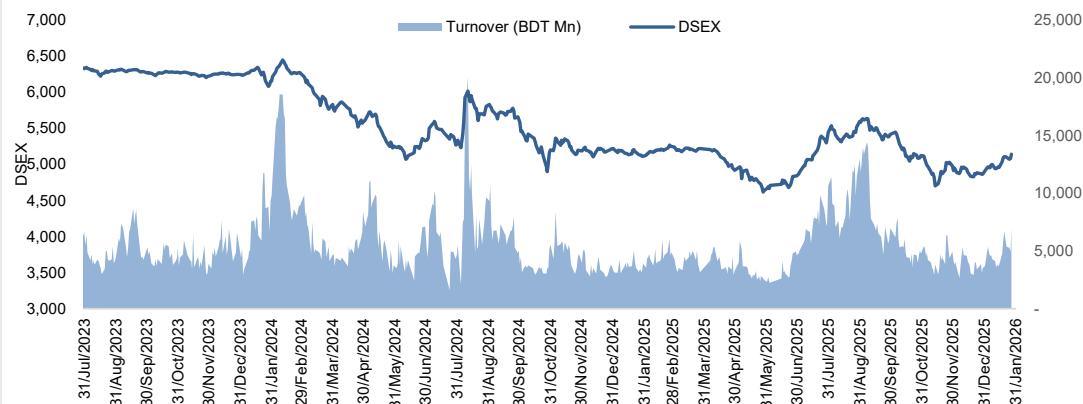


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.18%) gained 59.82 points and closed at 5,140.39. The blue-chip index DS30 (+1.36%), the Shariah-based index DSES (+1.22%), and the large-cap index CDSET (+1.36%) closed at 1,976.94, 1,034.43, and 1,071.92 points, respectively. All of the large-cap sectors posted positive performance today. Bank booked the highest gain of 2.59% followed by NBFI (+1.45%), Pharmaceutical (+0.99%), Fuel & Power (+0.80%), Telecommunication (+0.53%), Food & Allied (+0.50%), and Engineering (+0.17%), respectively. Block trades contributed 4.8% of the overall market turnover. Orion Infusion Ltd. (+4.5%) was the most traded share with a turnover of BDT 259 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,140.39	5,080.57	+59.82	+1.18%	+5.7%
DS30	1,976.94	1,950.38	+26.56	+1.36%	+6.7%
DSES	1,034.43	1,022.00	+12.43	+1.22%	+3.4%
CDSET	1,071.92	1,057.49	+14.43	+1.36%	+6.7%

	Advanced	Declined	Unchanged	Total
All Category	249	83	59	391
A Category (Equity)	134	46	26	206
B Category (Equity)	57	17	7	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	58	20	26	104
Mutual Funds	17	4	13	34
Corporate Bonds	1	1	0	2
Treasury Bonds	1	2	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,934,927	6,892,122	+0.6%
	Mn USD	56,690	56,340	
Turnover	Mn BDT	6,939	4,925	+40.9%
	Mn USD	57	40	
Volume	Mn Shares	189	147	+28.2%
No. of Trade		189,756	163,683	+15.9%

* Average Interbank Exchange Rate is BDT 122.33 as of Jan 27, 2026

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Figure: Sectorial Turnover (BDT Mn)

