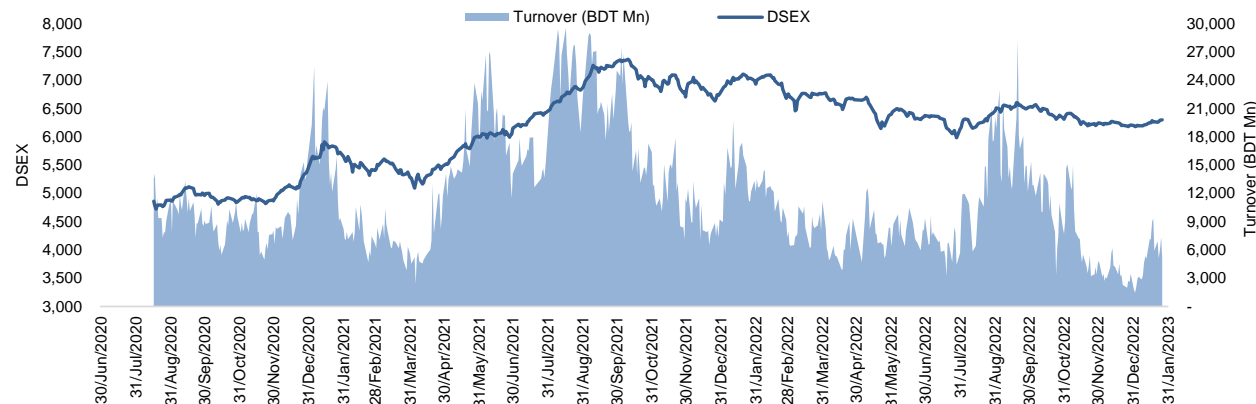


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.05%) gained 2.86 points and closed at 6,296.26. The blue-chip index DS30 (+0.09%), the Shariah-based index DSES (+0.17%), and the large-cap index CDSET (+0.13%) closed at 2,230.70, 1,374.54, and 1,224.77 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.15% followed by Food & Allied (+0.08%), NBF1 (+0.07%). Bank experienced the highest loss of 0.02% followed by Fuel & Power (-0.02%), Engineering (0.00%). Block trades contributed 9.6% of the overall market turnover. Eastern Housing Limited (+9.9%) was the most traded share with a turnover of BDT 297 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,296.26	6,293.40	+2.86	+0.05%	+1.4%
DS30	2,230.70	2,228.70	+2.00	+0.09%	+1.6%
DSES	1,374.54	1,372.27	+2.27	+0.17%	+1.2%
CDSET	1,224.77	1,223.16	+1.61	+0.13%	+0.9%

	Advanced	Declined	Unchanged	Total
All Category	33	138	178	349
A Category (Equity)	24	81	129	234
B Category (Equity)	7	43	42	92
N Category (Equity)	1	4	3	8
Z Category (Equity)	1	10	4	15
Mutual Funds	0	2	23	25
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,670,270	7,668,421	+0.0%
	Mn USD	72,351	72,333	
Turnover	Mn BDT	5,055	7,346	-31.2%
	Mn USD	48	69	
Volume	Mn Shares	79	119	-33.3%
	No. of Trade	102,250	153,104	-33.2%

* Average Interbank Exchange Rate is BDT 106.02 as of Jan 25, 2023

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Figure: Sectorial Turnover (BDT Mn)

