at market price of Tk. 9.41 and NOCFPU of Tk. 1.30 for the year ended on March 31, 2020 as against Tk. 0.79, Tk. 10.83, Tk. 11.35 and Tk. (0.16) respectively for the same period of the previous year.

JAMUNAOIL

(Q2 Un-audited): EPS was Tk. 5.57 for October-December 2020 as against Tk. 4.77 for October-December 2019; EPS was Tk. 9.64 for July-December 2020 as against Tk. 9.35 for July-December 2019. NOCFPS was Tk. 85.22 for July-December, 2020 as against Tk. 31.14 for July-December 2019. NAV per share was Tk. 176.35 as on December 31, 2020 and Tk. 161.40 as on June 30, 2020.

SINGERBD

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2020. Date of AGM: 15.04.2021, Time: 12:00 noon, Venue: Digital Platform. Record Date: 16.02.2021. The Company has also reported Consolidated EPS of Tk. 7.85, Consolidated NAV per share of Tk. 32.19 and Consolidated NOCFPS of Tk. 9.08 for the year ended on December 31, 2020 as against Tk. 10.35, Tk. 32.02 and Tk. 13.59 respectively for the same period of the previous year.

The Board of Directors has also recommended that in compliance with the Section 11 (Ka) of the Companies Act 1994 (2nd amendment), Company's name will be "Singer Bangladesh PLC" in place of Singer Bangladesh Limited.

APEXFOOT

(Q2 Un-audited): EPS was Tk. 1.60 for October-December 2020 as against Tk. 4.13 for October-December 2019; EPS was Tk. 3.67 for July-December 2020 as against Tk. 5.18 for July-December 2019. NOCFPS was Tk. 57.14 for July-December 2020 as against Tk. 63.66 for July-December 2019. NAV per share was Tk. 251.12 as on December 31, 2020 and Tk. 249.95 as on June 30, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CONFIDCEM	-	5.0%	15.0%	Record Date	31-Jan-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21

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BDLAMPS

(Q2 Un-audited): EPS was Tk. 1.03 for October-December 2020 as against Tk. (2.75) for October-December 2019; EPS was Tk. 2.21 for July-December 2020 as against Tk. (4.23) for July-December 2019. NOCFPS was Tk. 2.83 for July-December 2020 as against Tk. (8.08) for July-December 2019. NAV per share was Tk. 83.48 as on December 31, 2020 and Tk. 72.64 as on December 31, 2019. EPS has increased significantly due to increase in revenue, Decrease in net finance cost and increase in other income. NOCFPS has increased due to increase the collections from distributors. NAV per share has increased due to increase in the market price of the quoted shares in which the Company has invested.

The Company has informed that due to expiry of the Lease Agreement on 31st December, 2020 and shifting the Manufacturing Plant at the new rented premises at Ghashirdia, Narshingdi; and also for not getting the gas connection from the respective authority concerned, the process of manufacturing GLS (General Lamp Service) is not possible to get started now. But there is no possibility for shortage of product in the market, as prior to shifting from Dhaka, following the market demand for the next couple of months, adequate products have been manufactured meanwhile, which are remaining within our future market plan. Moreover, to meet the market requirements, some products will be manufactured from the capacity of the present setup. Hence, the question of shortage of products in the market or deviation of market shares in any way, does not arise at all.

NTLTUBES

(Q2 Un-audited): EPS was Tk. (0.12) for October-December 2020 as against Tk. 0.09 for October-December 2019; EPS was Tk. (0.06) for July-December 2020 as against Tk. 0.24 for July-December 2019. NOCFPS was Tk. 4.09 for July-December 2020 as against Tk. 1.07 for July-December 2019. NAV per share was Tk. 153.13 as on December 31, 2020 and Tk. 153.50 as on June 30, 2020.

UPGDCL

The Company has informed that United Energy Ltd. (UEL), a subsidiary of United Power Generation & Distribution Company Ltd. (UPGDCL), has declared "Interim Cash Dividend" worth Tk. 600,00,00,000.00 only, in its Board of Directors meeting held on 25th January, 2021, based on the "Un-audited" Financial Statements for the half-year (Jul-Dec) ended 31st December, 2020. It is also informed that UPGDCL being 99% owner of UEL, will get Tk. 594,00,00,000.00 only as Interim Cash Dividend.