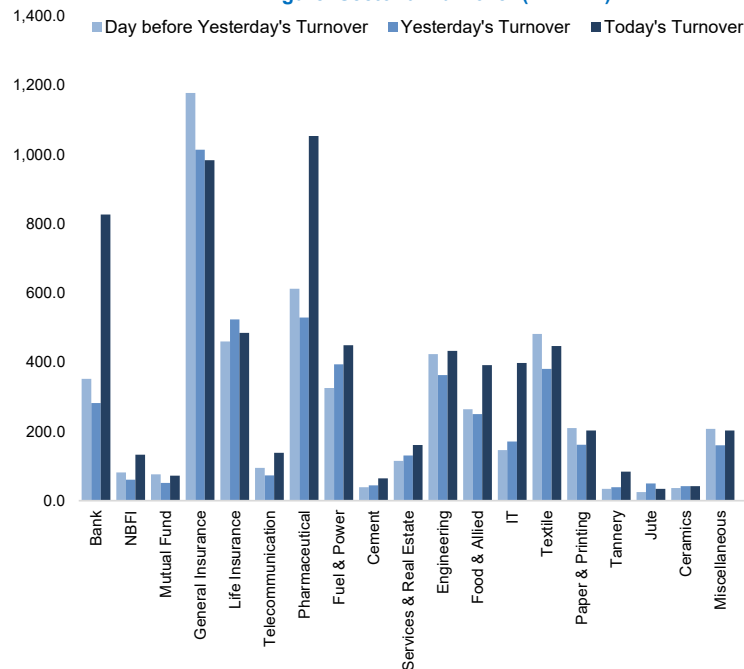
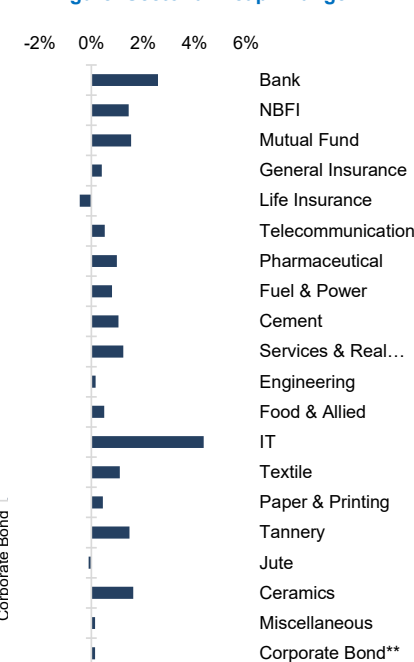