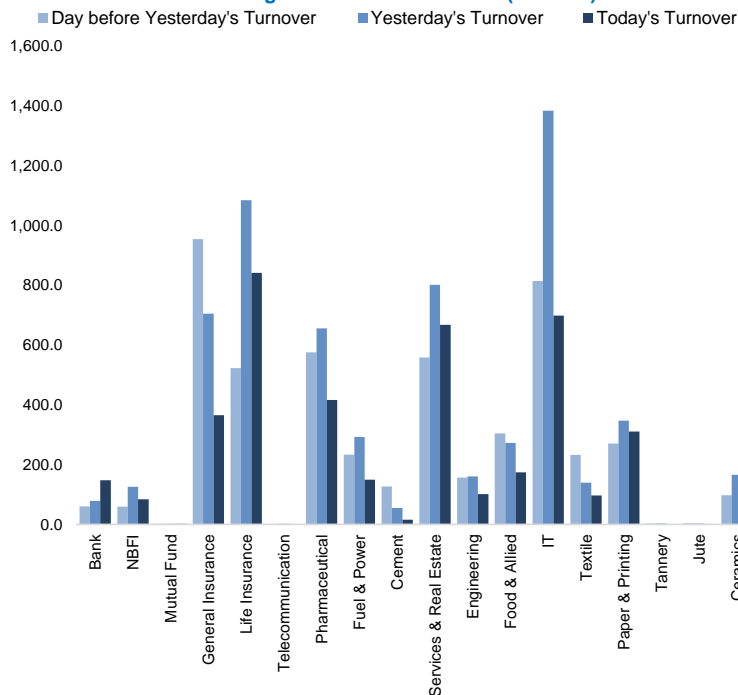
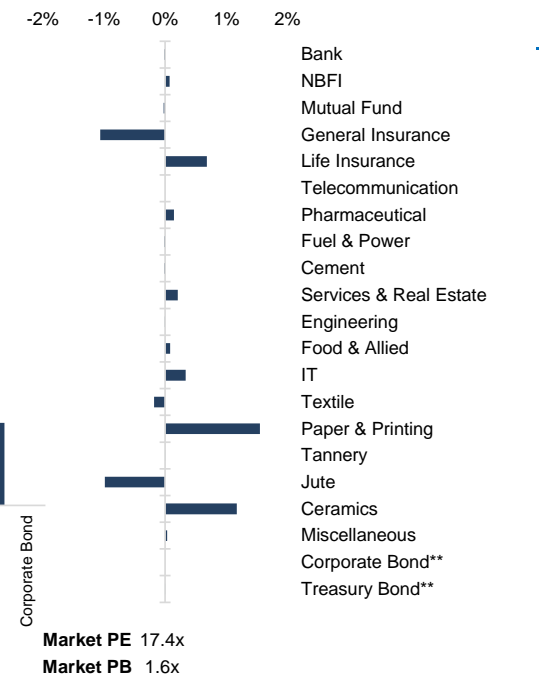