CVOPRL

(Q2 Un-audited): EPS was Tk. (0.60) for October-December 2020 as against Tk. (0.51) for October-December 2019; EPS was Tk. (1.28) for July-December 2020 as against Tk. (0.40) for July-December 2019. NOCFPS was Tk. 3.88 for July-December 2020 as against Tk. 2.76 for July-December 2019. NAV per share was Tk. 12.74 as on December 31, 2020 and Tk. 13.90 as on June 30, 2020. It is to noted that EPS of the Company was decreased due to increase of net loss during the period. Net Operating Cash Flow per share was increased during the period due to increase of collection of accounts receivable as well as less payment to Suppliers.

GRENEDELMF

(Q3 Un-audited): EPU was Tk. (0.3963) for January-March 2020 as against Tk. 0.1458 for January-March 2019. EPU was Tk. (1.0244) for July 19-March 2020 as against Tk. 0.4730 for July 18-March 19. NOCFPU was Tk. 1.12 for July 19-March 20 as against Tk. (0.22) for July 18-March 19. NAV per unit at market price was Tk. 9.04 as on March 31, 2020 and Tk. 11.22 as on June 30, 2019. NAV per unit at cost price was Tk. 9.87 as on March 31, 2020 and Tk. 10.86 as on June 30, 2019.

NCCBLMF1

(Q1 Un-audited): EPU was Tk. (0.0165) for January-March 2020 as against Tk. 0.13 for January-March 2019. NOCFPU was Tk. 0.15 for January-March 2020 as against Tk. 0.08 for January-March 2019. NAV per unit at market price was Tk. 9.75 as on March 31, 2020 and Tk. 9.80 as on December 31, 2019. NAV per unit at cost price was Tk. 9.73 as on March 31, 2020 and Tk. 9.75 as on December 31, 2019.

DBH1STMF

(Q3 Un-audited): EPU was Tk. (0.4319) for January-March 2020 as against Tk. 0.2009 for January-March 2019. EPU was Tk. (0.9987) for July19-March 20 as against Tk. 0.6246 for July18-March19. NOCFPU was Tk. 1.39 for July19-March 20 as against Tk. 0.06 for July18-March19. NAV per unit at market price was Tk. 9.16 as on March 31, 2020 and Tk. 11.27 as on June 30, 2019. NAV per unit at cost price was Tk. 10.03 as on March 31, 2020 and Tk. 10.96 as on June 30, 2019.

EXIMBANK

Refer to their earlier news disseminated by DSE on 29.09.2020 regarding Decision to issue Mudaraba Perpetual Bond, the Company has further informed that the Company had applied to Bangladesh Bank and Bangladesh Securities and Exchange Commission for approval to issue Mudaraba Perpetual Bond (Additional Tier I Capital) for BDT 600.00 crore only. Bangladesh Bank has approved the proposal with Conditional Convertibility feature. The Board of Directors has unanimously approved the Conditional Convertibility feature of Mudaraba Perpetual Bond of BDT 600.00 Crore only into common shares, if the Company's consolidated CET-1 falls below Bangladesh Bank's requirement (presently 4.50%) and stay below the level for 3 (Three) consecutive quarters subject to the approval of Bangladesh Securities and Exchange Commission as well as the approval of the Shareholders in the 10th Extra Ordinary General Meeting (EGM). The Board of Directors, has also taken the following decision regarding amendment to relevant articles of Articles of Association of the Company to amend Article No. 65 regarding notice period of ACM and Article No. 94 regarding minimum and maximum number of Directors subject to the approval of regulatory authorities and Shareholders of the Company in the EGM. Date of EGM: 09.03.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 15.02.2021.

LRGLOBMF1

(Q2 Un-audited): EPU was Tk. (0.3807) for January-March 2020 as against Tk. 0.0929 for January-March 2019; EPU was Tk. (0.7828) for October 2019-March 2020 as against Tk. 0.1775 for October 2018-March 2019. NOCFPU was Tk. 0.49 for October 2019-March 2020 as against Tk. 0.25 for October 2018-March 2019. NAV per unit at market price was Tk. 9.28 as on March 31, 2020 and Tk. 10.59 as on September 30, 2019. NAV per unit at cost price was Tk. 9.78 as on March 31, 2020 and Tk. 10.47 as on September 30, 2019.

PLFSL

(DSENEWS): Referring to the earlier news disseminated on 11.01.2021 regarding Trading suspension of Shares of the Company, upon authorization of the Board, the Management of DSE has decided to extend the suspension period of trading of shares of the Company for further period of 15 days effective from January 27, 2021 in accordance with Sub-Section (7) & (8) of the Section 9 of the Securities and Exchange Ordinance, 1969 and Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

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