Figure: Sectorial Mcap Change



Market PE 14.5x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFI and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,489	1,452	+37.56	+2.59%	36	704,760	10.2%	826.3	12.5%	9.9x	0.7x	GP	361,610	10.6%	55.8	12.3x	7.3x
NBFI	894	882	+12.75	+1.45%	23	85,215	1.2%	133.1	2.0%	NM	0.9x	SQURPHARMA	194,310	5.7%	243.8	7.7x	1.3x
Mutual Fund	480	473	+7.29	+1.54%	37	22,994	0.3%	72.5	1.1%	NM	0.4x	ROBI	158,709	4.6%	55.0	17.2x	2.4x
General Insurance	3,279	3,266	+13.32	+0.41%	43	93,580	1.3%	982.7	14.9%	15.5x	1.4x	BATBC	143,586	4.2%	25.4	12.5x	2.5x
Life Insurance	1,958	1,967	-8.89	-0.45%	15	52,086	0.8%	484.3	7.3%	NM	NM	BRACBANK	143,347	4.2%	89.5	9.1x	1.4x
Telecommunication	4,657	4,633	+24.33	+0.53%	3	546,075	7.9%	137.9	2.1%	13.4x	4.1x	WALTONHIL	128,024	3.7%	8.0	11.5x	1.1x
Pharmaceutical	2,950	2,921	+28.92	+0.99%	34	559,209	8.1%	1,053.2	15.9%	11.9x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,037	1,029	+8.27	+0.80%	23	275,108	4.0%	448.9	6.8%	9.1x	0.6x	MARICO	87,847	2.6%	14.5	13.9x	30.2x
Cement	1,852	1,833	+19.30	+1.05%	7	88,280	1.3%	64.3	1.0%	21.3x	1.9x	BERGERPBL	69,406	2.0%	3.0	21.7x	4.0x
Services & Real Estate	939	927	+11.51	+1.24%	9	51,620	0.7%	161.0	2.4%	16.6x	0.4x	UPGDCL	68,984	2.0%	2.2	6.4x	1.5x
Engineering	2,339	2,335	+3.89	+0.17%	42	263,885	3.8%	432.5	6.5%	13.9x	0.8x	LHB	58,185	1.7%	44.4	14.3x	3.1x
Food & Allied	13,521	13,453	+67.31	+0.50%	21	247,824	3.6%	391.5	5.9%	19.7x	3.7x	BXPBARMA	50,589	1.5%	93.7	7.9x	1.0x
IT	1,790	1,715	+74.72	+4.36%	11	23,683	0.3%	397.6	6.0%	24.9x	1.5x	PUBALIBANK	48,544	1.4%	50.0	7.8x	0.6x
Textile	1,046	1,035	+11.43	+1.10%	58	109,336	1.6%	446.6	6.8%	NM	0.7x	RENATA	47,576	1.4%	20.3	20.1x	1.3x
Paper & Printing	4,475	4,455	+19.75	+0.44%	6	20,723	0.3%	202.9	3.1%	NM	1.1x	UNILEVERCL	41,900	1.2%	0.8	58.0x	20.2x
Tannery	1,857	1,830	+27.15	+1.48%	6	21,495	0.3%	84.0	1.3%	NM	1.3x	EBL	40,374	1.2%	55.4	5.1x	0.9x
Jute	11,696	11,708	-12.14	-0.10%	3	2,575	0.0%	33.8	0.5%	NM	NM	CITYBANK	39,400	1.2%	157.8	3.0x	0.7x
Ceramics	386	380	+6.19	+1.63%	5	17,333	0.2%	41.8	0.6%	NM	1.1x	DUTCHBANGL	38,765	1.1%	26.4	7.9x	0.7x
Miscellaneous	3,916	3,910	+5.59	+0.14%	15	212,813	3.1%	202.6	3.1%	97.0x	1.7x	PRIMEBANK	35,978	1.1%	45.1	4.1x	0.8x
Corporate Bond**	17,020	16,995	+24.68	+0.15%	16	37,575	0.5%	8.9	0.1%	NM	NM	ICB	31,135	0.9%	2.6	NM	1.0x
Treasury Bond**	2,267	2,263	+4.78	+0.21%	232	3,502,542	50.5%	3.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	158.7	+10.0%	16.8	NM	NM	SQURPHARMA	104,910	7.7%	7.7x	1.3x	ORIONINFU	379.6	+4.5%	259.3	NM	22.9x
ISLAMIBANK	41.0	+9.9%	75.5	NM	0.9x	BRACBANK	71,698	5.3%	9.1x	1.4x	SQURPHARMA	219.2	+0.6%	243.8	7.7x	1.3x
ADNTEL	63.2	+9.9%	140.5	28.2x	1.9x	BEXIMCO	69,465	5.1%	NM	1.3x	CVOPRL	160.6	+0.1%	162.8	28.0x	5.2x
MEGCONMILK	20.0	+9.9%	3.0	NM	NM	ISLAMIBANK	57,212	4.2%	NM	0.9x	CITYBANK	25.9	+1.6%	157.8	3.0x	0.7x
FAMILYTEX	1.2	+9.1%	0.1	NM	0.1x	WALTONHIL	48,064	3.5%	11.5x	1.1x	FINEFOODS	434.3	+1.4%	152.1	70.9x	25.2x
GBBPOWER	6.2	+8.77%	0.5	62.0x	0.3x	BATBC	36,550	2.7%	12.5x	2.5x	ADNTEL	63.2	+9.9%	140.5	28.2x	1.9x
MAKSONSPIN	5.1	+8.5%	4.1	NM	2x	GP	34,473	2.5%	12.3x	7.3x	DOMINAGE	26.1	-3.7%	128.4	NM	1.5x
PARAMOUNT	58.2	+8.4%	111.8	22.6x	2.0x	PUBALIBANK	33,435	2.5%	7.8x	0.6x	SONALIPAPR	242.8	+0.5%	126.4	29.5x	1.6x
DELTASPINN	5.3	+8.2%	3.6	NM	0.4x	BXPBARMA	32,728	2.4%	7.9x	1.0x	ASIATICLAB	58.0	+5.6%	117.0	18.8x	1.0x
RUPALIBANK	20.2	+7.4%	32.5	NM	0.6x	EBL	27,328	2.0%	5.1x	0.9x	RUPALILIFE	95.0	-0.7%	116.9	NM	NM
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	21,766	1.6%	20.1x	1.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FASFIN	0.8	-9.4%	0.5	NM	NM	PRIMEBANK	21,253	1.6%	4.1x	0.8x	GP	263.1	262.0	41.0	394	103.32
PRIMEFIN	1.3	-7.1%	1.5	NM	0x	LHB	19,701	1.4%	14.3x	3.1x	DOMINAGE	28.0	27.0	20.0	1,690	45.67
PREMIERLEA	0.7	-5.3%	1.3	NM	0.1x	OLYMPIC	19,225	1.4%	14.4x	2.2x	CRYSTALINS	80.6	80.0	9.0	471	37.70
APOLOISPAT	1.8	-5.3%	1.3	NM	0.1x	UTTARABANK	16,028	1.2%	NM	0.8x	FINEFOODS	423.0	405.0	3.0	70	28.78
ILFSL	0.7	-5.2%	1.3	NM	NM	ROBI	15,400	1.1%	17.2x	2.4x	RELIANCE1	14.5	14.5	6.0	1,006	14.58
1JANATAMF	2.3	-4.2%	0.4	NM	0.2x	BEACONPHAR	14,267	1.0%	21.6x	3.3x	SAIHAMTEX	21.0	21.0	2.0	650	13.65
APEXSPINN	200.5	-3.9%	55.7	59.9x	2.4x	UCB	13,510	1.0%	4.6x	0.4x	ASIANS	37.0	36.5	4.0	364	13.34
FIRSTFIN	2.5	-3.8%	0.4	NM	NM	BSRMLTD	12,884	0.9%	4.0x	0.5x	APEXSPINN	210.0	203.0	2.0	52	10.90
PLFSL	0.8	-3.8%	0.8	NM	NM	ALARABANK	12,710	0.9%	34.4x	0.6x	LOVELLO	66.2	66.0	4.0	120	7.93
DOMINAGE	26.1	-3.7%	128.4	NM	1.5x	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					GQBALLPEN	509.0	509.0	1.0	15	7.38