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,431	1,431	-0.22	-0.02%	34	668,404	8.8%	147.9	3.2%	7.8x	0.7x	GP	386,996	8.6%	0.4	11.2x	9.1x
NBFI	1,934	1,933	+1.41	+0.07%	23	188,674	2.5%	83.6	1.8%	NM	4.5x	WALTONHIL	317,378	7.0%	0.1	40.4x	4.8x
Mutual Fund	850	850	-0.19	-0.02%	37	38,447	0.5%	2.4	0.1%	NM	0.8x	BATBC	280,098	6.2%	1.1	16.8x	6.7x
General Insurance	3,496	3,533	-37.45	-1.06%	42	102,030	1.3%	365.3	8.0%	17.1x	1.7x	SQURPHARMA	185,977	4.1%	4.4	10.0x	1.7x
Life Insurance	2,751	2,733	+18.64	+0.68%	14	77,161	1.0%	841.3	18.4%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.5	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.2	28.1x	4.6x
Pharmaceutical	3,791	3,785	+5.57	+0.15%	34	735,386	9.7%	415.7	9.1%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.1	13.6x	3.8x
Fuel & Power	1,692	1,692	-0.25	-0.02%	23	446,022	5.9%	149.1	3.3%	14.3x	1.1x	BEXIMCO	101,302	2.2%	122.1	8.2x	1.2x
Cement	2,317	2,317	-0.39	-0.02%	7	111,262	1.5%	15.4	0.3%	33.4x	2.5x	BERGERPBL	80,234	1.8%	1.1	27.2x	6.7x
Services & Real Esta	2,199	2,194	+4.53	+0.21%	8	86,861	1.1%	667.6	14.6%	43.9x	1.1x	MARICO	76,277	1.7%	0.2	20.7x	28.6x
Engineering	4,493	4,494	-0.21	-0.00%	42	527,372	6.9%	101.3	2.2%	44.4x	2.0x	BEACONPHAR	74,913	1.7%	65.6	92.1x	12.1x
Food & Allied	21,162	21,144	+17.35	+0.08%	21	377,070	5.0%	173.7	3.8%	21.4x	7.4x	ICB	74,119	1.6%	0.3	NM	1.7x
IT	3,406	3,395	+11.47	+0.34%	11	44,410	0.6%	697.8	15.3%	33.3x	3.1x	BXPHARMA	66,114	1.5%	17.5	13.0x	1.6x
Textile	1,594	1,597	-2.86	-0.18%	58	167,628	2.2%	97.0	2.1%	30.3x	1.0x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Paper & Printing	11,118	10,948	+169.92	+1.55%	6	42,835	0.6%	310.2	6.8%	48.2x	2.2x	ISLAMIBANK	53,130	1.2%	100.1	10.8x	0.8x
Tannery	3,051	3,051	+0.00	+0.00%	6	32,226	0.4%	0.8	0.0%	39.1x	3.0x	DUTCHBANGL	43,554	1.0%	0.4	7.4x	1.1x
Jute	12,424	12,547	-123.62	-0.99%	3	3,039	0.0%	1.7	0.0%	NM	107.2x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	703	695	+8.14	+1.17%	5	32,536	0.4%	220.0	4.8%	41.5x	1.9x	POWERGRID	37,347	0.8%	0.1	38.5x	0.4x
Miscellaneous	4,102	4,101	+1.36	+0.03%	14	221,081	2.9%	275.8	6.0%	12.4x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	0.6	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	96	96	+0.00	+0.00%	252	3,071,431	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
EHL	101.9	+9.9%	296.7	16.0x	1.3x	SQURPHARMA	121,685	7.1%	10.0x	1.7x	EHL	101.9	+9.9%	296.7	16.0x	1.3x
SPCERAMICS	47.5	+6.7%	196.4	NM	1.5x	BATBC	74,086	4.3%	16.8x	6.7x	BPML	95.2	+4.6%	282.1	25.5x	1.3x
PRAGATILIF	166.5	+5.2%	117.6	NM	NM	BEXIMCO	70,355	4.1%	8.2x	1.2x	GENEXIL	101.4	+2.3%	266.7	29.9x	5.7x
BPML	95.2	+4.6%	282.1	25.5x	1.3x	RENATA	68,196	4.0%	28.1x	4.6x	SEAPEARL	275.1	-3.1%	217.4	NM	21.1x
POPULARLIF	82.7	+3.6%	57.4	NM	NM	BEACONPHAR	52,439	3.1%	92.1x	12.1x	AAMRANET	67.0	-0.3%	204.6	29.3x	1.9x
BDWELDING	29.7	+3.1%	38.1	NM	2.6x	BXPHARMA	46,161	2.7%	13.0x	1.6x	SPCERAMICS	47.5	+6.7%	196.4	NM	1.5x
JHRML	89.5	+3.1%	61.0	26.9x	3x	GP	38,700	2.3%	11.2x	9.1x	MEGHNALIFE	93.7	+0.4%	155.8	NM	NM
NHFIL	48.7	+2.7%	81.5	22.9x	2.5x	BRACBANK	30,976	1.8%	10.9x	1.0x	BSC	129.2	-0.7%	140.1	8.9x	1.7x
SONALILIFE	71.9	+2.7%	122.5	NM	NM	LHBL	26,581	1.6%	18.4x	4.1x	SONALILIFE	71.9	+2.7%	122.5	NM	NM
SANDHANINS	30.9	+2.7%	43.9	NM	NM	ISLAMIBANK	23,866	1.4%	10.8x	0.8x	BEXIMCO	115.6	-	122.1	8.2x	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
INTECH	24.1	-16.3%	12.7	NM	14.4x	BEXIMCO	114.1	104.1	102.0	1,674	183.70
ORIONINFU	329.0	-3.7%	66.4	NM	22x	SBACBANK	10.6	10.6	2.0	6,938	73.55
METROSPIN	47.5	-3.7%	52.3	48.5x	2.2x	SQURPHARMA	204.9	201.0	44.0	159	32.04
RUPALILIFE	93.0	-3.2%	78.2	NM	NM	POWERGRID	47.8	47.8	2.0	550	26.29
SEAPEARL	275.1	-3.1%	217.4	NM	21.1x	SONALIPAPR	600.0	580.0	6.0	39	23.31
ASIAINS	54.7	-2.7%	28.4	18.4x	2.0x	ADNTEL	129.5	129.5	1.0	140	18.13
RELIANCINS	64.9	-2.4%	4.4	11.4x	1.0x	BRACBANK	38.5	34.7	8.0	400	14.64
GREENDELTA	71.2	-2.2%	5.2	9.5x	1.1x	KOHINOOR	471.1	471.1	1.0	30	14.13
FAREASTLIF	85.7	-1.9%	54.0	NM	NM	GSPFINANCE	27.4	27.3	3.0	502	13.74
PIONEERINS	80.8	-1.9%	45.9	13.1x	1.7x	BATBC	480.0	479.8	7.0	19	9.19

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEXIMCO	114.1	104.1	183.7	1,674	102
SBACBANK	10.6	10.6	73.5	6,938	2
SQURPHARMA	204.9	201.0	32.0	159	44
POWERGRID	47.8	47.8	26.3	550	2
SONALIPAPR	600.0	580.0	23.3	39	6
ADNTEL	129.5	129.5	18.1	140	1
BRACBANK	38.5	34.7	14.6	400	8
KOHINOOR	471.1	471.1	14.1	30	1
GSPFINANCE	27.4	27.3	13.7	502	3
BATBC	480.0	479.8	9.2	19	7
FORTUNE	83.2	68.2	7.3	98	5
GP	264.7	262.1	5.3	20	7
PRAGATILIF	162.0	142.4	4.4	29	4
MARICO	2,410.0	2,335.0	4.4	2	5
SILVAPHL	21.4	19.5	4.3	208	3
EHL	101.1	91.0	4.3	45	3
BSC	137.0	125.0	3.5	27	2
ITC	39.0	36.0	2.9	78	2
INTRACO	40.0	38.0	2.8	73	2
CENTRALINS	40.6	40.6	2.4	60	1
GIB	8.1	8.1	2.3	285	4
GENEXIL	102.9	102.9	2.1	20	1
Total			487.6		259

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23
SINGERBD		0.0%	10.0%	Record Date	16-Feb-23
RAKCERAMIC		0.0%	10.0%	Record Date	16-Feb-23
INTECH		0.0%	0.0%	Record Date	20-Feb-23

Important DSE News

INTECH

The Board of Directors has recommended No dividend for the year ended June 30, 2021. Date of AGM: will be notified later, Time & Venue: will be notified later, Record Date: 20.02.2023. The Company has also reported EPS of Tk. (2.75), NAV per share of Tk. 1.67 and NOCFPS of Tk. (0.43) for the year ended June 30, 2021 as against Tk. (0.91) (Restated), Tk. 4.52 (Restated) and Tk. (0.11) (Restated) respectively for the same period of the previous year.

SINGERBD

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2022. Date of AGM: 11.04.2023, Time: 2:00 PM, Venue: Digital Platform. Record Date: 16.02.2023. The Company has also reported EPS of Tk. 0.73, NAV per share with valuation of Tk. 29.97, NAV per share without valuation of Tk. 28.62 and NOCFPS of Tk. 18.19 for the year ended December 31, 2022 as against Tk. 5.20, Tk. 34.06, Tk. 34.06 and Tk. (16.60) respectively for the same period of the previous year.

RAKCERAMIC

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2022. Date of AGM: 30.03.2023, Time: 11:00 AM, Venue: Digital Platform. Record date: 16.02.2023. The Company has also reported Consolidated EPS of Tk. 1.57, Consolidated NAV per share of Tk. 17.85 and Consolidated NOCFPS of Tk. 1.45 for the year ended December 31, 2022 as against Tk. 2.12, Tk. 17.53 and Tk. 1.36 respectively for the same period of the previous year.

AMBEEPHA

(Q2 Un-audited): EPS was Tk. 0.35 for October-December, 2022 as against Tk. 0.24 for October-December, 2021; EPS was Tk. 0.60 for July-December, 2022 as against Tk. 0.34 for July-December, 2021. NOCFPS was Tk. 7.69 for July-December, 2022 as against Tk. 4.21 for July-December, 2021. NAV per share was Tk. 21.56 as on December 31, 2022 and Tk. 21.96 as on June 30, 2022.

ADNTEL

(Q2 Un-audited): Consolidated EPS was Tk. 1.00 for October-December 2022 as against Tk. 0.60 (Solo) for October-December 2021; Consolidated EPS was Tk. 2.01 for July-December 2022 as against Tk. 1.23 (Solo) for July-December 2021. Consolidated NOCFPS was Tk. 0.97 for July-December 2022 as against Tk. (0.44) (Solo) for July-December 2021. Consolidated NAV per share was Tk. 28.60 as on December 31, 2022 and Tk. 27.56 (Solo) as on June 30, 2022.

BBSABLES

(Q2 Un-audited): EPS was Tk. 0.09 for October-December 2022 as against Tk. 1.14 for October-December 2021; EPS was Tk. 0.23 for July-December 2022 as against Tk. 2.40 for July-December 2021. NOCFPS was Tk. 1.27 for July-December 2022 as against Tk. 0.61 for July-December 2021. NAV per share was Tk. 32.76 as on December 31, 2022 and Tk. 33.29 as on June 30, 2022.

ZAHEENSPIN

(Q2 Un-audited): EPS was Tk. 0.03 for October-December 2022 as against Tk. (0.20) for October-December 2021; EPS was Tk. 0.05 for July-December 2022 as against Tk. (0.44) for July-December 2021. NOCFPS was Tk. 0.10 for July-December 2022 as against Tk. 0.08 for July-December 2021. NAV per share was Tk. 5.02 as on December 31, 2022 and Tk. 4.97 as on June 30, 2022.

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