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	263.1	262.0	103.3	394	41
DOMINAGE	28.0	27.0	45.7	1,690	20
CRYSTALINS	80.6	80.0	37.7	471	9
FINEFOODS	423.0	405.0	28.8	70	3
RELIANCE1	14.5	14.5	14.6	1,006	6
SAIHAMTEX	21.0	21.0	13.7	650	2
ASIAINS	37.0	36.5	13.3	364	4
APEXSPINN	210.0	203.0	10.9	52	2
LOVELLO	66.2	66.0	7.9	120	4
GQBALLPEN	509.0	509.0	7.4	15	1
CONTININS	24.1	24.1	7.2	300	2
ISLAMIBANK	37.9	37.3	7.1	190	4
CITYGENINS	82.0	78.2	5.8	73	4
CLICL	60.9	60.9	5.1	85	1
ASIATICLAB	60.0	49.5	4.9	87	3
PIONEERINS	58.2	58.2	2.9	50	1
SONALILIFE	65.0	65.0	2.2	34	1
SIMTEX	22.3	22.3	2.2	100	1
CAPMBDBLMF	9.5	9.5	1.5	155	2
EPGL	14.2	14.2	1.3	95	1
HAMI	112.4	112.4	1.1	10	1
ORIONINFU	357.0	357.0	1.0	3	1
Total			329.8		120

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26

Important DSE News
CVOPRL

(Q2 Un-audited): EPS was Tk. 2.23 for October-December 2025 as against Adjusted EPS was Tk. 0.88 for October-December 2024; EPS was Tk. 3.96 for July-December 2025 as against Adjusted EPS was Tk. 1.72 for July-December 2024. NOCFPS was Tk. 2.74 for July-December 2025 as against Tk. 1.83 for July-December 2024. NAV per share was Tk. 30.78 as on December 31, 2025 and Tk. 27.79 as on June 30, 2025.

EASTRNLUB

(Q2 Un-audited): EPS was Tk. 3.85 for October-December 2025 as against Tk. 11.46 for October-December 2024; EPS was Tk. 19.53 for July-December 2025 as against Tk. 17.59 for July-December 2024. NOCFPS was Tk. 47.84 for July-December 2025 as against Tk. 81.72 for July-December 2024. NAV per share was Tk. 228.89 as on December 31, 2025 and Tk. 209.35 as on June 30, 2025. EPS has been increased in 6 month period due to increase in revenue as compared to last year's period NOCFPS has been decreased due to decrease in inventories and increase in Advance against Sales.

ANWARGALV

(Q2 Un-audited): EPS was Tk. 0.16 for October-December 2025 as against Tk. (0.93) for October-December 2024; EPS was Tk. 3.02 for July-December 2025 as against Tk. (1.81) for July-December 2024. NOCFPS was Tk. 0.31 for July-December 2025 as against Tk. (1.22) for July-December 2024. NAV per share was Tk. 4.40 as on December 31, 2025 and Tk. 1.38 as on June 30, 2025.

NPOLYMER

(Q2 Un-audited): EPS was Tk. 0.06 for October-December 2025 as against Tk. 0.01 for October-December 2024; EPS was Tk. 0.08 for July-December 2025 as against Tk. 0.38 for July-December 2024. NOCFPS was Tk. 1.66 for July-December 2025 as against Tk. 6.19 for July-December 2024. NAV per share was Tk. 29.31 as on December 31, 2025 and Tk. 29.65 as on June 30, 2025.

APEXFOOT

(Q2 Un-audited): EPS was Tk. 2.72 for October-December 2025 as against Tk. 1.63 for October-December 2024; EPS was Tk. 3.99 for July-December 2025 as against Tk. 3.07 for July-December 2024. NOCFPS was Tk. 91.86 for July-December 2025 as against Tk. 57.07 for July-December 2024. NAV per share was Tk. 351.34 as on December 31, 2025 and Tk. 349.35 as on June 30, 2025.

PADMAOIL

(Q2 Un-audited): EPS was Tk. 14.50 for October-December 2025 as against Tk. 12.73 for October-December 2024; EPS was Tk. 30.54 for July-December 2025 as against Tk. 25.40 for July-December 2024. NOCFPS was Tk. (34.53) for July-December 2025 as against Tk. (20.36) for July-December 2024. NAV per share was Tk. 305.40 as on December 31, 2025 and Tk. 274.86 as on June 30, 2025. EPS has been increased due to increase of non-operating income as compared to last year's corresponding periods.

UNIQUEHRL

(Q2 Un-audited): Basic and Diluted EPS was Tk. 0.94 for October-December 2025 as against Tk. 1.12 for October-December 2024; Basic and Diluted EPS was Tk. 2.30 for July-December 2025 as against Tk. 1.56 for July-December 2024. NOCFPS was Tk. 0.92 for July-December 2025 as against Tk. 3.67 for July-December 2024. NAV per share was Tk. 94.43 as on December 31, 2025 and Tk. 93.91 as on June 30, 2025.

DELTASPINN

(Q2 Un-audited): Consolidated EPS was Tk. 0.03 for October-December 2025 as against Tk. (0.05) for October-December 2024; Consolidated EPS was Tk. 0.02 for July-December 2025 as against Tk. (0.12) for July-December 2024. Consolidated NOCFPS was Tk. 0.18 for July-December 2025 as against Tk. 0.01 for July-December 2024. Consolidated NAV per share with revaluation was Tk. 12.14 as on December 31, 2025 and Tk. 12.12 as on June 30, 2025.

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IBNSINA

(Q2 Un-audited): Consolidated EPS was Tk. 8.20 for October-December 2025 as against Tk. 6.75 for October-December 2024; Consolidated EPS was Tk. 15.27 for July-December 2025 as against Tk. 9.47 for July-December 2024. Consolidated NOCFPS was Tk. 24.58 for July-December 2025 as against Tk. 17.25 for July-December 2024. Consolidated NAV per share was Tk. 134.41 as on December 31, 2025 and Tk. 125.69 as on June 30, 2025.

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